



UK Research  
and Innovation

# MATCHING AND MERGING

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## RESOURCES

- ▶ [Black Book of Quantum Chromodynamics](#) (Campbell, Huston, Krauss)
- ▶ [QCD and Collider Physics](#) (Ellis, Stirling, Webber)
- ▶ [MCnet lectures](#) (Gellersen, Krauss)
- ▶ [Elements of QCD for hadron colliders](#) (Salam)
- ▶ [Next-to-leading-order event generators](#) (Nason, Webber)
- ▶ [Introduction to QCD](#) (Skands)

## COMPARING FIXED ORDER AND PARTON SHOWER

Parton shower	Fixed order
Correct only for soft/ collinear radiation	Hard radiation correctly described
High multiplicity final states possible	At most $\sim 10$ particles in final state
Realistic, hadronic final states	Only partonic final states
Hard to improve accuracy	Known how to systematically improve accuracy

# COMBINING FIXED ORDER AND PARTON SHOWER

- ▶ Want to **combine types of calculation** to exploit best features of both. Two approaches to this problem:
- ▶ **Merging** combines samples with different multiplicities at FO and showers them without double counting
- ▶ **Matching** corrects first emissions of parton shower to be (N)NLO accurate and gives events with (N)NLO weight
- ▶ Final accuracy different in the two cases (matching includes more exact virtual corrections than merging)

**MATCHING AT NLO**

## MATCHING NLO TO PARTON SHOWER

- ▶ Criteria for a successful combination of NLO+PS:
  - Total cross section inherited from NLO
  - Radiation pattern (first order) follows NLO real emission
  - Logarithmic accuracy of PS is maintained
- ▶ Recall NLO structure:

$$\sigma_N^{\text{NLO}} = \int d\Phi_{\mathcal{B}} \left[ \mathcal{B}_N(\Phi_{\mathcal{B}}) + \mathcal{V}_N(\Phi_{\mathcal{B}}) + \mathcal{J}_N^{\mathcal{S}}(\Phi_{\mathcal{B}}) \right] \\ + \int d\Phi_{\mathcal{R}} \left[ \mathcal{R}_N(\Phi_{\mathcal{R}}) - \mathcal{S}_N(\Phi_{\mathcal{R}}) \right]$$

## IMPROVING THE PARTON SHOWER – MATRIX ELEMENT CORRECTIONS

- ▶ Parton shower **good for soft/collinear**, **bad for hard emissions**
- ▶ Can we correct it to **get the hardest emission right?**
- ▶ In many processes, **parton shower is an overestimate** of exact ME:
$$\mathcal{R}_N(\Phi_{\mathcal{B}} \otimes \Phi_1) \leq \mathcal{B}_N(\Phi_{\mathcal{B}}) \otimes \mathcal{K}_N(\Phi_1)$$
- ▶  $\mathcal{K}_N$  is combined PS soft and collinear splitting kernel for emissions off an  $N$  body state – exact form depends on the shower

## SUDAKOV FACTOR

- ▶ Recall that Sudakov form factor gives **no-emission probability between two scales**:

$$\Delta_N(Q_2, Q_1) = \exp \left[ - \int_{Q_1}^{Q_2} d\Phi_1 \mathcal{K}_N(\Phi_1) \right]$$

- ▶ Differentiating, can obtain probability of emission at a given 'time'  $t$

$$\mathcal{P}_{\text{emission}}(t) = \frac{d}{dt} \Delta_N(t, Q) = \mathcal{K}_N \Delta_N(t, Q)$$

## MATRIX ELEMENT CORRECTIONS

- ▶ First emission pattern looks like:

$$d\sigma_N = d\Phi_{\mathcal{B}} \mathcal{B}_N(\Phi_{\mathcal{B}}) \left\{ \Delta_N(\mu_Q^2, t_c) + \int_{t_c}^{\mu_Q^2} d\Phi_1 \left[ \mathcal{K}_N(\Phi_1) \Delta_N(\mu_Q^2, t(\Phi_1)) \right] \right\}$$

No emission probability

Single emission probability at a given time t

- ▶ Terms in curly brackets integrate to 1 (shower is unitary)
- ▶ Let's **modify the splitting kernel** to make it look more like the real matrix element, at least for the first emission:

$$\tilde{\mathcal{K}}_N(\Phi_1) = \mathcal{R}_N(\Phi_{\mathcal{B}} \otimes \Phi_1) / \mathcal{B}_N(\Phi_{\mathcal{B}})$$

## MATRIX ELEMENT CORRECTIONS

- ▶ First emission pattern looks like:

$$d\sigma_N = d\Phi_{\mathcal{B}} \mathcal{B}_N(\Phi_{\mathcal{B}}) \left\{ \Delta_N(\mu_Q^2, t_c) + \int_{t_c}^{\mu_Q^2} d\Phi_1 \left[ \mathcal{K}_N(\Phi_1) \Delta_N(\mu_Q^2, t(\Phi_1)) \right] \right\}$$

No emission probability

Single emission probability at a given time t

- ▶ Terms in curly brackets integrate to 1 (shower is unitary)
- ▶ Define modified Sudakov factor as

$$\tilde{\Delta}_N(Q_2, Q_1) = \exp \left[ - \int_{Q_1}^{Q_2} d\Phi_1 \frac{\mathcal{R}_N}{\mathcal{B}_N} \right]$$

## MATRIX ELEMENT CORRECTIONS

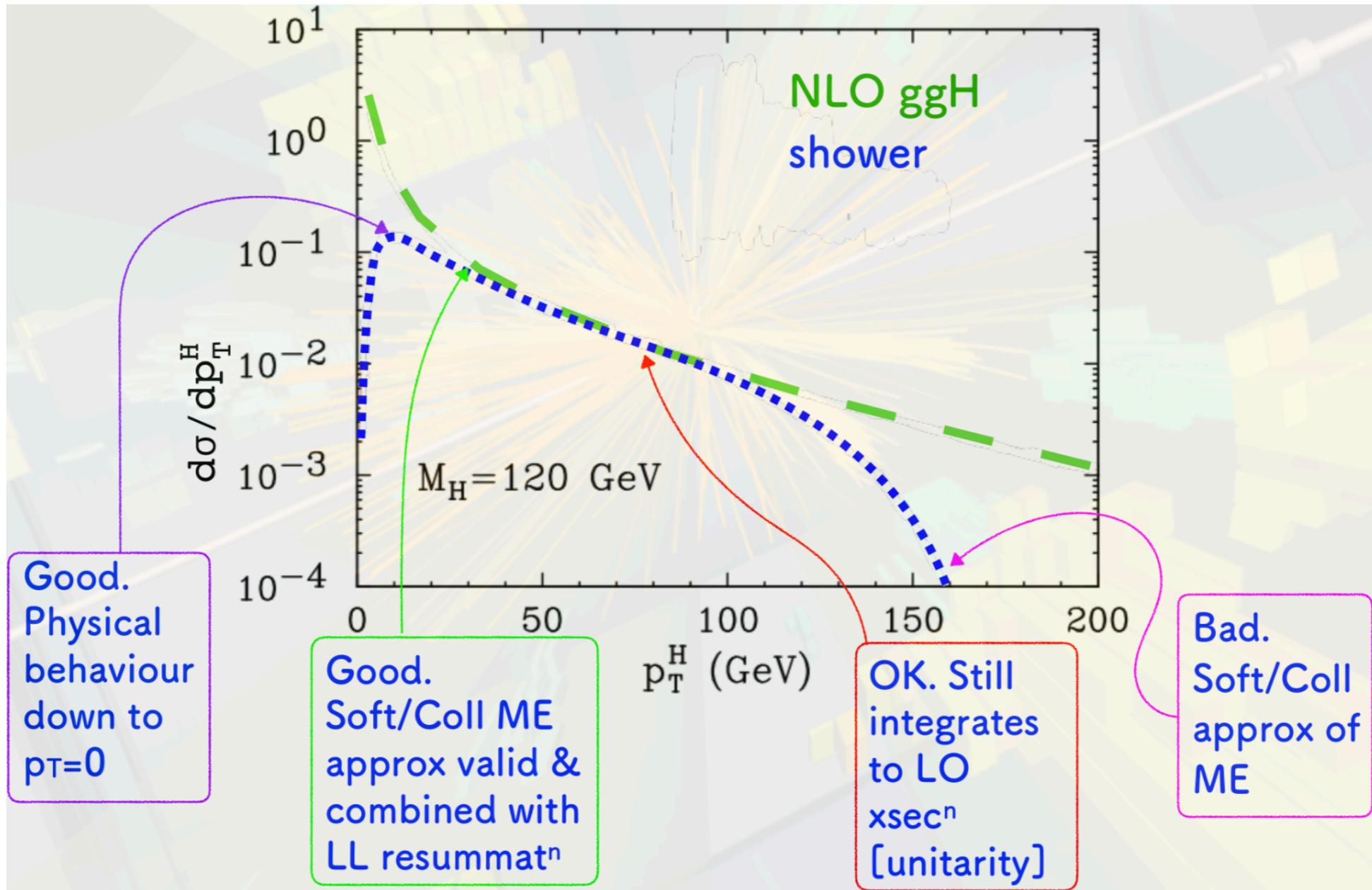
- ▶ First emission pattern modified to:

$$d\sigma_N = d\Phi_{\mathcal{B}} \mathcal{B}_N(\Phi_{\mathcal{B}}) \left\{ \tilde{\Delta}_N(\mu_Q^2, t_c) + \int_{t_c}^{\mu_Q^2} d\Phi_1 \left[ \frac{\mathcal{R}_N(\Phi_{\mathcal{B}} \otimes \Phi_1)}{\mathcal{B}_N(\Phi_{\mathcal{B}})} \tilde{\Delta}_N(\mu_Q^2, t(\Phi_1)) \right] \right\}$$

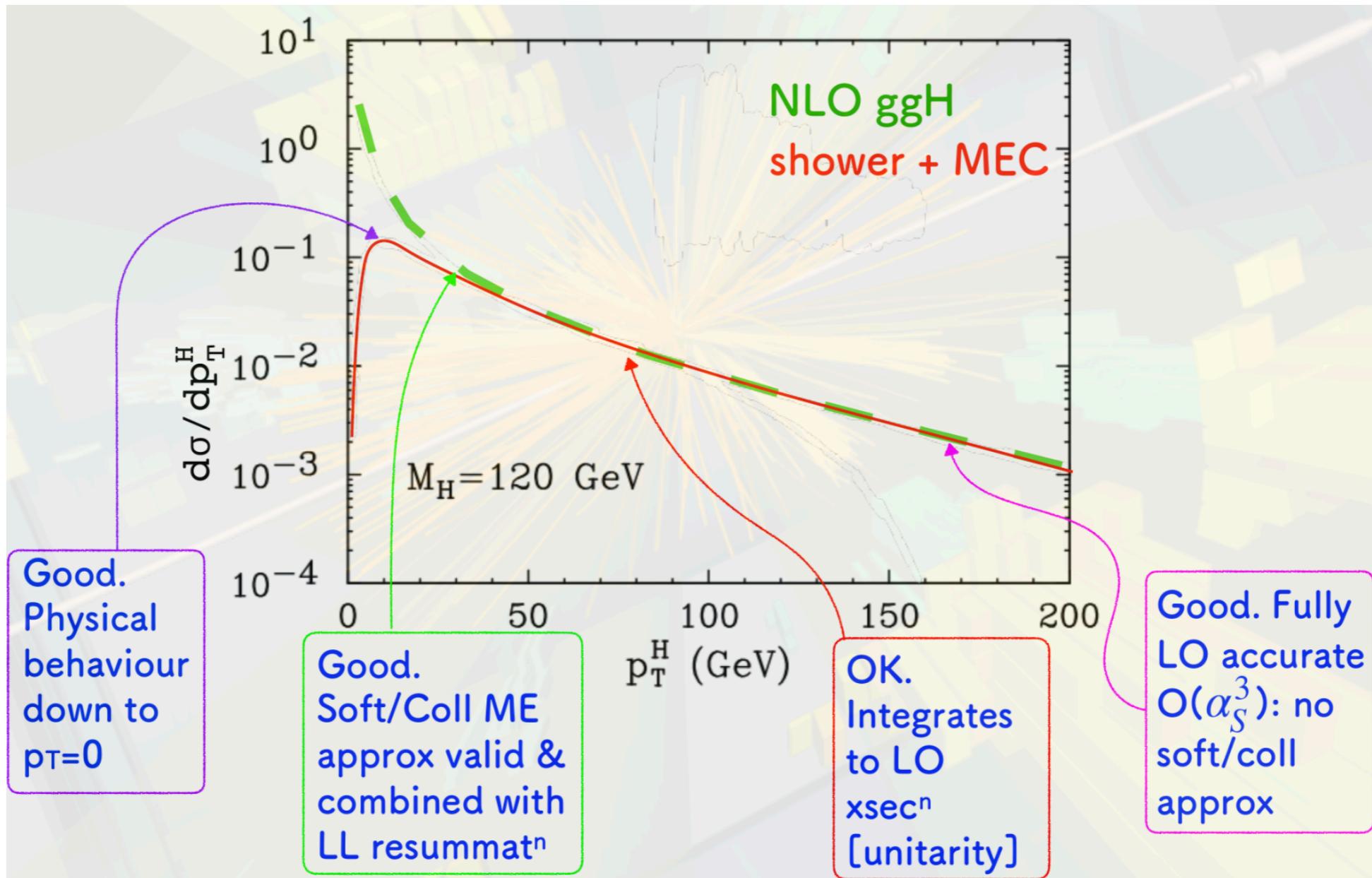
- ▶ Now **first emission follows real matrix element!**
- ▶ Practically, use normal shower kernels and simply accept/reject points with a probability

$$\mathcal{P}_{\text{MEC}} = \frac{\mathcal{R}_N(\Phi_{\mathcal{B}} \otimes \Phi_1)}{\mathcal{B}(\Phi_{\mathcal{B}}) \otimes \mathcal{K}_N(\Phi_1)}$$

# MATRIX ELEMENT CORRECTIONS



# MATRIX ELEMENT CORRECTIONS



## NLO MATCHING – THE POWHEG METHOD

- ▶ Define Born-like configurations which give NLO-accurate cross section:

$$\overline{\mathcal{B}}_N(\Phi_{\mathcal{B}}) = \mathcal{B}_N(\Phi_{\mathcal{B}}) + \overline{\mathcal{V}}_N(\Phi_{\mathcal{B}}) + \int d\Phi_1 [\mathcal{R}_N(\Phi_{\mathcal{B}} \otimes \Phi_1) - \mathcal{S}_N(\Phi_{\mathcal{B}} \otimes \Phi_1)]$$

- ▶ IR-subtracted, UV-renormalised virtual piece is

$$\overline{\mathcal{V}}_N(\Phi_{\mathcal{B}}) = \mathcal{V}_N(\Phi_{\mathcal{B}}) + \mathcal{J}_N^{\mathcal{S}}(\Phi_{\mathcal{B}})$$

- ▶ Works if  $\Phi_{\mathcal{R}} = \Phi_{\mathcal{B}} \otimes \Phi_1$ .  $\overline{\mathcal{B}}$  terms are fully differential cross sections of Born configurations with NLO weight.

