

# Precision PDFs

- Background, Status, State of the Art



Terascale alliance Monte Carlo school  
DESY, Hamburg, Germany.



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Thomas Cridge, DESY, 20<sup>th</sup> February 2024



- 1) **Motivation** – Need for Precision PDFs.
- 2) **Introduction** – PDFs, evolution and Factorisation.
- 3) **PDF Fitting** and Parameterisation
- 4) **PDF constraints – Datasets** → Fixed Target, DIS Structure Functions, neutrino scattering, DY, Jets, Top, ZpT.
- 5) **PDF methodology and Uncertainties**
- 6) **PDF comparison and PDF4LHC**
- 7) **PDF state of the art** - QED improved PDFs, theory uncertainties, aN3LO
- 8) **Strong coupling**

Many details are schematic given time!

Much you may already know, particularly in introduction.

Far from exhaustive, chosen my favourite examples, obviously often used MSHT

Many good references of varying levels of complication, several of which (and others) used in compiling this talk – *thanks to the authors!*

Far from exhaustive!

- 1) [Black book of QCD](#) – Campbell, Huston, Krauss
- 2) [QCD and Collider Physics](#) (“Pink book”) – Ellis, Stirling, Webber
- 3) [Modern Particle Physics](#) - Thomson.
- 4) [Review of Particle Physics](#) (Sections 9, 15, 18 and others)
- 5) [Handbook of Perturbative QCD](#) – Sterman et al
- 6) Various [review articles](#) – e.g. Gao et al 1709.04922, Ridolfi, Dissertori et al, Kovarik et al 1905.06957, Forte and Watt (1301.6754), Accardi et al (1603.08906)
- 7) Many [talks](#) available online – CTEQ school, GGI lectures, etc (several used in compiling this talk!) and those by Thorne, Harland-Lang, Diehl, Guzzi, Salam, Martin, Nadolsky, Forte, Stump, Melnitchouk, Guffanti, Rojo, Ubiali and more!

# 1. Motivation



# Motivation

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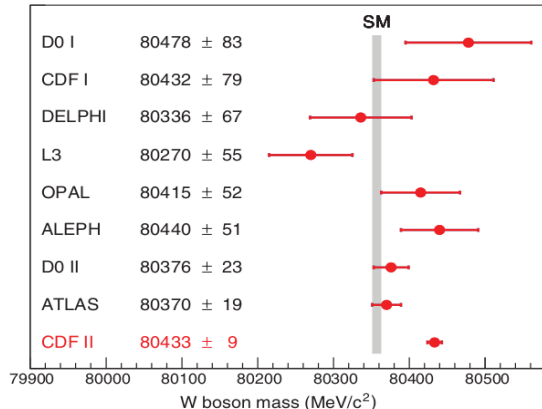
- Key input to very many calculations/measurements at colliders → Need both **accuracy and precision**. Moreover, often a dominant contribution to *uncertainty*.

## 1) Precision Standard Model (SM) Measurements –

### (a) Electroweak Precision:

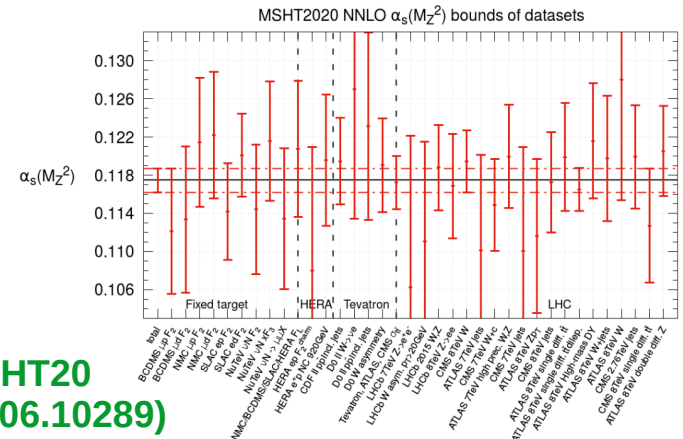
- W boson mass ( $M_W$ ):

#### CDF (2022)



ATLAS (CONF-2023-004)

### (b) Strong coupling ( $\alpha_s(M_Z^2)$ ):



MSHT20  
(2106.10289)

→ Input to PDG determination (2021)

See also Snowmass review (2203.08271)

# Motivation

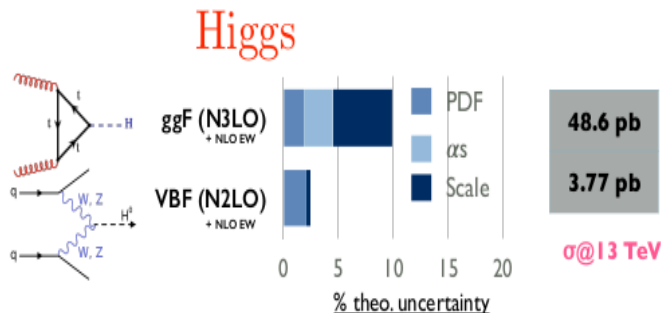
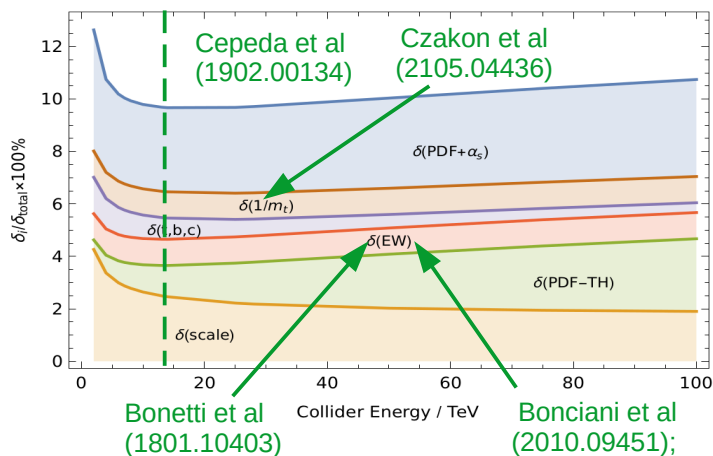
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- Key input to very many calculations/measurements at colliders → Need both **accuracy and precision**. Moreover, often a dominant contribution to *uncertainty*.

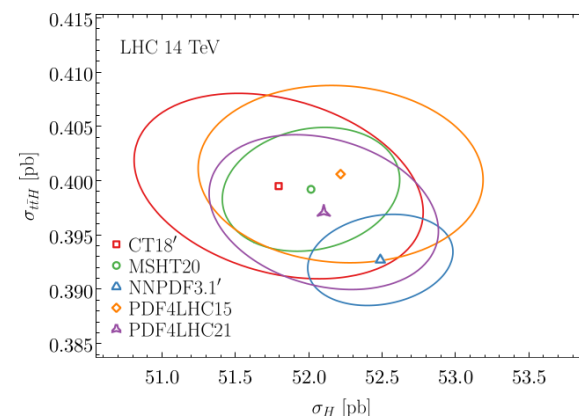
## 2) Higgs Measurements:

- PDF and related uncertainties ( $\alpha_s$ , PDF-TH from NNLO – N3LO mismatch) dominant in ggF Higgs production. Also large in other production mechanisms.

LHC Higgs  
XSWG 2019



PDF4LHC21 (2203.05506)



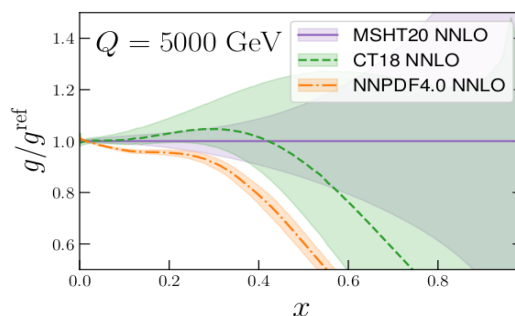
# Motivation

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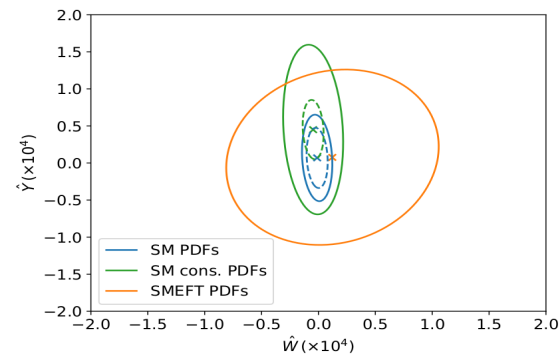
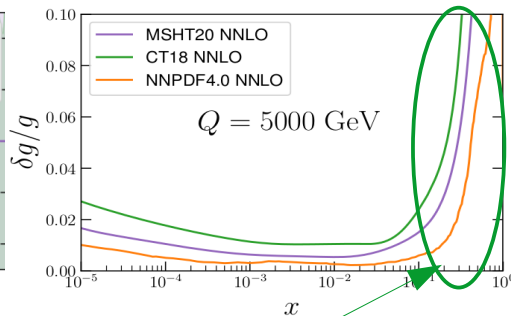
- Key input to very many calculations/measurements at colliders → Need both **accuracy and precision**. Moreover, often a dominant contribution to *uncertainty*.

### 3) Beyond Standard Model (BSM) Searches:

- Either look in high-energy tails of distributions → requires **large  $x$  PDFs**.
- Or look for small deviations from SM → requires **precision PDFs**.



Gluon, e.g. for dijet searches, at high  $x$  central values differ and uncertainty blows up → Lack of data constraint

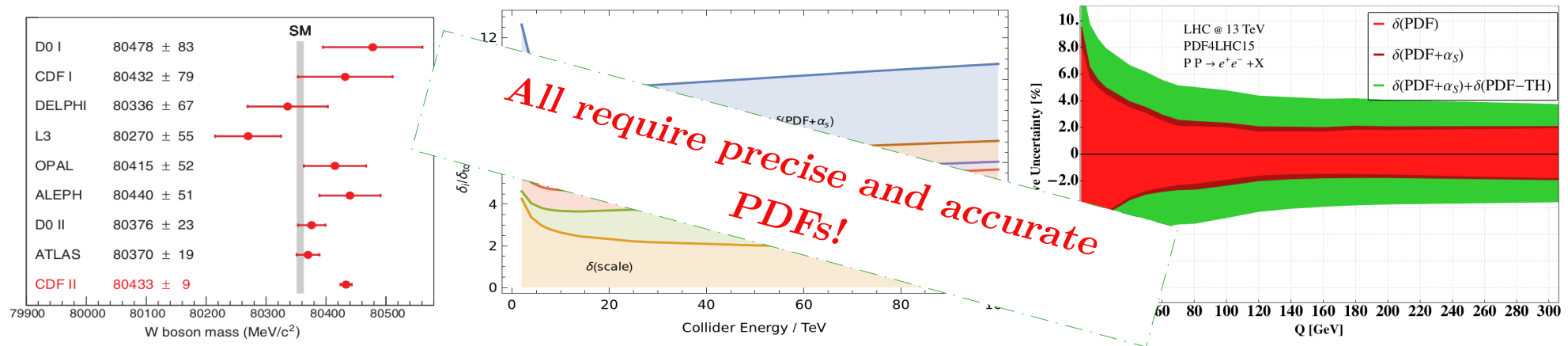


PDF + SMEFT combined fit –  
Ubiali et al (2104.02723)

# Motivation

1

- Key input to very many calculations/measurements at colliders → Need both **accuracy and precision**. Moreover, often a dominant contribution to *uncertainty*.
- 1) Precision Standard Model (SM) Measurements:  $M_W$ ,  $\sin^2 \Theta_W$ ,  $\alpha_S(M_Z^2)$ , etc.
- 2) Higgs Measurements
- 3) Beyond Standard Model (BSM) Searches: High energy, SMEFT, etc



## 2. Introduction

# Introduction – QCD Coupling

2

- *Parton Distribution Functions (PDFs)* are a crucial input and key output of collider physics. Encode non-perturbative content of the proton.
- Strong coupling runs with energy scale:

Outline – seen  
already in T.  
Sjöstrand's Lectures

$$\alpha_S(Q^2) = \frac{\alpha_S(\mu^2)}{1 + \frac{(11N_c - 2N_f)}{12\pi} \alpha_S(\mu^2) \log(Q^2/\mu^2)}$$

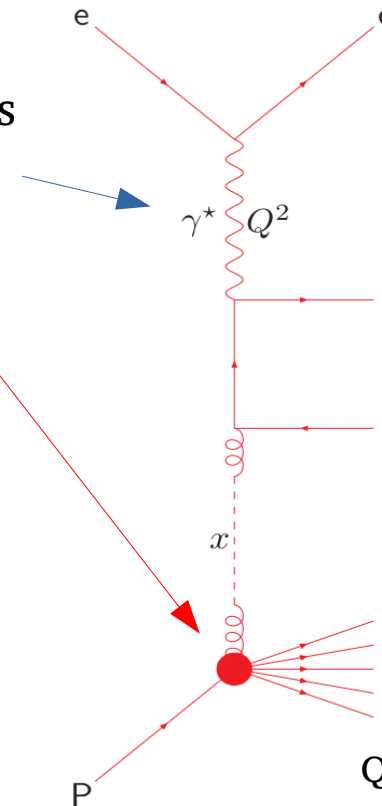
+ve

- Strong coupling grows at **low energies – non-perturbative physics**, but reduces at **high energies – asymptotic freedom**.
- Makes first principles analytic calculations of hadronic physics difficult – instead rely on separation of short (collider energy) and long distance (proton content) physics – **Factorisation**.

# Introduction - Factorisation

2

- Consider electron scattering off a proton:
- Can separate short distance perturbative physics in **coefficient functions** and **hard cross-sections** from non-perturbative long distance **PDFs**.
- Based on **Quark Parton Model** -
  - In “infinite momentum frame”, electron scatters off independent partons inside proton.
  - No transverse motion, difference in energy scales means no quark interactions over this time.
- Separate short distance perturbative physics in scattering from non-perturbative physics determining parton distributions in the proton.
- Parton Distribution Functions (PDFs) are **universal**.



perturbative  
**calculable**  
coefficient function  
 $C_i^P(x, \alpha_s(Q^2))$

Schematic! See  
references for  
more detail!

nonperturbative  
**incalculable**  
parton distribution  
 $f_i(x, Q^2, \alpha_s(Q^2))$

QCD splittings alter this  
(LO) picture somewhat –  
*QCD improved parton model*

# Introduction - Factorisation

2

- Therefore write DIS cross-section in factorised form:

$$\sigma(ep \rightarrow eX) = \sum_i C_i^P(x, \alpha_s(Q^2)) \otimes \tilde{f}_i(x, Q^2, \alpha_s(Q^2)) + \mathcal{O}\left(\frac{\Lambda_{QCD}^2}{Q^2}\right)$$

where

$$(a(x) \otimes b(x)) = \int_x^1 a(z)b(x/z) dz$$

Corrections to this separation.

- “PDFs”,  $f_i(x, Q^2)$  represent probability of finding a parton of type  $i$  carrying momentum fraction  $x$  of the proton, independent of process!
- Coefficient functions,  $C_i^P(x, Q^2)$  are process (P) dependent and perturbative – expand as power series in strong coupling:

$$C_i^P(x, \alpha_s(Q^2)) = \sum_k C_i^{P,k}(x) \alpha_s^k(Q^2).$$

Schematic! See references for more detail!



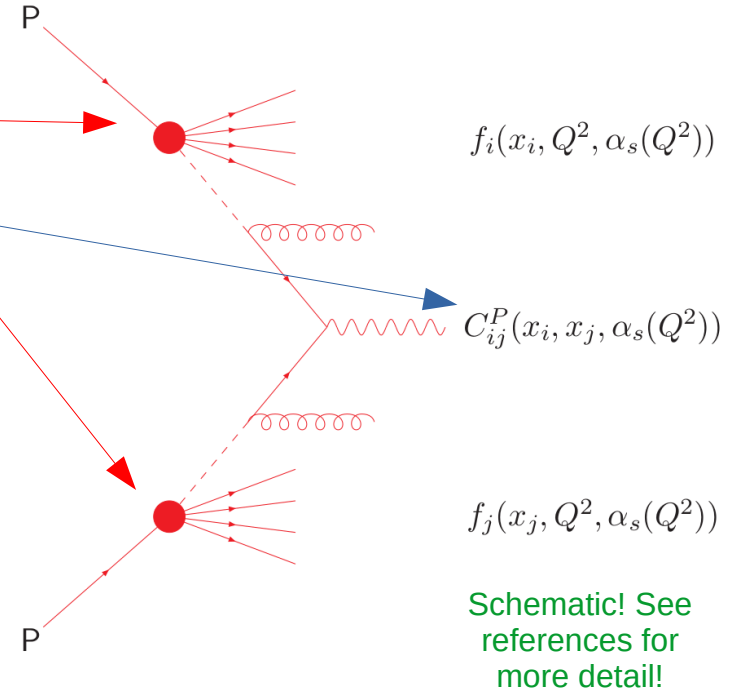
# Introduction - Factorisation

2

- Same applies for pp collisions (LHC):

$$\sigma = \sum_{ij} \int_{x_{min}}^1 dx_1 dx_2 f_i(x_1, \mu_f^2) f_j(x_2, \mu_f^2) \hat{\sigma}_{ij}(x_1 p_1, x_2 p_2, Q, \mu_F^2)$$

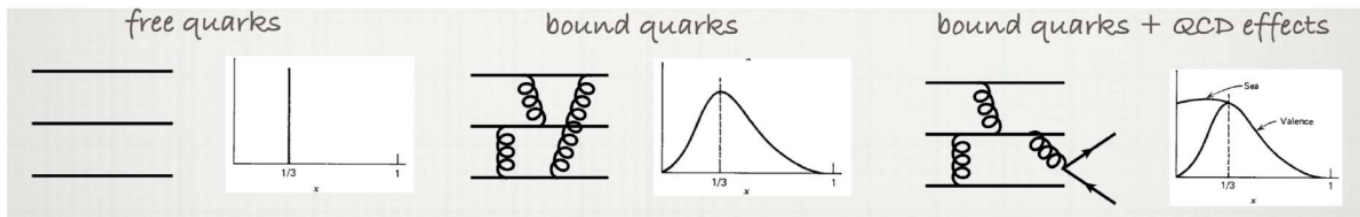
- Formally what we're doing is absorbing collinear emissions from coefficient functions into redefinitions of the parton distributions.
- We factor any emission with transverse momentum < some scale (factorisation scale,  $\mu_F$ ) into PDFs.
- In this process we absorb collinear divergences from initial state radiation.



# Introduction – PDF evolution

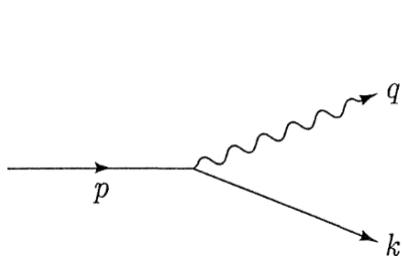
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- What do the PDFs look like?



So **QCD splittings affect PDFs** → transfer momentum between partons.

- Consider  $e \rightarrow \gamma$  splitting (proxy for  $q \rightarrow g$ ), following Peskin and Schroder:



$$q = (zp, p_{\perp}, 0, zp - \frac{p_{\perp}^2}{2zp}),$$

$$k = ((1-z)p, -p_{\perp}, 0, (1-z)p + \frac{p_{\perp}^2}{2zp}).$$

$$i\mathcal{M} = \bar{u}_L(k)(-ie\gamma_{\mu})u_L(p)\epsilon_T^{*\mu}(q),$$

$$i\mathcal{M}(e_L^- \rightarrow e_L^- \gamma_R) = ie \frac{\sqrt{2(1-z)}}{z} p_{\perp}.$$

$$i\mathcal{M}(e_L^- \rightarrow e_L^- \gamma_L) = ie \frac{\sqrt{2(1-z)}}{z(1-z)} p_{\perp}.$$

$$\frac{1}{2} \sum_{\text{pols.}} |\mathcal{M}|^2 = \frac{2e^2 p_{\perp}^2}{z(1-z)} \left[ \frac{1 + (1-z)^2}{z} \right].$$

$$P_{\gamma \leftarrow e}(z) = \frac{1 + (1-z)^2}{z}$$

Parity violation → unchanged if all helicities flipped

Contains  $P_{ey}$  splitting function

# Introduction – PDF evolution

2

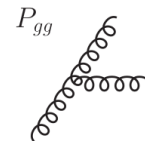
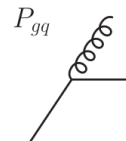
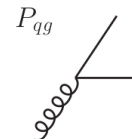
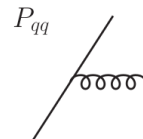
- Similar for other QED splitting functions, can then convert to QCD via correct colour factors (except new  $g \rightarrow gg$  splitting), obtain **LO Splitting functions**:

Interpreted as emission “probabilities” in parton showers – seen T. Sjöstrand’s Lectures

$$P_{qq} = \frac{4}{3} \left[ \frac{1+x^2}{(1-x)} \right]_+ = \frac{4}{3} \left[ \frac{1+x^2}{(1-x)_+} \right] + 2\delta(1-x),$$

$$P_{qg} = \frac{1}{2} [x^2 + (1-x)^2], \quad P_{gq} = \frac{4}{3} \left[ \frac{1+(1-x)^2}{x} \right],$$

$$P_{gg} = 6 \left[ \frac{1-x}{x} + x(1-x) + \frac{x}{(1-x)_+} \right] + \left[ \frac{11}{2} - \frac{n_f}{3} \right] \delta(1-x),$$



- These **connect partons at different  $x$  and  $Q^2$** , via DGLAP equations ( $2N_f+1$  coupled integro-differential equations):

$$\mu \frac{d}{d\mu} \begin{pmatrix} f_i(x, \mu) \\ f_g(x, \mu) \end{pmatrix} = \sum_j \frac{\alpha_s}{\pi} \int_x^1 \frac{d\xi}{\xi} \begin{pmatrix} P_{q_i q_j}(\frac{x}{\xi}) & P_{q_i g}(\frac{x}{\xi}) \\ P_{g q_j}(\frac{x}{\xi}) & P_{g g}(\frac{x}{\xi}) \end{pmatrix} \begin{pmatrix} f_j(\xi, \mu) \\ f_g(\xi, \mu) \end{pmatrix}$$

Saw already in T. Sjöstrand’s Lectures

Can also obtain by requiring independence of structure functions of unphysical scale  $\mu$ .

# Introduction – PDF evolution

2

- Given gluon splitting generates quark-antiquark pair (“singlet”), only this couples to the gluon and other valence and “non-singlet” quantities drop out:

Schematic! See references for more detail!

$$\begin{aligned}
 & \left. \begin{aligned} g(x, Q^2) \\ q_S(x, Q^2) = \sum_{i=1}^{n_f} [q_i(x, Q^2) + \bar{q}_i(x, Q^2)] \\ q_V(x, Q^2) = \sum_{i=1}^{n_f} [q_i(x, Q^2) - \bar{q}_i(x, Q^2)] \end{aligned} \right\} \text{Singlet} \\
 & \left. \begin{aligned} q_{ij}^\pm(x, Q^2) = (q_i \pm \bar{q}_i) - (q_j \pm \bar{q}_j) \end{aligned} \right\} \text{Non-Singlet}
 \end{aligned}$$

$$\frac{d}{d \log Q^2} \begin{pmatrix} q_S \\ g \end{pmatrix} = \begin{pmatrix} P_{qq} & P_{qg} \\ P_{gq} & P_{gg} \end{pmatrix} \otimes \begin{pmatrix} q_S \\ g \end{pmatrix}$$

$$\frac{dq_{ij}^\pm}{d \log Q^2} = P_\pm \otimes q_{ij}^\pm$$

$$\frac{dq_V}{d \log Q^2} = P_v \otimes q_V$$

- But, this is just the LO splittings, can expand as power series in strong coupling:

$$P_{ij}(x) = \frac{\alpha_S(\mu^2)}{4\pi} P_{ij}^{(0)}(x) + \frac{\alpha_S(\mu^2)^2}{4\pi} P_{ij}^{(1)}(x) + \frac{\alpha_S(\mu^2)^3}{4\pi} P_{ij}^{(2)}(x) + \dots$$

- So whilst the form of the PDFs is non-perturbative their evolution between different  $(x, Q^2)$  is perturbative (for strong coupling in perturbative regime).

# Introduction – PDF evolution

2

- Gets much more complicated at higher orders... :

NLO (2-loop): (Curci, Furmanski, Petronzio '80):

$$P_{ij}(x) = \frac{\alpha_S(\mu^2)}{4\pi} P_{ij}^{(0)}(x) + \frac{\alpha_S(\mu^2)^2}{4\pi} P_{ij}^{(1)}(x)$$

$$P_{ps}^{(1)}(x) = 4 C_F n_f \left( \frac{20}{9} \frac{1}{x} - 2 + 6x - 4H_0 + x^2 \left[ \frac{8}{3} H_0 - \frac{56}{9} \right] + (1+x) \left[ 5H_0 - 2H_{0,0} \right] \right)$$

$$P_{qg}^{(1)}(x) = 4 C_A n_f \left( \frac{20}{9} \frac{1}{x} - 2 + 25x - 2p_{qg}(-x)H_{-1,0} - 2p_{qg}(x)H_{1,1} + x^2 \left[ \frac{44}{3} H_0 - \frac{218}{9} \right] \right. \\ \left. + 4(1-x) \left[ H_{0,0} - 2H_0 + xH_1 \right] - 4\zeta_2 x - 6H_{0,0} + 9H_0 \right) + 4 C_F n_f \left( 2p_{qg}(x) \left[ H_{1,0} + H_{1,1} + H_2 \right. \right. \\ \left. \left. - \zeta_2 \right] + 4x^2 \left[ H_0 + H_{0,0} + \frac{5}{2} \right] + 2(1-x) \left[ H_0 + H_{0,0} - 2xH_1 + \frac{29}{4} \right] - \frac{15}{2} - H_{0,0} - \frac{1}{2} H_0 \right)$$

$$P_{gq}^{(1)}(x) = 4 C_A C_F \left( \frac{1}{x} + 2p_{gq}(x) \left[ H_{1,0} + H_{1,1} + H_2 - \frac{11}{6} H_1 \right] - x^2 \left[ \frac{8}{3} H_0 - \frac{44}{9} \right] + 4\zeta_2 - 2 \right. \\ \left. - 7H_0 + 2H_{0,0} - 2H_1 x + (1+x) \left[ 2H_{0,0} - 5H_0 + \frac{37}{9} \right] - 2p_{gq}(-x)H_{-1,0} \right) - 4 C_F n_f \left( \frac{2}{3} x \right. \\ \left. - p_{gq}(x) \left[ \frac{2}{3} H_1 - \frac{10}{9} \right] \right) + 4 C_F^2 \left( p_{gq}(x) \left[ 3H_1 - 2H_{1,1} \right] + (1+x) \left[ H_{0,0} - \frac{7}{2} + \frac{7}{2} H_0 \right] - 3H_{0,0} \right. \\ \left. + 1 - \frac{3}{2} H_0 + 2H_1 x \right)$$

$$P_{gg}^{(1)}(x) = 4 C_A n_f \left( 1 - x - \frac{10}{9} p_{gg}(x) - \frac{13}{9} \left( \frac{1}{x} - x^2 \right) - \frac{2}{3} (1+x)H_0 - \frac{2}{3} \delta(1-x) \right) + 4 C_A^2 \left( 27 \right. \\ \left. + (1+x) \left[ \frac{11}{3} H_0 + 8H_{0,0} - \frac{27}{2} \right] + 2p_{gg}(-x) \left[ H_{0,0} - 2H_{-1,0} - \zeta_2 \right] - \frac{67}{9} \left( \frac{1}{x} - x^2 \right) - 12H_0 \right. \\ \left. - \frac{44}{3} x^2 H_0 + 2p_{gg}(x) \left[ \frac{67}{18} - \zeta_2 + H_{0,0} + 2H_{1,0} + 2H_2 \right] + \delta(1-x) \left[ \frac{8}{3} + 3\zeta_3 \right] \right) + 4 C_F n_f \left( 2H_0 \right. \\ \left. + \frac{2}{3} \frac{1}{x} + \frac{10}{3} x^2 - 12 + (1+x) \left[ 4 - 5H_0 - 2H_{0,0} \right] - \frac{1}{2} \delta(1-x) \right) .$$



# Introduction – PDF evolution

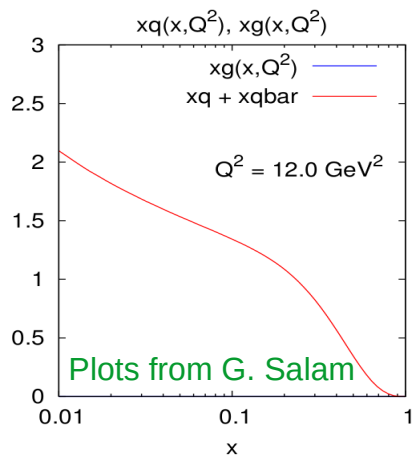
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- How does DGLAP affect PDFs?
- $P_{gg}$ ,  $P_{gq}$  diverge at small  $x$ , means PDFs evolve to lower  $x$  with increasing  $Q^2$ .
- Can visualise this with LO example, take just quarks:

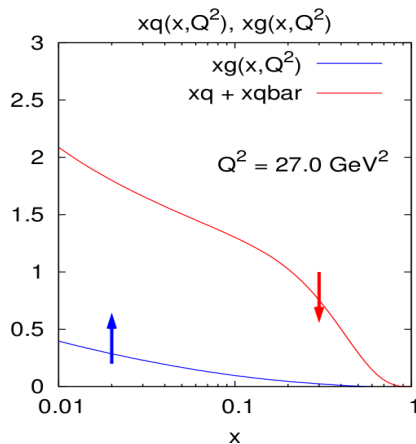
$$P_{qq} = \frac{4}{3} \left[ \frac{1+x^2}{(1-x)_+} \right] = \frac{4}{3} \left[ \frac{1+x^2}{(1-x)_+} \right] + 2\delta(1-x),$$

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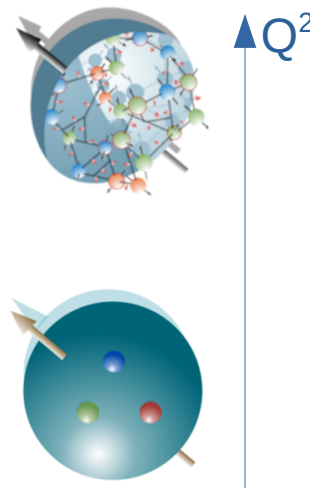
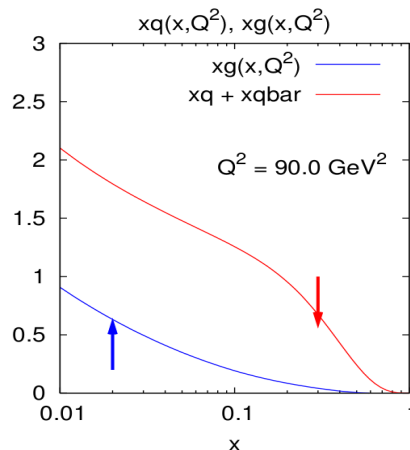
$$P_{qq} = 6 \left[ \frac{1-x}{x} - x(1-x) + \frac{x}{(1-x)_+} \right] + \left[ \frac{11}{2} - \frac{n_f}{3} \right] \delta(1-x),$$



EVOLVE!



EVOLVE!



# Introduction – PDF Fitting

2

- This means, once we know the PDFs at one scale ( $Q^2$ ) for all  $x$ , we know them for all (perturbative)  $(x, Q^2)$ !
- PLUS – we saw from factorisation that PDFs are universal  $\rightarrow$  fit to one/one set of process(es) and use for predictions for others  $\rightarrow$  PDF (global) fitting.
- How does this work?

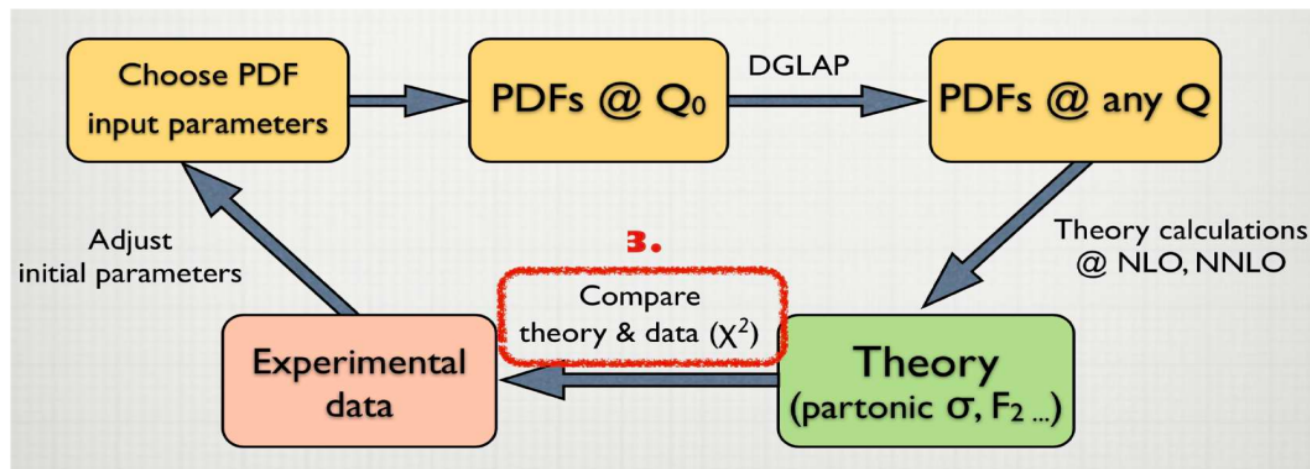


Figure from M. Guzzi



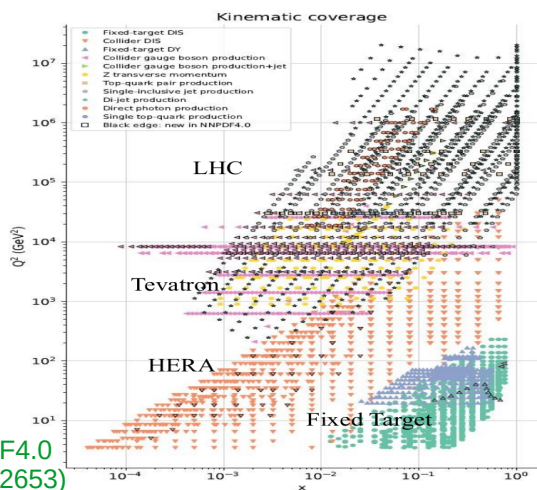
# 3. Global PDF Fitting

# Global PDF Fitting

3

## 1) Experiment

- Latest experimental data
- Fixed target, collider DIS, Tevatron, LHC, etc
- EW boson, jets, top, ...
- Large range in  $x$ ,  $Q^2$



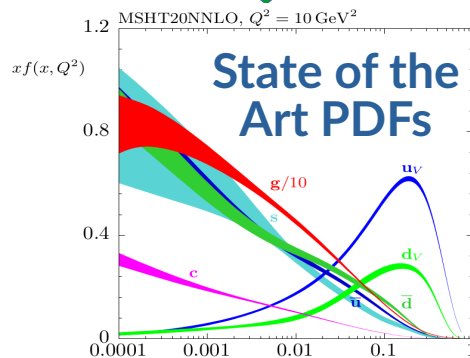
## 2) Methodology

- Parameterise at low scale
- DGLAP, flavour schemes, ...
- Minimisation of  $\chi^2$
- Uncertainty prescription

Global PDF fit

## 3) Theory

- Most precise theoretical calculations available – usually grids + k-factors
- NNLO QCD + NLO EW standard
- Efforts to extend to approximate N3LO + theory uncertainties



# PDF Parameterisation

3

- First need to parameterise PDFs at input scale,  $Q_0 \sim 1\text{GeV}$ .

- 11 PDFs to consider:

$u, \bar{u}, d, \bar{d}, s, \bar{s}, c, \bar{c}, b, \bar{b}, g$

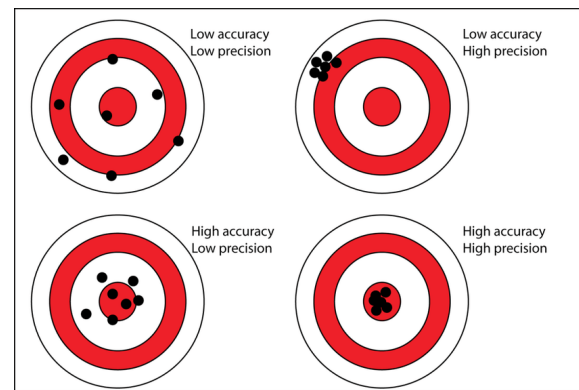
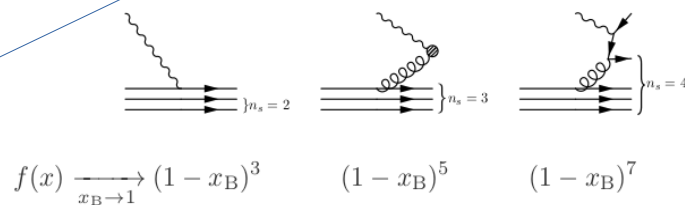
- Parameterise as:

For things that scale with gluon (singlet, gluon)  $\delta \sim 0$ . Otherwise  $\delta \sim 0.5$ .

$$xf_0(x, Q^2) = x^\delta (1-x)^\eta F(x)$$

- $F(x)$  can then be fixed extendable parameterisation, neural network, etc.
- Must determine number of free parameters, neural network architecture, methodological settings to maximise accuracy and precision but avoid over-fitting/bias.

$\eta \sim 3$  for valence quarks, 5 for gluon, 7 for antiquarks.  $\eta \sim 2 * \# \text{ "spectators" } + 1$



# PDF Parameterisation

3

- Also have **sum rules**:

$$\Sigma = \sum_{i=1}^5 (q_i + \bar{q}_i)$$

Valence sum rules:

$$\int_0^1 u_V(x) dx = 2 \quad \int_0^1 d_V(x) dx = 1$$

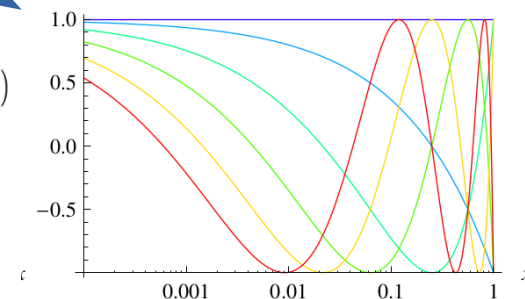
Momentum sum rule:

$$\int_0^1 x \Sigma(x) + x g(x) dx = 1.$$

- Cannot constrain all partons independently (see later).
  - What is  $F(x)$ ?  $xf_0(x, Q^2) = x^\delta (1-x)^\eta F(x)$
  - In MSHT it's an **orthogonal basis of functions** – “Chebyshevs”:
  - In NNPDF it's a **neural network** (with constraints applied).
  - In CT, “Bernstein polynomials”:  $P_{u_v} = d_0 p_0(y) + d_1 p_1(y) + d_2 p_2(y) + d_3 p_3(y) + d_4 p_4(y)$
  - In HERAPDF it's **standard polynomial**:  $1 + Dx + Ex^2$
- All involve some choices, then investigate these in the fit...

