

The past and future of Data Preservation in High Energy Physics

Collider data ageing: the bottle and the cellar



Study Group for Data Preservation and
Long Term Analysis in High Energy Physics



<http://dphep.org>

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CPPM/CNRS/Aix-Marseille University



10 years ago.....

DPHEP

Episode X

THE ADVENT OF PRESERVED DATA ANALYSIS

*At the end of the first decade of
the XXI century, many HEP
experiments were close to the
data taking.*

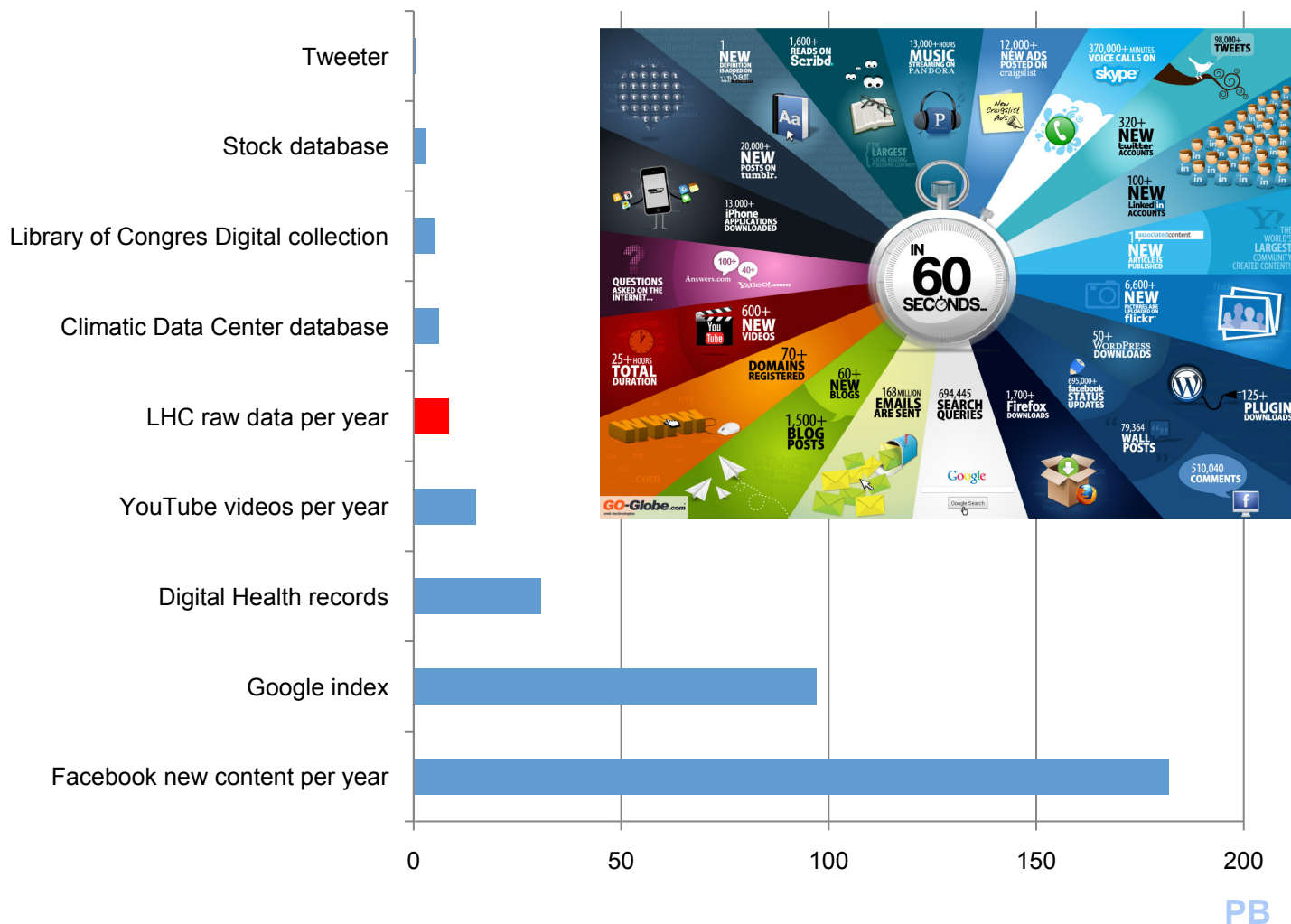
*The world faced the rise of the
LHC experiments.*

*A big data deluge was
threatening the HEP computing
centers.*

*The DPHEP collaboration
federates the data preservation
initiatives, monitor and report the
worldwide status of preserved
data.*

*But the fight is not over, data
deletion forces are still alive....*

Data collection accelerates



Digital data are fragile

- Storage capacity is physically exceeded
- Unattended/orphaned data vanishes quickly

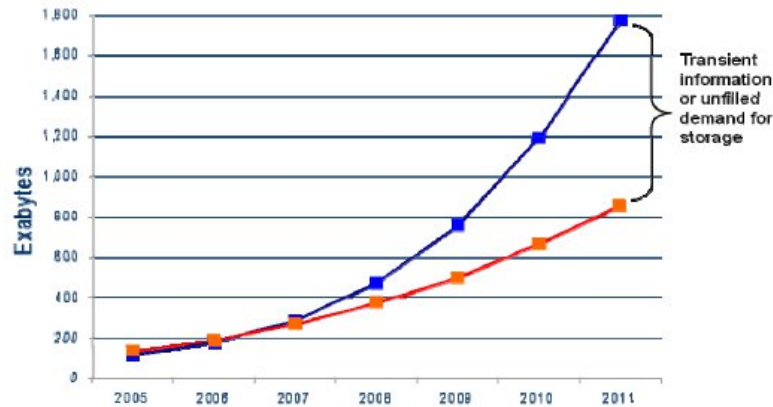


FIGURE 1.3: **Information and Storage**
Source: J. Gantz January 2008 (revised). Used with permission.

The six Vs of big data

Big data is a collection of data from various sources, often characterized by what's become known as the 3Vs: *volume*, *variety* and *velocity*. Over time, other Vs have been added to descriptions of big data:

VOLUME	VARIETY	VELOCITY	VERACITY	VALUE	VARIABILITY
The amount of data from myriad sources.	The types of data: structured, semi-structured, unstructured.	The speed at which big data is generated.	The degree to which big data can be trusted.	The business value of the data collected.	The ways in which the big data can be used and formatted.
					

<https://www.techtarget.com/searchdatamanagement/definition/big-data>

In Blue Ribbon Task Force report

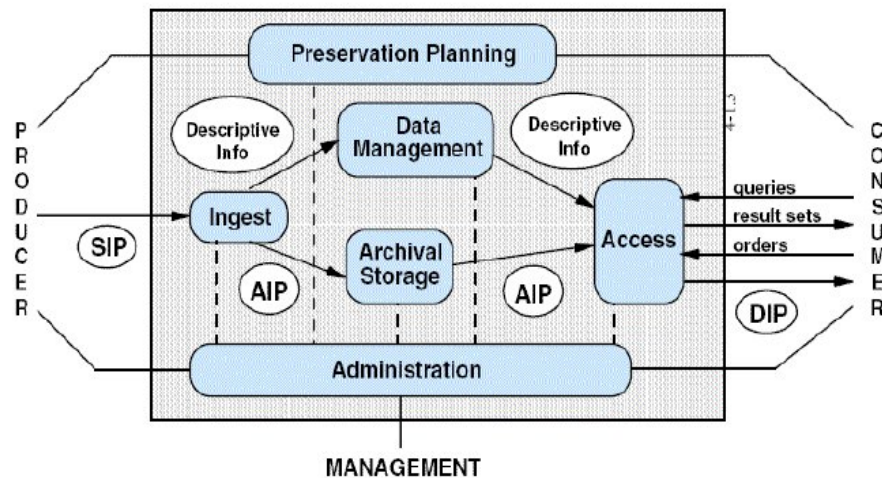
Vanish-ability?

Models of data preservation and access

> Collaborations addressed this issue in a generic way

- e.g. Blue Ribbon, APA, DPC, eSciDir, RDA ...

<http://www.alliancepermanentaccess.eu>
<http://brtf.sdsc.edu>



> Scientific

- comple

FIGURE 2.1: **The OAIS Reference Model**

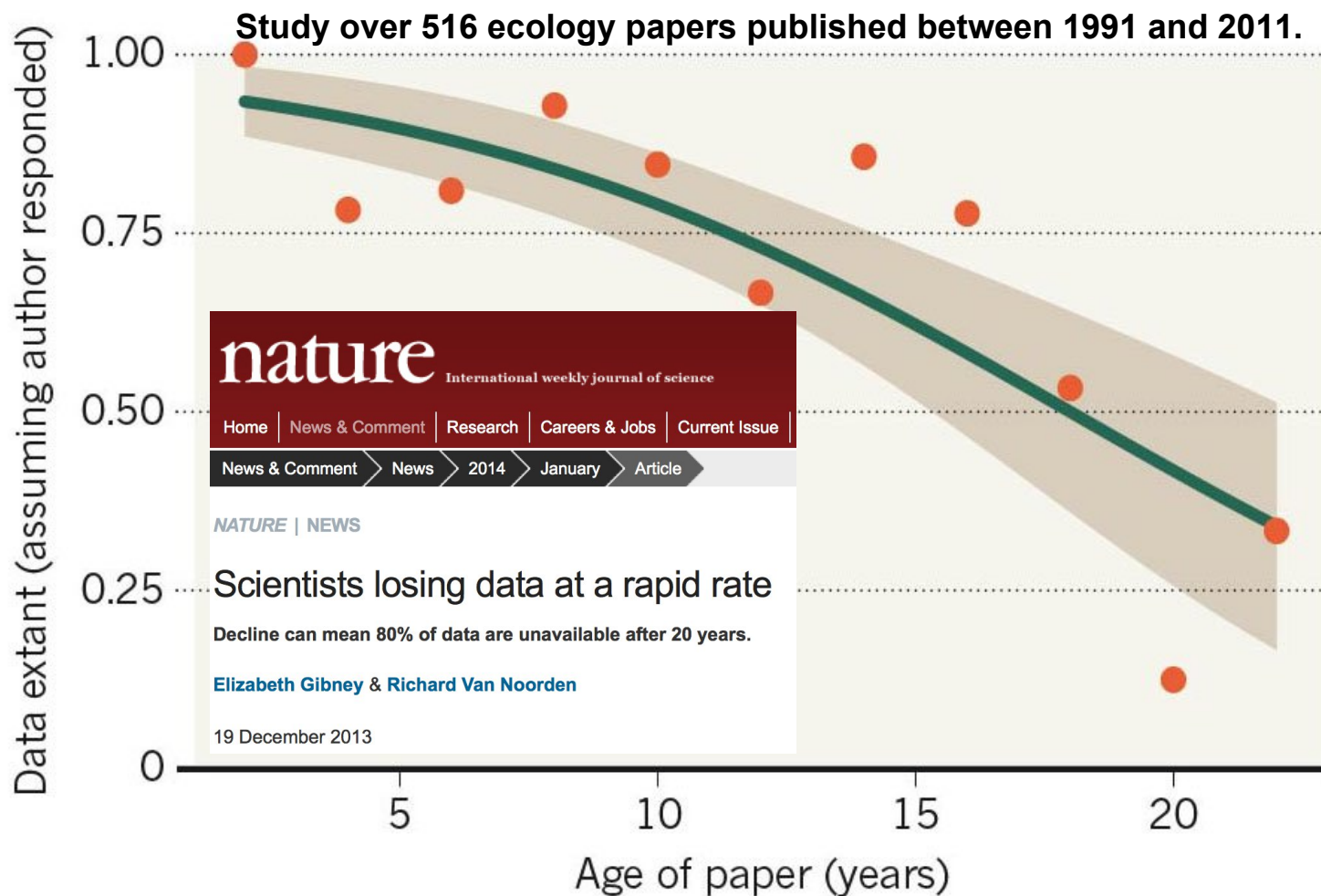
<http://public.ccsds.org/publications/archive/650x0b1.pdf>, Page 4-1.

Source: Consultative Committee for Space Data Systems January 2002.

Where is your data?

