

CMS: en route to data 1994-2009... (software, computing and physics)

Paris Sphicas CERN & NKUA Matthiasfest DESY, Mon Jun26, 2023

- Introduction
 - Brief reminder of where we stood in 92 and 94...
- **•** The formative years
 - **CCS, PRS, HLT and first OO-based code**
- **•** The next iteration
 - **CPT, Physics TDRs and the introduction of CMSSW.**
 - Tests, Challenges...
- And the last stretch to the startup...
- Pseudosummary

Back in the early 90s...

The top quark had not been discovered yet (but we had established the utility of low(er)- p_T jets and b-tagging)

The SSC was going to have its engineering run in 1997 Tevatron Run II was going to start in ~97-98

The LHC was presented as a machine that would start "roughly at the same time as the SSC"; at 16 TeV...



1993: the year that changed the history of HEP

US congress decided to stop the SSC

An unprecedented event; a change of plan with colossal implications

- From one day to the next, "the plan" [physics at the Tevatron or LEP and then at the SSC] was no longer on the table
- a And the LHC was left as the only viable option
- Meanwhile, in Europe, post-Aachen workshop...
 - Eagle-Ascot had given birth to ATLAS
 - CMS and L3P had given birth to... CMS



CERN EUROPEAN LABORATORY FOR PARTICLE

The Compact Muon Solenoid

Letter of Intent

1992

l ols:

ATLAS,

CMS &

L3P



CMS TP Legacy example: Higgs in the detector



Jun 26, 2023

The big issues that had to be addressed in order to "do physics at the LHC"

What happens if the pileup blinds us

Viability of the CMS two-level trigger system

And once things are on "tape", then what? Computing/Software/Networking models of the 80s and 90s were deemed not viable for the LHC



Challenge 1: operating with 25 events pileup...

CMS-LOI/92-LF

ANSWERS TO PROFESSOR LORENZO FOA

QUESTION 0: General question that concerns all experiments: What can your e.m. calorimeter do in a "stand alone" mode, I mean if you have to switch off your inner tracking because of excessive rate ?

We would like to distinguish between two scenarios, namely:

- i) all inner tracking fails. We consider this to be an unlikely scenario.
- ii) tracking is still possible in the area close to the calorimeters i.e. the last four points are still measurable. We would like to stress that the 4 T field considerably reduces the density of charged tracks in the outer regions of the tracking cavity. Even if we have underestimated the minimum bias background by a factor of 10 the occupancies in this region will remain below a few percent. We do not believe that beam related backgrounds would drastically affect this region which is \geq 1.2 m from the beam-line in the barrel.



Challenge 2: get (the best...) events to storage



Two Physical Trigger Levels

Two physical levels



EVENT BUILDING by STEPS allows the full exploitation of the switch bandwidth and the handling of up to LV1 100 kHz



P. Sphicas/MIT; US_CMS DOE Review, May 1997

P. Sphicas/MIT; US_CMS DOE Review, May 1997

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Challenge 2.5: predicting the future (or not)



Technology & DAQ trends







Trends(*) CMS/SuperC

(*) Accelerated Strategic Computing Initiative. ASCI 97



The computing power, the data storage and the channel bandwidth needed for the CMS DAQ are already available today (1997) in advanced supercomputer structures.

We expect these performances will be available by commodities in the years 2000. Switching network bandwidth (not MPP systems) trends are less clean.

P. Sphicas/MIT; US_CMS DOE Review, May 1997

P. Sphicas/MIT; US_CMS DOE Review, May 1997

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S. Cittolin



- Planning for an experiment that would commence in 2005 (...):
- The world of HEP spoke FORTRAN and PAW; the rest of the world had gone Object-Oriented with UML and C++
- Mainframes on their way out; clusters were in; but with what/which data access model?
 - Billions of events.... PB of data.... The CMS HLT farm was estimated at 50000 CPUs (1990s units)
 - Aggregate computing capacity at CERN was no-where near what was needed for reconstruction of data, simulations and analysis
 - The "Grid" was being "invented"



- And of course, during changeover, several requirements in conflict:
 - Review committees wanted full simulations, "real" reconstruction code; BUT constant pressure to produce "physics reach/benchmarks" with very significant extrapolations for "the physics at 300 fb⁻¹; and in some cases 30 fb⁻¹"
 - Needed to demonstrate viability of detector and trigger; BUT the software was not ready.
 - We needed many people; we had only a few (yes...) and even fewer ones that were proficient in OO.

