

# Monte Carlo generators for Higgs / EW / Top Factories

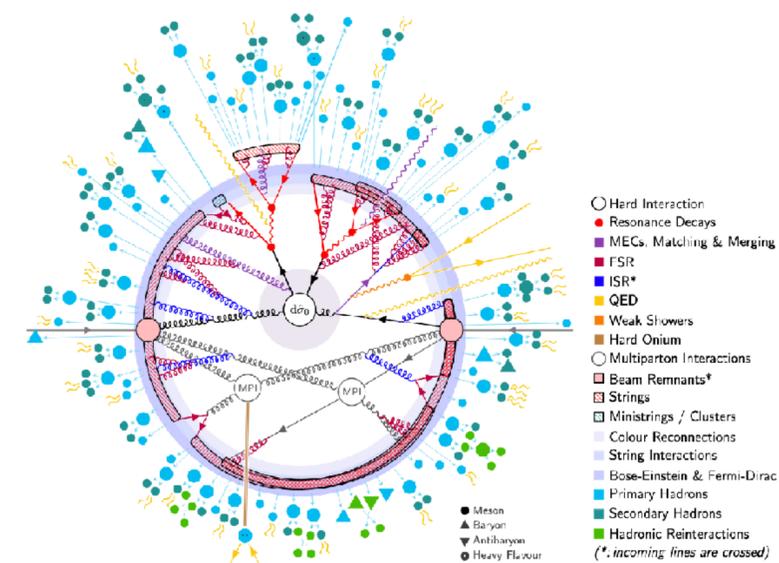


**SECOND • ECFA • WORKSHOP**  
**on e<sup>+</sup>e<sup>-</sup> Higgs / Electroweak / Top Factories**

11-13 October 2023  
 Paestum / Salerno / Italy

**Topics:**

- Physics potential of future Higgs and electroweak/top factories
- Required precision (experimental and theoretical)
- EFT (global) interpretation of Higgs factory measurements
- Reconstruction and simulation
- Software
- Detector R&D

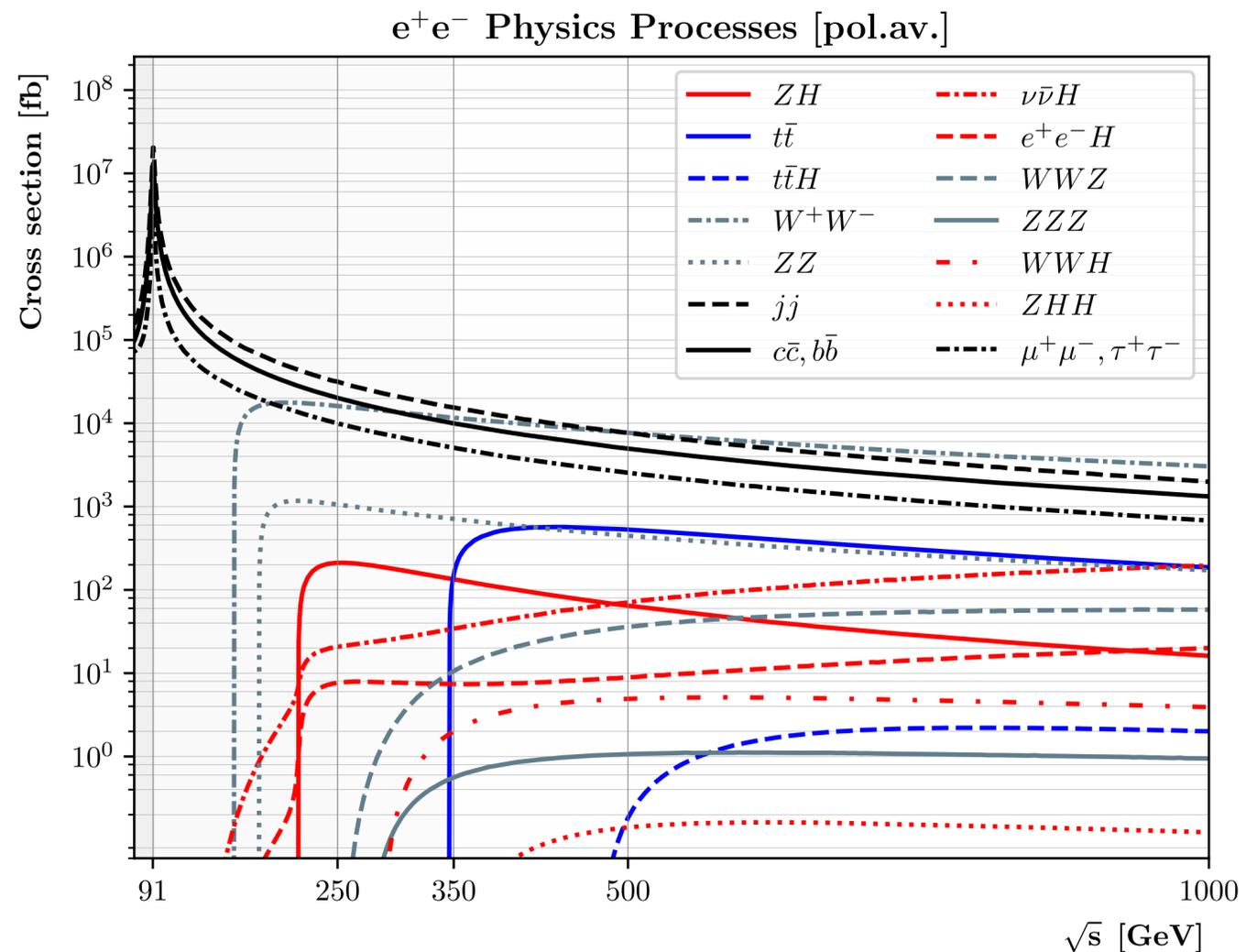


Jürgen R. Reuter



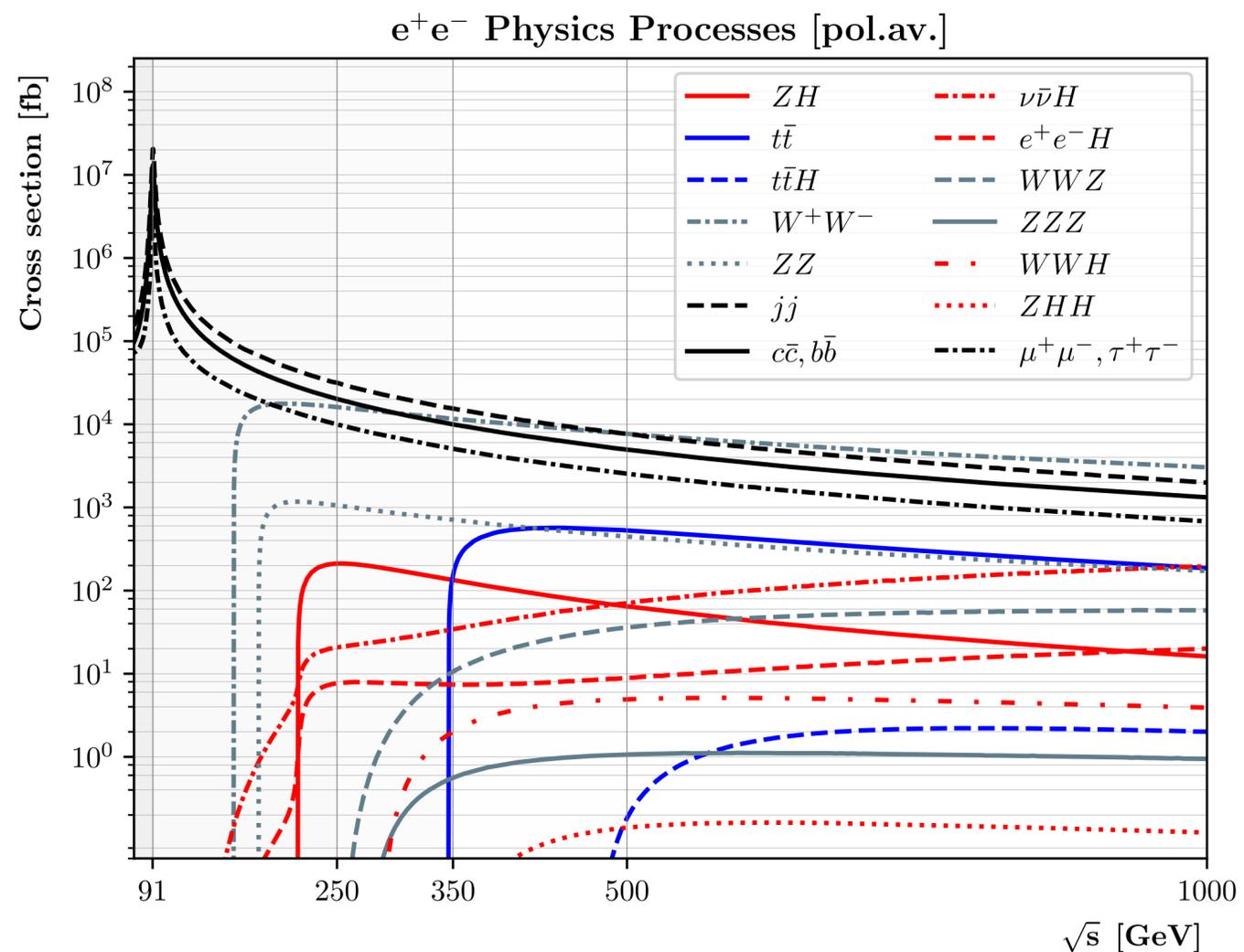
# Physics beyond the LHC

- Precision study in clean electroweak environment with triggerless operation needed:  $e^+e^-$  collider
- Highest priority in European Strategy Update for Particle Physics 2020: Higgs/top/electroweak factory
- P5 recommendation for US Particle Physics, 7.12.23: Higgs factory “off-shore” with US contribution “commensurate to LHC”

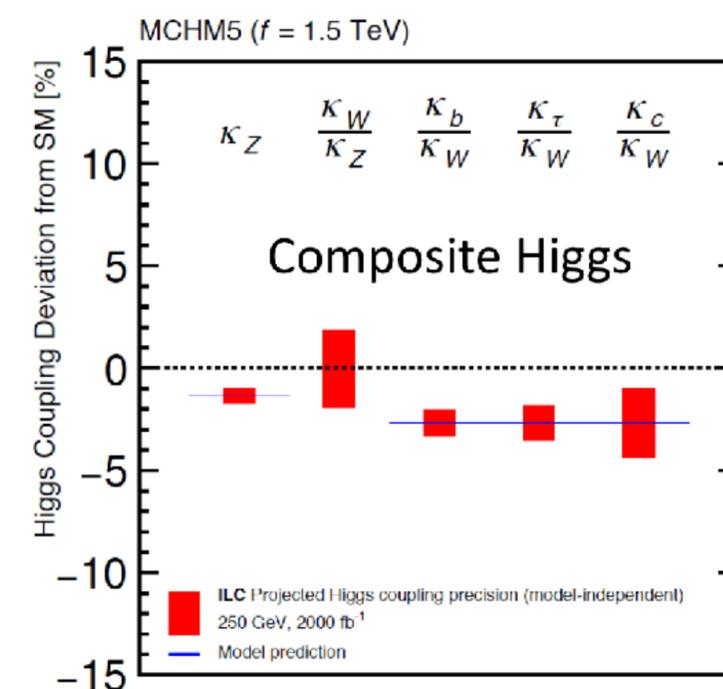
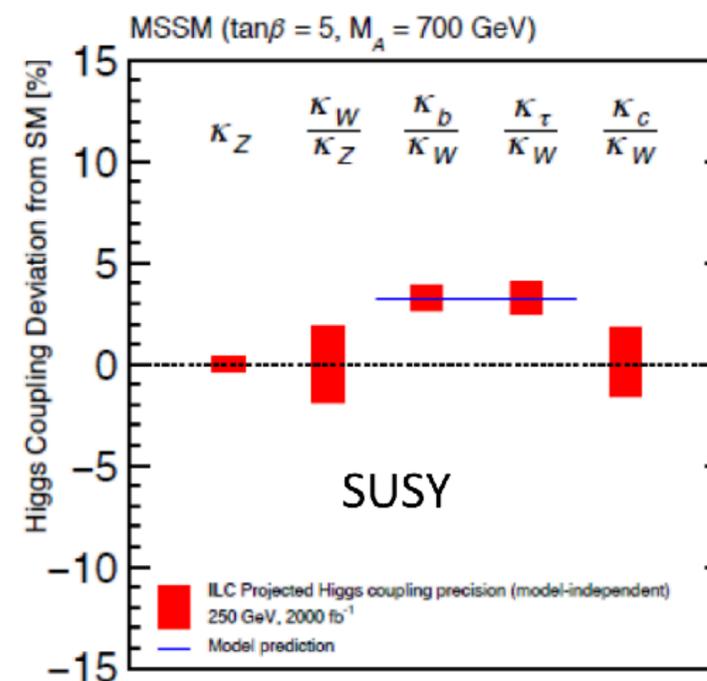


# Physics beyond the LHC

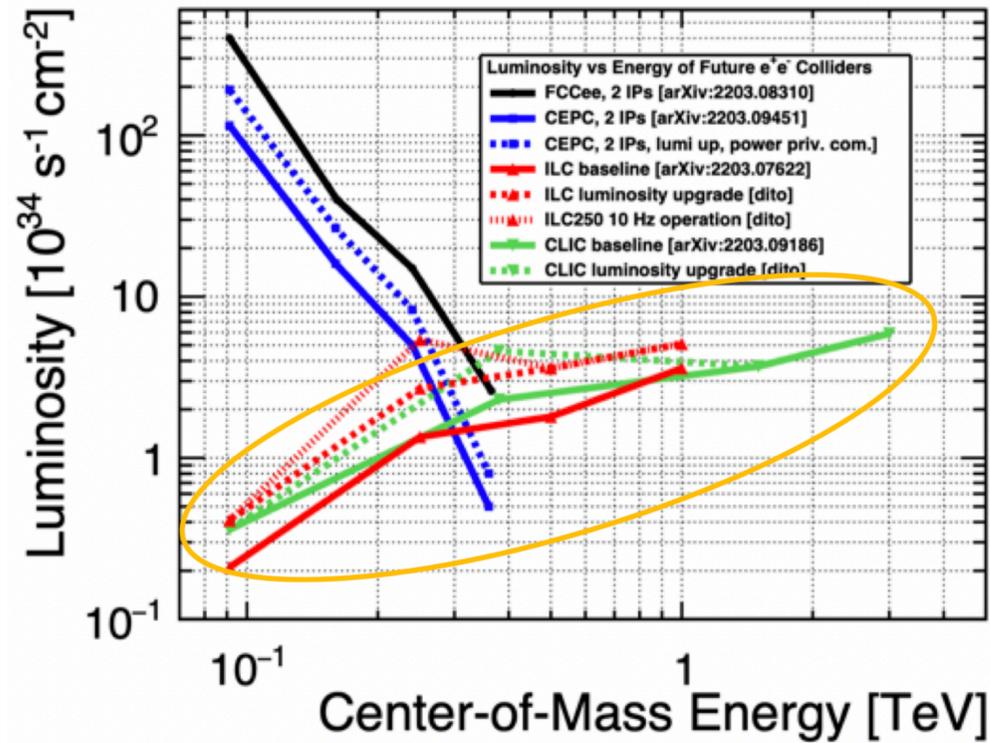
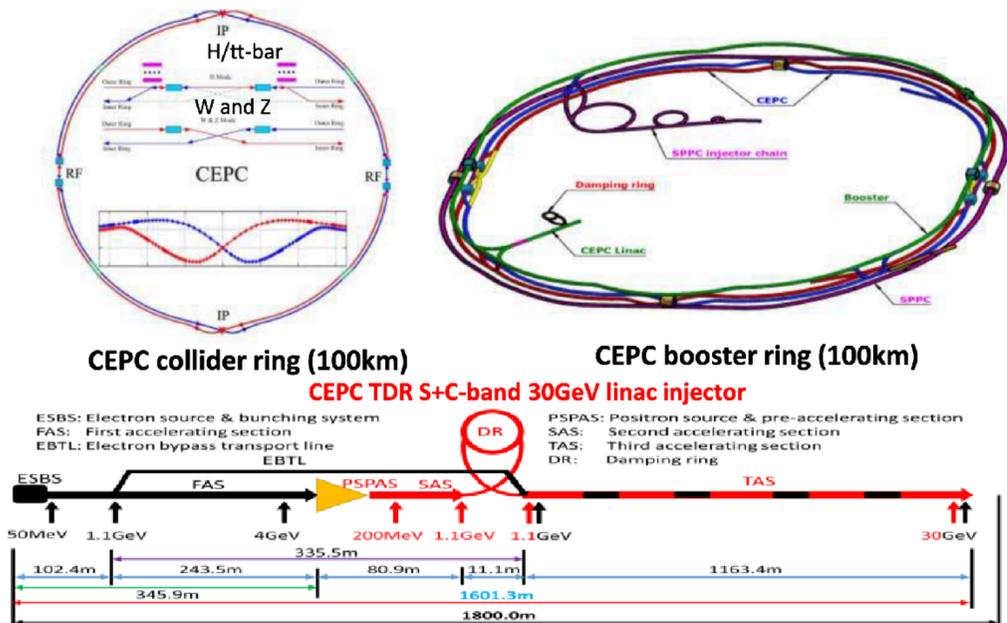
- Precision study in clean electroweak environment with triggerless operation needed:  $e^+e^-$  collider
- Highest priority in European Strategy Update for Particle Physics 2020: Higgs/top/electroweak factory
- P5 recommendation for US Particle Physics, 7.12.23: Higgs factory “off-shore” with US contribution “commensurate to LHC”



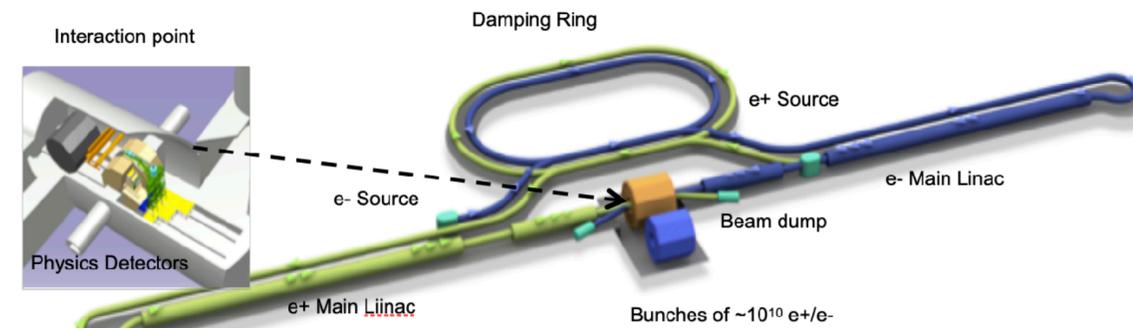
$e^+e^-$  machine resolution power crucial for BSM model discrimination



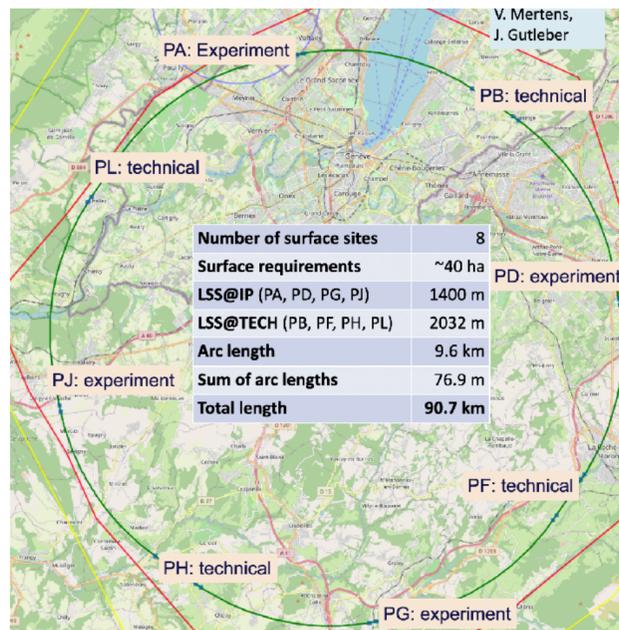
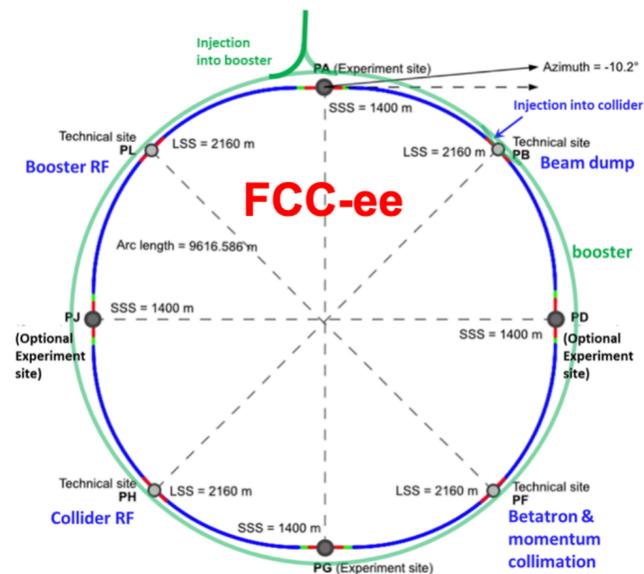
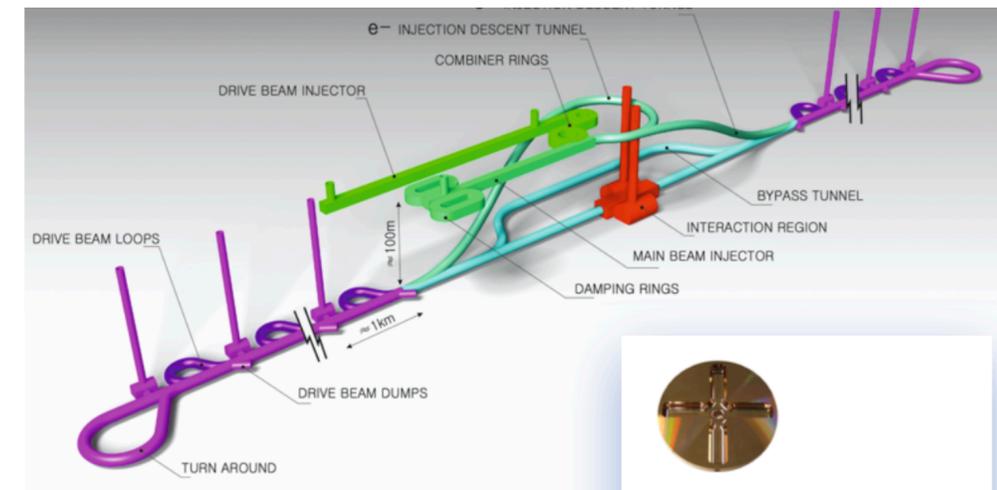
# Circular and Linear Options



## The ILC250 accelerator facility

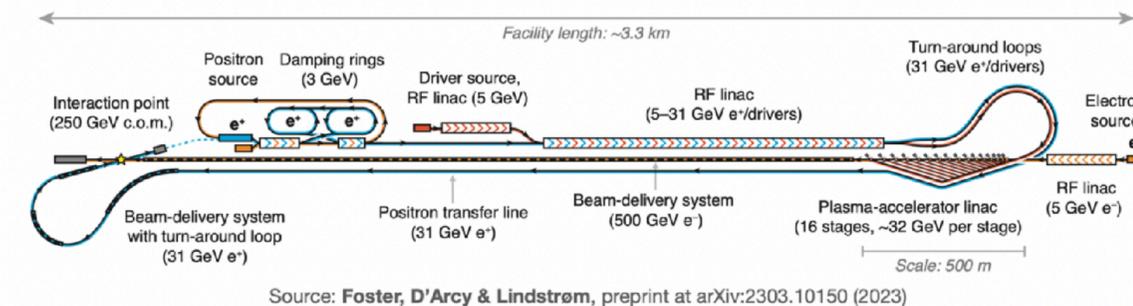


## The Compact Linear Collider (CLIC)



- 91 GeV – Z pole running
- 161 GeV – WW threshold
- 240 GeV – ZH threshold
- 365 GeV – tt threshold

## HALHF – anywhere



> Overall length: ~3.3 km ⇒ fits in ~any major particle-physics lab



# ECFA H/EW/Top Factory WG3/2 MC Generators

- 1st WG2 Topical WS on Generators / Simulation, @CERN: Nov. 9-10, 2021 <https://indico.cern.ch/event/1078675/>
- Very efficient and effective organization  $\Rightarrow$  **Conveners:** [Patrizia Azzi](#) [Fulvio Piccinini](#) [Dirk Zerwas](#)
- $\geq$  100 participants, roughly 30 at CERN
- Setting the stage: simulation tools, MCs, software frameworks



# ECFA H/EW/Top Factory WG3/2 MC Generators

- 1st WG2 Topical WS on Generators / Simulation, @CERN: Nov. 9-10, 2021 <https://indico.cern.ch/event/1078675/>
- Very efficient and effective organization  $\Rightarrow$  Conveners: [Patrizia Azzi](#) [Fulvio Piccinini](#) [Dirk Zerwas](#)
- $\geq$  100 participants, roughly 30 at CERN
- Setting the stage: simulation tools, MCs, software frameworks



- 2nd WG2 Topical WS on Generators, @Brussels: June 21-22, 2023 <https://indico.cern.ch/event/1266492/>
- $\geq$  65 participants, roughly 15 at Brussels (U. Libre de Bruxelles & Vrije Universiteit)
- Transfers from IMCC Annual Meeting in Orsay + Les Houches
- Much more focused on MC generators: physics, beam spectra, technical details, benchmarks

# ECFA H/EW/Top Factory WG3/2 MC Generators

- 1st WG2 Topical WS on Generators / Simulation, @CERN: Nov. 9-10, 2021 <https://indico.cern.ch/event/1078675/>
- Very efficient and effective organization  $\implies$  Conveners: [Patrizia Azzi](#) [Fulvio Piccinini](#) [Dirk Zerwas](#)
- $\geq 100$  participants, roughly 30 at CERN
- Setting the stage: simulation tools, MCs, software frameworks



- 2nd WG2 Topical WS on Generators, @Brussels: June 21-22, 2023 <https://indico.cern.ch/event/1266492/>
- $\geq 65$  participants, roughly 15 at Brussels (U. Libre de Bruxelles & Vrije Universiteit)
- Transfers from IMCC Annual Meeting in Orsay + Les Houches
- Much more focused on MC generators: physics, beam spectra, technical details, benchmarks

- CERN WS "Prec. Calc. for Future  $e^+e^-$  colliders"  
Jun 7-17, 2022 <https://indico.cern.ch/event/1140580/>
- $\geq 220$  participants, roughly 100 at CERN
- Focus: Tools, automation, multi-loop

# ECFA H/EW/Top Factory WG3/2 MC Generators

- 1st WG2 Topical WS on Generators / Simulation, @CERN: Nov. 9-10, 2021 <https://indico.cern.ch/event/1078675/>
- Very efficient and effective organization  $\implies$  Conveners: [Patrizia Azzi](#) [Fulvio Piccinini](#) [Dirk Zerwas](#)
- $\geq 100$  participants, roughly 30 at CERN
- Setting the stage: simulation tools, MCs, software frameworks



- 2nd WG2 Topical WS on Generators, @Brussels: June 21-22, 2023 <https://indico.cern.ch/event/1266492/>
- $\geq 65$  participants, roughly 15 at Brussels (U. Libre de Bruxelles & Vrije Universiteit)
- Transfers from IMCC Annual Meeting in Orsay + Les Houches
- Much more focused on MC generators: physics, beam spectra, technical details, benchmarks

- CERN WS "Prec. Calc. for Future  $e^+e^-$  colliders"  
Jun 7-17, 2022 <https://indico.cern.ch/event/1140580/>
- $\geq 220$  participants, roughly 100 at CERN
- Focus: Tools, automation, multi-loop

- CERN WS "Parton Showers for Future  $e^+e^-$  colliders"  
Apr 24-28, 2023 [https://indico.cern.ch/event/1233329](https://indico.cern.ch/event/1233329/)
- $\geq 120$  participants, roughly 80 at CERN
- Focus: perturbative and non-perturbative QCD



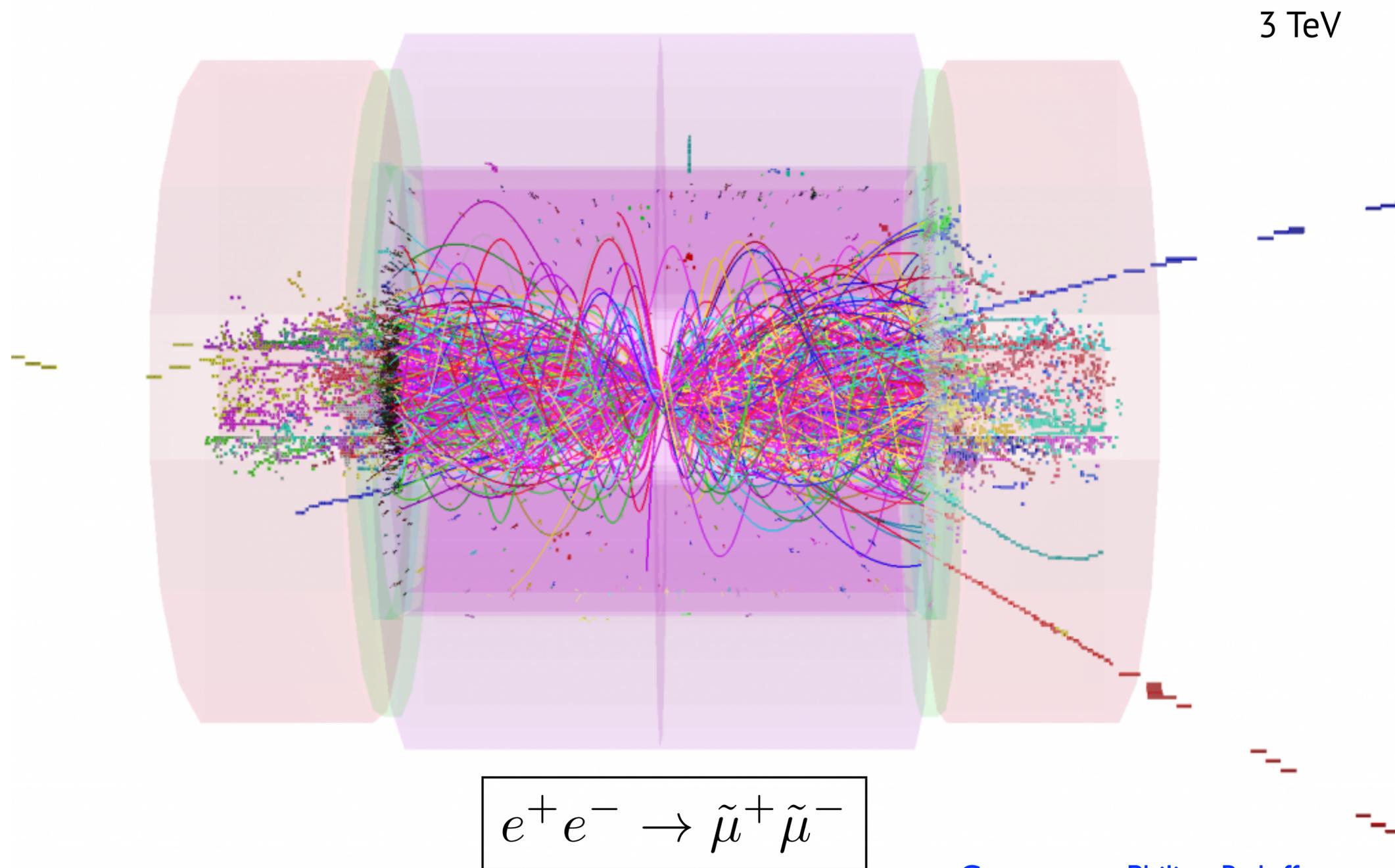
# The importance of MC event generators

Why are event generators important?