## NLO MATCHING – THE POWHEG METHOD

- ▶ Unitary PS cannot spoil NLO cross section
- ▶ Still **need pattern of first emission** to be correct up to  $\mathcal{O}(\alpha_s)$
- ▶ Get this by applying **matrix element corrections!**
- ▶ **POWHEG** formula given by

$$d\sigma_N = d\Phi_{\mathcal{B}} \overline{\mathcal{B}}_N(\Phi_{\mathcal{B}}) \left\{ \tilde{\Delta}_N(\mu_Q^2, t_c) + \int_{t_c}^{\mu_Q^2} d\Phi_1 \left[ \frac{\mathcal{R}_N(\Phi_{\mathcal{B}} \otimes \Phi_1)}{\mathcal{B}_N(\Phi_{\mathcal{B}})} \tilde{\Delta}_N(\mu_Q^2, t(\Phi_1)) \right] \right\}$$

## NLO MATCHING – THE POWHEG METHOD

- ▶ **POWHEG** formula given by

$$d\sigma_N = d\Phi_{\mathcal{B}} \overline{\mathcal{B}}_N(\Phi_{\mathcal{B}}) \left\{ \tilde{\Delta}_N(\mu_Q^2, t_c) + \int_{t_c}^{\mu_Q^2} d\Phi_1 \left[ \frac{\mathcal{R}_N(\Phi_{\mathcal{B}} \otimes \Phi_1)}{\mathcal{B}_N(\Phi_{\mathcal{B}})} \tilde{\Delta}_N(\mu_Q^2, t(\Phi_1)) \right] \right\}$$

- ▶ **Gets NLO cross section right** (term in curly braces integrates to unity)
- ▶ **Gets real radiation right at  $\mathcal{O}(\alpha_s)$**  - NLO terms in  $\overline{\mathcal{B}}$  hitting  $\mathcal{R}_N/\mathcal{B}_N$  are  $\mathcal{O}(\alpha_s^2)$
- ▶ Subtleties in scale choices, starting scale of PS

## SCALE CHOICES IN POWHEG

- ▶ Consider as an example  $gg \rightarrow H$ . What scale should I start the shower at?
- ▶ Arguments based on resummation suggest  $\mu_Q \approx m_H$ , which minimises the size of logs.
- ▶ This **does not allow a description of the high  $p_T$  tail**, since the phase space for hardest emissions is constrained to be below  $m_H$ . Lose accuracy over part of the phase space!
- ▶ Compromise between log and FO accuracy.

## SCALE CHOICES IN POWHEG

- ▶ Assume we send  $\mu_Q \rightarrow \sqrt{\hat{s}}$  so that the **full phase space is opened up** for the hardest emission.
- ▶ **Local  $K$ -factor in  $\overline{\mathcal{B}}_N$  is for inclusive production**, after integrating out additional partons in  $\mathcal{R}_N$ . It is applied to all events, even when hardest emission is harder than  $m_H$ .
- ▶ **Is this ok?** Not necessarily the case that the  $K$ -factor for  $gg \rightarrow H$  and  $gg \rightarrow H + j$  are similar...

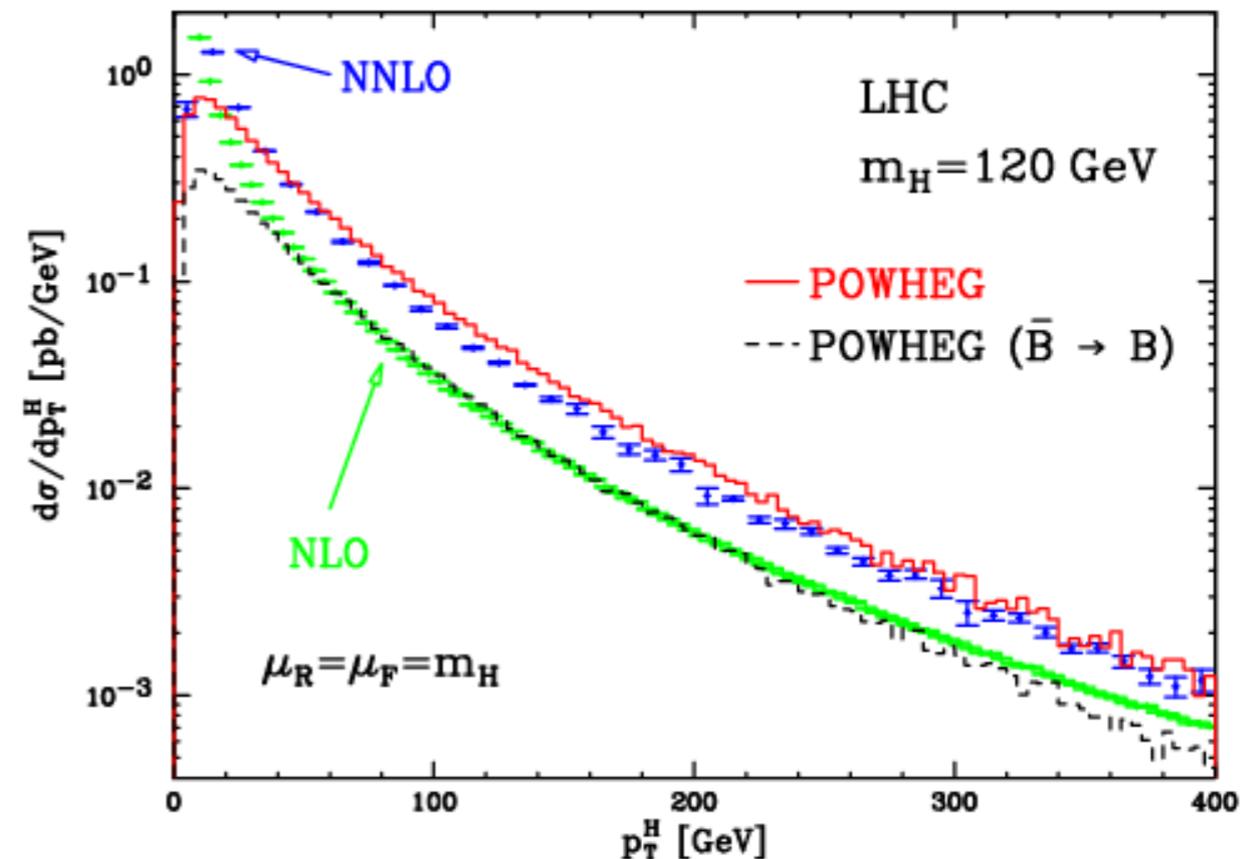
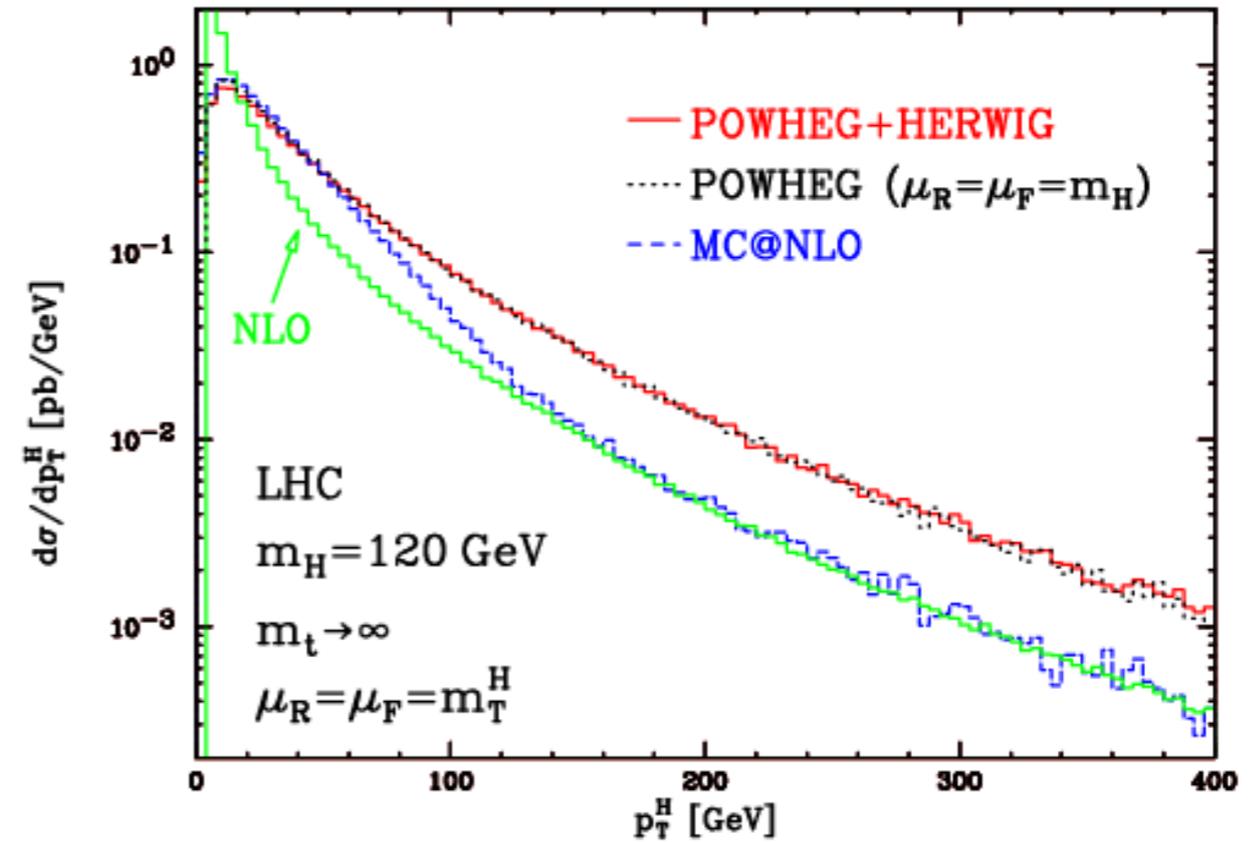
# SCALE CHOICES IN POWHEG

▶ POWHEG predictions differ from NLO result in high  $p_T$  region (upper plot). What is the cause?

▶ At large  $p_T$ , POWHEG formula reduces to

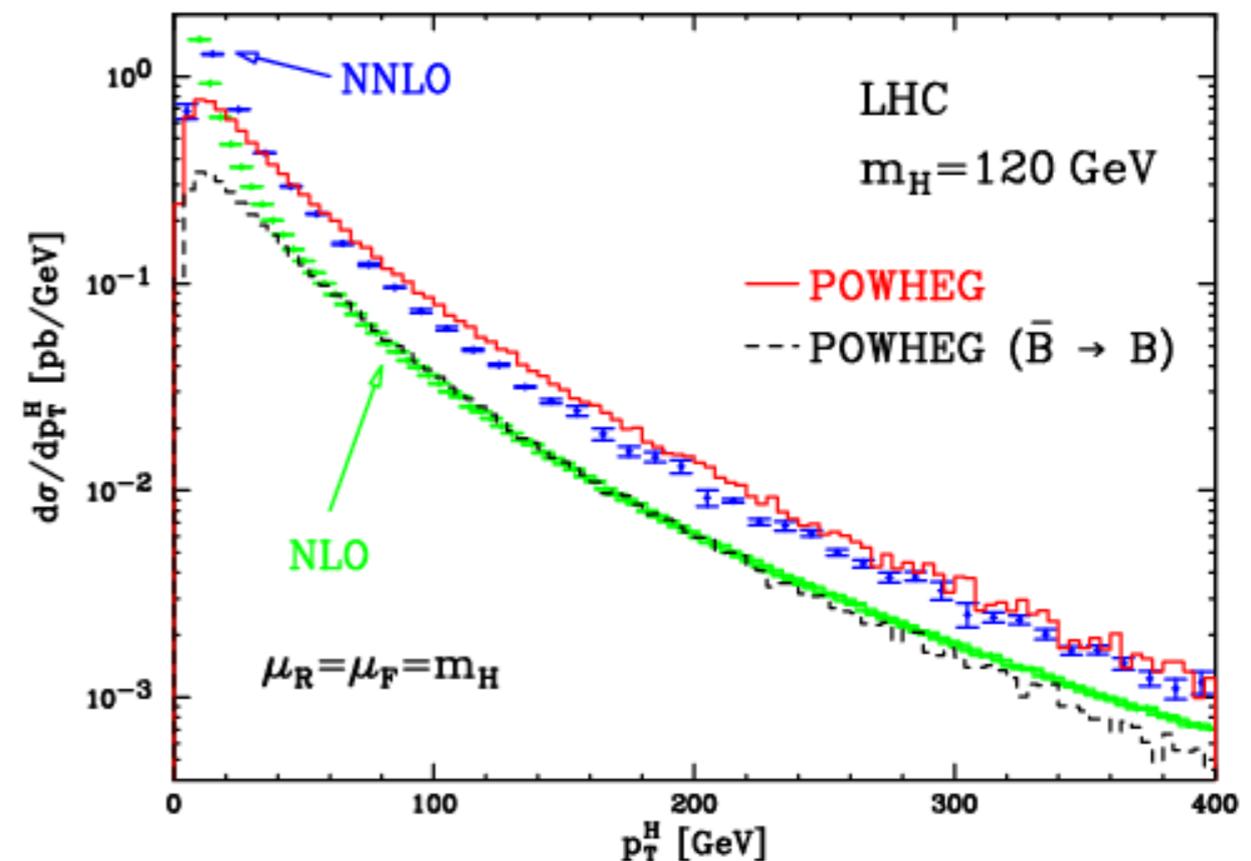
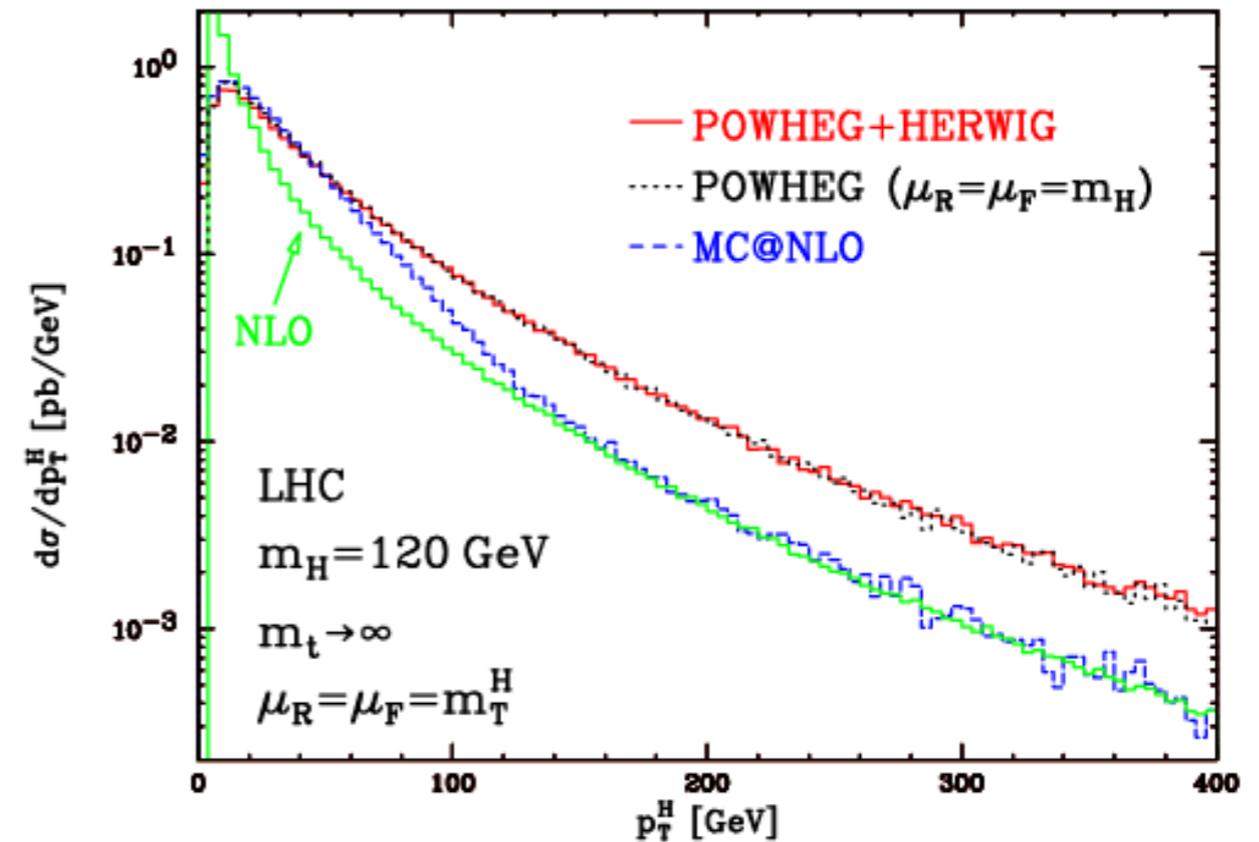
$$d\sigma = \overline{\mathcal{B}}(\Phi_{\mathcal{B}}) \frac{\mathcal{R}(\Phi_{\mathcal{R}})}{\mathcal{B}(\Phi_{\mathcal{B}})} d\Phi_1 d\Phi_{\mathcal{B}}$$