More info in  
MMSTWW  
(1211.1215)

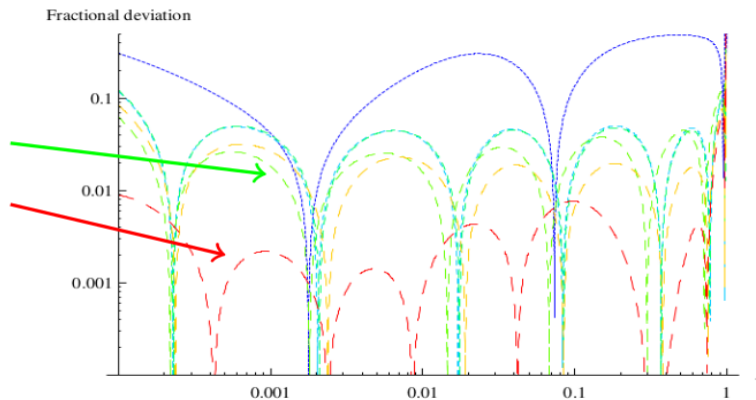
$$T_i(y(x) = 1 - 2\sqrt{x})$$



# PDF Parameterisation (MSHT)

3

- MSHT use Chebyshev polynomials  $T_i(1 - 2x^{0.5})$  to parameterise PDFs.
- MMHT used 4 Chebyshevs, MSHT now uses 6 Chebyshevs  $\Rightarrow$  enables fitting to  $< 1\%$  if data allows.
- Parameterise  $\bar{d}/\bar{u}$  instead of  $\bar{d} - \bar{u}$ , with  $\bar{d}/\bar{u} \rightarrow \text{constant}$  as  $x \rightarrow 0$ .



MMHT: 1211.1215.

More info in  
MSHT  
(2012.04684)

Study using pseudo-  
data of deviation of fit  
from truth  $\rightarrow$  (much)  
less than 1%.

New parameterisation:

$$u_v(x, Q_0^2) = A_u(1-x)^{\eta_u} x^{\delta_u} (1 + \sum_{i=1}^6 a_{i,u} T_i(1-2x^{\frac{1}{2}})); A_u \text{ fixed by } \int_0^1 u_v dx = 2$$

$$d_v(x, Q_0^2) = A_d(1-x)^{\eta_d} x^{\delta_d} (1 + \sum_{i=1}^6 a_{i,d} T_i(1-2x^{\frac{1}{2}})); A_d \text{ fixed by } \int_0^1 d_v dx = 1$$

$$sea(x, Q_0^2) = A_S(1-x)^{\eta_S} x^{\delta_S} (1 + \sum_{i=1}^6 a_{i,S} T_i(1-2x^{\frac{1}{2}}));$$

$$s^+(x, Q_0^2) = A_s(1-x)^{\eta_s} x^{\delta_s} (1 + \sum_{i=1}^6 a_{i,s} T_i(1-2x^{\frac{1}{2}})); (a_{i,s} \neq a_{i,S}, i = 5, 6)$$

$$(\bar{d}/\bar{u})(x, Q_0^2) = A_{rat}(1-x)^{\eta_{rat}} (1 + \sum_{i=1}^6 a_{i,rat} T_i(1-2x^{\frac{1}{2}}));$$

$$g(x, Q_0^2) = A_g(1-x)^{\eta_g} x^{\delta_g} (1 + \sum_{i=1}^4 a_{i,g} T_i(1-2x^{\frac{1}{2}})) - A_{g-}(1-x)^{\eta_{g-}} x^{\delta_{g-}};$$

$$s^-(x, Q_0^2) = A_{s-}(1-x)^{\eta_{s-}} (1-x_o/x) x^{\delta_{s-}}. x_o \text{ fixed by } \int_0^1 s^- dx = 0, \delta_{s-} \text{ fixed.}$$

51 parton parameters  
(36 in MMHT14)

$$Sea, S(x) = 2(\bar{u}(x) + \bar{d}(x)) + s(x) + \bar{s}(x)$$

7 extra eigenvectors

- 1 extra in each of PDFs,  
except in  $s^-$ , 2 extra in  $s^+$ .

$$s^\pm(x) = s(x) \pm \bar{s}(x)$$

$$\text{Net } \Delta\chi_{\text{global}}^2 = -73.$$

MSHT20: 2012.04684

What about heavy  
quarks? c, b?  
(see later!)

# 4. PDF Constraints

# Global PDF Fitting

3

## 1) Experiment

- Latest experimental data
- Fixed target, collider DIS, Tevatron, LHC, etc
- EW boson, jets, top, ...
- Large range in  $x$ ,  $Q^2$

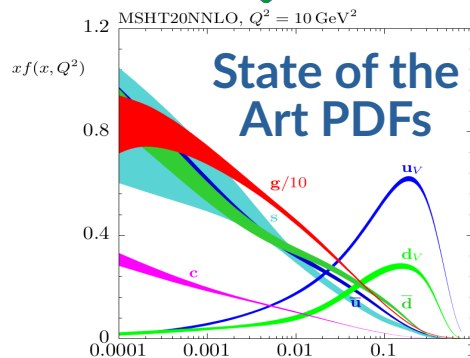
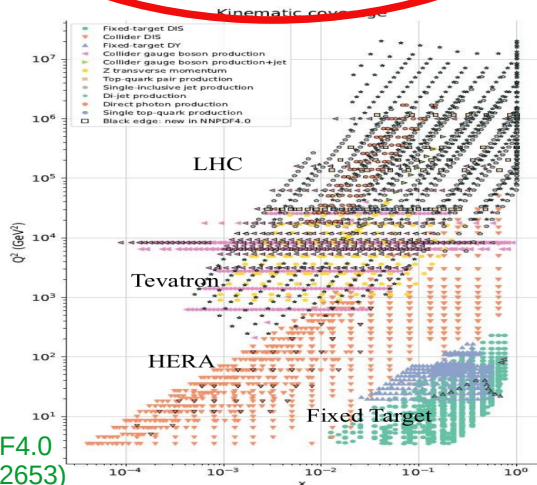
## 2) Methodology

- Parameterise at low scale
- DGLAP, flavour schemes, ...
- Minimisation of  $\chi^2$
- Uncertainty prescription

## 3) Theory

- Most precise theoretical calculations available – usually grids + k-factors
- NNLO QCD + NLO EW standard
- Efforts to extend to approximate N3LO + theory uncertainties

Global PDF fit



# PDF Constraints - What data?

4

- Must therefore constrain the PDFs with fits to data:
- Huge amount of data in global PDF fits – CT, MSHT, NNPDF.
- More than 4000 datapoints.
- Fixed target DIS, collider DIS, Drell-Yan, jets, top from pp (or  $\bar{p}p$ ) colliders and more!.
- Constrains central values and uncertainties.

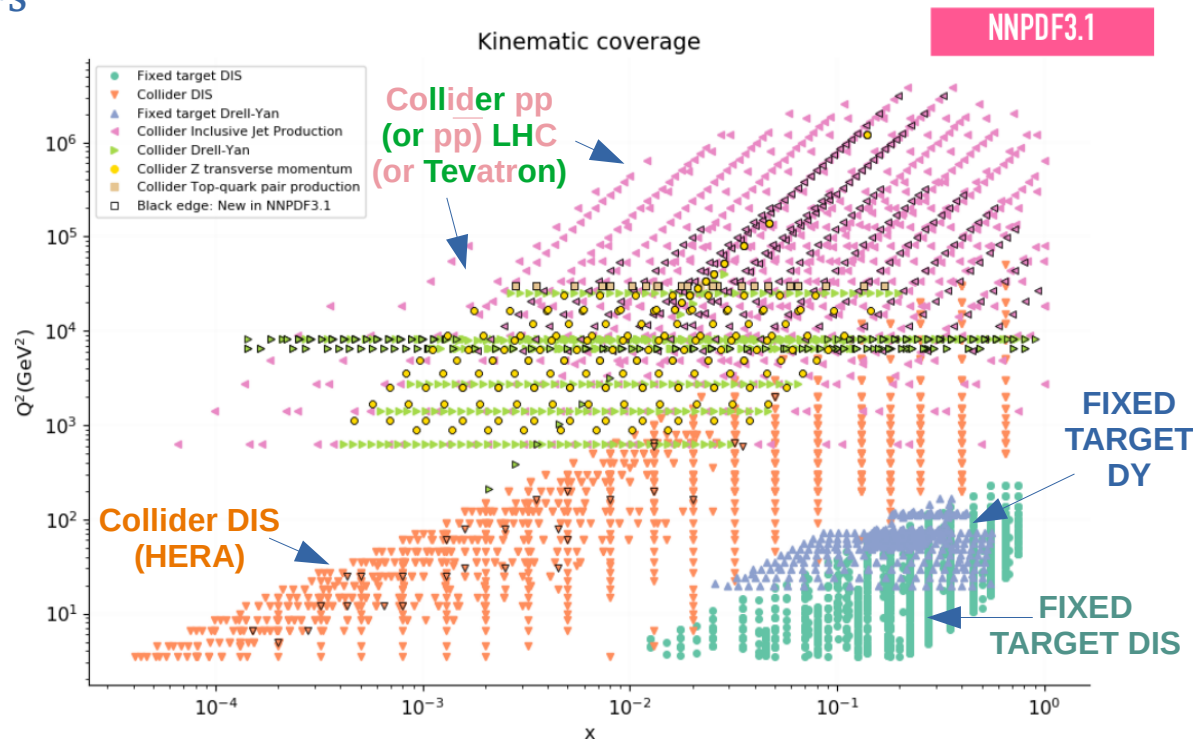


Figure adapted from  
NNPDF3.1 (1706.00428)



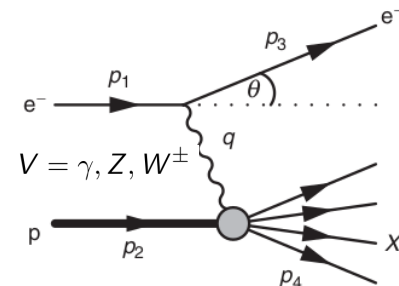
# PDF Constraints (DIS reminder)

4

- How do we constrain all these PDFs and parameters? (>50 in MSHT!)
- Backbone of PDFs is (still) Deep Inelastic Scattering (DIS)**, i.e.  $ep \rightarrow eX$ :
- Lepton scattering off a proton via vector boson exchange:
- Can write differential xsec as:

$$\frac{d^2\sigma}{dx dy} = x(s - m^2) \frac{d^2\sigma}{dx dQ^2} = \frac{2\pi y \alpha^2}{Q^4} \sum_j \eta_j L_j^{\mu\nu} W_{\mu\nu}^j$$

Leptonic Tensor (EW physics)
Hadronic Tensor (Non-perturbative)  
Propagators and couplings,  $\eta_j = 1$



- Most general form of hadronic tensor:

$$W_{\mu\nu} = (-g_{\mu\nu} + \frac{q_\mu q_\nu}{q^2}) F_1(x, Q^2) + \frac{\hat{p}_\mu \hat{p}_\nu}{p \cdot q} F_2(x, Q^2) - i \epsilon_{\mu\nu\alpha\beta} \frac{q^\alpha p^\beta}{2p \cdot q} F_3(x, Q^2)$$

Structure Functions
Parity Violating (0 for QED)

- Obtain overall:

$$\frac{d^2\sigma}{dx dy} = \frac{4\pi\alpha^2}{xyQ^2} \eta^i \left( \left(1 - y - \frac{x^2 y^2 M^2}{Q^2}\right) F_2^i + y^2 x F_1^i \mp (y - y^2/2) x F_3^i \right)$$

# PDF Constraints (DIS reminder)

4

- Compute in **Parton model** – it's just **eq scattering weighted by chance of interacting with each quark in proton** (assume  $Q^2 \ll M_Z^2$ ):

$$\frac{d^2\sigma}{dx dQ^2} = \frac{8\pi\alpha^2}{Q^4} [1 + (1-y)^2] \sum_i e_q^2 q_i(x)$$

- Compare with last page (simplified – forget last term as QED):

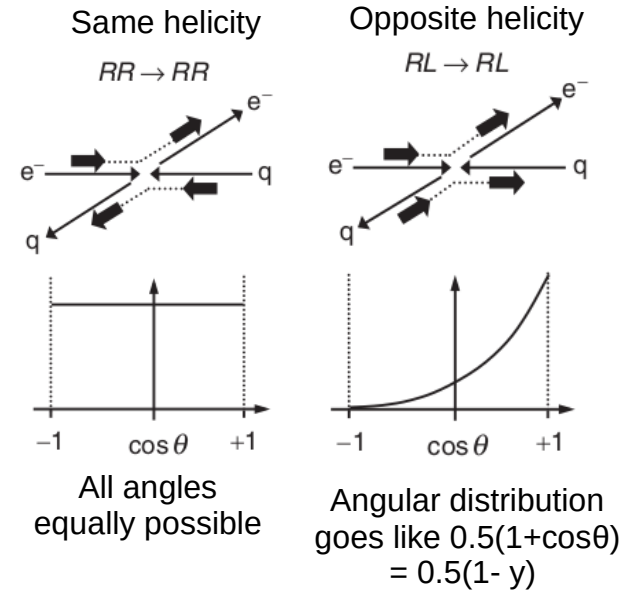
$$\frac{d^2\sigma}{dx dQ^2} = \frac{4\pi\alpha^2}{Q^4} \left( (1-y)F_2(x, Q^2)/x + y^2 F_1(x, Q^2) \right)$$

- **Callan Gross relation and Bjorken scaling:**

$$F_2(x, Q^2) = 2xF_1(x, Q^2) = x \sum_i e_q^2 q_i(x)$$

Aside:

Can understand  $1+(1-y^2)$  factor by helicity:



Sum all 4 possibilities =  $1 + (1-y)^2$

# PDF Constraints - Fixed Target DIS

4

- Must therefore constrain the PDFs with fits to data:
- Huge amount of data in global PDF fits – CT, MSHT, NNPDF.
- More than 4000 datapoints.
- Fixed target DIS, collider DIS, Drell-Yan, jets, top from pp (or  $\bar{p}p$ ) colliders.
- Constrains central values and uncertainties.

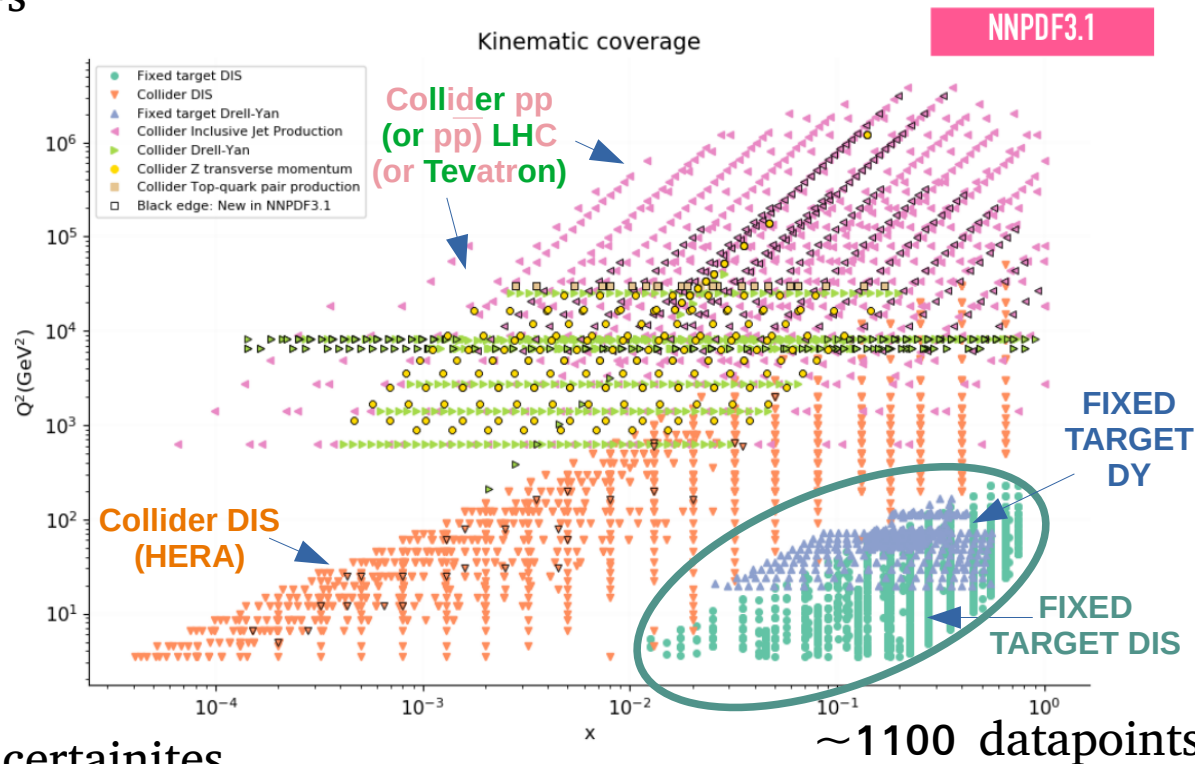


Figure adapted from  
NNPDF3.1 (1706.00428)

# PDF Constraints (Fixed Target DIS)

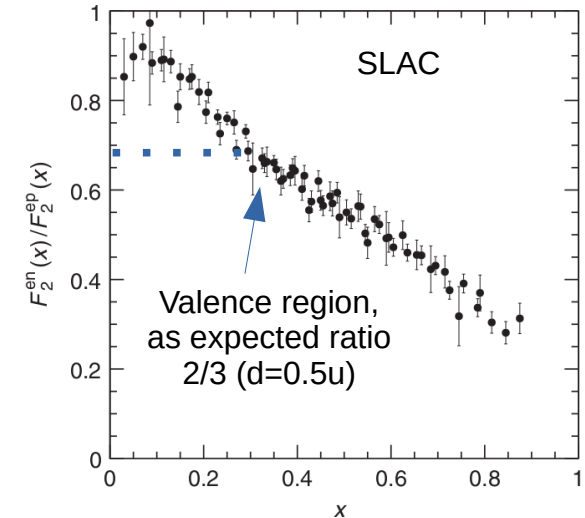
4

- So we have from parton model (LO) (and isospin symmetry:  $F_2^{en} = F_2^{ep}(u \leftrightarrow d)$ ):

$$F_2^{ep} = x \left( \frac{4}{9}u(x) + \frac{1}{9}d(x) + \frac{1}{9}s(x) + \dots + \frac{4}{9}\bar{u}(x) + \frac{1}{9}\bar{d}(x) + \frac{1}{9}\bar{s}(x) + \dots \right)$$

- Structure function sensitive to charge-weighted sum of quarks.
- Measure at high  $x$  in fixed target experiments (BCDMS, SLAC, NMC, etc)  $\rightarrow$  high  $x$  quarks!
- If also measure on **neutrons** then you get **different charge-weighted sum**  $\rightarrow$  break some degeneracy in flavour decomposition ( $u$  vs  $d$ ).
- **Ratio tells us sea quarks ( $S(x)$ ) dominate at low  $x$ , and  $d_v/u_v$  ratio  $\rightarrow 0$  (exclusion principle?) at high  $x$  as:**

$$\frac{F_2^{en}(x)}{F_2^{ep}(x)} = \frac{4d_v(x) + u_v(x) + aS(x)}{4u_v(x) + d_v(x) + aS(x)} \rightarrow 1, 0.25 \text{ as } x \rightarrow 0, 1.$$



# PDF Constraints (Fixed Target DIS)

4

- This was Neutral Current DIS, also Charged Current – neutrino scattering
- Mediated by W bosons, therefore sensitive to differently-weighted combinations of quarks.

$$F_2^\nu = 2x[d + s + \bar{u} + \bar{c}]$$

$$F_2^{\bar{\nu}} = 2x[u + c + \bar{d} + \bar{s}]$$

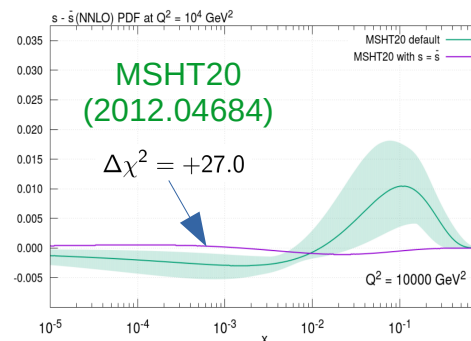
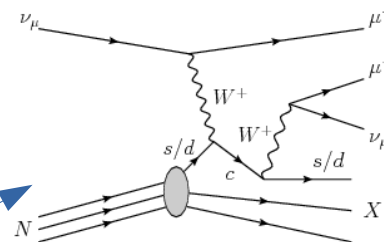
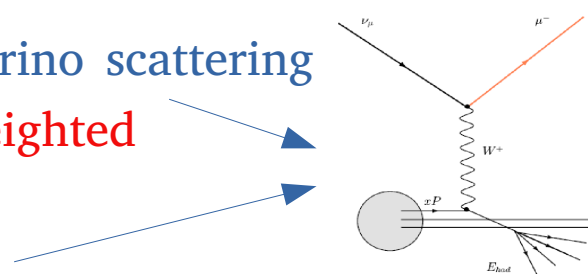
$$xF_3^\nu = 2x[d + s - \bar{u} - \bar{c}]$$

$$xF_3^{\bar{\nu}} = 2x[u + c - \bar{d} - \bar{s}].$$

$$F_2^\nu + F_2^{\bar{\nu}} = 2x \sum_i (q + \bar{q}) = \Sigma$$

$$F_3^\nu + F_3^{\bar{\nu}} = u_V + d_V.$$

- Determine total valence and total singlet (sea) quarks.
- How can we disentangle strange PDFs? CKM matrix  $|V_{cs}| \sim 1$ , so if you produce charm you likely scattered off strange → Semi inclusive DIS Dimuon Processes. NuTeV experiment
- One of main constraints on strangeness asymmetry  $s - \bar{s}$  in PDFs.

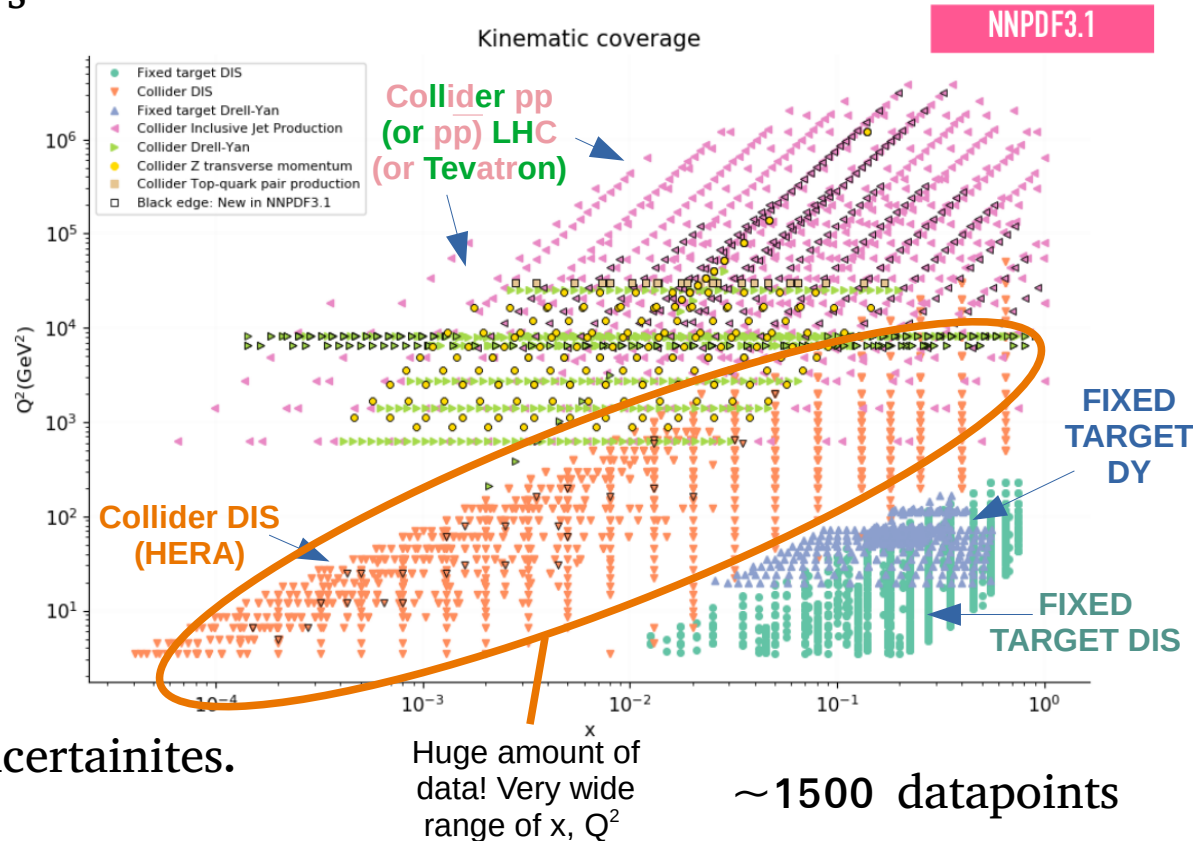


# PDF Constraints - Collider DIS

4

Figure adapted from  
NNPDF3.1 (1706.00428)

- Must therefore constrain the PDFs with fits to data:
- Huge amount of data in global PDF fits – CT, MSHT, NNPDF.
- More than 4000 datapoints.
- Fixed target DIS, collider DIS, Drell-Yan, jets, top from pp (or  $\bar{p}\bar{p}$ ) colliders.
- Constrains central values and uncertainties.

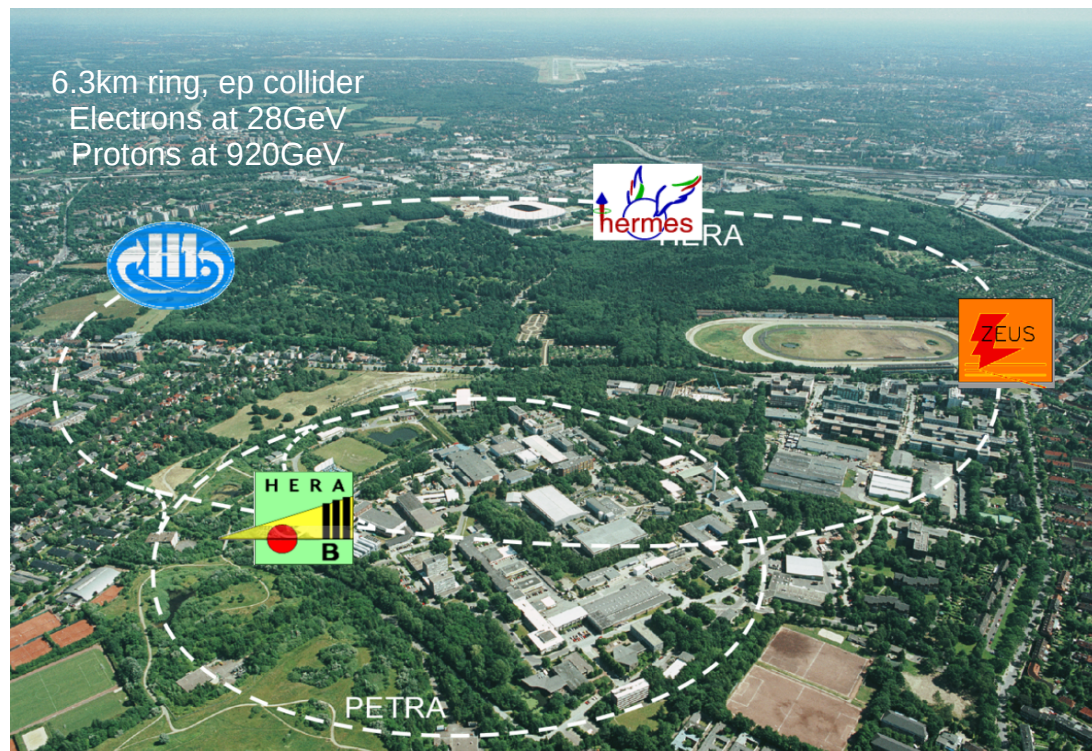




# Collider DIS - HERA

4

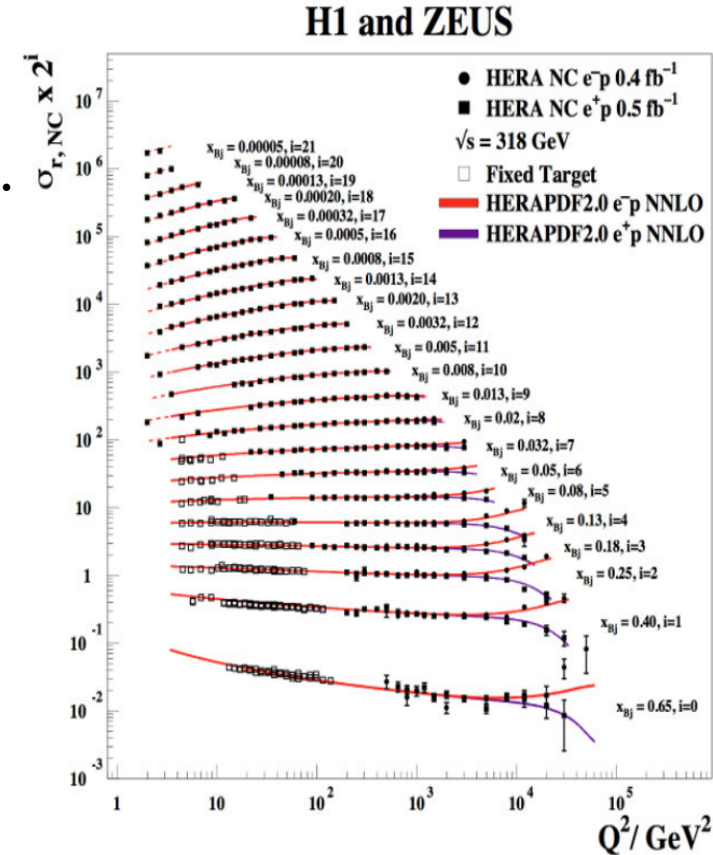
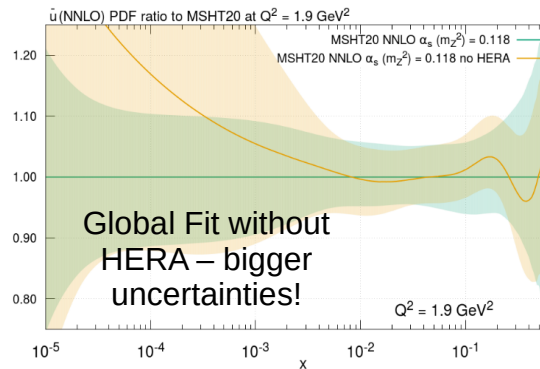
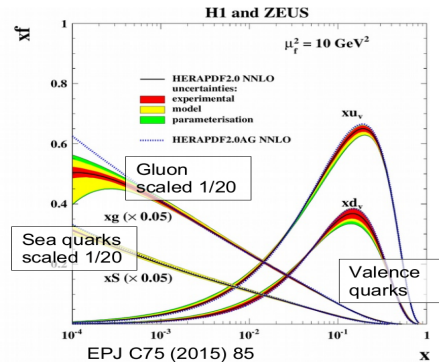
- HERA at DESY (1992-2007).
- One of aims was **precise measurement of structure functions at lower  $x$  and higher  $Q^2$** .
- Range of  $Q^2$  gives access partons over wide range.
- Also **observe scaling violations – access indirectly gluon PDF**.
- Backbone of PDF fits!  $\sim 1500$  datapoints.



# PDF Constraints - HERA

4

- Observe **scaling violations** –  $dF_2/dQ^2$  depends on  $Q^2$ !
- QCD improved parton model means we have parton splittings** →  $dF_2/dQ^2 \sim \alpha_s g$ . Indirect **sensitivity to g PDF**.
- $F_3$  (parity violating component) comes in at high  $Q^2$ .
- Can do **PDF fits using only HERA – HERAPDF sets**.



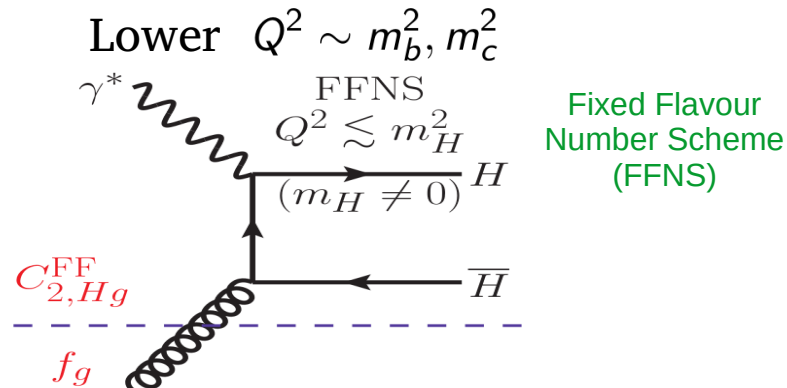
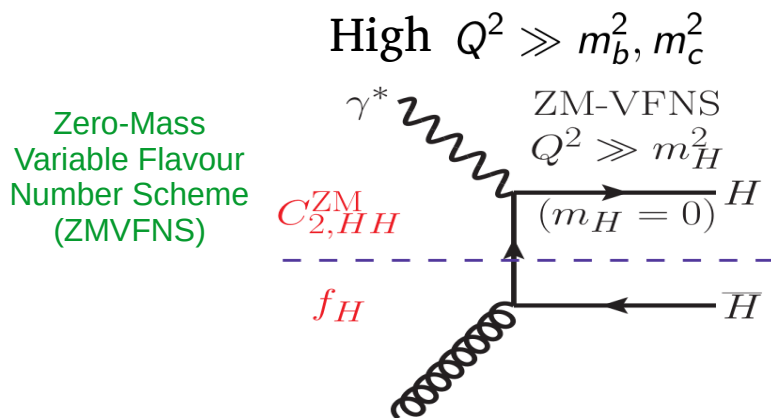
- Also measure heavy quark components –  $F_2^c, F_2^b$ , constrain heavy quarks.



# Heavy quarks in PDFs

4

- What about heavy quarks? No parameterisation of heavy quarks?
- No  $\rightarrow$  at input we have  $Q_0 \sim 1\text{GeV} < m_c, m_b$ .
- Heavy quarks perturbatively generated by gluon splittings to quark-antiquark pairs.
- It's a bit more complicated in structure functions. Two regimes:



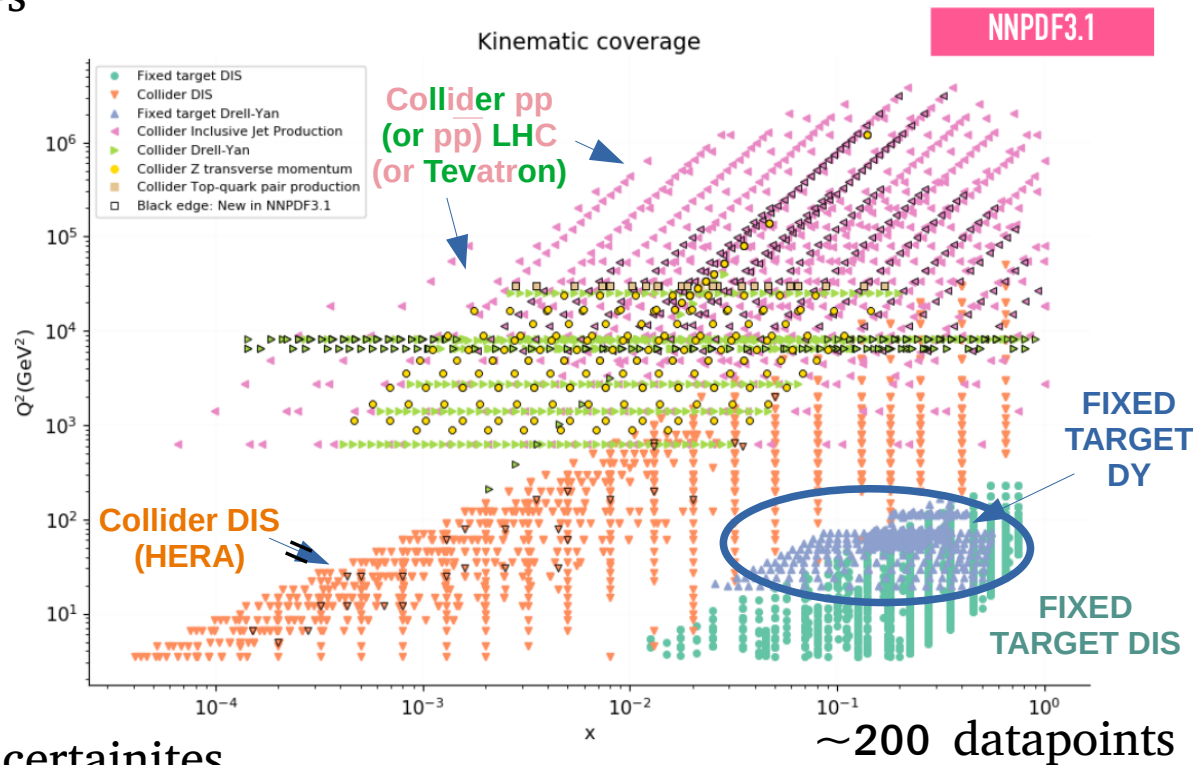
- Connect both regimes to get description over whole  $Q^2$  range – General Mass Variable Flavour Number Scheme (GMVFNS). Measurement of  $F_2^c, F_2^b$ , constrains heavy quarks.

# PDF Constraints - Fixed Target DY

4

Figure adapted from  
NNPDF3.1 (1706.00428)

- Must therefore constrain the PDFs with fits to data:
- Huge amount of data in global PDF fits – CT, MSHT, NNPDF.
- More than 4000 datapoints.
- Fixed target DIS, collider DIS, Drell-Yan, jets, top from pp (or  $\bar{p}\bar{p}$ ) colliders.
- Constrains central values and uncertainties.



# PDF Constraints – Fixed Target DY

4

- Only sensitive to certain combinations of quark PDFs in DIS.
- Need other type of data to break degeneracy and constrain “flavour decomposition” – i.e. how many of each type of quark and antiquark rather than sums.
- Fixed Target Drell-Yan (e.g.) at Fermilab E605, 772, 866 (NuSea), 905(Seaquest) experiments.

$$\frac{d\sigma}{dM^2 dx_F} \propto \sum e_q^2 (q(x_1)\bar{q}(x_2) + q(x_2)\bar{q}(x_1)). \quad \leftarrow \text{Photon mediated}$$

- $Q^2$  relatively low ( $\gamma^*$  exchange) – probe  $u_v, d_v, \bar{u}, \bar{d}$  at high  $x$ .

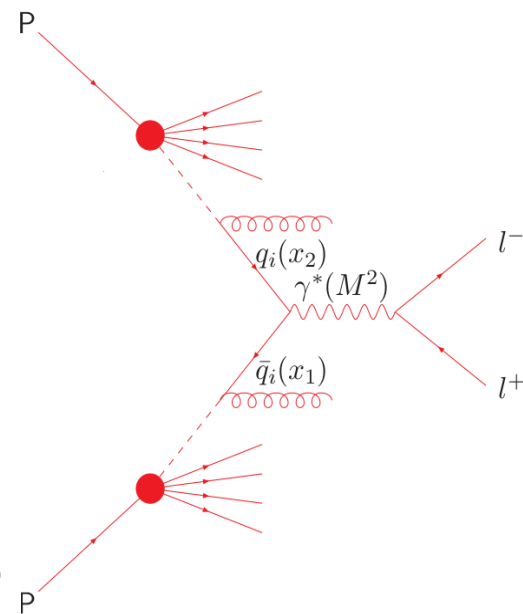
- Higher  $Q^2$  would be sensitive to other combinations via Z, W:

$$L_{ij}(x_1, x_2) = q_i(x_1)\bar{q}_j(x_2)$$

$$\gamma^*: \frac{d\sigma}{dy dM^2} = \frac{4\pi\alpha^2}{9M^2 S} \sum_i e_i^2 L_{ij}(x_1, x_2)$$

$$Z: \frac{d\sigma}{dy} = \frac{\pi G_F M_V^2 \sqrt{2}}{3S} \sum_i (v_{iZ}^2 + a_{iZ}^2) L_{ij}(x_1, x_2)$$

$$W: \frac{d\sigma}{dy dM^2} = \frac{\pi G_F M_V^2 \sqrt{2}}{3S} \sum_{ij} |V_{ij}^{\text{CKM}}|^2 L_{ij}(x_1, x_2)$$



# PDF Constraints – Fixed Target DY

4

- Difference between  $\bar{u}$ ,  $\bar{d}$  at high  $x$  still difficult to disentangle.
- Therefore again can consider both proton and neutron targets!

$$pp \approx (4u(x_1)\bar{u}(x_2) + d(x_1)\bar{d}(x_2)) \quad \leftarrow \text{Taking } u, d(x_1) \gg u, d(x_2)$$

$$pn \approx (4u(x_1)\bar{d}(x_2) + d(x_1)\bar{u}(x_2))$$

$$\frac{pd}{2pp} = (pp + pn)/2pp$$

$$\approx 0.5 \left( 1 + \frac{\bar{d}(x_2)}{\bar{u}(x_2)} \right) \left( 1 + 0.25 \frac{d(x_1)}{u(x_1)} \right) / \left( 1 + 0.25 \frac{d(x_1)\bar{d}(x_2)}{u(x_1)\bar{u}(x_2)} \right)$$

$$d(x) \ll 4u(x)$$

Most complex models have  $\bar{d} > \bar{u}$  at high  $x$ .  
Not clear though!