Because all our forward simulation chain depends on them!

Why are event generators non-trivial?

Because they contain *all* our knowledge of particle physics!



Courtesy to Philipp Roloff



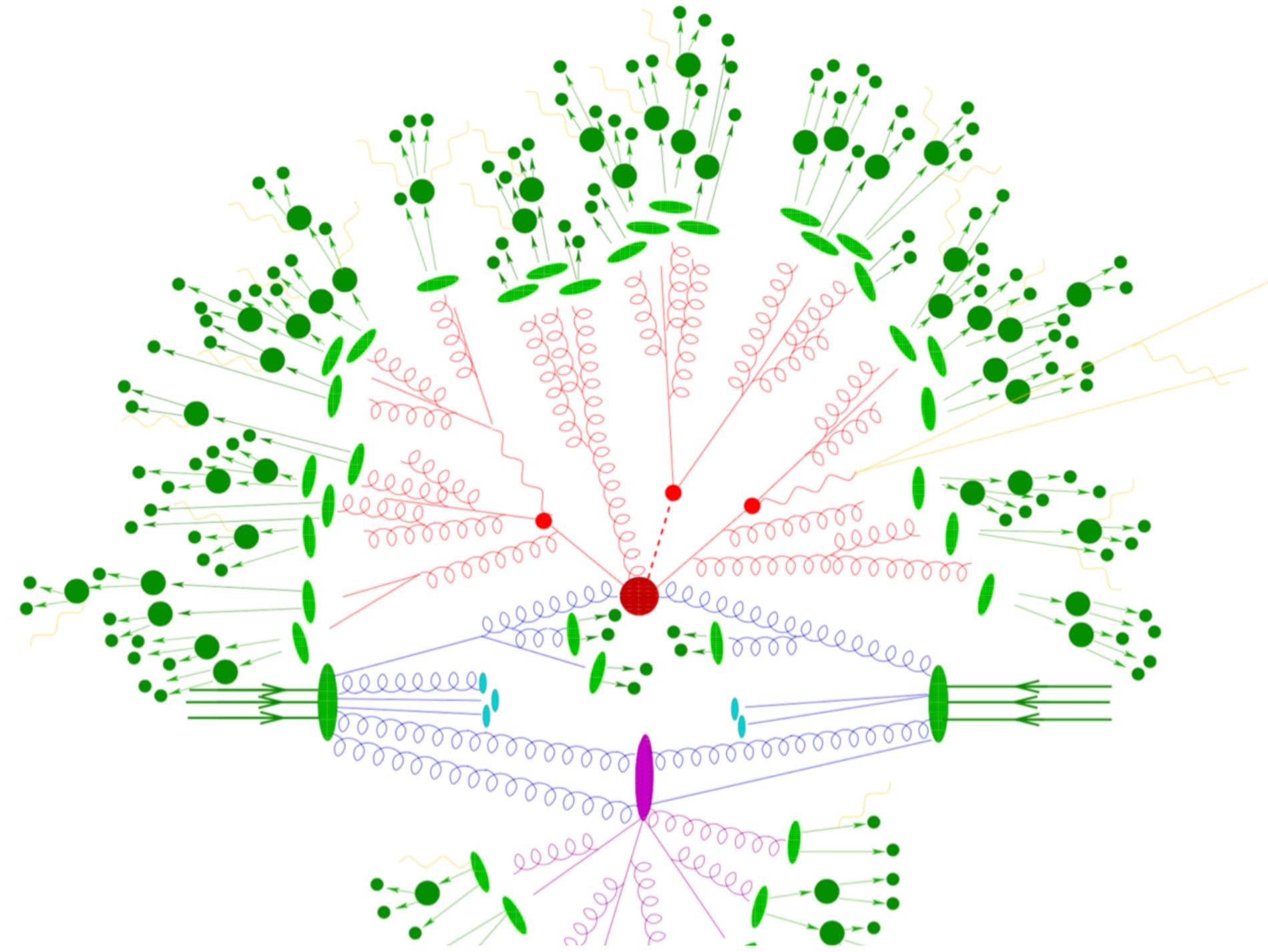
# The importance of MC event generators

Why are event generators important?

Because all our forward simulation chain depends on them!

Why are event generators non-trivial?

Because they contain *all* our knowledge of particle physics!



# The importance of MC event generators

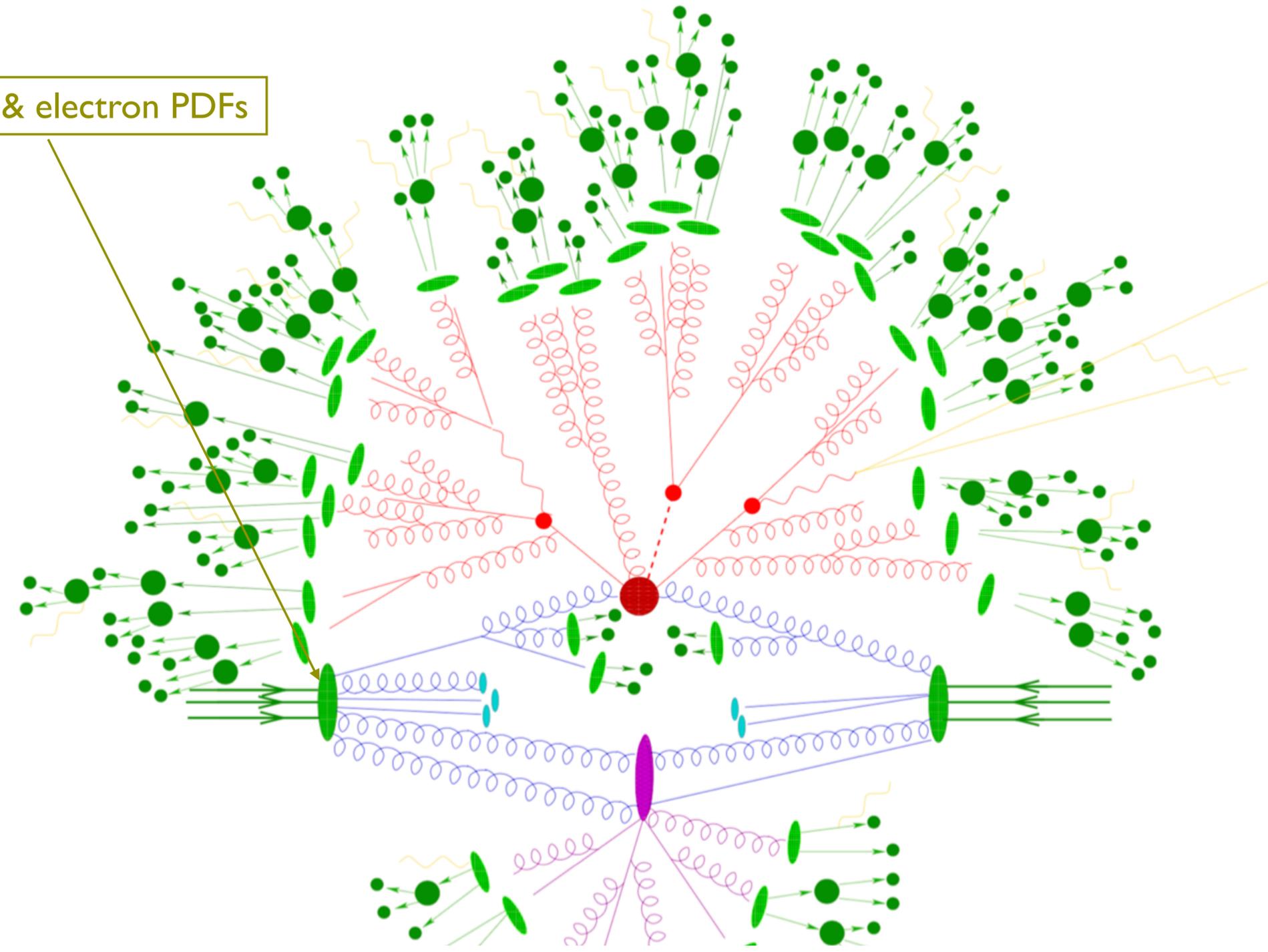
Why are event generators important?

Because all our forward simulation chain depends on them!

Why are event generators non-trivial?

Because they contain *all* our knowledge of particle physics!

Beam spectra & electron PDFs



# The importance of MC event generators

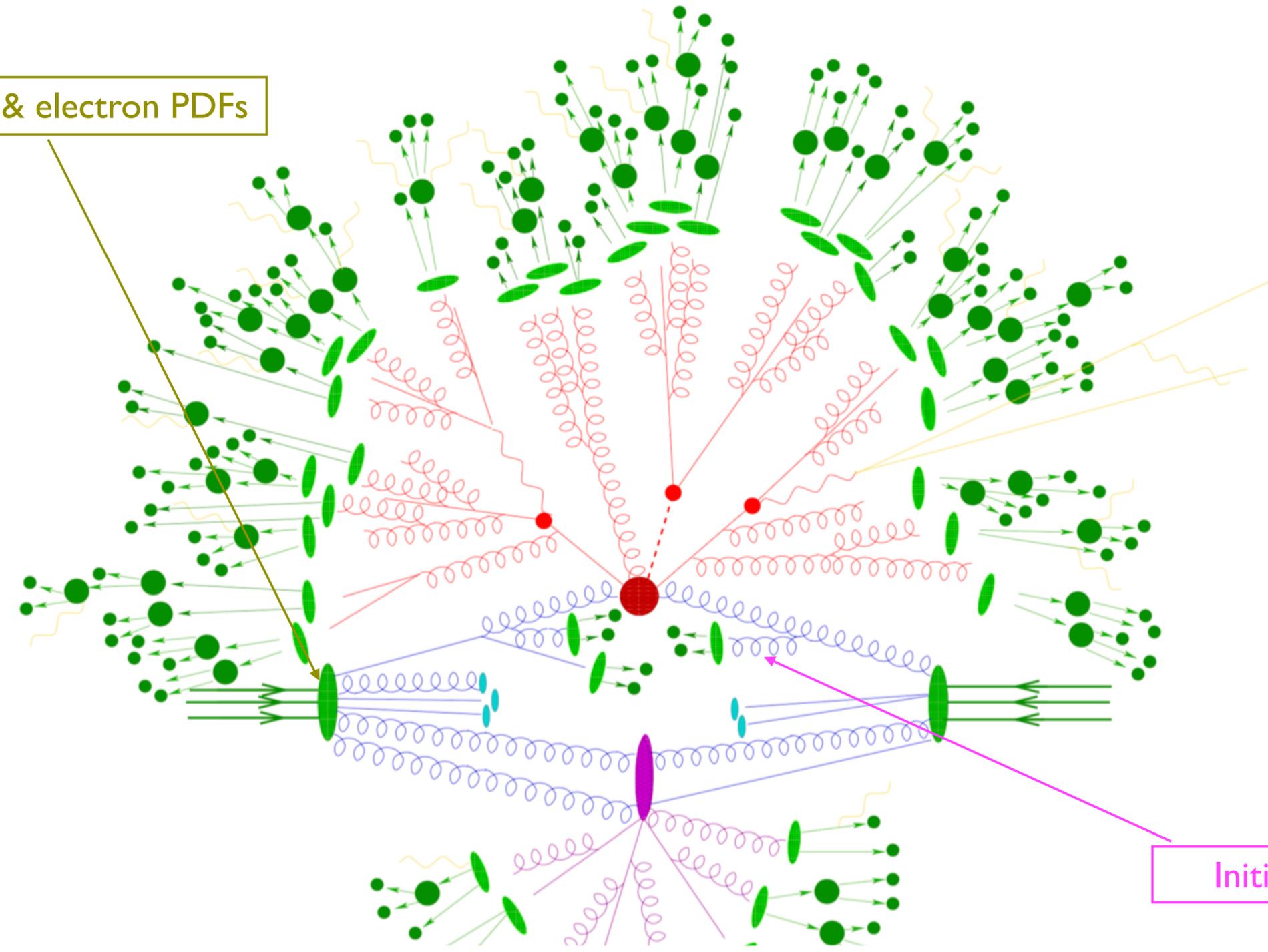
Why are event generators important?

Because all our forward simulation chain depends on them!

Why are event generators non-trivial?

Because they contain *all* our knowledge of particle physics!

Beam spectra & electron PDFs



Initial state QED radiation



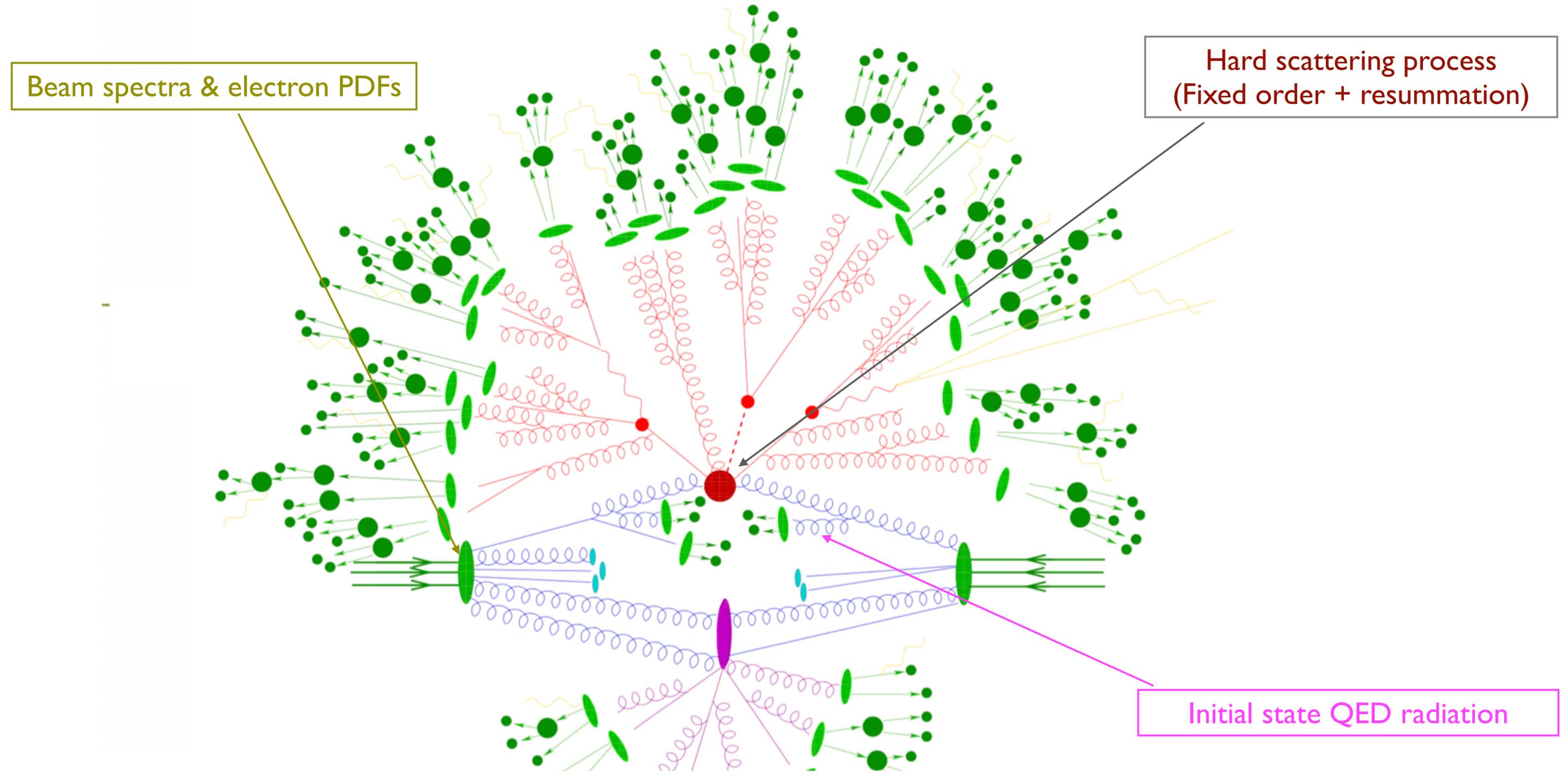
# The importance of MC event generators

Why are event generators important?

Because all our forward simulation chain depends on them!

Why are event generators non-trivial?

Because they contain *all* our knowledge of particle physics!



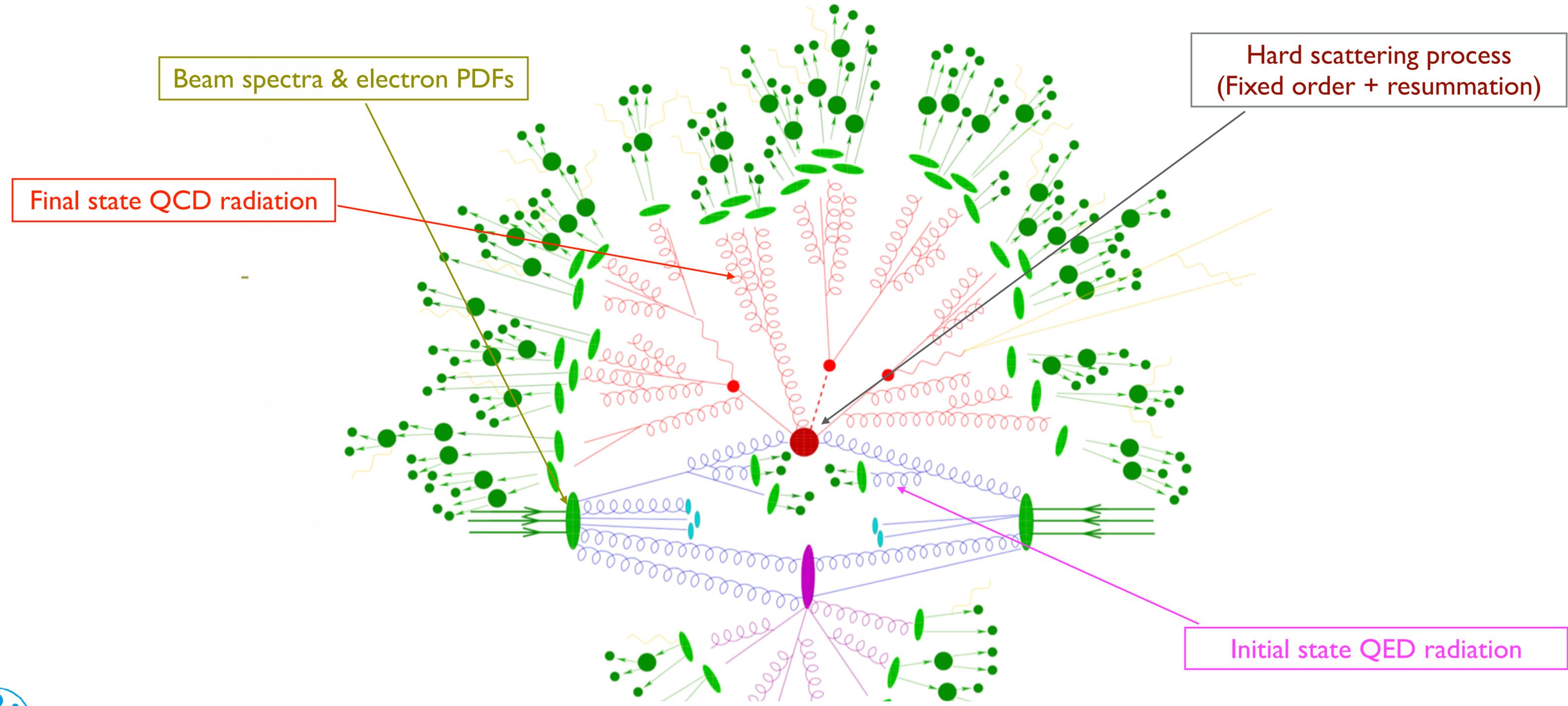
# The importance of MC event generators

Why are event generators important?

Because all our forward simulation chain depends on them!

Why are event generators non-trivial?

Because they contain *all* our knowledge of particle physics!



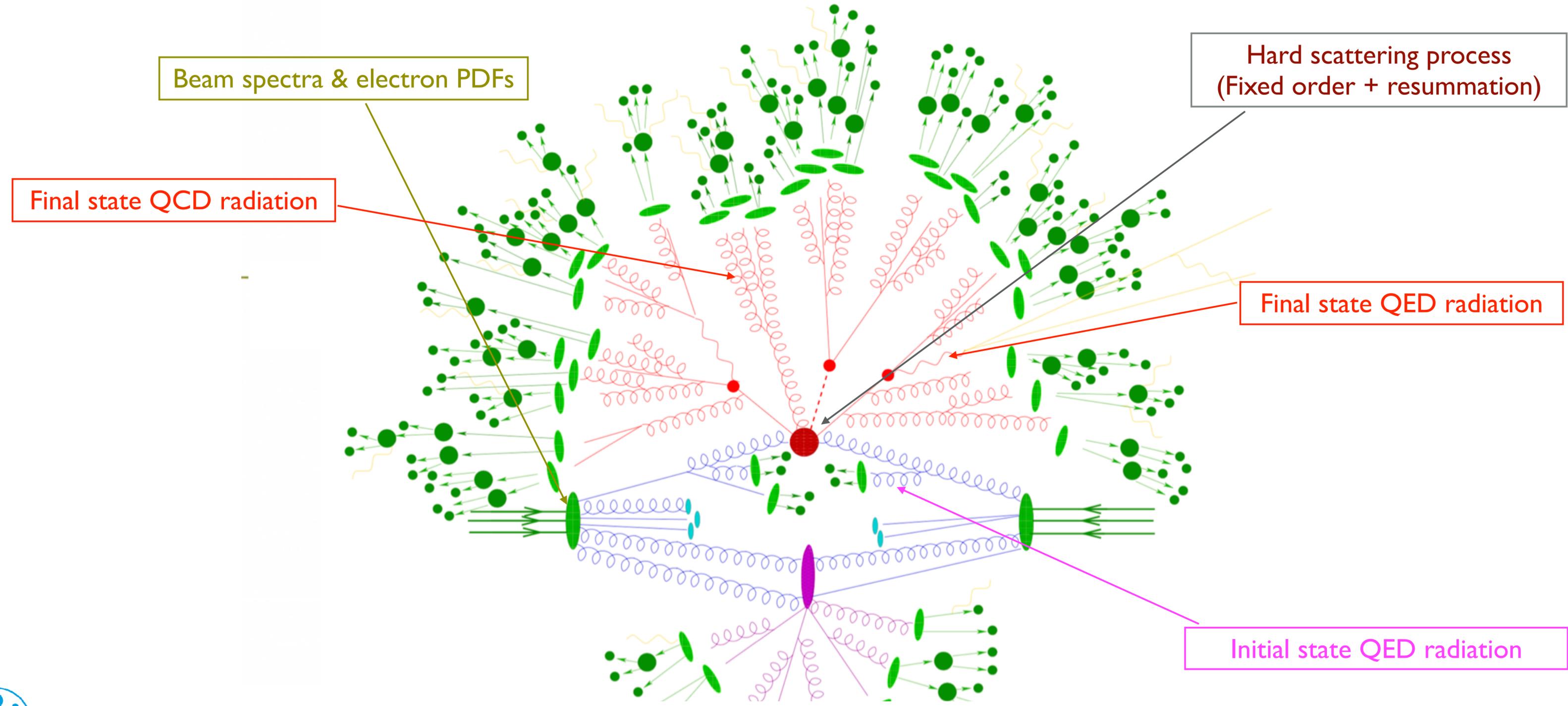
# The importance of MC event generators

Why are event generators important?

Because all our forward simulation chain depends on them!

Why are event generators non-trivial?

Because they contain *all* our knowledge of particle physics!



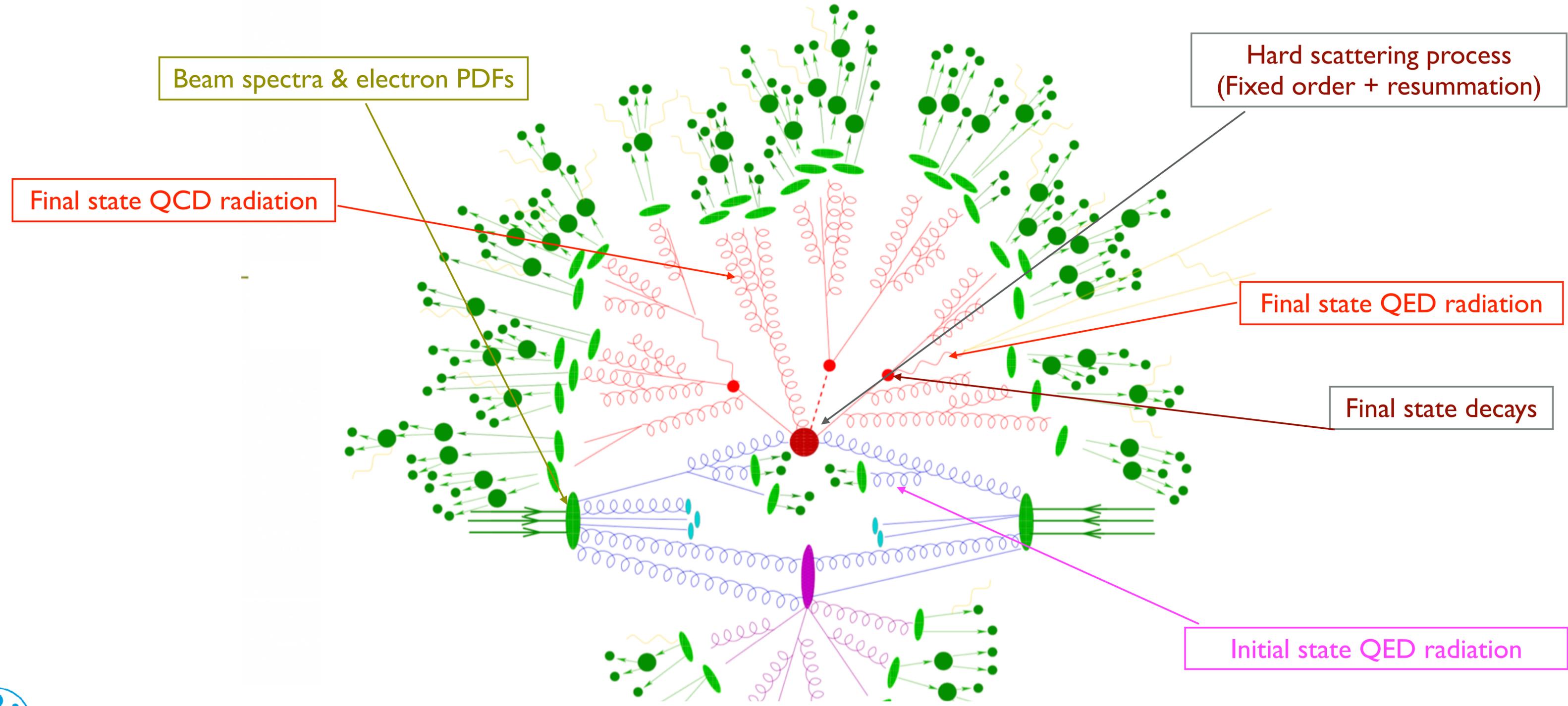
# The importance of MC event generators

Why are event generators important?

Because all our forward simulation chain depends on them!

Why are event generators non-trivial?

Because they contain *all* our knowledge of particle physics!