▶ 
$$\frac{\overline{\mathcal{B}}(\Phi)}{\mathcal{B}(\Phi)} = 1 + \mathcal{O}(\alpha_s)$$



# SCALE CHOICES IN POWHEG

- ▶ POWHEG predictions differ from NLO result in high  $p_T$  region (upper plot). What is the cause?
- ▶ Replacing  $\mathcal{B}$  with  $\overline{\mathcal{B}}$  in the Sudakov, the higher order terms are cancelled and the NLO result is recovered (lower plot).



## IMPROVING THE POWHEG METHOD

- ▶ Possible to solve both of the above problems by **splitting real emission phase space** into soft and hard parts.

$$\mathcal{R}_N = \mathcal{R}_N \left( \frac{h^2}{p_T^2 + h^2} + \frac{p_T^2}{p_T^2 + h^2} \right) \equiv \mathcal{R}_N^{(S)} + \mathcal{R}_N^{(H)}$$

- ▶  $\mathcal{R}^{(S)}$  has divergences,  $\mathcal{R}^{(H)}$  is finite. New parameter  $h \approx m_H$  (can be tuned by comparison with dedicated resummed calculations).
- ▶ Use  $\mathcal{R}^{(S)}$  for shower kernel and in definition of  $\overline{\mathcal{B}}$ , add extra term  $d\Phi_{\mathcal{R}} \mathcal{R}^{(H)}$  without  $K$ -factor.

## IMPROVING THE POWHEG METHOD

- ▶ Improved POWHEG formula is given by

$$d\sigma_N = d\Phi_{\mathcal{B}} \overline{\mathcal{B}}_N(\Phi_{\mathcal{B}}) \left\{ \tilde{\Delta}_N(\mu_Q^2, t_c) + \int_{t_c}^{\mu_Q^2} d\Phi_1 \left[ \frac{\mathcal{R}_N^{(S)}(\Phi_{\mathcal{B}} \otimes \Phi_1)}{\mathcal{B}_N(\Phi_{\mathcal{B}})} \tilde{\Delta}_N(\mu_Q^2, t(\Phi_1)) \right] \right\} \\ + d\Phi_{\mathcal{R}} \mathcal{R}^{(H)}$$

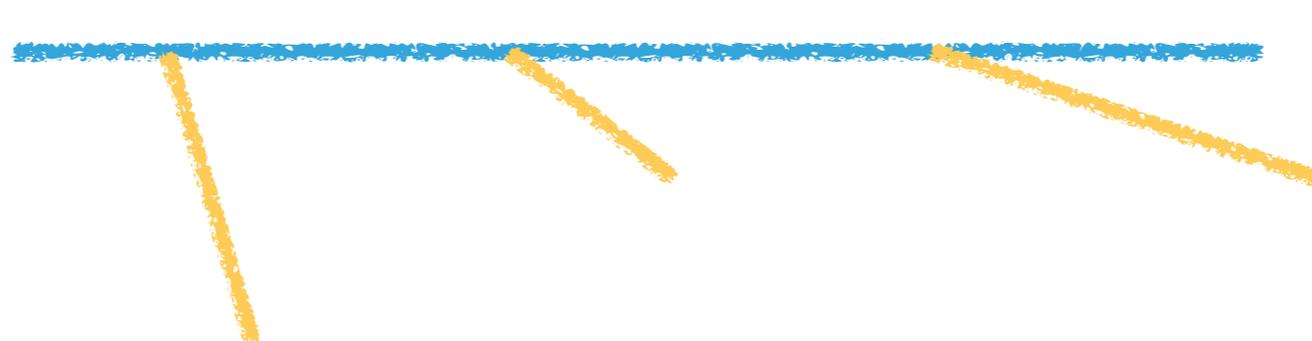
- ▶ Sudakov and  $\overline{\mathcal{B}}_N$  now have only  $\mathcal{R}_N^S$  inside
- ▶ Hard jet events in  $\mathcal{R}_N^{(H)}$  no longer modified by an inappropriate  $K$  factor

# POWHEG AND THE PARTON SHOWER INTERFACE

- ▶ POWHEG works by ordering emissions through 'hardness'.
- ▶ Typically this is something like transverse momentum, but **many definitions possible** and a given PS may use something different
- ▶ Easiest solution is to ensure the hardness scale in the FO part is identical to the shower evolution parameter.
- ▶ Alternatively, **truncated showering** can be used to account for mismatch between variables.

## TRUNCATED SHOWERING

- ▶ POWHEG hardness is generally transverse momentum. What happens if we want to match to an angular ordered shower?
- ▶ Angular showers start with large angle soft emissions, later emissions can be hard (higher  $p_T$ )
- ▶ Truncated shower is needed to ensure POWHEG emission is the hardest



$$\theta_1 > \theta_2 > \theta_3$$

$$p_{T,1} > p_{T,3} > p_{T,2}$$

## NLO MATCHING - THE MC@NLO METHOD

- ▶ **MC@NLO** was the first successful matching of NLO to parton shower. It splits the real term

$$\mathcal{R}_N(\Phi_{\mathcal{R}}) = \mathcal{R}_N^{(S)}(\Phi_{\mathcal{R}}) + \mathcal{R}_N^{(H)}(\Phi_{\mathcal{R}}) = \mathcal{S}_N(\Phi_{\mathcal{B}} \otimes \Phi_1) + \mathcal{H}_N(\Phi_{\mathcal{R}})$$

- ▶ The **soft term is identified with the shower kernels**

$$\mathcal{S}_N(\Phi_{\mathcal{B}} \otimes \Phi_1) = \mathcal{B}_N(\Phi_{\mathcal{B}}) \otimes \mathcal{K}(\Phi_1)$$

- ▶ Similar in spirit to a resummed computation matched to fixed order: soft term is like the resummed, hard term is like (FO - resummed expanded)

## NLO MATCHING – THE MC@NLO METHOD

- ▶ MC@NLO formula is given by

$$d\sigma_N = d\Phi_{\mathcal{B}} \overline{\mathcal{B}}_N(\Phi_{\mathcal{B}}) \left\{ \Delta_N(\mu_Q^2, t_c) + \int_{t_c}^{\mu_Q^2} d\Phi_1 \left[ \mathcal{K}(\Phi_1) \Delta_N(\mu_Q^2, t(\Phi_1)) \right] \right\} \\ + d\Phi_{\mathcal{R}} \mathcal{H}_N(\Phi_{\mathcal{R}})$$

- ▶ Modified Born term is

$$\overline{\mathcal{B}}_N(\Phi_{\mathcal{B}}) = \mathcal{B}_N(\Phi_{\mathcal{B}}) + \overline{\mathcal{V}}_N(\Phi_{\mathcal{B}})$$

- ▶ Hard emission term corrects hardest PS emissions to follow real matrix element and also fills regions inaccessible by the PS

## NLO MATCHING - THE MC@NLO METHOD

- ▶ MC@NLO formula is given by

$$d\sigma_N = d\Phi_{\mathcal{B}} \overline{\mathcal{B}}_N(\Phi_{\mathcal{B}}) \left\{ \Delta_N(\mu_Q^2, t_c) + \int_{t_c}^{\mu_Q^2} d\Phi_1 \left[ \mathcal{K}(\Phi_1) \Delta_N(\mu_Q^2, t(\Phi_1)) \right] \right\} \\ + d\Phi_{\mathcal{R}} \mathcal{H}_N(\Phi_{\mathcal{R}})$$

- ▶ **Disadvantage** - negative weights can be present (counter-events), since  $\mathcal{H}_N(\Phi_{\mathcal{R}}) = \mathcal{R}_N(\Phi_{\mathcal{R}}) - \mathcal{S}_N(\Phi_{\mathcal{B}} \otimes \Phi_1)$  is not guaranteed to be positive
- ▶ Several proposals in the literature to reduce the proportion of events with negative weight

## TOOLS FOR NLO+PS MATCHING

- ▶ Main tools are **aMC@NLO** (automated) and **POWHEG BOX** (process-by-process). In addition,

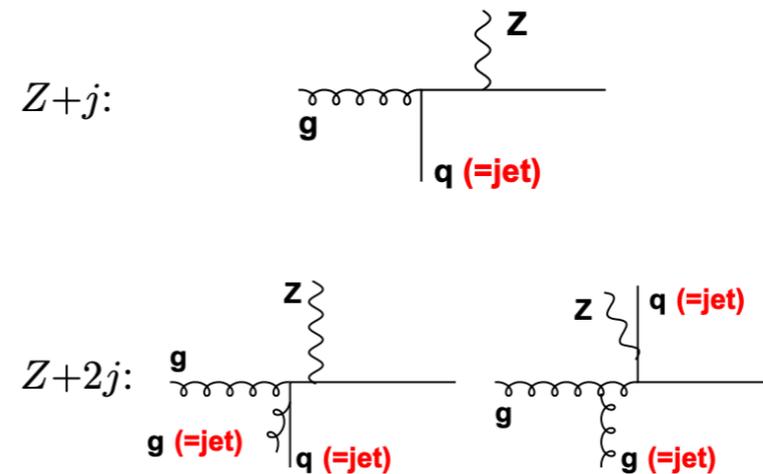
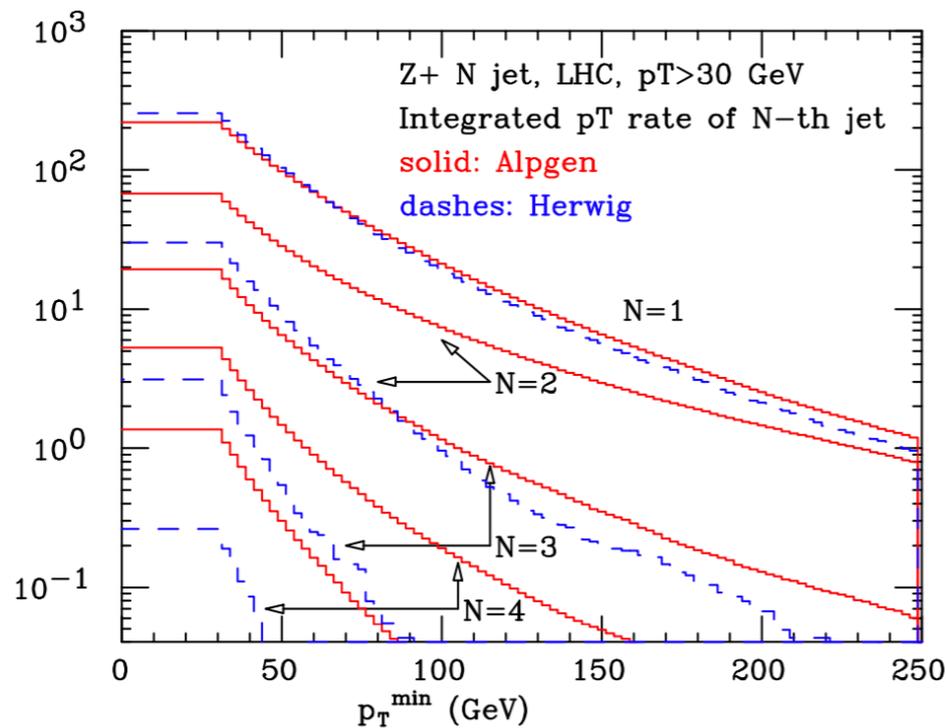
	POWHEG	MC@NLO
HERWIG7	✓	✓
PYTHIA8*	✗	✗
SHERPA	✓	✓
WHIZARD	✓	✗

\* Interfaces to PYTHIA from aMC@NLO and POWHEG BOX are readily available, but PYTHIA itself does not perform the matching