MISSING DATA

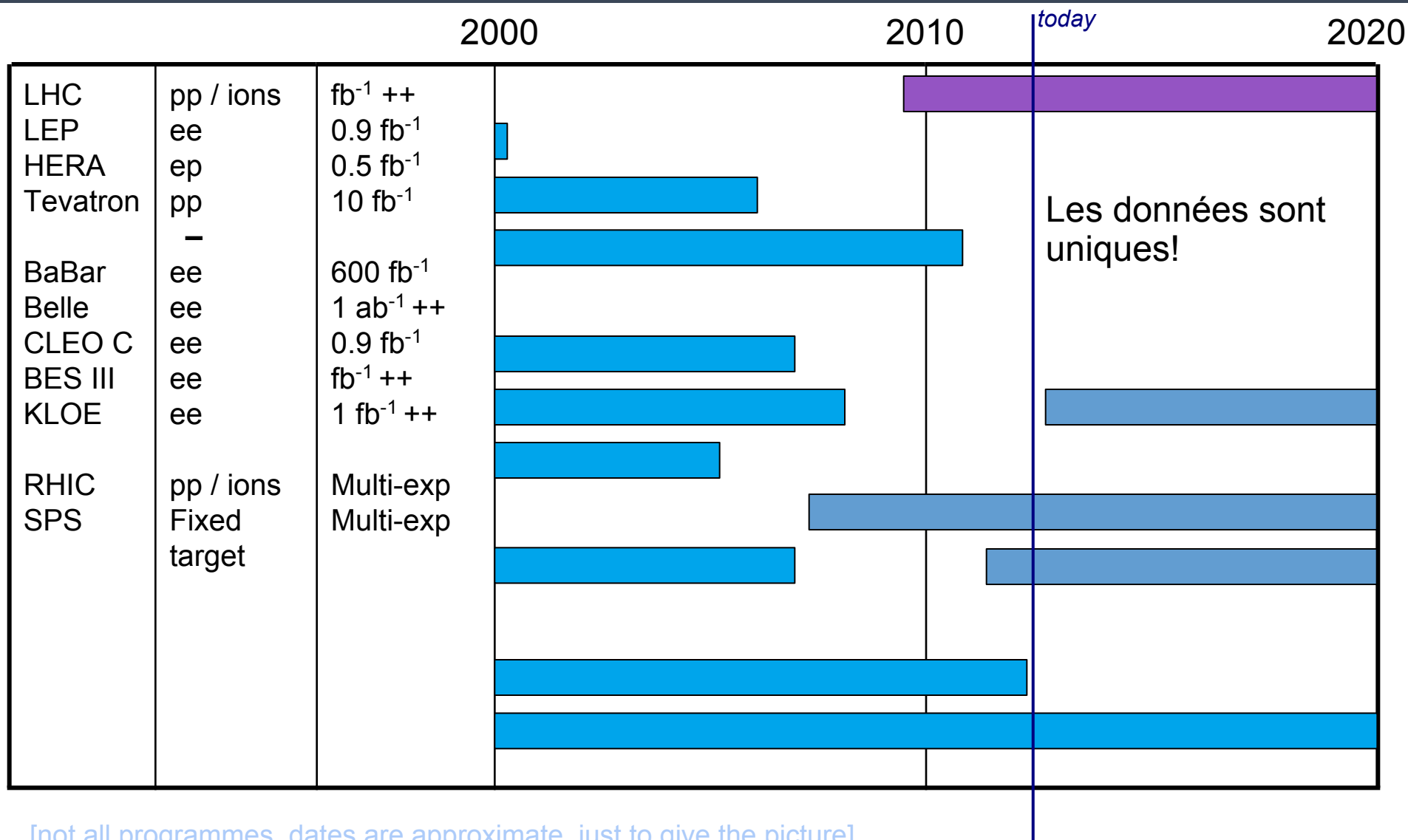
As research articles age, the odds of their raw data being extant drop dramatically.



Scientific Data

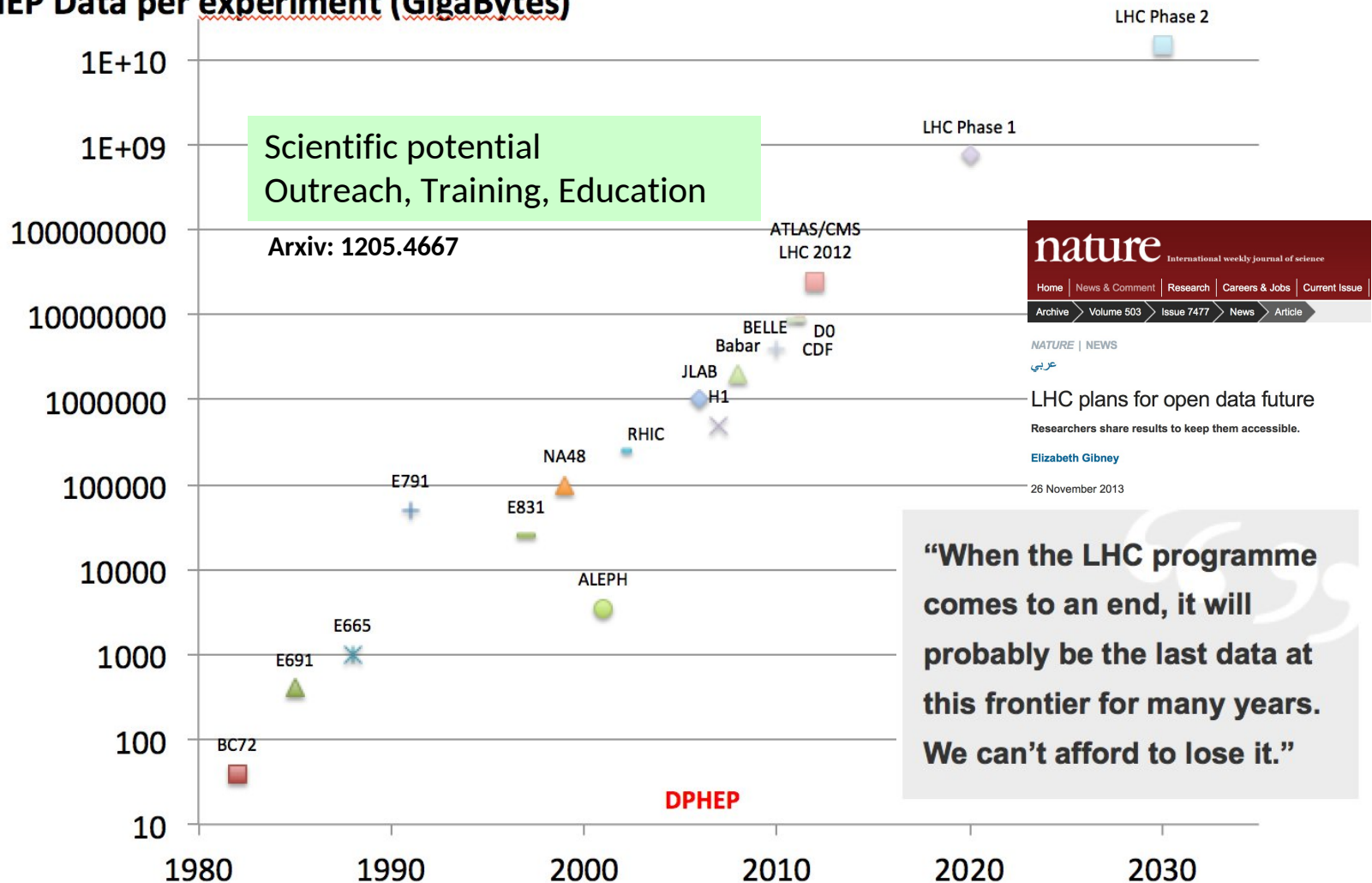
- > Structured following a scientific plan
- > Diverse sources
- > Large and expensive projects
 - Not easy to repeat
- > Contain unique knowledge, objective/subjective rigidity in the long term
 - « time stamped »
 - « technology stamped »
 - « common knowledge stamped »
- > Data Observatories
 - SD usually contain more information than initially needed/intended
 - less than possible, more than intended

Exemple: HEP experiments in ± 10 ans



HEP Data

HEP Data per experiment (GigaBytes)



What is “data”?

> The persistent confusion:

- “data” = an operating system files, i.e. bits on a memory support such as disks, tapes etc.

This very superficial view, is useless for any running experiment and cannot exclusively apply to any useful thinking on the long term data preservation.

> Data = “every digitally encoded information that was created as a result of planning, running and exploiting an experiment”

- digital data files: raw and processed, control/configuration, meta-data resuming environmental parameters, operational data etc.
- software in all its forms (front-end, trigger, middleware, reconstruction, classification include machine learning setups, high-level analysis, visualisation etc.)
- documentation files (internal/public notes, publications, manuals, workflows)
- organisation and diffuse knowledge files (rules, minutes, meetings and slides, news, blogs, logbooks etc.)

Can HEP data “age”?

- The wine example (*)
 - Constituents
 - Bottle
 - Storage
 - Evolution (including “dumb phase”)

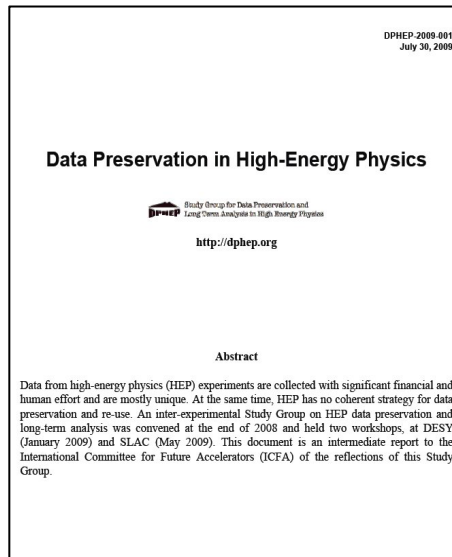
(*) l'abus d'alcool est dangereux pour la santé
à consommer avec modération
*alcohol abuse is dangerous for your health and
should be consumed in moderation*

What is “preservation”?

- > Not: a freezer, a herbarium, a museum, an album etc. ... and not a cellar
 - And certainly not a “save it on tape, we will download it later if needed”
- > Preservation: the **process** of transforming a "high intensity/ rapidly changing " computing system into a "low intensity / slowly evolving" computing system with conserving the capacity of extracting new science from the "data" (within its definition of above).
 - **ensure physical existence of data** from a digital point of view (see data definition above, all this has to be physically saved and secured at long term - and that includes software, of course) - note that this is the simplest and basically solved aspect of DP in HEP.
 - as an obvious (and relatively easy to solve) aspect of the previous item: **identify and provide computing and storage resources.**
 - **ensure the functionality** of the whole system, identify the potential risks and take appropriate measures as technology and community evolve. The level of complexity differ for the various aspects of the data. The simplest examples include the digital files, the documentation etc. that need only storage and access, i.e. rather standard operations independent of the experiment complexity in general. In contrast, specific experimental software and databases are much more difficult to keep functional across technological changes (hardware, operating systems etc.).
 - **define and identify the human resources** related to the research plan
 - **oversight and manage the collaborative work** and manage the preserved data analysis activity according to the DP design.
 - define and implement the **policies for data usage**, including **opening** the access to data to new collaborators and/or releasing the data to larger (not identified apriori) communities.
 - observe and update the **physics case of the preserved data**. It should be noted that the technical solutions and the necessary choices on the information to be dismissed while designing a long term preservation system should decouple as much as possible from the epoch-related physics case. Indeed, the door should remain open for unexpected analyses (see below discussion on preservation levels).

DPHEP Study Group (2009)

> [arXiv:0912.0255](https://arxiv.org/abs/0912.0255)

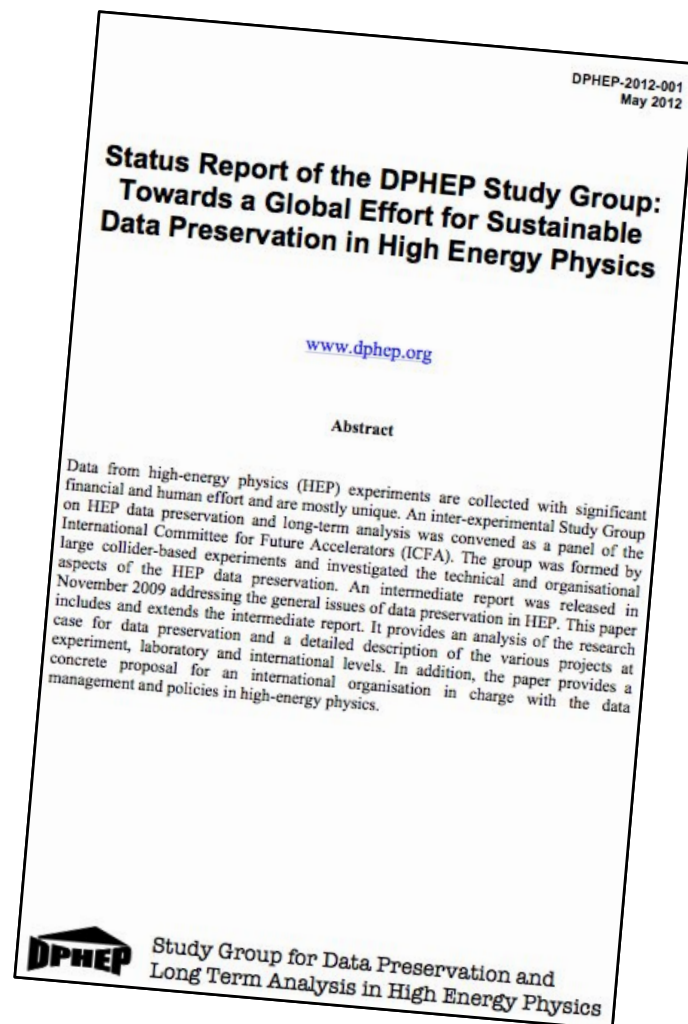


- An urgent and vigorous action is needed to ensure data preservation in HEP
 - Examples for the physics case explored
 - Data is rich and can be further exploited in most cases beyond the collaboration lifetime
- The preservation of the full analysis capability of experiments is recommended, including the preservation of reconstruction and simulation software
- An interface to the experiment know-how should be introduced: **data archivist** position in the computing centres
- The preservation of HEP data requires a **synergic action**: collaborations, laboratories and funding agencies
- An International Data Preservation Forum is proposed as a **reference organisation**. The Forum should represent experimental collaborations, laboratories and computing centres