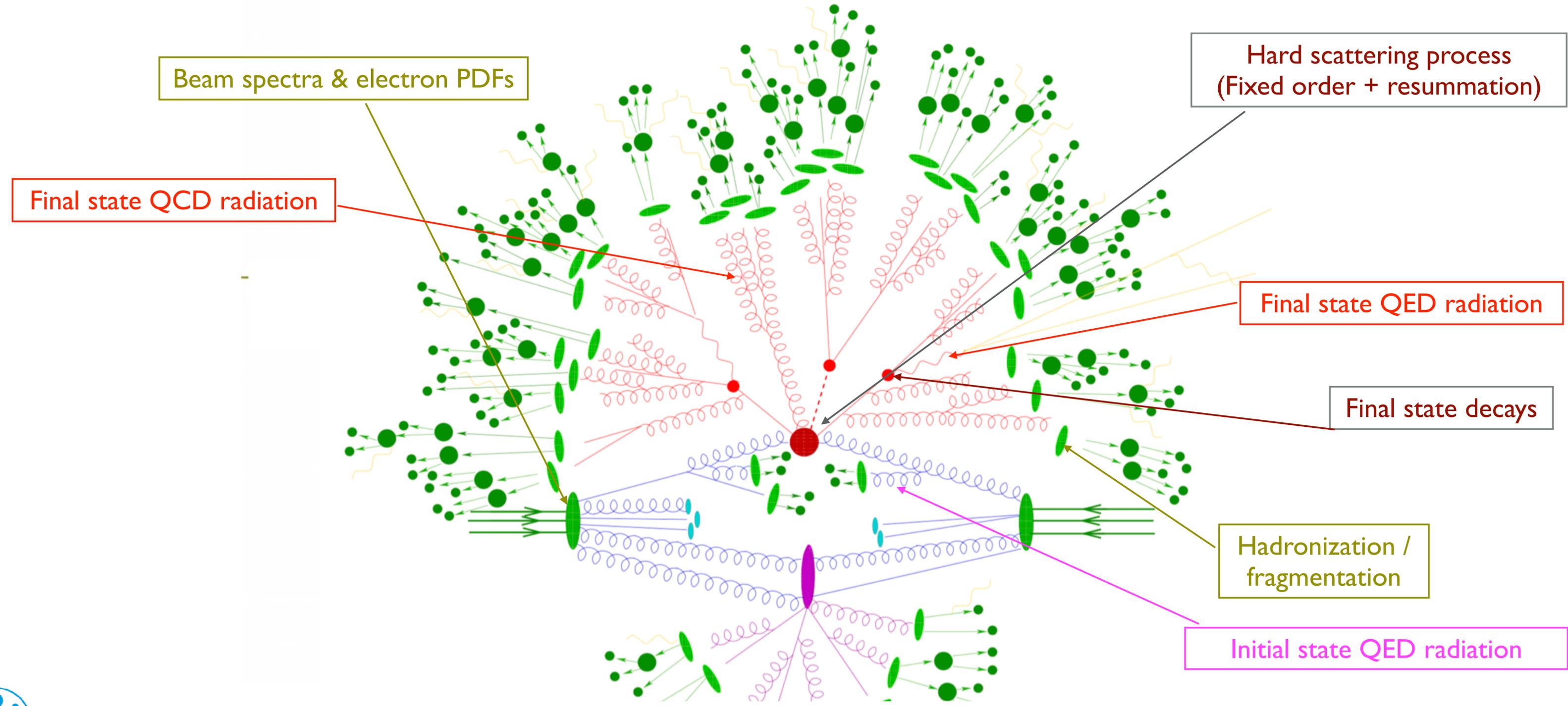
# The importance of MC event generators

Why are event generators important?

Because all our forward simulation chain depends on them!

Why are event generators non-trivial?

Because they contain *all* our knowledge of particle physics!



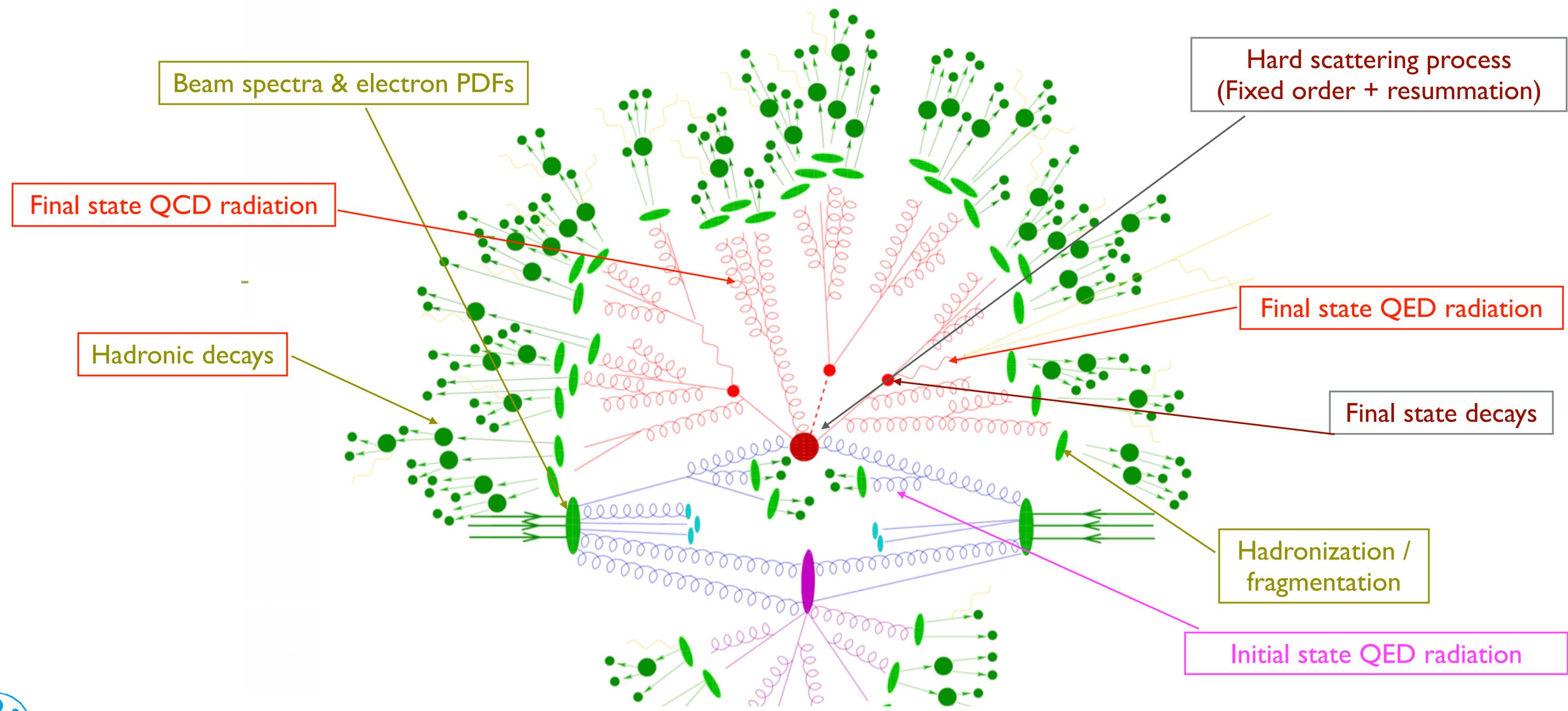
# The importance of MC event generators

Why are event generators important?

Because all our forward simulation chain depends on them!

Why are event generators non-trivial?

Because they contain *all* our knowledge of particle physics!



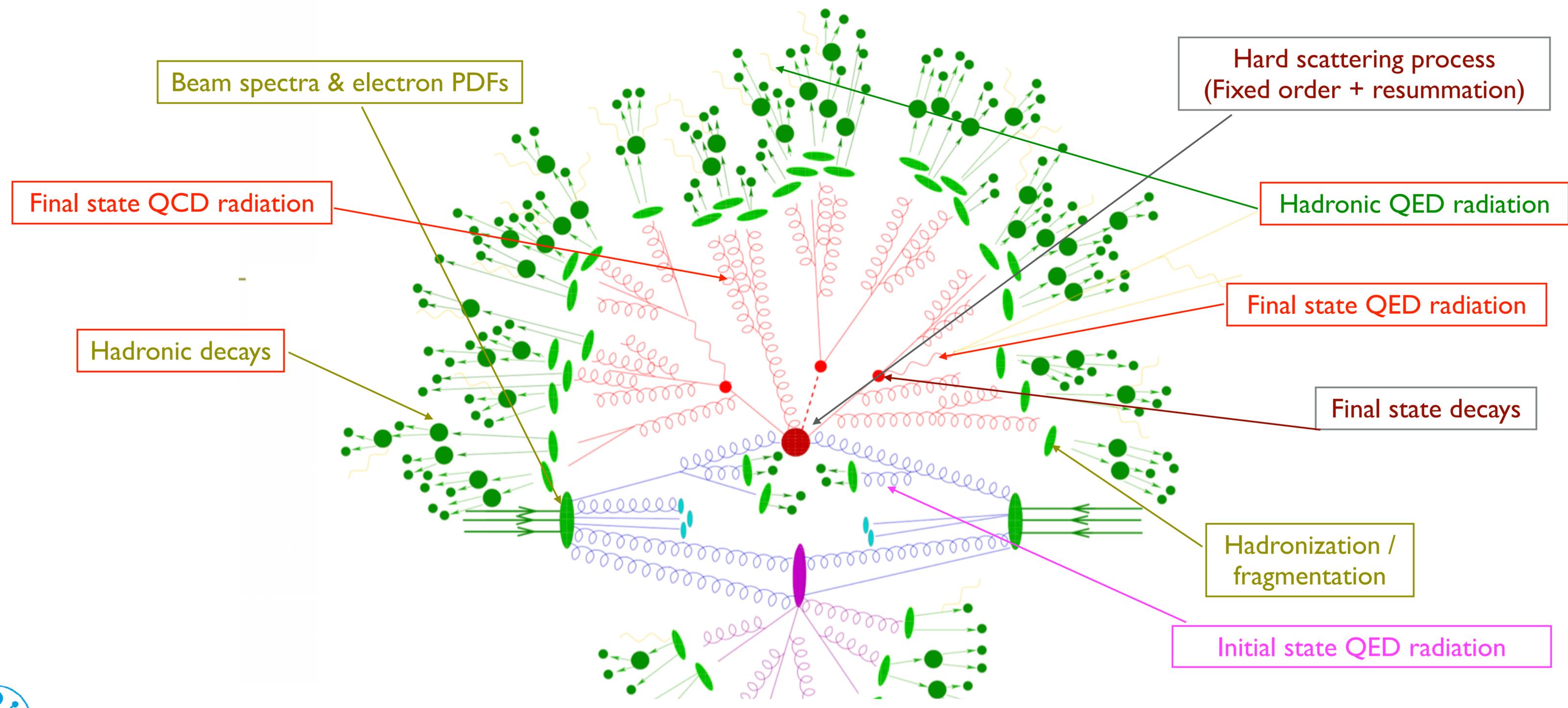
# The importance of MC event generators

Why are event generators important?

Because all our forward simulation chain depends on them!

Why are event generators non-trivial?

Because they contain *all* our knowledge of particle physics!



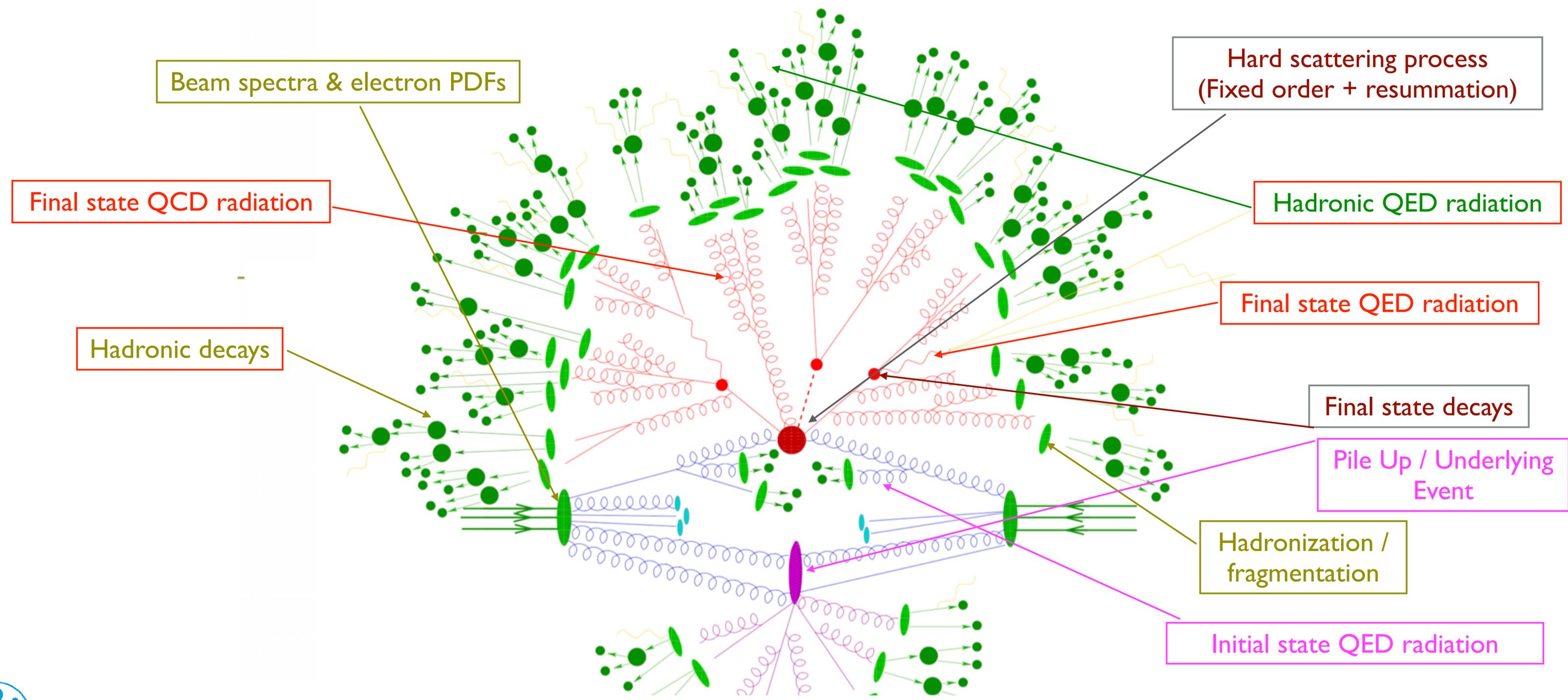
# The importance of MC event generators

Why are event generators important?

Because all our forward simulation chain depends on them!

Why are event generators non-trivial?

Because they contain *all* our knowledge of particle physics!



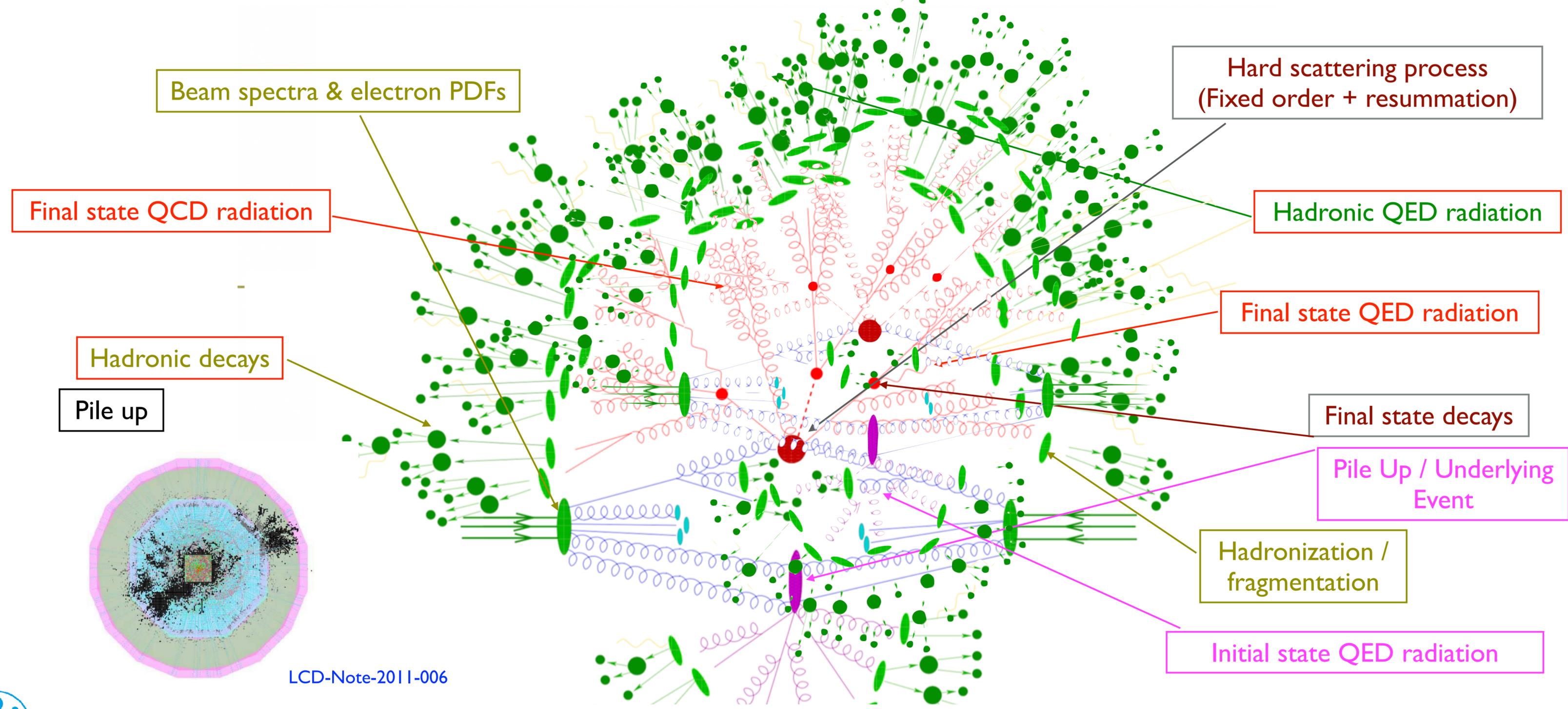
# The importance of MC event generators

Why are event generators important?

Because all our forward simulation chain depends on them!

Why are event generators non-trivial?

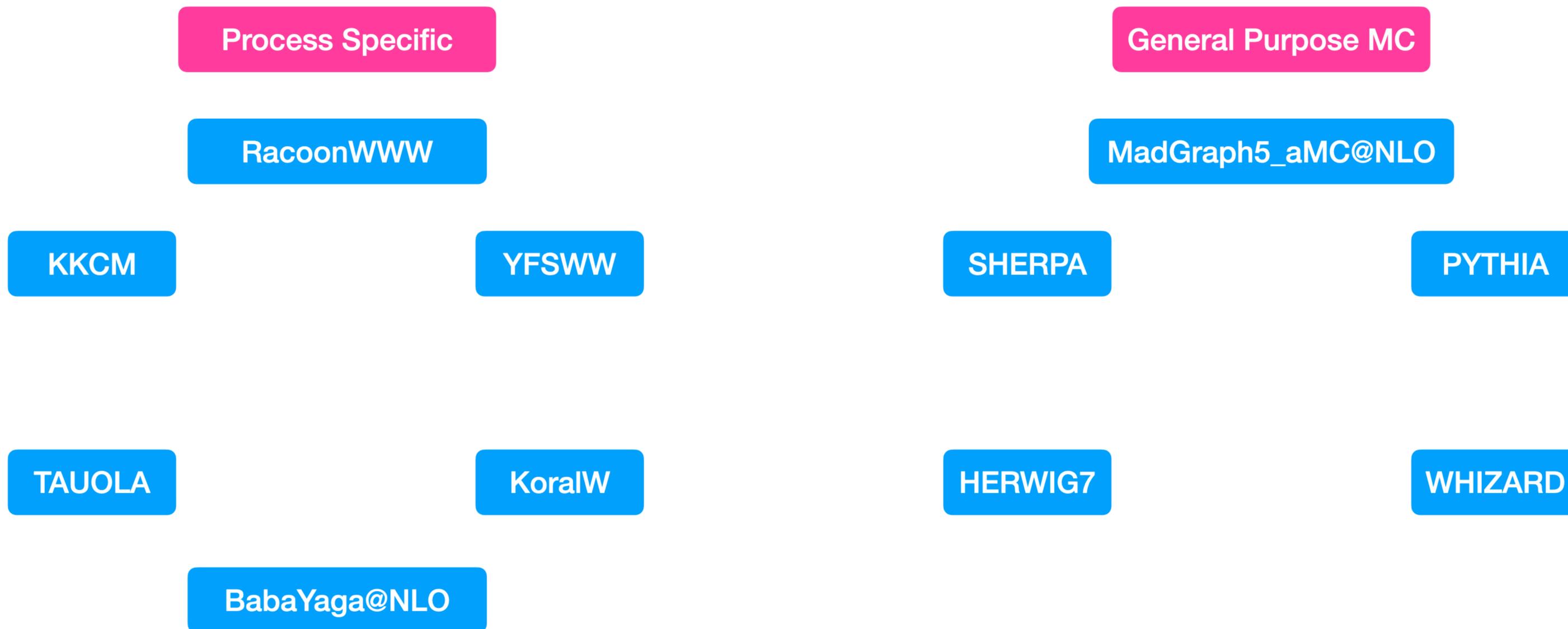
Because they contain *all* our knowledge of particle physics!



LCD-Note-2011-006



# Overview over $e^+e^-$ generators



# The scope: lessons learned and where to go

-  LHC a huge success story for Monte Carlos (MCs)
-  Assessment of needs for MCs event for (high-energy)  $e^+e^-$  colliders?

- 📌 LHC a huge success story for Monte Carlos (MCs)
- 📌 Assessment of needs for MCs event for (high-energy)  $e^+e^-$  colliders?

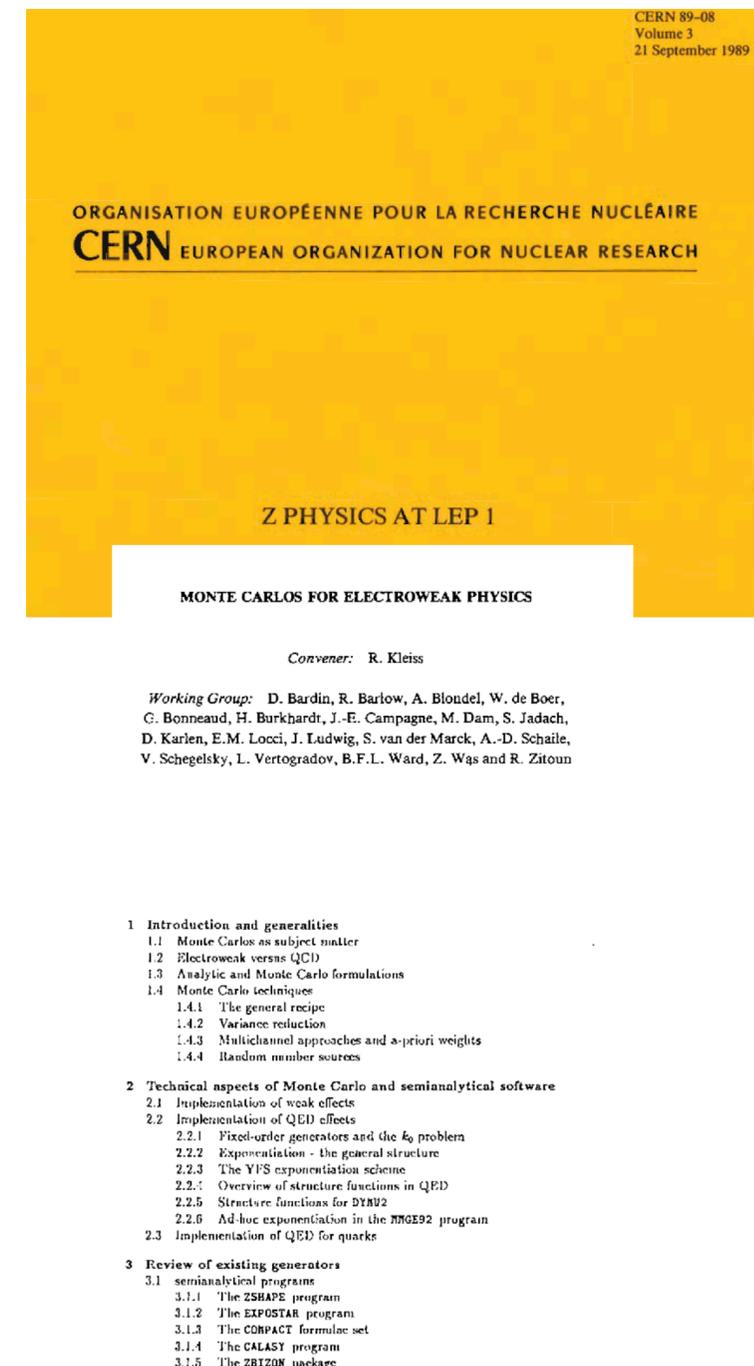
1. Beam simulation / luminosity spectra / polarization
2. QED: ePDFs vs. YFS, collinear vs. soft resummation, cross section predictions ...
3. Hard process (SM): NLO SM automation , NNLO automation (?)
4. Hard process (BSM): any new (crazy) model? SMEFT? tweaks? which order?
5. Exclusive processes (I = QED): photons, QED showers, matching
6. Exclusive processes (II = QCD): jets, QCD/QED/EW showers, fragmentation (!)
7. Special processes & tools: (Bhabha) luminometry, top/WW threshold, WW etc.
8. Specialized topics: event formats & software frameworks
9. Launch of MC validation effort [\[ECFA representative: A. Price, Krakow\]](#)

# The scope: lessons learned and where to go

- LHC a huge success story for Monte Carlos (MCs)
- Assessment of needs for MCs event for (high-energy)  $e^+e^-$  colliders?

LEP tradition !

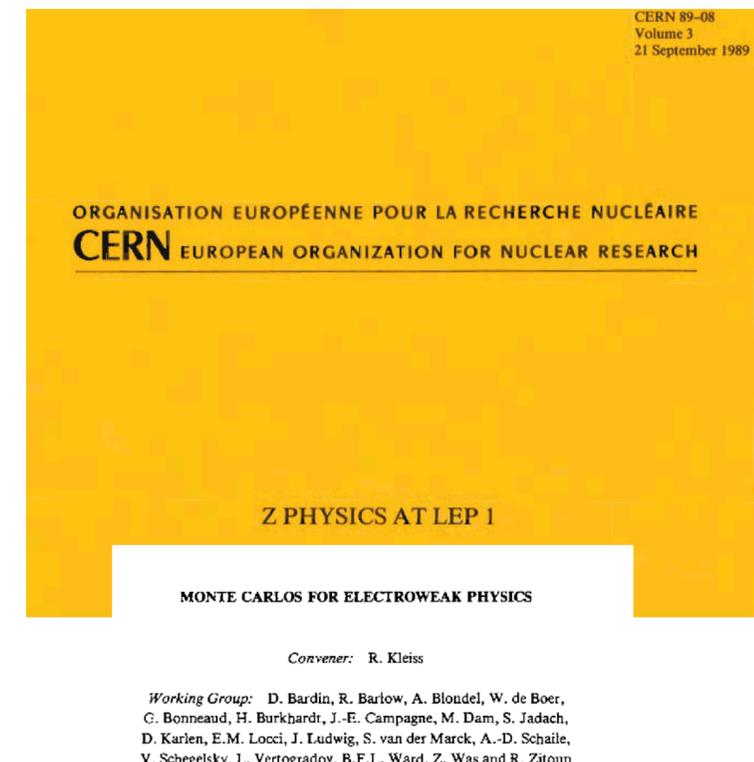
1. Beam simulation / luminosity spectra / polarization
2. QED: ePDFs vs. YFS, collinear vs. soft resummation, cross section predictions ...
3. Hard process (SM): NLO SM automation , NNLO automation (?)
4. Hard process (BSM): any new (crazy) model? SMEFT? tweaks? which order?
5. Exclusive processes (I = QED): photons, QED showers, matching
6. Exclusive processes (II = QCD): jets, QCD/QED/EW showers, fragmentation (!)
7. Special processes & tools: (Bhabha) luminometry, top/WW threshold, WW etc.
8. Specialized topics: event formats & software frameworks
9. Launch of MC validation effort [ECFA representative: A. Price, Krakow]



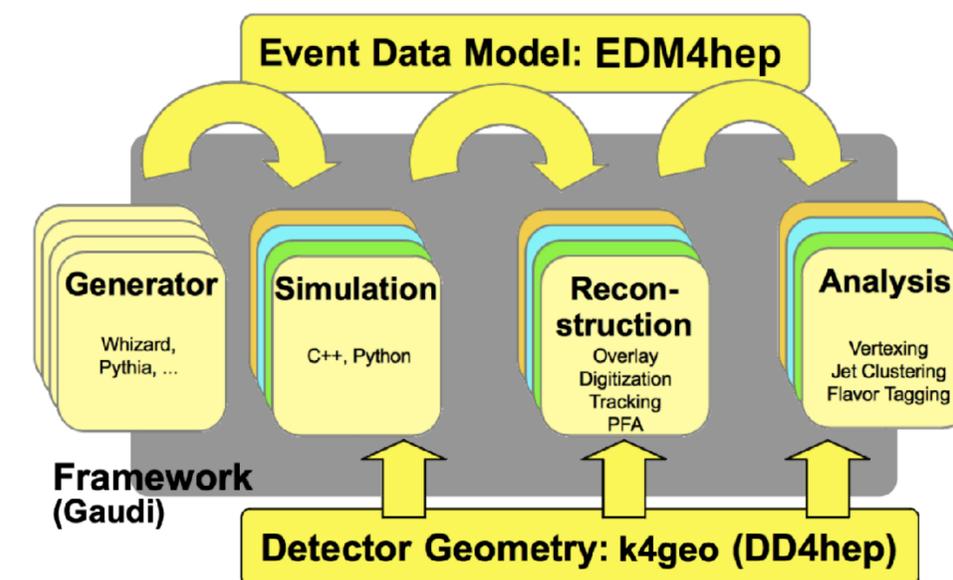
# The scope: lessons learned and where to go

- LHC a huge success story for Monte Carlos (MCs)
- Assessment of needs for MCs event for (high-energy)  $e^+e^-$  colliders?

