The JLab Pansophy System

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 In anticipation of both the CEBAF 12 GeV Upgrade project as well as the desire to enable better learning from R&D tests, a small effort was launched in 1999 to bring the convenience of modern web-based MIS tools to bear on the production and testing of SRF cavities and cryomodules.

Chief system requirements:

- One system used for all SRF projects at JLab
- Content and structure is driven by technical project owners
- Useful for capturing and tracking version-controlled procedures
- Useful for enabling project QA
- Useful for logging and tracking QC data
- Useful for capturing and accessing all collected relevant data
- Open for user-driven data analysis and "mining"
- Robustly secured and maintainable
- Low overhead



Pansophy is now in full operation.

- The chief vehicles of the implementation of *Pansophy* are template-derived MS-Word files composed and approved by the responsible technical staff.
 - These <u>Travelers</u> contain, either directly or via imbedded hyperlinks, all necessary instructions (including drawings and reference procedures) for accomplishing the described work.
 - They also define the data to be acquired during execution of the work by entry fields and/or file uploads.
 - From these Travelers, Pansophy automatically creates the required Oracle™ database tables based on the data fields called-for therein.
 - Scripts transform the MS-Word files into Cold Fusion™ webbased forms with SQL writes and reads.

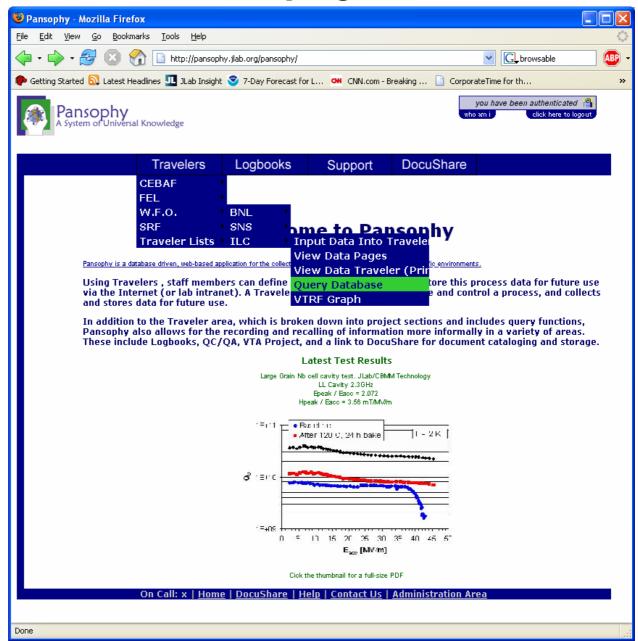


Travelers, continued

- Other than the composition of the travelers, all user interactions with *Pansophy* are via the web.
 - Completed travelers are browsable with the same procedures presented as during use, but with data-fields populated via live queries.
 - A variety of user-controlled query tools are also available.
- Project-specific report forms have been constructed which imbed systematic queries for repeated use.
 - Over 200 travelers were composed and used for the SNS cavities and cryomodules.
 - 54 travelers are in use supporting the CEBAF "C50" cryomodule rework project.
 - 70 travelers have been used for cavities & cryomodules in preparation for the 12 GeV Upgrade project.
- The development of *Pansophy* has been documented in the PAC '01, '03, '05, & SRF2007 proceedings, as well as ICALEPCS 2001.
- The JLab SRF Processes and Materials group in the SRF Institute includes in its mission the maintenance and development of Pansophy for JLab use.