DPHEP Blueprint May 2012

- Full status report of the activities of the DPHEP study group, including:
 - An expanded description of the physics case
 - Defining and establishing data preservation principles
 - Updates from the experiments and joint projects
 - FTE estimates for these and future projects
 - Next steps to establish fully DPHEP in the field

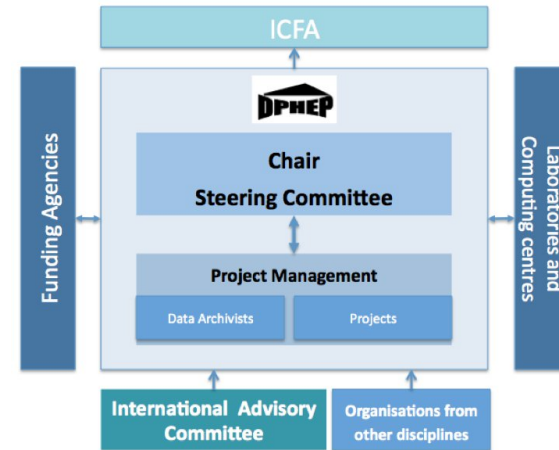
Priority 1: Local Action in experiments, laboratories	Data preparation: 1-3 FTE/expt/2-3 years Data archivists: 0.5-1 FTE /lab
Priority 2: International organization	Project Manager: 1 FTE Technical support: 0.2 FTE Contributions from Labs: 0.2/lab (data archivists)
Priority 3: Transverse Projects (examples considered)	Project leaders: 1-2 FTE's/projects + contributions from involved experiments 0.2 FTEs/expt.



arXiv:1205.4667

2012: Study Group @ Collaboration

- October, 2012: CERN endorses the blueprint and appoints the DPHEP Project Manager (Jamie Shiers)
- Retain the basic structure of the Study Group, with links to the host experiments, labs, funding agencies, ICFA



Dear Dr. Diaconu,

Following the delivery of the final DPHEP blueprint, various inputs received into the European Strategy for Particle Physics symposium earlier this week and after consultation with my colleagues, I would like to inform you that CERN offers to provide the role of the initial DPHEP project manager.

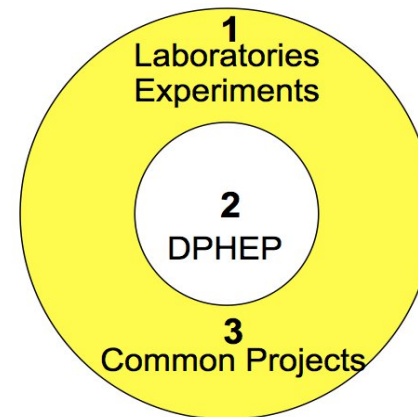
We would propose to appoint Jamie Shiers in this role for an initial period of 3 years starting 1 January 2013, after which the role may be assumed by another laboratory, as suggested in the blueprint.

We would anticipate that during this period the DPHEP organization will be launched (year 1) and that the initial deliverables defined in the blueprint would be achieved.

CERN would also foresee participation in the other activities described in the document in areas such as R&D into the use of virtual machine technology for data preservation purposes (PH-SFT input to ESPP) and into the management of very large data stores.

Yours sincerely,

Sergio Bertolucci
Director for Research and Computing



The DPHEP Collaboration

- Collaboration Agreement was signed in 2014
 - Give a clear sign of the will of labs to collaborate in this common challenge
- Members:
 - 2014: CERN, DESY, HIP, IHEP, IN2P3, KEK, MPP
 - 2015 IPP/Canada , 2017 UK/STFC
 - Active labs from US, Italy
 - have not formally joined, but are represented in the Collaboration Board.
- The DPHEP collaboration continue to act as an ICFA panel, as indicated in the Collaboration Agreement
 - About 60 contact persons FA, Labs, experiments
- DPHEP Activity
 - Global reports 2009(whitepaper), 2012 (blueprint), 2015, 2017 (global reports)
 - Collaboration meetings: 2015, 2017, 2021
 - Remote panel discussion March 2nd 2021
 - Reports to ICFA 2021 and 2022

Collaboration Agreement for the DPHEP Project

BETWEEN:

The Partners of the DPHEP Project (the “Partners”) set out in Annex 1 to the Collaboration Agreement,

CONSIDERING THAT:

(1) Data from high-energy physics (HEP) experiments are collected with significant financial and human effort and are mostly unique;

(2) The Data Preservation and Long Term Analysis in High Energy Physics (DPHEP) project (the “Project”), an inter-experimental study group on HEP data preservation and long-term analysis, was initially formed by large collider-based experiments to investigate the technical and organizational aspects of HEP data preservation and convened by a Chair and a Project Manager as a panel of the International Committee for Future Accelerators (ICFA); Two reports were released, providing an analysis of the research case for data preservation and a detailed description of the various projects at experiment, laboratory and international levels;

(3) In its report of May 2012 (see Annex 2), the study group provided a concrete proposal for an international collaboration in charge of the Project and data management and policies in high-energy physics;

(4) The Partners have expressed their interest to take part in and contribute to the Project in order to implement the recommendations provided in the report referred to in Annex 2 and wish to formalize their collaboration through the present Collaboration Agreement;

(5) The mutual benefit of the Partners that shall result from collaboration between them;

HAVE AGREED AS FOLLOWS:

Organizational structure and decision mechanism

The organizational structure of the Project shall include the following entities:

- 1) International Advisory Committee (IAC)
- 2) Collaboration Board (CB)
- 3) Implementation Board (IB)
- 4) Project Manager
- 5) Chairperson

The DPHEP 2020 Vision

- *The “vision” for DPHEP – first presented to ICFA in February 2013 – a consists of the following key points:*
 - By 2020, all **archived data** – e.g. that described in DPHEP Blueprint, including LHC data – should be easily **findable** and fully **usable** by the **designated communities** with clear (Open) access policies and possibilities to annotate further
 - Best practices, tools and services should be well run-in, fully documented and sustainable; built in common with **other disciplines**, based on standards
 - There should be a **DPHEP portal**, through which data / tools accessed
 - **Clear targets & metrics** to measure the above should be agreed between **Funding Agencies, Service Providers** and the **Experiments (Collaborations)**.
 - Although there is clearly much work still to be done, this vision looks both achievable and the timescale for realizing it has been significantly reduced through interactions with other (non-HEP) projects and communities.

DPHEP recent activities

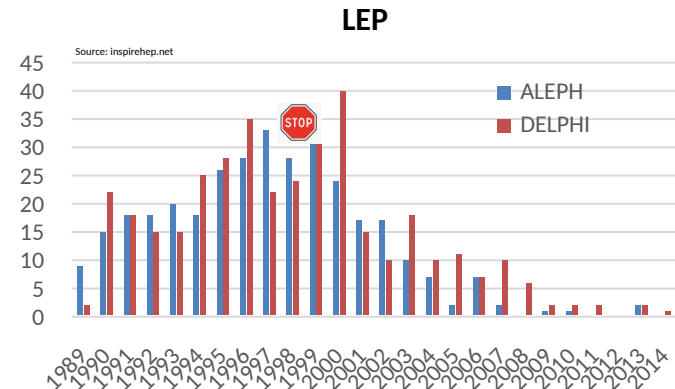
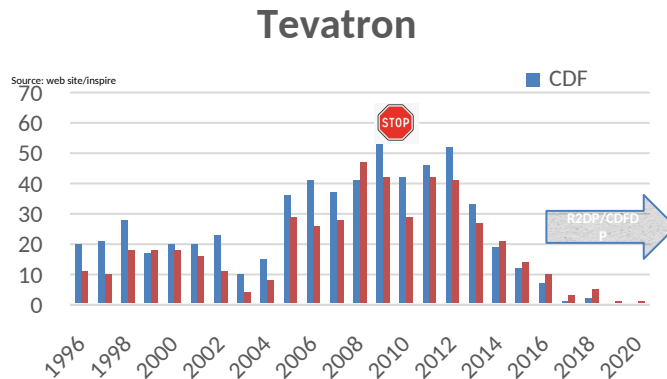
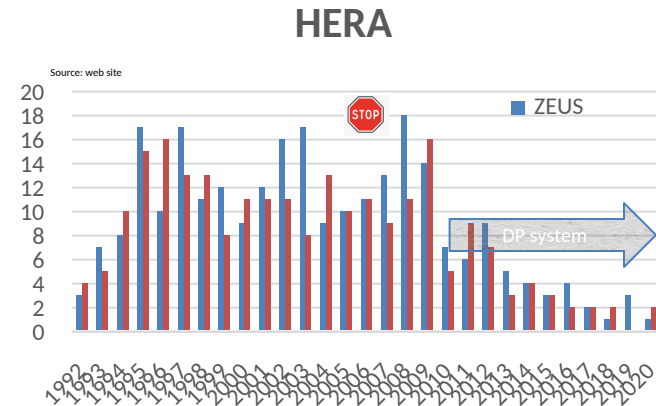
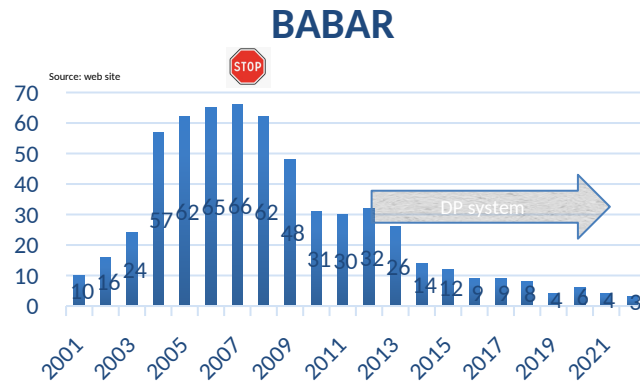
- Remote discussion March 2021
- ICFA Mandate prolonged 2021-2024
- 3rd Collaboration meeting (remote) June 21-23, 2021
 - <https://indico.cern.ch/event/1043155/timetable/>
 - 22 contributions: experiments, dedicated projects

Panel remote discussion: March 2nd



- A decade perspective
 - The 2009 recommendations were crucial and are still valid:
 - address DP asap through dedicated projects
 - make it global via DPHEP
 - develop technologies

Scientific output from preserved data



Data Preservation projects labs: recent update

- **@DESY:** H1 (migration) and ZEUS (encapsulation) in great shape
 - successful transitions to the DP systems, publication plans continues and includes O(10) papers
 - objective: alive by 2030; New institutes joining (synergy with EIC)
- **@CERN: strong LHC activity**, LEP data/sw refreshed, OD/OS standards/technologies, DPHEP portal
 - Need for the continuation of the central management support
- **@MPI:** multi-experiment framework explored (JADE, HERA, OPAL)
 - JADE on a desktop
- **@KEK:** BELLE I data readable in Belle II framework ;
 - objective maintain Belle I data by 2023 (when the precision will be exceeded by the new data)
- **@IHEP/BES3:** The experiment is expected to stop data taking by 2022
 - Data to be preserved for 15 years
 - Strong support to DP national and international activities expressed
- **@BNL/JLAB:** DP activity ongoing (ATLAS, EIC), discussed with NPC
- **@Babar:** LTDA supported analysis since 2012. SLAC support ended in February. Data almost entirely copied to CERN/GridKa.
 - Data saved at CERN/GridKa: ~ 1.2 PB+ 0.5 PB (ongoing), Minimal user infrastructure for ongoing analyses and documentation hosted at U. of Victoria.
- **@FNAL:** (indirect news this time) transition to a DP system for both CDF (CDFDP) and D0 (R2DP)
 - Data stored/saved @FNAL+Italy, 500th paper from D0 in 2021

JADE

- JADE DP stack is based on open standards, does not rely on specific SW and is extremely portable. One can run it completely on desktop.
- **“JADE – collider experiment on your desktop”.**

Data Preservation
model *circa* 1980-ies

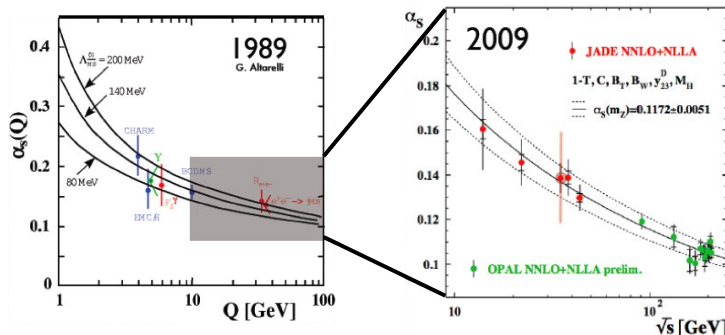
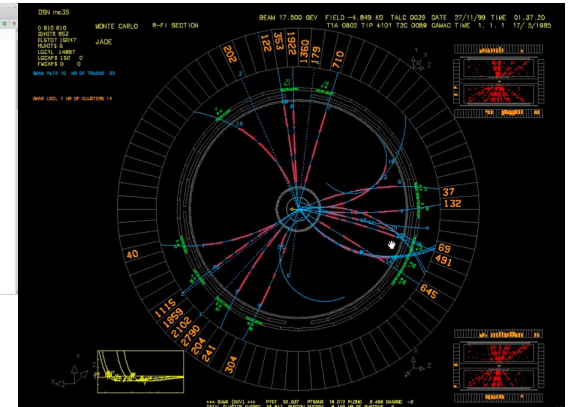
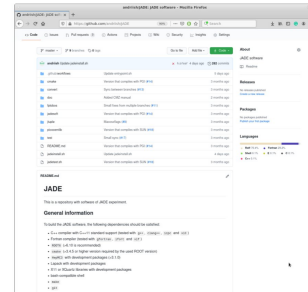


2021

JADE software: recent developments

More portability, testing and documentation.