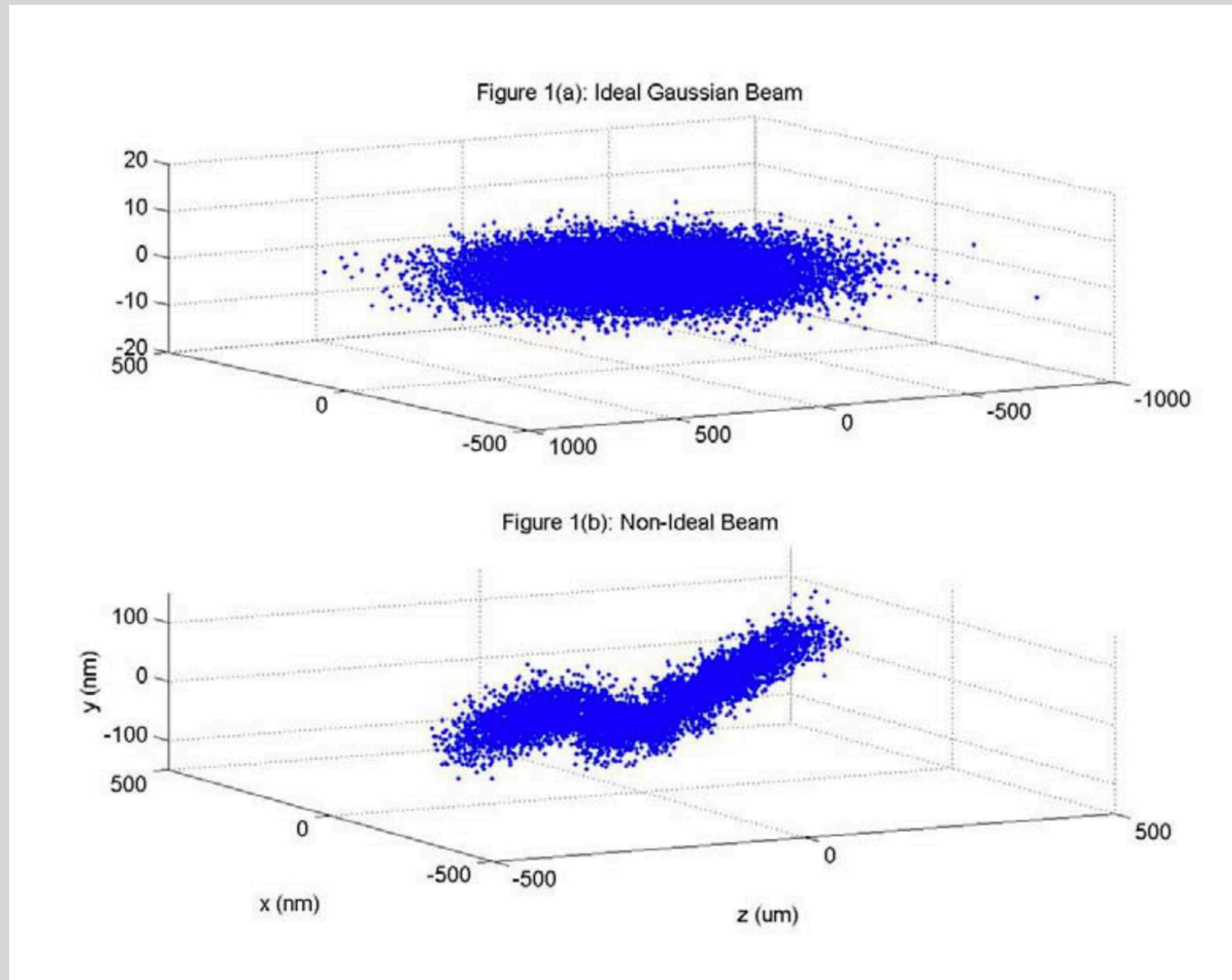
LEP tradition !



1. Beam simulation / luminosity spectra / polarization
2. QED: ePDFs vs. YFS, collinear vs. soft resummation, cross section predictions ...
3. Hard process (SM): NLO SM automation , NNLO automation (?)
4. Hard process (BSM): any new (crazy) model? SMEFT? tweaks? which order?
5. Exclusive processes (I = QED): photons, QED showers, matching
6. Exclusive processes (II = QCD): jets, QCD/QED/EW showers, fragmentation (!)
7. Special processes & tools: (Bhabha) luminometry, top/WW threshold, WW etc.
8. Specialized topics: event formats & software frameworks
9. Launch of MC validation effort [ECFA representative: A. Price, Krakow]

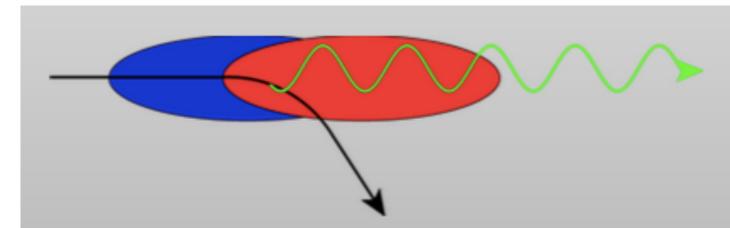


# Beam simulations



# Beam simulations

- Micro-scale bunches create beam structure/-strahlung
- Mostly Gaussian shape for circular machines, but not fully
- Machine simulation with tools like GuineaPig(++), CAIN
- Has to be folded into realistic MC simulations



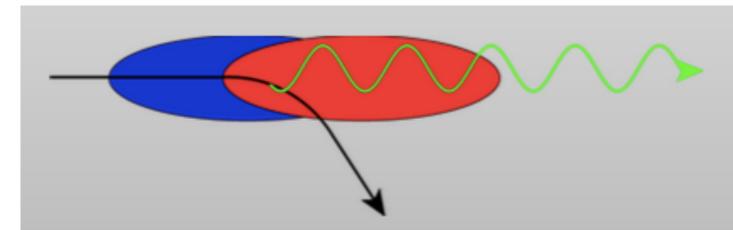
$$L \approx \frac{N}{4\pi\sigma_x\sigma_y} \frac{\eta P_{AC}}{E_{CM}}$$

1. Gaussian shape with specific spreads Avail.: ✓
2. Parameterized (delta peak  $\oplus$  power law) Avail.: (✓)
3. Generator for 2D histogrammed fit Avail.: [✓]

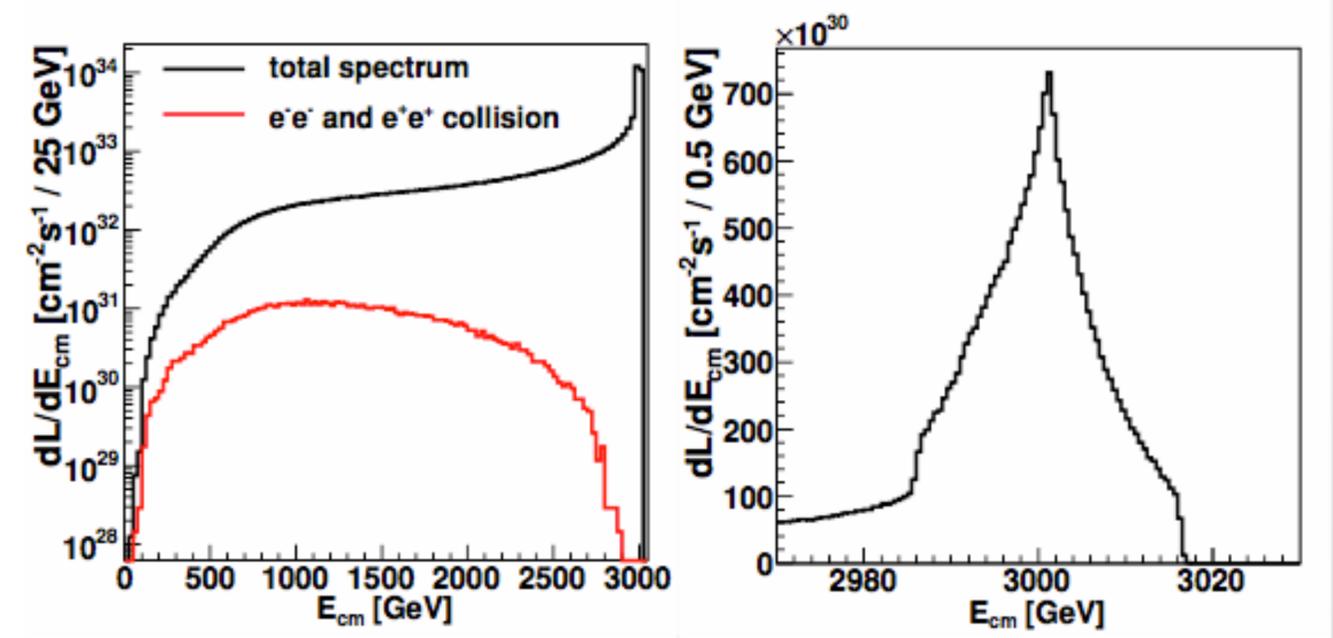
# Beam simulations

- Micro-scale bunches create beam structure/-strahlung
- Mostly Gaussian shape for circular machines, but not fully
- Machine simulation with tools like GuineaPig(++), CAIN
- Has to be folded into realistic MC simulations

1. Gaussian shape with specific spreads Avail.: ✓
2. Parameterized (delta peak  $\oplus$  power law) Avail.: (✓)
3. Generator for 2D histogrammed fit Avail.: [✓]



$$L \approx \frac{N}{4\pi\sigma_x\sigma_y} \frac{\eta P_{AC}}{E_{CM}}$$



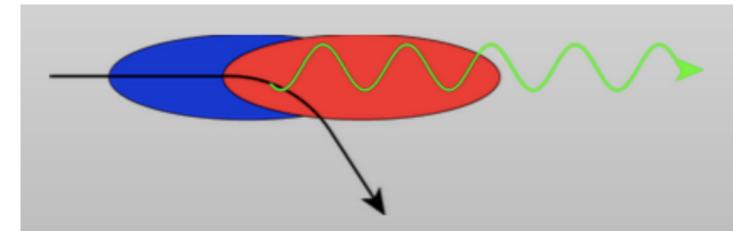
Dalena/Esbjerg/Schulte [LCWS 2011]



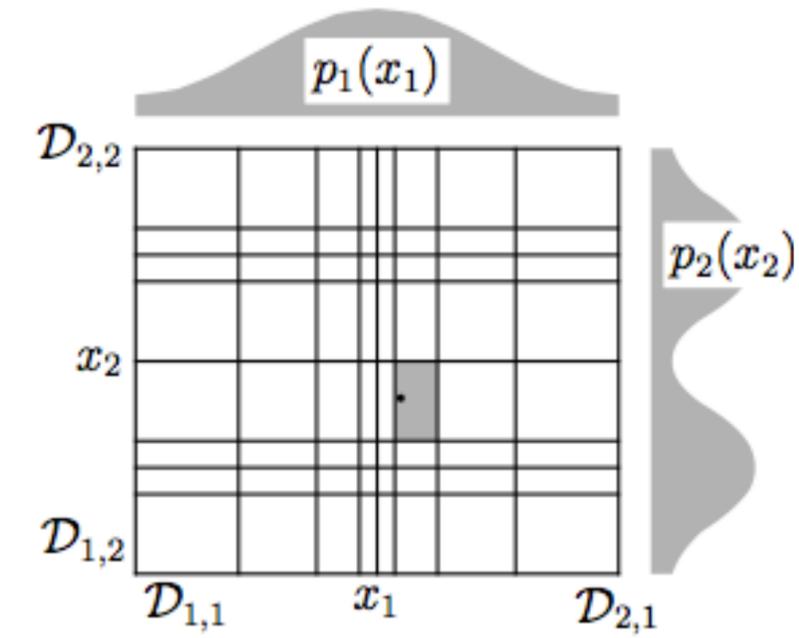
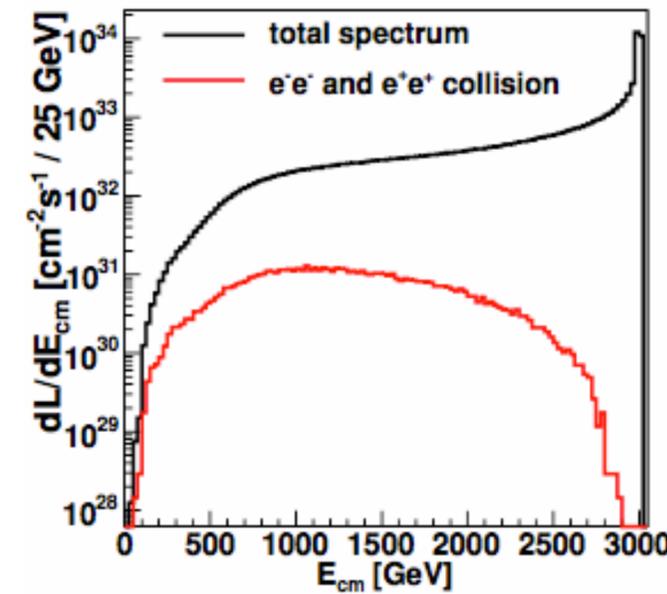
# Beam simulations

- Micro-scale bunches create beam structure/-strahlung
- Mostly Gaussian shape for circular machines, but not fully
- Machine simulation with tools like GuineaPig(++), CAIN
- Has to be folded into realistic MC simulations

1. Gaussian shape with specific spreads Avail.: ✓
2. Parameterized (delta peak  $\oplus$  power law) Avail.: (✓)
3. Generator for 2D histogrammed fit Avail.: [✓]



$$L \approx \frac{N}{4\pi\sigma_x\sigma_y} \frac{\eta P_{AC}}{E_{CM}}$$



Dalena/Esbjerg/Schulte [LCWS 2011]

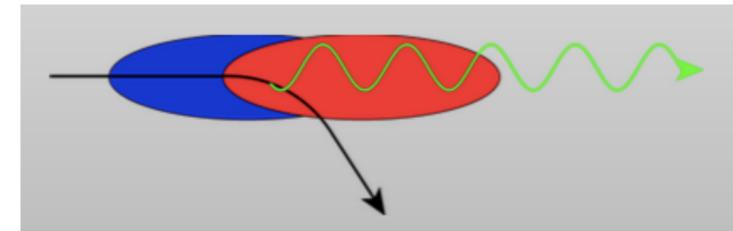


# Beam simulations

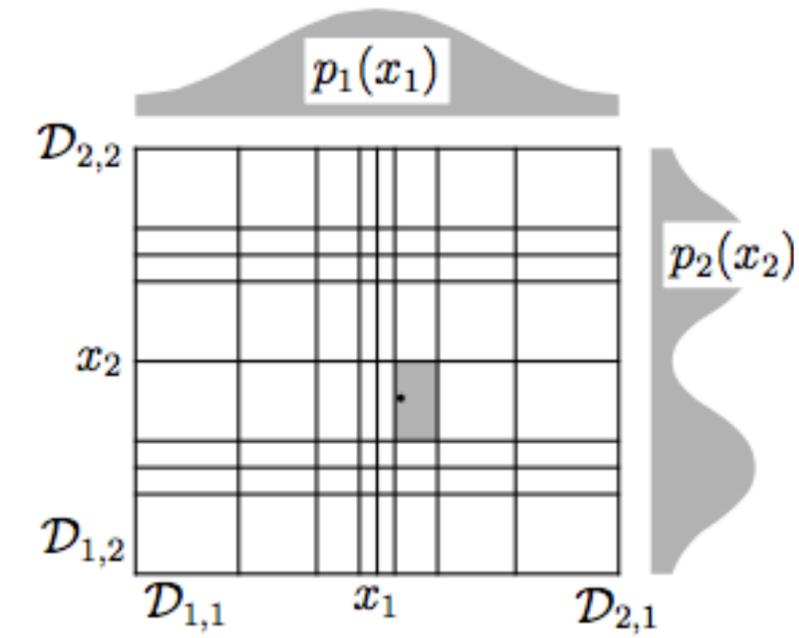
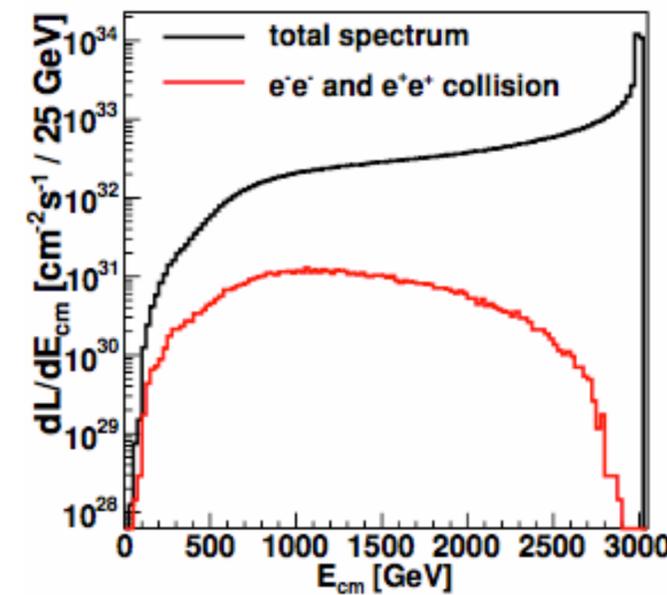
- Micro-scale bunches create beam structure/-strahlung
- Mostly Gaussian shape for circular machines, but not fully
- Machine simulation with tools like GuineaPig(++), CAIN
- Has to be folded into realistic MC simulations

1. Gaussian shape with specific spreads Avail.: ✓
2. Parameterized (delta peak  $\oplus$  power law) Avail.: (✓)
3. Generator for 2D histogrammed fit Avail.: [✓]

- Pro (1.): Easy implementation, covers main features
- Con (1.): Gaussian approximative, exceeds nominal collider energy
- Pro (2.): Relatively easy implementation
- Con (2.): Delta peak behaves badly in MC, beams maybe not factorizable/simple power law
- Pro (3.): most exact simulation, generator mode avoids artifacts in tails
- Con (3.): only available (yet) in dedicated tools like LumiLinker and CIRCE2



$$L \approx \frac{N}{4\pi\sigma_x\sigma_y} \frac{\eta P_{AC}}{E_{CM}}$$



Dalena/Esbjerg/Schulte [LCWS 2011]

$$D_{B_1 B_2}(x_1, x_2) \neq D_{B_1}(x_1) \cdot D_{B_2}(x_2)$$

$$D_{B_1 B_2}(x_1, x_2) \neq x_1^{\alpha_1} (1 - x_1)^{\beta_1} x_2^{\alpha_2} (1 - x_2)^{\beta_2}$$

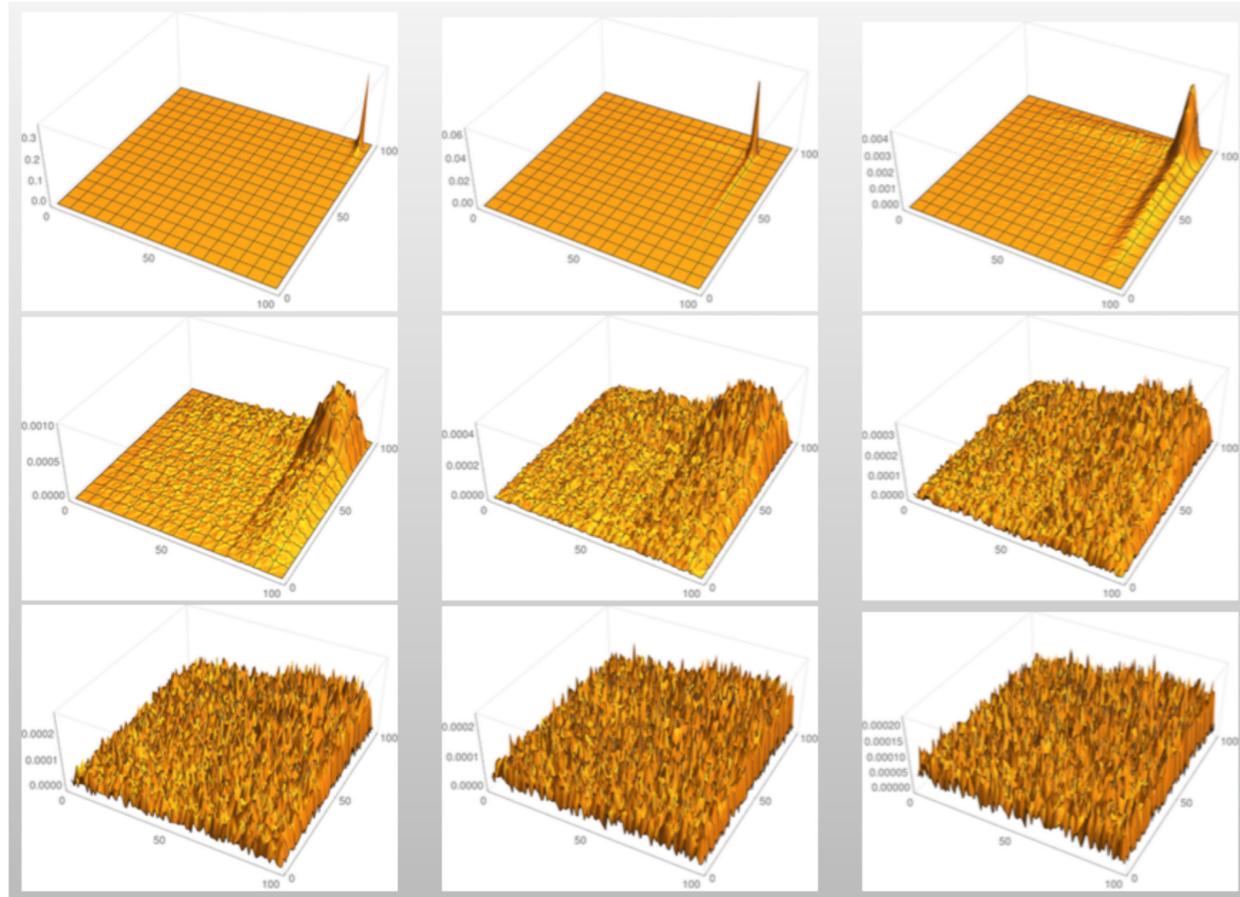
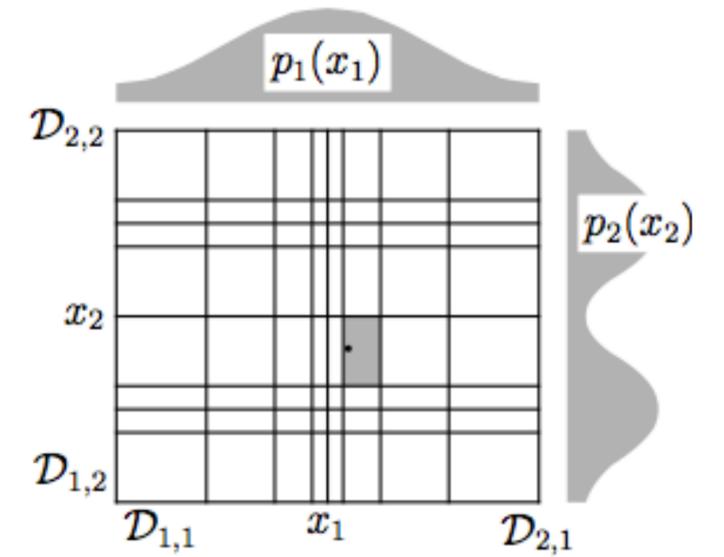


# Beam simulations (technical details)

CIRCE2 algorithm T. Ohl, 1996, 2005

↳ Talk by Thorsten Ohl 06/2023: <https://indico.cern.ch/event/1266492/>

- Adapt **2D factorized variable width histogram** to steep part of distribution
- Smooth correlated fluctuations with moderate **Gaussian filter** [suppresses artifacts from limited GuineaPig statistics]
- Smooth **continuum/boundary bins separately** [avoid artificial beam energy spread]



(171,306 GuineaPig events in 10,000 bins)

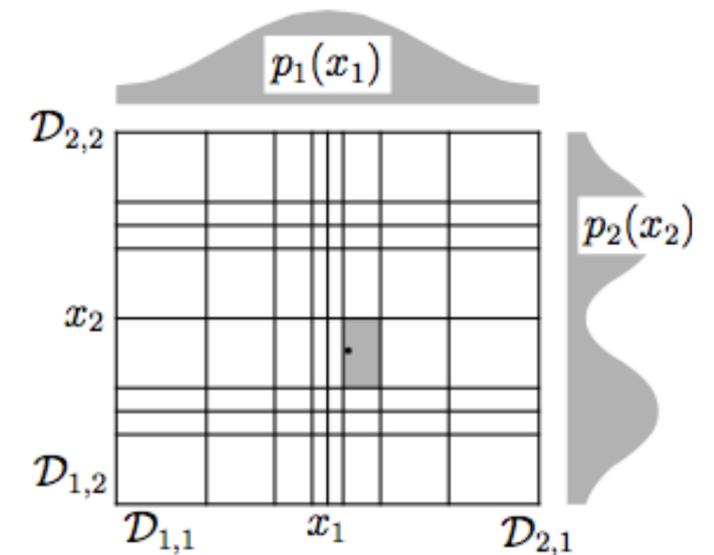


# Beam simulations (technical details)

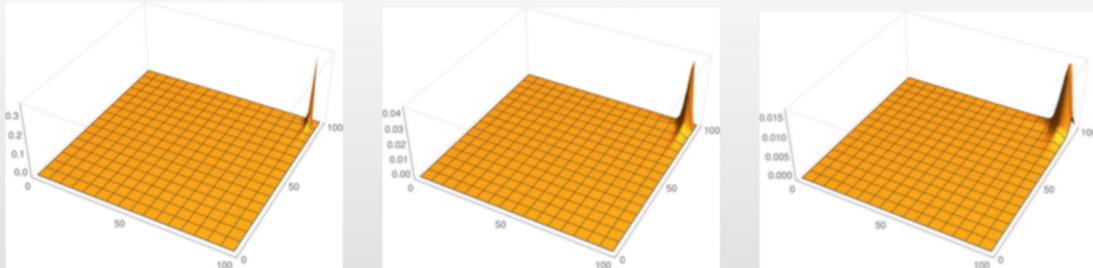
CIRCE2 algorithm T. Ohl, 1996, 2005

↳ Talk by Thorsten Ohl 06/2023: <https://indico.cern.ch/event/1266492/>

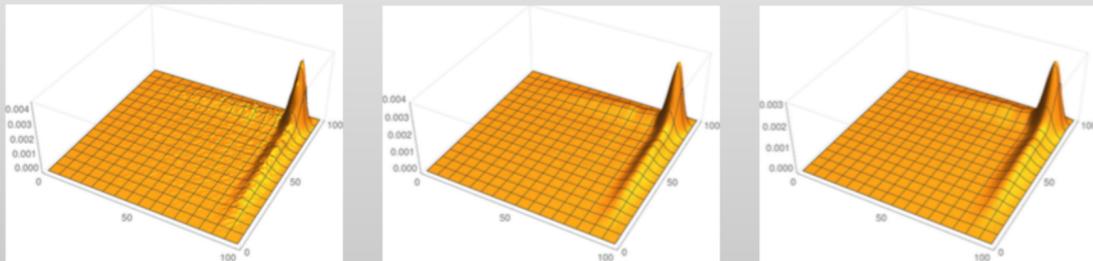
- Adapt **2D factorized variable width histogram** to steep part of distribution
- Smooth correlated fluctuations with moderate **Gaussian filter** [suppresses artifacts from limited GuineaPig statistics]
- Smooth **continuum/boundary bins separately** [avoid artificial beam energy spread]



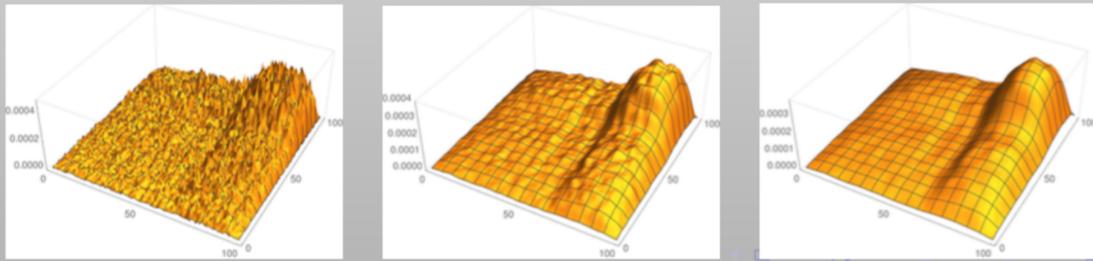
► **iterations = 0 and smooth = 0, 3, 5:**