**MERGING AT LO**

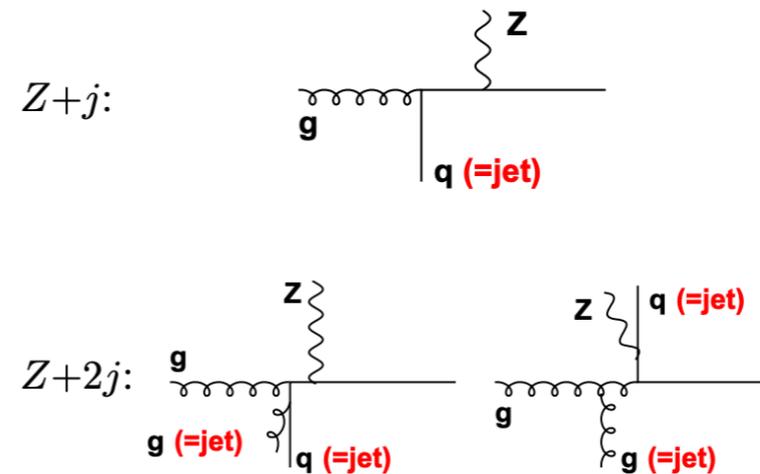
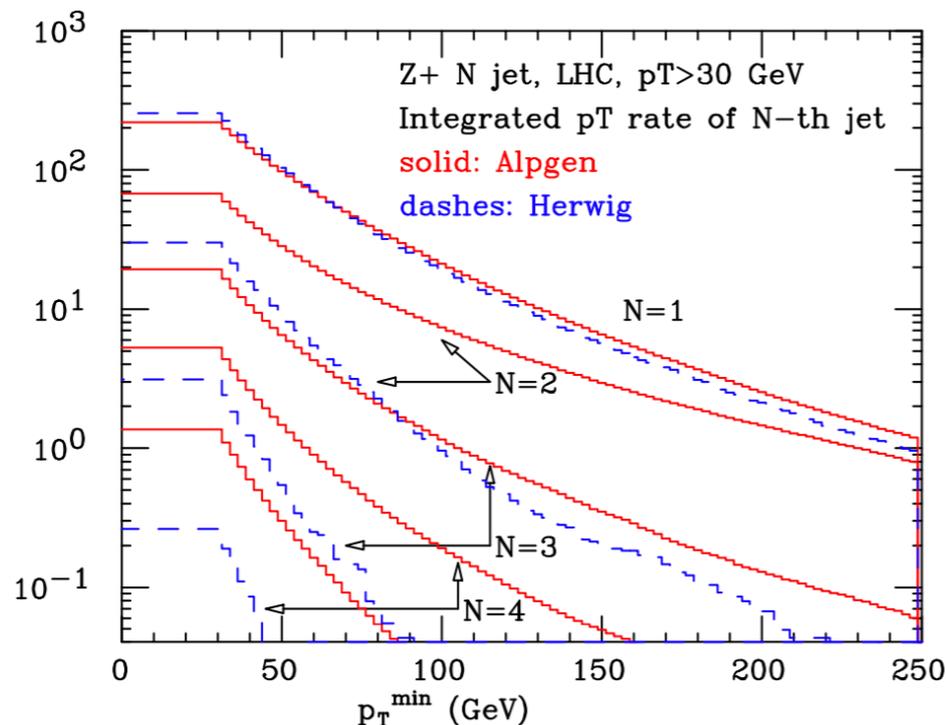
# VECTOR BOSON + JET PRODUCTION

- ▶ Consider  $Z + j$  production as the underlying hard process.
- ▶ Fig. shows cross section for  $N^{\text{th}}$  jet to have transverse energy above  $E_T$
- ▶ PS and FO in agreement for 1<sup>st</sup> jet, but terrible for  $>2$



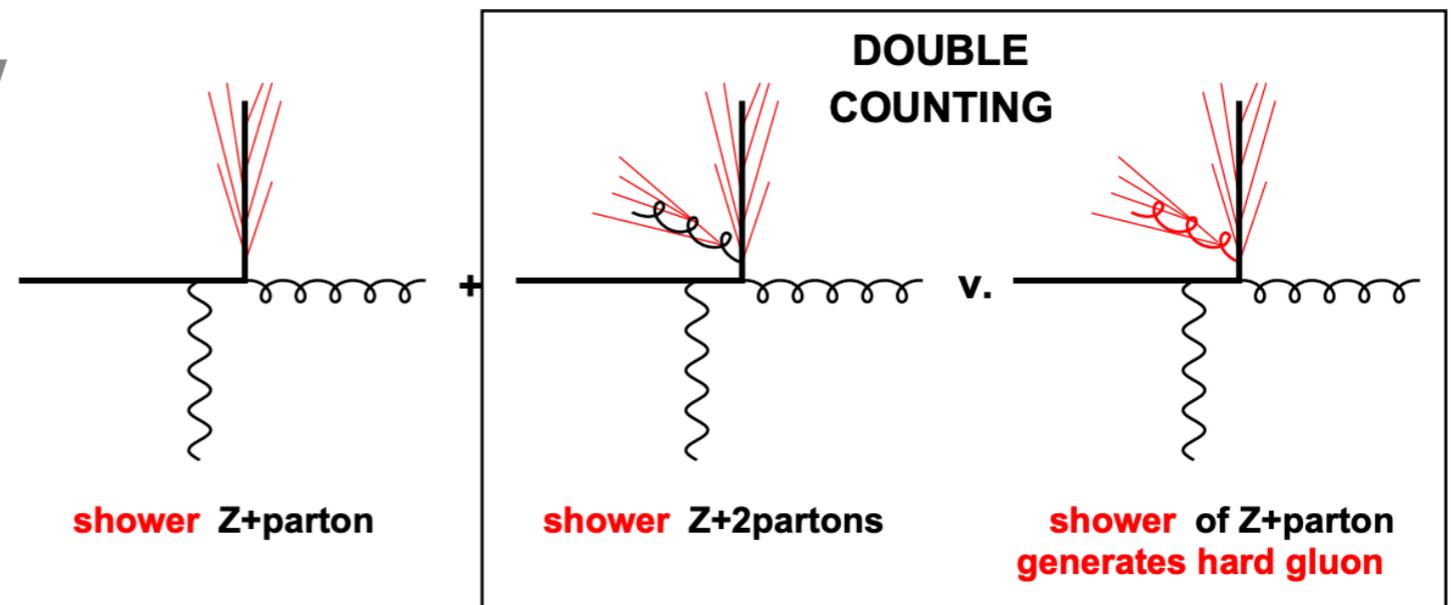
# VECTOR BOSON + JET PRODUCTION

- ▶ **Explanation:** HERWIG generates hard  $Z + j$  configs
- ▶ But: also soft/coll. enhanced events where  $Z$  is radiated off a dijet config, not captured by QCD shower alone



# NAÏVE MULTIJET MERGING

- ▶ Want to combine LO calculations with different numbers of jets and then shower.
- ▶ **Naïve solution:** generate  $Z + 2$  with correct LO ME, then shower. Second emission now follows exact ME.
- ▶ **Problem: double counting!**



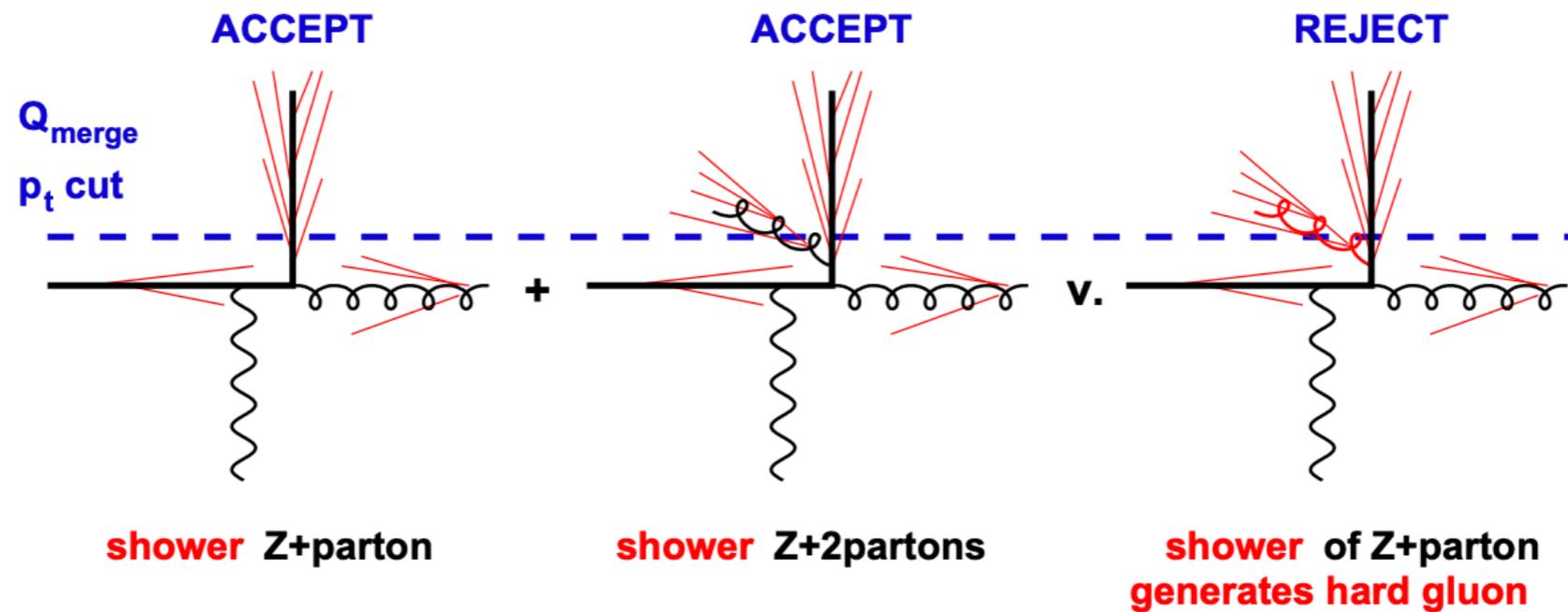
Credit: G. Salam

### MULTIJET MERGING (COMME IL FAUT)

- ▶ Can solve double-counting issue by dividing phase space for each multiplicity into hard and soft regions, using a parameter  $\rho_{\text{merge}}$
- ▶ **Below**  $\rho_{\text{merge}}$  shower, vetoing any new jets
- ▶ **Above**  $\rho_{\text{merge}}$ , use exact MEs and **make exclusive** by multiplying with Sudakov no-emission probabilities to mimic 'how shower got there' (virtual corrections)
- ▶ This ensures continuity across the merging scale (at NLL)

# VETOING THE PARTON SHOWER

- ▶ Double-counting removed by rejection of hard radiation
- ▶ Hard jets come only from the matrix element

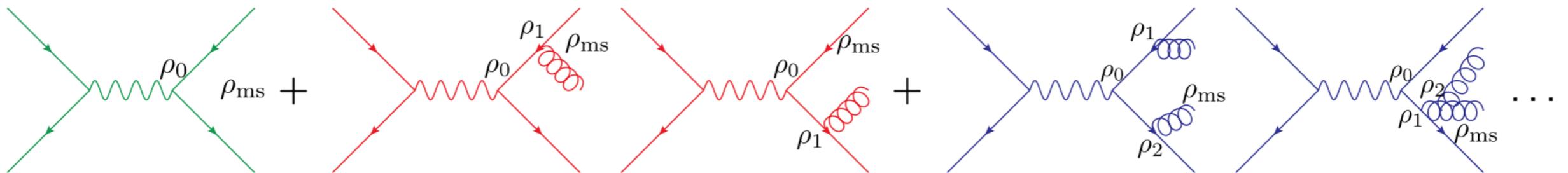


# CALCULATING THE REWEIGHTING FACTORS

$$\langle \mathcal{O} \rangle = \int d\Phi_0 \left\{ \mathcal{O}_0 \mathcal{B}_0 w_0 + \int d\Phi_1 \mathcal{O}_1 \mathcal{B}_1 w_1 + \int d\Phi_1 \int d\Phi_2 \mathcal{O}_2 \mathcal{B}_2 w_2 \right\}$$

$$w_0 = \Delta_0(\rho_0, \rho_{\text{merge}}) \quad w_1 = \Delta_0(\rho_0, \rho_1) \frac{\alpha_s(\rho_1)}{\alpha_s(\mu_R)} \Delta_1(\rho_1, \rho_{\text{merge}})$$

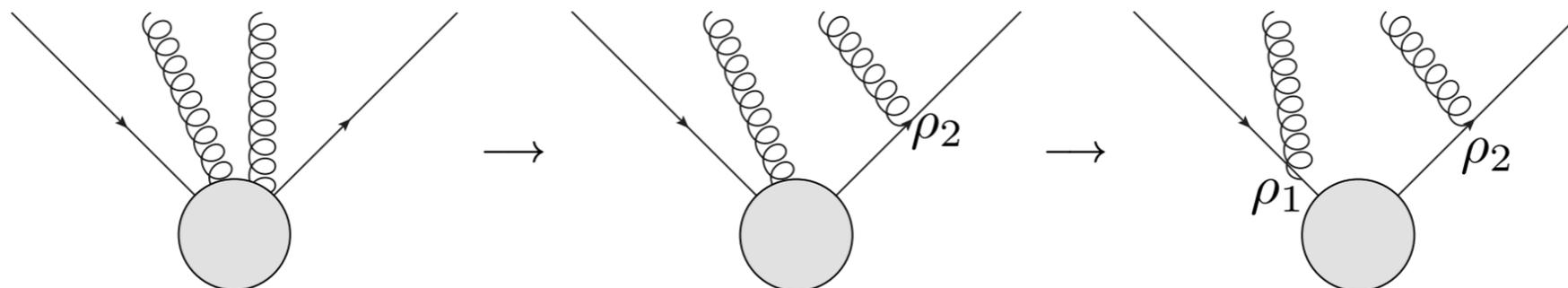
$$w_2 = \Delta_0(\rho_0, \rho_1) \frac{\alpha_s(\rho_1)}{\alpha_s(\mu_R)} \Delta_1(\rho_1, \rho_2) \frac{\alpha_s(\rho_2)}{\alpha_s(\mu_R)}$$



\*For ISR case, need PDF factors as well

## WHERE DO THE EMISSIONS HAPPEN?

- ▶ How do we determine the jet resolution scales  $\rho_i$ ?
- ▶ **Approach 1:** Find a **unique** splitting history by reclustering emissions with a sequential 2→1 jet algorithm
- ▶ **Approach 2:** Find **all possible splitting histories** by reclustering 3→2, choose one with **probability  $\propto$  product of splitting probs.**

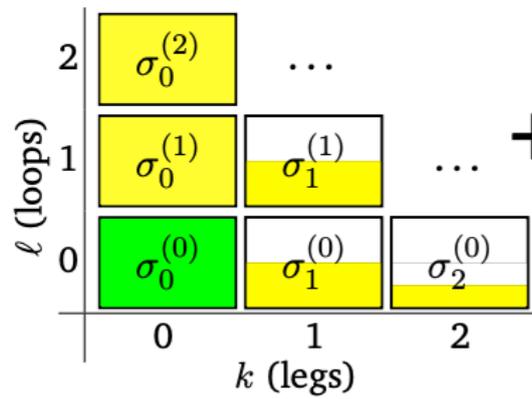


# SUMMARY OF MERGING PROCEDURE

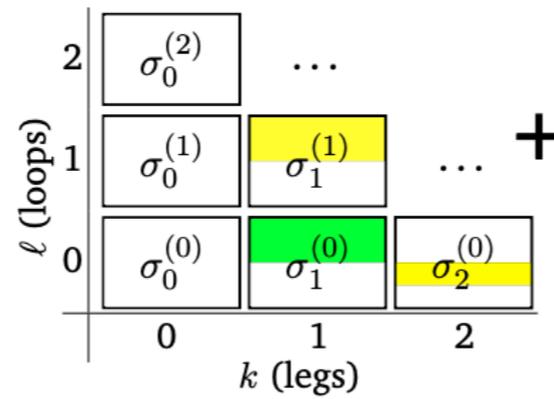
- ▶ Calculate **inclusive cross sections for  $X + n$  partons**, from  $n = 0$  to  $N$ . Cut off singularities in MEs at a scale  $\rho_{\text{merge}}$ .
- ▶ **Find scales at which emissions happened** by jet algorithm reclustering or reconstructing PS history.
- ▶ **Multiply by merging weight** (Sudakovs,  $\alpha_s$ /PDF factors).
- ▶ For  $n < N$ , **multiply by no-emission probability** up to  $\rho_{\text{merge}}$ .
- ▶ **Shower all samples**. For  $n < N$ , veto extra jets above  $\rho_{\text{merge}}$ .