What transpired



LHC experiments turned to C++

- Huge challenges; GEANT3 was in FORTRAN; CMSIM was in FORTRAN; HEP brains thought in FORTRAN
- Storage and analysis systems
 - CMS had adopted the ODBMS paradigm, and was using "Objectivity"
 - First used by Babar @ SLAC
- "Real" simulation and "real" reconstruction code; most urgently, proof of the single-farm paradigm for the HLT
- There was ORCA, OSCAR, FAMOS... And they helped us write the DAQ/HLT and the Computing TDRs – and were used to showcase to the LHCC our first "C++ physics code"

• **Organization**:

 Computing & Core Software (CCS); Physics Reconstruction and Selection (PRS); High Level Trigger (HLT)



- ATLAS had proceeded to write a "Physics TDR" (two volumes) early on
 - This created pressure on CMS to produce results that would compare to them.
- Nevertheless, CMS decided to hold off and write the P-TDR using the "real" software (simulation, reconstruction and selection)
- Also planned for
 - Deployment in Testbeam;
 - Computing/Software/Analysis (CSA) challenges;
 - Along the road came the MTCC; CRAFT....



CPT Organization





The DAQ/HLT milestone

CE	RN DEPENDENT OF THE PROPERTY OF THE PARTY OF	CONSUME TOTAL	
<section-header> CERN DEMORSTON DE DE</section-header>		Cont	The shold [GeV/c] threshold [G
Mean CPU Time (ms/event) L=2×10 ³³ cm ⁻² s ⁻¹ , P _T >10 GeV/c		ne (ms/event) ⁻¹ , P _T >10 GeV/c	Total L2 time Total L3 time
HLT Algorithm	Total	Excluding GEANE	1400 * Excluding GEANE
Level-2	640	100	
Calorimeter isolation	100	25	
Level-3	420	200	
Pixel isolation	65	65	
Tracker isolation	190	190	
Total/L1 event	710	125	T (s)

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From CR2003: Summary

- Detector PRS groups continuing work on simulation
 - reconstruction, calibration, data-handling & physics objects at much lower pace; test-beams better off
 - support from CCS has been, still is, and will be, essential
- Analysis-PRS groups (four) established in 2003
 - To cover the "what physics" question in the Physics TDR
- Physics TDR effort is launched
 - Three-year project, to end in 2005 (startup-1.5)
 - To document what physics we will do and how we will do it
 - It will be used to prepare the people and the computers alike
- Online Farm: much progress this year
 - But need people to maintain momentum
- Shortage of people
 - Working on it within CMS; creating list of jobs to be done
 - Schedule is tight

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LHCC

Sep

2004



2003-2005

 The three-year period 2003-2005 was very intense on two fronts:

- Progress on "Core Software", including fully-OO almost physics-ready versions of simulation, reconstruction and selection
- Prototypes of "Tier-X centers"...
- The work towards the Physics TDR
 - Recall: delayed to be done with the "real" software.
- □ We also had the MTCC, for which we wanted to use the OO software

The major thrust of this program was to prepare for the real thing (LHC beams) and put the physics extrapolation(s) on lower priority.





400

300È

200E

1200F

m_н=160 GeV

m_H=500 GeV



Jn 2

Muon reconstruction: TeV muons

■ Data Sample: Z' (3 TeV) →µµ

- Significant improvement in resolution w.r.t. DAQ TDR code (ORCA 6_3);
- However, efficiency drop (10%) in barrel and overlap regions. In progress...
 (Mumford, Valuev, Belotelov)





LHCC Sep 2004

1000 800 600 400

$= \text{lectrons from Z via } \tau$

800

600

400

CMS

Jet response and corrections

m_{e*e}./m_{e*e* True}

Step 1: jet corrections

50 GeV jet in pp at Lumi= 10^{34}

10 15 20 25 30 35 40

number of interactions

Step 2: pileup subtraction

m_.../m_...



number of interactions

D. Futyan

All electrons

electrons direct from Z

2003 DT testbeam

- Test /validation DT L1 trigger (BTI,TRACO,TSS)
- Test syncronization procedure with bunched beam
- Detailed comparison between real and emulator data (all implemented in ORCA)