► **iterations = 2 and smooth = 0, 3, 5:**



► **iterations = 4 and smooth = 0, 3, 5:**

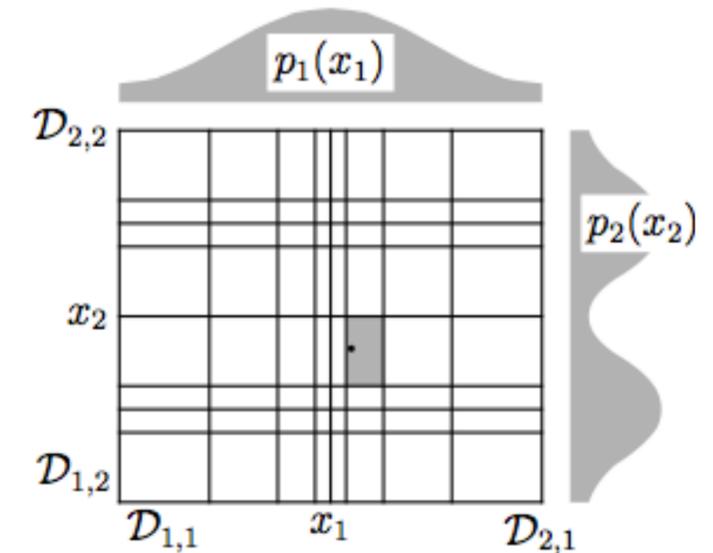


# Beam simulations (technical details)

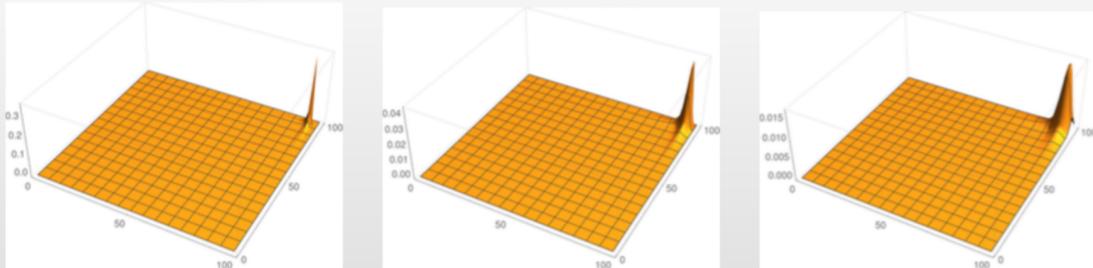
CIRCE2 algorithm T. Ohl, 1996, 2005

↳ Talk by Thorsten Ohl 06/2023: <https://indico.cern.ch/event/1266492/>

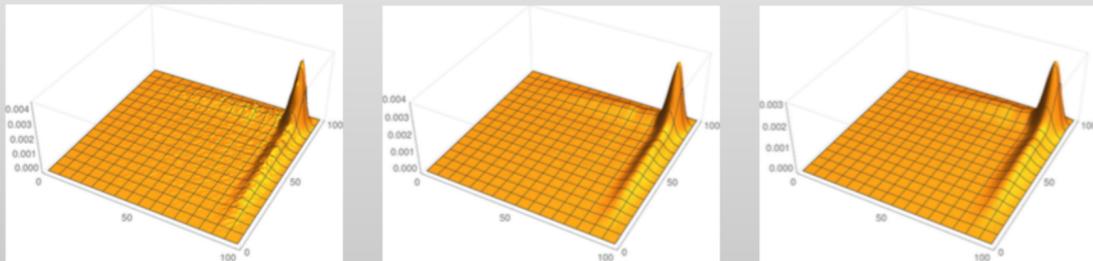
- Adapt **2D factorized variable width histogram** to steep part of distribution
- Smooth correlated fluctuations with moderate **Gaussian filter** [suppresses artifacts from limited GuineaPig statistics]
- Smooth **continuum/boundary bins separately** [avoid artificial beam energy spread]



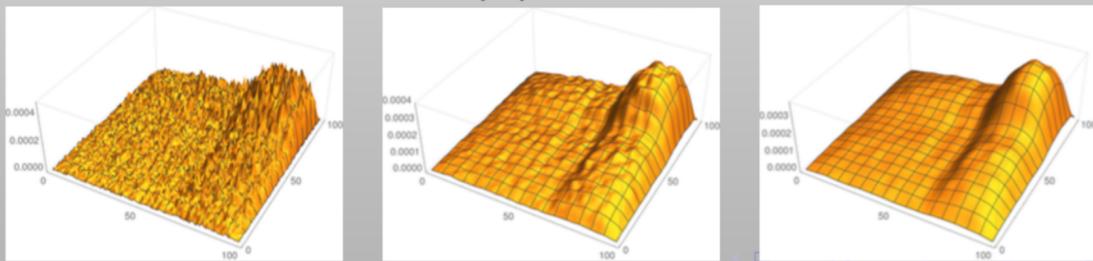
► **iterations = 0** and **smooth = 0, 3, 5:**



► **iterations = 2** and **smooth = 0, 3, 5:**



► **iterations = 4** and **smooth = 0, 3, 5:**



## 1. Run Guinea-Pig++ with

```
do_lumi=7;num_lumi=100000000;num_lumi_eg=100000000;num_lumi_gg=100000000;
```

to produce lumi. [eg] [eg].out with  $(E_1, E_2)$  pairs.

[Large event numbers, as Guinea-Pig++ will produce only a small fraction!]

## 2. Run circe2\_tool.opt with steering file

```
{ file="ilc500/beams.circe" # to be loaded by WHIZARD
  { design="ILC" roots=500 bins=100 scale=250 # E in [0,1]
    { pid/1=electron pid/2=positron pol=0 # unpolarized e-/e+
      events="ilc500/lumi.ee.out" columns=2 # <= Guinea-Pig
      lumi = 1564.763360 # <= Guinea-Pig
      iterations = 10 # adapting bins
      smooth = 5 [0,1) [0,1) # Gaussian filter 5 bins
      smooth = 5 [1] [0,1) smooth = 5 [0,1) [1] } } }
```

to produce correlated beam description

## 3. Run WHIZARD with SINDARIN input:

3 simulation options

```
beams = e1, E1 => circe2
$circe2_file = "ilc500.circe"
$circe2_design = "ILC"
?circe_polarized = false
```

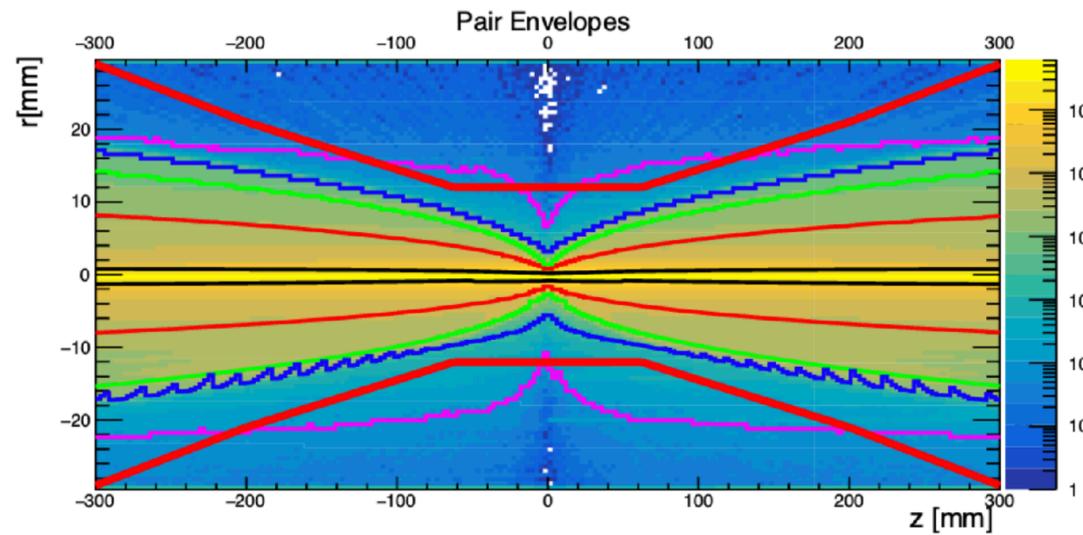
1. Unpolarized simulation with unpol. spectra
2. Pol. simulation: unpol. spectra + pol. beams
3. Polarized spectrum with helicity luminosities



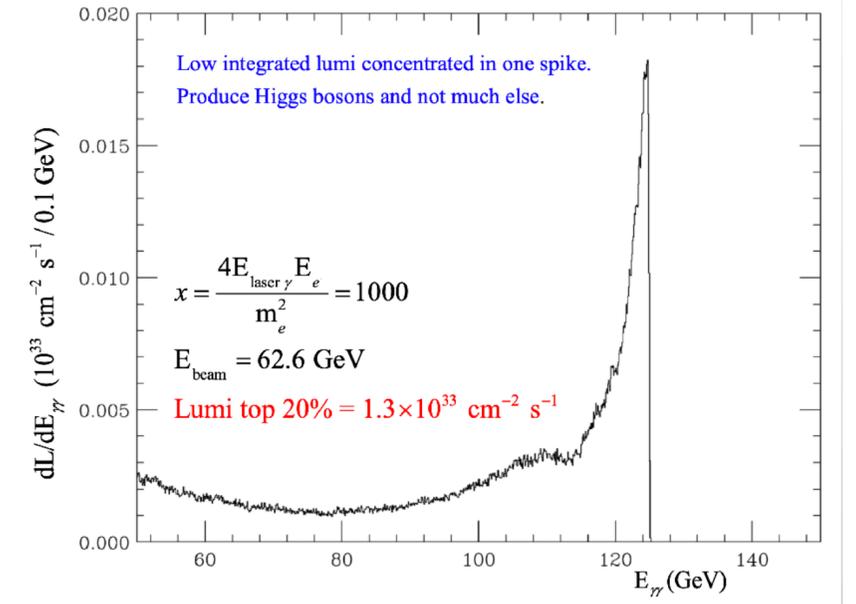
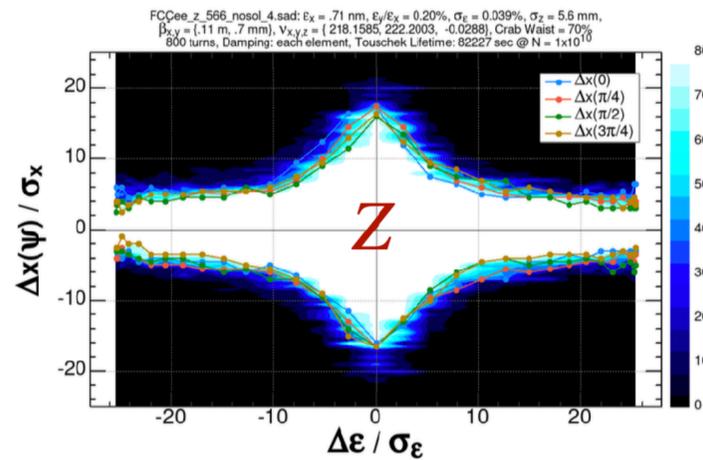
# Beam simulations

- New beam simulations for FCC-ee: 4 IPs  $\Rightarrow$  1.7x lumi (91 GeV) / 1.8x lumi (161/250 GeV)
- New beam simulations for CCC and XCC (photon collider simulations)
- Photon collider simulations *not* possible with parameterized spectra
- Conclusion: CIRCE2-like sampling most versatile/general approach

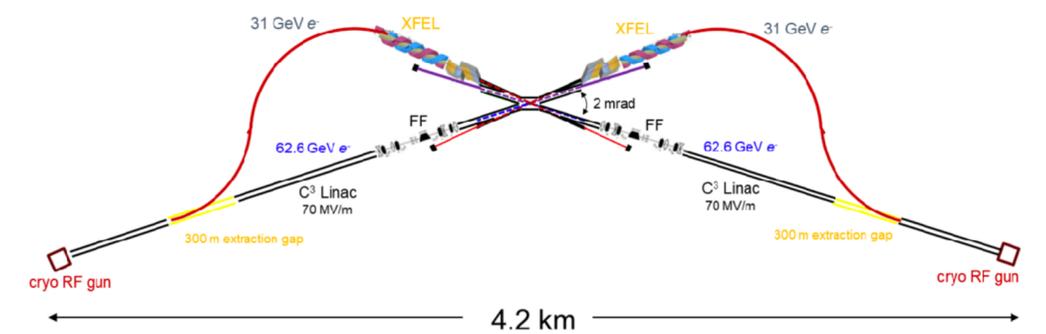
[Katsunobu Oide, FCC week]



## Dynamic aperture (z-x)



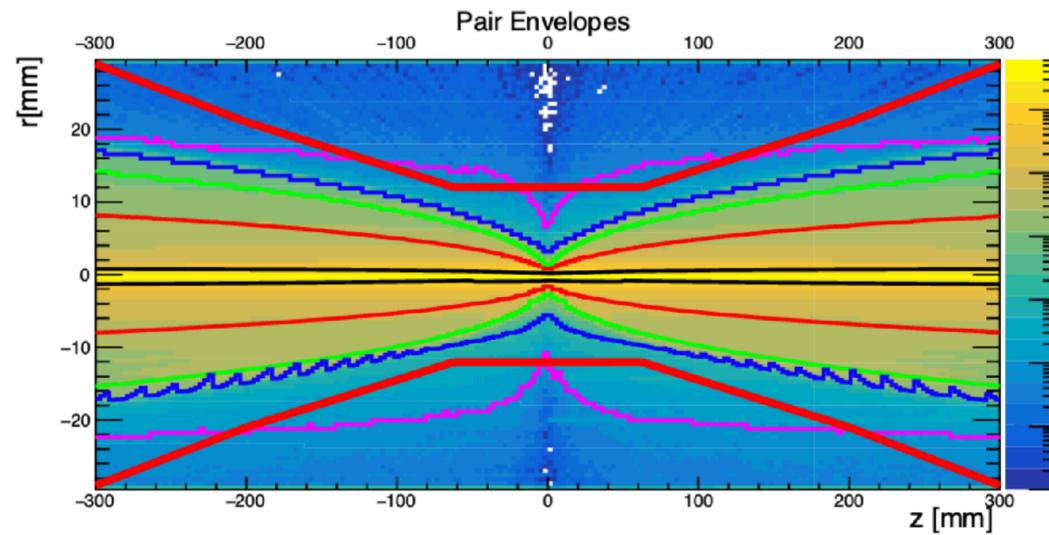
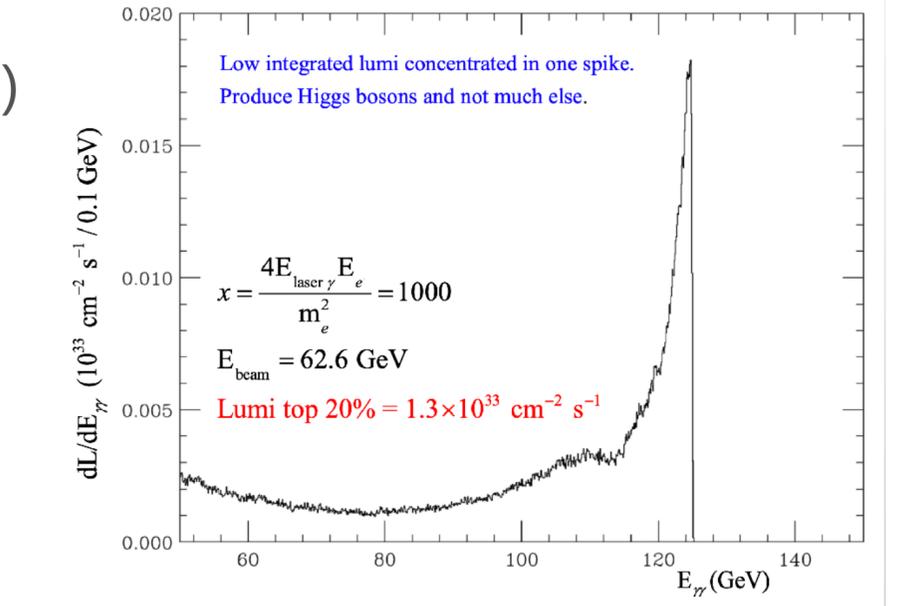
## XCC s-channel $\gamma\gamma \rightarrow H$ @ $\sqrt{s} = 125$ GeV



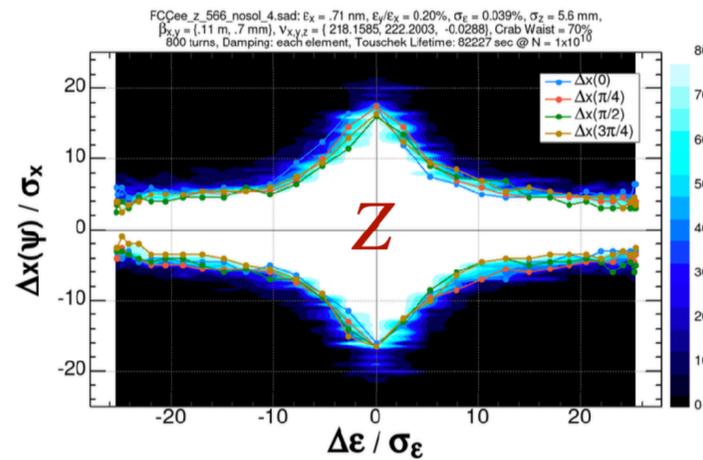
# Beam simulations

- New beam simulations for FCC-ee: 4 IPs  $\Rightarrow$  1.7x lumi (91 GeV) / 1.8x lumi (161/250 GeV)
- New beam simulations for CCC and XCC (photon collider simulations)
- Photon collider simulations *not* possible with parameterized spectra
- Conclusion: CIRCE2-like sampling most versatile/general approach

[Katsunobu Oide, FCC week]

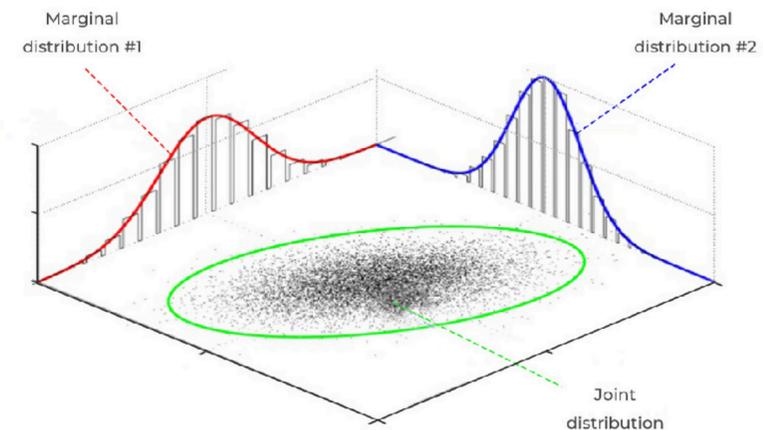
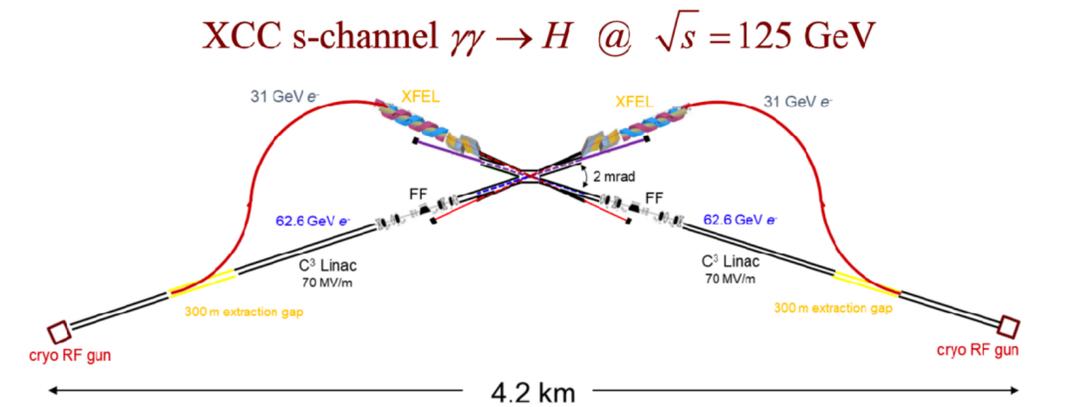


## Dynamic aperture (z-x)

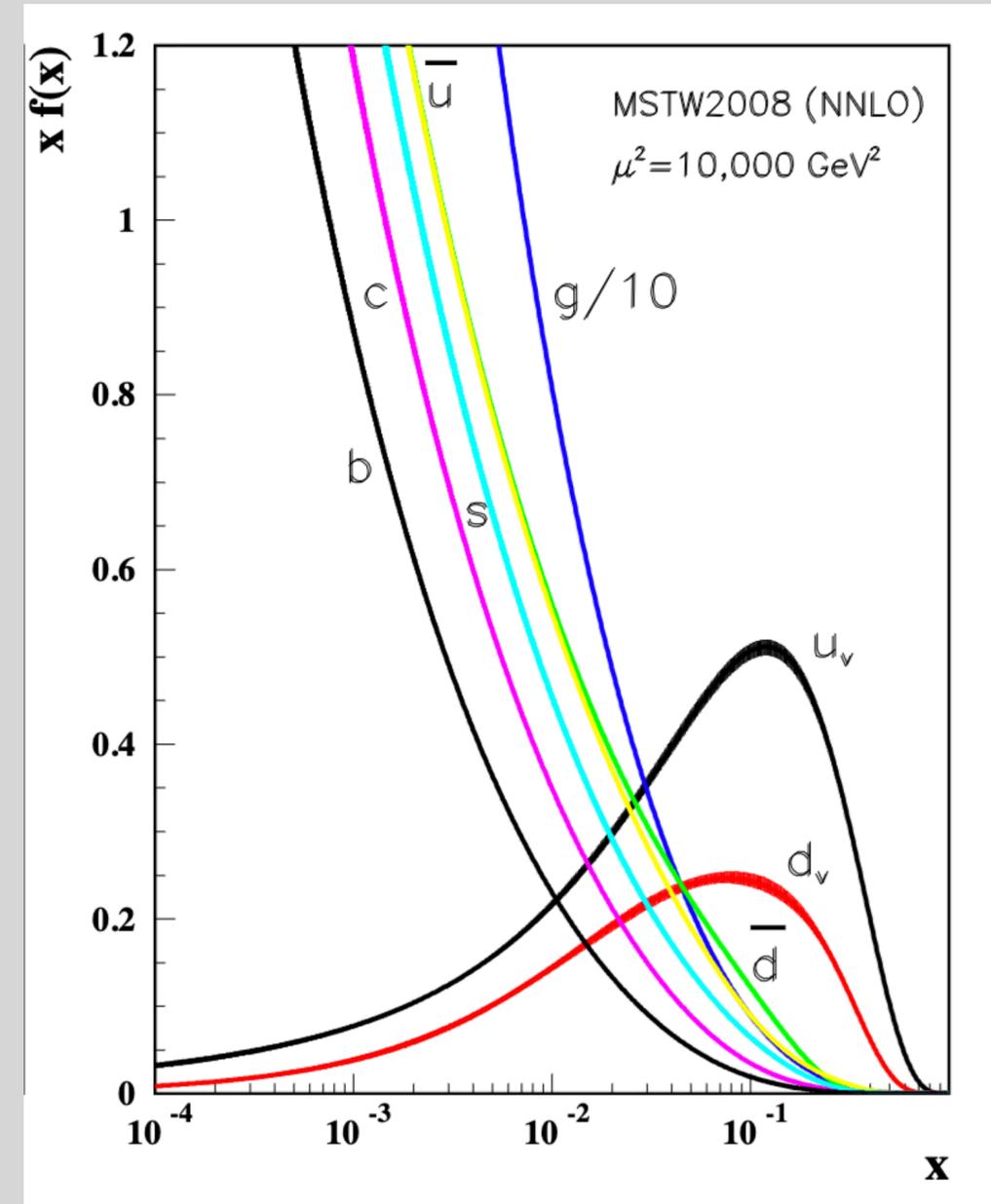
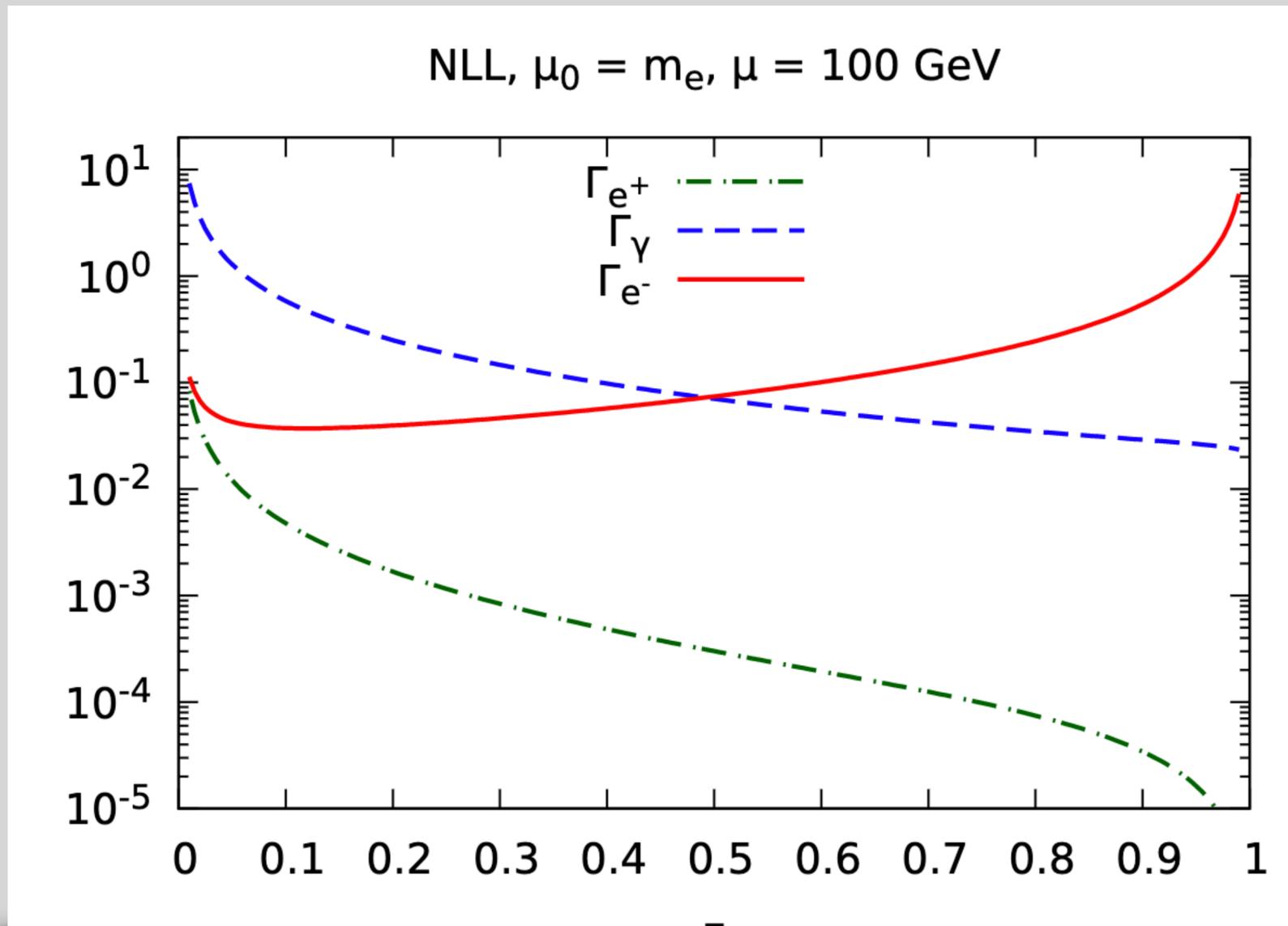


## Open Issues

- Still several Higgs factories missing in general beam spectrum repository
- Machine learning for sampling beam spectra not yet started (expected performance?)
- 2D-/3D-structure of beam spectra (z-dependence, copulas)

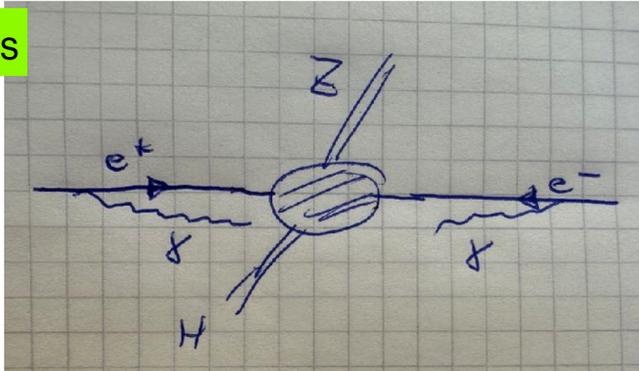


# Initial State Radiation — Lepton PDFs



Collinear logarithms

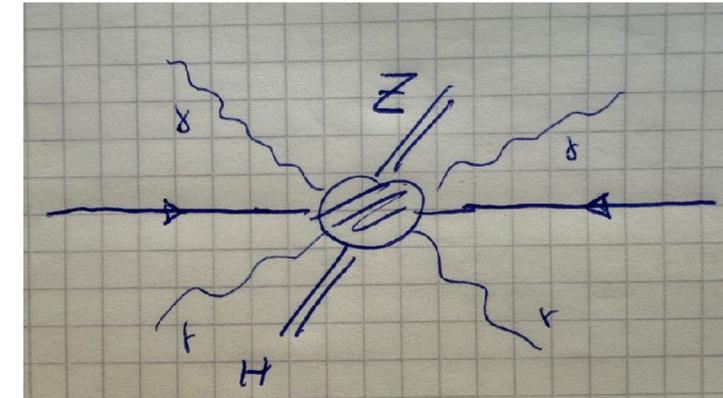
$$L = \log \frac{Q^2}{m^2}$$



$$\sigma = \alpha^b \sum_{n=0}^{\infty} \alpha^n \sum_{i=0}^n \sum_{j=0}^n \varsigma_{n,i,j} L^i \ell^j$$

Soft logarithms

$$\ell = \log \frac{Q^2}{\langle E_\gamma \rangle^2}$$



• Different factorization schemes: focus on collinear logs,  $\log \frac{Q^2}{m_\mu^2}$ , vs. soft logs,  $\log \frac{Q^2}{E_\gamma^2}$ , cf. [2203.12557](#)