# SUMMARY OF MERGING PROCEDURE

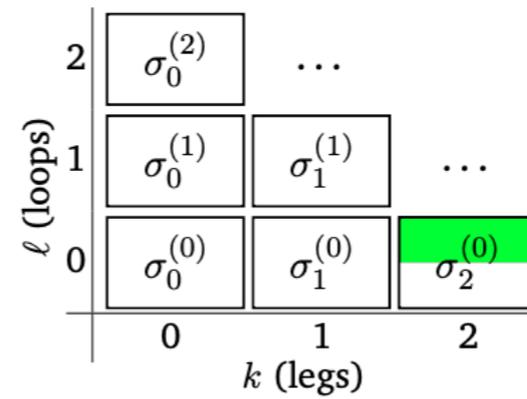
**F @ LO×LL-Soft (excl)**



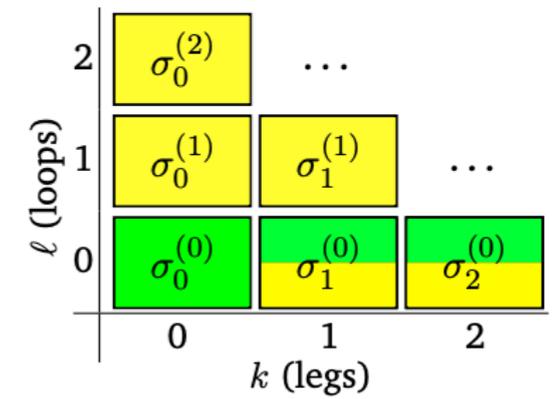
**F+1 @ LO×LL-Soft (excl)**



**F+2 @ LO×LL (incl)**



**F @ LO<sub>2</sub>×LL (MLM & (L)-CKKW)**



Credit: Peter Skands

# THE MERGING SCALE

- ▶ **What value do I choose for  $\rho_{\text{merge}}$ ?** Naïvely, want to push to as small a value as possible.
- ▶ **Problem 1:** higher multiplicity MEs are singular in this limit and become numerically unstable.
- ▶ **Problem 2 (related):** large logarithms of  $Q/\rho_{\text{merge}}$  are introduced. These can invalidate the convergence of perturbation theory.
- ▶ Choose  $\rho_{\text{merge}}$  no smaller than  $\sim Q/10$ .

# CKKW MERGING

- ▶ Clustering method:  $k_T$  jet algorithm
- ▶ Analytic NLL-accurate Sudakov factors give no-emission probabilities
- ▶ Need a truncated shower, since shower evolution variable not exactly the same as merging scale cut  $\rho_{\text{merge}}$ .
- ▶ Implemented in SHERPA (1.1)

### CKKW-L MERGING

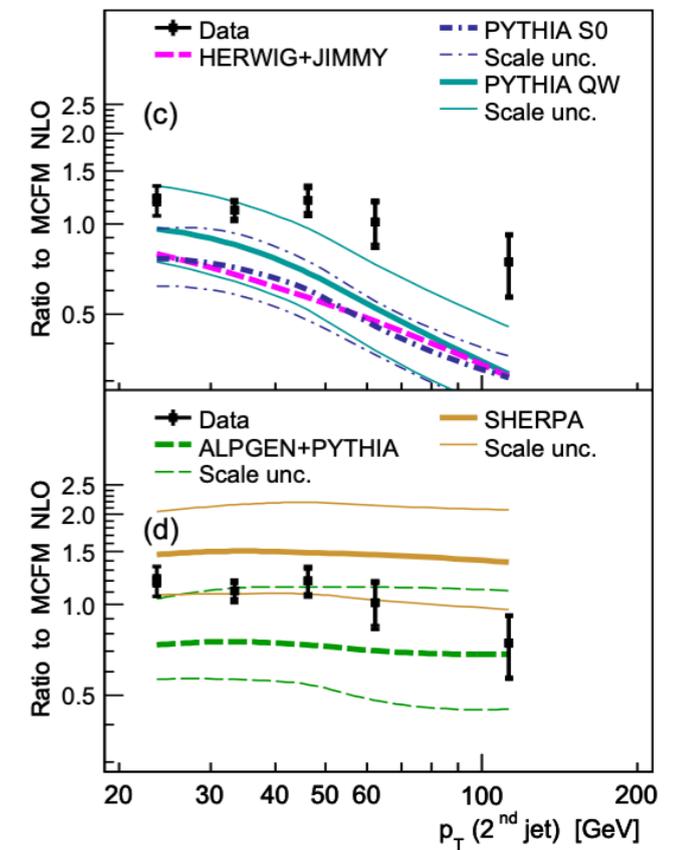
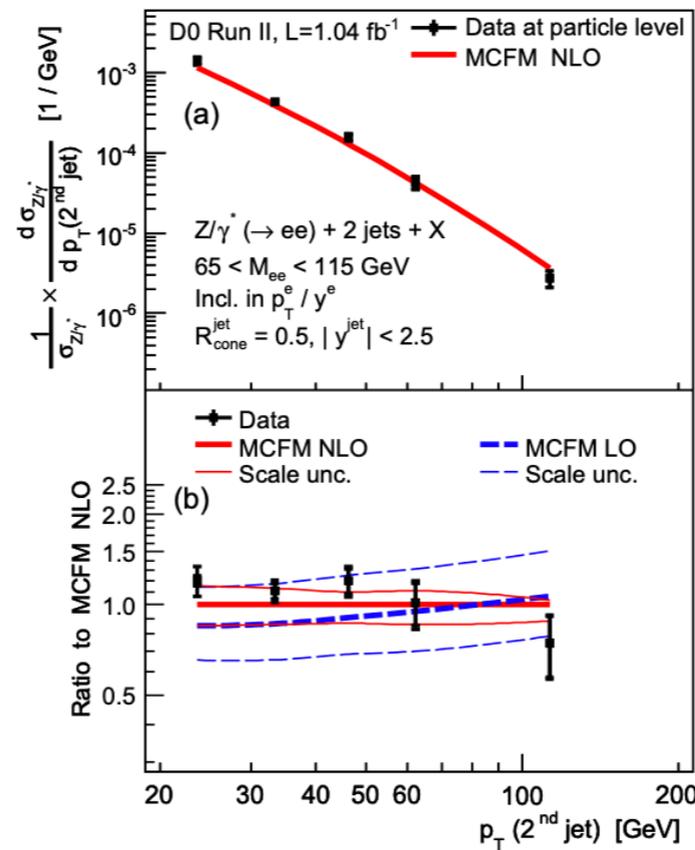
- ▶ Clustering method: **splitting probabilities** in parton shower
- ▶ No-emission probabilities generated directly **using parton shower**
- ▶ Shower step-by-step, starting from clustering scale and vetoing event if emission occurs at value larger than next clustering scale
- ▶ Weaker merging scale dependence, since Sudakov and shower match by construction
- ▶ Implemented in SHERPA (>1.1), PYTHIA8, HERWIG7

### MLM MERGING

- ▶ Run shower on ME starting from  $\rho_0$
- ▶ Perform jet clustering, and reject if PS emits any jets harder than original partons or partons that are not clustered to hard partons
- ▶ Gives a simple estimate of Sudakov suppression - Sudakov factor corresponds to final partons only, not accounting for intermediate states
- ▶ Simplest scheme and can be used generally, but Sudakov suppression not exact

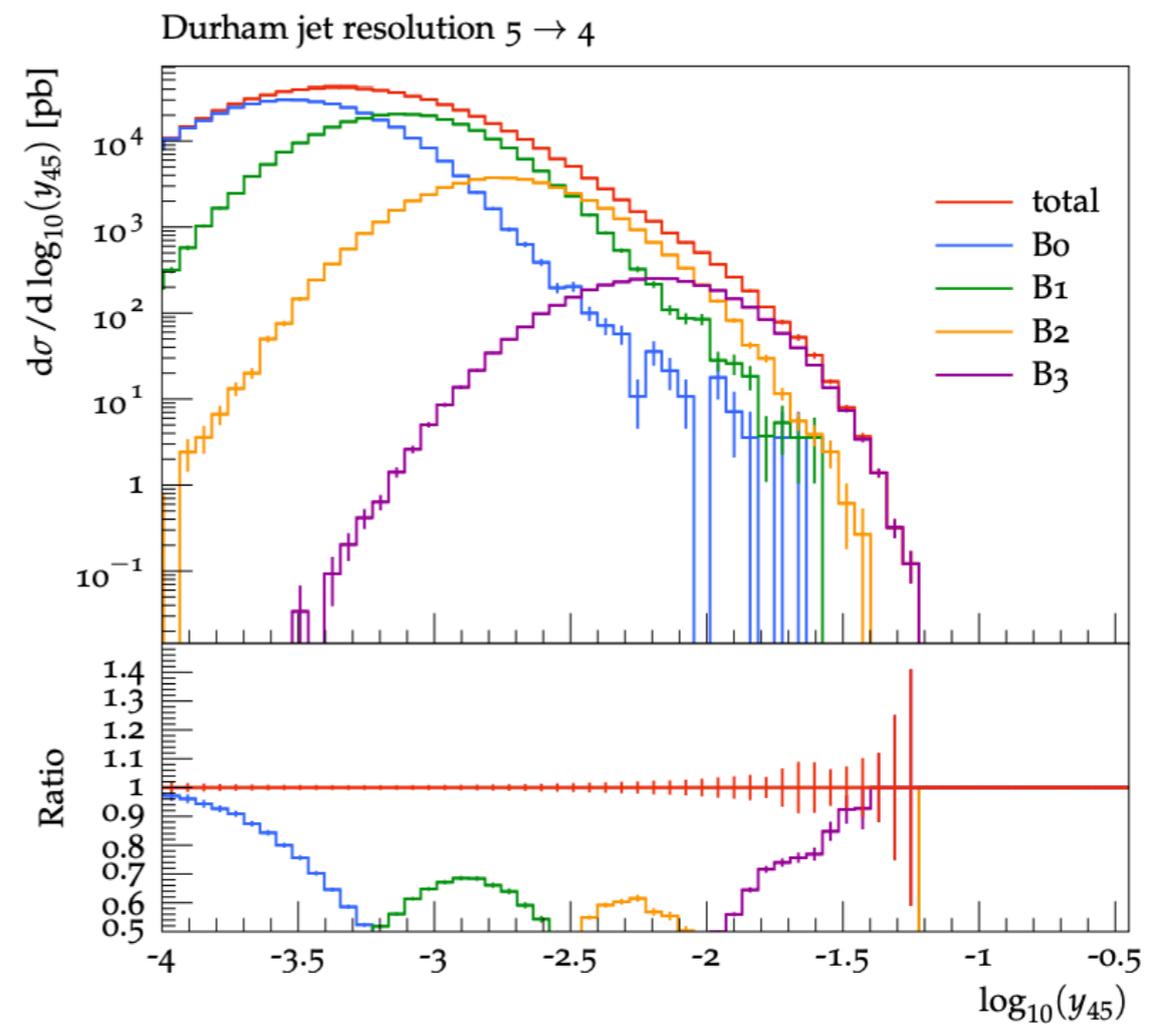
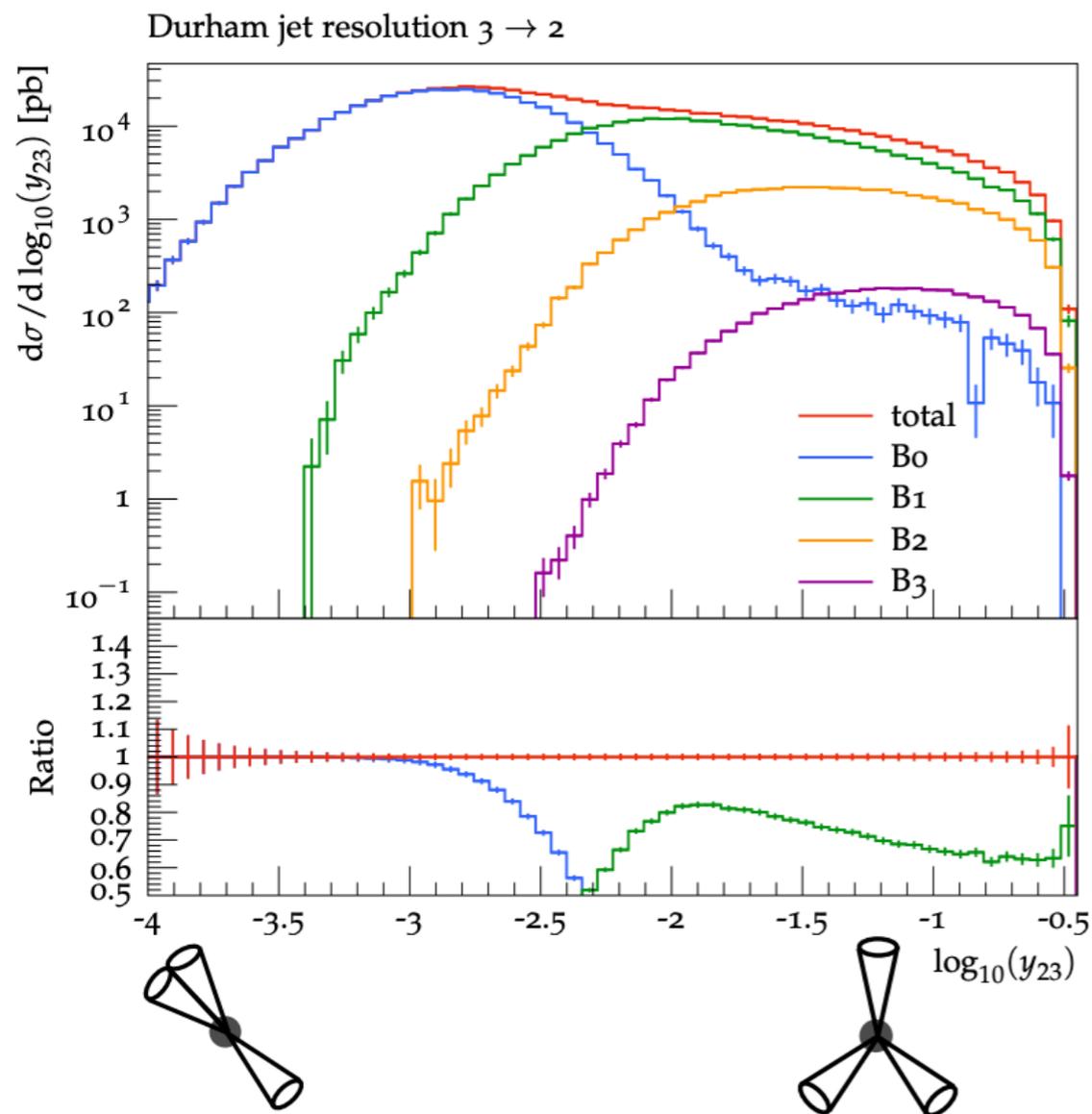
# MLM VS FIXED ORDER AND PARTON SHOWER