- Direct measure of  $\bar{d}/\bar{u}$ , at high  $x$ .
- What do we expect? Difficult Question – Pauli Exclusion  $\rightarrow \bar{d} > \bar{u}$  ?  
 - Pion cloud,  $p \rightarrow \pi^+ > p \rightarrow \pi^0$  or  $p \rightarrow \pi^- \rightarrow \bar{d} > \bar{u}$  ? - Antisymmetrisation  $\rightarrow \bar{u} > \bar{d}$  ?

# PDF Constraints – Fixed Target DY

4

- What does Fixed Target DY at E866(NuSea) tell us then?

- Remember

$$\frac{pd}{2pp} = (pp + pn)/2pp$$
$$\approx 0.5 \left( 1 + \frac{\bar{d}(x2)}{\bar{u}(x2)} \right)$$

→ data implies  $\bar{d} < \bar{u}$   
at high  $x$

- Puzzling – remeasured recently  
by E906 (Seaquest) Fermilab.

- Different results!

→ data implies  $\bar{d} > \bar{u}$  at high  $x$ .

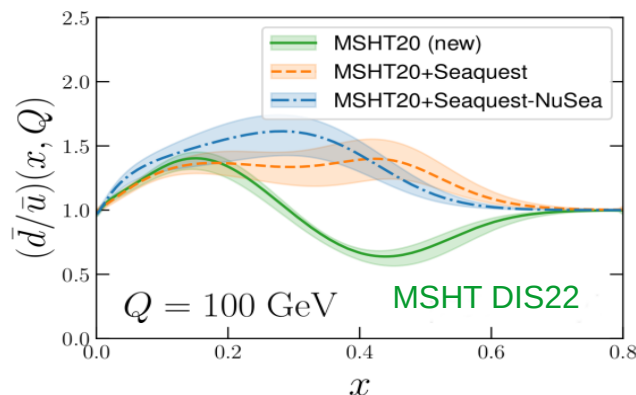
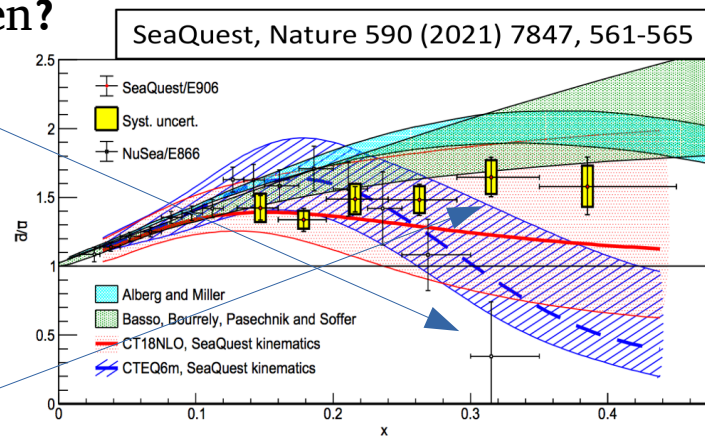
→ Not clear why?

- How to deal with in Global PDF fit?

→ example of tensions between datasets which is often an issue in PDF fits.

Unlike most  
theoretical models!

In better agreement  
with theory.



# PDF Constraints - Collider $pp/p\bar{p}$

4

- Must therefore constrain the PDFs with fits to data:
- Huge amount of data in global PDF fits – CT, MSHT, NNPDF.
- More than 4000 datapoints.
- Fixed target DIS, collider DIS, Drell-Yan, jets, top from  $pp$  (or  $p\bar{p}$ ) colliders.
- Constrains central values and uncertainties.

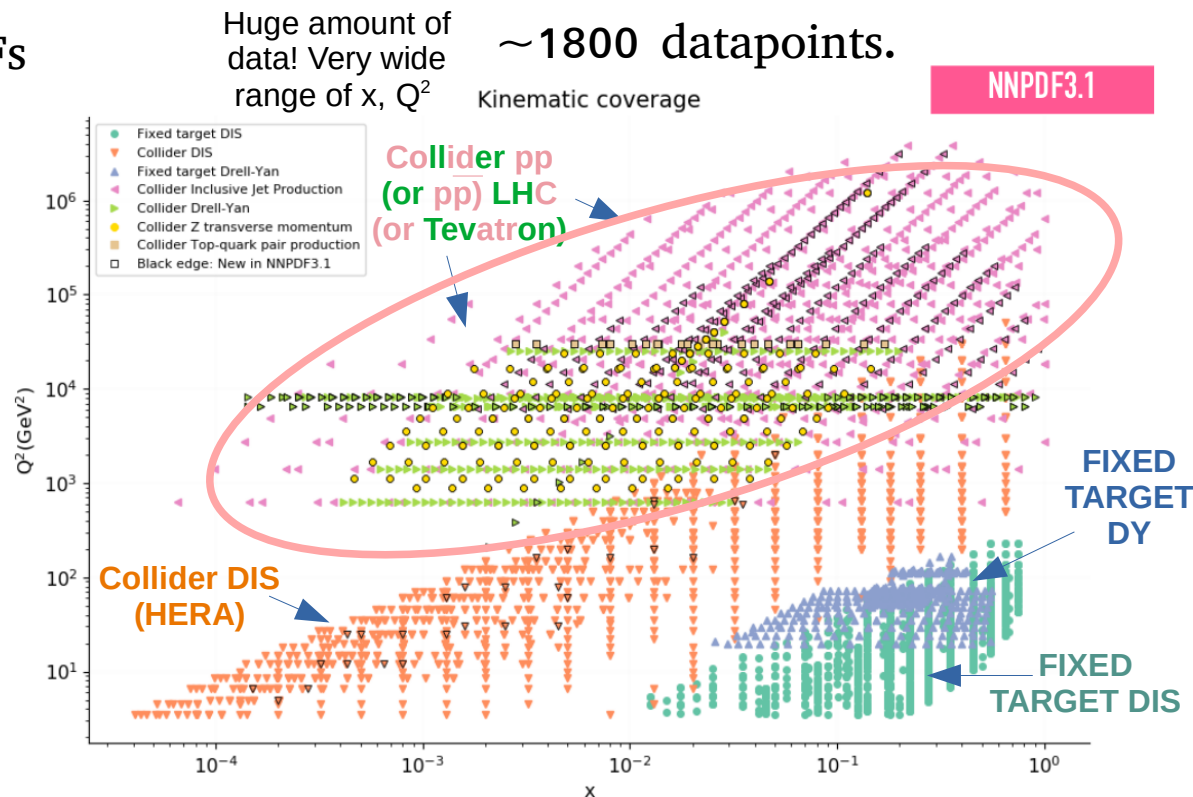


Figure adapted from  
NNPDF3.1 (1706.00428)

# PDF Constraints – Tevatron DY

4

- Proton colliders also provide a lot of information for modern global fit PDFs.
- Tevatron at Fermilab –  $p\bar{p}$  collider** at  $\sqrt{s}=1.96\text{TeV}$  from 1983-2011.
- Higher  $Q^2 \rightarrow Z, W$  mediated** (rather than  $\gamma$ ) and **lower  $x$  probed.**
- $W^+ W^-$  Asymmetry** gives further info:

Also Tevatron jets data – discussed later for LHC jets!

V-A structure of lepton decay means  $e^+/-$  emitted opposite to  $W^+/-$ .

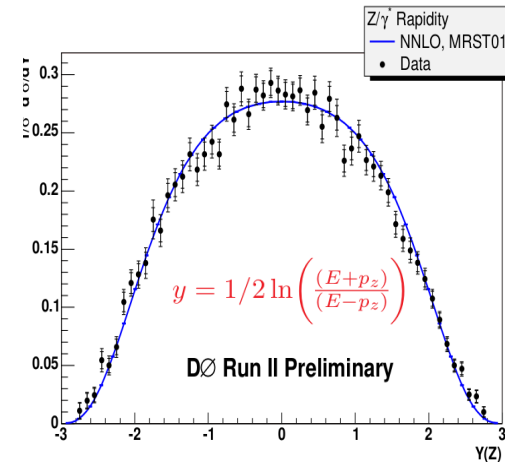
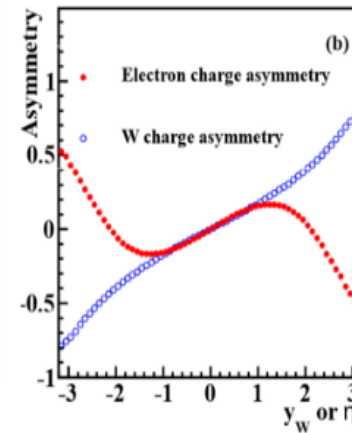
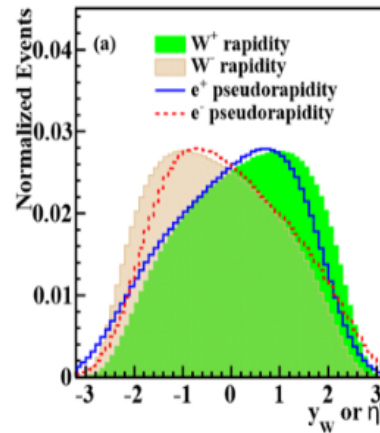
$$Z : \frac{d\sigma}{dy} = \frac{\pi G_F M_V^2 \sqrt{2}}{3S} \sum_i (v_{iZ}^2 + a_{iZ}^2) L_{ij}(x_1, x_2)$$

$$W : \frac{d\sigma}{dudM^2} = \frac{\pi G_F M_V^2 \sqrt{2}}{3S} \sum_{ij} |V_{ij}^{\text{CKM}}|^2 L_{ij}(x_1, x_2)$$

Assume  $u$  from  $p$  and  $\bar{d}$  from  $\bar{p}$  to simplify

$W^+/-$  produced dominantly in  $p/\bar{p}$  direction

$$A_W(y) = \frac{d\sigma(W^+)/dy - d\sigma(W^-)/dy}{d\sigma(W^+)/dy + d\sigma(W^-)/dy} \approx \frac{u(x_1)d(x_2) - d(x_1)u(x_2)}{u(x_1)d(x_2) + d(x_1)u(x_2)},$$





# • PDF Constraints – ATLAS/CMS DY ④

- Since 2010 lots of LHC data has been produced, adds further constraints on PDFs!
- Includes Drell-Yan of course, higher  $Q^2$  still so lower  $x$  and now  $pp$  so complementary PDF sensitivity.
- ATLAS 7TeV W,Z is high precision. (CMS results as well)
- Up and down quarks/antiquarks already quite constrained from non-LHC data, therefore precision means strangeness is most constrained.

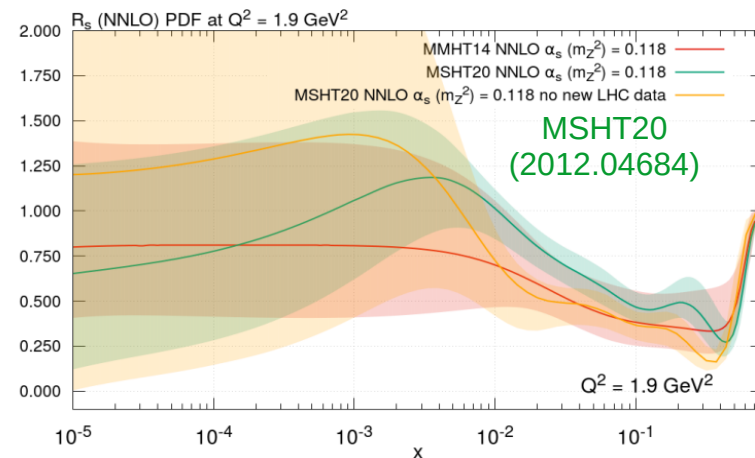
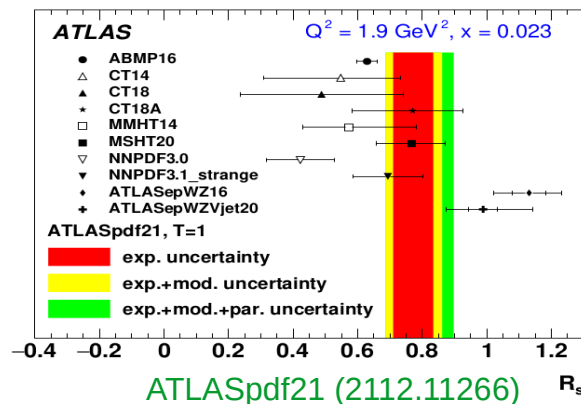
$$\sigma(pp \rightarrow Z) = u\bar{u} + d\bar{d} + s\bar{s}$$

$$\sigma(pp \rightarrow W^+) = u\bar{d} + c\bar{s}$$

$$\sigma(pp \rightarrow W^-) = d\bar{u} + s\bar{c}$$

Strangeness enhancement!

$$R_s = \frac{s + \bar{s}}{\bar{u} + \bar{d}}$$





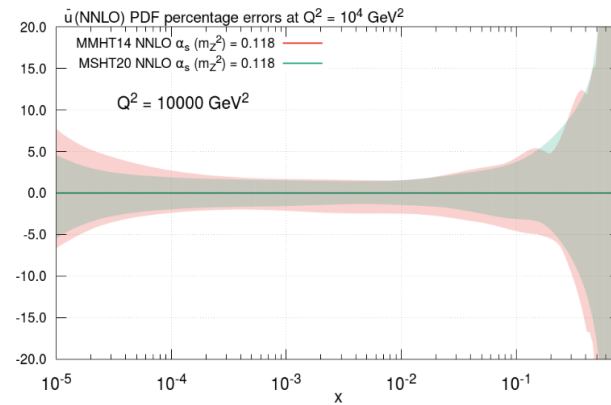
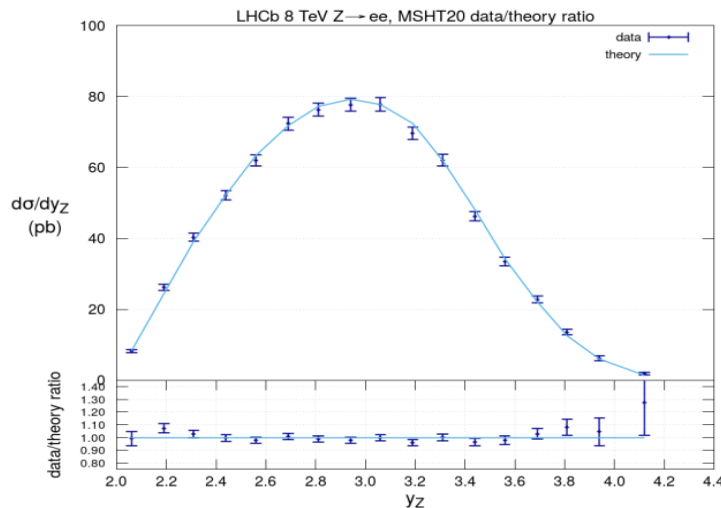
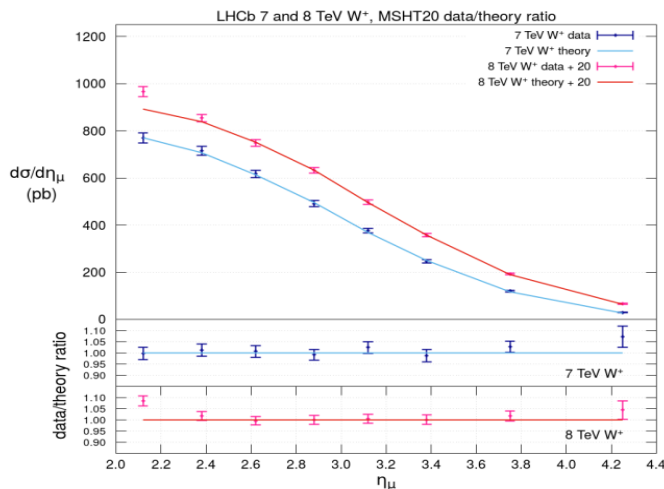
# • PDF Constraints – LHCb DY

4

- LHCb is a forward detector experiment, rapidities in range 2-4.5  
→ help to constrain valence quarks at higher  $x$  and in particular sea quarks at lower  $x$  than possible ATLAS/CMS.  
→ good fits obtained in global PDF fits:

$$x_{1,2} = \frac{Q}{\sqrt{s}} e^{\pm y}$$

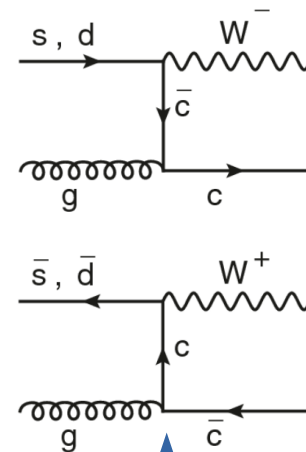
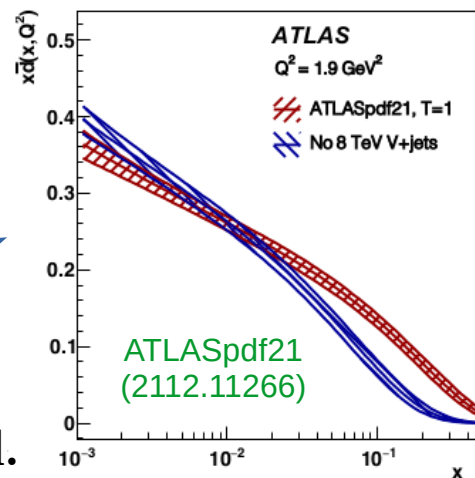
Figs from  
MSHT20  
(2012.04684)



# • PDF Constraints – W/Z + charm

4

- Additionally more exclusive measurements can constrain strange/charm. E.g. CMS W+c data available at 7, 13TeV.
- Full NNLO calculation difficult due to mismatch of theory definition of final state charm jet and experimental measurement.
- Sensitive to strange content of proton.
- Prefers intermediate strangeness, not as enhanced as ATLAS 7TeV W,Z data.
- Also W/Z + jet data – additional probe of light quarks, higher  $Q^2$ .
- ATLASpdf21 see notable impact, more than in global PDF fits as less other data included.



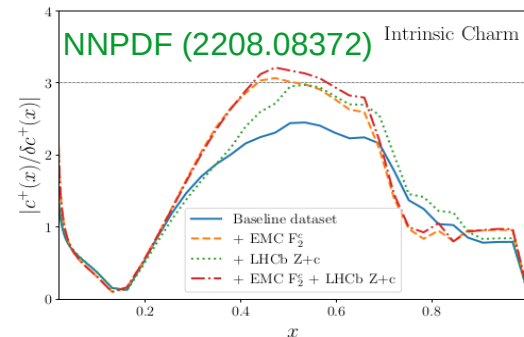
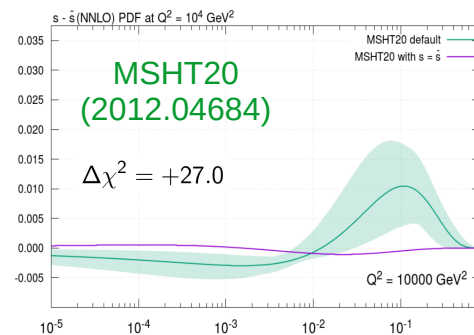
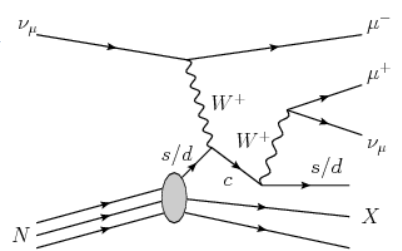
Theory calculated using flavour kT algorithm vs experiment using anti-kT. More work recently on theory side with different jet algorithms.

Need IRC safe observable for theory calculation.

# • PDF Constraints – Intrinsic charm? ④

- Could there be a **non-perturbative component of strange/charm in proton, like u, d?**
- **Clear sign would be quark-antiquark asymmetry**, “cannot” be generated by  $g \rightarrow q\bar{q}$ .
- Weak evidence for strangeness asymmetry:
- Charm – no evidence of asymmetry yet.
- But **could also be total charm > expected from perturbative splittings.**
- **NNPDF obtain “fitted charm”** – parameterise charm like other PDFs + “subtract” off perturbative part.
- **Difficult to separate from other effects** (mc, gluon, higher orders)
- **Z + c jet – probes charm in proton.**

NuTeV Dimuon SIDIS data

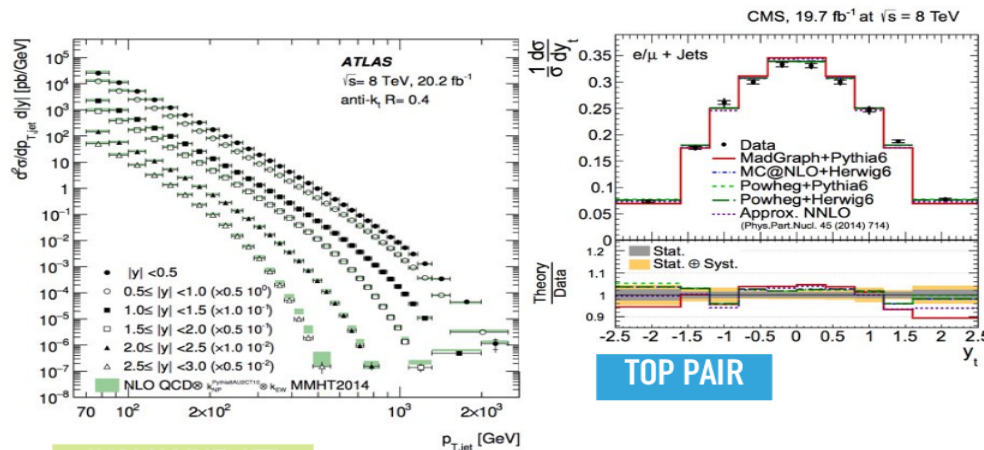


NNPDF claim evidence for “intrinsic” charm, CT same analysis don’t find it.

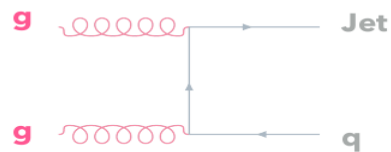
# PDF Constraints – High $x$ gluon

4

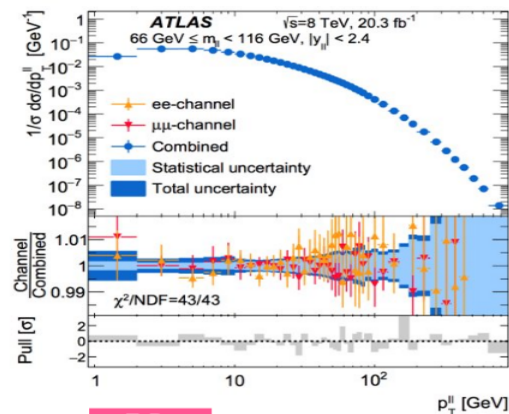
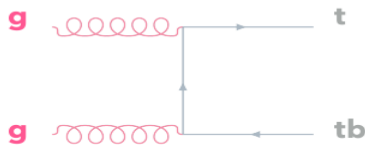
- High  $x$  gluon still quite unconstrained, limited sensitivity from DIS data and DY only depends on gluon beyond LO – need further LHC data.
- How can we constrain it?
- Need processes which are gluon initiated.
  - Jets
  - Top
  - Z  $p_T$  spectrum (latter beyond LO).



INCLUSIVE JET



TOP PAIR



Z  $p_T$

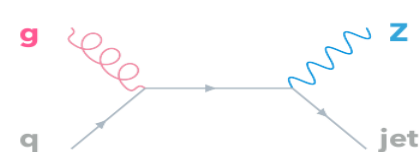
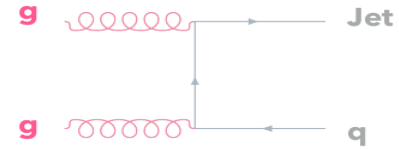


Fig from M. Ubiali

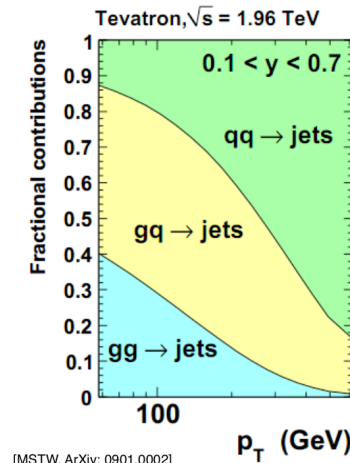
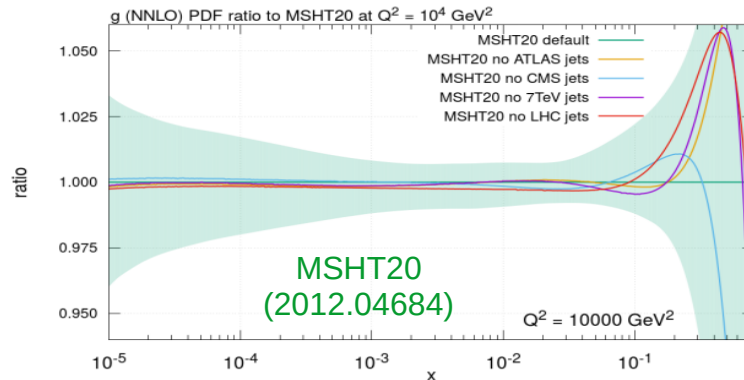
# • PDF Constraints – LHC jets

4

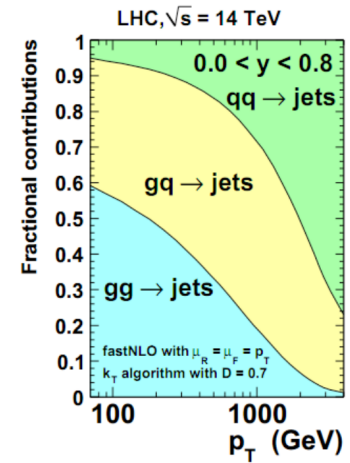
- Inclusive jet data sensitive to high  $x$  gluon, more so at LHC than Tevatron.
- ATLAS and CMS 7 and 8TeV inclusive jet data impact gluon.
- Some tensions observed between datasets.
- Also some issues in fitting the data: “2-point systematics” where two MCs used and difference taken as fully correlated uncertainty
- This causes issues in PDF fit → need to decorrelate.



More info in  
ATLAS:  
1706.03192



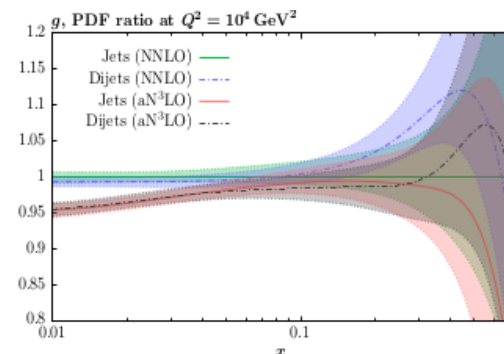
[MSTW, ArXiv: 0901.0002]



# • PDF Constraints – Jets/Dijets?

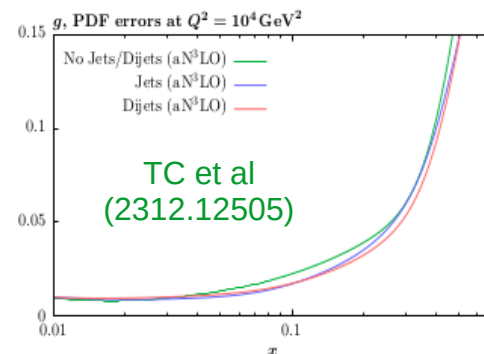
4

- Dijets may have some advantages here - **3D measurement** now possible, **non-unitary** nature of inclusive jets, etc
- We have also investigated dijets instead:
  - ▶ Obtain **better fit quality at NNLO and aN3LO** than inclusive jets.
  - ▶ Moreover, **dijet fit quality improves** further slightly **at aN3LO**.



Inclusive Jets	$N_{pts}$	$\chi^2/N_{pts}$		Dijets	$N_{pts}$	$\chi^2/N_{pts}$	
		NNLO	aN3LO			NNLO	aN3LO
Total	472	1.39	1.43	Total	266	1.12	1.04
Total (+ATLAS 8 TeV jets)	643	1.67	1.61	Total	266	1.12	1.04

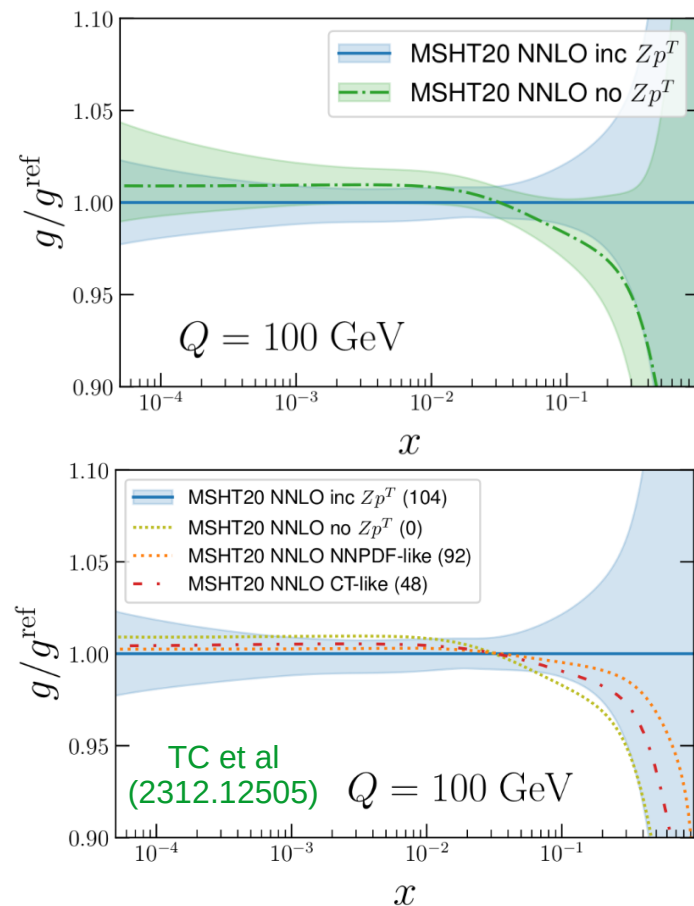
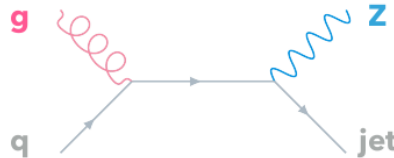
- Limited effect on PDFs at aN3LO - **gluon consistent between dijets/inclusive jets**. **Dijets slightly more constraining** on gluon.
- Results here leading colour, full colour effects limited on PDFs.



# • PDF Constraints – ZpT data

4

- ATLAS 8TeV **Z pT** data also sensitive to gluon.
- Very precise data  $\sim 1\%$  uncertainties out to large pT.
- Has large NNLO corrections.
- Different global fit PDF groups fit different amounts of data and with different assumptions and uncertainties applied  $\rightarrow$  see slightly different impacts.
- MSHT see largest impact – upwards pull on high  $x$  gluon – and fit most data (104 datapoints). Also recent evidence of improved fit at aN3LO (see later!)

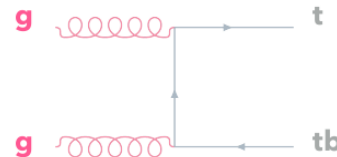




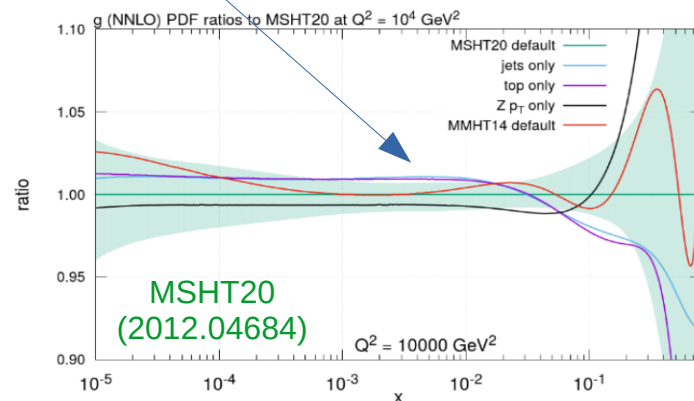
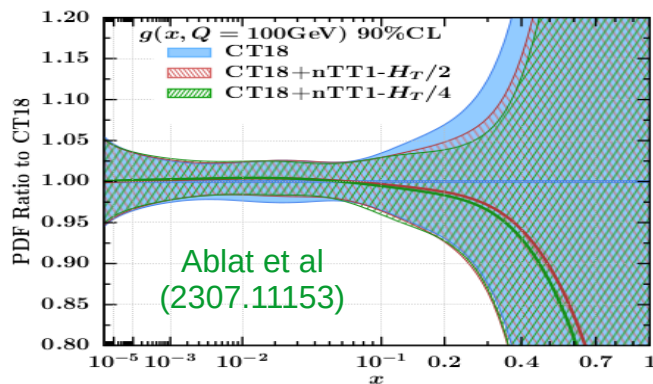
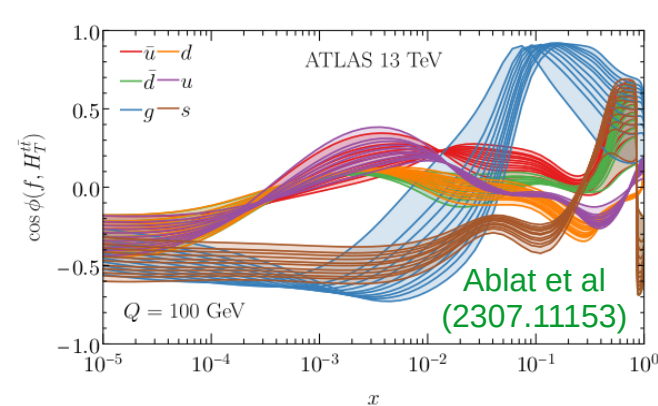
# • PDF Constraints – Top data

4

- Top total/differential cross-sections also sensitive to gluon at high  $x$ .
- CMS single/double differential top quark data and ATLAS multi-differential data provided with correlations.
- Also some issues with systematics observed in latter.
- Generally reduce uncertainty on high  $x$  gluon.
- Some tensions between Top,  $ZpT$ , Jets data – global fit is balance of pulls.



Harland-Lang et al 1909.10541

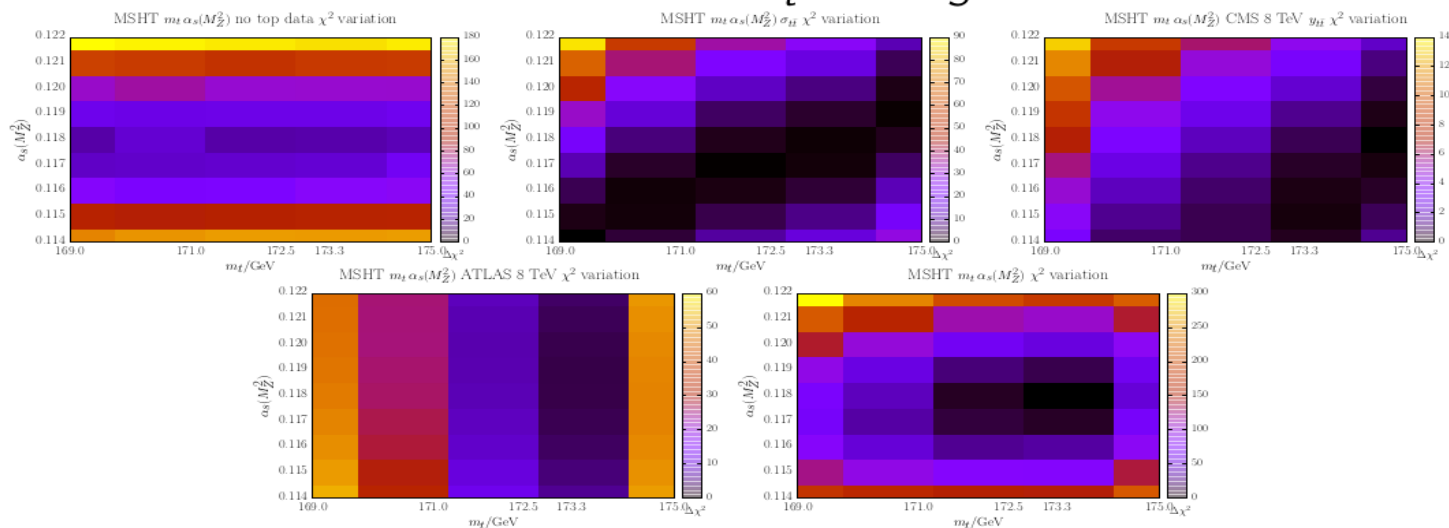




# • PDF Constraints – Top data - $m_t$

4

- How much correlation between  $m_t$  and  $\alpha_S$  is there in a PDF fit?



Top data included also sensitive not only to gluon PDF but also strong coupling and top mass!

TC, M. Lim  
(2306.14885)

- Without top data, no  $m_t$  sensitivity and no  $m_t$ - $\alpha_S$  correlation.
- Total  $\sigma_{t\bar{t}}$  data and rapidity differential data show significant  $m_t$ - $\alpha_S$  correlation. Reducing  $m_t$  and  $\alpha_S \Rightarrow$  cross-sections  $\approx$  unchanged.
- Data differential in  $p_T$  or  $m_{t\bar{t}}$  much less correlated.
- Overall at level of total fit, limited correlation seen (only done at NNLO so far)  $\Rightarrow$  can extract  $m_t$  at fixed  $\alpha_S$ .

Can therefore also fit top (pole) mass, MSHT obtained:

$$m_t^{\text{pole}} = 173.0 \pm 0.6 \text{ GeV}$$

TC and M.A. Lim: arXiv:2306.14885.