- GNU and IBM toolchains support extended with preliminary Intel^{NEW} and NAG^{NEW}. GNU is still the most stable one.
- More CI tests^{NEW}.
- Updated the site and documentation^{NEW}.
- Support for CentOS8^{NEW} and MacOSX10.15+ on x86_64^{NEW}

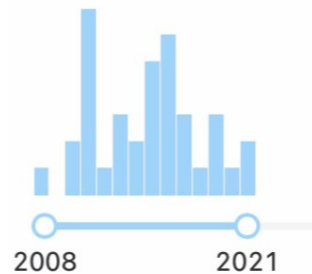


LEP

LTDP @LEP: Big Data Today – Peanuts Tomorrow

New physics with Archeodata

Date of paper

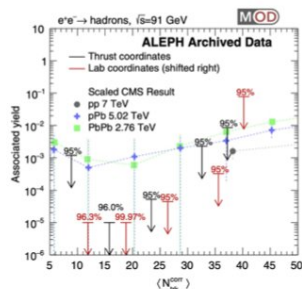


PHYSICAL REVIEW LETTERS **123**, 212002 (2019)

17 January 2020

Measurements of Two-Particle Correlations in e^+e^- Collisions at 91 GeV with ALEPH Archived Data

Anthony Badea,¹ Austin Baty,¹ Paoti Chang,² Gian Michele Innocenti,¹ Marcello Maggi,³ Christopher McGinn,¹ Michael Peters,¹ Tzu-An Sheng,² Jesse Thaler,¹ and Yen-Jie Lee^{1,*}
¹Massachusetts Institute of Technology, Cambridge, Massachusetts 02139, USA
²National Taiwan University, Taipei 10617, Taiwan
³INFN Sezione di Bari, Bari, Italy



Physical interpretation of the anomalous Cherenkov rings observed with the DELPHI detector

V. F. Perepelitsa
ITEP, Moscow
T. Ekelof
Department of Physics and Astronomy, Uppsala University
A. Ferrer
IFIC, Valencia University
B. R. French
bernardfrench@bluewin.ch

On long-range pionic Bose-Einstein correlations – Including analyses of OPAL, L3 and CMS BECs –

Takuya Mizoguchi¹ and Minoru Biyajima²

¹National Institute of Technology, Toba College, Toba 517-8501, Japan

²Department of Physics, Shinshu University, Matsumoto 390-8621, Japan

February 23, 2021

© FCCee

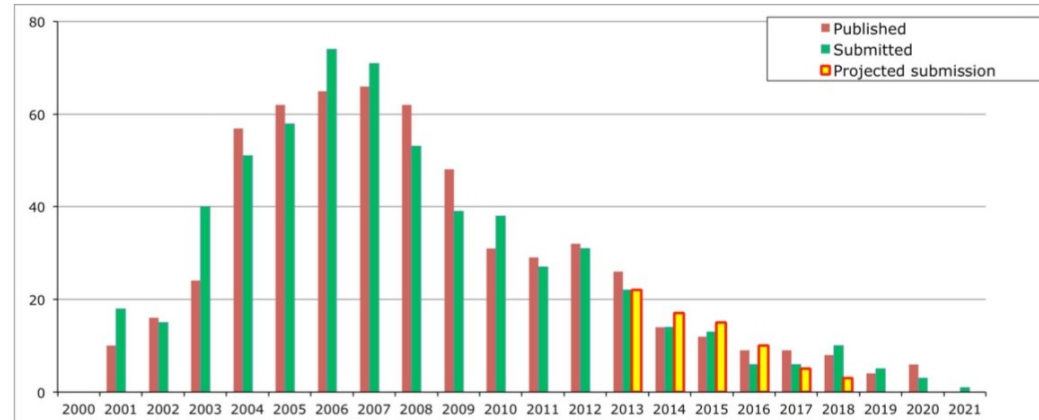
Babar today

T. Cartaro

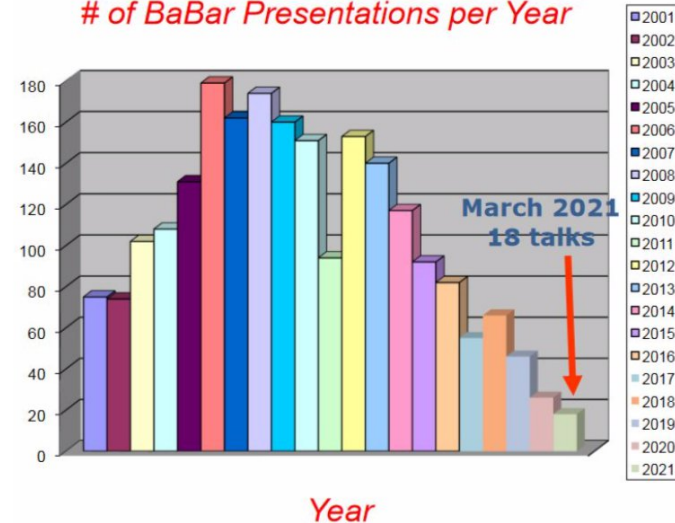


Publications

- 595 papers published or submitted
 - 9 papers published in 2017, 8 in 2018, 4 in 2019, 6 in 2020
 - 3 in the pipeline so far in 2021, few more expected later in 2021
- ~15 analyses active and on track for publication
 - Some are progressing slowly
 - 6 new analyses started last year and expect some more this year
- 25 talks in 2021
 - 7 talks at EPS-HEP, and more already assigned
 - 26 talks given in 2020 (17 cancelled due to COVID-19)
 - Often shared talks (and collaborative analyses) with Belle
- Quality of physics results still excellent



of BaBar Presentations per Year

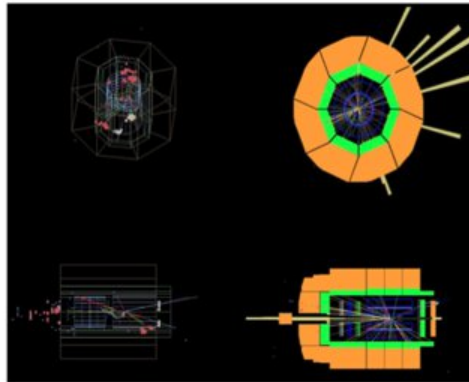


But: SLAC LTDA decommissioned, moving to U. Victoria/CERN/CC-IN2P3/Grid-Ka
Open Data decided

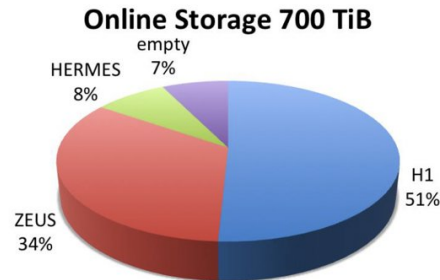
HERA: succesful DP, towards open data

- H1: “Level 4” DPHEP strategy
 - All data, full migration, including regular recompilation/validation
 - Recent “technology jump” succesfull : in line with modern tools
 - “LHC”-like tools, ready for opendata
- ZEUS : “Level 3/4” DPHEP strategy
 - Root ntuples produced in the preparatory phase
 - easy to maintain/use/test/open

'H1Red' for simulated Pythia8.3 event

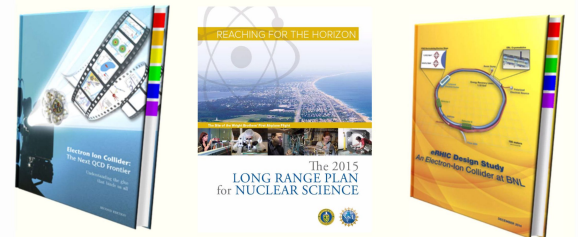


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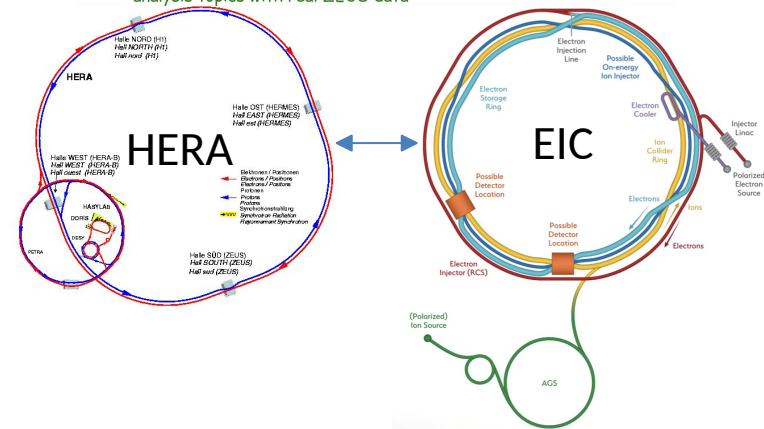


Synergy with future experiment: EIC

- many EIC topics common with HERA



- some EIC members have recently joined ZEUS to work on common analysis topics with real ZEUS data



– New topics/collaborators (EIC)

HERA EIC

- Scientists today have a renewed interest in HERA's particle experiments, as they hope to use the data – and more precise computer simulations informed by tools like OmniFold – to aid in the analysis of results from future electron-proton experiments, such as at the Department of Energy's next-generation [Electron-Ion Collider \(EIC\)](#).
- The EIC – to be built at Brookhaven National Laboratory in partnership with Thomas Jefferson National Accelerator Facility – will be a powerful and versatile new machine capable of colliding high-energy beams of polarized electrons with a wide range of ions (or charged atoms) across many energies, including polarized protons and some polarized ions.

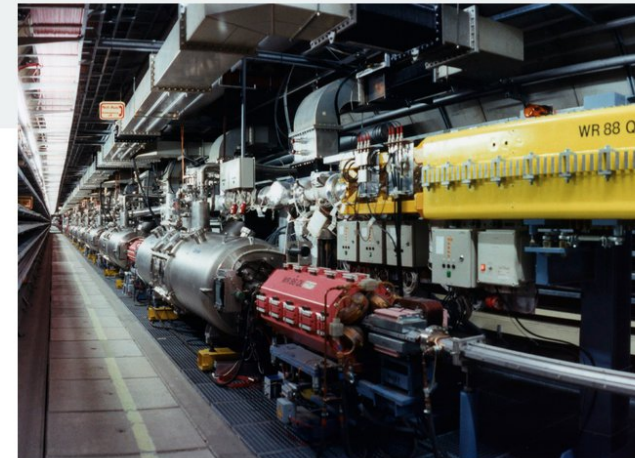
ARTICLE • MYSTERIES OF MATTER

How Do You Solve a Problem Like a Proton? You Smash It to Smithereens – Then Build It Back Together With Machine Learning

By Theresa Duque
October 25, 2022

New tool decodes proton snapshots captured by history-making particle detector in record time

CONTACT MEDIA@LBL.GOV 



Looking into the HERA tunnel: Berkeley Lab scientists have developed new machine learning algorithms to accelerate the analysis of data collected decades ago by HERA, the world's most powerful electron-proton collider that ran at the DESY national research center in Germany from 1992 to 2007. (Credit: DESY)

LHC Data Preservation

- Data Preservation and Open Access policies (already since 2012-2014)
 - DP is a « specification » included in the computing models and plans for upgrades
 - HEP Software Foundation Roadmap
- Strong initiative on Open Data and Open Science policy
- Concrete implementation and technology-oriented survey
 - Very active multi-experiment projects
 - data re-use, réanalysis, réinterprétation, outreach etc.
 - OpenData, Analysis Preservation, REANA...