Homepage

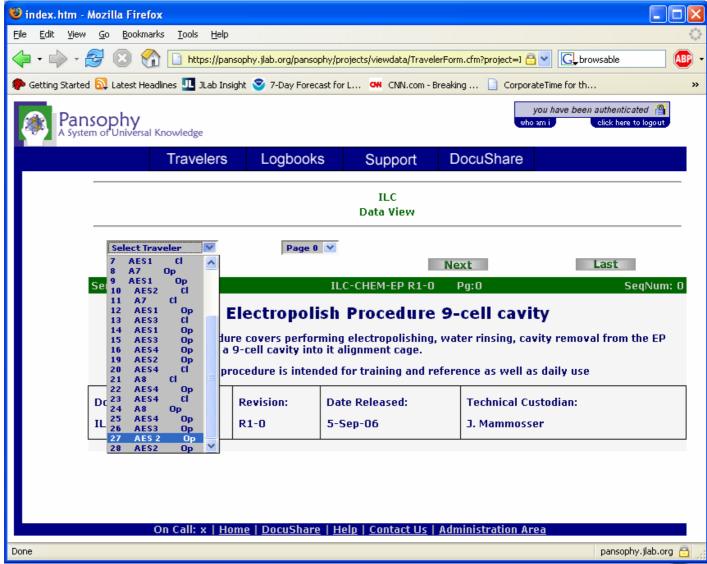






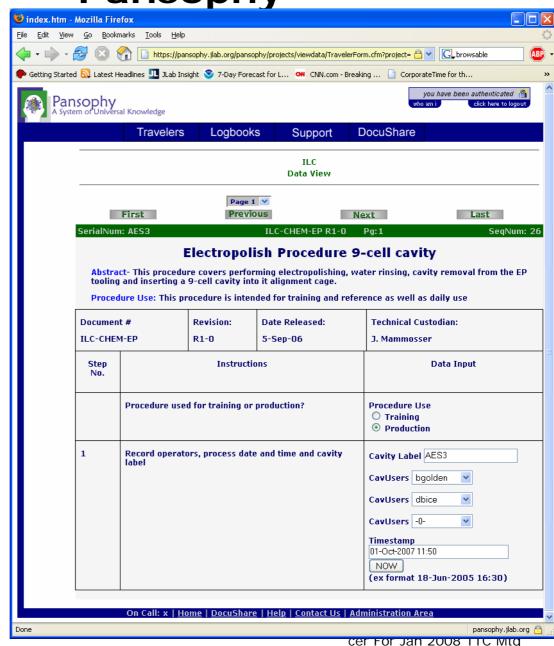
Example: ILC EP Traveler

This view recalls a particular "instantiation" of this traveler, i.e. one particular use.



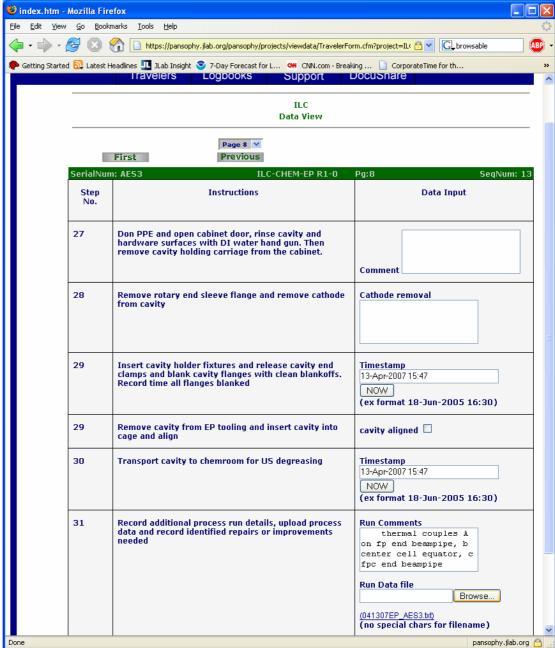
Example:

ILC EP Traveler AES3 1 Oct 2007 Page 1



Example:

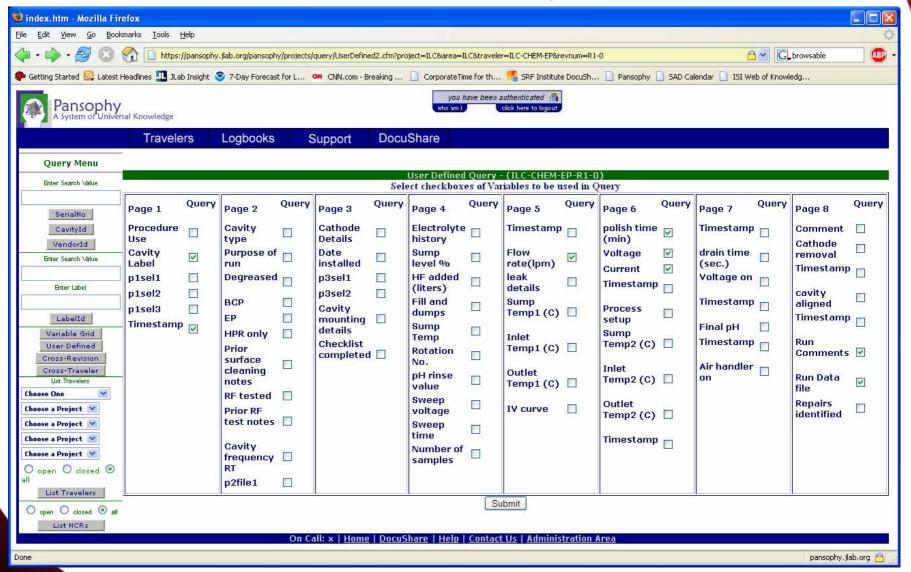
ILC EP Traveler AES3 13 Apr 2007 Page 8 **Pansophy**







ILC EP Traveler - User-selected query



User-selected query Example:

Response screen to preceeding query

ILC EP Traveler

Entry in "Raw Data file"
column is hyperlink to
data acquired during
EP run. User does what
(s)he likes with in in
e.g. Excel.