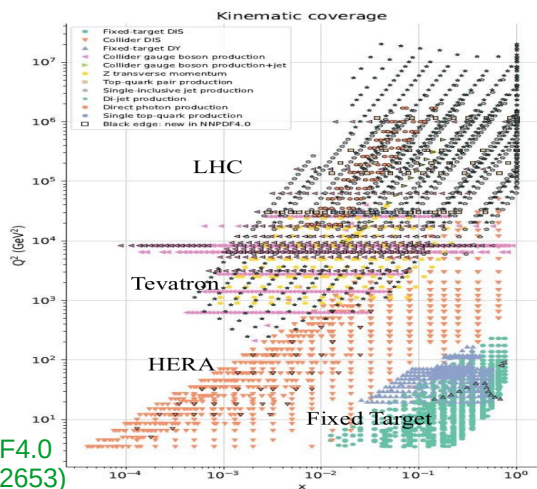
# 5. PDF Methodology and Uncertainties

# Global PDF Fitting

3

## 1) Experiment

- Latest experimental data
- Fixed target, collider
- DIS, Tevatron, LHC, etc
- EW, top, ...
- Large range in  $x$ ,  $Q^2$



NNPDF4.0  
(2109.02653)

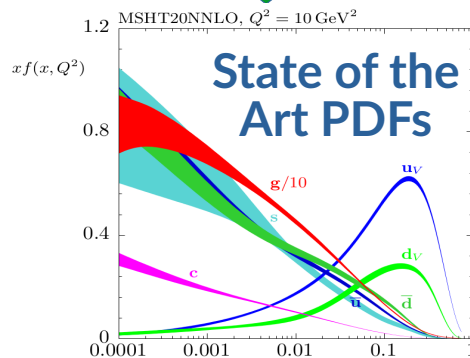
Global PDF fit

## 2) Methodology

- Parameterise at low scale
- DGLAP, flavour schemes, ...
- Minimisation of  $\chi^2$
- Uncertainty prescription

## 3) Theory

- Most precise theoretical calculations available – usually grids + k-factors
- NNLO QCD + NLO EW standard
- Efforts to extend to approximate N3LO + theory uncertainties



- How is this data used to give the global fit PDFs?
- Compare with theoretical predictions at NNLO in QCD (+NLO EW where relevant).
- **Minimise  $\chi^2$ , which measures difference of data and theory:**

Consider usual PDF fit probability:

$$P(T|D) \propto \exp(-\chi^2) \propto \exp\left(-\frac{1}{2}(\overset{\text{Theory}}{T} - \overset{\text{Data}}{D})^T \overset{\text{Hessian matrix - contains uncorrelated } (s_k) \text{ and correlated uncertainties } (\beta_k)}{H_0} (\overset{\text{Theory}}{T} - \overset{\text{Data}}{D})\right)$$

$$\propto \exp\left(-\frac{1}{2} \sum_{k=1}^{N_{pt}} \frac{1}{\underset{s_k^2}{s_k^2}} (D_k - T_k - \sum_{\alpha=1}^{N_{corr}} \underset{\substack{\beta_{k,\alpha} \text{ (uncorrelated)} \\ \lambda_\alpha \text{ (correlated)}}}{\beta_{k,\alpha} \lambda_\alpha})^2 + \sum_{\alpha=1}^{N_{corr}} \lambda_\alpha^2\right)$$

Experimental Nuisance parameters

N.B. Alternative is covariance matrix instead of nuisance parameters – equivalent!

$$\chi^2 = \frac{1}{2} (T - D)^T C^{-1} (T - D)$$

- Must call theory predictions at each step of minimisation – use theory “grids” → Applgrid, FastNLO, etc, available at NLO + NNLO K-factors, or increasingly NNLO.
- Obtain “best fit” PDF with minimum  $\chi^2$ .
- **PDFs then made available on LHAPDF** for use by community (and on group websites).

# PDF Methodology - Uncertainty

5

- Then two main ways used to obtain central PDF and uncertainty.

## 1) Hessian

- Minimise difference of real data and theory to obtain best fit PDF as central value.
- Obtain uncertainty by diagonalising at central value to obtain eigenvectors and using  $\Delta\chi^2=1$  or T to set PDF uncertainty.
- ~20-100 eigenvectors.
- CT, MSHT. (+HERAPDF, ATLASPDF21)

## 2) Replica

- Fluctuate real data by its uncertainties → pseudo-data replicas.
- For each replica minimise difference of pseudo-data and theory to get PDF.
- Central value is average and uncertainty as 68% width of replica distribution.
- ~100-1000 replicas.
- NNPDF

$$\Delta F = \frac{1}{2} \sqrt{\sum_{k=1}^n [F(S_k^+) - F(S_k^-)]^2},$$

Can convert between  
the two forms  
(1205.4024, 1401.0013,  
1505.06736)

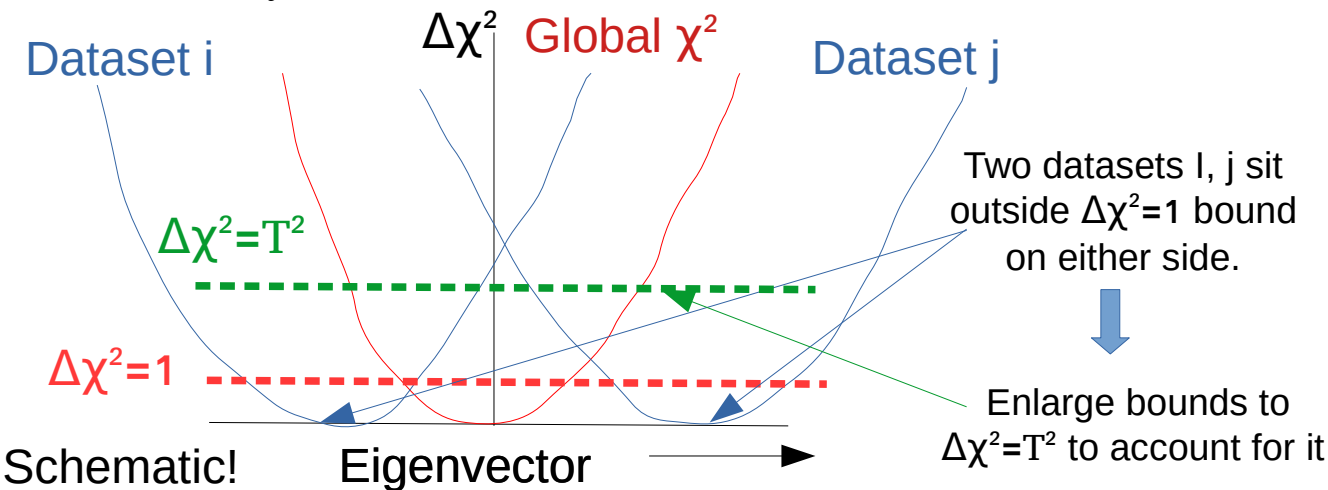
$$\Delta F = 0.5(F(N_{rep,84\%}) - F(N_{rep,16\%}))$$

# PDF Methodology - Tolerance

5

- How are dataset tensions accounted for in the uncertainty?
- In replica approach these mean you have a non-Gaussian distribution with outliers, may enlarge uncertainty or may not.
- In **Hessian approach** you can enlarge  $\Delta\chi^2$  criterion used to reflect dataset tensions.  $\Delta\chi^2=1$  may not be appropriate due to dataset tensions, issues of systematics, missing theory contributions etc → **CT and MSHT use a “tolerance”,  $\Delta\chi^2=T^2$** .

Idea essentially is to enlarge PDF uncertainty to account for dataset tensions



- How much to enlarge?
- Different prescriptions, in **MSHT** enlarge so each dataset sits within 68% of expected  $\chi^2$  for Ndatapoints.

# Dataset Tension - L2 Sensitivity

4

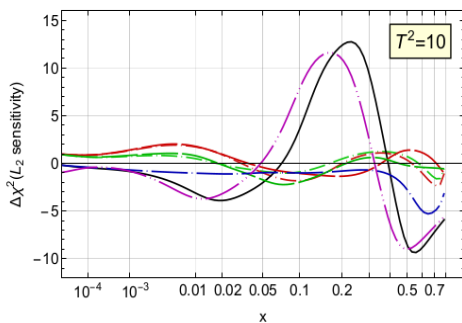
- Seen a few examples now of “**dataset tensions**”.
- May be due to several effects; including fluctuations, data/systematic issues, missing higher order theory, etc.
- **Limits reduction of PDF uncertainty.**
- Can visualise via **L2 sensitivity** – think of as  $\Delta\chi^2$  of dataset upon moving PDF by “ $1\sigma$ ”.
- Illustrates dataset tensions, e.g. high x gluon

Publicly available  
program to  
calculate it.

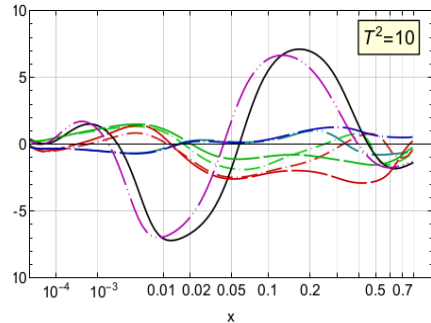
$$S_{f,L2}(E) = \vec{\nabla} \chi_E^2 \cdot \frac{\vec{\nabla} f}{|\vec{\nabla} f|}$$

X Jing et al  
(2306.03918)

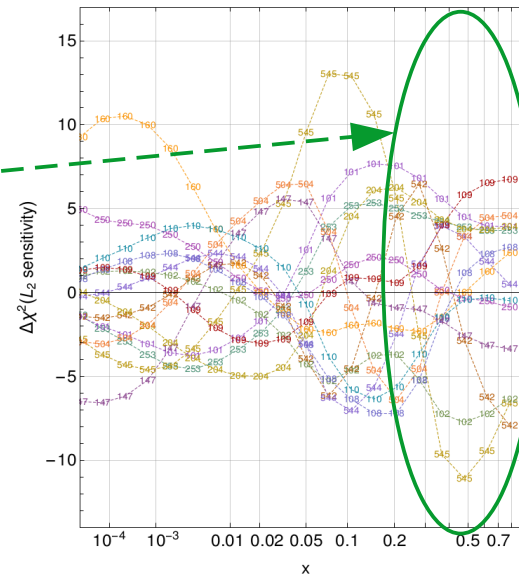
CT18 NNLO  
CMS 8 TeV jets (545), Q=2 GeV



MSHT20 NNLO  
CMS 8 TeV jets (73), Q=2 GeV



CT18 NNLO, g(x, 100 GeV)



CT18  
(1912.10053)

Legend for CT18 datasets:  
 -250--- LHCB8WZ  
 -253--- ATL8ZpTbT  
 -542--- CMS7jIR7y6T  
 -544--- ATL7jIR6uT  
 -545--- CMS8jIR7T  
 -160--- HERA1pI  
 -101--- BcdF2pCor  
 -102--- BcdF2dCor  
 -108--- cdhswf2  
 -109--- cdhswf3  
 -110--- ccfrf2.mi  
 -147--- Hn1X0c  
 -204--- e866ppxf  
 -504--- cdf2jCor2

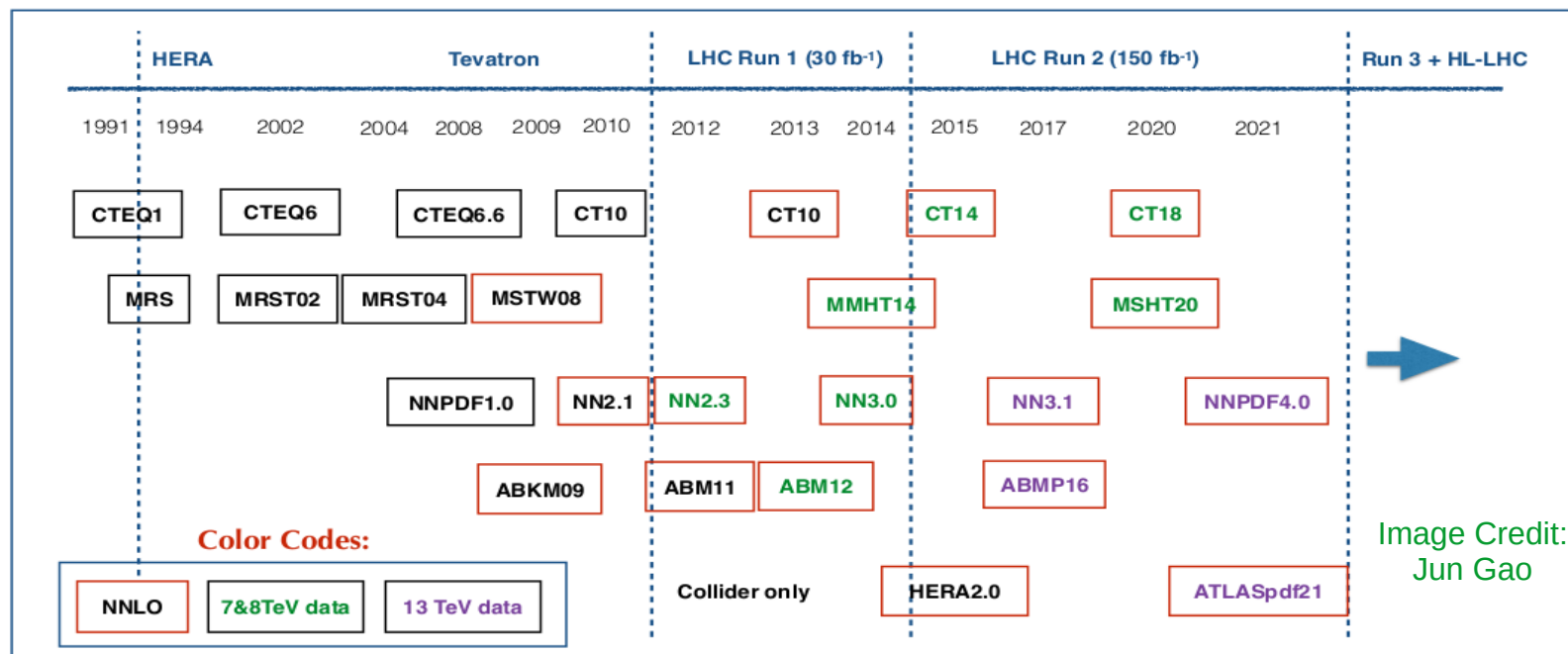
# 6. Current PDF Landscape



# Several Global PDF Fitting Groups

6

- Several different PDF analysis groups – **ABM, ATLASPDF, CJ, CT, HERAPDF, JAM, MSHT, NNPDF and others**. Not covered all here, naturally more MSHT examples.



Default now

NNLO  
QCD +  
NLO EW  
and latest  
LHC and  
other data

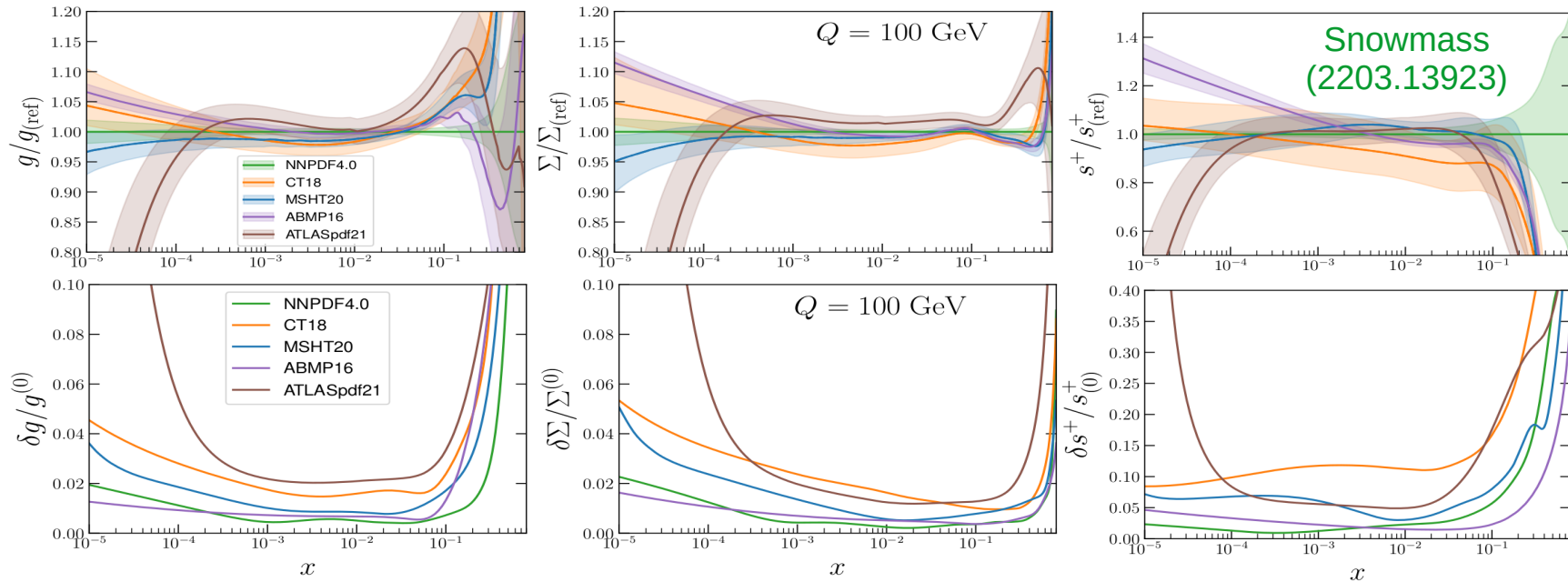
+ PDF4LHC21  
combination of  
MSHT20, CT18,  
NNPDF3.1  
(2203.05506)

- Different focuses, methodologies, uncertainty prescriptions → **beneficial!**

# PDF Comparison

6

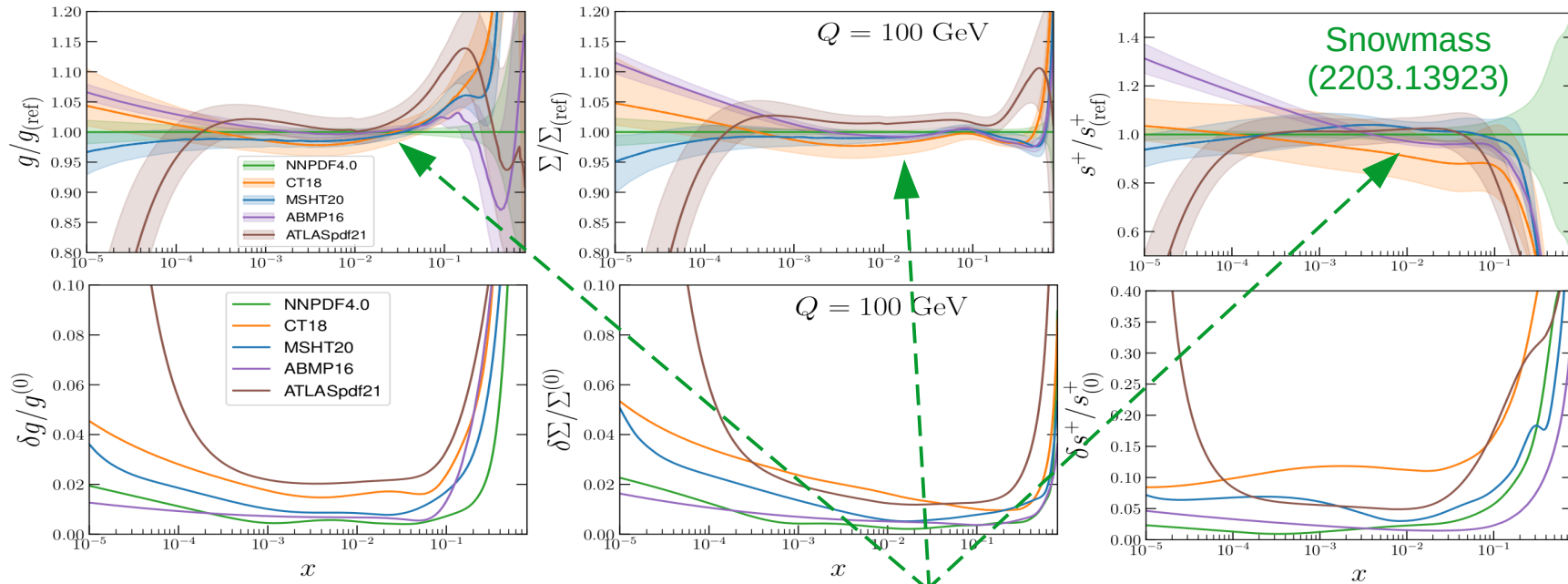
- Compare several of these at the level of the PDFs and uncertainties:



# PDF Comparison

6

- Compare several of these at the level of the PDFs and uncertainties:

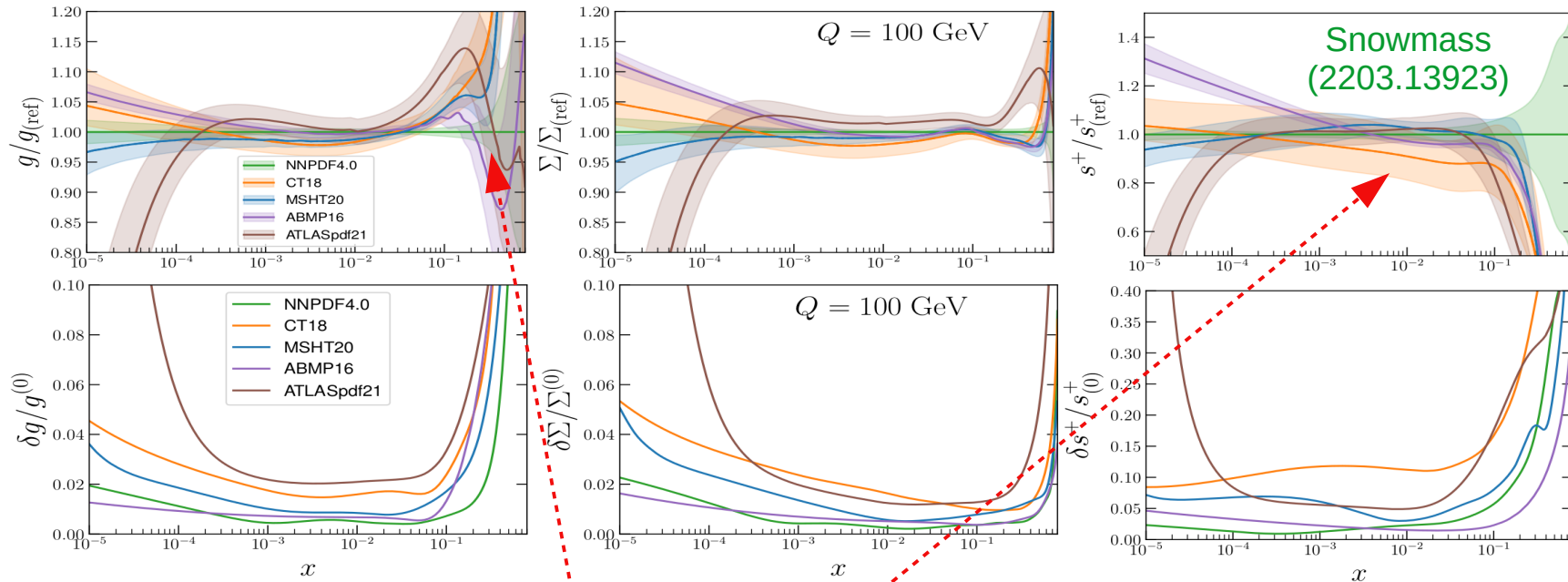


- General agreement over data range ( $10^{-4} < x < 10^{-1}$ ) within uncertainties.

# PDF Comparison

6

- Compare several of these at the level of the PDFs and uncertainties:

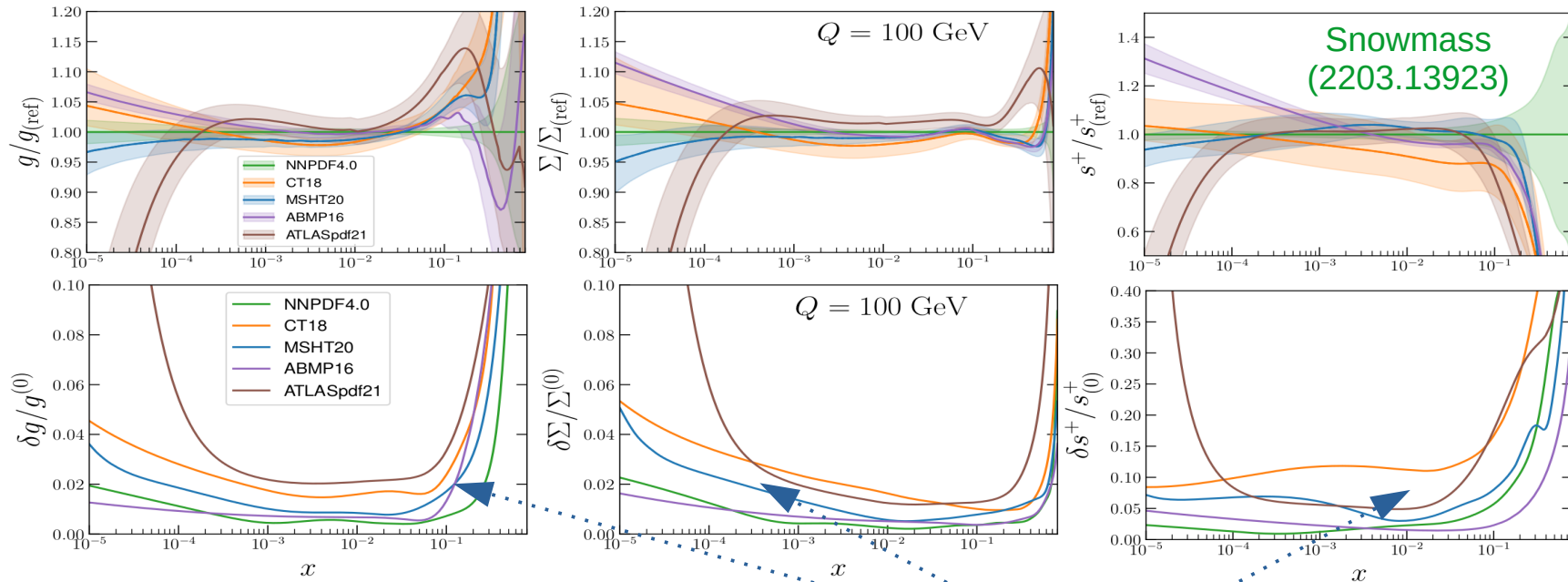


- General agreement over data range ( $10^{-4} < x < 10^{-1}$ ) within uncertainties.
- Differences exist (high  $x$  gluon, strangeness, ...).

# PDF Comparison

6

- Compare several of these at the level of the PDFs and uncertainties:

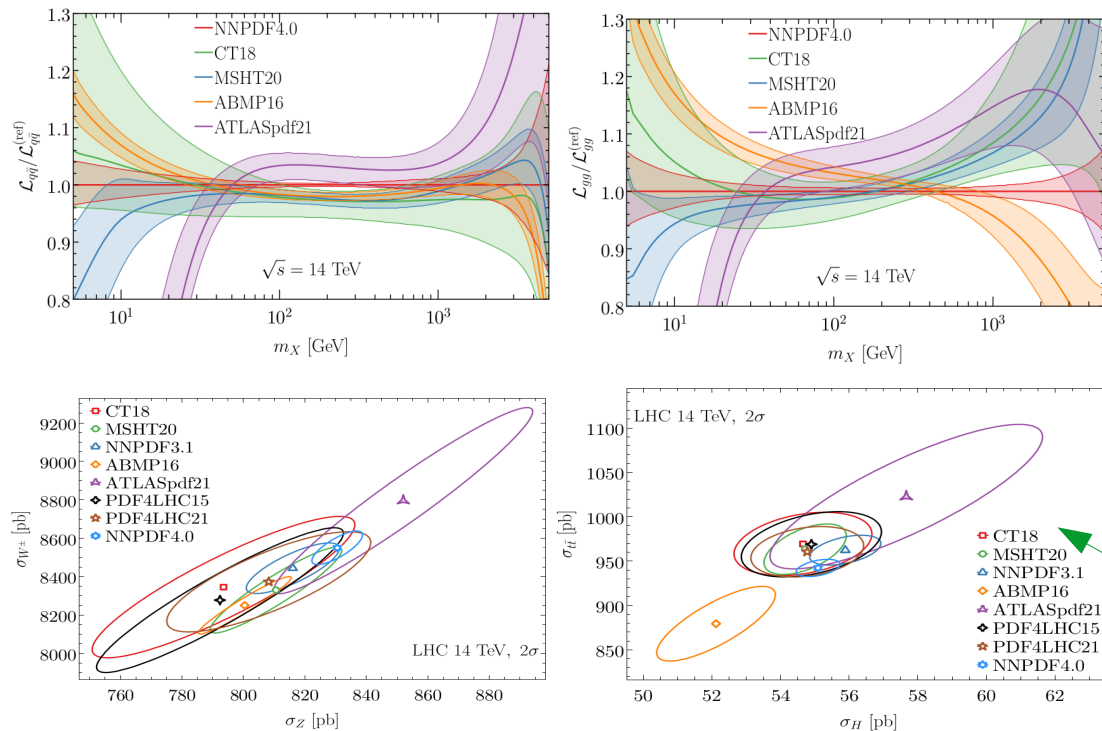


- General agreement over data range ( $10^{-4} < x < 10^{-1}$ ) within uncertainties.
- Differences exist (high  $x$  gluon, strangeness, uncertainty sizes).

# Parton luminosities and Xsecs

6

- Compare several of these at luminosity and cross-section level:



Snowmass (2203.13923)

Useful way to view PDFs  
is in terms of PDF  
luminosity:

$$\sigma = \sum_{ij} \int_{x_{min}}^1 dx_1 dx_2 f_i(x_1, \mu_F^2) f_j(x_2, \mu_F^2) \hat{\sigma}_{ij}(x_1 p_1, x_2 p_2, Q, \mu_F^2)$$

$$\sigma = \sum_{a,b=q,\bar{q},g} \int_{M^2}^s \frac{d\hat{s}}{\hat{s}} \mathcal{L}_{ab}(\hat{s}, \mu_F^2) \hat{\sigma}_{ab}(\hat{s}, M^2, \mu_R^2, \mu_F^2)$$

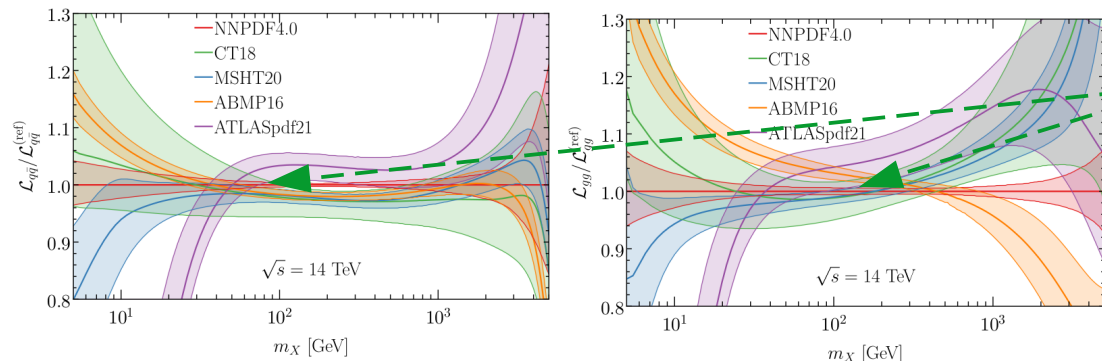
$$\mathcal{L}_{ab}(\tau, \mu_F^2) = \frac{1}{s} \int_{\tau/s}^1 \frac{dx}{x} f_a(\tau/sx, \mu_F^2) f_b(x, \mu_F^2)$$

Bottom plots show cross-sections (central value and uncertainty for different PDF sets) and their correlations

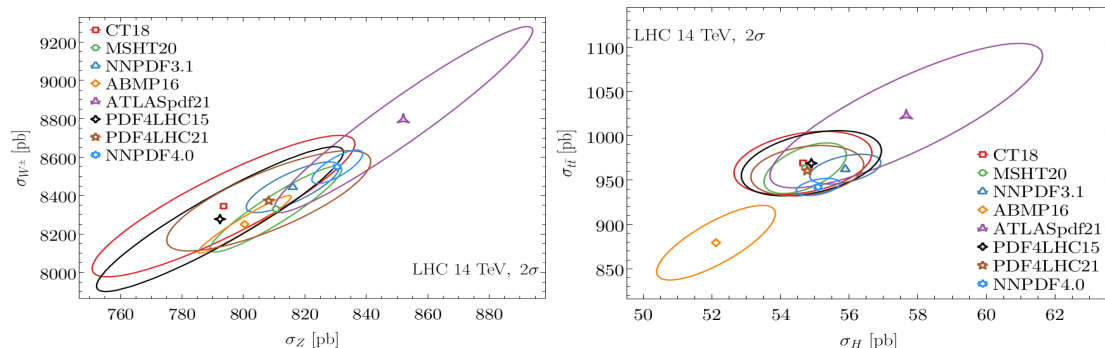
# Parton luminosities and Xsecs

6

- Compare several of these at luminosity and cross-section level:



- General agreement over intermediate invariant masses ( $10 \text{ GeV} < M_x < 10^3 \text{ GeV}$ ).
- Xsecs show  $2\sigma$  error ellipses, correlations in cross-sections visible.

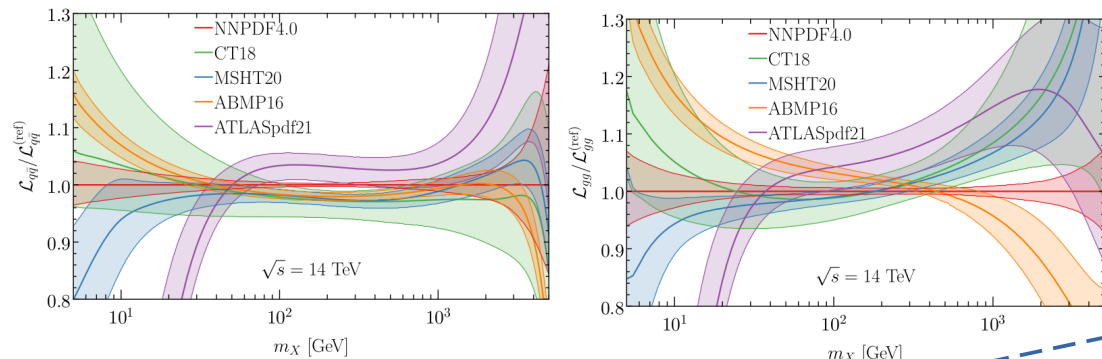


Snowmass (2203.13923)

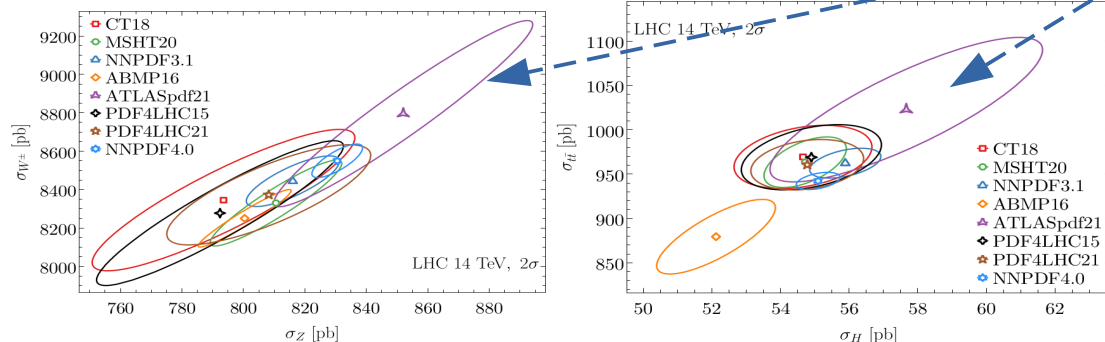
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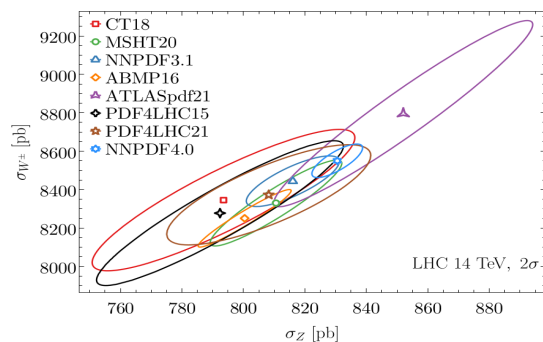
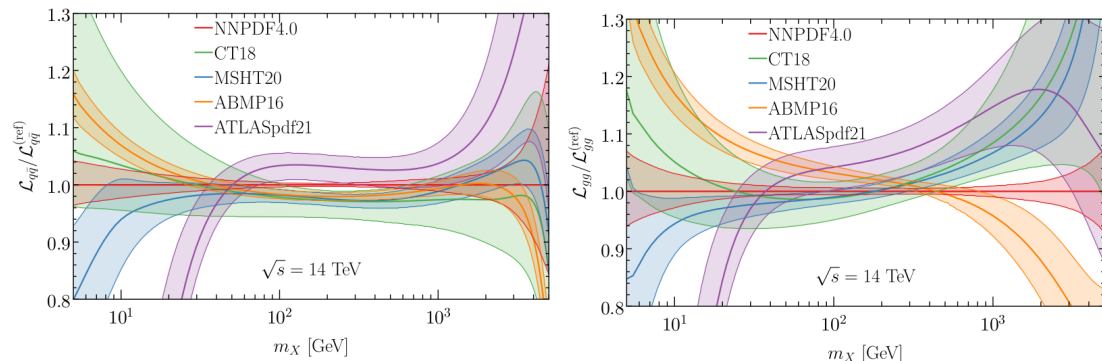
Snowmass (2203.13923)



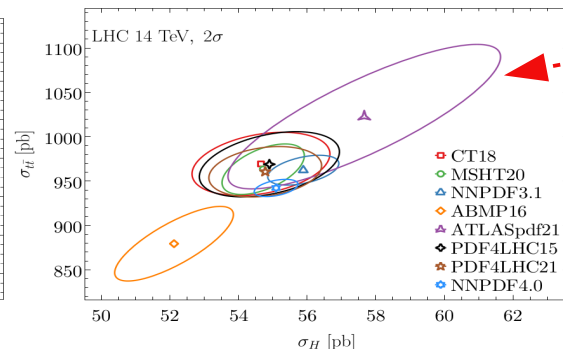
# Parton luminosities and Xsecs

6

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Snowmass (2203.13923)

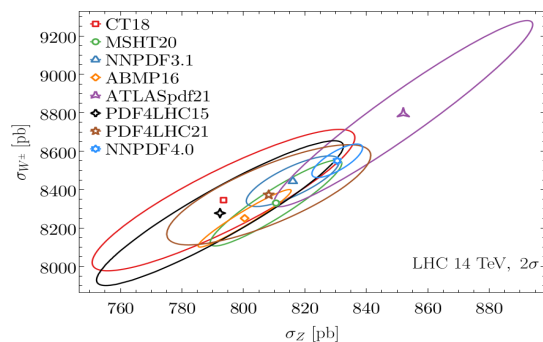
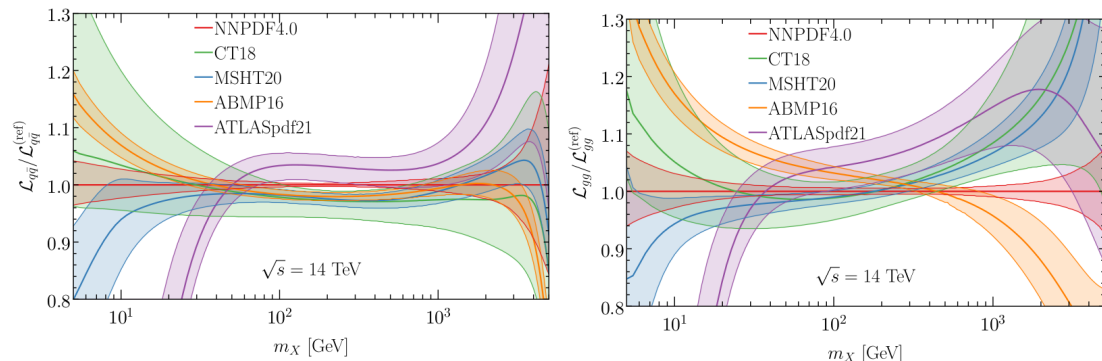


- General agreement over intermediate invariant masses ( $10 \text{ GeV} < M_x < 10^3 \text{ GeV}$ ).
- Xsecs show  $2\sigma$  error ellipses, correlations in cross-sections visible.
- Differences exist in size of uncertainties, largely reflect experimental and methodological differences.