A Roadmap for HEP Software and Computing R&D for the 2020s

HEP Software Foundation¹

arXiv:1712.06982

CERN announces new open data policy in support of open science

A new open data policy for scientific experiments at the Large Hadron Collider (LHC) will make scientific research more reproducible, accessible, and collaborative

11 DECEMBER, 2020

nature physics

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nature > nature physics > perspectives > article

<https://www.nature.com/articles/s41567-018-0342-2>

Perspective | [Open Access](#) | Published: 15 November 2018

Open is not enough

Filter by experiment

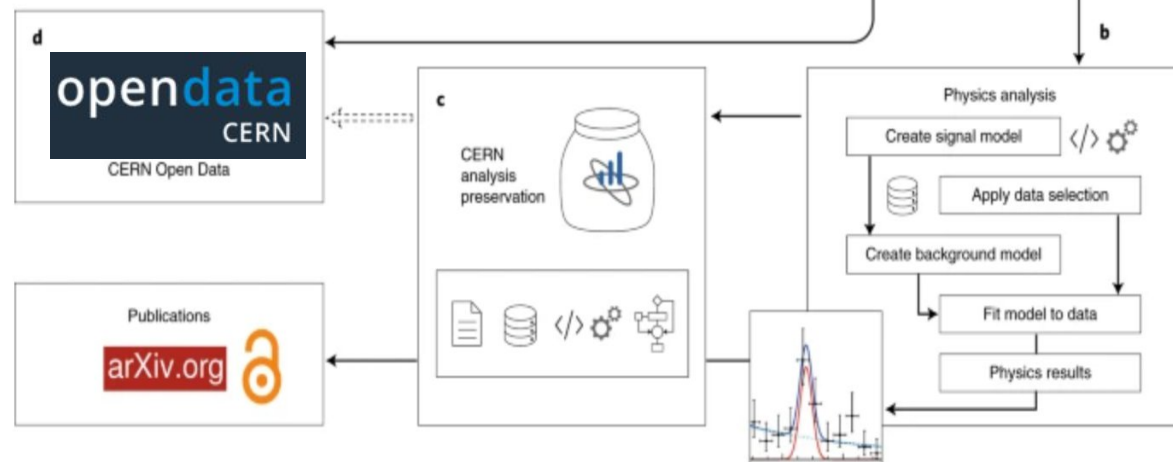
- ☐ ALICE
- ☐ ATLAS
- ☐ CMS
- ☐ LHCb
- ☐ OPERA

2017

15
101
878
3

2021

15
109
1167
4
904



os, Jose Benito
iguez
idias, Markus
t Iglesias, Kati



Other experiments expressed clear intention to join : LEP, JADE, H1/ZEUS, BaBar (HR is an issue)

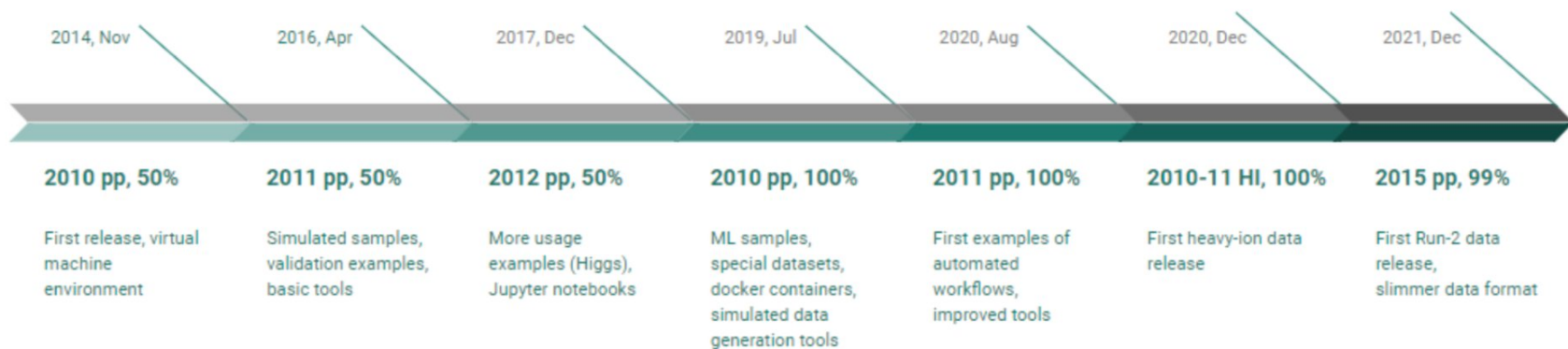


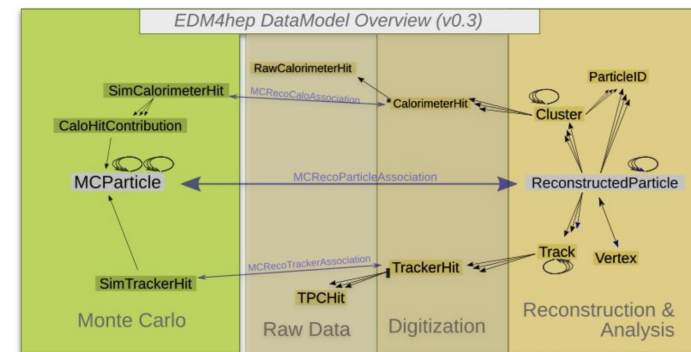
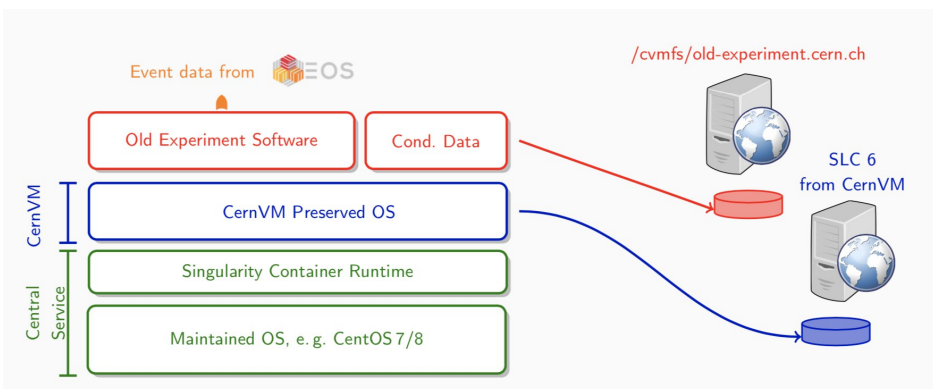
Figure 2: CMS data release timeline.

Towards more standards

EDM4hep: the common language

CERNVM: the “freezer”

- The Event Data Model describes the structure of the data
 - Challenge: can we have the same for all HEP experiments? LCIO shared by ILC and CLIC
- Heavily inspired by LCIO and FCC-edm



key4hep / EDM4hep and DPHEP?

- Key4hep / EDM4hep: framework with longer perspective than a single experiment
 - Not just *another data format*, but one that might become a standard
- Requires “migration”, which may be a pain or not even possible
 - Workpower / Experts missing
 - Encapsulation may help here, both for migration and validation
- For LEP data, FCC-ee may provide a unique opportunity
 - Share to center-of-mass energies: 91.2 GeV, 160 GeV
 - Clear advantage in looking at what real data look like to understand bottle necks and limitations
 - Possible student projects
 - ALEPH: early investigations promising
 - ALPHA++ provides the relevant code for migration
 - Several ALEPH experts involved in FCC-ee studies

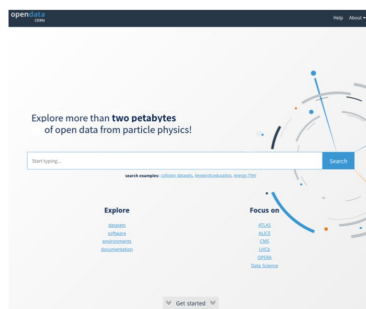
CERN Open Data portal: Status

Purpose: sharing event-level particle physics data and accompanying code for both education and research

Content: collision & simulated & derived datasets, software tools, analysis examples, VMs and containers, documentation, configuration, event display

Size: over 7600 records, over 900M files, over 2.4 PB

- ▶ CMS completed 2010–11 proton-proton data; released half of 2012 data; released 2010–11 heavy-ion data samples and corresponding pp reference datasets
- ▶ ATLAS released 13TeV educational samples
- ▶ Data science and Machine Learning (CMS, LHCb. . .)
- ▶ Non-LHC physics: OPERA neutrino physics data; interest from PHENIX (RHIC/BNL); JADE tests

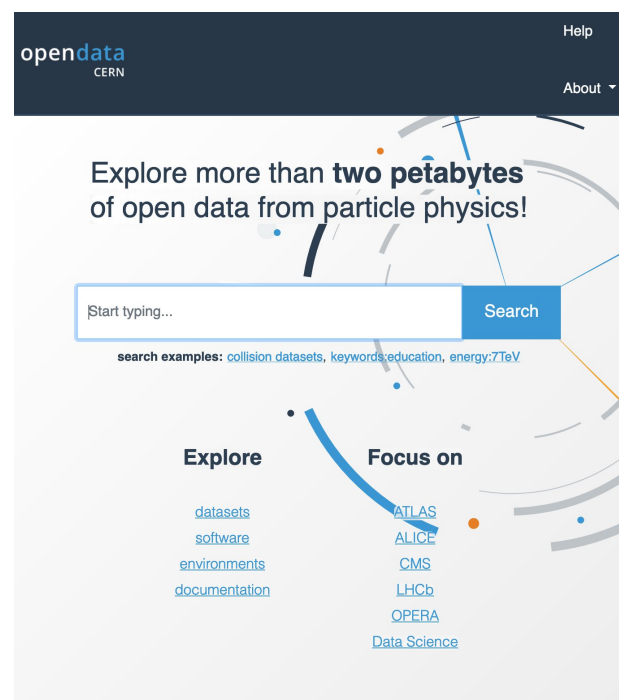


<https://opendata.cern.ch>

```
/tmp $ cernopendata-client download-files --recid 5500 --verify
=> Downloading file 1 of 11
-> File: /5500/BuildFile.xml
-> Progress: 0/0 KiB (100%)
=> Verifying file BuildFile.xml...
-> expected size 305, found 305
-> expected checksum adler32:ff63608a, found adler32:ff63608a
```

Command-line client to ease data download

2 / 3



CERN Open Data portal: Plans

- ▶ December 2020: A common statement on the open data policy by CERN management and ATLAS, ALICE, CMS, LHCb and TOTEM experiments.

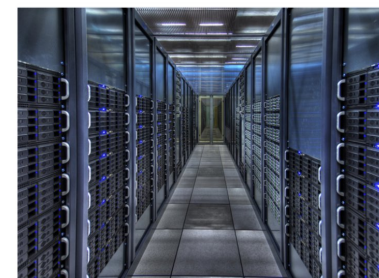
<https://opendata.cern.ch/docs/cern-open-data-policy-for-lhc-experiments>

- ▶ Prepare for forthcoming increase in open data publishing.
- ▶ Introduce flexible hot/cold disk/tape storage solution. Part of dataset files on disk, part on tapes.
- ▶ Simplify ingestion and exposure of experiment datasets (Rucio, Dirac).
- ▶ Automate provenance testing and usage examples. (See the next presentation with REANA status overview.)

CERN announces new open data policy in support of open science

A new open data policy for scientific experiments at the Large Hadron Collider (LHC) will make scientific research more reproducible, accessible, and collaborative

11 DECEMBER, 2020



Data storage solutions at the CERN data centre (Image: CERN)

Geneva, 11 December 2020. The four main LHC collaborations (ALICE, ATLAS, CMS and LHCb) have unanimously endorsed a new open data policy for scientific experiments at the Large Hadron Collider (LHC), which was presented to the CERN Council today. The policy commits to publicly releasing so-called level 3 scientific data, the type required to make scientific studies, collected by the LHC experiments. Data will start to be released approximately five years after collection, and the aim is for the full dataset to be publicly available by the close of the experiment concerned. The policy addresses the growing movement of open science, which aims to make scientific research more reproducible, accessible, and collaborative.

The level 3 data released can contribute to scientific research in particle physics, as well as research in the field of scientific computing, for example to improve reconstruction or analysis methods based on machine learning techniques, an approach that requires rich data sets for training and validation.