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Physics TDR

Outline

- Volume I: one person to provide overall coherence, etc. Parts split to the detector PRS group responsibles.
- Volume II, part 1: given all that is presented in Volume I, a detailed expose of early procedures and physics. "First-run" plans, explanation of deployment of various tools, turning CMS from a 12,500-ton object to a detector – and last the 1fb-1 physics reach.
- Volume II, part 2: full analyses, given Vol I and all that will have been achieved in Vol II part I.
- Volume II, part 3: the physics of 10 and 30 fb⁻¹. Include a chapter on asymptotic (300 fb-1) reach.
- Volume II, part 4: Heavy Ion Physics; also in Vol I where needed.
- "Special" chapters go to corresponding piece
 - Diffractive Physics the CMS-TOTEM combination goes to Vol I (detectors), Vol II.1, II.2, II.3
 - Luminosity (measurement and monitor): in Vol I. Also in Vol II.1

LHCC

Sep 2004



The change of our core software and organization

- In parallel to the Physics-TDR, there was a desire to simplify things
 - **The experience with objectivity from the Babar startup was a sobering one**
 - OSCAR-ORCA combination: very good and useful, but was not easy to use.
 - Most importantly: the analysis part required both a big learning curve and not-so-easy to use interactive tools
 - **The idea came to move away from Objectivity, towards a ROOT-based system**
 - Other experiments, with ALICE at the forefront, were "there" already
 - There were many, many discussions about this at the time... Some were very intense.
- Above all, there was huge pressure on all fronts to
 - (a) validate completely the HLT scheme
 - (b) to get a P-TDR into the hands of the LHCC
 - (c) to be ready for the startup in 2007 (!!!) [Thankfully, this was moved to 2008]

By 2005, we were ready for some major changes...



- First element: merging of CCS and PRS.
 - Four major areas in CPT



- Two co-coordinators per area
- Project office: system architecture, technical guidance, resource management, project tracking, code reviews, etc



P. Sphicas CPT Status/Update CMS meeting with LHCC referees June 26 2006



CPT organization: major elements (II)

2nd element: software project

- Coherence between "core software" and "physics software" (by definition)
- All the PROMs (R, S, A) disappear they become LvI-2 tasks in Software
- Coverage of unfilled/late projects
 - Calibration code/databases really late at this point
 - Analysis Tools
 - Data-Quality monitor (add to EvF)
- Two reconstruction tasks: to cover both the current (and up to P-TDR) and new (P-TDR and beyond)





P. Sphicas CPT Status/Update

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Physics TDR Volume 1



Detector Performance and Software Physics Technical Design Report, Volume I

- Physics TDR Volume 1 is out!
 - Browseable PDF version and picture gallery:
 - http://cmsdoc.cern.ch/cms/cpt/tdr/

A massive undertaking

- ◆ 548 pages, 553 figures
- >40 CMS Notes approved in January and February
- Congratulations/thanks to authors and Darin Acosta
 - Special thanks to reviewers

CMS meeting with LHCC referees June 26 2006



- Computing, Software, & Analysis Challenge 2006
- Definition:
 - A 50 million event exercise to test the workflow and dataflow associated with the data handling model of CMS

After the Physics TDR (Volume II)

- Receive previously simulated (some HLT-tagged) events
- Perform prompt reconstruction at Tier-0, including determination and application of calibration constants
- Stream into physics datasets (5-10)
- Local creation of AOD
- Distribution of AOD to all participating Tier-1s
- Distribution of some FEVT to participating Tier-1s
- Calibration jobs on FEVT at some Tier-1s and proto-CAF
- Physics jobs on AOD at some Tier-1s
- Skim jobs at some Tier-1s with data propagated to Tier-2s
- Physics jobs on skimmed data at some Tier-2s

LHCC

June 2006



- Computing, Software, & Analysis Challenge 2006
- **Definition:**
 - A 50 million event exercise to test the work
- USA rall II UIII SEV WIND AVE LEARNE a lot about It was successful, in that we remain a main method of the successful to the test of the successful to the s Was succession in the we real in a row and not. What worked; and a lot more about what did not. Survey in the second seco csA ran from Sep to Nov 2006

LHCC June 2006

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(Volume II)

After the

Physics

TDR

- Physics jobs on skimmed data at some Tier-2s

The changeover to today's organization

2007-2008 (then 2009 also):

The final years towards first LHC beams

This is when today's Computing, Software and Physics organization was put in place.

