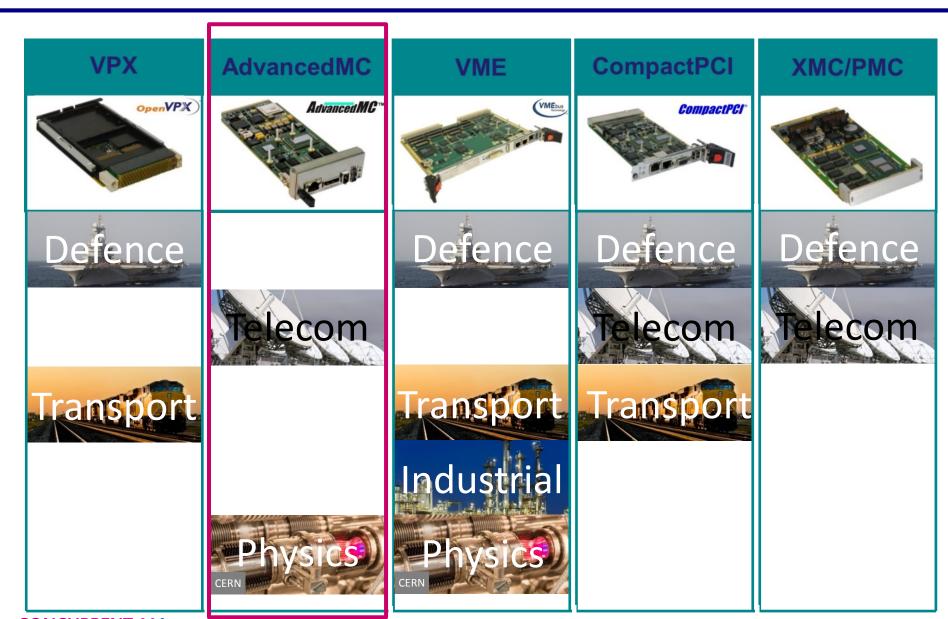
CONCURRENT %% TECHNOLOGIES

AdvancedMC Industry Perspective



Concurrent Technologies Products and Markets



AMCs in Telecom



- AMCs were conceived as mezzanines to add functionality on AdvancedTCA boards for telecoms applications located in central office type environments
- The MicroTCA standard was devised to allow small-size systems to be created using AMCs
- MicroTCA telecom applications include wireless base-stations, test equipment and mobile edge servers





Pictures courtesy of Pentair



AMCs in Defence



- A limited number of vendors provide AMCs for use in rugged military applications
- The Rugged MicroTCA specifications are credible but were released rather late
- Concurrent Technologies has a strong position with VME and VPX for defence and hasn't seen any pull for rugged MicroTCA





AMCs in Semiconductor Process Equipment



- Controls wafer lithography equipment for 14nm process nodes
 - 50kHz motion control loop; Going to 100kHz
 - 20us (10us) for processing and communication
 - RapidIO & 10/40GbE switching
- Based on a combination of Intel x86, PowerPC, DSP and FPGA single width AMCs
- Water cooled



Picture courtesy of Prodrive

AMCs in High Performance Embedded Compute (HPEC)



Based on RapidIO, Concurrent Technologies has:

- Demonstrated an AdvancedMC based HPEC platform at International Supercomputing Conference (ISC) 2015
- Have delivered AdvancedMCs for a cluster technology demonstrator in the CERN Data Centre driven by IDT

Key advantage are:

- Granularity small AMC modules are easy to stack
- Low Latency RapidIO enables lower system latency for better parallel performance
- Easy to use FIN-S layer enables any socket based application to work transparently over RapidIO
- Scalable up to cabinet level and beyond using top of rack RapidIO switches



Good for technology demonstrator use
Embedded long-life not of significant value
Price is likely a limiting factor



AMCs in Physics



- **Created demand for double width modules**
- Fulfils the need to mix commercial off-the-shelf and proprietary modules
- Good level of technical maturity
- **Starter kits readily available to help with evaluation and deployment**