- ▶ MLM (green) gets shape right
- ▶ Large scale uncertainty and normalisation wrong, much worse than NLO (red)



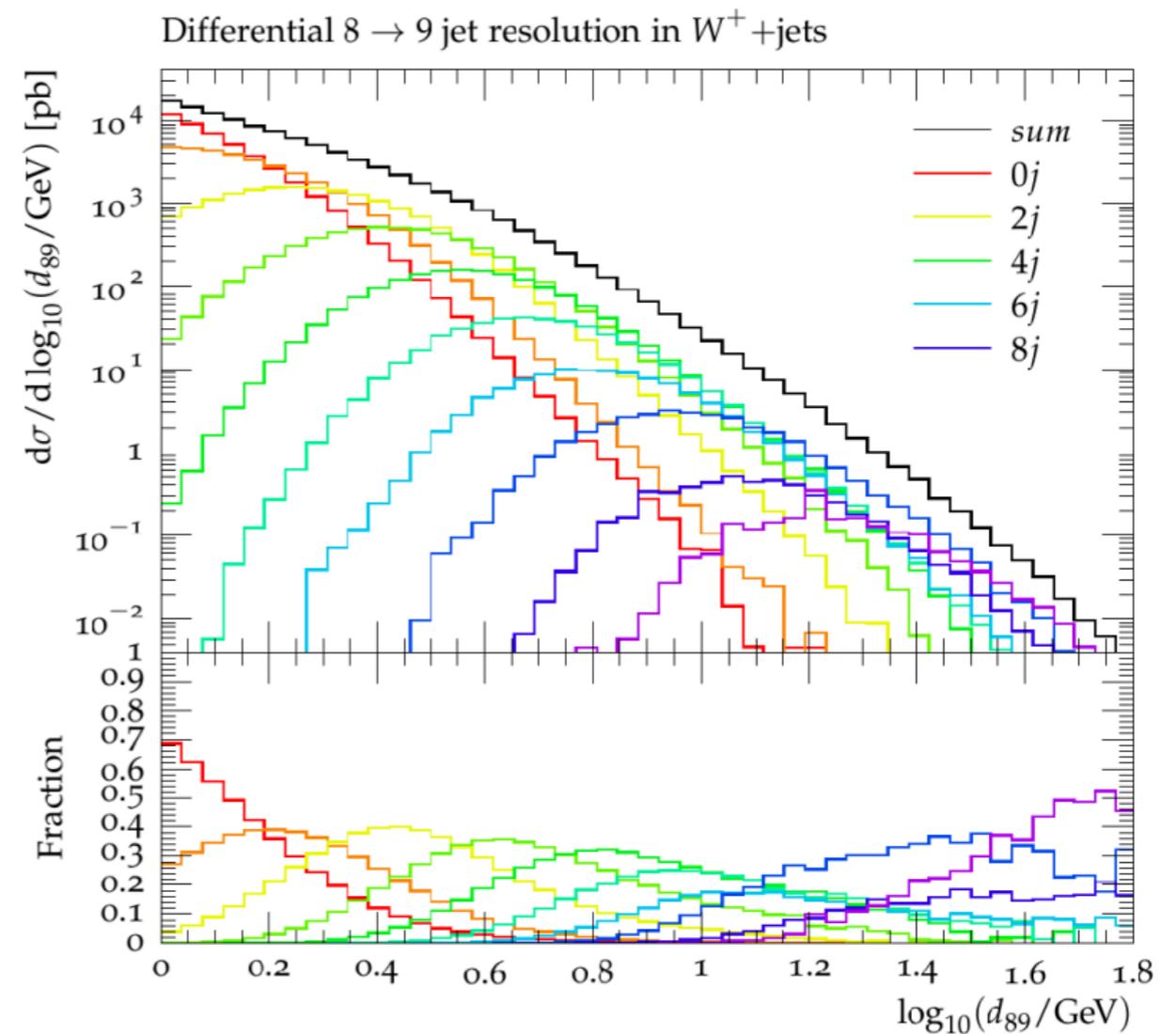
- ▶ Second problem fixed by matching methods, e.g. POWHEG, MC@NLO

# JET PRODUCTION IN $e^+e^-$



# HIGH MULTIPLICITIES

- ▶ Many jet final states are challenging
- ▶ Factorial growth in shower history reconstruction makes merging difficult for  $N \geq 5$
- ▶ Approaches include winner-take-all clustering, sector showers



**MATCHING AND MERGING  
AT HIGHER ACCURACIES**

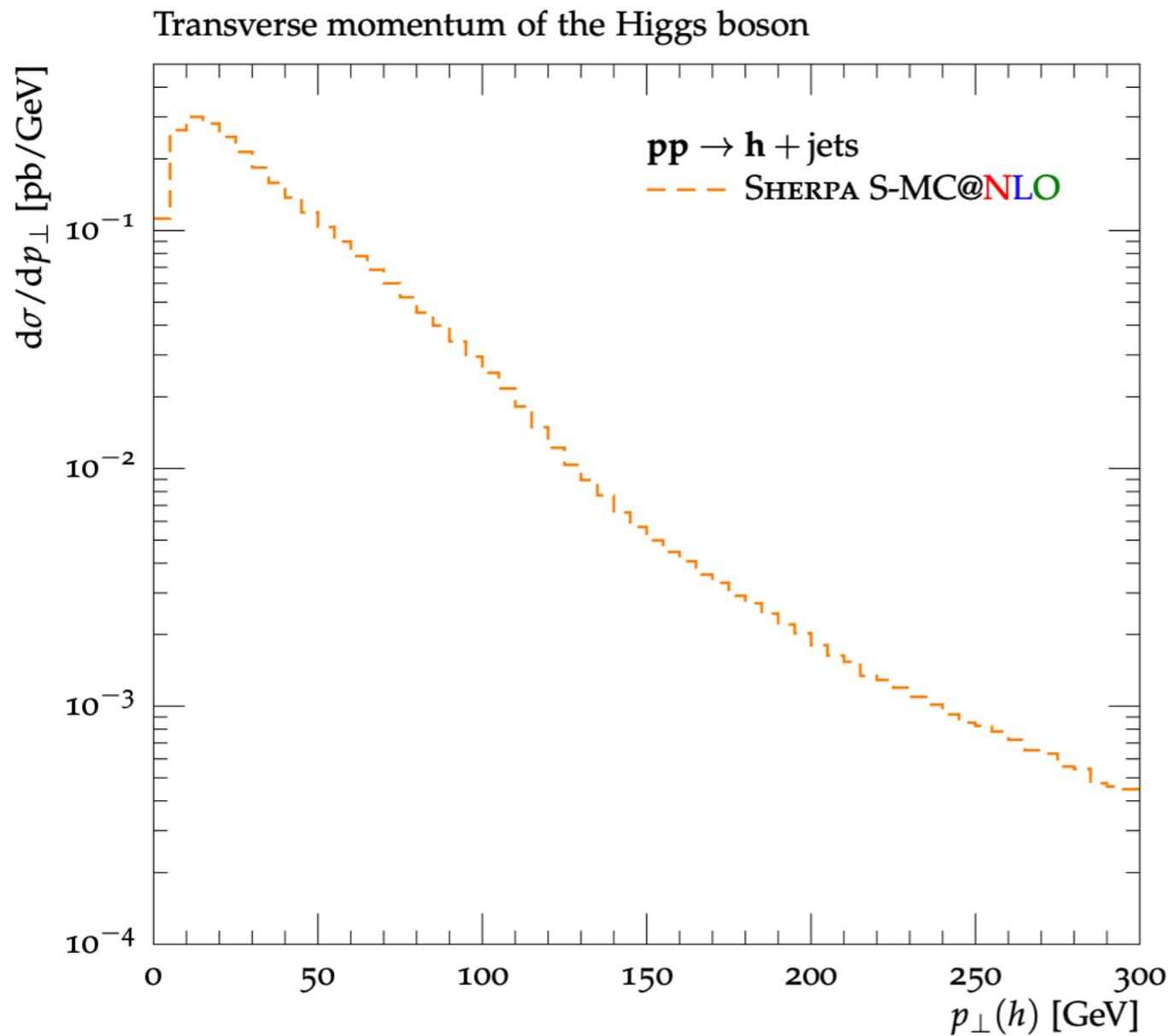
# MERGING AT NLO

- ▶ Merged strategies are **LO+LL accurate** for **exclusive quantities** involving jets (Born + 1,2,...)
- ▶ **Matched** strategies are **NLO+LL accurate** for **inclusive quantities**.
- ▶ **NLO matching** gives more **accurate normalisation**, reduced theoretical uncertainties, but it is **only LO+LL accurate for Born + 1 jet exclusive** quantities (**just LL for > 1 jet**).
- ▶ Is there a way to **combine the advantages** of matching and merging?

# MERGING AT NLO

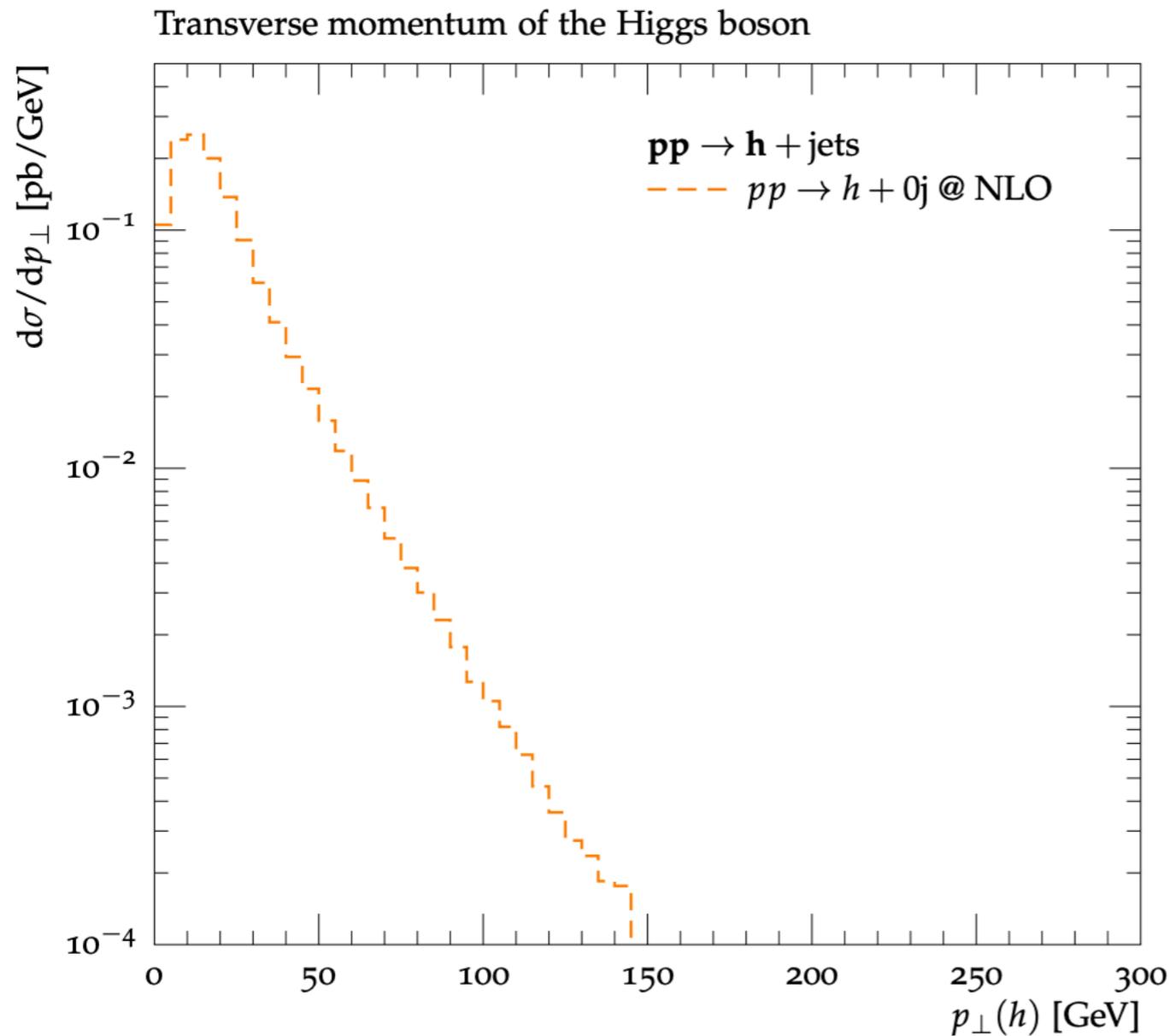
- ▶ **Combine MC@NLO simulations** for Born, Born+1 jet, Born+2 jets...
- ▶ **Naïve combination results in double counting**, since Sudakov form factors (LL/NLL accurate) also encode some of the NLO corrections
- ▶ **Subtracting double-counted term** results in consistent combination of NLO samples
- ▶ **Minor differences in implementation** details (MEPS@NLO, FxFx, UNLOPS)