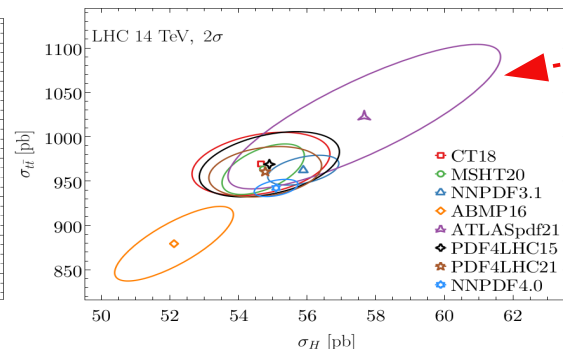
# Parton luminosities and Xsecs

6

- Compare several of these at luminosity and cross-section level:



Snowmass (2203.13923)

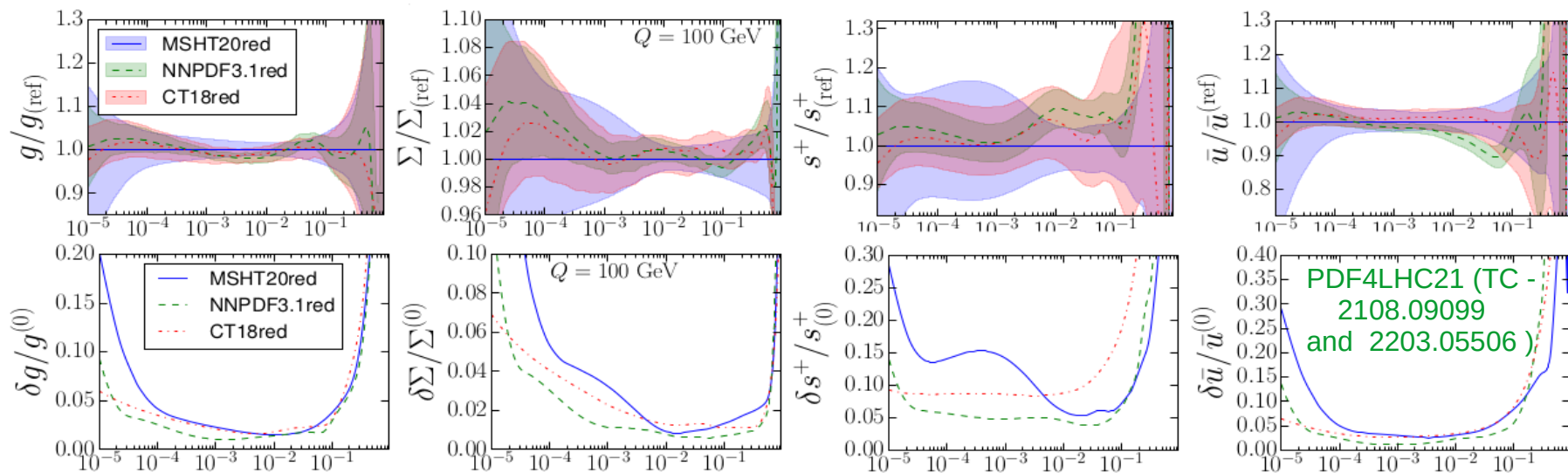


- General agreement over intermediate invariant masses ( $10 \text{ GeV} < M_x < 10^3 \text{ GeV}$ ).
- Xsecs show  $2\sigma$  error ellipses, correlations in cross-sections visible.
- Differences exist in size of uncertainties, largely reflect experimental and methodological differences.
- Nonetheless we have the most precise and accurate PDFs yet.

# PDF4LHC21 Benchmarking

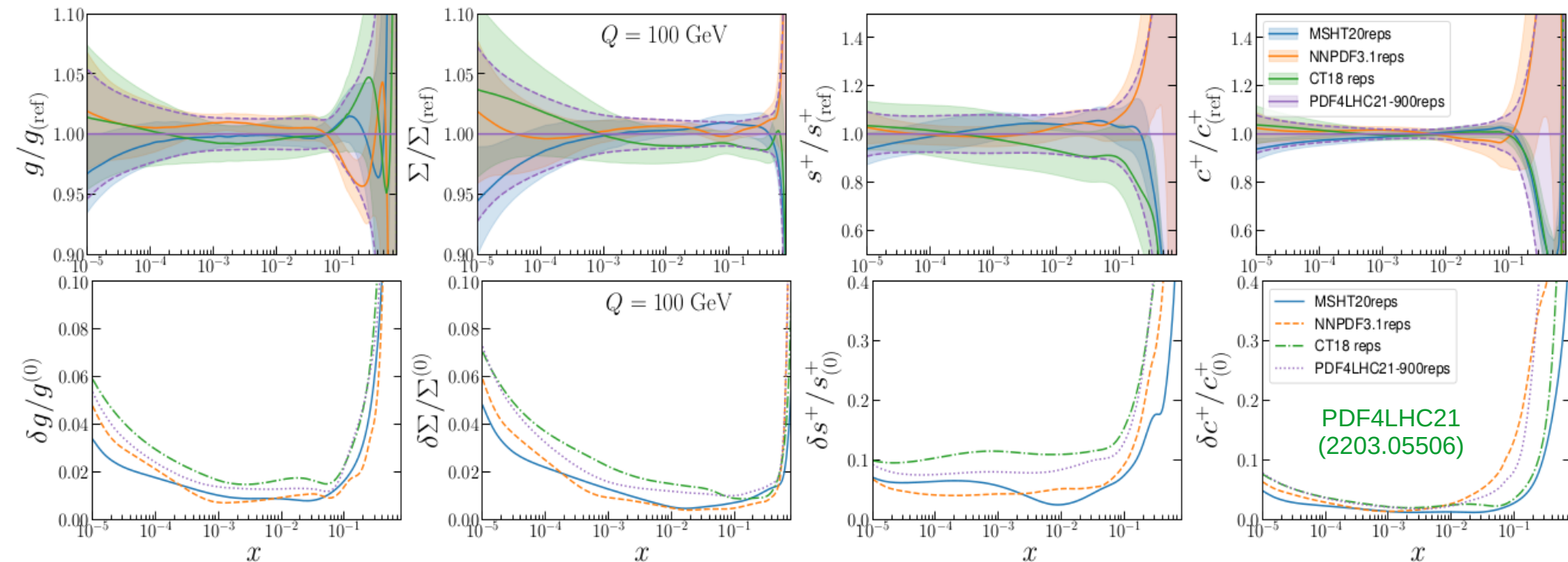
6

- Observe **differences in central values and uncertainties between groups** → is it down to data included, methodology applied, theory settings or other differences?
- Take “**Reduced Fit**” PDFs, using common data and “same” theory (where possible):



- Common settings** → **consistent PDFs!** Central values in agreement.
- Uncertainties still differ**, reflecting underlying methodological differences.

- PDF4LHC21 combination of MSHT20, CT18', NNPDF3.1' global PDF sets.



- Uncertainties reflect differences in central values as well as individual uncertainties.

- PDF4LHC21 combination of MSHT20, CT18', NNPDF3.1' global PDF sets.
- Provided in several forms – e.g. both Hessian and MC replica.
- Central values and uncertainties of all 3 PDFs reflected.

When to use? *Use your judgment*, but generic recommendations:

- Comparison between data and theory for SM measurements → recommend to use individual global fit group PDFs (and several of them).
- Search for BSM phenomena or measurements of lower precision SM observables → May use PDF4LHC21.
- Theoretical computations → May use PDF4LHC21.

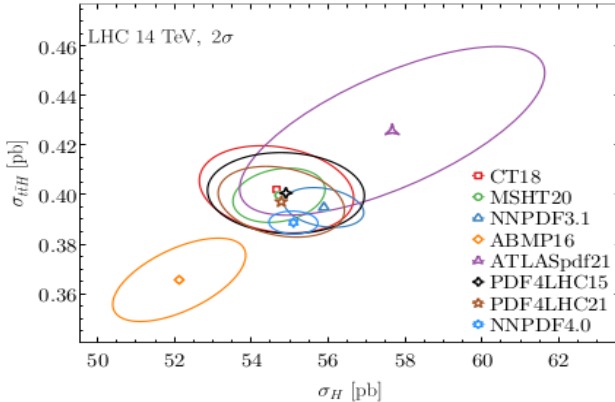
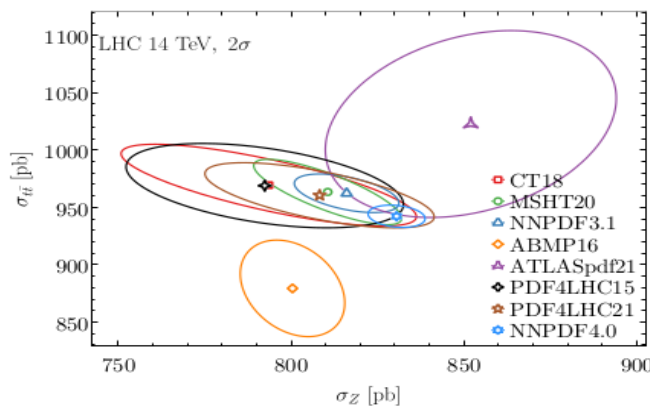
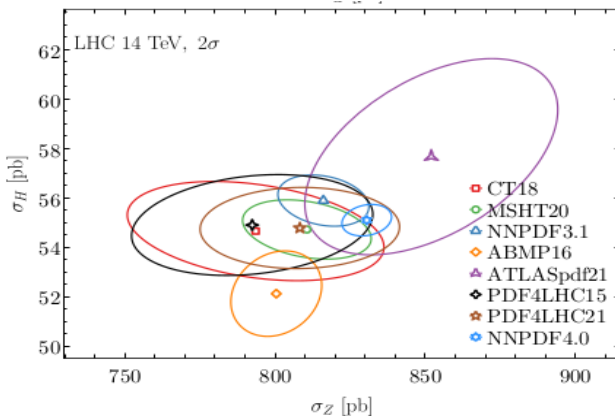
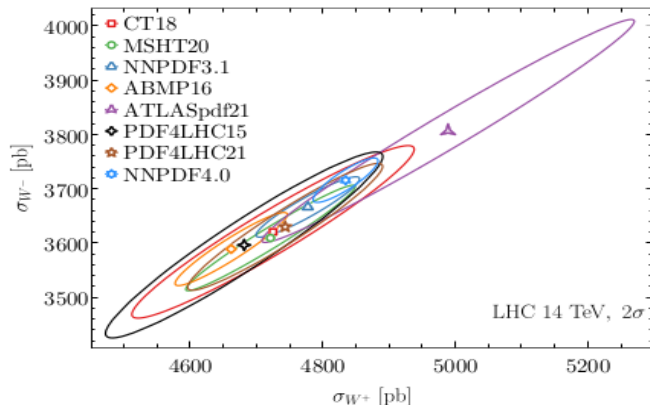
See PDF4LHC21  
(2203.05506) for  
more info!

- Key point → PDF4LHC21 is a useful extra PDF set and doesn't preclude the use of individual global fit PDFs.  
→ If large discrepancies observed, advise to use range of individual group PDF sets.

# PDF Luminosity and Xsecs

6

- How do PDFs compare with each other and PDF4LHC21 for total cross-sections:



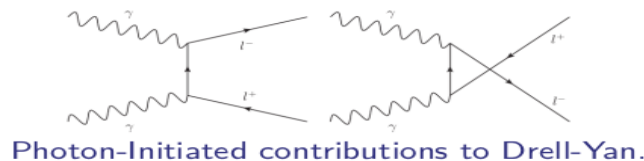
- PDF4LHC21 uncertainty encompasses central values of CT18, MSHT20, NNPDF3.1 here.
- Some PDFs (ABMP, ATLASpdf21) can differ notably, different settings and input data.

See PDF4LHC21  
(2203.05506) for more info!  
Plots from 2203.13923

# 7. PDF State of the Art

- With NNLO QCD now standard, noting that  $\alpha_{\text{QED}}(M_Z) \sim \alpha_S^2(M_Z)$ :  
 $\Rightarrow$  important to consider EW effects, QED corrections are a key part.

- MSHT20 include EW corrections for:
  - ▶ Drell-Yan
  - ▶ inclusive jets
  - ▶ top
  - ▶ DIS.



- QED corrections via QED modifications to DGLAP, via photon PDF and photon-initiated processes.
- Obtain  $\gamma(x, Q^2)$  with  $\mathcal{O}(\%)$  uncertainties via LUXQED-related method.

- Idea is to use the NC expression for DIS at low  $Q^2$ , then rewrite to obtain the photon PDF from experimentally measured structure functions:

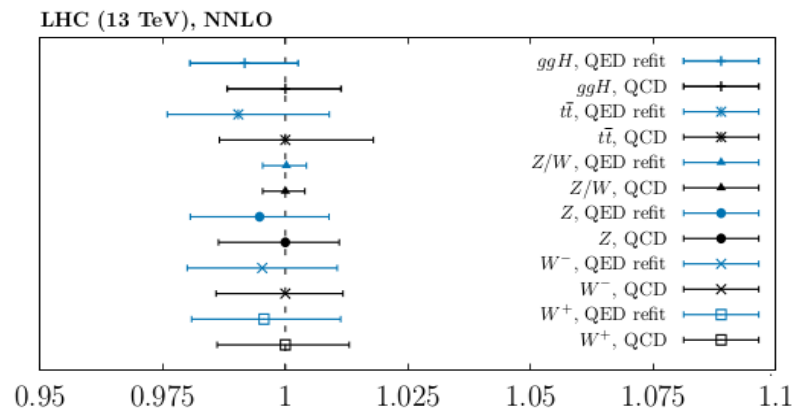
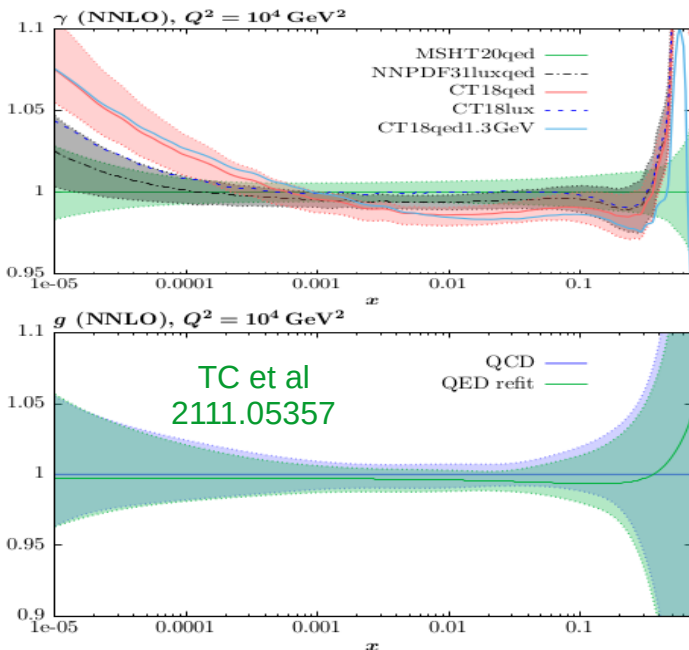
$$x\gamma(x, Q_0^2) = \frac{1}{2\pi\alpha(Q_0^2)} \int_x^1 \frac{dz}{z} \left\{ \int_{\frac{x^2 m_p^2}{1-z}}^{\frac{Q_0^2}{1-z}} \frac{dQ^2}{Q^2} \alpha^2(Q^2) \left[ \left( z P_{\gamma,q}(z) + \frac{2x^2 m_p^2}{Q^2} \right) F_2(x/z, Q^2) - z^2 F_L(x/z, Q^2) \right] - \alpha^2(Q_0^2) z^2 F_2(x/z, Q_0^2) \right\},$$

Manohar et al, 1708.01256

Harland-Lang et al  
1907.02750



- General consistency with NNPDF, CT.
- Quarks reduced at high  $x$  by  $q \rightarrow q\gamma$ , gluon reduced by momentum sum rule.
- Gluon-initiated processes, lower by  $\sim 1\%$  in QED case.
- $W, Z$  production reduced by  $q \rightarrow q\gamma$  splitting,  $W/Z$  ratio stable.
- Effect of QED  $\lesssim$  PDF uncertainties.
- Uncertainties similar to QCD only.



# aN3LO PDFs - Motivation

7

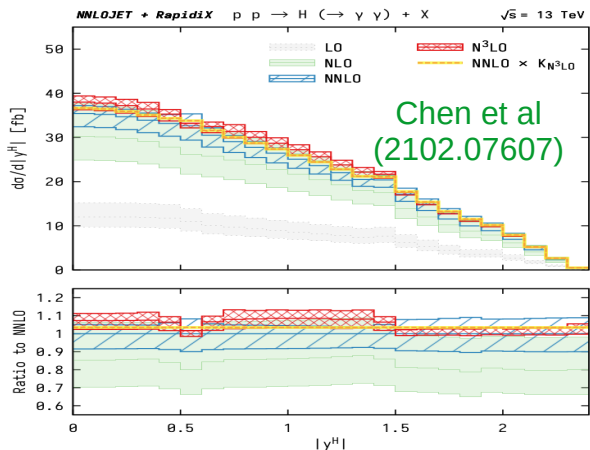
## Confronting Precise Data

- To exploit precision data we need **precision theory predictions**. Must now consider **higher orders** and associated **theoretical uncertainties**, and other effects.

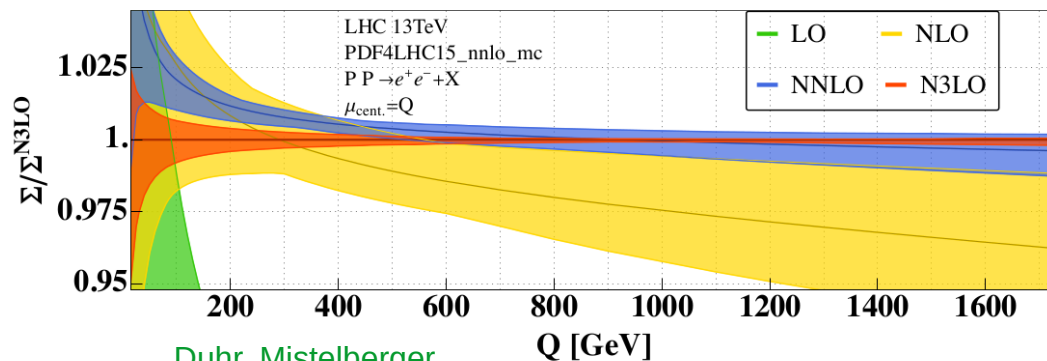
## Need for Higher Orders (N3LO):

- Progress in recent years on N3LO cross-sections for key processes, e.g. Higgs, DY:

ggF



NC DY Z/photon



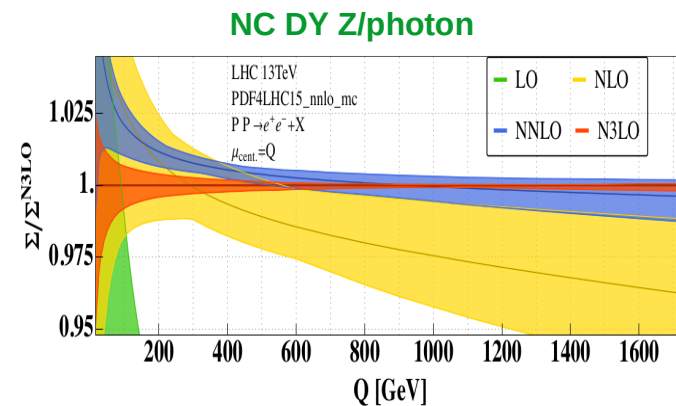
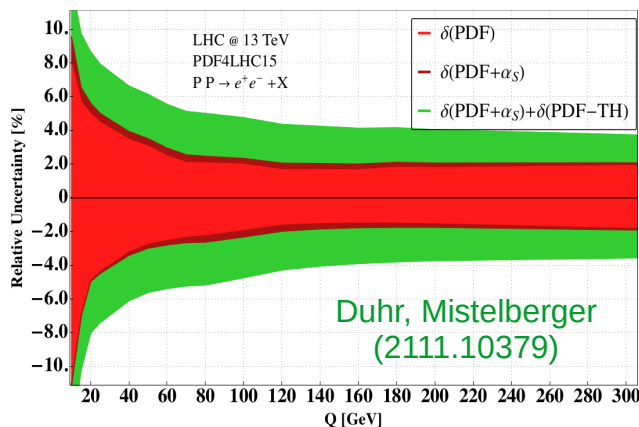
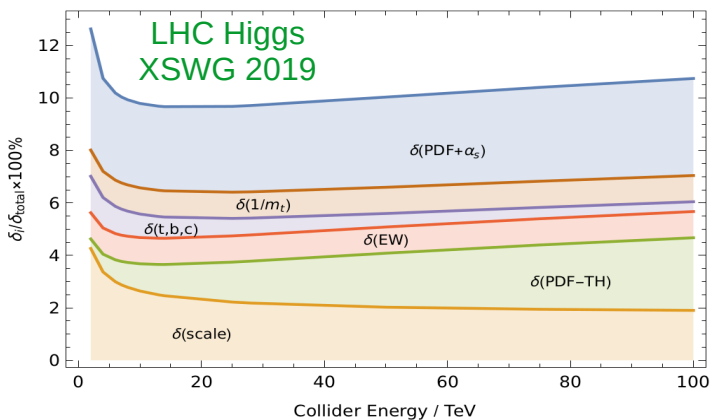
Duhr, Mistlberger  
(2111.10379)

# aN3LO PDFs - Motivation

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## Need for Higher Orders

- Only NNLO PDFs have been available – often PDF errors significant + there's mismatch between cross-section and PDF order.

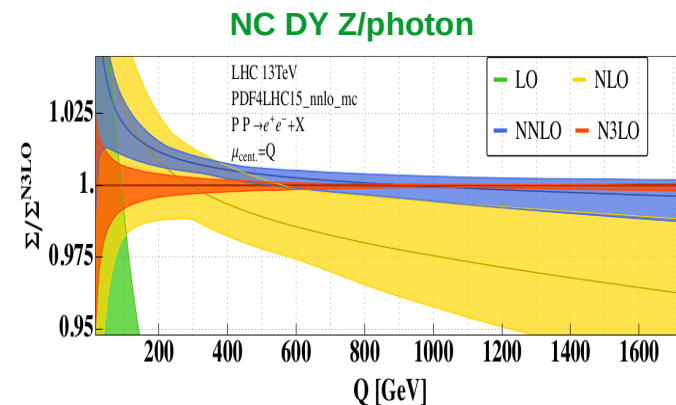
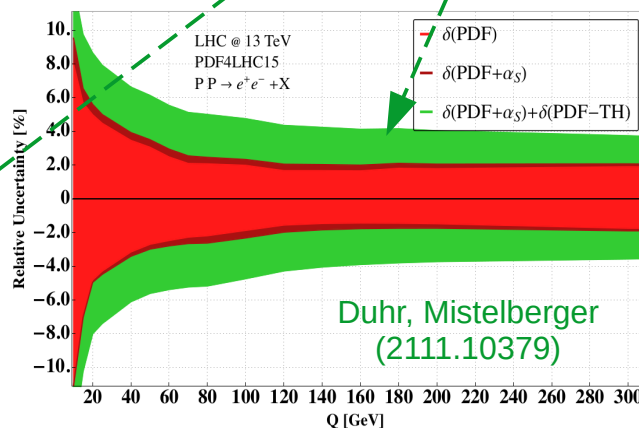
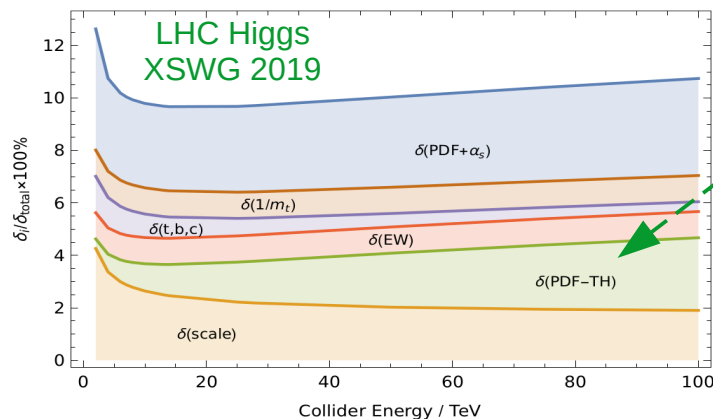


# aN3LO PDFs - Motivation

7

## Need for Higher Orders

- Only NNLO PDFs have been available – often PDF errors significant + there's mismatch between cross-section and PDF order. Reflected in a “PDF-th” uncertainty.

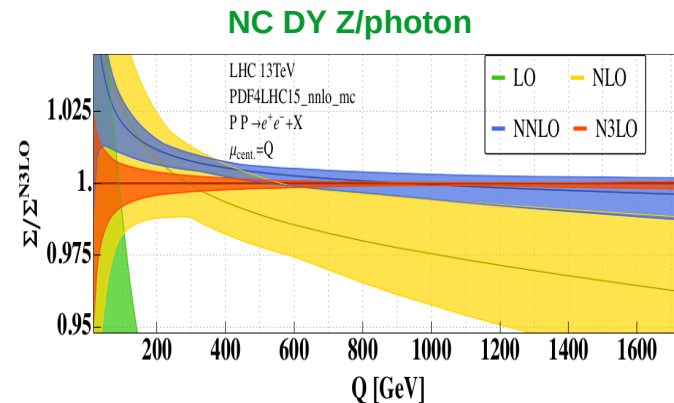
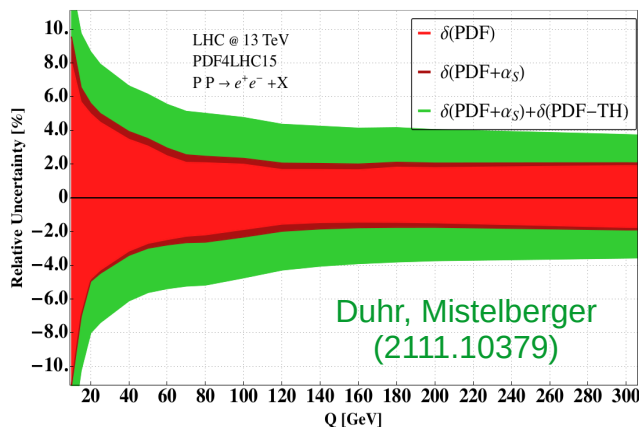
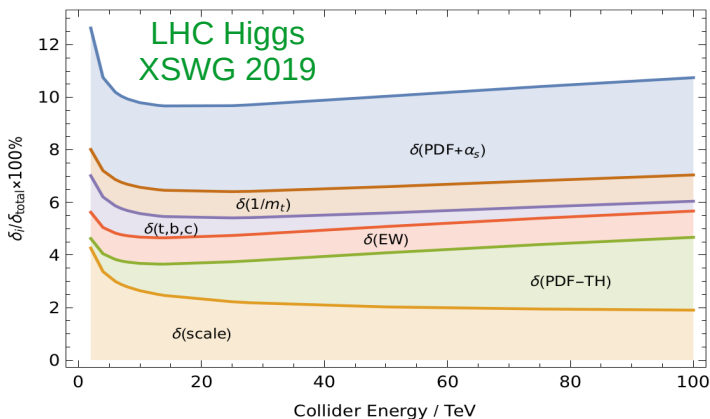


# aN3LO PDFs - Motivation

7

## Need for Higher Orders

- Only NNLO PDFs have been available – – often PDF errors significant + there's mismatch between cross-section and PDF order. Reflected in a “PDF-th” uncertainty.
- Without consideration of this you cannot estimate the full theoretical uncertainty.
- Only way to remove these bands and properly understand associated uncertainties is determining **N3LO PDFs**, plus inclusion of PDF theoretical uncertainties.



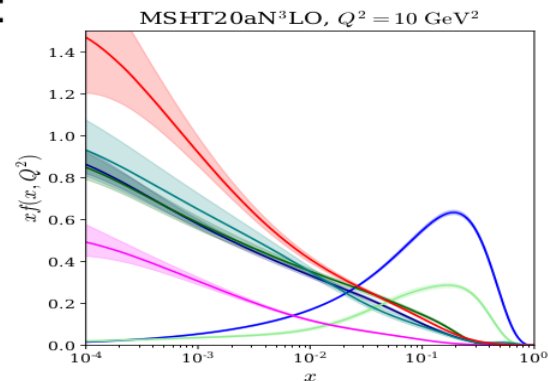
- As PDFs become more precise two issues are more pressing:

- 1 Moving to **higher orders (N3LO)**.
- 2 Inclusion of **theoretical uncertainties**.

⇒ we can address both in one go!

⇒ **MSHT20aN3LO PDFs**.

J. McGowan et al  
(2207.04739)



- Idea is to **include known N3LO effects** already into PDFs and to **parameterise remaining unknown pieces** via nuisance parameters.
- Variation of these remaining unknown N3LO pieces then provides a **theoretical uncertainty** within an **approximate N3LO fit (aN3LO)**.

# aN3LO PDFs – What's required?

7

- Full N3LO PDFs need all N3LO pieces for both PDFs and included cross-sections to be known, not yet possible as **several pieces missing**.
- Still, a lot of information is known already (schematic summary):

Lots of effort by theory community! References in backup

Theory	Utility	Order required	What's known?
1. <b>Splitting functions</b> $P_{ab}^{(3)}(x)$	PDF evolution	4-loop	Mellin moments <sup>3–5</sup> , leading small- $x$ behaviour <sup>3,6–11</sup> , plus some leading large- $x$ in places <sup>3</sup> . <i>Plus new</i> <sup>12–15</sup> .
2. <b>Transition matrix elements</b> $A_{ab,H}^{(3)}(x)$	Transitions between number of flavours in PDFs at mass thresholds	3-loop	Mellin moments <sup>16,17</sup> , leading small- $x$ behaviour <sup>18–19</sup> , plus some leading large- $x$ in places <sup>19,20</sup> . <i>Plus new</i> <sup>21–23</sup> .
3. <b>DIS Coefficient functions</b> (NC DIS) $C_{H,a}^{VF,(3)}$	Combine with PDFs and Transition Matrix Elements to form Structure Functions (NC DIS)	N3LO	Some approximations to FFNS (low $Q^2$ ) coefficient functions at $\alpha_S^3$ (with exact LL pieces at low $x$ , NLL unknown) <sup>24–26</sup> , ZM-VFNS (high $Q^2$ ) N3LO coefficient functions known exactly <sup>27</sup> . Therefore GM-VFNS not completely known.
4. <b>Hadronic Coefficients (K-factors)</b>	Determine cross-sections at N3LO	N3LO	Very little (none in usable form for PDFs)

# aN3LO PDFs - Methodology

7

- Consider usual PDF fit probability:

$$P(T|D) \propto \exp(-\chi^2) \propto \exp\left(-\frac{1}{2}(\overset{\text{Theory}}{T} - \overset{\text{Data}}{D})^T \overset{\text{Hessian matrix - contains uncorrelated } (s_k) \text{ and correlated uncertainties } (\beta_k)}{H_0} (\overset{\text{Theory}}{T} - \overset{\text{Data}}{D})\right)$$

$$\propto \exp\left(-\frac{1}{2} \sum_{k=1}^{N_{pt}} \frac{1}{\underset{s_k}{s_k^2}} (D_k - T_k - \sum_{\alpha=1}^{N_{corr}} \underset{\beta_{k,\alpha}}{\beta_{k,\alpha}} \underset{\lambda_\alpha}{\lambda_\alpha})^2 + \sum_{\alpha=1}^{N_{corr}} \underset{\lambda_\alpha}{\lambda_\alpha^2}\right)$$

Experimental Nuisance parameters

- Include **known N3LO pieces** + **parameterise remaining unknown pieces**  
 $\Rightarrow$  theory nuisance parameters ( $\theta'$ ) and allow to vary  $\rightarrow$  uncertainty.

- Probes precisely the missing higher order terms. ✓
- Allows inclusion of known N3LO information (a lot) without needing to wait for remaining few pieces. ✓

- Avoids scale variations** - can underestimate MHOU, issue of correlation between PDF fit and use, **no need to raise  $Q^2$  cut on data to enable downwards scale variations**. ✓

(Theoretical Nuisance Parameters more generally  $\rightarrow$  F. Tackmann SCET Workshop 2019)

L.A. Harland-Lang, NNPDF  
R.S. Thorne 1811.08434 2207.07616

NNPDF theory uncertainties on NNLO (not aN3LO) via scale variations - 2401.10319



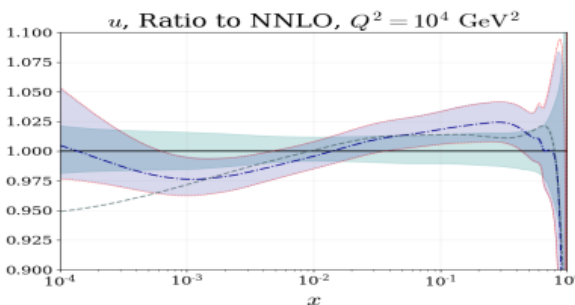
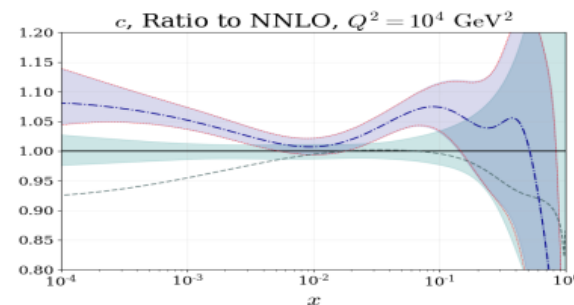
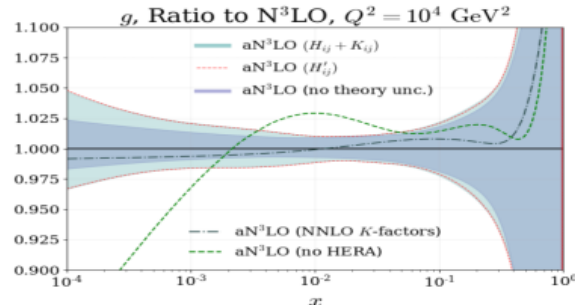
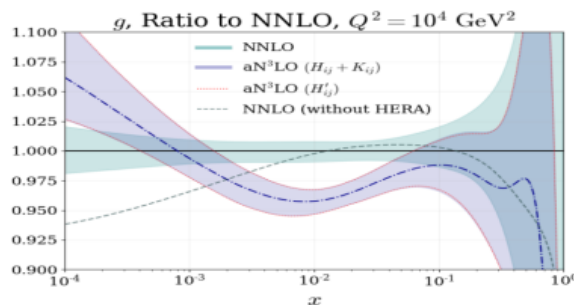
# aN3LO PDFs – PDF Impacts

7

- Fit impact: perform aN3LO fit with identical dataset to NNLO:

Total Fit quality $\chi^2/N_{pts}$	LO	NLO	NNLO	aN3LO
	2.57	1.33	1.17	1.14

Smooth fit improvement with order.  
 $\Delta\chi^2 = -154.4$  from NNLO  
to aN3LO.

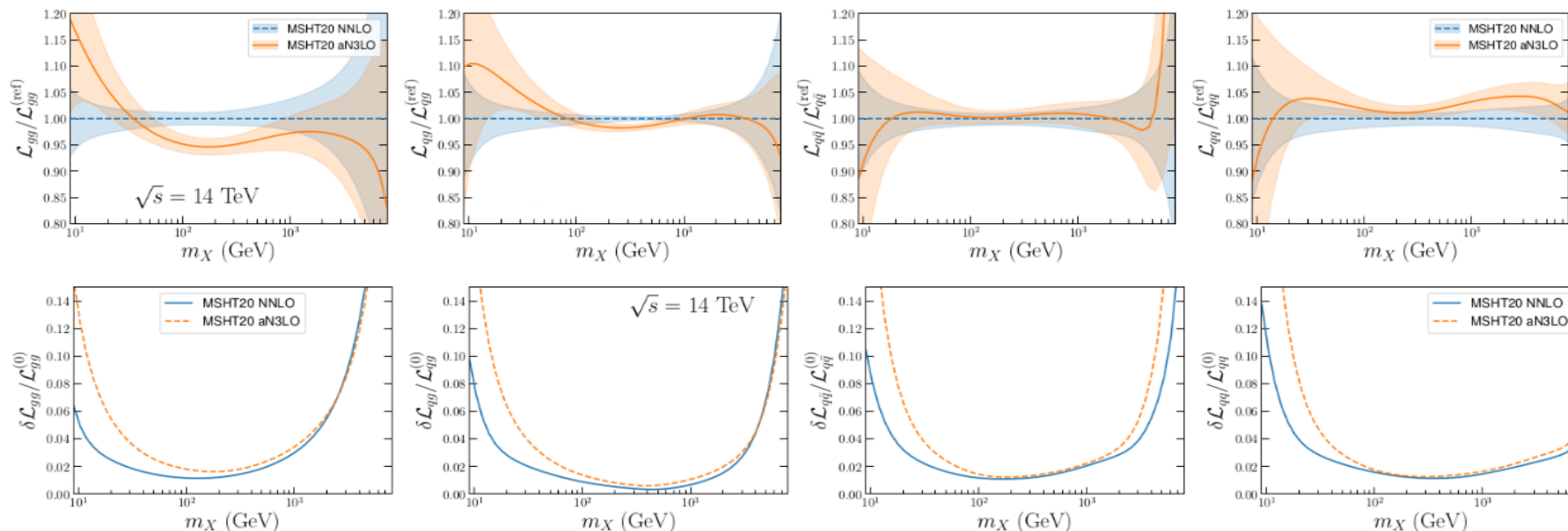


- Gluon PDF raises and its uncertainty increases at low  $x$ .
- Heavy quarks also increase across  $x$ , purely perturbative.
- Other PDFs much more mildly affected.

J. McGowan et al  
(2207.04739)

# aN3LO PDF Luminosities

1



- PDF changes have implications for PDF luminosities for phenomenology.
- $gg$  luminosity reduced around 100 GeV and increased at 10 GeV.
- Luminosity uncertainties enlarged (and more so at lower invariant masses) due to inclusion of aN3LO and PDF theory uncertainties.

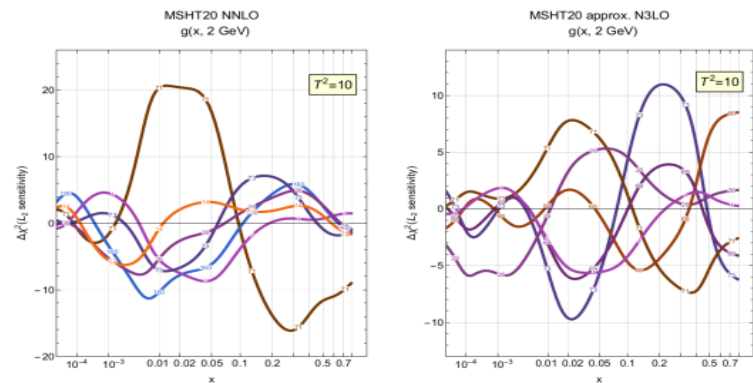
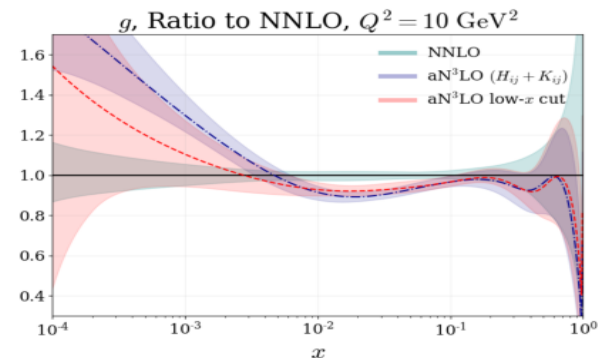
# aN3LO PDFs – PDF Impacts

7

- Reduced tensions between some datasets seen at aN3LO.
- Small  $x$  - high  $x$  data tension reduced.
- Precise ATLAS 8 TeV  $Zp_T$  data fit quality at NNLO is **poor**, but at aN3LO is **good**:

Order	NNLO	aN3LO
ATLAS 8 TeV $Zp_T$	1.87	1.04
Total	1.22	1.17

Table: Fit qualities  $\chi^2/N_{\text{pts}}$ .