Pansophy



Reports

C50 examples – summary tables link to lower details

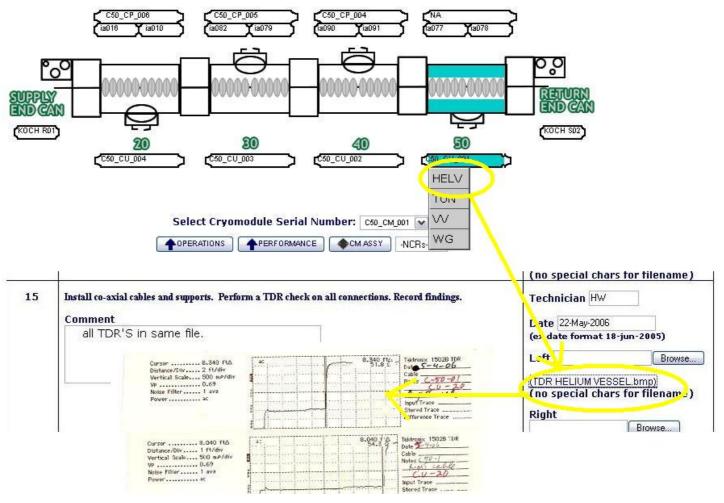
Cryomodule Performance Report **♦**CMTF-ACC **♣**CM ASSY **OPERATIONS ◆**COM-TEST Cryomodule Serial Number C50_CM_001 NL05 Cryomodule Location Commissionina Cryomodule Acceptance Final Beamline Vacuum (torr) 8.7e-11 8.4e-7 Final Insulating Vacuum (torr) Primary Static Heat Load (W) 12.4 Cavity Location 1 2 3 4 5 6 7 8 ia082 Serial Number ia016 ia010 ia078 Final Waveguide Commissioning vacuum (torr) 1.9e-8 . 9e-9 6.7e-9 Accentance 6 2e-9 13.6 12.2 12.8 11.2 12 11.5 15.5 13.1 Commissioning Emaxop (MV/m) 12.7 10.1 12.9 11.6 15.9 12 Acceptance 12 11 11.6 Emax (MV/m) Commissioning 13.9 12.5 13.8 12.5 1 4 15.9 13.6 waveguide window wavegu. 4e Operational Limit Commissioning quench quench quench quench quench vacuum temperature vacuum 12.4 13.3 15.1 13 14.8 16.1 12.4 Emax (MV/m) Acceptance warm window flange Operational Limit Acceptance Upload the Qo vs. Eacc plot for all eight cavities (in pdf format). 82 Il Cavity Qo Graph Field Emission Threshold (MV/m) Field Emission (Qo C50 01 all.pdf) Acceptance Threshold (MV/m) (no special chars for flename) Qo at 12,5 MV/m Commission Qo at Emaxop Commissio 83 Record the Oo vs. Eacc curvefit information for each cavity. Qo = -2.7456e7Qo/FE Graphs Commission +3.9587e8*E + Op vs. Eace C53-1 Qo at 12.5 MV/m Acceptance Acceptance Test 3.9725e9; Qo at Emaxop Acceptance Curvefit 1 4.0<=E<=12.6 Qo/FE Graphs Acceptance Devt Commissio (Fundamental Q0 = Acceptance Power Coupler) 4.457e7*E^2 Qext (Field Probe) Commissio +5.9199e8*E + #15m1 Acceptance 4.460 3.902e9; Lorentz Force Detuning (Hz/ [N Curvefit 2 State. 4: sery 1 Pressure Sensitivity (Hz / torr) er'saya Mechanical lower freg li · Sampli Qo = 1.5746e7*e Same Tuners upper freq li 4.627e8*E + + Sair 8 2 kHz or 4kl 8.0576e9: f0 @ 2 Frequencies 4.6<=E<=12.6 f(π)@2 f(3π/4) @ 2 Qo = 5.1699e6*f(2π/4) @ 2 FIR f(π/4) @ 2 -1.7117e8*E +



Reports

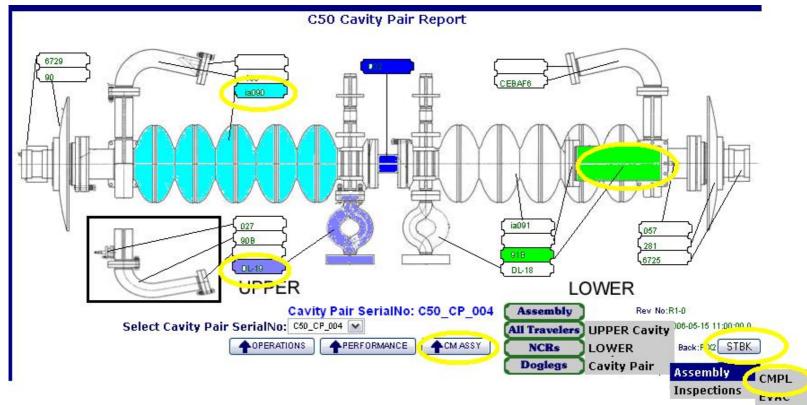
C50 Cryomodule Assembly Report

 C50 examples – reports enable "drill down" from completed assembly to smallest detail of traveler.