CERN Analysis Preservation and Reusable Analyses

naturephysics

Explore Content Journal Information Publish With Us

nature > nature physics > perspectives > article

Perspective | Open Access | Published: 15 November 2018

Open is not enough

Xiaoli Chen, Sünje Dallmeier-Tiessen, Robin Dasler, Sebastian Feger, Pamfilos Fokianos, Jose Benito Gonzalez, Harri Hirvonsalo, Dinos Kousidis, Artemis Lavasa, Salvatore Mele, Diego Rodriguez Rodriguez, Tibor Simko, Tim Smith, Ana Trisovic, Anna Trzcinska, Ioannis Tsanaktsidis, Markus Zimmermann, Kyle Cranmer, Lukas Heinrich, Gordon Watts, Michael Hildreth, Lara Lloret Iglesias, Kati Lassila-Perini & Sebastian Neubert

- **CAP** : preserve analysis
 - <http://analysispreservation.cern.ch/>

- **REANA** : improve workflow
 - Run research data analyses on containerised compute clouds
 - <http://reana.io/>

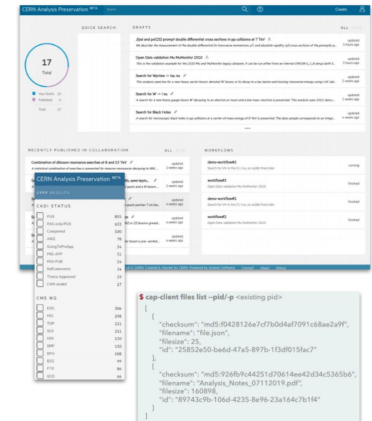
CERN Analysis Preservation framework

Purpose: capture and preserve all elements needed to understand and reuse an analysis even several years later; take a consistent snapshot linking all the knowledge

Usage: describe analysis + deposit n-tuples, code etc via CLI and web UI + share with colleagues = preserve knowledge

Community: pilot with ALICE, ATLAS, CMS, LHCb

- ▶ content restricted to collaborations
- ▶ metadata interconnected with collaboration databases
- ▶ associated knowledge, e.g. CMS statistics questionnaire
- ▶ helps addressing increasing number of funding agencies asking for comprehensive data management policies
- ▶ run by CERN Scientific Information Service (P. Fokianos, K. Naim)



<https://analysispreservation.cern.ch>

@tiborsimko

REANA reproducible analysis platform

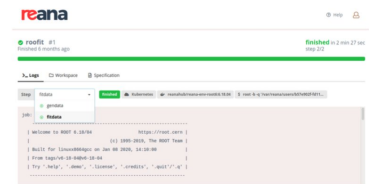
Purpose: run declarative computational workflows on containerised compute clouds

Usage: data + code + environment + workflow = computational reproducibility

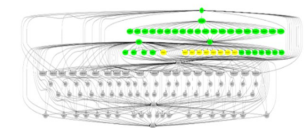
Community: pilot examples with ALICE, ATLAS, CMS, FCC, LHCb; ATLAS search groups (SUSY, EXOT, HDBS) now require workflow preservation as mandatory for analysis approval

- ▶ promotes pre-productivity during active analysis phase to facilitate future preservation
- ▶ integration with GitLab; CI/CD mode
- ▶ verification of analysis examples and data provenance chain (CMS AOD reprocessing)
- ▶ support for hybrid compute workflows with multiple backends (HTCondor, Kubernetes, Slurm)

@tiborsimko



<https://www.reana.io>



CMS Jet Energy Corrections workflow



REANA running on supercomputers (e.g. NERSC)

2 / 3

A word on FAIR

- The DPHEP objectives (2012) intrinsically comply with what has become to be known as FAIR principles (2016)
- Indeed, the data has to be
 - easy to find (F)
 - accessible (A)
 - and therefore -in a HEP collaborative context- (re)usable (R).
 - The interoperability (I), identified as one of the long term goals ten years ago, is becoming a built-in specification of the recent computing systems as well.
 - Concrete steps have been achieved, with a few examples given, with a strong incentive originating from the open science policy or within structural projects such as WLCG.
- However, a clear strategy for a FAIR approach over the entire HEP field (including past, present and future experiments) is still to be defined.
 - DPHEP can certainly contribute to such a global approach

M. Wilkinson *et al.*, “The fair guiding principles for scientific data management and stewardship”, *Scientific Data* Article No.160018 no. 3, (2016) .
10.1038/sdata.2016.18.

Situation and trends

- Significant/measurable impact of dedicated DP projects @expts./labs
 - Production of high quality and unique scientific results at very low (non-zero) cost
 - 10% output for less than 1% investment: ✓
 - Long term organisation proves to be productive
 - Signs of re-vigorating collaborations in the context of new projects
 - HERA-EIC; LEP-FCCee
 - Case for longer term preservation: data sets parking
 - CDF, D0, Babar, LEP, Jade : carefully follow the usability in time
- LHC exps. very active in DP and **Open Data/Science**
- The (DP)HEP future is also considered
 - FCC, EIC : transfer of knowledge in DP from LHC/oldies
- And more is possible on:
 - Education, training, outreach....(via open data)
- Global status report
 - Several remote editorial meetings
 - Quite advanced, to be released by Summer 2022

Eur. Phys. J. C (2022) 82:243
https://doi.org/10.1140/epjc/s10052-022-10083-9

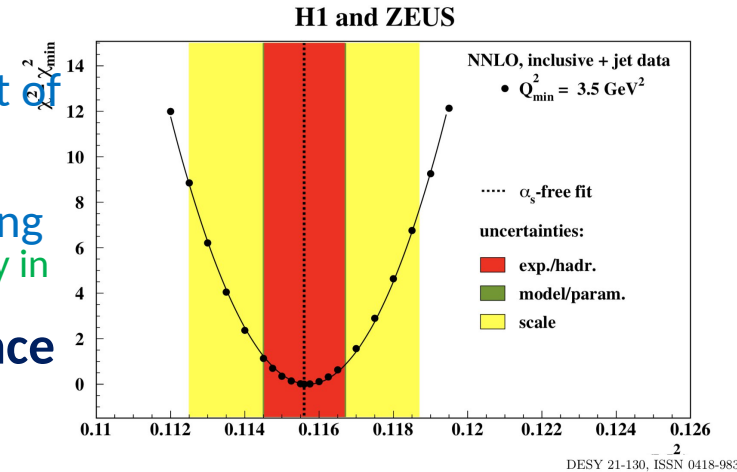
THE EUROPEAN
PHYSICAL JOURNAL C



Regular Article - Experimental Physics

HERA; 2022

Impact of jet-production data on the next-to-next-to-leading-order determination of HERAPDF2.0 parton distributions



Measurement of lepton-jet correlation in deep-inelastic scattering with the H1 detector using machine learning for unfolding

H1 Collaboration*
(To be submitted to Physical Review Letters)
(Dated: August 30, 2021)

H1; 2021

The first measurement of lepton-jet momentum imbalance and azimuthal correlation in lepton-proton scattering at high momentum transfer is presented. These data, taken with the H1 detector at HERA, are corrected for detector effects using an unbinned machine learning algorithm (OMNIFOLD), which considers eight observables simultaneously in this first application. The unfolded cross sections are compared to calculations performed within the context of collinear or transverse-momentum-dependent (TMD) factorization in Quantum Chromodynamics (QCD) as well as Monte Carlo event generators. The measurement probes a wide range of QCD phenomena, including TMD parton distribution functions and their evolution with energy in so far unexplored kinematic regions.

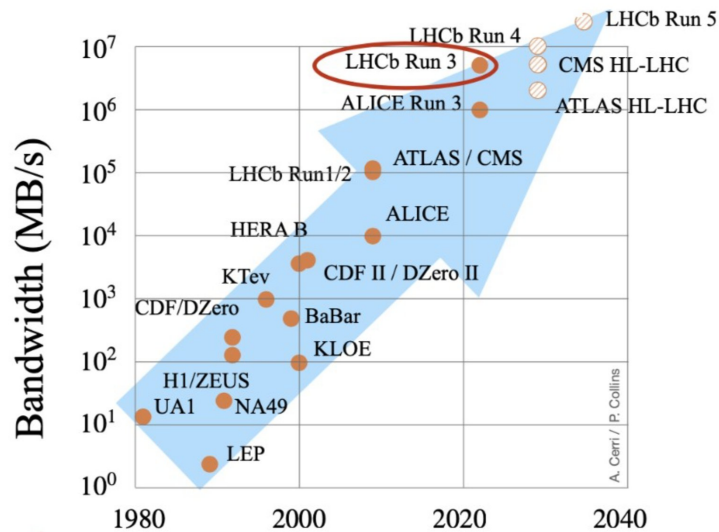
**Data Preservation in High Energy Physics
Status Report, Perspectives, and Plans
DPHEP Global Report 2022**

DPHEP Collaboration^{*}

Abstract

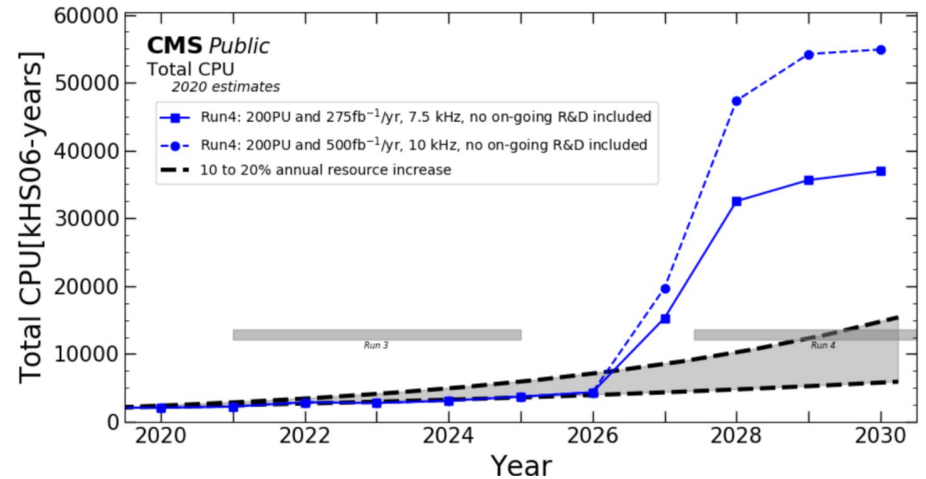
This document contemplates more than ten years of experience and global efforts to pursue the preservation of data accumulated at large collider experiments.

Business as ... (not) usual



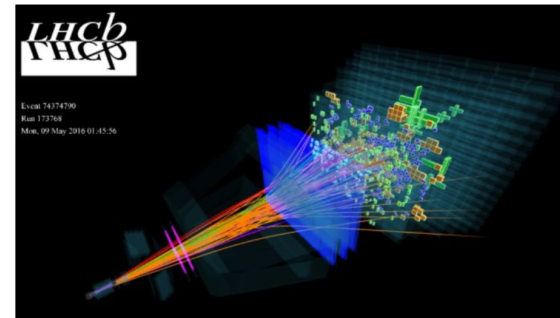
D. vom Bruch

Largest single internet exchange point:
14 Tbit/s



<https://twiki.cern.ch/twiki/bin/view/CMSPublic/CMSSoftwareComputingResults>

LHCb experiment @ CERN
40 Tbit/s



Next steps

- Objectives 2021-2024:
 - improve the awareness and stimulate improvements in Data Preservation
 - Scientific motivation, organisation, technologies, standards, outreach and education
 - Organise Workshops / issue **Global Reports**, link to other communities
 - reinforce and support the ongoing laboratory/experiment-based projects and their cooperation
 - keep alive data sets that (can) still produce science, keep track on parked data sets
 - support/develop the DP aspects for future experiments and encourage the transfer of knowledge
 - encourage open data and open science as a way to preserve data and knowledge
- Plans
 - Reinforce Laboratory and FA contacts
 - Release GR2022 and discuss it widely
 - DPHEP Workshop : September 2022
 - “Data Preservation for the future HEP+neutrinos”
- CERN support needed: focal point of ongoing major experiments and computing standards
- What would be the role of the future (EIC, FCC, etc.) experiments?