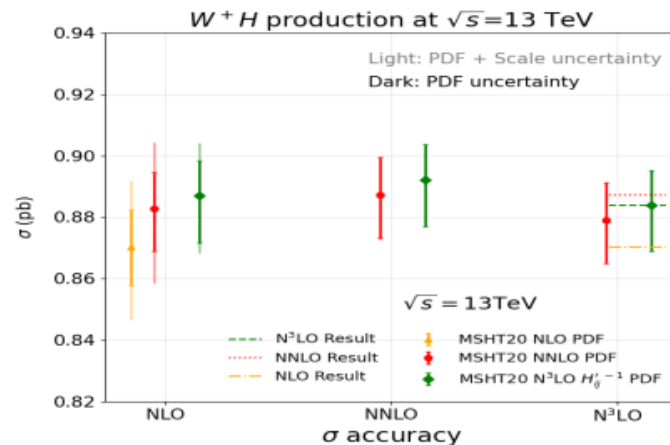
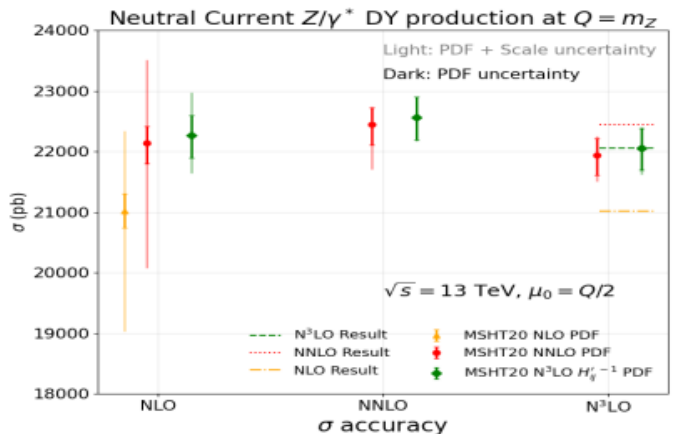
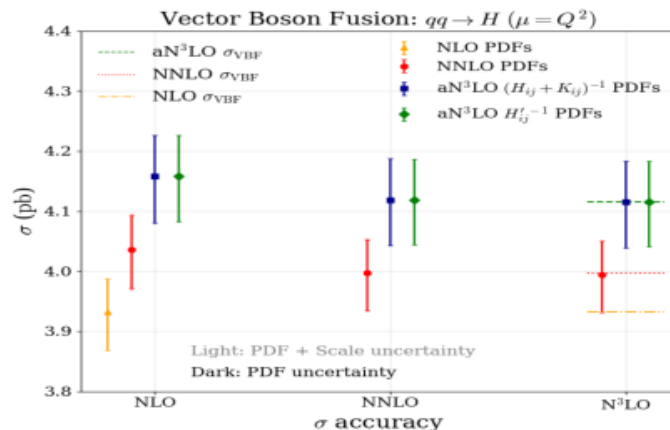
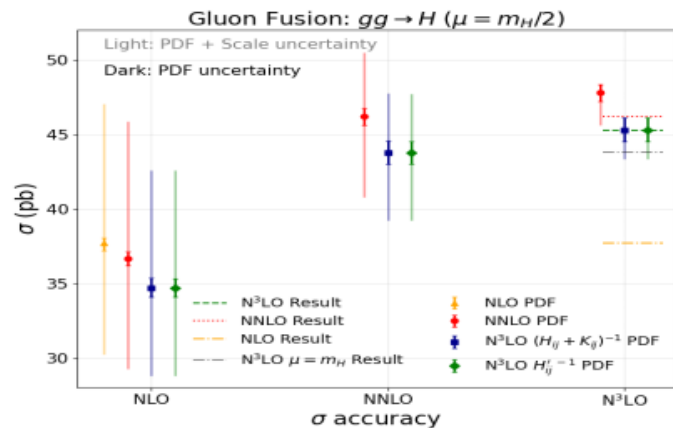


L2 study 2306.03918

- Tensions between ATLAS 8TeV  $Zp_T$  and other data **reduced at aN3LO**.
- High precision data requires high precision theory.

# aN3LO PDFs – Xsec Impacts

7



- How does aN3LO affect xsecs?
- ggF Higgs – increase from N3LO xsec balanced by reduction from g PDF at aN3LO.
- Increase in VBF xsec due to increase in heavy quarks.
- Only small change in DY or VH as more quark dominated.

J. McGowan et al  
(2207.04739)

# aN3LO QCD + QED PDFs (bonus!)

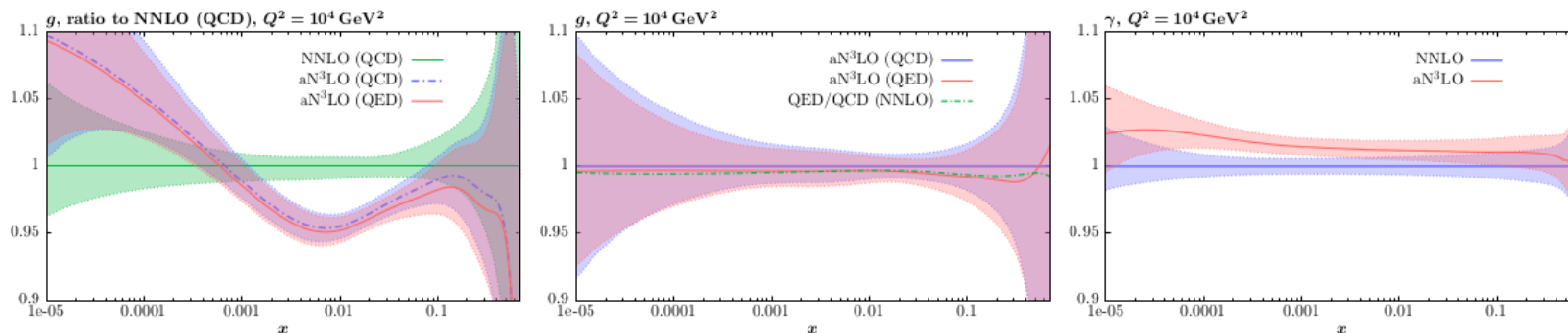
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- Can also combine aN3LO QCD PDFs with QED sets for highest possible precision!
- Need to combine aN3LO QCD evolution and  $\mathcal{O}(\alpha, \alpha\alpha_S, \alpha^2)$ :

$$\begin{aligned} \text{QED} \quad P_{ij} &= \frac{\alpha}{2\pi} P_{ij}^{(0,1)} + \frac{\alpha\alpha_S}{(2\pi)^2} P_{ij}^{(1,1)} + \left(\frac{\alpha}{2\pi}\right)^2 P_{ij}^{(0,2)} \\ \text{NNLO QCD} \quad &+ \frac{\alpha_S}{2\pi} P_{ij}^{(1,0)} + \left(\frac{\alpha_S}{2\pi}\right)^2 P_{ij}^{(2,0)} + \left(\frac{\alpha_S}{2\pi}\right)^3 P_{ij}^{(3,0)} \\ \text{aN3LO QCD} \quad &+ \left(\frac{\alpha_S}{2\pi}\right)^4 P_{ij}^{(4,0)}. \end{aligned}$$

TC et al  
(2312.07665)

- Effect of adding QED similar when applied to NNLO and aN3LO.

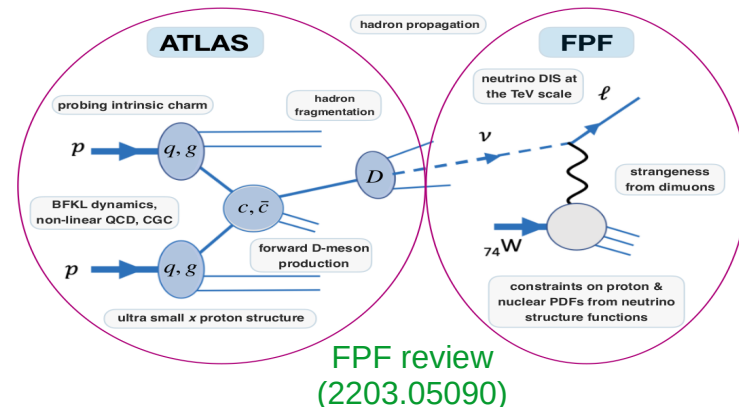
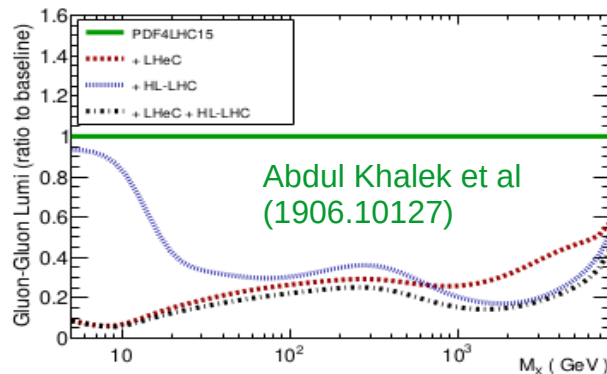
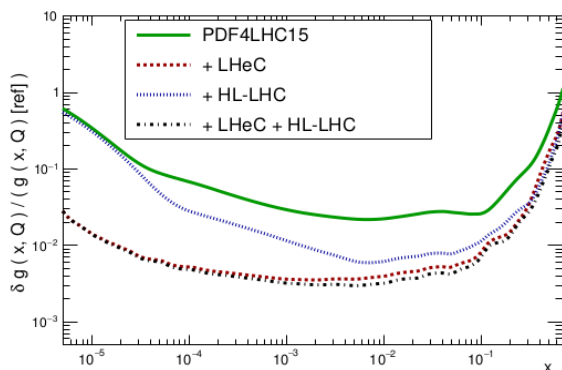


# PDF Constraints – Future LHC

4

- **HL-LHC** – Reduce PDF uncertainties where processes currently **statistically limited/coverage can be extended**, e.g. high  $x$  gluon and  $gg$  luminosity.
- **LHeC** – Inclusive/Semi-inclusive DIS data constrain **intermediate/small  $x$** .

LHeC review  
(2007.14491)



FPF review  
(2203.05090)

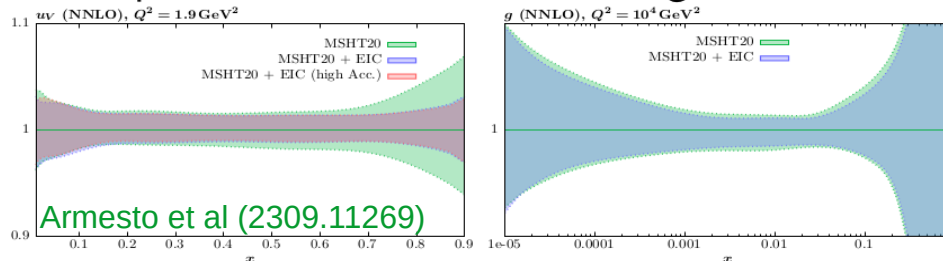
- **FPF** – Very forward neutrino production → **intrinsic charm** at high  $x$ , very **low  $x$  gluon** dynamics. Then Neutrino CC DIS → **flavour separation**.

**Complementarity between all future experiments** and knock on effects for physics goals!

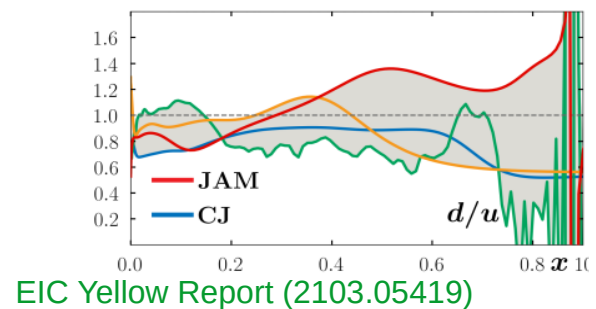
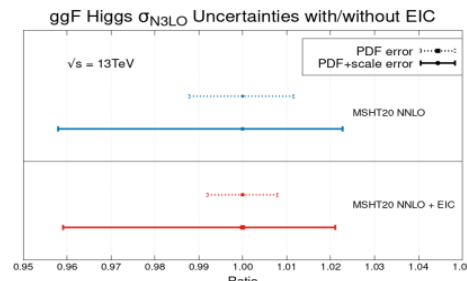
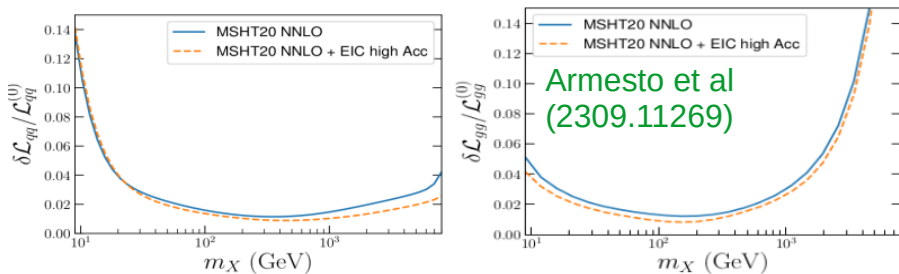
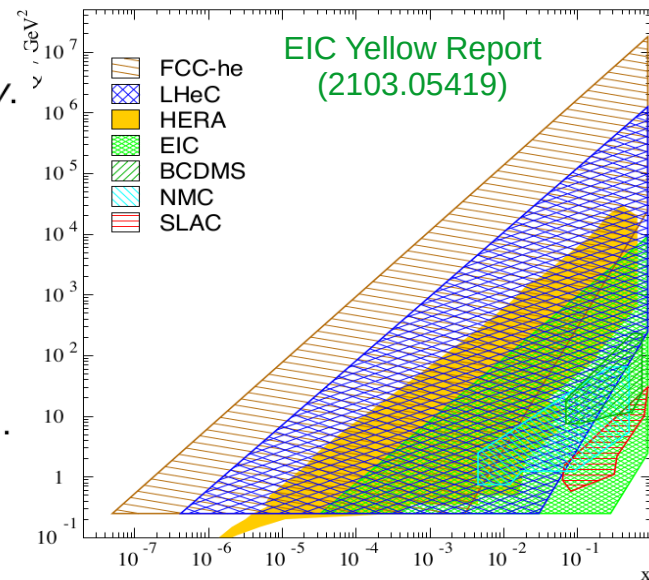
# PDF Constraints – Future EIC

4

- Electron Ion Collider to run at Brookhaven in 2030s.
- Impact of EIC pseudodata on MSHT20 - *high  $x$  lower  $Q^2$  sensitivity.*



- Effect on up valence larger due to charge-squared  $\gamma$  coupling in DIS.
- Gluon uncertainty nonetheless reduced across range of  $x$ .
- Impact on luminosity uncertainties -  $\delta\mathcal{L}_{qq}$  reduced at high  $x$ .
- $\delta\mathcal{L}_{gg}$  reduced across  $x$  causes smaller PDF uncertainty for  $gg \rightarrow H$ .





# 8. Strong Coupling Determination (if time!)



# Strong Coupling sensitivity

8

- PDFs sensitive to  $\alpha_S(M_Z^2) \rightarrow$  can determine it from PDF fit!
- $\alpha_S(M_Z^2)$  sensitivity in PDF fit comes from:

- Direct  $\alpha_S(M_Z^2)$  dependence in coefficient functions.

$$F(x, Q^2) = \sum_{i=q, \bar{q}, g} [C_i(\alpha_S(Q^2)) \otimes f_i(Q^2)](x)$$

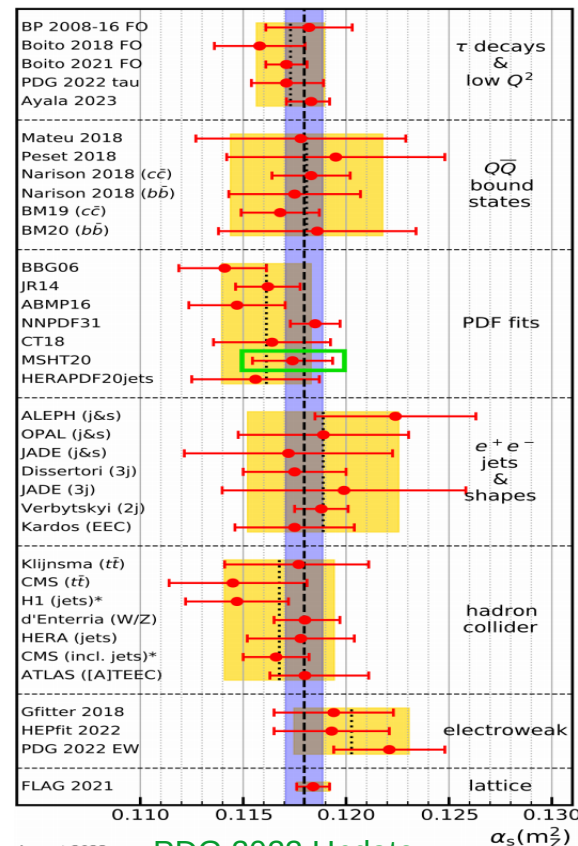
$$C(\alpha_S) = \alpha_S^i [C_0 + \alpha_S C_1 + \alpha_S^2 C_2 + \alpha_S^3 C_3 + \dots] \chi^2$$

- Indirect  $\alpha_S(M_Z^2)$  dependence through PDF evolution.

$$\frac{df}{d \ln \mu_f^2} \equiv \frac{d}{d \ln \mu_f^2} \begin{pmatrix} \Sigma \\ g \end{pmatrix} = \begin{pmatrix} P_{qq} & n_f P_{qg} \\ P_{gq} & P_{gg} \end{pmatrix} \otimes \begin{pmatrix} \Sigma \\ g \end{pmatrix} \equiv P \otimes f$$

$$P(x, \alpha_s) = \alpha_s P^{(0)}(x) + \alpha_s^2 P^{(1)}(x) + \alpha_s^3 P^{(2)}(x) + \alpha_s^4 P^{(3)}(x) + \dots$$

- Perform fit at different values of strong coupling and determine best fit  $\chi^2 \rightarrow$  best fit  $\alpha_S(M_Z^2)$



PDG 2023 Update -  
2312.14015.

# Strong Coupling sensitivity

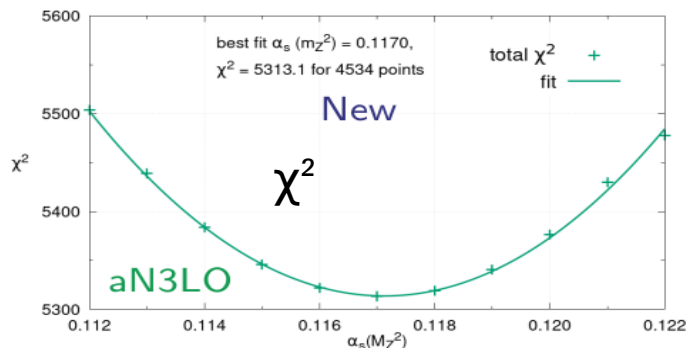
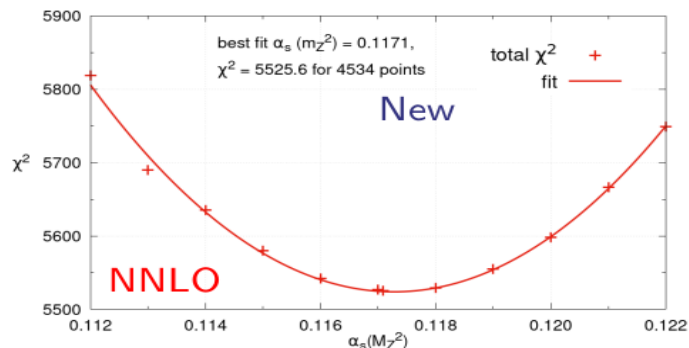
8

- Good perturbative convergence of  $\alpha_S$  determination.

More in backup!

$$\alpha_{S,\text{NNLO}}^{\text{new}}(M_Z^2) = 0.1171$$

$$\alpha_{S,\text{aN3LO}}^{\text{new}}(M_Z^2) = 0.1170$$



Nice Quadratic  $\chi^2$  profile ✓

Missing Higher Order Uncertainties, now included, in particular causes some LHC bounds to weaken as unknown N3LO K-factors.

- Determine bounds on strong coupling exactly as those on PDFs (with tolerance):

$$\alpha_{S,\text{NNLO}}(M_Z^2) = 0.1171 \pm 0.0014$$

Consistent with World Average of  $0.1180 \pm 0.0009$ .

$$\alpha_{S,\text{aN3LO}}(M_Z^2) = 0.1170 \pm 0.0016$$

Consistent with (NNLO) World Average of  $0.1180 \pm 0.0009$ .

TC et al – upcoming!

# 9. Conclusions

TC is funded from a project of the European Research Council (ERC) under the European Union's Horizon 2020 research and innovation programme (Grant agreement No. 101002090 COLORFREE).

- Parton Distribution Functions remain a crucial input for our goals at colliders.
- At the same time they are also a key output of ongoing/future experiments.
- Thanks to global efforts from the experimental and theoretical communities **PDFs are currently more accurate and precise than ever before**.
- However they face **challenges on experimental, methodological and theoretical fronts** to keep pace with the demands. And we must be careful to ensure *accuracy and precision*.
- **Recent significant progress** on many issues from understanding dataset tensions, to examining uncertainties and including higher orders (approximate N3LO) and theoretical uncertainties.
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***Thankyou! Any Questions?***

# Backup

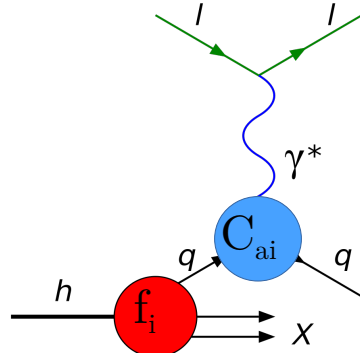
TC is funded from a project of the European Research Council (ERC) under the European Union's Horizon 2020 research and innovation programme (Grant agreement No. 101002090 COLORFREE).

# Introduction

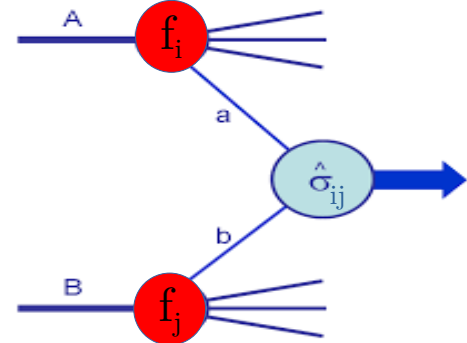
1

- Consider electron scattering off a hadron (proton):
- Collider physics relies on QCD Collinear factorisation:

DIS:



Hadron-Hadron (pp):



$$F_a(x, Q^2) = \sum_{i=q, \bar{q}, g} \int_0^1 \frac{dz}{z} f_i(z, Q^2) C_{a,i} \left( \frac{x}{z}, \alpha_S(Q^2) \right) + \mathcal{O} \left( \frac{\Lambda_{QCD}^2}{Q^2} \right)$$

$$\sigma = \sum_{ij} \int_{x_{min}}^1 dx_1 dx_2 f_i(x_1, \mu_F^2) f_j(x_2, \mu_F^2) \hat{\sigma}_{ij}(x_1 p_1, x_2 p_2, Q, \mu_F^2)$$

- Separate short distance perturbative physics in **coefficient functions** and **hard cross-sections** from non-perturbative long distance **PDFs**.
- PDFs are **universal** and evolve between scales by DGLAP equations.

$$\frac{\partial f_q^{NS}(x, \mu^2)}{\partial \log \mu^2} = \frac{\alpha_S}{2\pi} \int_x^1 \frac{dz}{z} f_q^{NS}(z, \mu^2) P_{qq}^{NS}(x/z)$$

# PDF Constraints (Fixed Target DIS)

4

- Integral over  $x$  gives total  $u$ ,  $d$  momentum ( $f_u$ ,  $f_d$ ) in proton:  $F_2^{en} = F_2^{ep} (u \leftrightarrow d)$

$$\int_0^1 F_2^{ep}(x) dx = \int_0^1 x \left( \frac{4}{9}(u(x) + \bar{u}(x)) + \frac{1}{9}(d(x) + \bar{d}(x)) \right) = \frac{4}{9}f_u + \frac{1}{9}f_d$$

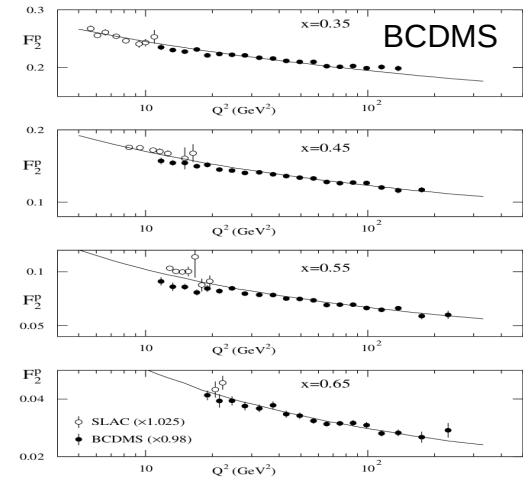
Momentum contribution of other light quarks/antiquarks is very small

- Measure and solve  $\rightarrow f_u \approx 0.36$ ,  $f_d \approx 0.36$ , rest in gluon!
- Can also measure as function of  $Q^2$  - Scaling violations?!
- In **QCD improved parton model** we have also **quark splittings** (reduces high  $x$  partons with  $Q^2$ ):

$$\frac{d\tilde{f}^{NS}(x, Q^2)}{d \ln Q^2} = P^{NS}(x, \alpha_s(Q^2)) \otimes \tilde{f}^{NS}(x, Q^2)$$

- Therefore expected and also seen at HERA (later).
- Also means **evolution of high  $x$  structure functions is sensitive to strong coupling** – see later!

At higher  $Q^2$ , sensitivity instead to  $Z$  couplings – different linear combination of PDFs!



MRST (hep-ph/9803445)



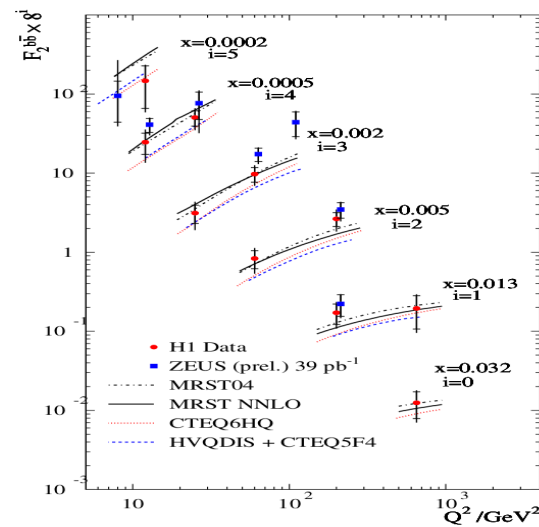
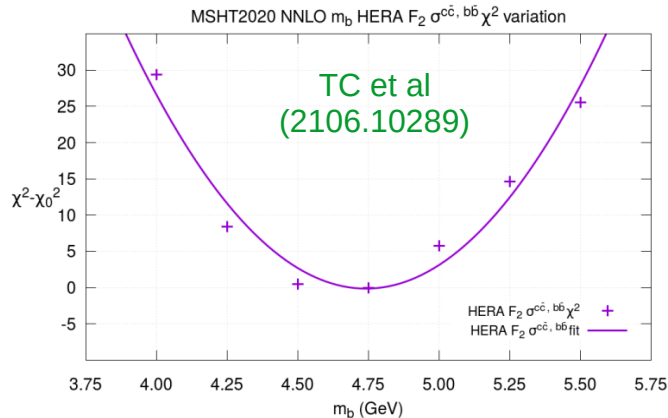
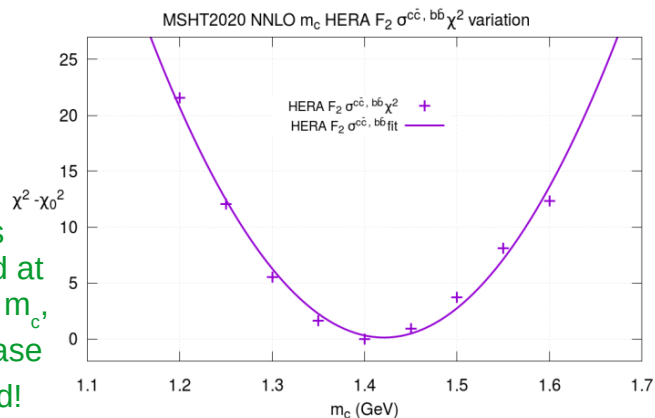
# Heavy quarks in PDFs (HERA)

4

- PDFs then have 3 flavours up to  $m_c$ , 4 between there and  $m_b$ , and 5 flavours above that – as expected.
- PDFs “switched on” at  $m_c$ ,  $m_b$  by transition matrix elements.
- Good fit to HERA heavy flavour structure function data with GMVFNS (right).
- Also induces sensitivity to  $m_c$ ,  $m_b$  into PDF fit.

$$f_{\alpha}^{n_f+1}(x, Q^2) = [A_{\alpha i}(Q^2/m_h^2) \otimes f_i^{n_f}(Q^2)](x)$$

PDFs  
provided at  
different  $m_c$ ,  
 $m_b$  in case  
needed!



# • PDF Constraints – $\bar{d}/\bar{u}$ at high $x$

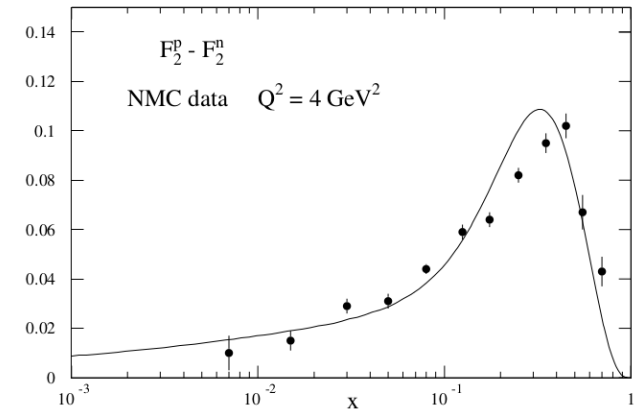
4

- Also have **some constraint from Fixed Target DIS** earlier. Consider difference of proton and neutron structure functions (**Gottfried Sum Rule**):

$$\begin{aligned} S_G &= \int_0^1 [F_2^p(x) - F_2^n(x)] dx/x = \frac{1}{3} \int_0^1 [u(x) + \bar{u}(x) - d(x) - \bar{d}(x)] \\ &= \frac{1}{3} \int_0^1 [u_V(x) - d_V(x) + 2(\bar{u}(x) - \bar{d}(x))] = \frac{1}{3} + \frac{2}{3} \int_0^1 [\bar{u}(x) - \bar{d}(x)] \end{aligned}$$

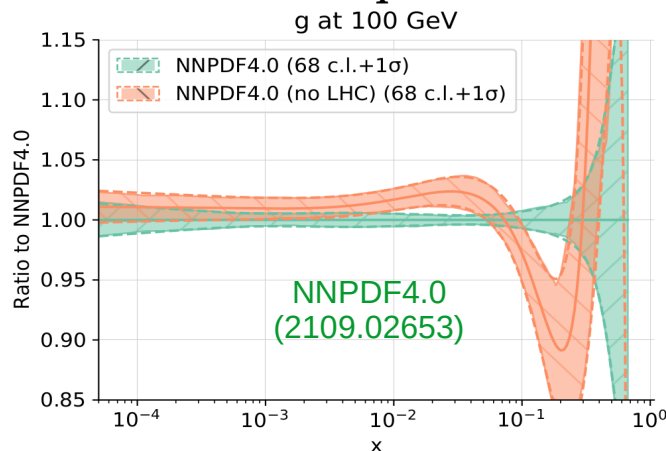
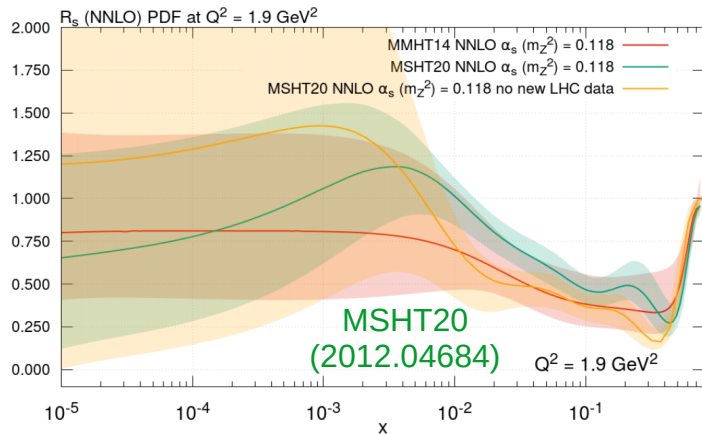
- $S_G = 1/3$  if SU(2) sea flavour symmetry.
- Measured by NMC:  $S_G = 0.235 \pm 0.026 < 1/3$ 
  - Integral of  $\bar{u}-\bar{d}$  -ve, i.e.  $\bar{d} > \bar{u}$ .
  - Like most theoretical models!
- What does Fixed Target DY at E866 tell us then?

Assumes measure  
whole  $x$  range →  
not true!



## Confronting Precise Data

- High precision, multi-differential data in more channels from LHC and elsewhere.
- Has improved our knowledge of PDFs in both **accuracy and precision**.
- Clear **preference now for NNLO theory from precise LHC data**.
- In order to exploit this data, **more detailed analysis of experimental, methodological, and theoretical issues is required**.

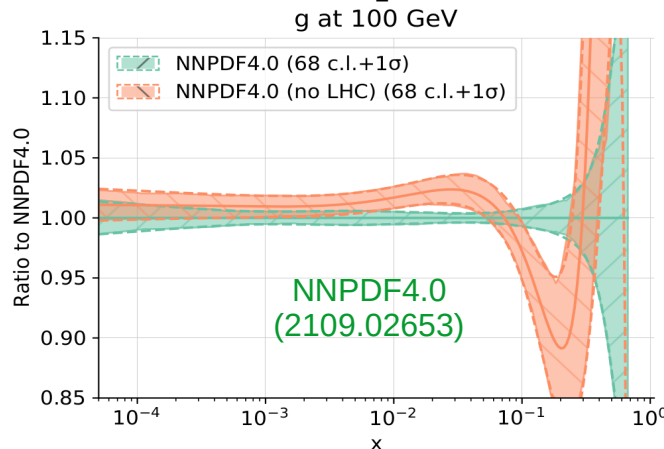
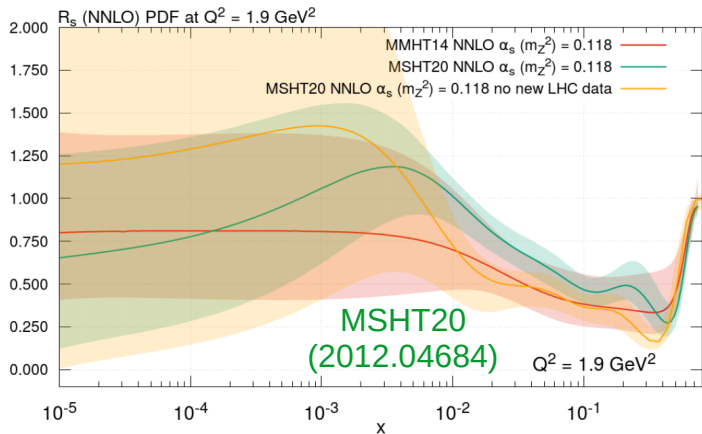


# Experimental Advances

4

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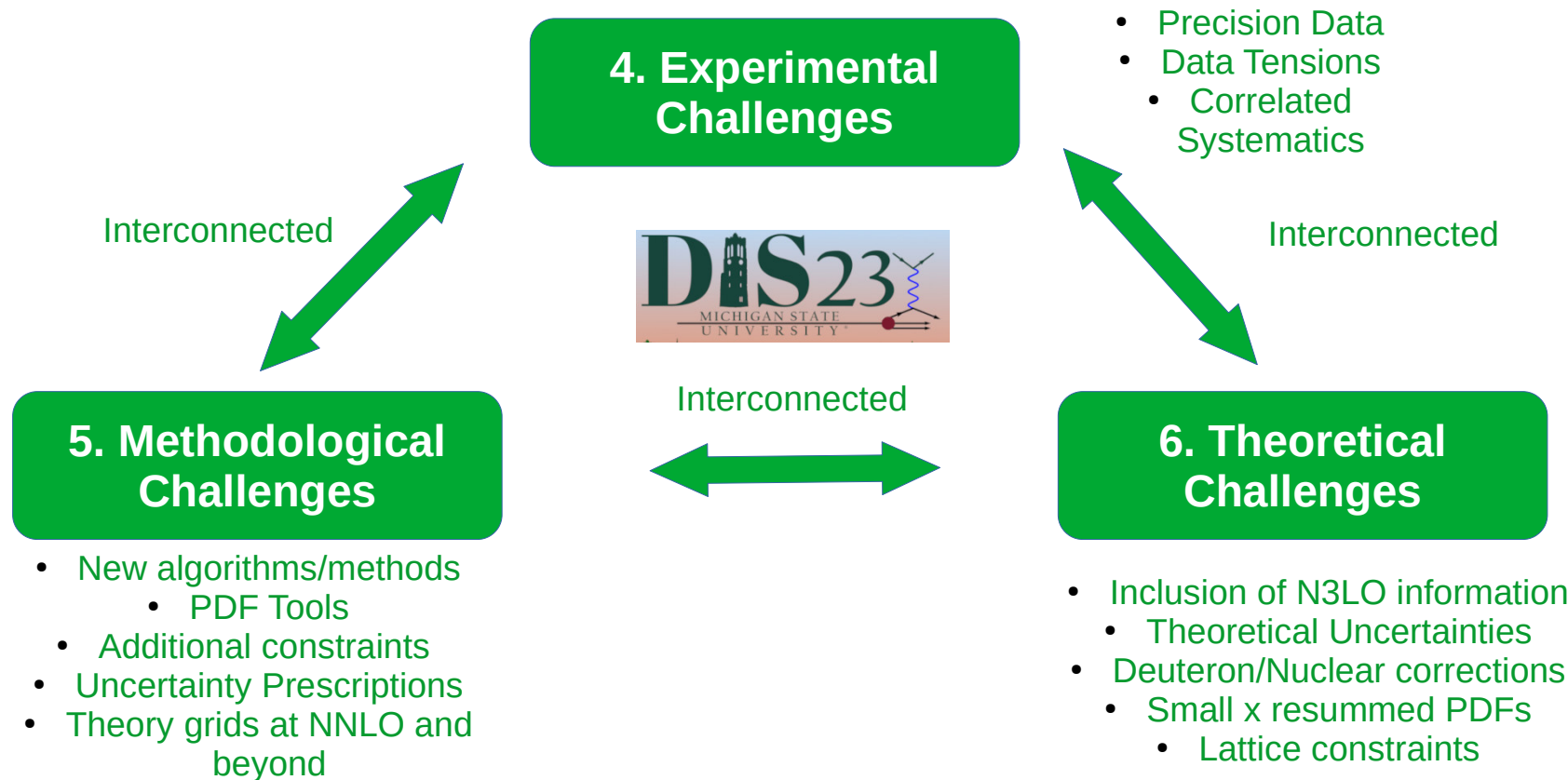


Data set	$N_{\text{pts}}$	NLO $\chi^2/N_{\text{pts}}$	NNLO $\chi^2/N_{\text{pts}}$
ATLAS 8 TeV s. diff $t\bar{t}$	25	1.56	0.98
CMS 8 TeV d. diff $t\bar{t}$	15	2.19	1.50
ATLAS 7 TeV W, Z	61	5.00	1.91
ATLAS 8 TeV W	22	3.85	2.61
ATLAS 8 TeV d. diff Z	59	2.67	1.45
ATLAS 8 TeV Z $p_T$	104	2.20	1.81
ATLAS 8 TeV W + jets	39	1.13	0.60
Total LHC data	1328	1.79	1.33
Total non-LHC data	3035	1.13	1.10
Total	4363	1.33	1.17

MSHT20 (2012.04684)

# 3. Challenges and Developments

3



# Experimental Challenges

4

Confronting Precise Data *Can reflect experimental, methodological or theoretical issues!*

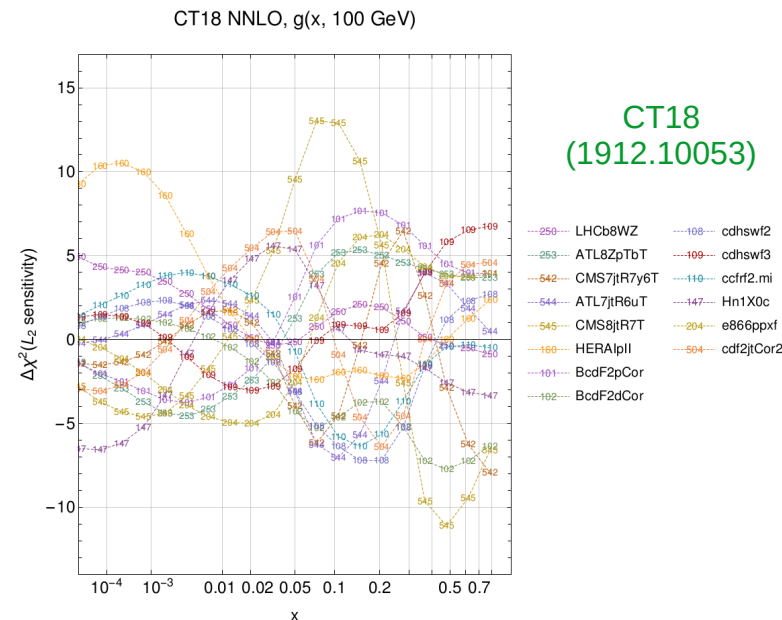
- Issues can arise in fitting some datasets - **poor fit qualities**  $\chi^2/N_{\text{pts}}$ .
- Two frequent (experimental/methodological) causes:

## 1) Dataset tensions

– Different datasets have **conflicting pulls** on the PDFs. Examples include

→ Antiquark isospin asymmetry

→ **High x gluon** (jets,  $Z_{p_T}$ , top)



# Experimental Challenges

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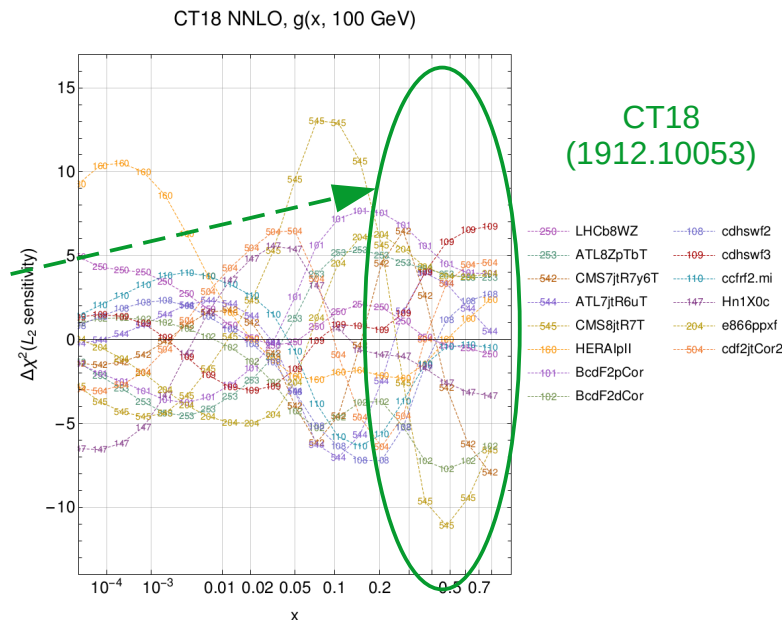
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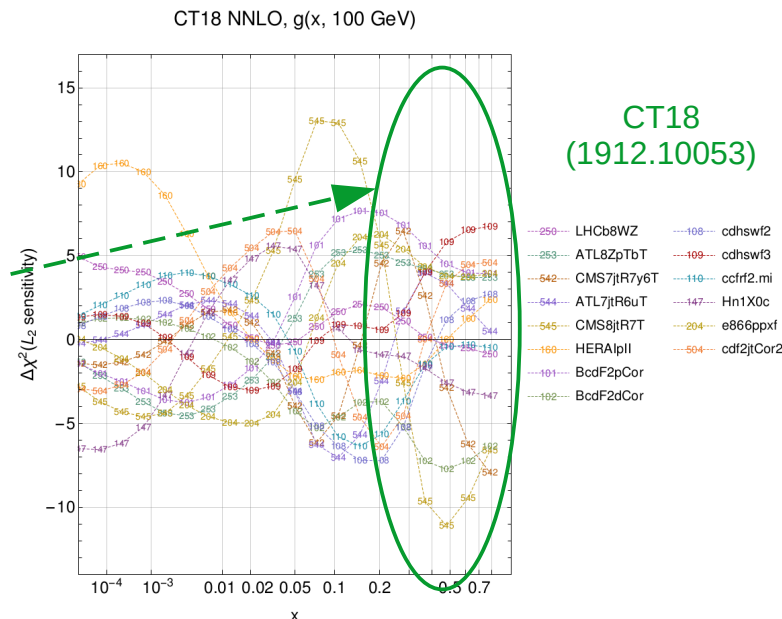
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# Experimental Challenges

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- Issues can arise in fitting some datasets - **poor fit qualities**  $\chi^2/N_{\text{pts}}$ .
- Two frequent (experimental/methodological) causes:

N.B. Also some evidence of effects from missing higher orders (MHOs) – see later!