Along with the tools:

Full emphasis on data-driven

And the procedures/processes: Approval system, ARCs, CADI, et al



Computing Project: en route to data





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CMS physics organization



CMS Week Plenary Feb 2007

Milestones

- CMSSW validation complete
 - Physics-TDR Volume I recovered: Mar 1 2007
 - A joint Software-PRS task since Fall 2006. Lots of work, has provided a lot of valuable input into code development
 - Ends this week. Many thanks to Daniel Elvira & Patrick Janot
 - Meeting on Tue morning, grand summary on Friday morning (physics plenary)
- HLT exercise complete
 - Full trigger table, algorithms, CPU: Jun 15 2007
 - Plenty of progress. CPU measurements beginning to appear. Tuning of performance. Production samples appearing.
- First physics papers prepared
 - Full analysis breakdown; details of how and what for each physics analysis; LHCC write-up: Oct 15 2007
 - Date is tight, however, we want to avoid have two major milestones (detector and physics) fall on Nov 15...

P. Sphicas Physics (status and plans)

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CSA07 and physics

- Main Tier-0 output: ~150 Mevt
 - 100pb⁻¹ of data (not quite, e.g. not enough QCD jets)
 - Reconstruct with calibration/alignment constants corresponding to "detector knowledge with 10pb⁻¹ of data"
- Tier-0 production ~200Mevt, have another 50Mevt to use
 - Add "10pb⁻¹ of data"; reconstruct with startup calib/align precision
- AOD crated and distributed to (all/multiple) Tier-1s
 - Run skim jobs on AOD at Tier-1's
- Test re-reconstruction at Tier-1
 - Same data, so this time run with 100pb⁻¹ constants
- At Tier-2's: monitor incoming skim data; check/validate
 - In parallel: run on older samples (for 2007 analyses).
 - All analyses must migrate to Tier-2s. Note this is mimicking life (typically full analysis runs on data "version-1".

GSA07/ report on Thu Upe D

- Generate 50 Mevt Monte Carlo events
- CAF: first tests (data, code, organization) of "Express Line"
 - Three analyses: W/Z, Higgs and Z'. Would be nice to also inject signals (that go to the primary datasets at the Tier-2s as well). Currently in planning phase...



P-flow: Jet Performance Studies P. Janot

PF Jet Resolution

- Significantly better than "raw" CaloJets for p_T < 120 GeV
- Improvements for high p_T Jets
 - See next page!
- PF Jet Response
 - Significantly better response than "raw" CaloJets
 - Approaches 1.0 for p_T > 100 GeV
 - Improvements still possible for low p_T Jets
- Focus work to improve high p_T Jet Resolution
 - high density
 - high multiplicity





1. Ophicas Matthasisst. ONO NOTE 1337 to 2003

Fast Simulation of Muon Hits



"Physics for the masses" Advent of FastSim: beginning of a new era in CMS data/physics analysis preparations... As we were entering the final stretch towards beams, the number of people turning to analysis preparations increased significantly...

Organization/human aspects

- Super-obvious statement of the day: we have to put in place a system in which we work together effectively
- Primary tool: the promise that the "final-plot maker" will not walk away with all the credit.
 - Unless (s)he also does all the work leading up to the final plot
 - There do exist some very special individuals and we should acknowledge this. But the huge majority work in groups, utilize numerous ideas and contribute a fraction <1 of the total work on a single analysis.
 - One of the goals of the current exercise: split analyses into pieces that are worked on in a cross-institutional manner.
 - We have to learn how to do this while we have no pressure and we also have a change to change eventthing
 - (+Analysis approval system... culture!)



Trigger Reviews

- Starting point: CSA08 HLT Menu had over 160 paths
 - Proof of principle that we can run with this many triggers
- Established a set of core triggers & thresholds at 8E29,1E31:
 - 8E29: collision menu for Day 1; 1E31: aimed for longer-term MC studies
- Collaborative work between Physics & Trigger: reviewed justification of all other triggers wrt. this core set triggers
 - Dec 11–Feb 4: reviews of JetMET, μ's, eγ, cross-triggers, btag/tau/p-flow, AICa-MinBias-Commissioning triggers
- Exercise has been very useful. Leaner table in the works:
 - + HLT: 60 triggers for 8E29, 80 triggers for 1E31
 - Plus 10 HLT bits for express stream for both 8E29, 1E31
 - Also for LvI-1eliminate LvI-1 triggers not needed as seeds for HLT
 - Old L1 menu: 110 algos, 303 Glob. Trig. conditions (firmware)
 - New L1 Menu: 64 algos, 132 Glob. Trig. conditions (firmware)
 → Review not finished, we expect additional changes.
- Much more in Trigger Coordination report

CMS Week Mar 2009 Plenary (Physics report)



Skims: improved scheme considered

- Primary Datasets (PDs): based on trigger info. Then:
 - Central skims:
 - Centrally produced; run on a PD, output 1-2 per PD, size 10% of PD
 - Could also have a "10% of everything" skim
 - Remake automatically at each re-reco production
 - Distribute to some Tier-2s (central storage). Also subscribed to if desired
- Group Skims
 - Designed by PH groups, run on Tier-2s
 - Input: Central Skims (preferred) or PDs
 - Output: in group and user space
 - Design size: ~10% of a central skim or ~1% of original full PD
- User Skims:
 - Anything beyond this. Understood to run at Tier-2 (or 3...)
- Much more on this week in Thursday plenary by Joe Inc
- (plus presentations to offline/computing earlier in the week)



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First real HLT muons!