# EXAMPLE: HIGGS PRODUCTION USING MEPS@NLO



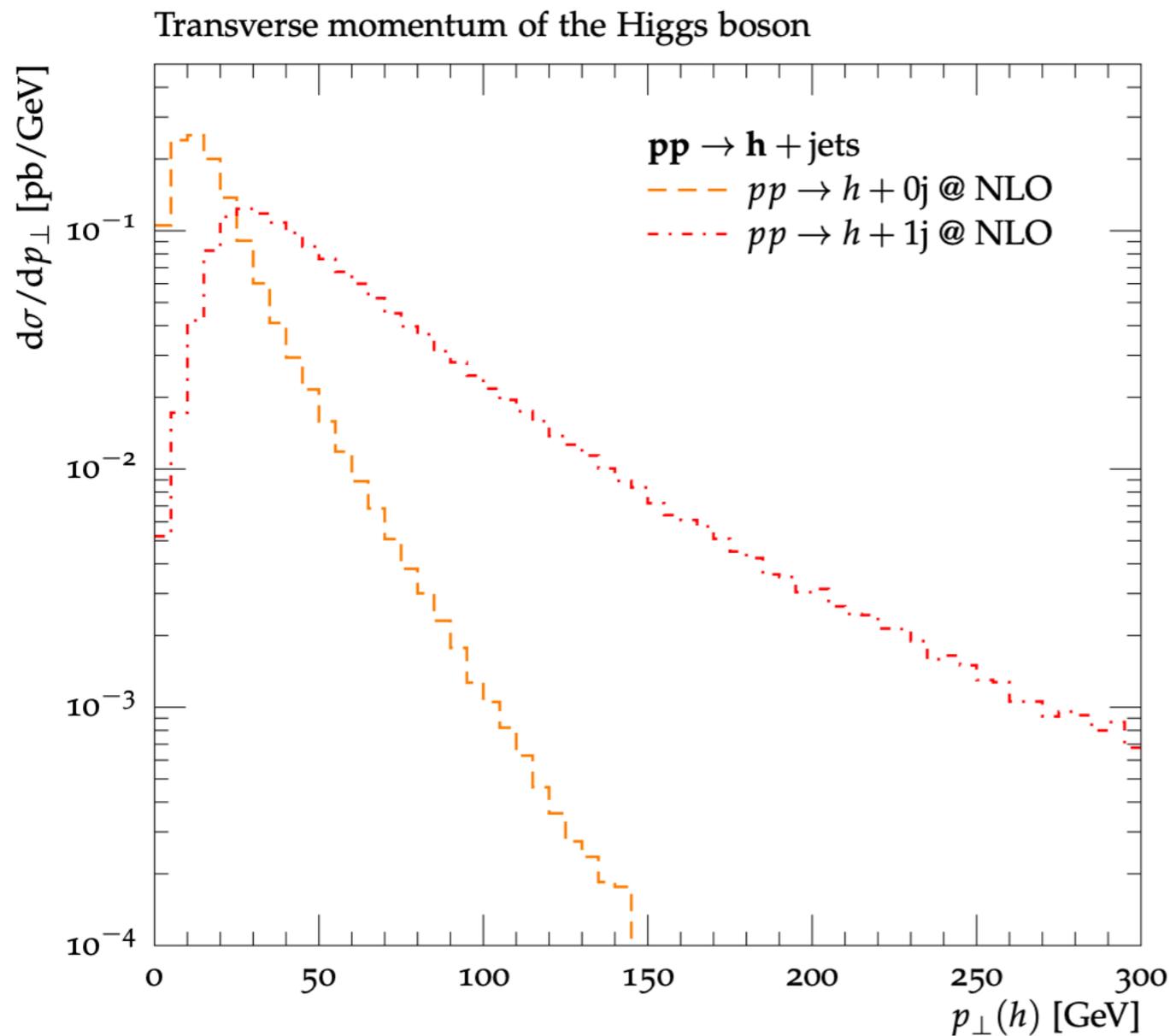
- ▶ First emission by MC@NLO

## EXAMPLE: HIGGS PRODUCTION USING MEPS@NLO



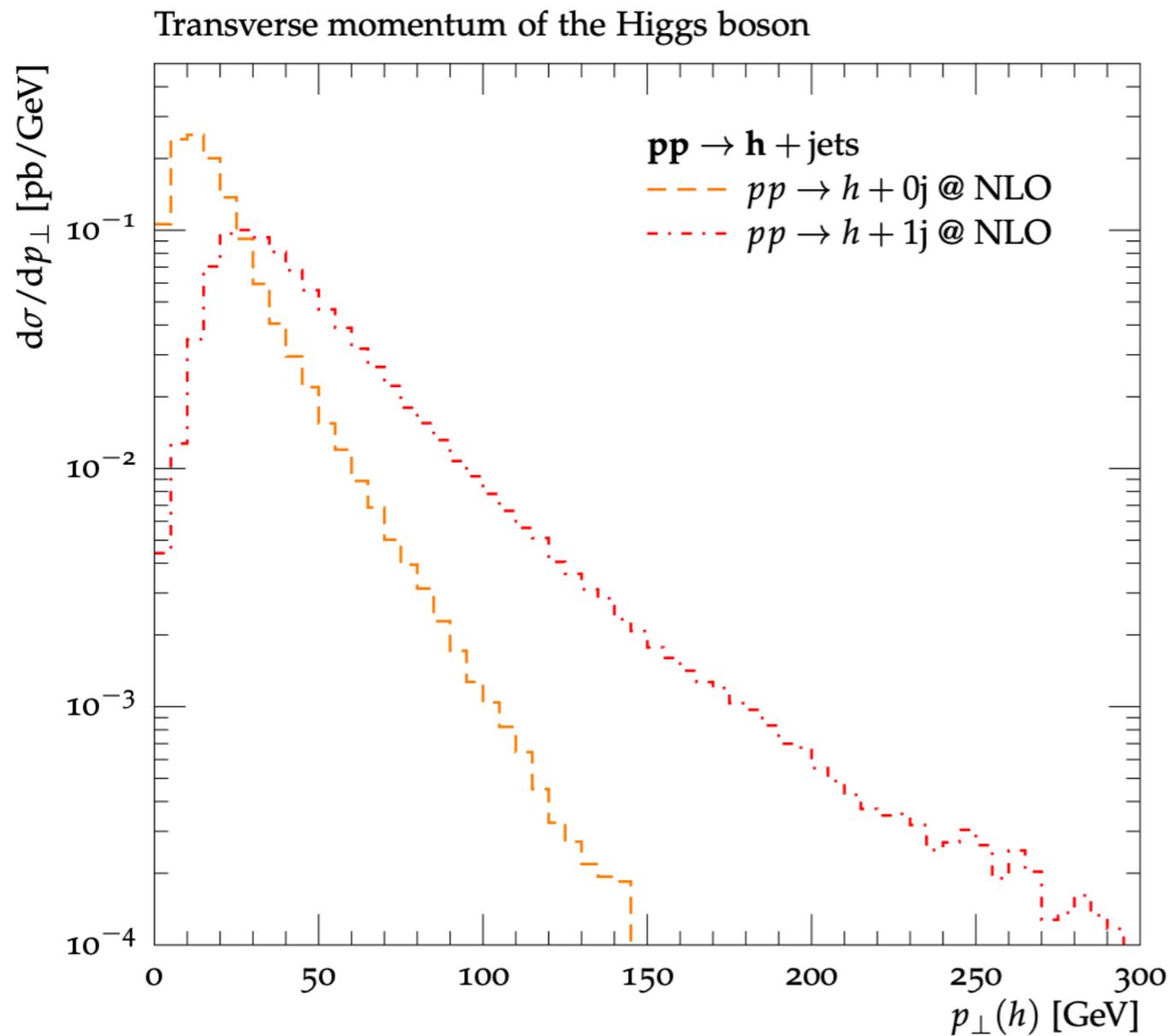
- ▶ First emission by MC@NLO, restricted to  $Q_{N+1} < Q_{\text{cut}}$

## EXAMPLE: HIGGS PRODUCTION USING MEPS@NLO



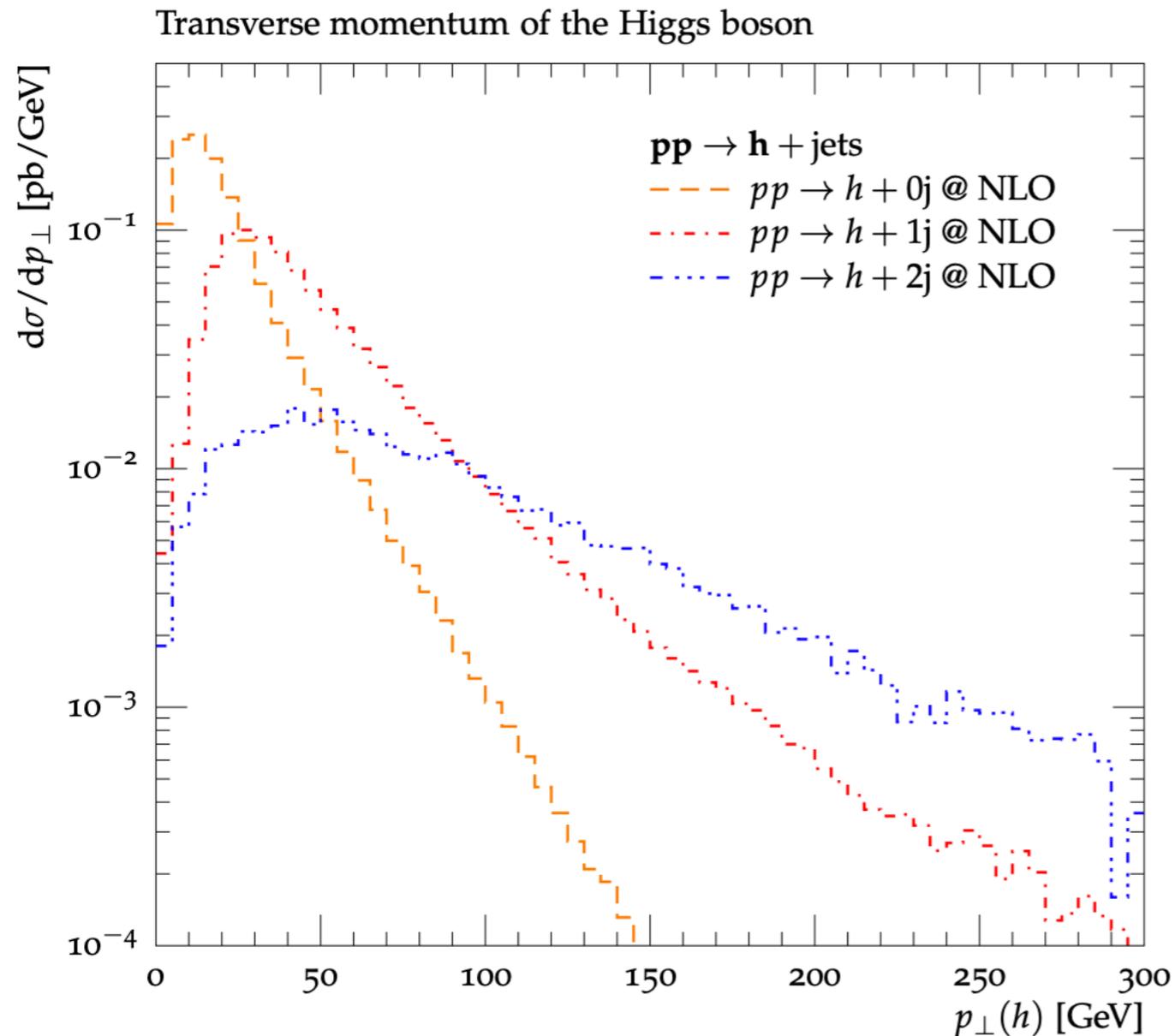
- ▶ First emission by MC@NLO, restricted to  $Q_{N+1} < Q_{\text{cut}}$
- ▶ MC@NLO for H+jet,  $Q_{N+1} > Q_{\text{cut}}$

## EXAMPLE: HIGGS PRODUCTION USING MEPS@NLO



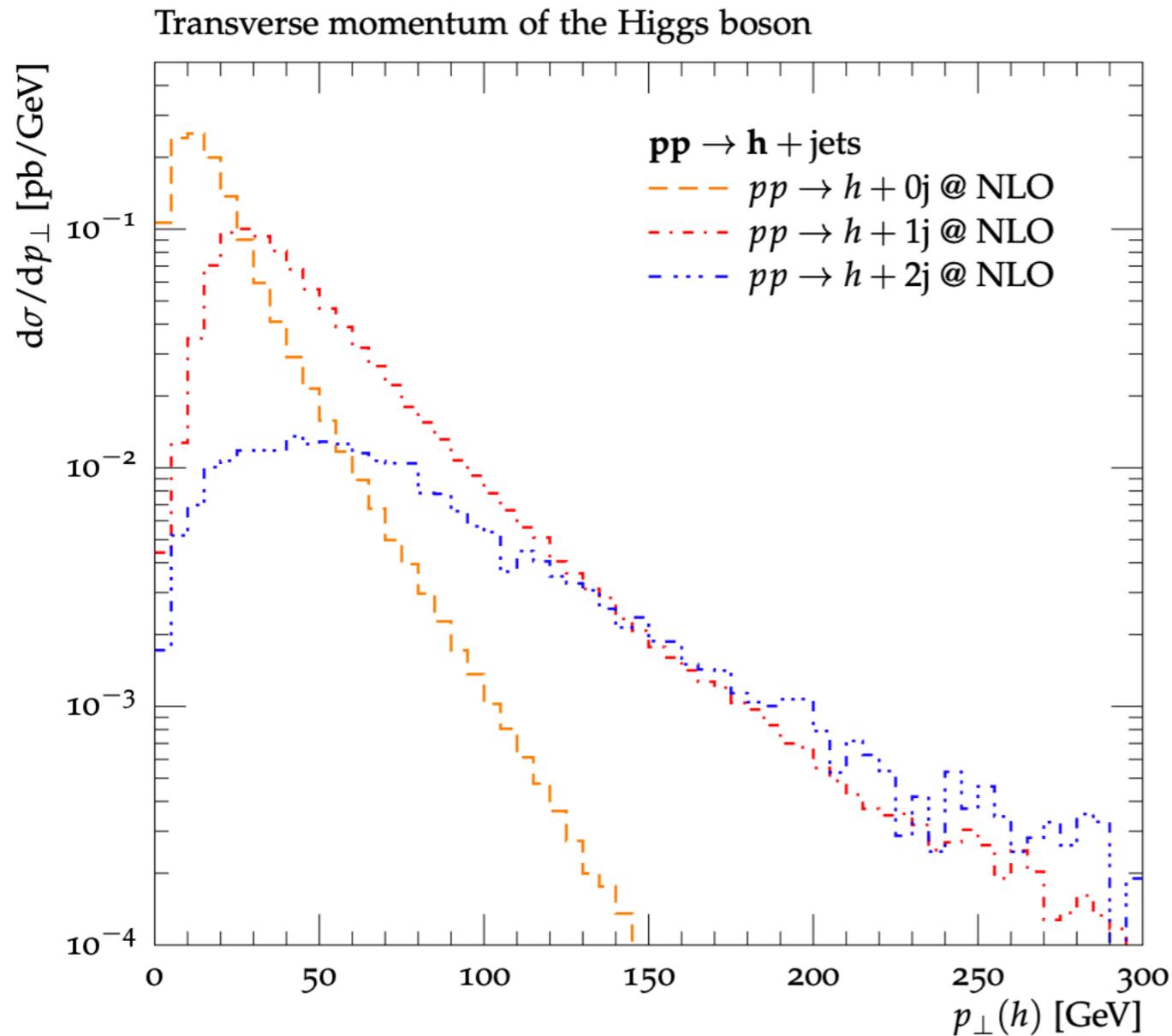
- ▶ First emission by MC@NLO, restricted to  $Q_{N+1} < Q_{\text{cut}}$
- ▶ MC@NLO for H+jet,  $Q_{N+1} > Q_{\text{cut}}$ , restricted to  $Q_{N+2} < Q_{\text{cut}}$