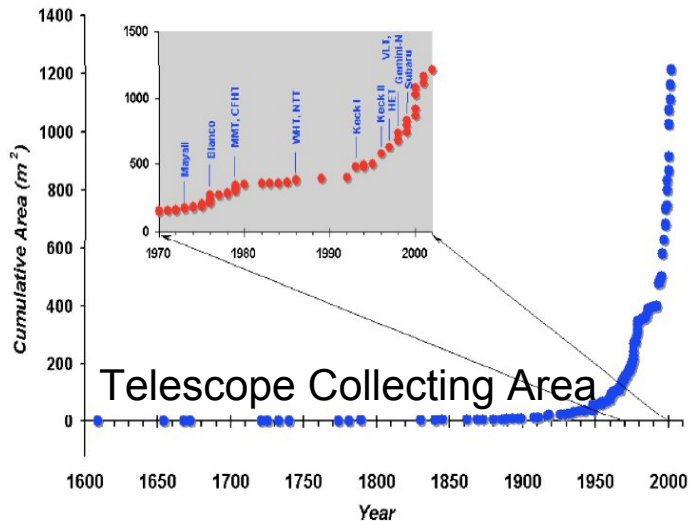
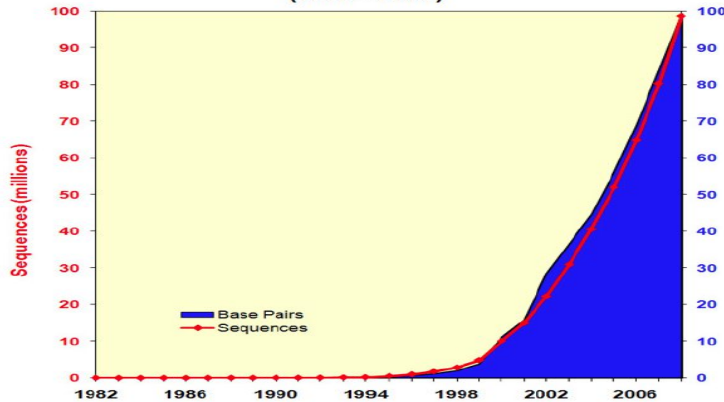
BACKUP

Big Scientific Data

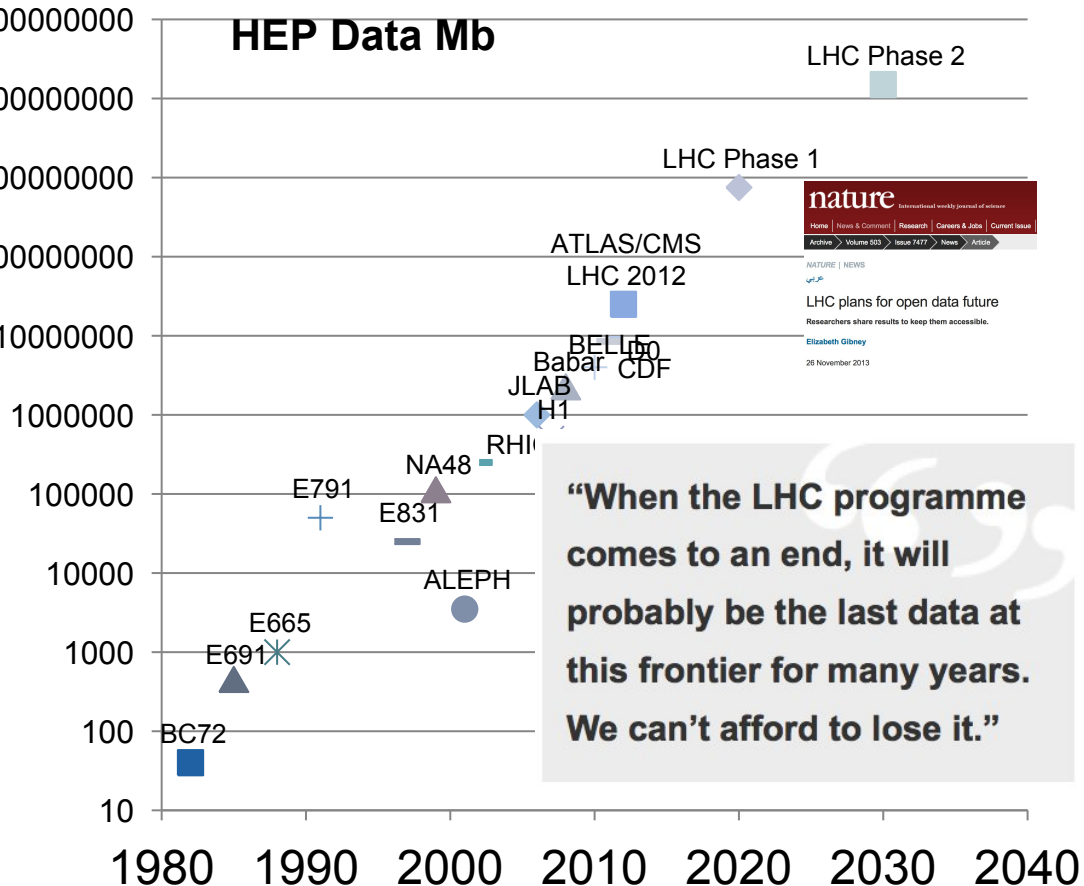
- Scientific research observes a dramatic increase in data and are questioning the long term future of this data



Growth of GenBank
(1982 - 2008)



HEP Data Mb

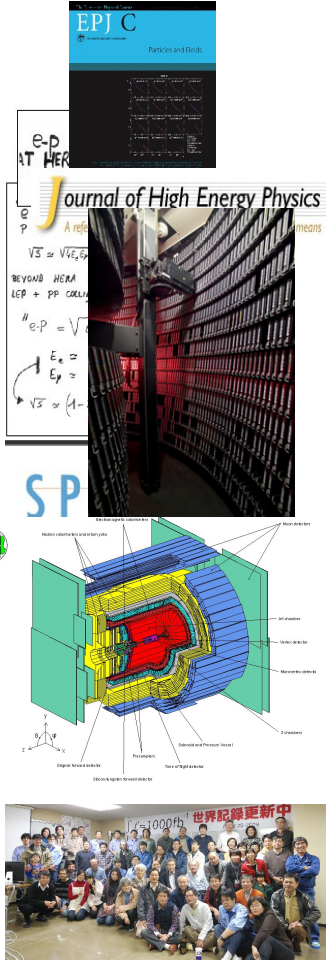


14:00 → 15:15	The Landscape
14:00	Workshop Introduction and Goals Speakers: Cristinel Diaconu (CPPM, Aix-Marseille Université, CNRS/IN2P3 (FR)), Dirk Duellmann (CERN)
14:10	An Open Data policy for LHC Speaker: Jamie Boyd (CERN)
14:30	Welcome from CERN Management Speaker: Joachim Josef Mnich (CERN)
14:40	From LEP to fcc-ee. A bridge too far? Speaker: Jamie Shiers (CERN)
	DPHEP-status_repo... DPHEP-status_repo... FROM LEP to fcc-ee... LEP to fcc-ee.pdf LHC Computing - t...
15:15 → 15:35	Coffee
15:35 → 18:20	Site / Experiment "Round table": Part 1
15:35	LHC session ATLAS activities & plans Speakers: Lukas Alexander Heinrich (CERN), Marumi Kado (Sapienza Università e INFN, Roma I (IT))
	CMS activities & plans Speaker: Kati Lassila-Perini (Helsinki Institute of Physics (FI))
	LHCb activities & plans Speaker: Adam Morris (University of Bonn (DE))
	ALICE activities & plans Speakers: Jochen Klein (CERN), Stefano Piano (INFN (IT))
16:55	DESY / HERA H1 activities Speaker: Daniel Britzger (Max-Planck-Institut für Physik München)
	ZEUS activities Speaker: Achim Geiser (Deutsches Elektronen-Synchrotron (DE))
17:35	BaBar Speaker: Concetta Cartaro (SLAC)
17:55	Discussion

09:00 → 11:30	Service / Project Updates: Service/Project updates
09:00	CERN Open Data Portal Speaker: Tibor Simko (CERN)
09:15	CERN Analysis Preservation Speaker: Pamfilos Fokianos (CERN)
09:30	REANA Reproducible Analyses Speaker: Tibor Simko (CERN)
09:45	Bit Preservation Speaker: Oliver Keeble (CERN)
10:00	Coffee
10:20	"Software Preservation" - virtualisation et al. Speaker: Jakob Blomer (CERN)
10:40	Managed service migration/retirement
11:00	Discussion
11:20 → 19:00	Site / Experiment "Round table": Part 2
11:20	BES III Speaker: Lu Wang (Computing Center, Institute of High Energy Physics, CAS)
11:40	KEK / Belle I & II Speaker: Takanori Hara (High Energy Accelerator Research Organization (JP))
12:00	Lunch
14:00	LEP Session ALEPH, DELPHI and OPAL Status and Plans Speakers: Gerardo Ganis (CERN), Marcello Maggi (Università e INFN, Bari (IT)), Matthias Schroeder (CERN), Ulrich Schwickerath (CERN)
	Opportunities offered by LEP data@edm4hep for future EW and Higgs factories Speaker: Gerardo Ganis (CERN)
	Discussion
14:45	CERNLIB
15:15	Coffee
15:35	FNAL / Tevatron
15:55	BNL / RHIC Speaker: Maxim Potekhin (Brookhaven National Laboratory (US))
16:15	Discussion on DPHEP futures
17:45	CB Meeting

3rd DPHEP Collab. Meeting
<https://indico.cern.ch/event/1043155/>

Scientific Data: what is it?



- Publications
- Documentation
- Raw
- Processed data
- Meta-data
- Workflows
- **Software (all branches)**
- Diffuse knowledge
-more...

Complexity, costs
Usefulness

Technology,
methodology
Organisation

DPHEP resources for DP

- 2012 Blueprint

	Project	Goals and deliverables	Resources and timelines	Location, possible funding source, DPHEP allocation
Experiment and laboratory Priority: 1	Experimental Data Preservation Task Force	Install an experiment data preservation task force to define and implement data preservation goals.	1 FTE installed as soon as possible, and included in upgrade projects	Located within each computing team. Experiment funding agencies or host laboratories. DPHEP contact ensured, not necessarily as a displayed FTE.
	Facility or Laboratory Data Preservation Projects	Data archivist for facility, part of the R&D team or in charge with the running preservation system and designed as contact person for DPHEP.	1-2 FTE per laboratory, installed as a common resource.	Experiment common person-power, support by the host labs or by the funding agencies as a part of the on going experimental programme. A fraction 0.2 FTE allocated to DPHEP for technical support and overall organisation.
Multi-experiment Priority: 3	General validation framework	Provide a common framework for HEP software validation, leading to a common repository for experiments software. Deployment on grid and contingency with LHC computing also part of the goals.	1 FTE	Installed in DESY, as present host of the corresponding initiative. Funding from common projects. Cooperation with upgrades at LHC can be envisaged. Part of DPHEP.
	Archival systems	Install secured data storage units able to maintain complex data in a functional form over long period of time without intensive usage.	0.5 FTE	Multi-lab project, cooperation with industry possible. Included in DPHEP person-power.
	Virtual dedicated analysis farms	Provide a design for exporting regular analysis on farms to closed virtual farm able to ingest frozen analysis systems for a 5-10 years lifetime.	1 FTE	The host of this working group should be SLAC. Funding could come from central projects and can be considered as part of DPHEP.
	RECAST contact	Ensure contact with projects aiming at defining interfaces between high-level data and theory.	0.5 FTE	Installed with proximity to the LHC, the main consumer of this initiative, with strong connections to the data preservation initiatives that may adopt the paradigms.
	High level objects and INSPIRE	Extend INSPIRE service to documentation and high-level data object.	0.5-1.5 FTE	Installed at one of the INSPIRE partner laboratories.
	Outreach	Install a multi-experiment project on outreach using preserved data, define common formats for outreach and connect to the existing events.	1 FTE central + 0.2 FTE per experiment	A coordinating role can be played by DPHEP in connection with a large outreach project existing at CERN, DESY or FNAL. The outreach contributions from experiments and laboratories can be partially allocated to the common HEP data outreach project and steered by DPHEP.
Global Priority: 2	DPHEP Organisation	DPHEP Project Manager	1 FTE	A position jointly funded by a combination of laboratories and agencies.

Table 8: Resources required by projects of the DPHEP study group.



2018 status

BABAR needs Help!

- *BABAR* data actively being analyzed and high impact papers published (see slide 2). Expect this to continue to at least through 2021.
- SLAC management plans to stop hosting *BABAR* computing in February 2020 at which time the tapes with data will be ejected.
- DOE support ended in 2017, now running on international common funds (OCF).
- Looking for possibility of support and long term data preservation at
 - CERN,
 - GridKa (*BABAR* site for analysis and XRootD federated dataset main redirector),
 - University of Victoria (*BABAR* site for analysis, documentation, and tools support).
- *BABAR* lightweight VMs come with the latest software release and xrootd client included, running under the most common virtual machine players. Just add the data via the GridKa main XRootD redirector.