 CosmicMuonReconstructor now producing the first real "LvI-2" muons, on-line, in the filter farm



T1 and T2 Site Readiness

CMS Week Dec 2009 Computing Summary (Matthias Kasemann)

Site Readiness monitoring going to be updated to include Data Transfer Qualities

- averaged <u>LoadTest</u> transfers (Debug) and Production transfers (Prod) for all <u>DDT</u>commissioned links.
 - A link is considered good if the transfer quality (in Prod+Debug) is better than 50%,
 - "good" if at least 50% of links are good, all kind of links-group, considered separately.

Development since Summer '09:

- Tier-1: on good slope, still many issues
- Fall site visits were productive,
- action items followed

During First Running: non-custodial data copies will ensure availability

P. Sph al Dad Basfest: CMS from 1994 to 20 GMS Wee 🔊



T0 reconstruction performance

MC scale tests of T0 system in September/October

- Produced special MC samples for 8E29 collisions
 - worth several days of data taking at 300Hz

Results:

- Capacity for 240Hz sustained @ 40% PD overlap
 - Tested: 250Hz with 13% overlap on 1900 slots (of 2300 total)
- Results for express processing:
 - 25Hz express stream processing needs ~ 120 slots

In November T0 CPU resources were increased by 20% to 100% of 2009-CMS request. Next increase is scheduled for June 2010.



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Santa Barbara

Paris said it many times...

- "We will prepare in a series of successive approximations..."
- And so we did...

Past 3 years...

- Transition from studies for 10's or 100's fb⁻¹ to...
 - Physics accessible with < 1 fb⁻¹
 - Data-driven methods
 - Improved Object ID
 - Tracking down to ~100 MeV
 - Tracking jets (JPT), tcMET, Particle flow
 - Lean trigger table, primary and secondary datasets defined
 - October Exercise, Physics accessible with < 1 pb-1
 - 900 GeV 1st paper(s)
 - ...Physics accessible with <1 nb⁻¹



 Identify all data samples (triggers) which will be needed for measuring all efficiencies (from data)

P. Sphicas Plan of Work Physics Days Jan 18, 2006

This talk mainly covers the last stretch CRAFT09, Oct X and 900/2360 GeV Physics and prep. for 2010 (7 TeV?) CMS Week Dec 2009 Physics Summary (Joe Incandela)



Comparison of the two methods

Collision energy dependence

Run 123596, Event 6732761

High P_T Dijet Event from Express Stream

PF constituents: Jet 2: 6 charged hadrons, 6 photons, 1 neutral hadron

PF constituents: : 6 charged hadrons, 7 photons, o neutral hadron



CMS Week Dec 2009

Jun 26, 2023



And thus came the end of the "preparations"

The best was yet to come



 It was a very long road; to which this talk did not do justice

- □ FORTRAN \rightarrow C++/OO
- Perennial lack of people; always short of software experts; and physicists willing to dig in for a significant amount of time
- Continuous pressure from the outside to "demonstrate we can do it"
- Continuous pressure from the outside to "document our physics capability/reach"
- Continuous pressure from the inside to ensure widest possible participation...
- □ The (natural?) inertia of any system and people to changes...
- Major CMS-wide tests: MTCC, CSA06, CSA07, CSA08, CRAFT
- Huge schedule pressure: we went from 2005, to 2007, to 2008, to 2009.
 For a long time, we were always "two" (or one) year away from startup



Pseudosummary (II)

But... it worked; thanks to the huge effort, to which this

single short (...) talk did not do justice

 A special thanks is reserved for some key people whose tireless efforts made both a (big) difference and a gargantuan task possible



And of course, a huge thanks to the hundreds of colleagues and friends who invested themselves in this tremendous effort; and turned the detector into a science-producing engine. Their names would fill many pages, while the actual thanks owed to them would easily fill a book.

We were ready on day 1. And a year later... and the year after... In brief: we made it!

And even better: this was just the beginning...

The best was yet to come...