• YFS (Yennie-Frautschi-Suura), cf. e.g. [2203.10948](#)

$$d\sigma = \sum_{n_\gamma}^{\infty} \frac{\exp[Y_{res.}]}{n_\gamma!} \prod_{j=1}^{n_\gamma} [dLIPS_j^\gamma S_{res.}(k_j)] [\sigma_0 + \text{corrections}]$$

- Universal soft exponentiation factor, provides  $n_\gamma$  exclusive resolved photons with (almost) exact kinematics
- Exponentiation at amplitude level (CEEX) oder squared ME level (EEX)
- Implemented in LEP legacy MCs (BHLUMI/BHWIDE, KORAL(W/Z), KKMC-ee, YFS(WW/ZZ), also: Sherpa, w.i.p.: Whizard
- Can be systematically improved at fixed-order level by higher-order corrections

• Collinear factorization: universal QED ePDFs,

$$\text{LL: } (\alpha L)^k, \text{ NLL: } \alpha(\alpha L)^{k-1}$$

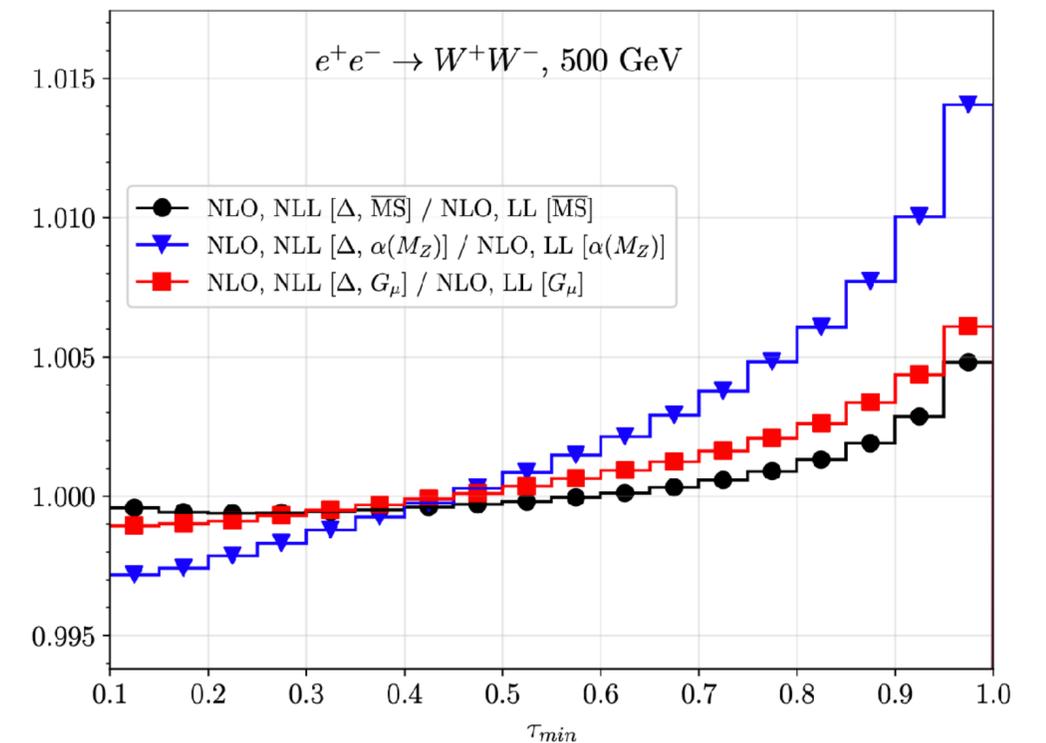
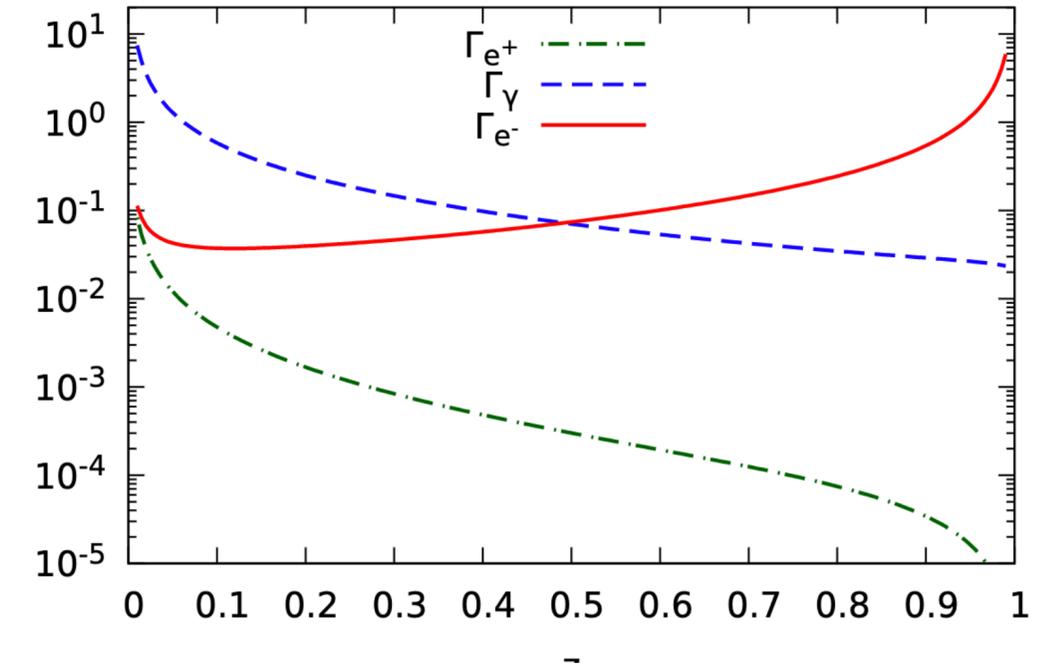
$$d\sigma_{kl}(p_k, p_l) = \sum_{ij=e^+, e^-, \gamma} \int dz_+ dz_- \Gamma_{i/k}(z_+, \mu^2, m^2) \Gamma_{j/l}(z_-, \mu^2, m^2) \times d\hat{\sigma}_{ij}(z_+ p_k, z_- p_l, \mu^2) + \mathcal{O}\left(\left(\frac{m^2}{s}\right)^p\right)$$

Integrable power-like singularity  $1/(1-z)$  for  $z \rightarrow 1$

- Collinear resummation LO/LL Gribov/Lipatov, 1972; Kuraev/Fadin, 1985;  
Skrzypek/Jadach, 1992; Cacciari/Deandrea/Montagna/Nicosini, 1992
- NLO QED PDFs, collinear evolution @ NLL  
Frixione, 1909.0388; Bertone/Cacciari/Frixione/Stagnitto, 1911.12040 + 2207.03265
- **Inclusive in all initial-state photons**
- Gives most precise normalization of total cross section: 2-4 per mille
- Numerical stability differs in different QED renormalization schemes, DIS vs.  $\overline{\text{MS}}$
- Also: fast interpolation (CTEQ-like) grids available
- Implementations available in MG5 and Whizard
- Different levels of precision possible: NLL+NLO, LL+NLO, LL+NLO, LL+LO
- Different names in literature: electron structure functions, ISR structure functions
- “Photon PDF” (a.k.a. EPA, Weizsäcker-Williams)  $\Gamma_\gamma$ , peaked at small  $z$
- Very well known from ILC/CLIC simulations: “virtual photon”-induced processes

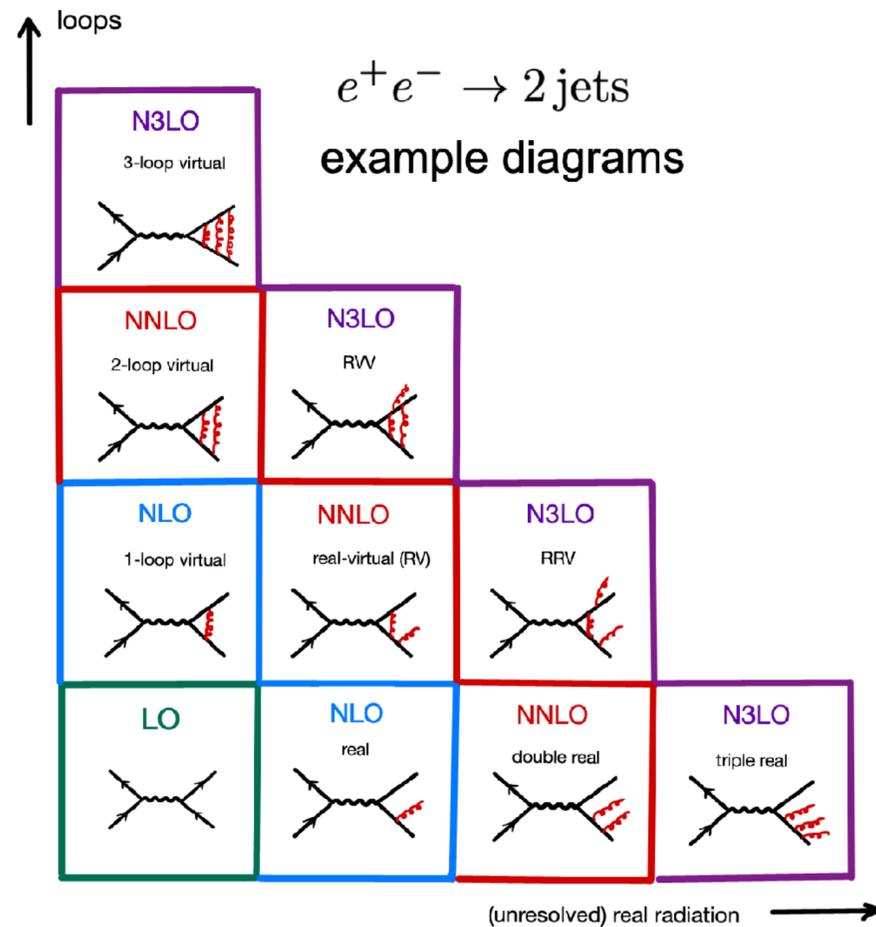
ePDFs for polarized leptons !?

NLL,  $\mu_0 = m_e$ ,  $\mu = 100 \text{ GeV}$





Getty Villa, Pacific Palisades, Etruscan, 525 BC



▶ LO + NLO QCD ⊕ EW automated: Sherpa, MG5, Whizard

▶ Note the fine-prints

▶ Signal and background samples at full SM QFT interference level

▶ Need  $e^+e^- \rightarrow 2f, 3f, 4f, 5f, 6f, [7-10f]$  @ NLO QCD ⊕ EW (arbitrary cuts, fully differential)

NLO QCD

	$\sigma_{\text{LO}}[\text{fb}]$	$\sigma_{\text{NLO}}[\text{fb}]$	$K$
$e^+e^- \rightarrow jj$	622.737(8)	639.39(5)	1.027
$e^+e^- \rightarrow jjj$	340.6(5)	317.8(5)	0.933
$e^+e^- \rightarrow jjjj$	105.0(3)	104.2(4)	0.992
$e^+e^- \rightarrow jjjjj$	22.33(5)	24.57(7)	1.100
$e^+e^- \rightarrow jjjjjj$	3.583(17)	4.46(4)	1.245
$e^+e^- \rightarrow t\bar{t}$	166.37(12)	174.55(20)	1.049
$e^+e^- \rightarrow t\bar{t}j$	48.12(5)	53.41(7)	1.110
$e^+e^- \rightarrow t\bar{t}jj$	8.592(19)	10.526(21)	1.225
$e^+e^- \rightarrow t\bar{t}jjj$	1.035(4)	1.405(5)	1.357

NLO EW

Pia Bredt, Phd thesis, DESY, 2022

$\sqrt{s}$ [GeV]	MCSANcEE[37]		WHIZARD+RECOLA			$\sigma^{\text{sig}} (\text{LO/NLO})$
	$\sigma_{\text{LO}}^{\text{tot}}$ [fb]	$\sigma_{\text{NLO}}^{\text{tot}}$ [fb]	$\sigma_{\text{LO}}^{\text{tot}}$ [fb]	$\sigma_{\text{NLO}}^{\text{tot}}$ [fb]	$\delta_{\text{EW}}$ [%]	
250	225.59(1)	206.77(1)	225.60(1)	207.0(1)	-8.25	0.4/2.1
500	53.74(1)	62.42(1)	53.74(3)	62.41(2)	+16.14	0.2/0.3
1000	12.05(1)	14.56(1)	12.0549(6)	14.57(1)	+20.84	0.5/0.5

# The "Exclusive" Frontier — fN(N)LO, Automation in MCs

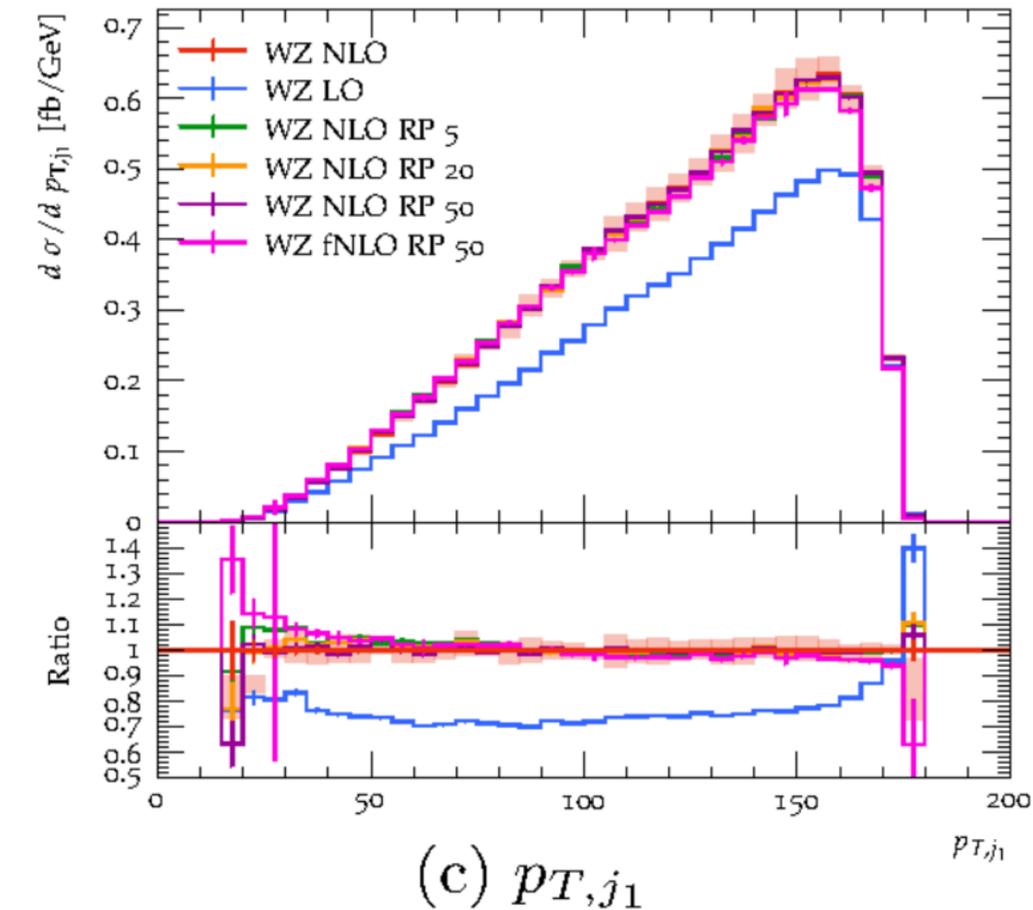
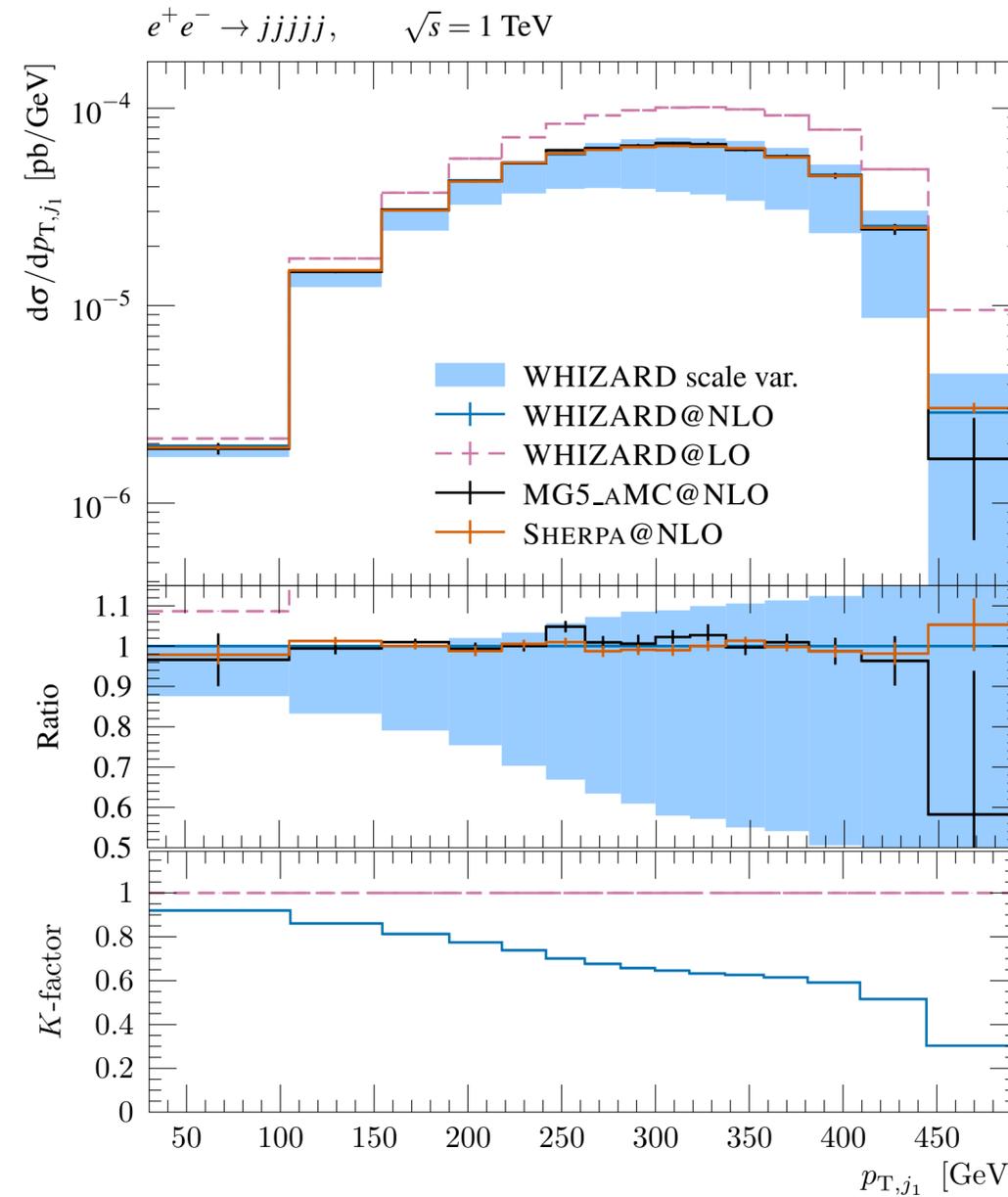
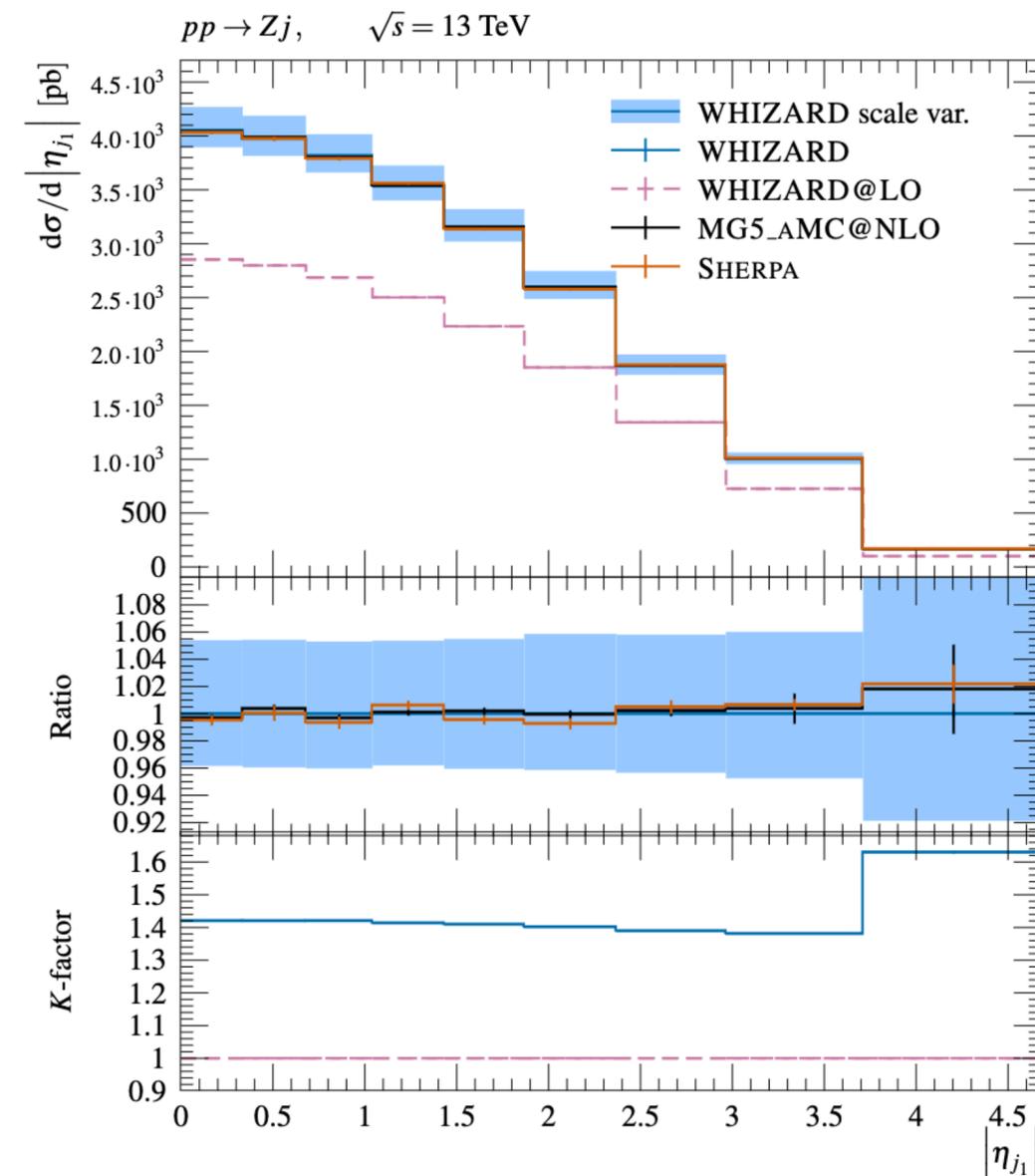
$pp @ 13 \text{ TeV, NLO QCD}$

$ee @ 1 \text{ TeV, NLO QCD}$

ILC 500:  $e^+e^- \rightarrow t\bar{t}j$

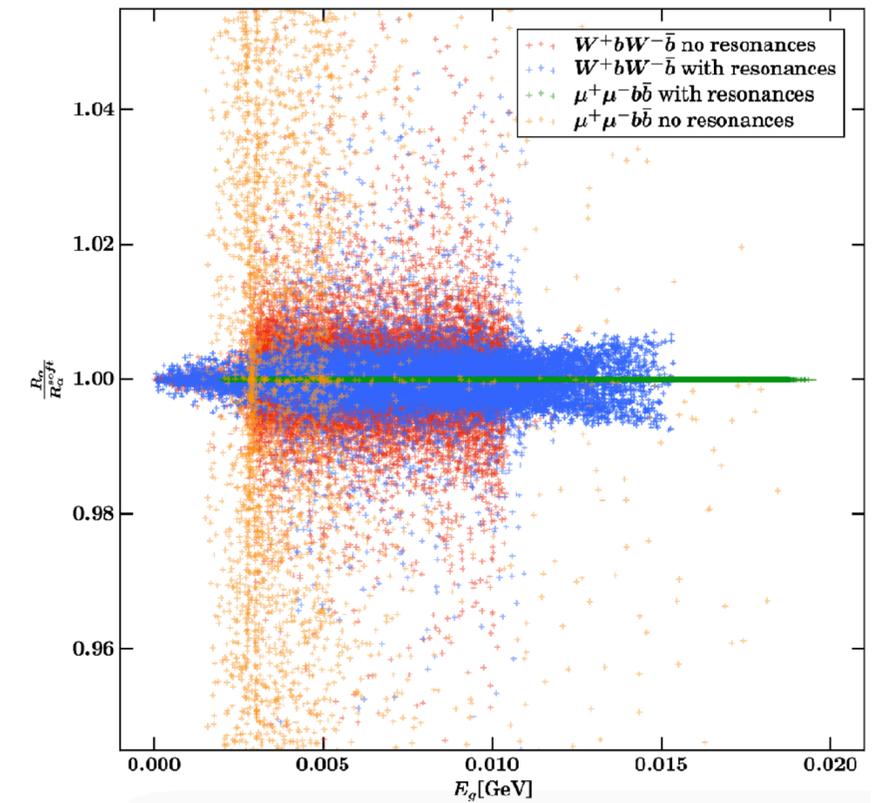
$$\mu_R = H_T/2 \quad \text{with} \quad H_T := \sum_i \sqrt{p_{T,i}^2 + m_i^2}$$

(a)



# N(N)LO Automation in MC — Going beyond

- MC NLO implementation relies on 2 building blocks: Subtraction (Catani-Seymour or Frixione/Kunszt/Soper)
- also: resonance-aware FKS subtraction [cf. Ježo/Nason, 1509.09071; Chokoufé, 2017](#)
- Photon isolation, photon recombination, light-, b-, c-jet selection
- Covers also loop-induced processes (“LO”, virtual-squared)

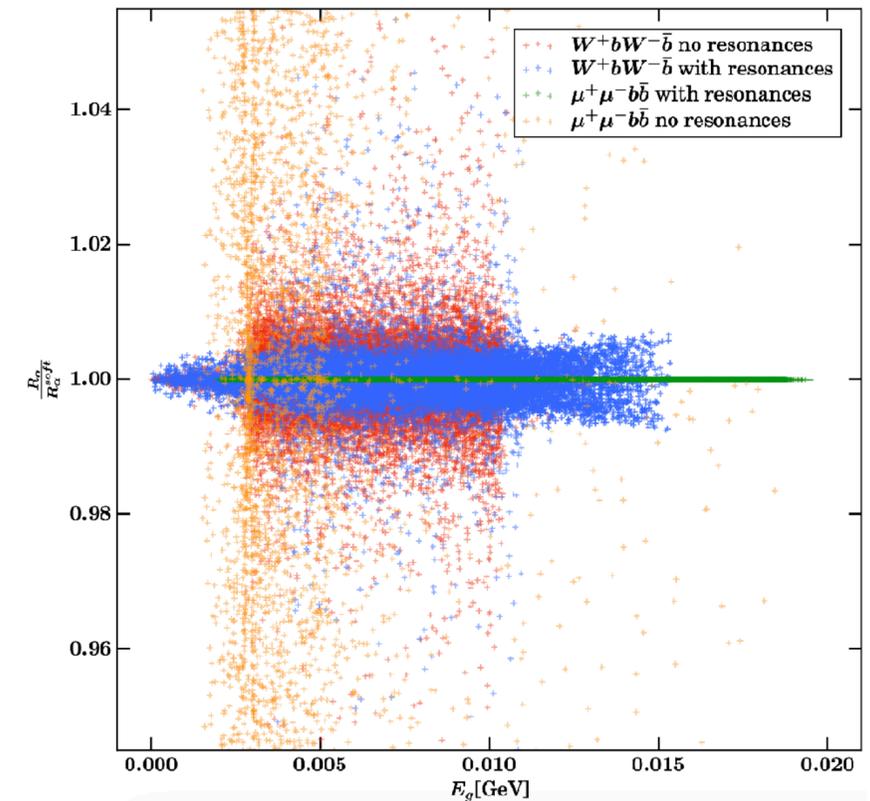


# N(N)LO Automation in MC — Going beyond

- MC NLO implementation relies on 2 building blocks: Subtraction (Catani-Seymour or Frixione/Kunszt/Soper)
- also: resonance-aware FKS subtraction [cf. Ježo/Nason, 1509.09071; Chokoufé, 2017](#)
- Photon isolation, photon recombination, light-, b-, c-jet selection
- Covers also loop-induced processes (“LO”, virtual-squared)

## Two major bottlenecks to NNLO

- Virtual integrals with many mass scales / off-shell legs  
[Abreu ea.](#), [Badger ea.](#), [Baglio ea.](#), [Brønnum-Hansen ea.](#)
- IR pole treatment / subtraction [CS](#), [FKS](#), [NS](#), [Stripper](#), [qT/sub-jettiness etc.](#)