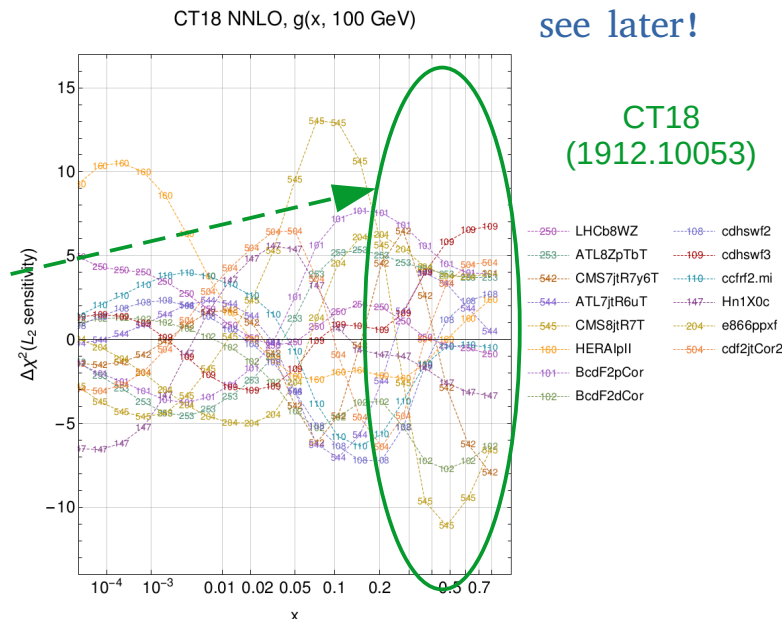
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# Experimental Challenges

4

**Dataset Tensions** – *Can reflect experimental, methodological or theoretical issues!*

- High  $x$   $\bar{d}/\bar{u}$  : - Theoretical models (e.g. pion cloud) generally favour  $\bar{d} > \bar{u}$  at high  $x$ .  
- Gottfried sum rule – NMC found  $\int_0^1 [F_2^p(x) - F_2^n(x)] dx/x < \frac{1}{3}$

Theoretical Review in  
Peng et al (1402.1236)

NMC (Phys. Rev. Lett. 66,  
2712 (1991))

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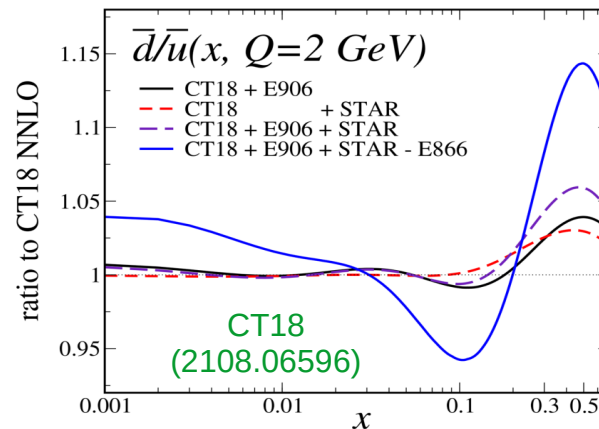
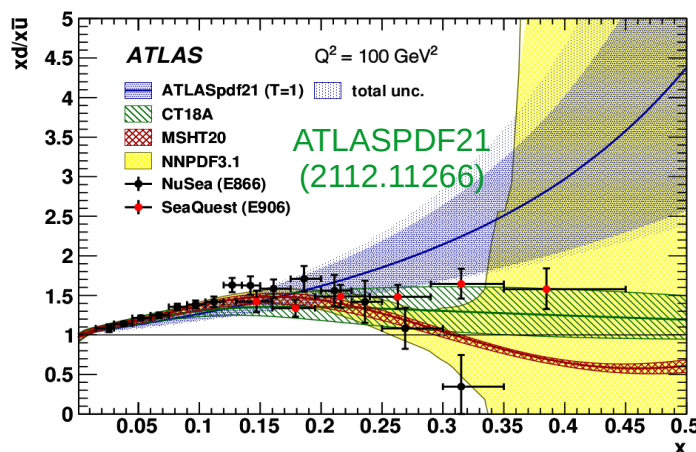
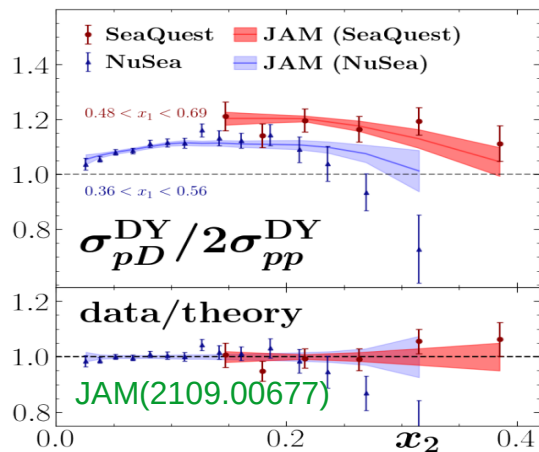
NuSea (hep-ex/0103030)

Seaquest (2103.04024)

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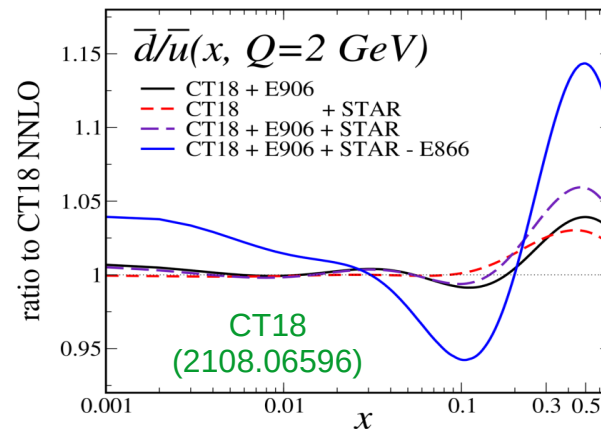
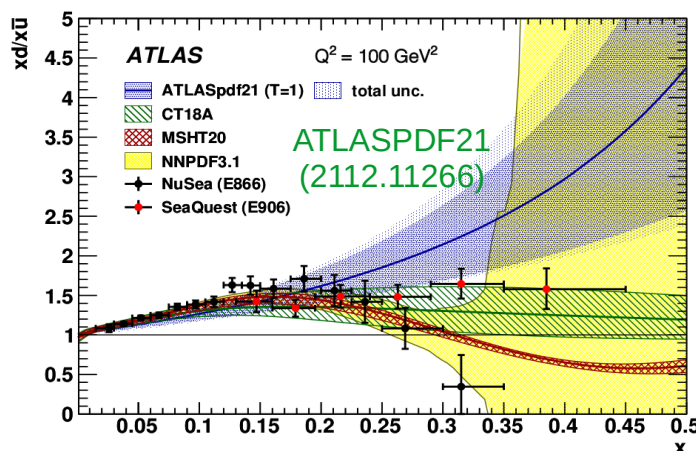
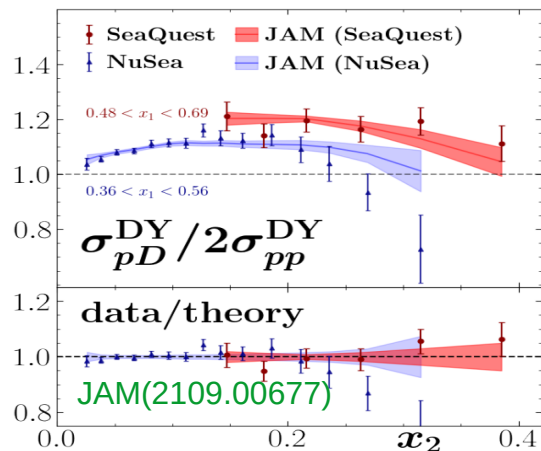
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*How should this  
be interpreted in a  
global PDF fit?*



# Experimental Challenges

4

## Confronting Precise Data

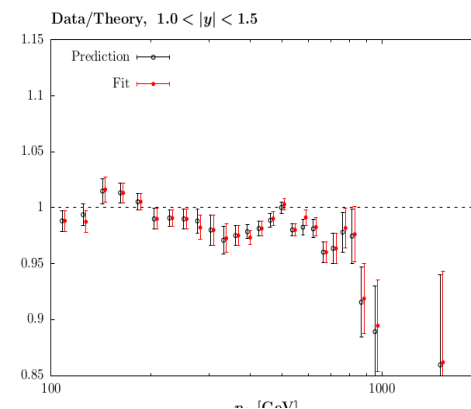
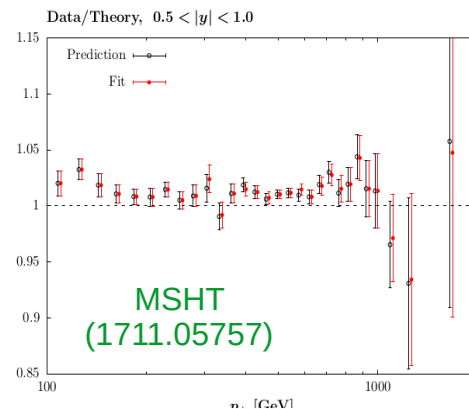
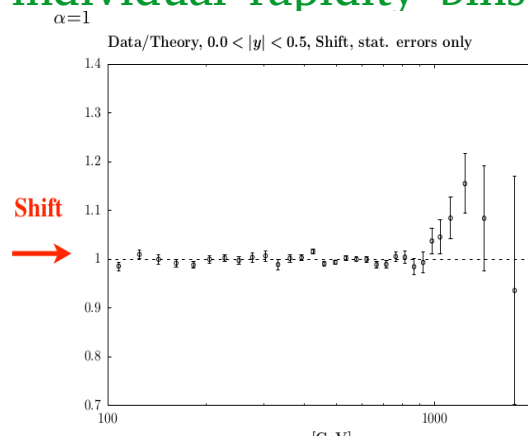
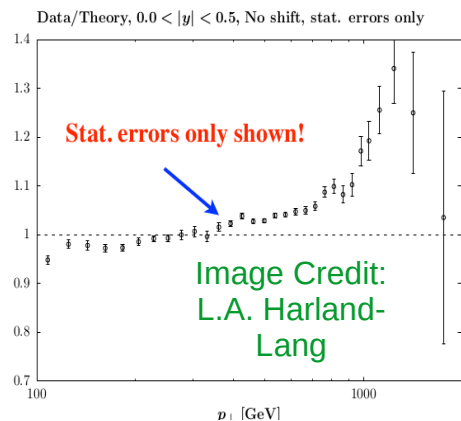
2) **Correlated Systematics** – Issues occur for 2 of the 3 dataset high  $x$  gluon data types – top and jets. Consider ATLAS 7 TeV jets:

ATLAS 7TeV jets  
(1410.8857)

ATLAS 8TeV jets  
(1706.03192)

Can fit individual rapidity bins

But not multiple rapidity bins!





Systematic correlations between bins prevent a good fit being obtained, even for neighbouring bins sampling very similar  $x$ ,  $Q^2$ . Overly constraining? Decorrelate...

# Experimental Challenges

4

## Confronting Precise Data

### 2) **Correlated Systematics** – How to deal with issues?

- Experiments **examine correlations more closely** → guidance for ATLAS 7TeV jets. Useful to provide breakdown of systematics beyond covariance matrix or even **full info on models** used, broad community support for this.   [ATLAS study - 1706.03192] Cranmer et al (2109.04981)

# Experimental Challenges

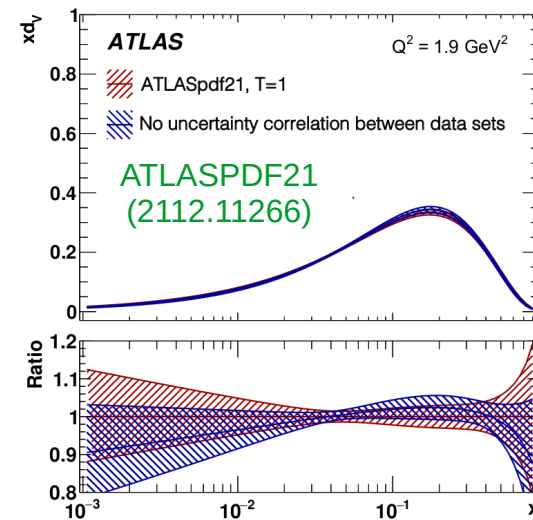
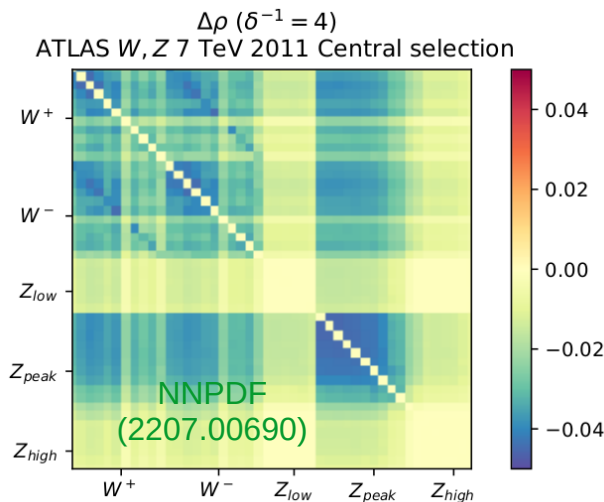
4

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- Proposal to mitigate these systematic correlation issues by **regularisation of the covariance matrix** – NNPDF.
- Recent efforts to **consider correlations between experiments** – ATLASPDF21.

[ATLAS study - 1706.03192]

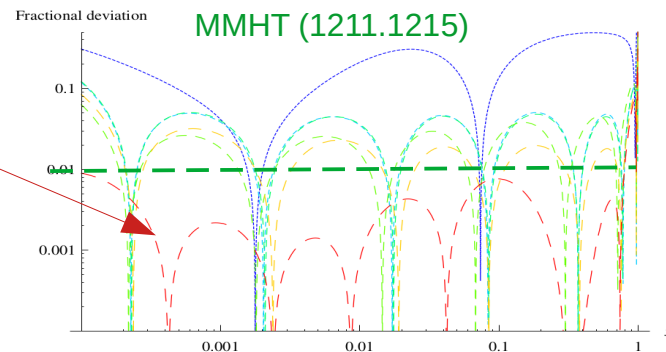


# Methodological Challenges

5

## Confronting Precise Data

- PDF fitting groups must continually evolve fitting methodology.
- Extended parameterisations, investigate different forms:
  - MSHT20 → 51 parton parameters to fit to  $< 1\%$  if data allows. Gives Net  $\Delta\chi^2_{\text{global}} = -73$ .



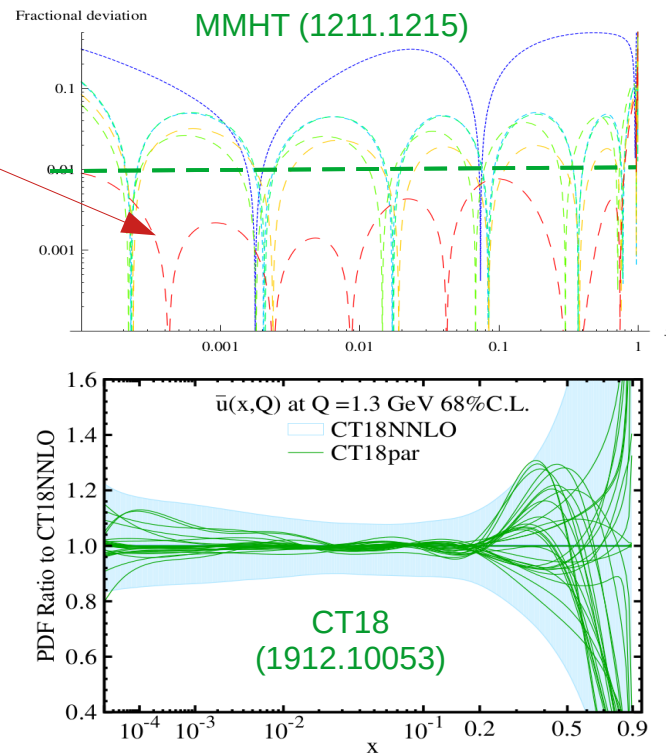


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# Methodological Challenges

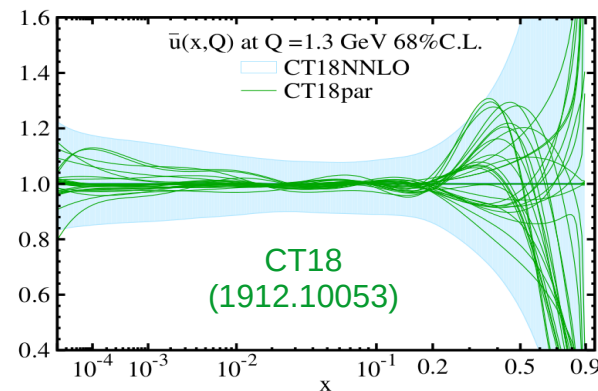
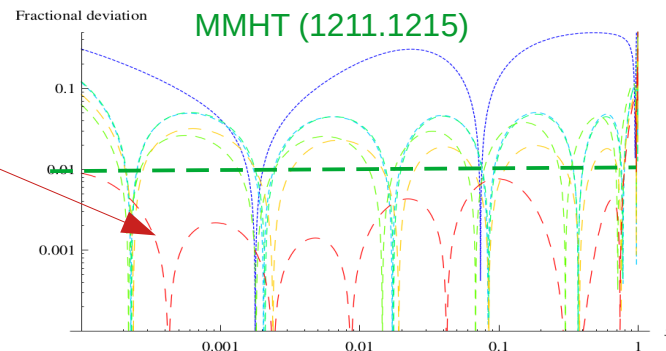
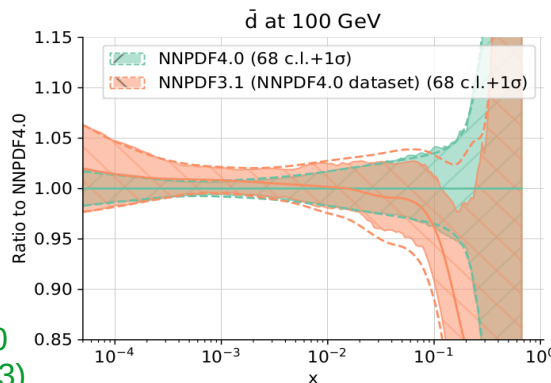
5

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  - CT18  $\rightarrow$  Investigation of different functional forms.
  - NNPDF4  $\rightarrow$  New algorithm

methodology data set ( $N_{\text{dat}}$ )	NNPDF3.1	NNPDF4.0
NNPDF3.1 (4093)	1.19	1.12
NNPDF4.0 (4491)	<b>1.25</b>	<b>1.17</b>

NNPDF4.0  
(2109.02653)



# Methodological Challenges

5

## New Codes and Tools

- New tools, approaches can **enhance our understanding of data pulls, tensions, etc.**
- **Tools for PDF studies** (small selection given here):

1) Lagrange Multiplier (LM) scans

2) L2 Sensitivity  $S_{f,L2}(E) = \vec{\nabla} \chi_E^2 \cdot \frac{\vec{\nabla} f}{|\vec{\nabla} f|}$

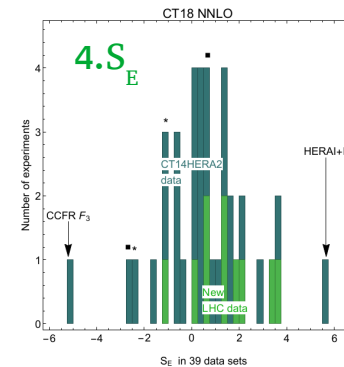
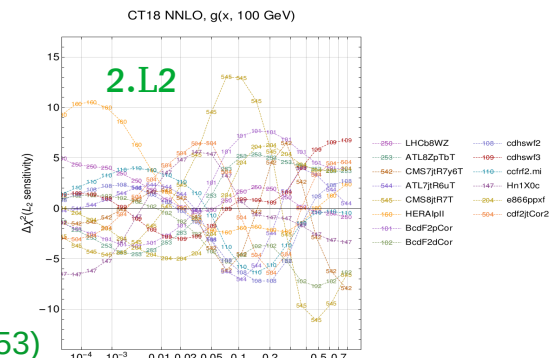
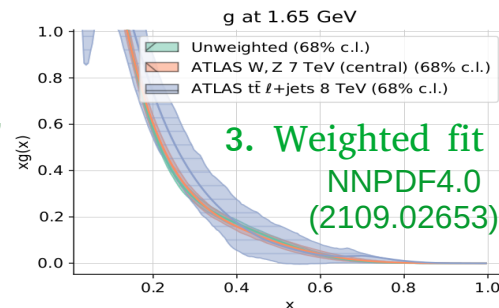
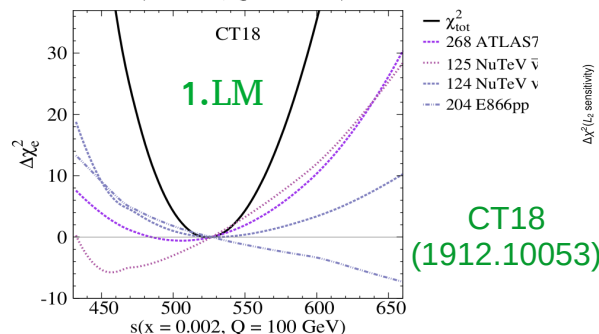
3) Weighted fits

4) Effective Gaussian Variables ( $S_E$ )

$$S_E = \sqrt{2\chi_E^2} - \sqrt{2N_E - 1}$$

"Spartyness"

5) Many more....

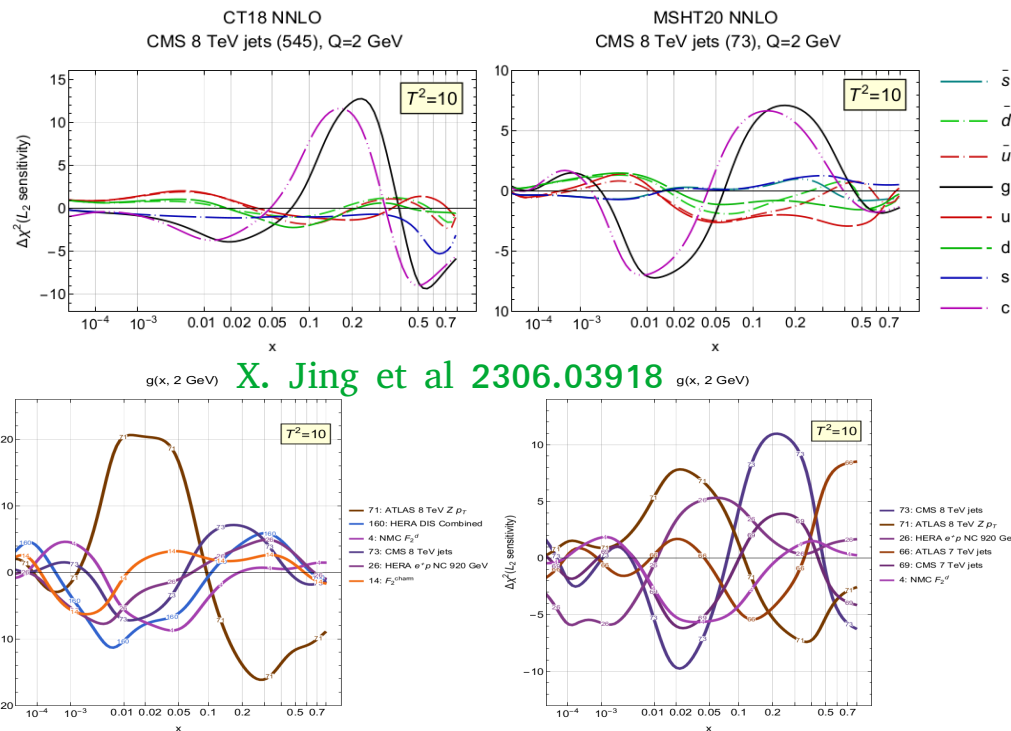


# Methodological Challenges

5

## Understanding Data Pulls in Different PDF sets/group:

- Ongoing efforts to understand the effects of datasets in different PDF setups:
- Here using **L2 measure**:
- - CMS 8TeV jets pull PDFs similarly in CT18 and MSHT20 (top) at NNLO.
- - Pulls on gluon PDF in MSHT20 at NNLO and aN3LO (bottom).
- Useful for understanding effects of different data treatments and methodologies on output PDFs.



# Methodological Challenges

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5

## Uncertainties

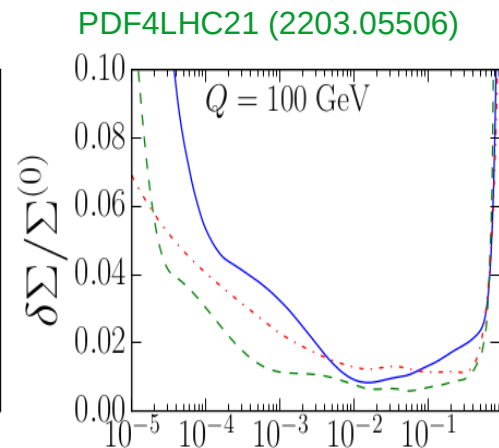
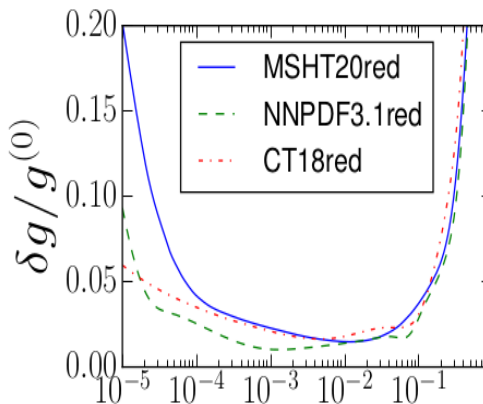
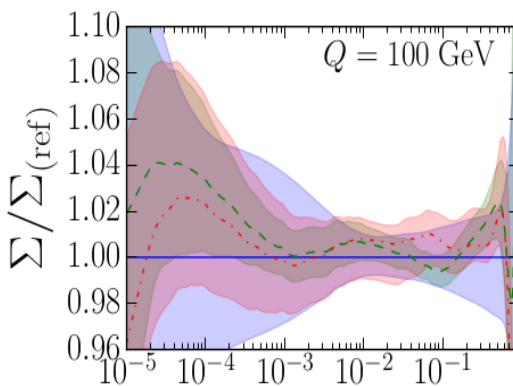
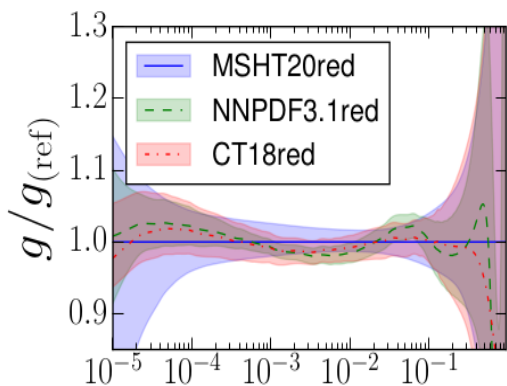
- Different groups see varying sizes of PDF uncertainties.
- Tolerance prescriptions of CT, MSHT, ATLASPDF21 account for data tensions, incomplete theory, other issues. ABMP and HERAPDF apply  $\Delta\chi^2=1 \rightarrow$  smaller uncertainties.

# Methodological Challenges

5

## Uncertainties

- Different **groups see varying sizes of PDF uncertainties.**
- **Tolerance prescriptions** of CT, MSHT, ATLASPDF21 account for **data tensions, incomplete theory**, other issues. ABMP and HERAPDF apply  $\Delta\chi^2=1 \rightarrow$  smaller uncertainties.
- Investigated further using **reduced fits in PDF4LHC21**
  - ***fit same data***  $\rightarrow$  consistent PDFs but differing uncertainties
  - further work ongoing to understand this by several groups...

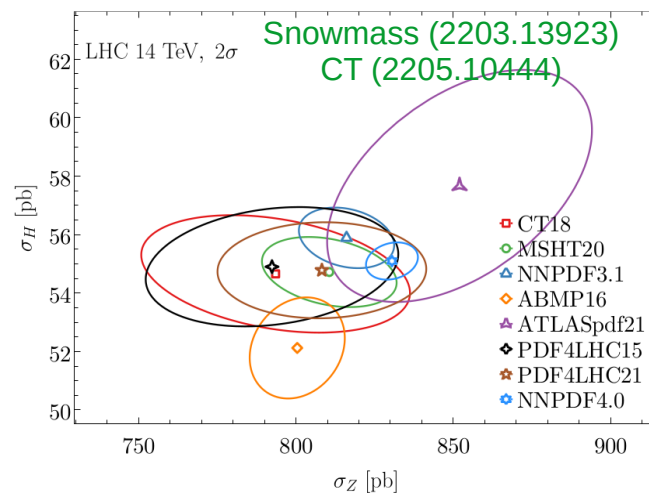


# Methodological Challenges

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- Data sampling – Sampling large multidimensional parameter spaces is difficult.

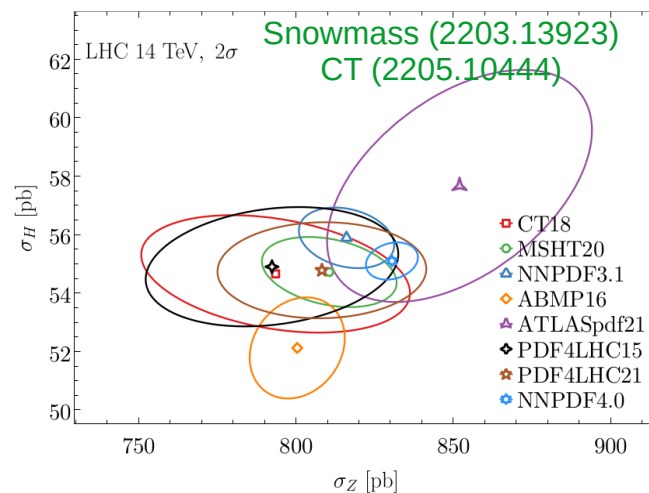


# Methodological Challenges

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## Uncertainties

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- Various ways to test this
  - Closure/future testing – use artificial/restricted data to test for bias and uncertainty sizes. MSTW(1205.4024) NNPDF (2103.08606) NNPDF4.0 (2109.02653)
  - Parameter space scan, look for additional solutions and compare with uncertainties (e.g. “hopscotch”).



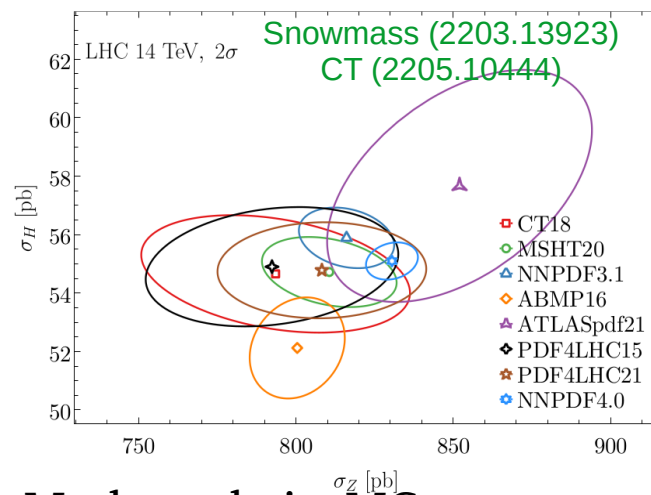


# Methodological Challenges

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## Uncertainties

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  - Parameter space scan, look for additional solutions and compare with uncertainties (e.g. “hopscotch”).
- CJ/JAM study – compared uncertainty estimates in toy model from Hessian, data resampling, nested sampling, Markov chain MC, etc



Hunt-Smith et al (2206.10782)

# Methodological Challenges

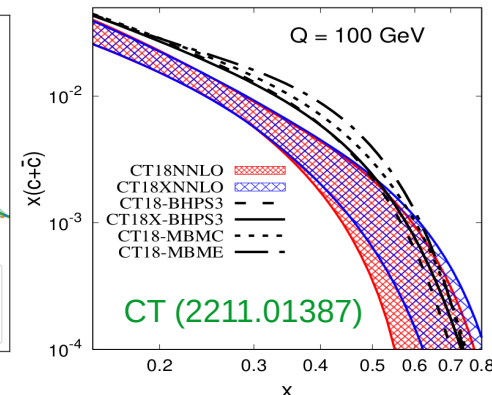
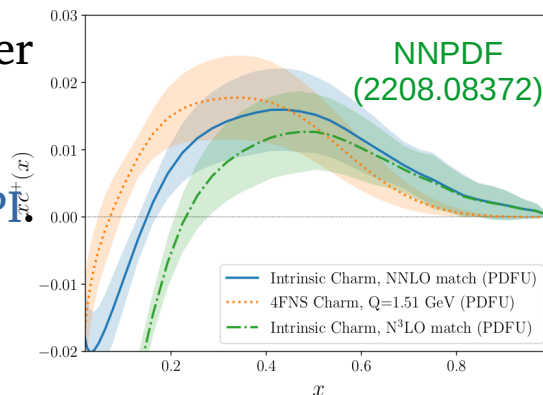
5

*Is it there and  
can we see it?*

## Intrinsic Charm (IC)

- Usual perturbative charm PDF generated from DGLAP splittings above  $m_c$ .
- Various theoretical models for IC, BHPS (“valence-like”), “sea-like”, meson-baryon.
- NNPDF obtains “fitted charm” by fitting 4FNS c PDF and inverting at matching scale.
- Difficulty is separating IC from higher twist, process dep, higher order and other effects.
- Data on High x DIS, LHCb, etc may offer sensitivity.
- Issues of flavoured jets, NNLO QCD, MPI.
- Future measurements at EIC, FPF.