Double width AMCs dependent on Physics

VME: 1 design = multiple segments











Mark AMC: Single and double width







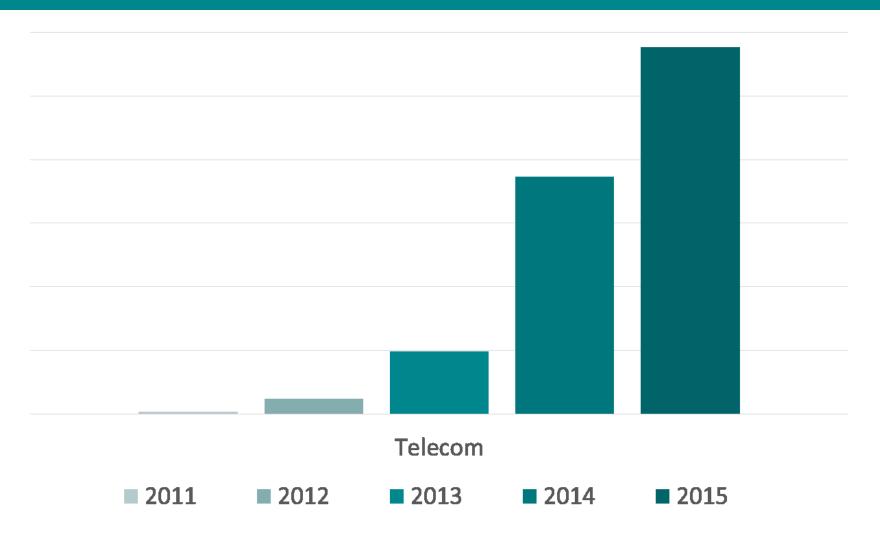




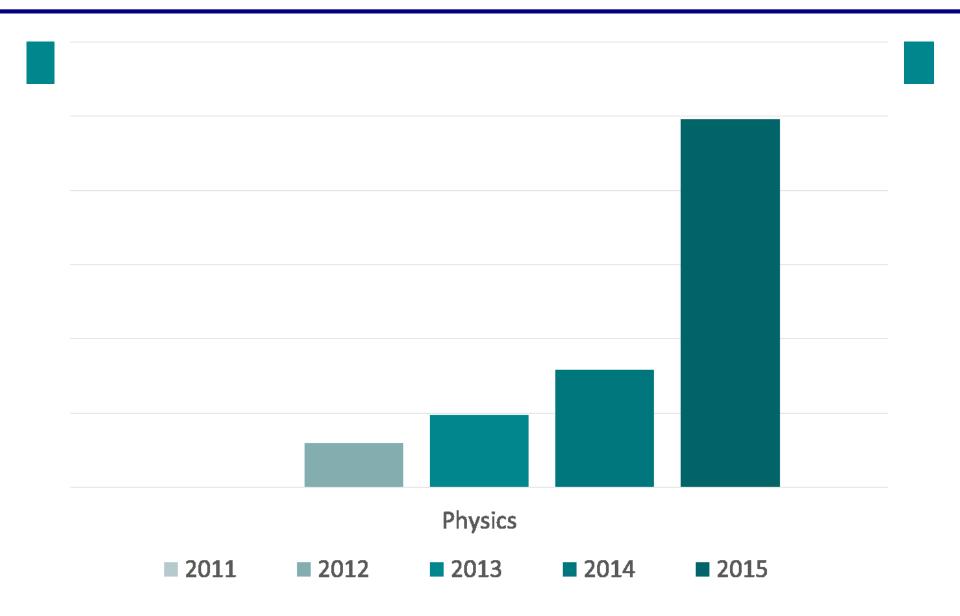


AMC Growth - Telecom

Year on year growth as more programs come to deployment



AMC Growth - Physics





Summary

- Market growing nicely (for us at least)
- Double wide AMCs are driven by demand from the Physics community
- Some new interesting emerging applications for single width AMCs
- **Physics market is attractive because:**
 - Long Life Cycles
 - Remote management capability is valued
 - Projects are forecast well in advance