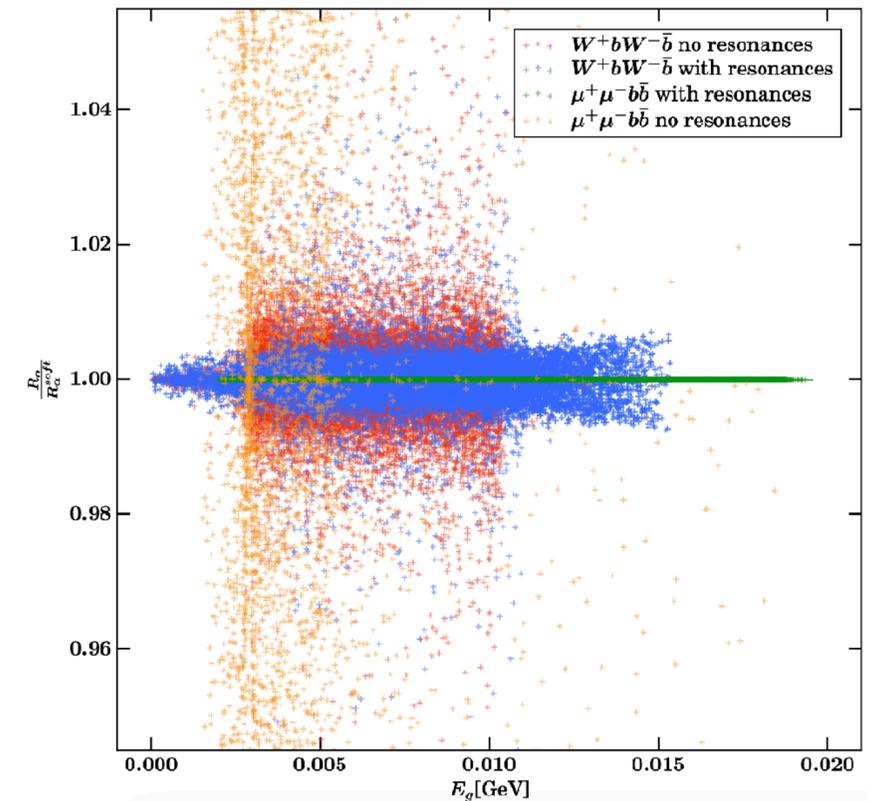


- MC NLO implementation relies on 2 building blocks: Subtraction (Catani-Seymour or Frixione/Kunszt/Soper)
- also: resonance-aware FKS subtraction [cf. Ježo/Nason, 1509.09071; Chokoufé, 2017](#)
- Photon isolation, photon recombination, light-, b-, c-jet selection
- Covers also loop-induced processes (“LO”, virtual-squared)

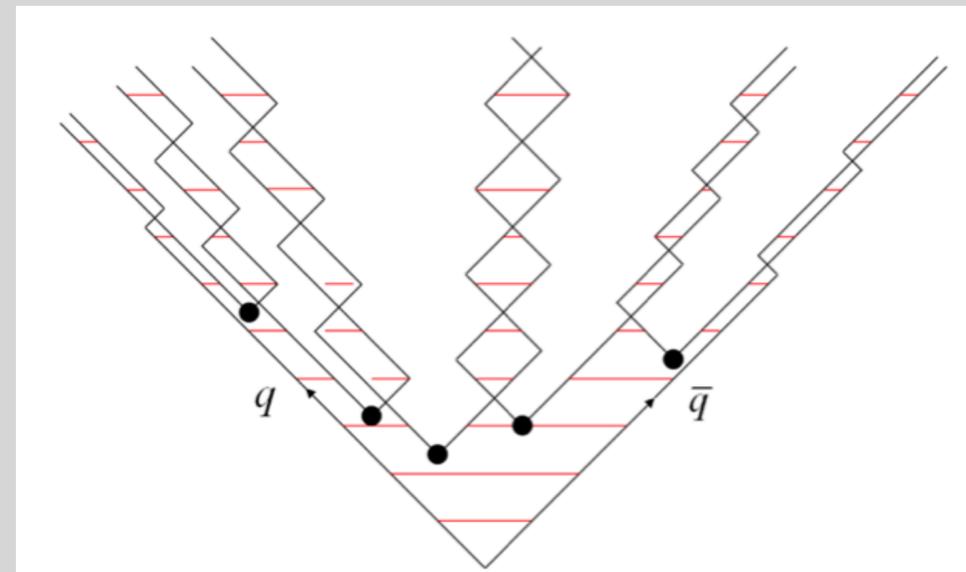
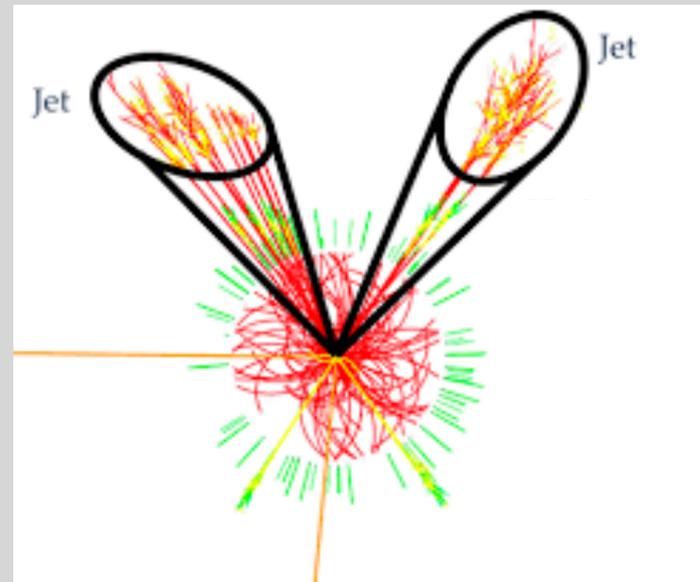
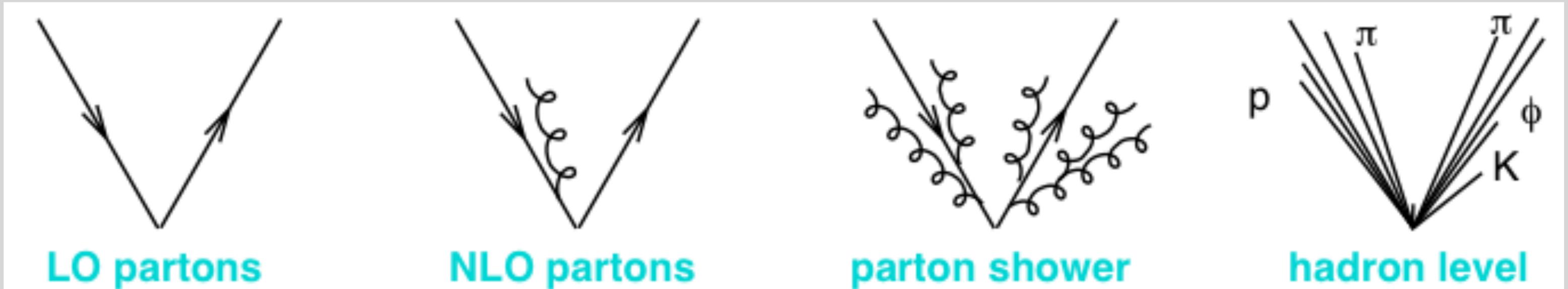
## Two major bottlenecks to NNLO

- Virtual integrals with many mass scales / off-shell legs  
[Abreu ea.](#), [Badger ea.](#), [Baglio ea.](#), [Brønnum-Hansen ea.](#)
- IR pole treatment / subtraction [CS](#), [FKS](#), [NS](#), [Stripper](#), [qT/sub-jettiness etc.](#)

- FKS soft/eikonal subtraction sufficient for low-energy machines
- NNLO QED (massive, virtuals pending): [McMule](#) [Signer ea.](#) [Whizard]
- Baby steps to NNLO automation: [Griffin](#) [Chen/Freitas, 2023](#)
- for NNLO EW need for full-fledged soft+collinear NNLO subtraction



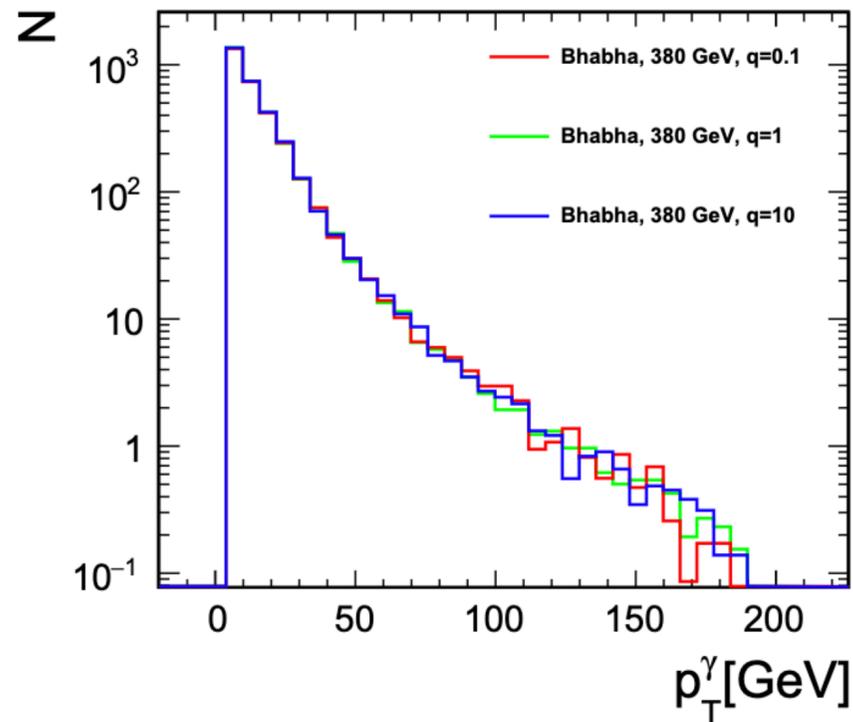
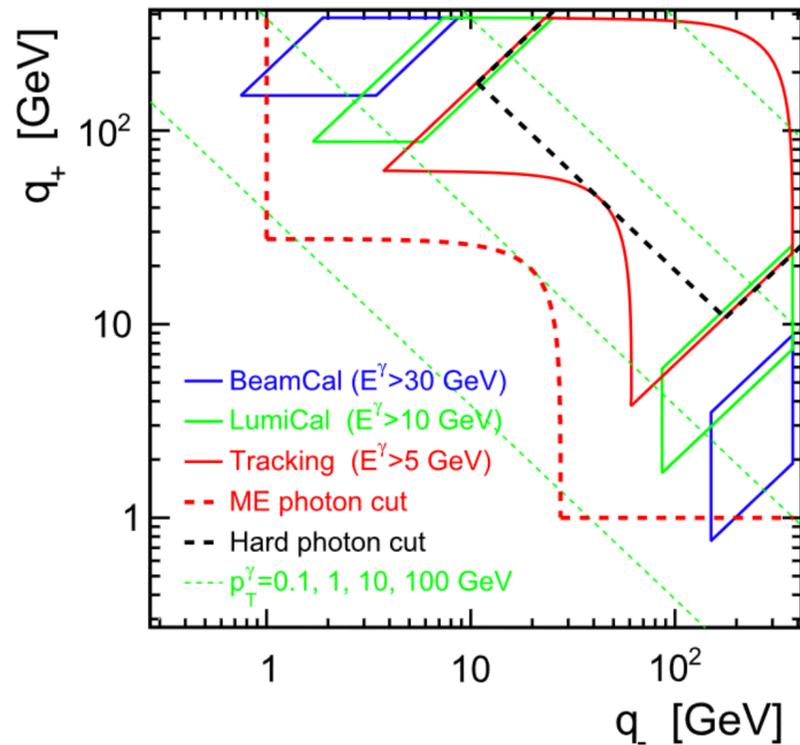
# Parton Showers, Matching, Hadronization



# Exclusive photons

## QED ISR [+FSR], matching

- Explicit photon from fix-order (LO/NLO/NNLO) matrix element (best description)
- “Shower-recoil approach”: generate  $p_{\perp}$  according to  $\frac{\alpha}{\pi} \cdot \log \frac{p_{\perp}^2}{m_e^2}$
- Boost according to the generated  $p_{\perp}$  (avail. for for ISR, EPA or ISR+EPA)
- Algorithm applied recursively (similar to massive NLO EW ISR PS construction)
- Recursive algorithm resembles a photon shower with  $n$  exclusive photons



J. Kalinowski/W. Kotlarski/P. Sopicki/A.F. Zarnecki, 2020



# Exclusive photons

## QED ISR [+FSR], matching

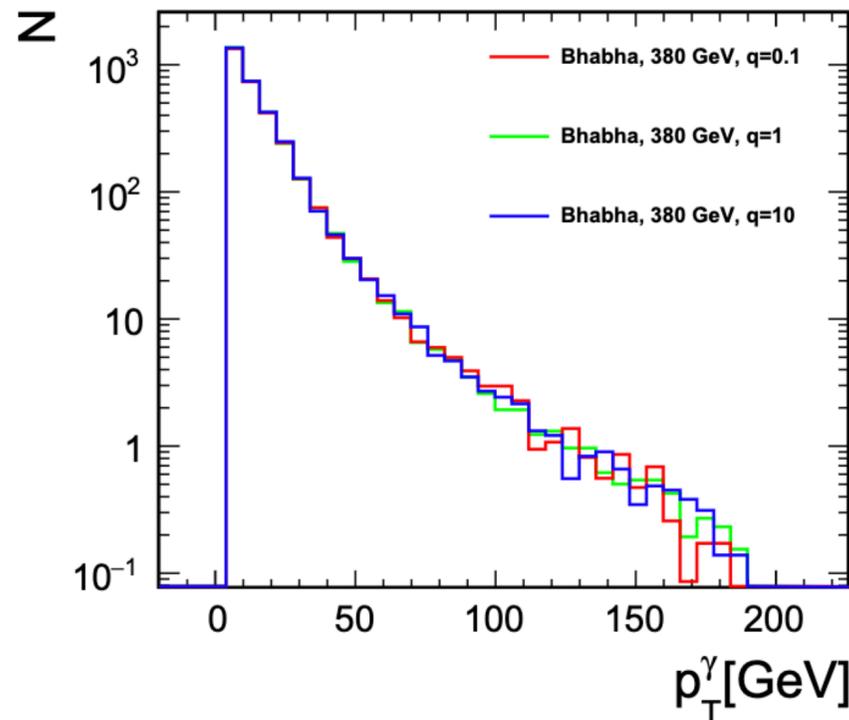
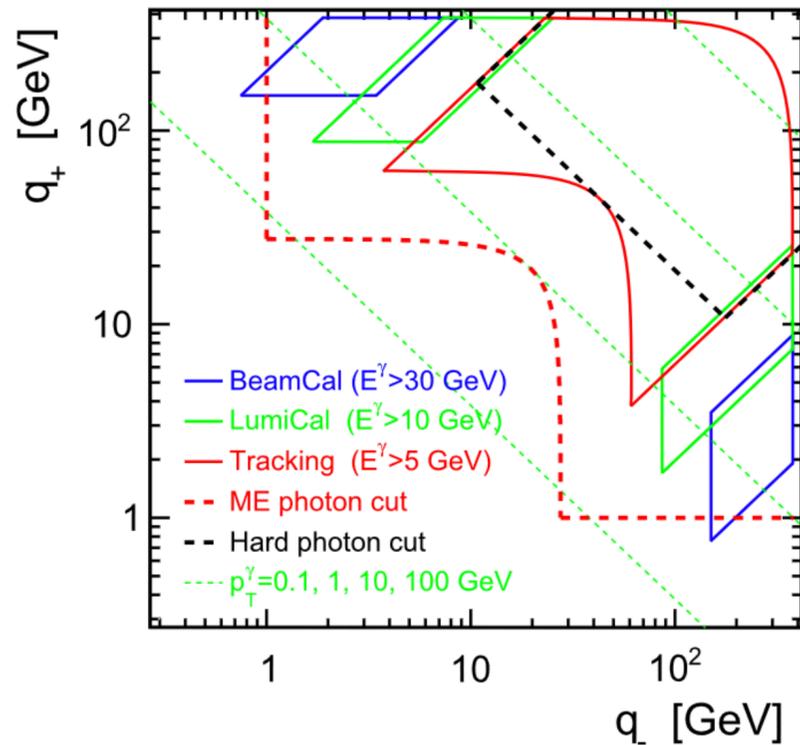
- Explicit photon from fix-order (LO/NLO/NNLO) matrix element (best description)
- “Shower-recoil approach”: generate  $p_{\perp}$  according to  $\frac{\alpha}{\pi} \cdot \log \frac{p_{\perp}^2}{m_e^2}$
- Boost according to the generated  $p_{\perp}$  (avail. for for ISR, EPA or ISR+EPA)
- Algorithm applied recursively (similar to massive NLO EW ISR PS construction)
- Recursive algorithm resembles a photon shower with  $n$  exclusive photons

## Full QED shower

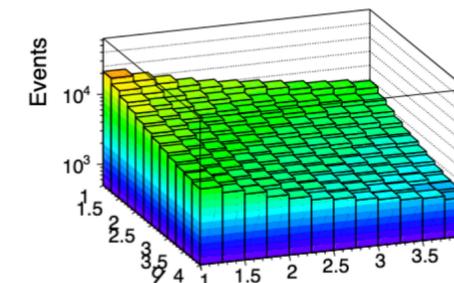
- Based either on dipoles or antennae, for ISR separate, for FSR interleaved [?]
- Can then be combined with POWHEG/MC@NLO/XXX-type matching
- Can be combined with resummation in (semi-)automated ways ... w.i.p.

## Matching between EPA/ $\gamma$ PDF + beam $\gamma$

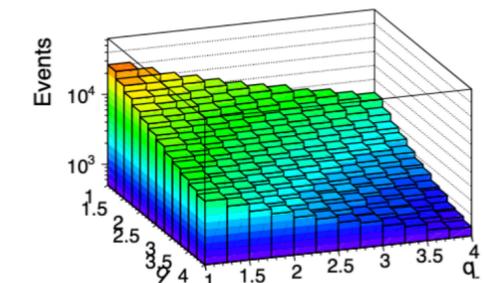
M. Berggren/W. Kilian/K. Mękała/JRR



J. Kalinowski/W. Kotlarski/P. Sopicki/A.F. Zarnecki, 2020



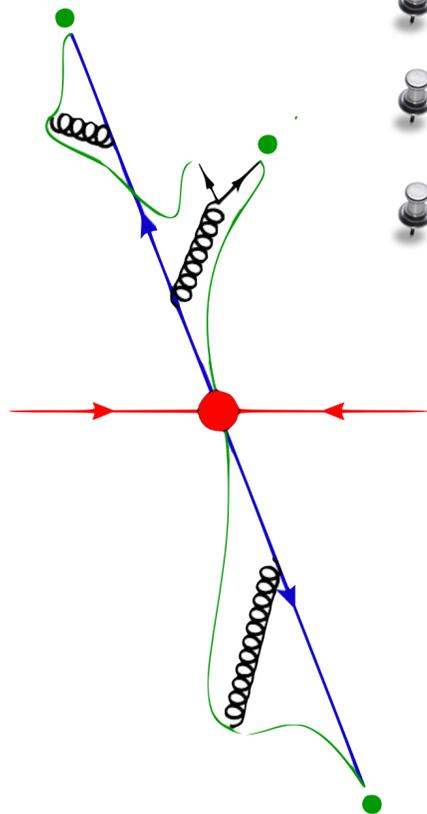
(a) Double EPA



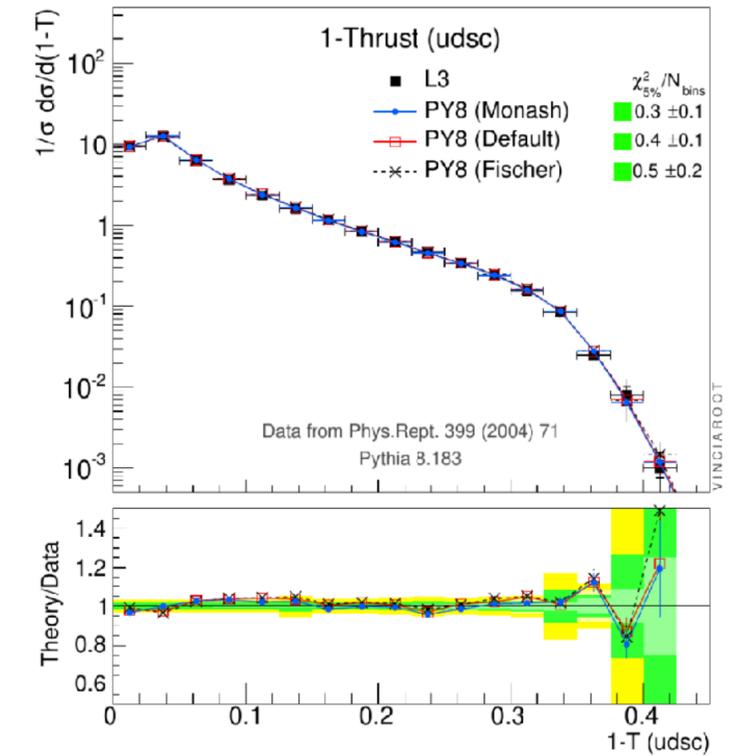
(b) Full matrix elements

# Parton shower / hadronization

- Machinery of parton showers well advanced, recap of CERN workshop 04/2023
- Tuning: automated tools w/ built-in correlations (Professor, AutoTunes, Apprentice, ...)
- Global event shapes,  $\alpha_s$ , charge multiplicity, hadron multiplicity
- Possible NLL parton showers (final state only!) for  $e^+e^-$ :



Shower	Ordering	NLL Validation
PanScales [2002.11114]	$10 \leq \beta < 1$	Fixed and all order numerical tests for a range of observables
Alaric [2208.06057]	$k_t$ ( $\beta = 0$ )	Analytical, numerical tests for global event shapes
Deductor [2011.04777]	$k_t, \Lambda$ ( $\beta = 0, 1$ )	Analytical and numerical tests for thrust
Manchester-Vienna [2003.06400]	$k_t$ ( $\beta = 0$ )	Analytical for thrust and multiplicity



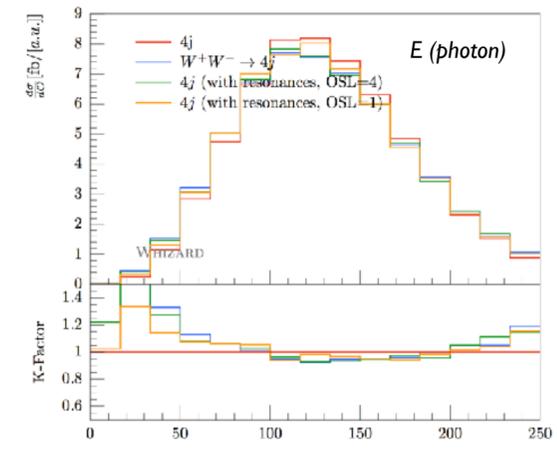
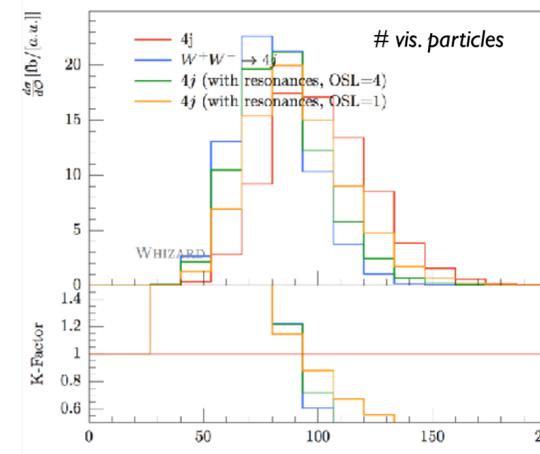
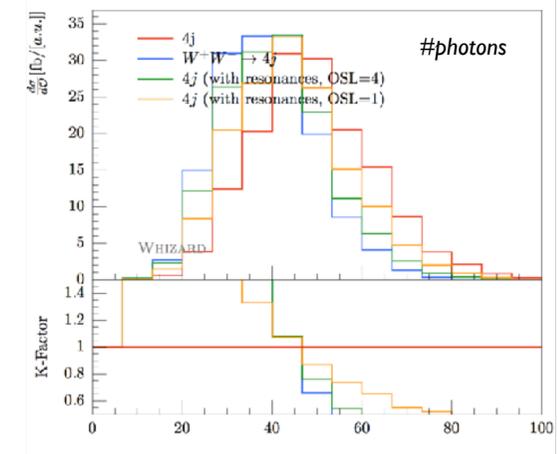
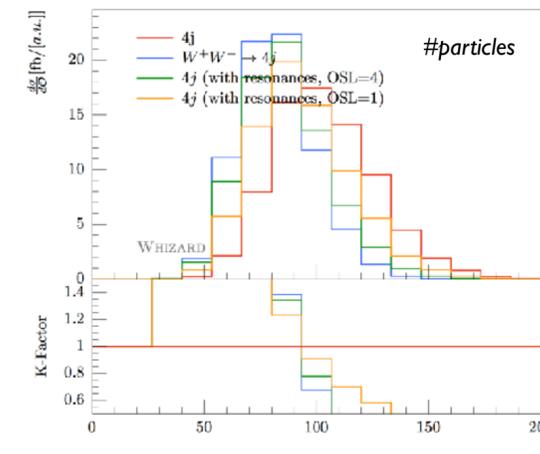
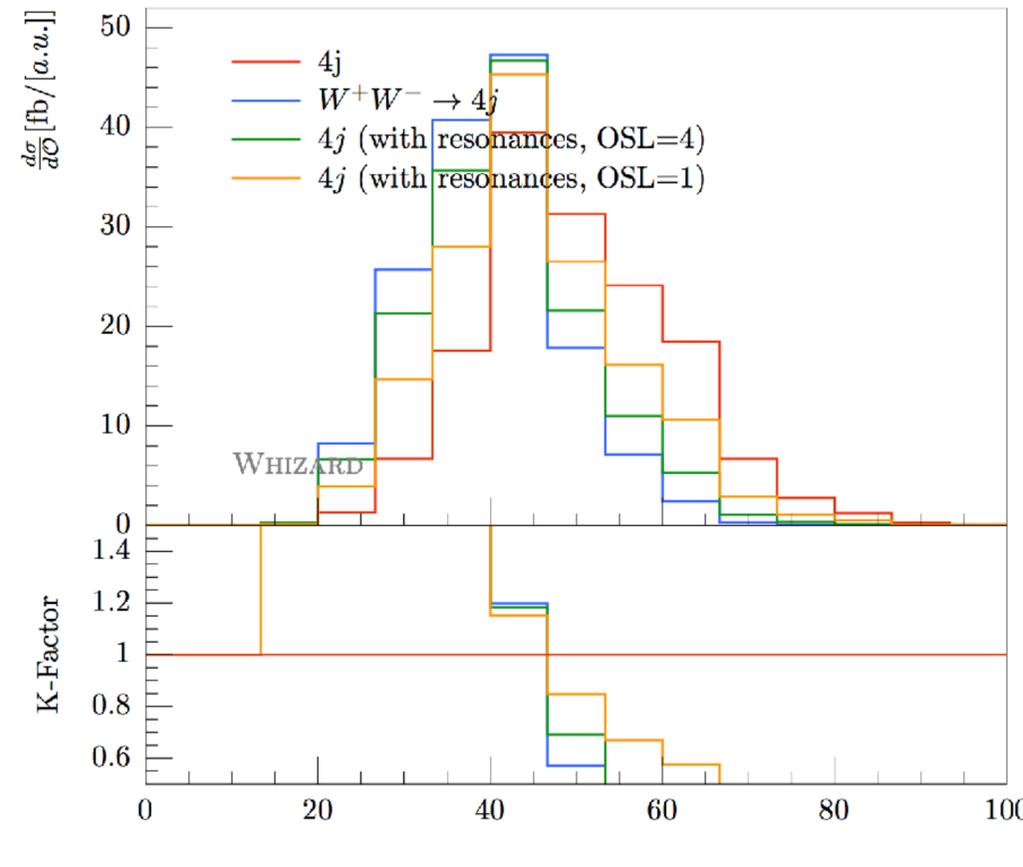
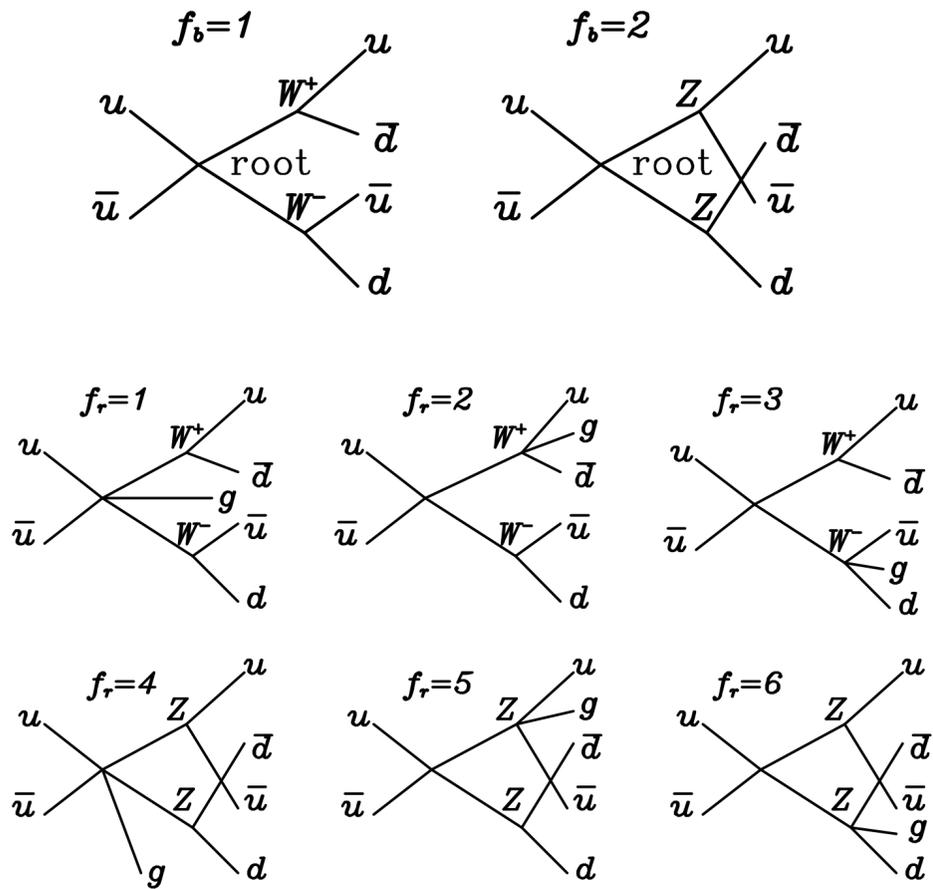
Talks by Jack Helliwell + Leif Gellersen

- Ongoing work towards NNLL showers, sub-leading color (FCC = full color correlations)
  - NLO matching automated, different approaches, different error estimates;
  - NNLO matching still process-dependent; also does not yet preserve NNLL accuracy
  - Elephant in the room: fragmentation  $\Rightarrow$  no paradigm shift/quantum leap in last 30 years
- Gigantic clean data sets from Z pole and above will necessitate new models / theory



# (Resonance) Matching to shower / hadronization

- ❖ **Problem:**  $e^+e^- \rightarrow jjjj$  not dominated by highest  $\alpha_s$  power, but by resonances
- ❖ **Solution:** proper merging w/ resonant subprocesses by resonance histories
- ❖ **MC generators allow to pass resonance history to Shower MC**



# Dedicated tools for special processes

**PACKED WITH PRECISION-MADE,  
MISSION-SPECIFIC TOOLS.**



**GRIP. PUNCH. ADJUST. DRIVE. WRENCH. PICK.  
SCRAPE. HAMMER. OH YEAH...AND CUT.**

# In memoriam: Staszek Jadach

24 / 26



Stanisław ("Staszek") Jadach, 1943 — 2023

**RAPIDITY GENERATOR FOR MONTE-CARLO CALCULATIONS  
OF CYLINDRICAL PHASE SPACE**

**S. JADACH**

*Institute of Physics, Jagellonian University, Cracow, Poland*

Received 1 November 1974

Potentially a severe impact on the development of LEP legacy Monte Carlos, YFS-style tools (the whole KKMC, YFS-WW/ZZ, Photos, Tauola, BHLumi/BHWide !