Gauld et al (2302.12844)



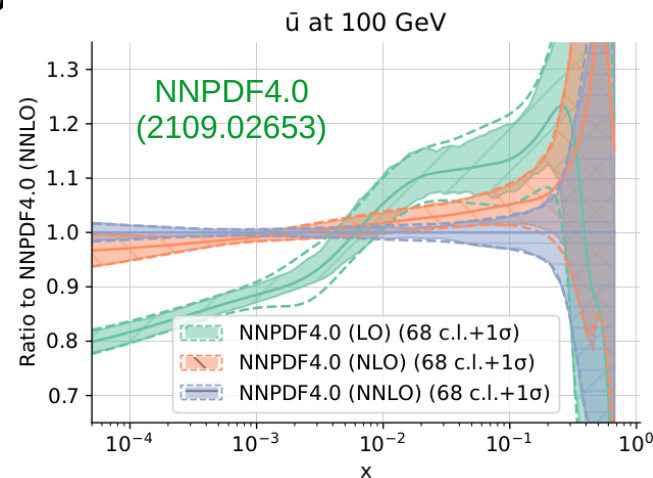
# Theoretical Challenges

6

## Theoretical Uncertainties - MHOU's:

- PDF uncertainties have typically **neglected theoretical uncertainties**.
- In limit experimental systematics are perfectly known and statistical uncertainties reduce to 0 then  $\chi^2 \rightarrow \infty$ , as theory at fixed order will not match data.
- Need to add theoretical uncertainties into PDFs due to

**Missing Higher Order Uncertainties (MHOU's).**



# Theoretical Challenges

6

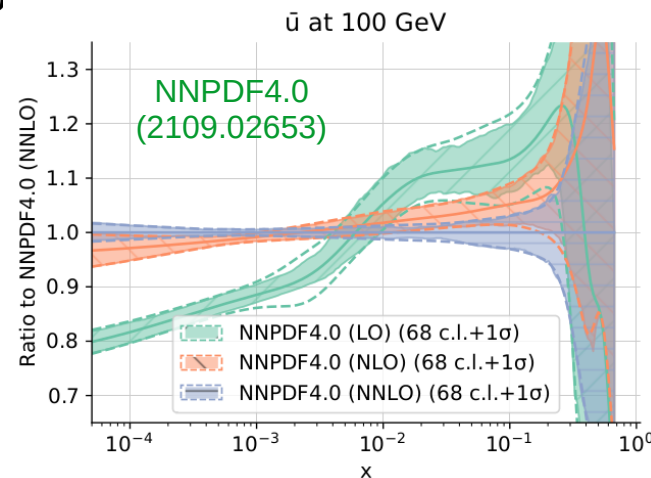
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- Need to add theoretical uncertainties into PDFs due to

## **Missing Higher Order Uncertainties (MHOU's).**

- Three main approaches:

- 1) **Scale variation/joint fits**
- 2) **Bayesian approaches**
- 3) **Theoretical Nuisance Parameters**



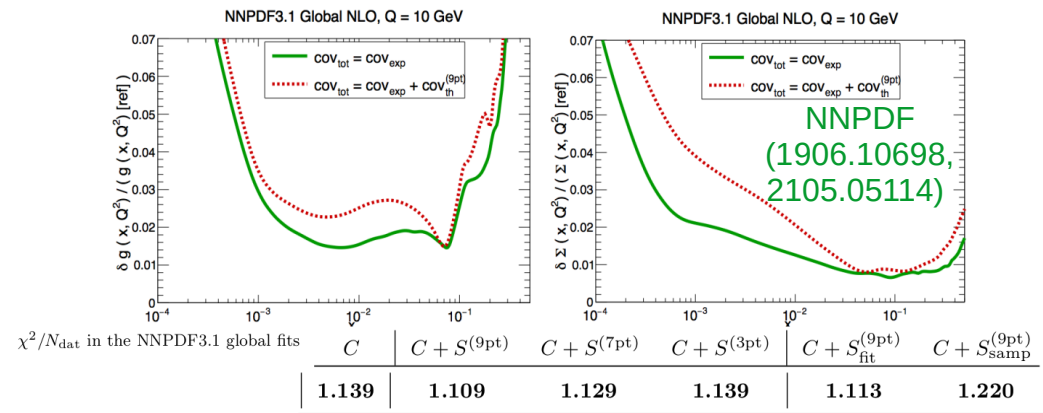
# Theoretical Challenges

6

## Theoretical Uncertainties - MHOU's:

- 1) **Scale variation** - Include scale variations as proxy.
  - NNPDF have done NLO, using “theory covariance matrix”, S.
  - Get **small improvements in  $\chi^2/N$**  and **larger uncertainties**.
  - Potential issue of **double counting** scale variations in PDFs and cross-sections.
  - Degree of **variation used is arbitrary, only probes (N)NLO terms**.

MMHT  
(1811.08434)



# Theoretical Challenges

6

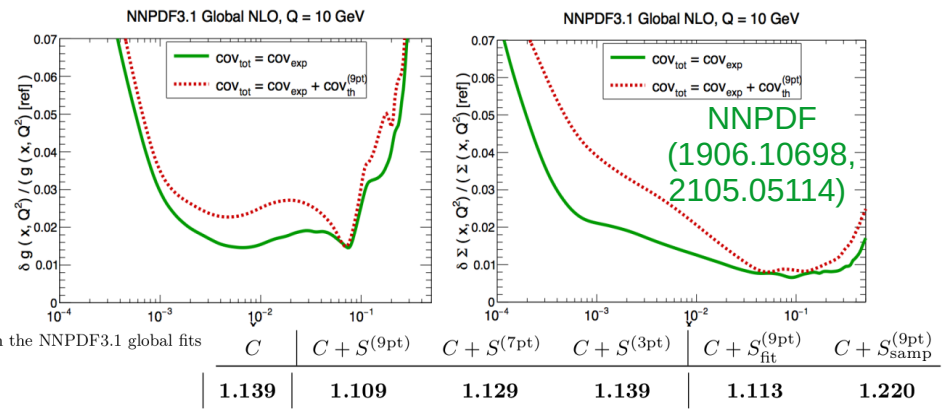
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MMHT  
(1811.08434)

- 2) **Bayesian approach** – Determine model dependence on order in statistically defined way. **Not used in PDFs yet.**

- Bonvini and Cacciari Houdeau models.



NNPDF  
(1906.10698,  
2105.05114)

Bonvini  
(2006.16293)  
Cacciari et al  
(1105.5152,  
1409.5036)

# Theoretical Challenges

6

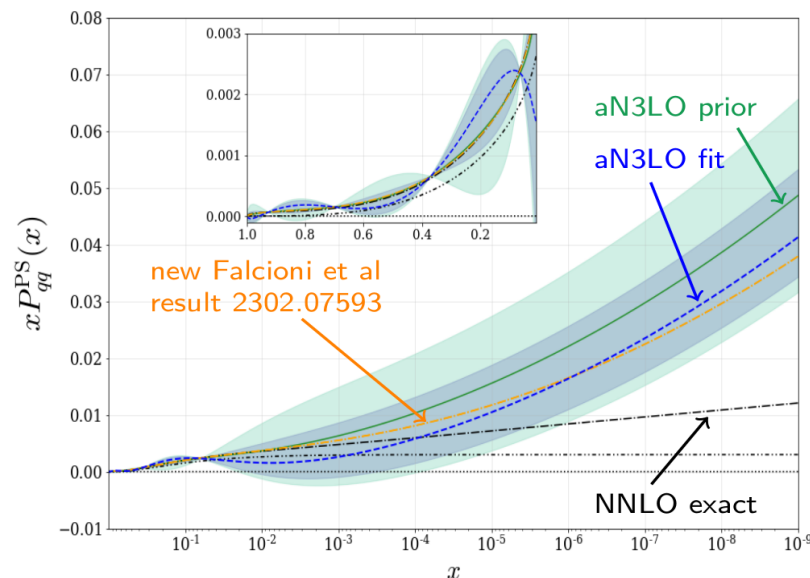
## Theoretical Uncertainties - MHOUs:

### 3) Theory Nuisance Parameters and known N3LO

- Idea is to include known N3LO effects already into PDFs and to parameterise remaining unknown pieces via theoretical nuisance parameters.

- Variation of theoretical nuisance parameters then probes exactly the N3LO MHO terms + gives theoretical uncertainty on aN3LO PDF fit  
→ MSHT20aN3LO PDFs.

MSHT  
(2207.04739)

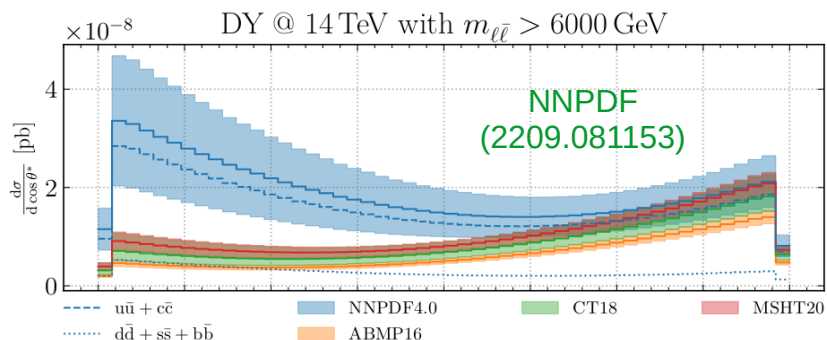
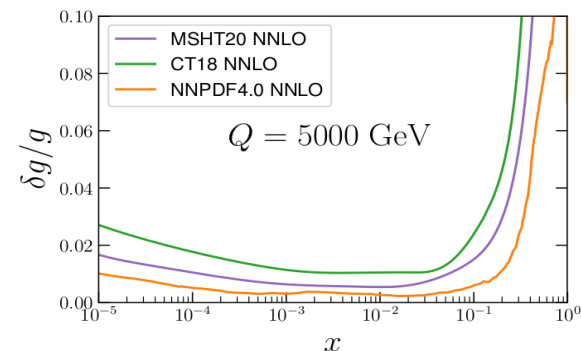


# Theoretical Challenges

6

## PDFs and Beyond Standard Model Physics

- PDF **uncertainties** grow rapidly at large  $x \rightarrow$  limit searches for BSM at high mass.
- Parameterisation or other **assumptions** here also can have an **affect** e.g. in DY AFB.



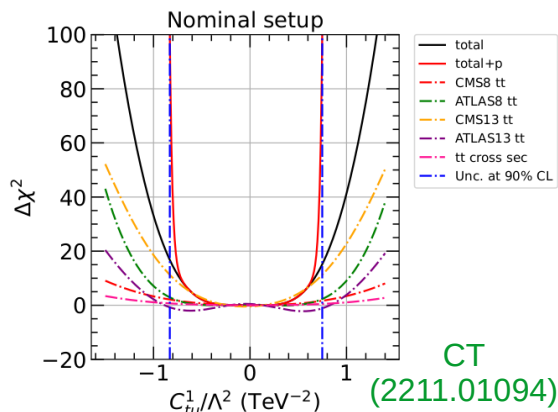
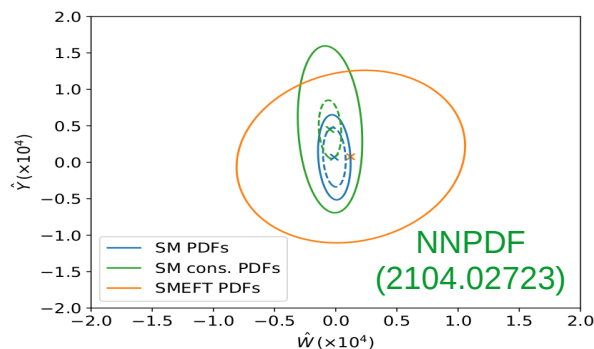
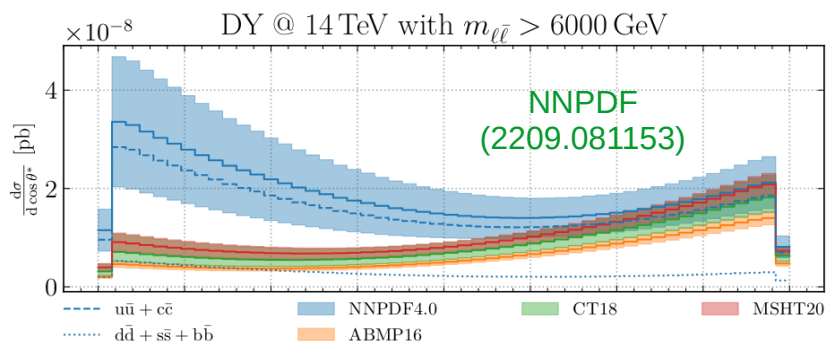
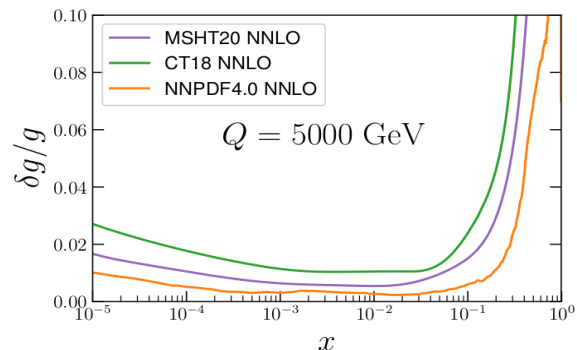


# Theoretical Challenges

6

## PDFs and Beyond Standard Model Physics

- PDF **uncertainties** grow rapidly at large  $x \rightarrow$  limit searches for BSM at high mass.
- Parameterisation or other **assumptions** here also can have **an affect** e.g. in DY AFB.
- Meanwhile, for fitting of SMEFT parameters, there might be **notable correlations between PDFs and the SMEFT**  $\rightarrow$  suggests doing a joint fit.



# Methodological Challenges

9

## Additional Constraints

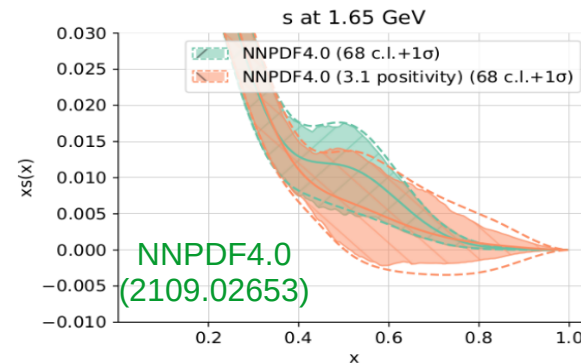
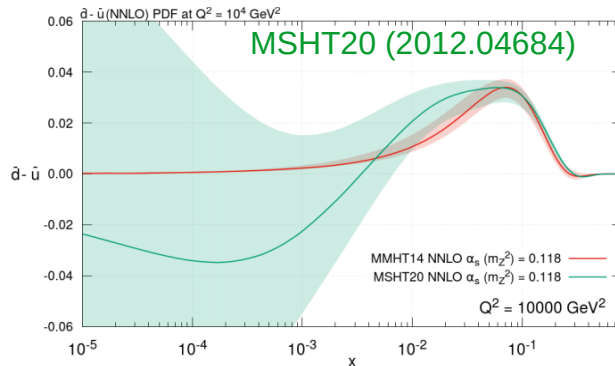
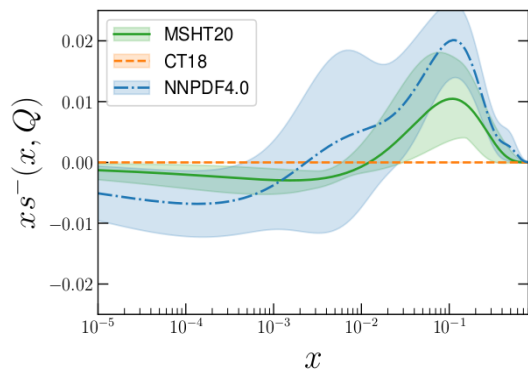
- In order to ensure physical PDFs, often additional constraints are added. Many different types and methods:

1) **Parameterisation** – Behaviour at low/high  $x$  where data limited.

Can also be applied through **pre-processing**, or **priors** on parameters.

2) **Positivity** and **integrability** – Can require positivity of observables (DIS S.F.s), NNPDF4.0 also enforces positivity of  $g$ , light  $q$  PDFs via hard-wall  $\chi^2$  penalties.

More info on positivity or otherwise of MS PDFs:  
NNPDF (2006.07377)  
Collins et al (2111.01170)



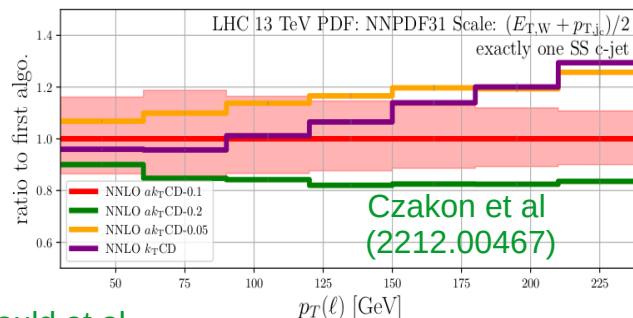
# Methodological Challenges

9

## Theoretical Grids

- PDF fitting needs theoretical predictions – encoded by **theory grids**, produced once.
- Share grids via online repositories (applgrid, fastnlo, ploughshare).
- For most datasets, only **NLO QCD grids + NNLO k-factors** available.
- Differences also exist in **treatment of Monte-Carlo errors in k-factors (right)**.
- However, **full NNLO QCD grids becoming available** for several processes – e.g. top
- Important if we wish to consider higher orders (see later!).
- Challenges to compute **NNLO in when flavoured jet** – W+c, Z+c data.

Czakon et al  
(1912.08801)



Gauld et al  
(2208.11138)

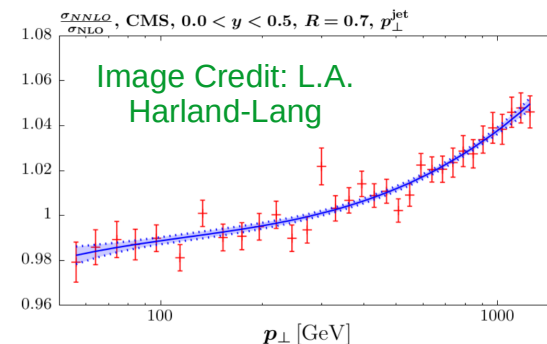


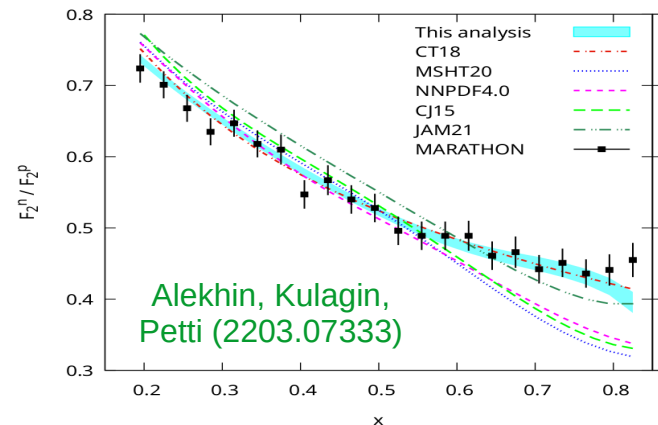
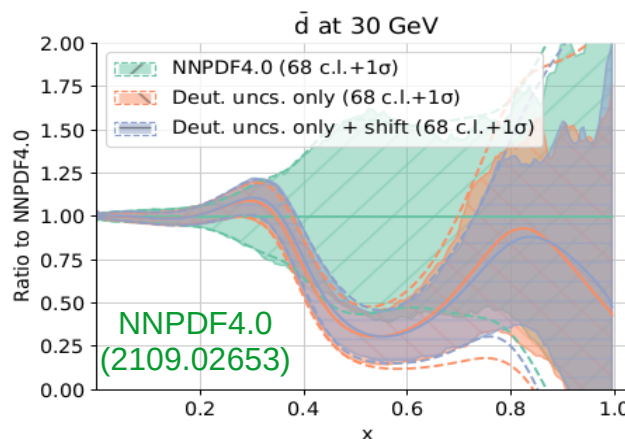
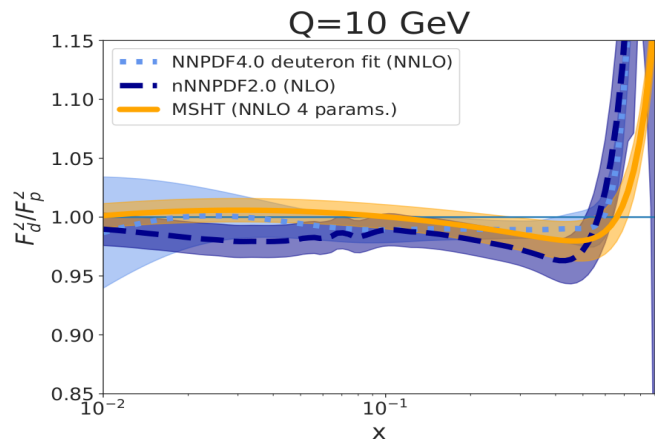
Image Credit: L.A.  
Harland-Lang

# Theoretical Challenges

9

## Deuteron and nuclear corrections

- Data of DIS scattering off deuteron/nuclear targets allows separation of u/d at high  $x$  and to examination of flavour decomposition via CC  $\rightarrow$  used in PDF fits.
- Complications of dealing with corrections from deuteron/nuclear environment.
- Different groups use different treatments, generally % effects but more at high  $x$ .
- Connected issues of higher twists, target mass corrections, e.g. MARATHON.



# Some(!) aN3LO References...

1

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- <sup>40</sup> N. Kidonakis, 2203.03698.
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# aN3LO – How does it work?

1

- How do you include the aN3LO information and a theory uncertainty? Consider Pab:
- What do we know and how do we incorporate this information?:

- ▶ Even low-integer  $N$  **Mellin Moments** (4-8) (now 5-10 known<sup>12-15</sup>)
  - constrain intermediate and high  $x$  via  $\int_0^1 dx x^{N-1} P(x)$ .
- ▶ Parameterise  $P_{ab}^{(3)}(x)$  with functions  $f_{1,\dots,k}$  where  $k = \text{No. of known moments}$  and vary basis for uncertainty.
- ▶ **Exact LL form at low  $x$  from resummation** - included in  $f_e(x, \rho_{ab})$ .  
E.g. for  $P_{qg}^3$ :

$$f_e(x, \rho_{qg}) = \frac{C_A^3}{3\pi^4} \left( \frac{82}{81} + 2\zeta_3 \right) \frac{1}{2} \frac{\ln^2(1/x)}{x} + \rho_{qg} \frac{\ln 1/x}{x}$$

- ▶ Uncertainty on this through coefficient of **leading missing low  $x$  log** as **theory nuisance parameter (TNP)**  $\rho_{ab}$ .
  - ▶ Include relevant high  $x$  known pieces also in  $f_e(x)$ .
- So overall:

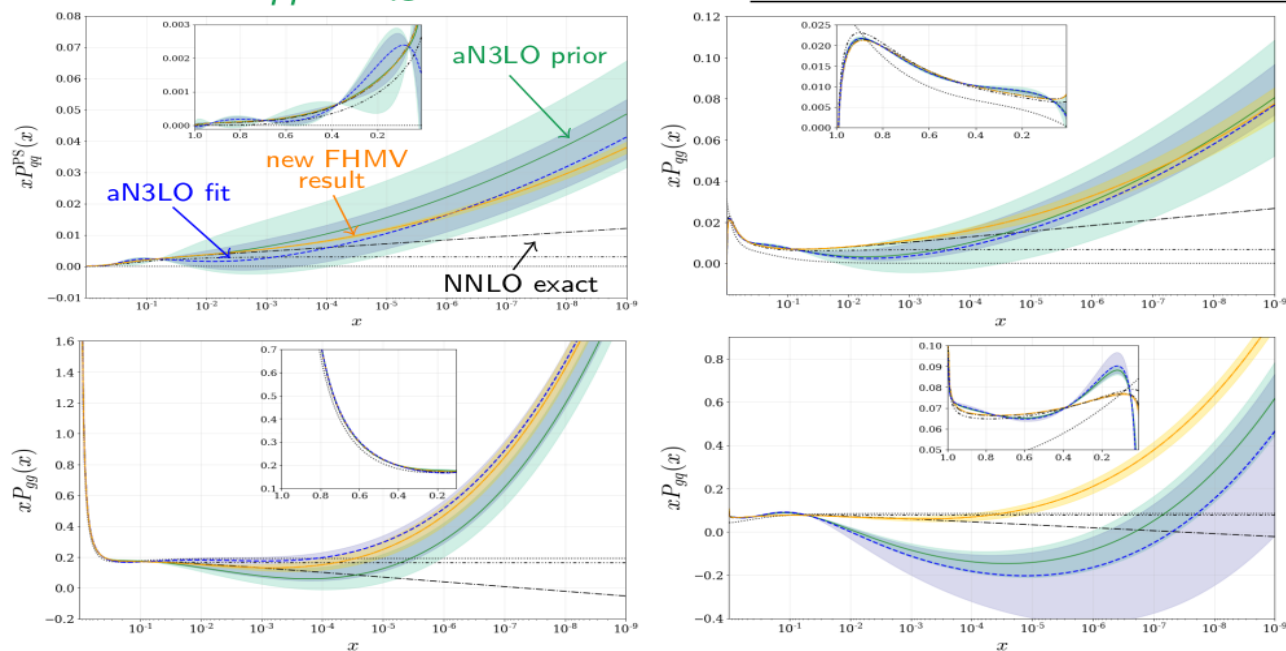
$$P_{ab}^{(3)}(x) = \sum_{i=1}^k A_i f_i(x) + f_e(x, \rho_{ab})$$

1 TNP per Splitting  
Function = 5 TNPs.

# aN3LO – How accurate is it?

1

- Now 5 moments for  $P_{gg}$ ,  $P_{gq}$ <sup>12,13</sup> and 10 for  $P_{qq}^{PS}$ ,  $P_{qg}$ <sup>14,15</sup>.
- Largely good agreement with MSHT determinations in central values.
- Exception is  $P_{gq}$ , least well determined (one extra low  $x$  log unknown).
- Reduction in  $P_{qq}^{PS}$ ,  $P_{qg}$  uncertainties. Impacts reduced once in PDF fit.

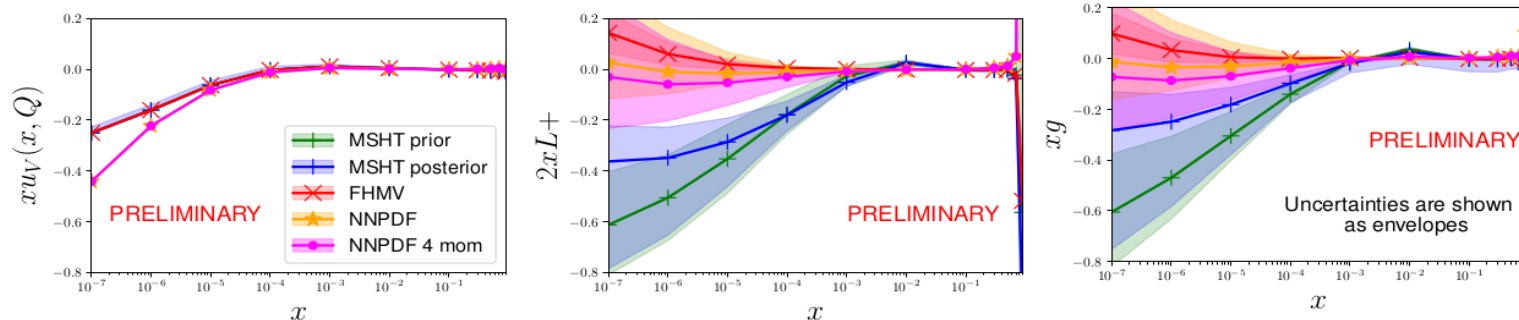




# aN3LO evolution benchmarking

1

- aN3LO evolution benchmarking - use toy PDFs, no fit, no other complications and check impacts, as in [hep-ph/0511119](#) (NNLO).
- Difference relative to NNLO evolution:



- Agreement between groups down to  $10^{-3}$ , i.e. over data region.
- Up to few percent level effects on PDFs here due to N3LO evolution.
- Differences outside this with larger uncertainties at (very) low  $x$ .
- New information provides some additional constraints but still consistent with previous determinations.
- Different groups agree when using the same splitting functions.





# Alphas bounds – aN3LO

1

## MSHT20 $\alpha_S$ bounds - aN3LO

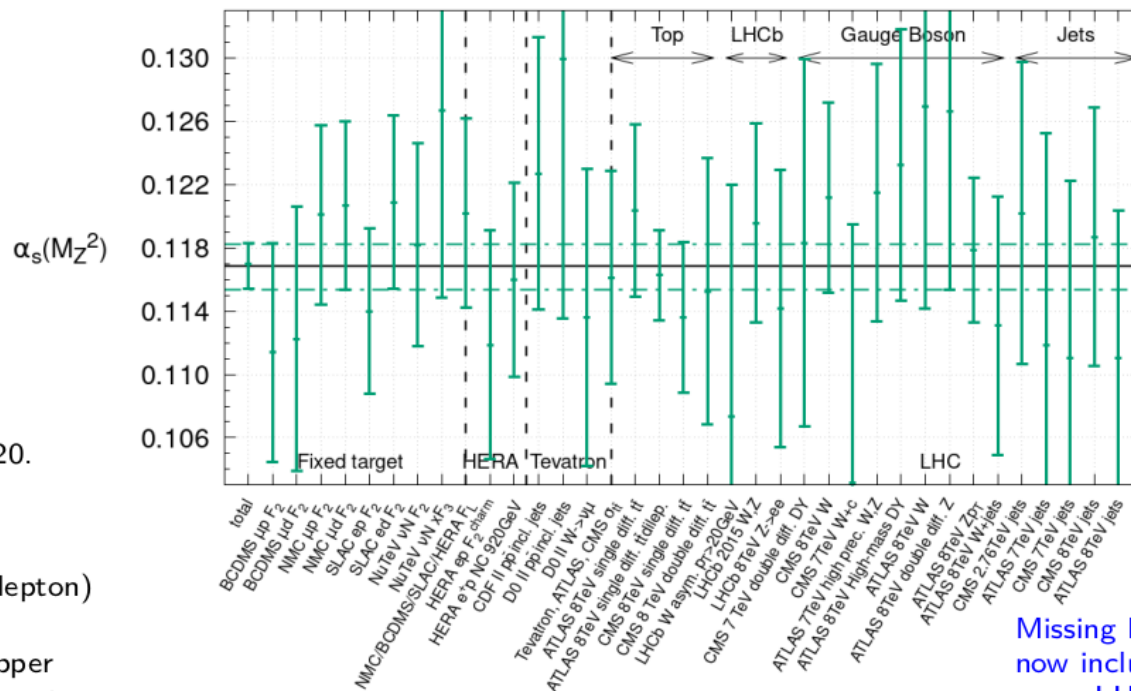
Preliminary!

Consistent with  $\alpha_S$  bounds seen in previous studies, and between orders (NNLO and aN3LO).

BCDMSp data  
strongest constraint  
upwards:  $\Delta\alpha_S(M_Z^2)$   
= +0.0013.

$F_2^C$  provides  
upwards bound of:  
 $\Delta\alpha_S(M_Z^2) = +0.0020$ .

CMS and ATLAS (dilepton)  
 $t\bar{t}$  single diff. would  
give slightly higher upper  
 $\alpha_S$  bounds, but not used.



SLAC deuteron  
data gives lower  
bound:  $\Delta\alpha_S(M_Z^2)$   
= -0.0016.

NMC deuteron,  
ATLAS 8 TeV Z  
both give lower  
bounds of  $\Delta\alpha_S(M_Z^2)$   
= -0.0017.

Missing Higher Order Uncertainties  
now included, in particular causes  
some LHC bounds to weaken  
as unknown N3LO K-factors.

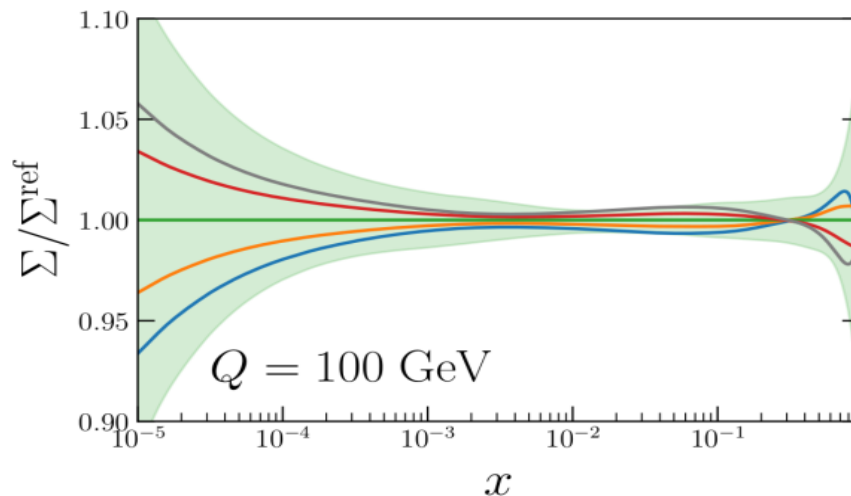
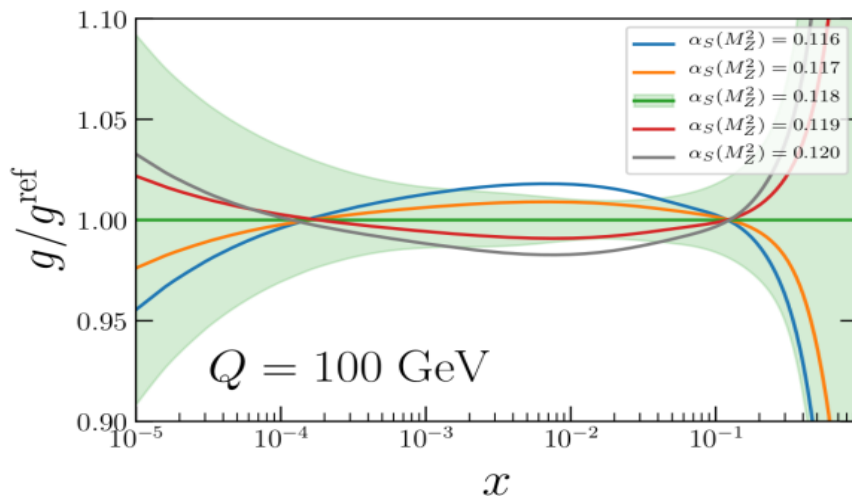
# Alphas correlation with PDFs...

1

## MSHT20 PDF $\alpha_S$ dependence

Forte, Kassabov: 2001.04986

- Correlations between PDFs and  $\alpha_S \Rightarrow$  necessity of global fit.



- Changes generally within PDF uncertainties for  $\Delta\alpha_S(M_Z) \approx \pm 0.001$ .
- Gluon anti-correlated with  $\alpha_S(M_Z^2)$  for  $x \lesssim 0.1$  as maintains  $dF_2/dQ^2 \sim \alpha_S g$ . Implies correlated at high  $x \gtrsim 0.1$  by momentum sum rule.

# PDF + Strong Coupling for Xsecs

1

- Within Hessian approach to PDF uncertainties, correct manner to determine combined PDF+ $\alpha_S(M_Z^2)$  uncertainty for any quantity, including correlations between PDFs and  $\alpha_S$  is:

- ① Take PDFs determined at  $\alpha_S(M_Z^2) \pm \Delta\alpha_S(M_Z^2)$  and treat as additional pair of eigenvectors.
- ② Determine quantity to obtain  $\Delta\sigma_{\alpha_S}$ .
- ③ Combine uncertainties in quadrature:

Quadrature as whilst central values correlated errors uncorrelated.

CT: 1004.4624.

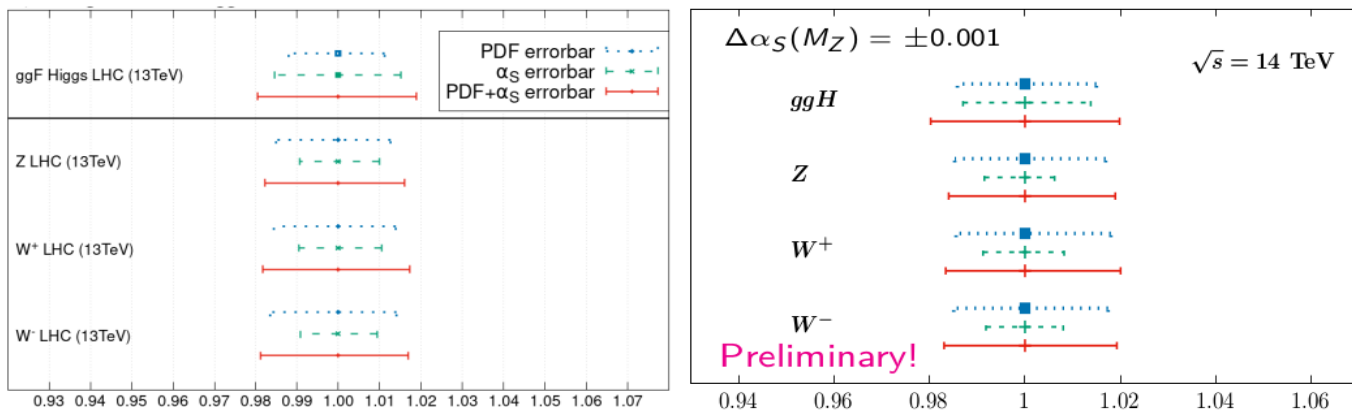
$$\Delta\sigma = \sqrt{(\Delta\sigma_{\text{PDF}})^2 + (\Delta\sigma_{\alpha_S(M_Z^2)}^2)}$$

- Works provided central PDFs are best fit PDFs with  $\alpha_S(M_Z^2)$  free.
- Choice of  $\Delta\alpha_S(M_Z^2)$  up to user but recommended to be close to our  $1\sigma$  bounds, e.g.  $\pm 0.001$  for simplicity and near that of world average.

# PDF + Strong Coupling for Xsecs

1

- Cross-section uncertainties at NNLO/aN3LO (left/right) at the LHC.



- Direct  $\alpha_S$  uncertainty through xsec is small for DY. Total  $\alpha_S$  sensitivity larger due to change of PDFs with  $\alpha_S$ .
- Direct  $\alpha_S$  uncertainty of ggF Higgs is larger ( $\sim 2 - 3\%$ ), reduced by anti-correlation of gluon with  $\alpha_S$ .
- Higher energies sample lower  $x$  quarks  $\Rightarrow$  larger  $\alpha_S$  uncertainties.
- Interplay of direct and indirect (through PDFs) effects  $\Rightarrow$  importance of treating PDFs+ $\alpha_S$  together.

# Dynamic Tolerance and PDFs

1

- How exactly is the size of the tolerance determined?
- Different prescriptions – could just expand  $\Delta\chi^2$  for every eigenvector the same, e.g. CT in past have used  $\Delta\chi^2=100$  for 90% CL (now do something more complex).
- MSHT look at each eigenvector and the dataset tensions it sees and set different tolerance → “dynamic tolerance”.
- Consider  $\chi^2(N_{\text{datapoints}})$  and rescale its  $\Delta\chi^2$  by its 68% CL width. Then tolerance (I.e  $\Delta\chi^2=T_2$ ) set for each eigenvector direction once one dataset exceeds this.
- Essentially apply weaker “Hypothesis Testing criteria” → rescale such that each dataset lies within its 68% CL for  $\chi^2(N_{\text{datapoints}})$ .

$$P_N(\chi^2) = \frac{(\chi^2)^{(N/2-1)} \exp(-\chi^2/2)}{2^{N/2} \Gamma(N/2)}$$

$$\chi_i^2 < \frac{\chi_{i,0}^2}{\xi_{50}} \xi_{68}$$

$\xi_x$  gives  $N$  corresponding to fractional ( $x/100$ ) cumulant of distribution, e.g.  $\xi_{68} \gtrsim N_{pts}$ .