A sustainability sheet for each ExPaNDS

outcome

- Same template for all outcomes, including PaNOSC's
- Responsible persons from all WPs
- Most sheets are well advanced and open to discussion
- Will be finalised, polished and published in Zenodo before the end of ExPaNDS

Solution	Description of the solution introduced and the problem it solves The PaNET ontology provides a taxonomy of experimental techniques relevant for the Photon and Neutron community. The ontology has several applications. It allows a unique and unambiguous description of the experimental technique(s) to be added to datasets (and related research objects) in order to document how the material was created. It may also be used tag many other items; for example, training material, analysis services, analysis pipelines, analysis software, workshops. Currently experimental techniques are often described using a natural language in some plain text description field. This makes discovery harder.
Target audiences	Who benefits from this particular outcome? - Beamline scientists - Data stewards - Data managers
Benefits for target audiences	In what way? - Use a common set of standard technique names - Be able to refer to global persistent identifiers - Ease interoperability of data catalogues and search across facilities - Enrich search results with subclasses and alternative labels
Competitors	Other tools / services / projects that developed similar solutions or intend to Wikidata contains entries for several experimental techniques.
Technology readiness	Prototype, pilot, in production? And short justification In production: used in Search API via the ontology service, which (in turn) is used by the PaNOSC search portal. Used in the PaN training platform.
Accessibility	Where it is, who can access it? Ontology can be browsed in BioPortal or in the documentation Source code at https://github.com/ExPaNDS-eu/ExPaNDS-experimental-techniques-ontology
	The persistent URL service is used, which redirects terms to their definition.
Licence	https://creativecommons.org/licenses/by/4.0/
Documentation	Link to existing documentation for users and maintainers - missing documentation if any - Document describing ontologies in the frame of ExPaNDS, including PaNET: https://doi.org/10.5281/zenodo.4806026 - Documentation http://purl.org/pan-science/PaNET/
EOSC integration status	Link to the EOSC marketplace if already onboarded, status otherwise A production instance of the ontology service, provide by PSI has been on-boarded as the photon-and-neutron-lechniques-ontology-service
Short-term maintenance	Hosting infrastructure + personnel in charge now Hosted in GitHub.com and ExPaNDS WP3 in charge until end of the project
Plans and conditions for long-term sustainability	Hosting infrastructure + personnel in the future if known or FTE and hardware, costs vs. benefits in the long term - Continue to be hosted in GilHub.com (likely under a different organisation) - Core team of five individuals from four institutes who are meeting once a month to discuss the maintenance of PaNET, meeting that will continue after ExPaNDS end - Initial version of the release process is documented.
Feedback mechanism	How can feedback / new requirements / bugs be reported and taken into account? Monthly meeting of PaNET developers and contributors - in the future, including data stewards of each facility? GitHub issue tracking used to request new terms or indicate problems with existing terms. Review process and release defined and taking place in the github repo https://github.com/ExPaNDS-ev/ExPaNDS-experimental-techniques-ontology/freview-process-and-release
Exploitability potential	What/who could benefit from this outcome and yet doesn't? PaN search API could enrich its results using PaNET PaN-training catalogue and E-learning platform to use PaNET to control the vocabulary used for tags Embedding PaNET terms within NeXus Use PaNET terms in user-office systems (within proposals)
Conditions to increase exploitability	To-do list or pre-requisites to reach exploitability potential Various actions to increase visibility and exploitability have been opened as Github issues; e.g., PaNET issue #75 Register PaNET with ontology catalogues PaNET issue #63 Including PaNET within a NeXus file?
Other	There may be interest within national projects; for example, the <u>DAPHNE4NFDI</u> project. The Helmholtz Metadata Collaboration (HMC) <u>have</u> also expressed interest in supporting PaNET. There may also be interest in science domain specific communities; e.g., EOSC-Life/ELIXIR.



Sustainability levels

Level 1: "Prototype"

New concept which is not mature enough to be already adopted. It is transferred to another project/organisation for further development.

Level 2: "Pilot"

Mature concept attracting interest from at least a few LEAPS and LENS facilities who are ready to maintain it, before it is adopted more widely. **The maintainer group is organised** already.

Level 3: "In production"

Already adopted by several LEAPS and LENS facilities or other sustainable organisations, e.g. NIAC, and **part of their main process**.



Current status - to be discussed this afternoon

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Already adopted by several LEAPS and LENS facilities or other sustainable organisations, e.g. NIAC, and part of their main process.

OAI-PMH endpoint

- Adopted at CERIC-ERIC, ELETTRA, HZDR, ISIS, MAX IV and PSI
- Integrated in SciCat and Icat
- Consumed by external services e.g. B2FIND

Nexus ontology

- Adopted by NIAC and integrated in their process
- v2 already on the way



Current status - to be discussed this afternoon

Level 2: "Pilot"

Mature concept attracting interest from at least a few LEAPS and LENS facilities who are ready to maintain it, before it is adopted more widely. **The maintainer group is organised** already.

PaNET ontology

Organised maintainer group (for now)

A lot of exploitability potential

PaN training platform

HZDR maintaining it

VISA

- A lot of interest and exploitability potential, esp. in Germany

In production at ILL and interest from several other RIs

- Currently being discussed in the frame of the VISA MoU

DMP framework

Metadata
framework

Currently being discussed in the frame of the data management MoU



Current status - to be discussed this afternoon

Level 1: "Prototype"

New concept which is not mature enough to be already adopted. It is transferred to another project/organisation for further development.

Search API for data catalogues

PaN workflow engines

Ontology API service

PID framework

FAIR self-assessment FAIR data policy framework

- Identified care-takers so far: DAPHNE4NFDI and OSCARS
- Depends on the uptake of data managers / data stewards at facilities
- Actions to increase exploitability still ongoing