BABAR in Numbers

- 2PB of data on T10k-D tapes
 - raw, processed, Monte Carlo
 - **Unique dataset at the $Y(3S)$ resonance** (no plan at the moment to run at the $Y(3S)$ @ Belle II)
 - Full environment enclosed in VMs (SL5,SL6)
 - ~1TB of documentation, repositories, and dataset information (DBs, cvs, wiki, html)
 - Internal documents archived on INSPIRE
-
- 574 papers, ~10 papers/year past 3 years
 - 231 members (semi-frozen author list)
 - Including PhD students in Canada, Germany, Israel, Italy, Russia, US
 - Associated theorists mine data to test new ideas
 - ~20 analyses on track, ~10 more in the pipeline
 - Continue to have new analyses every year including joint *BABAR* -Belle analyses
 - **Students analyze *BABAR* data while working on Belle II and other experiments in construction/commissioning phase**

H1 DP

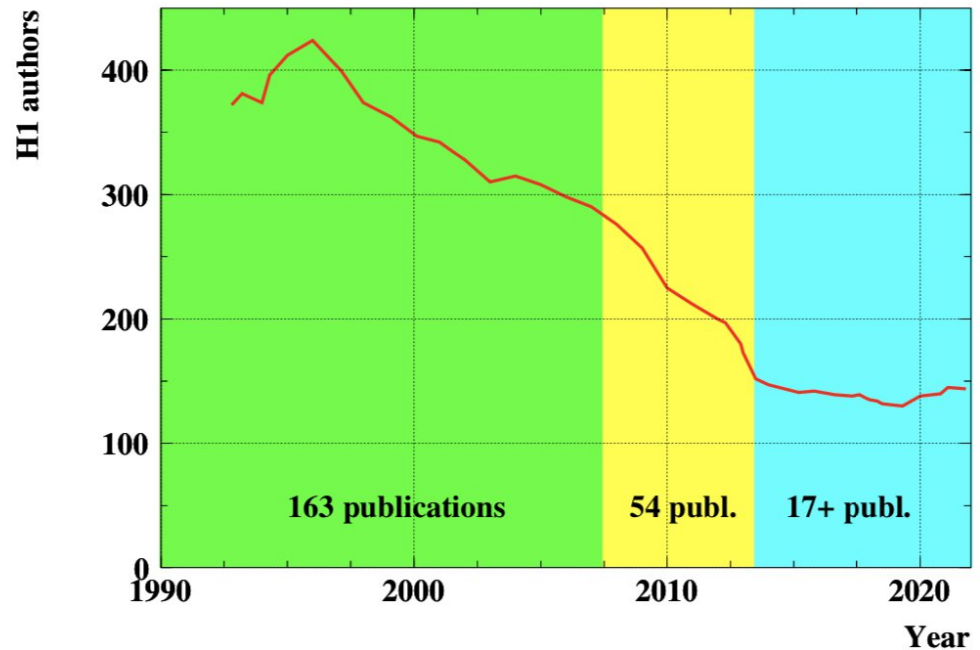
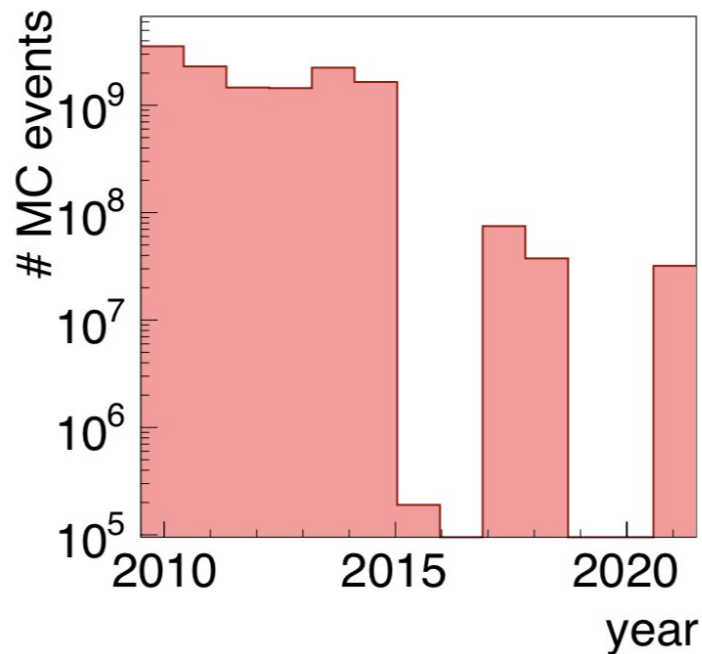


Figure 3: Left: Number of Monte Carlo events produced centrally by the H1 Collaboration. The years without MC production are related to a change of the computing environment, or no MC requests. Right: Number of H1 authors is increasing since 2019 due to retained analysis capabilities and new interest in ep physics. The colored areas indicate the data taking period (green), the period with active funding (yellow) and the period under the new collaboration agreement in *data preservation mode* (cyan). The number of corresponding publications is also indicated.

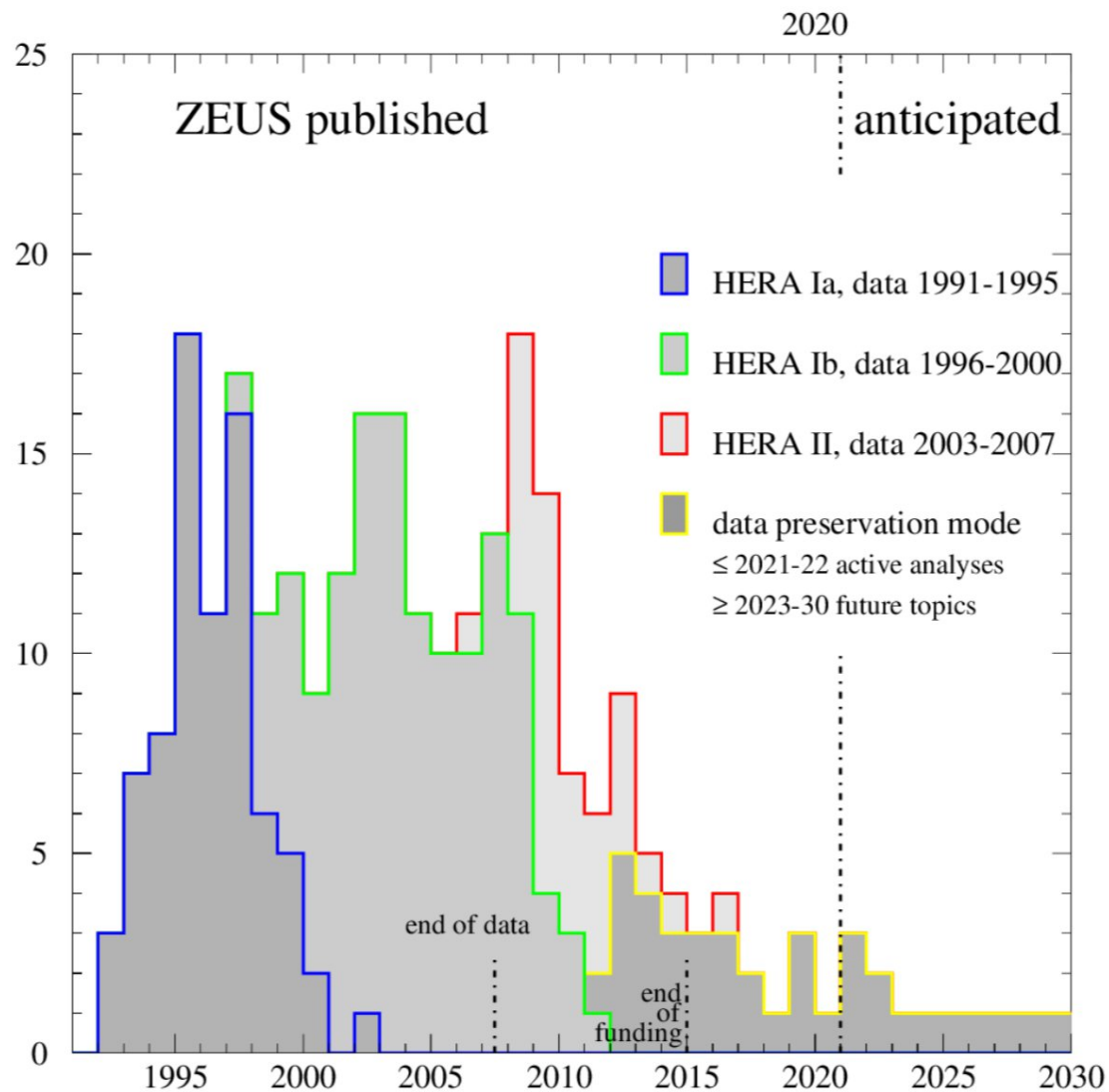
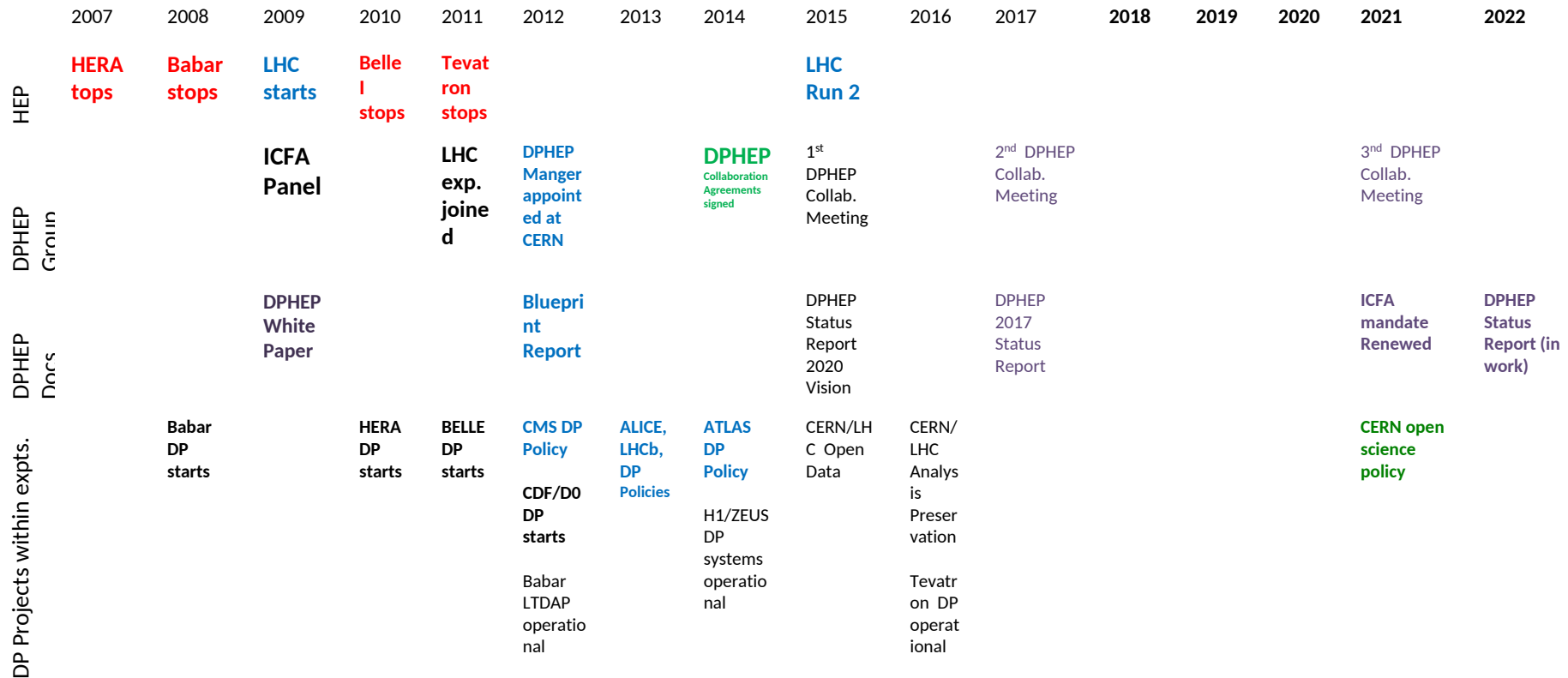


Figure 4: Number of ZEUS papers published and anticipated to be published per year (will be updated to 2022 version).

DPHEP timelines



Start-up

Consolidation

DPHEP Collaboration

Preservation: where is the problem?



NATURE | NEWS

عربي

LHC plans for open data future

Researchers share results to keep them accessible.

Elizabeth Gibney

26 November 2013

“When the LHC programme comes to an end, it will probably be the last data at this frontier for many years. We can’t afford to lose it.”

Storing the data is not a problem: hard drives are cheap and getting cheaper. The challenge is preserving knowledge that is less commonly stored — the software, algorithms and reference plots specific to each experiment. These often degrade or disappear with time, says Cristinel Diaconu of the Marseilles Centre for Particle Physics in France, who is chair of the international Data Preservation in Long Term Analysis in High Energy Physics (DPHEP) study group. He worries that if the data continue to be stored in their current state, physicists trying to decipher them in 10 years’ time will be unable to reconstruct the discovery of the Higgs boson. “When the LHC programme comes to an end, it will probably be the last data at this frontier for many years,” he says. “We can’t afford to lose it.”