Reports

C50 examples – dynamic navigation with imbedded queries



All travelers related to the particular cavity pair assembly are found and dynamically placed into fly-out menus for convenient user access.



STKU

STBK

TSTD

TOVR

Reports

 C50 examples – mouse-over component leads to assembly traveler, leads to leak check detail, all from live queries

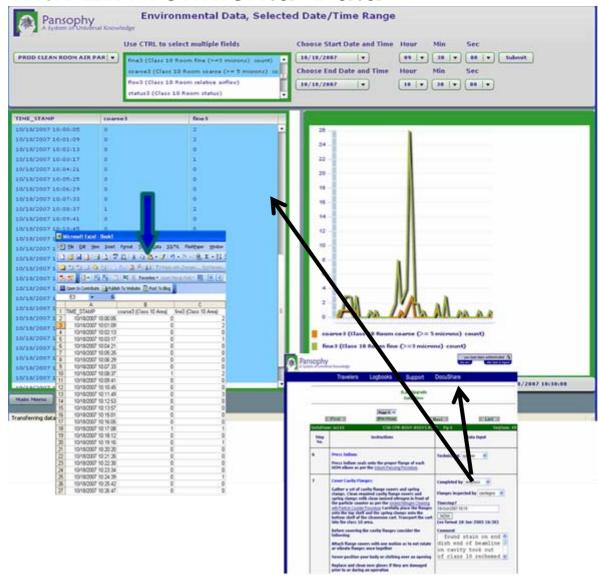
> SerialNum: 7305 C50-CPR-ASSY-ENDD1 R1-0 SeaNum: 7 Dish and Valve Sub-Assembly Traveler Abstract- The purpose of cols the veler is to capture data about the sub-assembly process of the dish and valve assembly. This will also provide a place to capture leak testing data. Step No. Instructions **Data Input** 1 Clean Valve components for ultra high vacuum as per procedure SerialNo 7305 #CP-C-50CU' LV-CLN Valve Serial Number Bake-out valve components as per procedure #11151-A-9.10.2 Upload File Browse... Assemble and leak test MDC valve using procedure #11151-4-9.10.4 (C50 Valve Leak Test on 7305, 6729 & 6726.jpg) (no special chars for filename) Note: Wien assembling the valve onto the manifold for leak test, ensure the seal plate is on the blank side of the valve. In other **Leak Test Chart File** words rump on the guts of the valve so when the blank is ramoved. **RGA Leak Test** air pressure is trying to push the seal plate open. C50 Valve Leak Test on 7305, 6729 & 6 2.1E-12 LOW Jagged all 3 valves &

Pansophy Correlations with Environmental Data

Background logged data can be associated with a particular operation via time stamps in travelers.

Example:

Correlation of Traveler data with Cleanroom Air Particle Data





Comments from use:

- There is no substitute for clear, thoughtful work planning that is <u>subsequently</u> captured in the traveler composition.
- This is the hardest work.
- Else, GIGO.
- Technology now makes access to data very easy, provided it is thoughtfully constructed.
- Pansophy puts the burden of "thoughtfulness" on the responsible scientist or process engineer composing the traveler, the rest is relatively easy and efficient.
- The Pansophy system is primarily a <u>toolkit</u> placed in the hands of the technical staff.
- Essentially all of the development and implementation of the Pansophy toolkit has been accomplished by two persons: Valerie Bookwalter and Bonnie Madre. Hiding the sweat, they make it look easy.



- "A System for Managing Critical Knowledge for Accelerator Subsystems: Pansophy," C. Reece, V. Bookwalter and B. Madre, PAC2001.
- "The Jefferson Lab Quality Assurance Program for the SNS Superconducting Linac Accelerator Project," J. P. Ozelis, PAC2003.
- "Utilization of Integrated Process Control, Data Capture and Data Analysis in Construction of Accelerator Systems," V. Bookwalter, B. Madre, J. P. Ozelis, C. Reece, PAC2003.
- "The Use of Integrated Electronic Data Capture and Analysis for Accelerator Construction and Commissioning: *Pansophy* from the SNS Towards the ILC," Bookwalter, V.; Madre, B.; Ozelis, J.P.; Reece, C.E., PAC2005.
- "Flexible application of the JLab Pansophy Information System for Project Reports, Process Monitoring, and R&D Sample Tracking," V. Bookwalter, B. Madre, C. Reece, "SRF2007.