Important rôle of Belle 2 program: active usage of many of these programs!

Bhabha cross sect. depends on detector acceptance angles

$$\sigma_{Bh} \simeq 4\pi\alpha^2 \left( \frac{1}{t_{\min}} - \frac{1}{t_{\max}} \right) = 4\pi\alpha^2 \left( \frac{t_{\max} - t_{\min}}{\bar{t}^2} \right), \quad \bar{t} = \sqrt{t_{\min} t_{\max}}$$

Machine	$\theta_{\min} \div \theta_{\max}$ [mrad]	$\sqrt{s}$ [GeV]	$\bar{t}/s \simeq \bar{\theta}^2/4$	$\sqrt{\bar{t}}$ [GeV]
LEP	28 ÷ 50	$M_Z$	$3.5 \times 10^{-4}$	1.70
FCCee	64 ÷ 86	$M_Z$	$13.7 \times 10^{-4}$	3.37
FCCee	64 ÷ 86	240	$13.7 \times 10^{-4}$	8.9
FCCee	64 ÷ 86	350	$13.7 \times 10^{-4}$	13.0
ILC	31 ÷ 77	500	$6.0 \times 10^{-4}$	12.2
ILC	31 ÷ 77	1000	$6.0 \times 10^{-4}$	24.4
CLIC	39 ÷ 134	3000	$13.0 \times 10^{-4}$	108

[Maciej Skrzypek; Brussels Topical Workshop]

Bhabha cross sect. depends on detector acceptance angles

$$\sigma_{Bh} \simeq 4\pi\alpha^2 \left( \frac{1}{t_{\min}} - \frac{1}{t_{\max}} \right) = 4\pi\alpha^2 \left( \frac{t_{\max} - t_{\min}}{\bar{t}^2} \right), \quad \bar{t} = \sqrt{t_{\min} t_{\max}}$$

Machine	$\theta_{\min} \div \theta_{\max}$ [mrad]	$\sqrt{s}$ [GeV]	$\bar{t}/s \simeq \bar{\theta}^2/4$	$\sqrt{\bar{t}}$ [GeV]
LEP	28 ÷ 50	$M_Z$	$3.5 \times 10^{-4}$	1.70
FCCee	64 ÷ 86	$M_Z$	$13.7 \times 10^{-4}$	3.37
FCCee	64 ÷ 86	240	$13.7 \times 10^{-4}$	8.9
FCCee	64 ÷ 86	350	$13.7 \times 10^{-4}$	13.0
ILC	31 ÷ 77	500	$6.0 \times 10^{-4}$	12.2
ILC	31 ÷ 77	1000	$6.0 \times 10^{-4}$	24.4
CLIC	39 ÷ 134	3000	$13.0 \times 10^{-4}$	108

Current BHLUMI precision forecast for FCCee			
Type of correction / Error	$M_Z$ (2019) [1]	240 GeV	350 GeV [2]
(a) Photonic $\mathcal{O}(L_e\alpha^2)$	0.027%	0.032%	0.033%
(b) Photonic $\mathcal{O}(L_e^3\alpha^3)$	0.015%	0.026%	0.028%
(c) Vacuum polariz.	0.009%	0.020%	0.022%
(d) Light pairs	0.010%	0.015%	0.015%
(e) Z and s-channel $\gamma$ exchange	0.09%	0.25% (0.034%)	0.5% (0.07%)
(f) Up-down interference	0.009%	0.010%	0.010%
(g) Technical Precision	[0.027%]		
Total	$10 \times 10^{-4}$	$25 \times 10^{-4}$ ( $6 \times 10^{-4}$ )	$50 \times 10^{-4}$ ( $8.7 \times 10^{-4}$ )

[Maciej Skrzypek; Brussels Topical Workshop]

# Luminometry

Bhabha cross sect. depends on detector acceptance angles

$$\sigma_{Bh} \simeq 4\pi\alpha^2 \left( \frac{1}{t_{\min}} - \frac{1}{t_{\max}} \right) = 4\pi\alpha^2 \left( \frac{t_{\max} - t_{\min}}{\bar{t}^2} \right), \quad \bar{t} = \sqrt{t_{\min} t_{\max}}$$

Machine	$\theta_{\min} \div \theta_{\max}$ [mrad]	$\sqrt{s}$ [GeV]	$\bar{t}/s \simeq \bar{\theta}^2/4$	$\sqrt{\bar{t}}$ [GeV]
LEP	28 ÷ 50	$M_Z$	$3.5 \times 10^{-4}$	1.70
FCCee	64 ÷ 86	$M_Z$	$13.7 \times 10^{-4}$	3.37
FCCee	64 ÷ 86	240	$13.7 \times 10^{-4}$	8.9
FCCee	64 ÷ 86	350	$13.7 \times 10^{-4}$	13.0
ILC	31 ÷ 77	500	$6.0 \times 10^{-4}$	12.2
ILC	31 ÷ 77	1000	$6.0 \times 10^{-4}$	24.4
CLIC	39 ÷ 134	3000	$13.0 \times 10^{-4}$	108

[Maciej Skrzypek; Brussels Topical Workshop]

Current BHLUMI precision forecast for FCCee			
Type of correction / Error	$M_Z$ (2019) [1]	240 GeV	350 GeV [2]
(a) Photonic $\mathcal{O}(L_e\alpha^2)$	0.027%	0.032%	0.033%
(b) Photonic $\mathcal{O}(L_e^3\alpha^3)$	0.015%	0.026%	0.028%
(c) Vacuum polariz.	0.009%	0.020%	0.022%
(d) Light pairs	0.010%	0.015%	0.015%
(e) Z and s-channel $\gamma$ exchange	0.09%	0.25% (0.034%)	0.5% (0.07%)
(f) Up-down interference	0.009%	0.010%	0.010%
(g) Technical Precision	[0.027%]		
Total	$10 \times 10^{-4}$	$25 \times 10^{-4}$ ( $6 \times 10^{-4}$ )	$50 \times 10^{-4}$ ( $8.7 \times 10^{-4}$ )

Forecast			
Type of correction / Error	FCCee $_{M_Z}$ [1]	FCCee $_{240}$	FCCee $_{350}$
(a) Photonic $\mathcal{O}(L_e^2\alpha^3)$	$0.10 \times 10^{-4}$	$0.10 \times 10^{-4}$	$0.13 \times 10^{-4}$
(b) Photonic $\mathcal{O}(L_e^4\alpha^4)$	$0.06 \times 10^{-4}$	$0.26 \times 10^{-4(a)}$	$0.27 \times 10^{-4(a)}$
(c) Vacuum polariz.	$0.6 \times 10^{-4}$	$1.0 \times 10^{-4}$	$1.1 \times 10^{-4}$
(d) Light pairs	$0.5 \times 10^{-4}$	$0.4 \times 10^{-4}$	$0.4 \times 10^{-4}$
(e) Z and s-channel $\gamma$ exch.	$0.1 \times 10^{-4}$	$1.0 \times 10^{-4(*)}$	$1.0 \times 10^{-4(*)}$
(f) Up-down interference	$0.1 \times 10^{-4}$	$0.09 \times 10^{-4}$	$0.1 \times 10^{-4}$
Total	$1.0 \times 10^{-4}$	$1.5 \times 10^{-4}$	$1.6 \times 10^{-4}$

Bhabha cross sect. depends on detector acceptance angles

$$\sigma_{Bh} \simeq 4\pi\alpha^2 \left( \frac{1}{t_{\min}} - \frac{1}{t_{\max}} \right) = 4\pi\alpha^2 \left( \frac{t_{\max} - t_{\min}}{\bar{t}^2} \right), \quad \bar{t} = \sqrt{t_{\min} t_{\max}}$$

Machine	$\theta_{\min} \div \theta_{\max}$ [mrad]	$\sqrt{s}$ [GeV]	$\bar{t}/s \simeq \bar{\theta}^2/4$	$\sqrt{\bar{t}}$ [GeV]
LEP	28 ÷ 50	$M_Z$	$3.5 \times 10^{-4}$	1.70
FCCee	64 ÷ 86	$M_Z$	$13.7 \times 10^{-4}$	3.37
FCCee	64 ÷ 86	240	$13.7 \times 10^{-4}$	8.9
FCCee	64 ÷ 86	350	$13.7 \times 10^{-4}$	13.0
ILC	31 ÷ 77	500	$6.0 \times 10^{-4}$	12.2
ILC	31 ÷ 77	1000	$6.0 \times 10^{-4}$	24.4
CLIC	39 ÷ 134	3000	$13.0 \times 10^{-4}$	108

Current BHLUMI precision forecast for FCCee			
Type of correction / Error	$M_Z$ (2019) [1]	240 GeV	350 GeV [2]
(a) Photonic $\mathcal{O}(L_e\alpha^2)$	0.027%	0.032%	0.033%
(b) Photonic $\mathcal{O}(L_e^3\alpha^3)$	0.015%	0.026%	0.028%
(c) Vacuum polariz.	0.009%	0.020%	0.022%
(d) Light pairs	0.010%	0.015%	0.015%
(e) Z and s-channel $\gamma$ exchange	0.09%	0.25% (0.034%)	0.5% (0.07%)
(f) Up-down interference	0.009%	0.010%	0.010%
(g) Technical Precision	[0.027%]		
Total	$10 \times 10^{-4}$	$25 \times 10^{-4}$ ( $6 \times 10^{-4}$ )	$50 \times 10^{-4}$ ( $8.7 \times 10^{-4}$ )

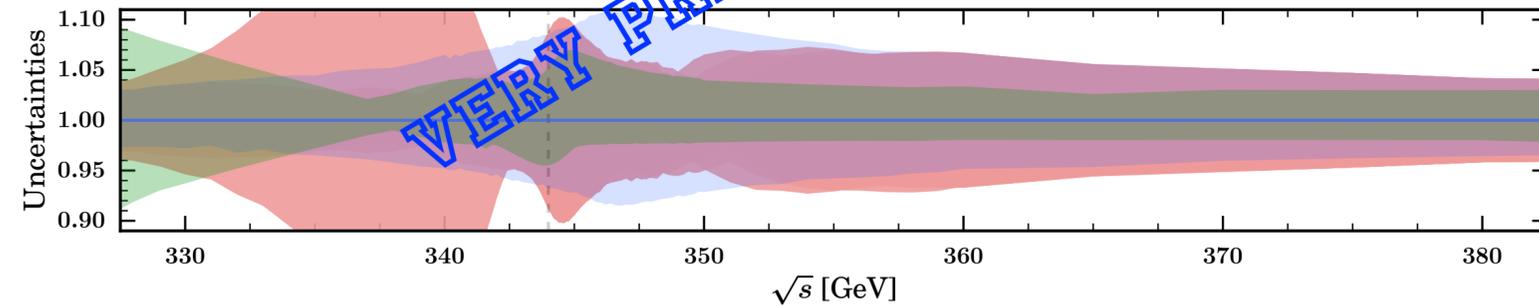
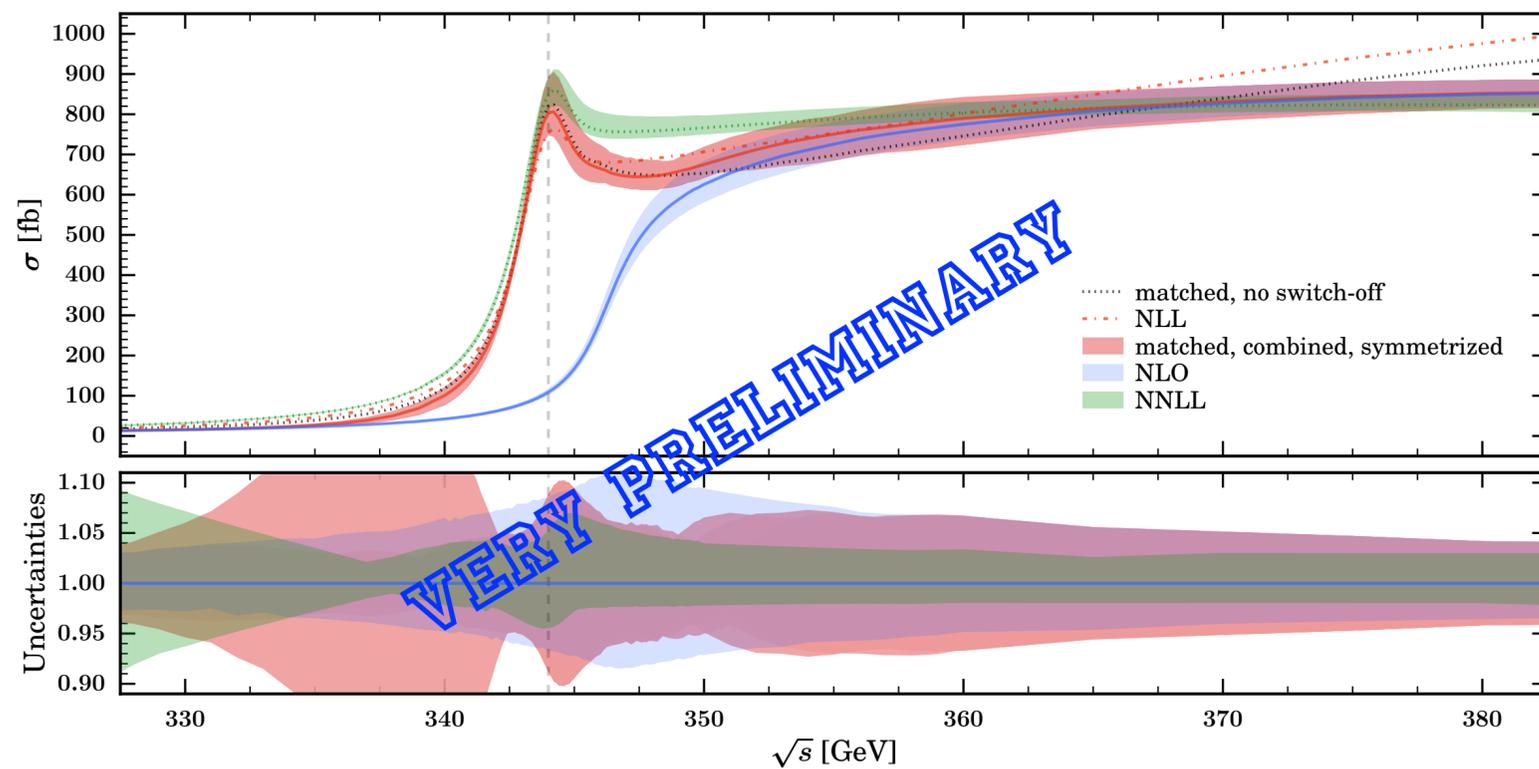
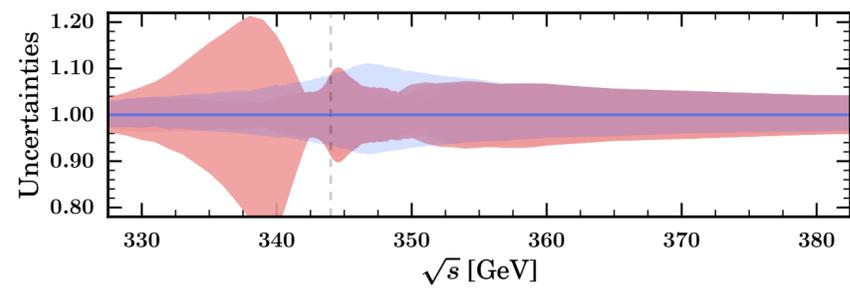
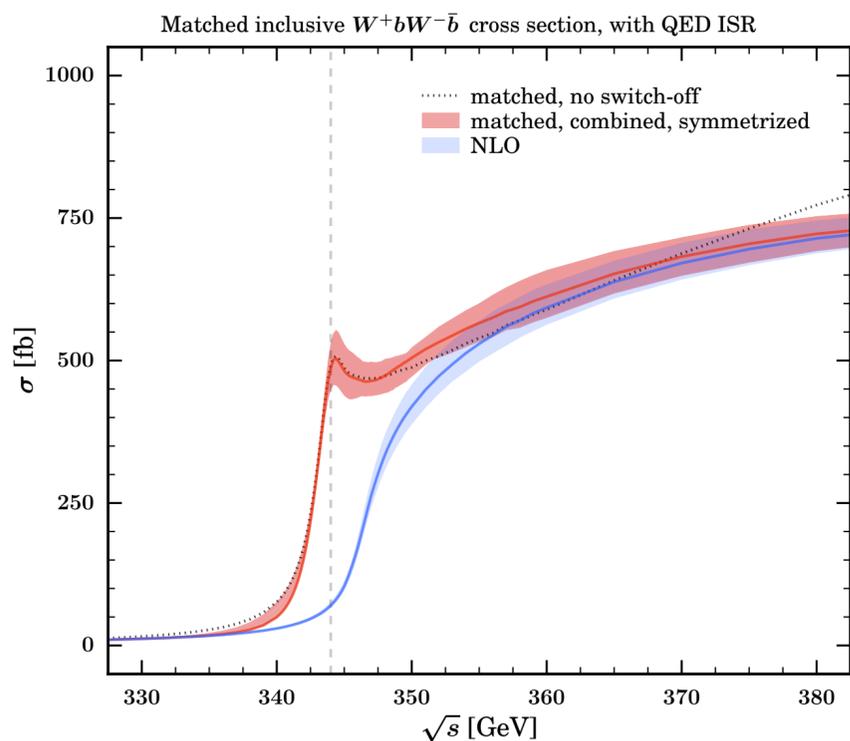
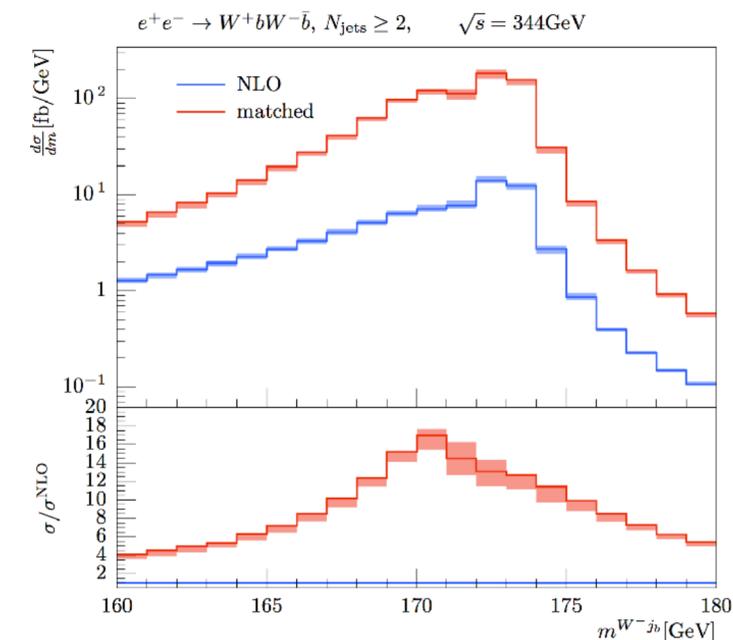
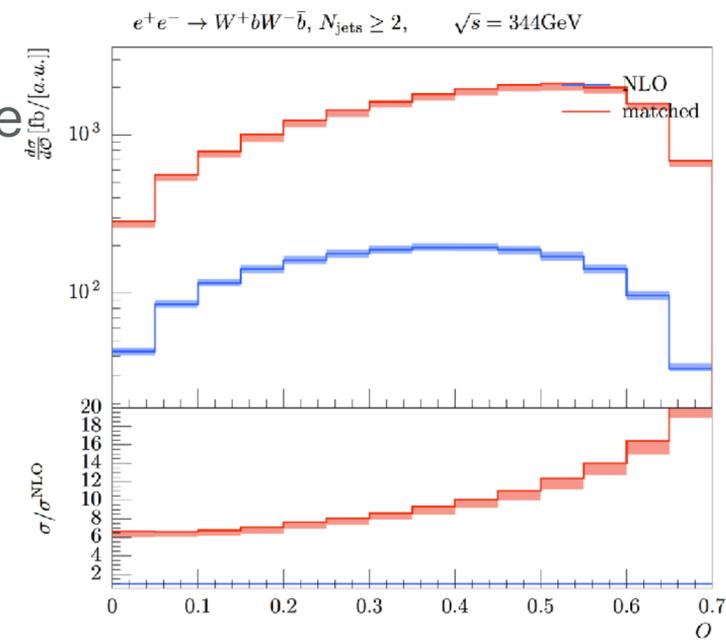
Forecast			
Type of correction / Error	FCCee $_{M_Z}$ [1]	FCCee $_{240}$	FCCee $_{350}$
(a) Photonic $\mathcal{O}(L_e^2\alpha^3)$	$0.10 \times 10^{-4}$	$0.10 \times 10^{-4}$	$0.13 \times 10^{-4}$
(b) Photonic $\mathcal{O}(L_e^4\alpha^4)$	$0.06 \times 10^{-4}$	$0.26 \times 10^{-4(a)}$	$0.27 \times 10^{-4(a)}$
(c) Vacuum polariz.	$0.6 \times 10^{-4}$	$1.0 \times 10^{-4}$	$1.1 \times 10^{-4}$
(d) Light pairs	$0.5 \times 10^{-4}$	$0.4 \times 10^{-4}$	$0.4 \times 10^{-4}$
(e) Z and s-channel $\gamma$ exch.	$0.1 \times 10^{-4}$	$1.0 \times 10^{-4(*)}$	$1.0 \times 10^{-4(*)}$
(f) Up-down interference	$0.1 \times 10^{-4}$	$0.09 \times 10^{-4}$	$0.1 \times 10^{-4}$
Total	$1.0 \times 10^{-4}$	$1.5 \times 10^{-4}$	$1.6 \times 10^{-4}$

[Maciej Skrzypek; Brussels Topical Workshop]

- Technical precision needs 2nd code: BHLumi vs. BabaYaga (NNLO in hard process possible)
- Major ingredients: hadronic vacuum polarization, EW corrections, light fermion pairs
- Inclusion of 4f, 4f +  $\gamma$ , 5f, 6f backgrounds necessary at matrix element level

# Top Threshold Simulation

- Differential distributions at top threshold, systematics
- Exclusive Top threshold NLL-NLO QCD matched available
- Recent improvement in axial form factor matching
- Technical issues (person power)
- Improvement needed (e.g. shower matching)

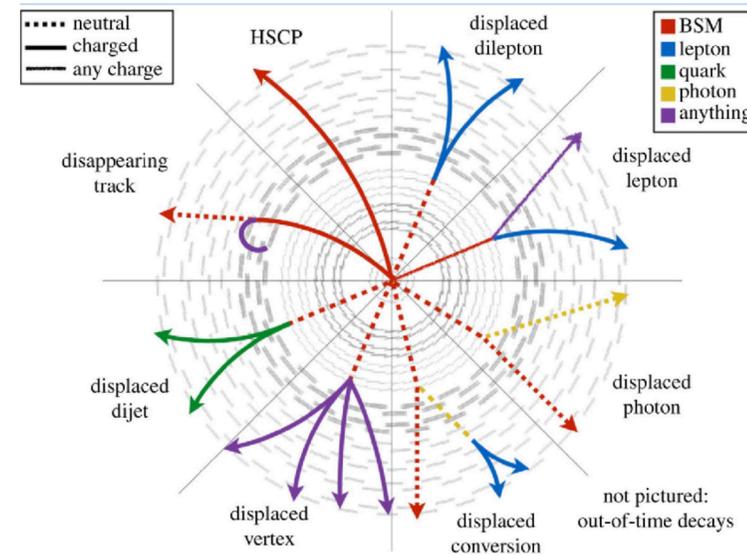


# BSM Modelling in Simulation



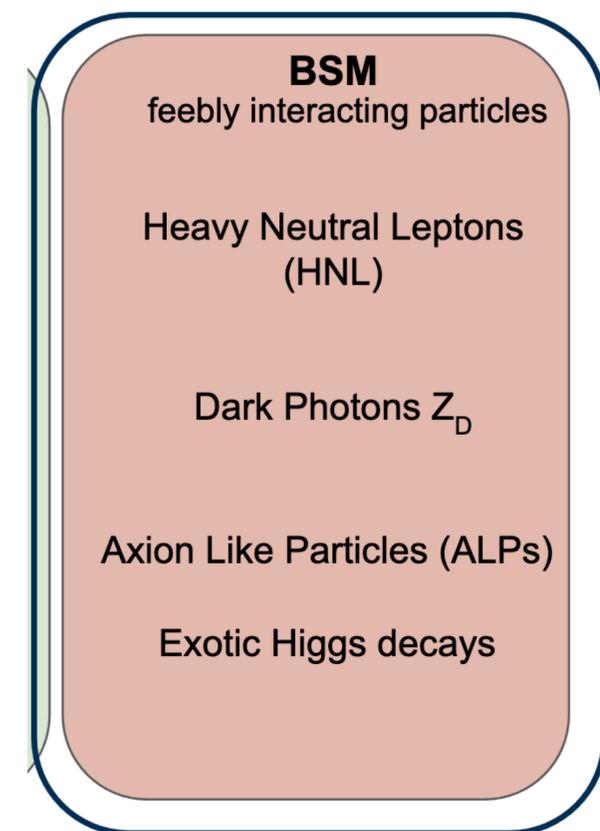
# BSM Models: UFO magic

- BSM models from Lagrangian level tools (LanHEP, SARAH, FeynRules)
- Transferred to MC generator via UFO format: v1 [1108.2040](#) v2: [2304.09883](#)
- Allows for all Lagrangian-based BSM models
- Spin 0, 1/2, 1, 3/2, 2 supported (some 3/2, 2 features missing in some MC)
- Majorana fermions and fermion-number violating vertices
- 5-, 6-, 7-, 8-, ... point vertices (optimization for code generation pending)
- Arbitrary Lorentz structures in vertices
- Keeping track of the order of insertions
- Customized propagators
- Exotic colored objects (sextets, decuplets, epsilon structures)
- (S)LHA-style input files from spectrum generator to MC generators (scans!)
- Automated calculations of widths (UFO side vs. MC generator side)
- Long-lived particles, displaced vertices, oscillations in decays (not all MCs yet)
- Lots of bug reports and constructive feedback from many different users
- LO fully supported, NLO (QCD) available on UFO side, but not all MCs



LLPs that are semi-stable or decay in the sub-detectors are predicted in a variety of BSM models:

- Heavy Neutral Leptons (HNLs)
- RPV SUSY
- Dark photons
- ALPs
- Dark sector models



# Conclusions & Outlook



- Monte-Carlo event generators implement *all* necessary SM and BSM physics
- Modularity and redundancy of codes very important
- Fixed-order NLO QCD+EW for SM and NLO QCD BSM under control (mostly)
- First attempts to go to NNLO for QED (with certain caveats)
- LL/NLL ePDF in collinear factorization vs. YFS soft/eikonal factorization
- Matching prescriptions for exclusive photon radiation
- Different focus in different generators: no *a priori* best strategy for QED (and EW) corrections
- More studies, test cases and benchmarks needed: also 2nd and 3rd implementations important!
- Will depend a lot on support on young researchers/theorists working
- Also need for dedicated MCs, e.g. for luminosity measurement ( $e^+e^- \rightarrow e^+e^-, \gamma\gamma$ )
- Not to forget: QCD showers + fragmentation [Higgs/EW/top factories will boost to new precision!]

## Optimistic conclusions

A lot remains to be done (e.g. *exclusive simulations*), but we are a generation away: there is plenty of time

## Optimistic conclusions

A lot remains to be done (e.g. exclusive simulations), but we are a generation away: there is plenty of time

## Pessimistic conclusions

A lot remains to be done (e.g. exclusive simulations), but we are a generation away: there is ~~plenty~~ of too much time