## EXAMPLE: HIGGS PRODUCTION USING MEPS@NLO



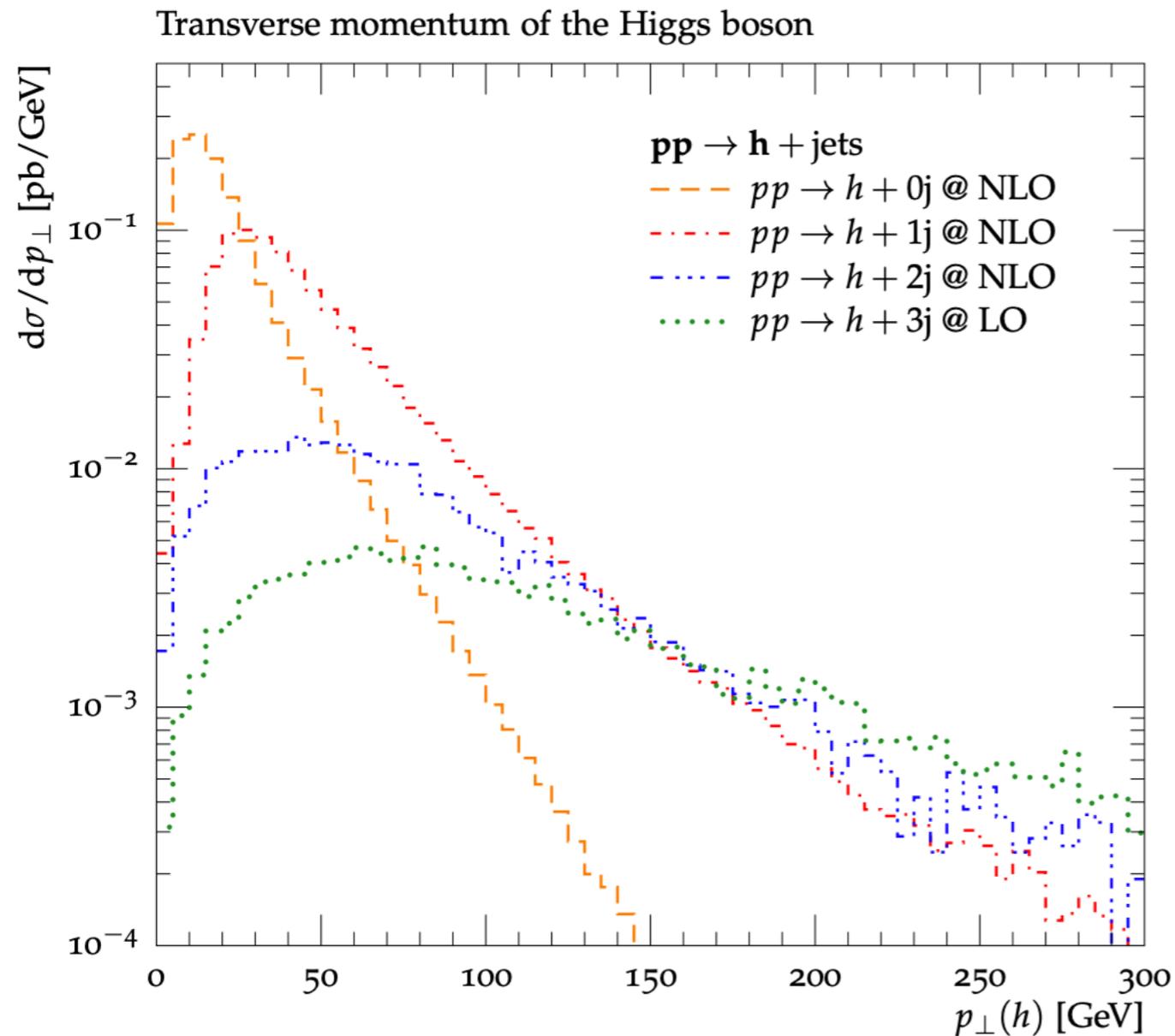
- ▶ First emission by MC@NLO, restricted to  $Q_0 < Q_{\text{cut}}$
- ▶ MC@NLO for H+jet,  $Q_0 > Q_{\text{cut}}$ , restricted to  $Q_1 < Q_{\text{cut}}$
- ▶ Iterate

## EXAMPLE: HIGGS PRODUCTION USING MEPS@NLO



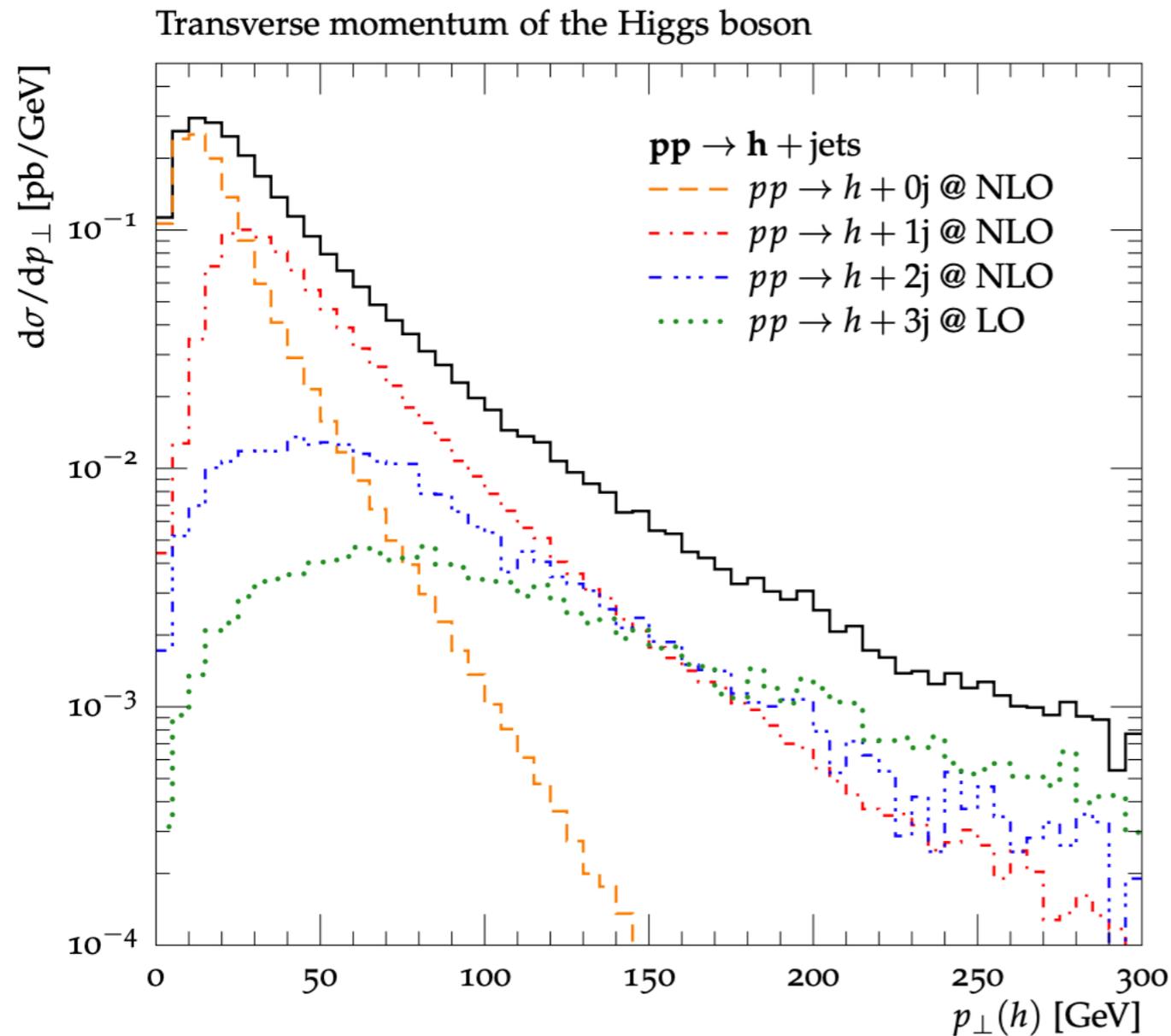
- ▶ First emission by MC@NLO, restricted to  $Q_0 < Q_{\text{cut}}$
- ▶ MC@NLO for H+jet,  $Q_0 > Q_{\text{cut}}$ , restricted to  $Q_1 < Q_{\text{cut}}$
- ▶ Iterate

## EXAMPLE: HIGGS PRODUCTION USING MEPS@NLO



- ▶ First emission by MC@NLO, restricted to  $Q_0 < Q_{\text{cut}}$
- ▶ MC@NLO for H+jet,  $Q_0 > Q_{\text{cut}}$ , restricted to  $Q_1 < Q_{\text{cut}}$
- ▶ Iterate

## EXAMPLE: HIGGS PRODUCTION USING MEPS@NLO

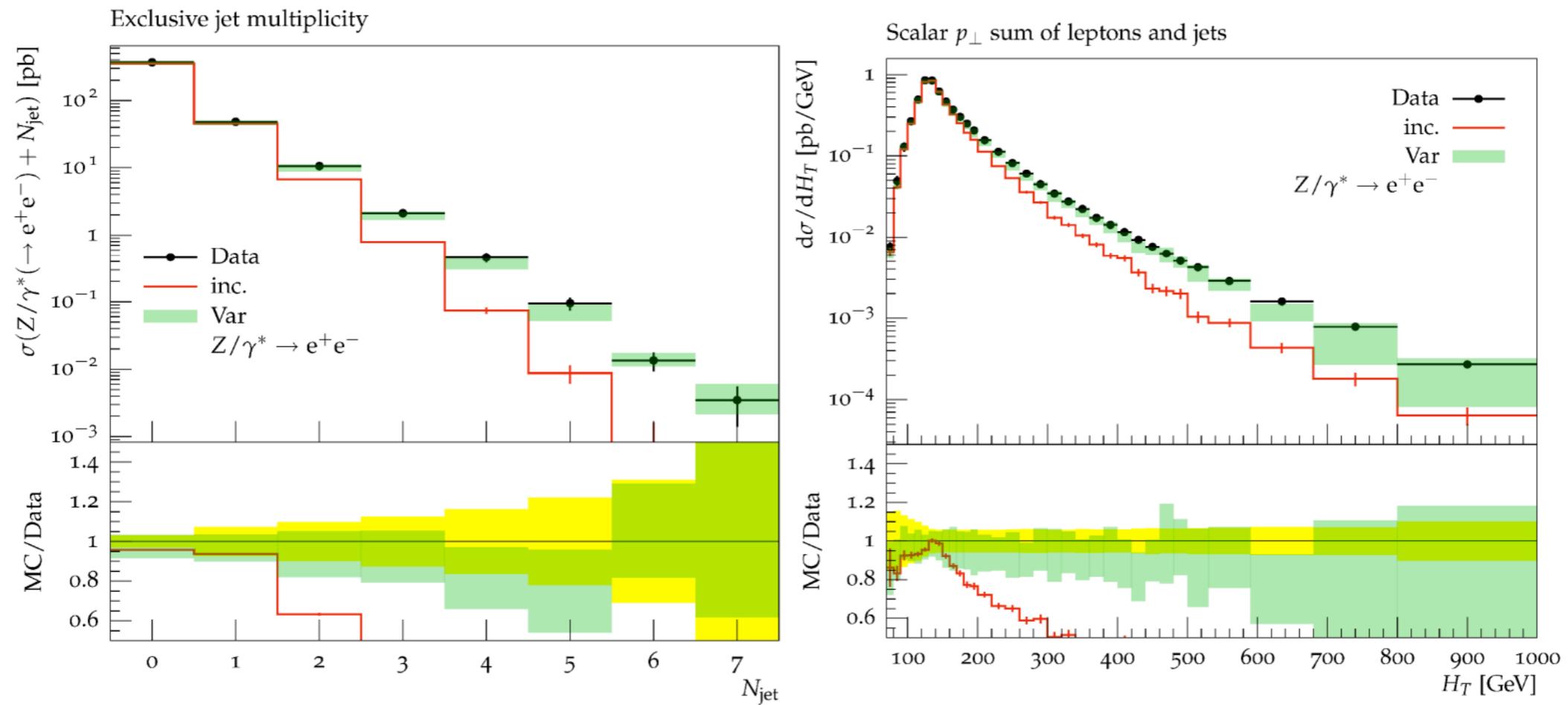


- ▶ First emission by MC@NLO, restricted to  $Q_0 < Q_{\text{cut}}$
- ▶ MC@NLO for H+jet,  $Q_0 > Q_{\text{cut}}$ , restricted to  $Q_1 < Q_{\text{cut}}$
- ▶ Iterate
- ▶ Sum contributions

## EXAMPLE: DRELL-YAN USING FXFX

(Data from ATLAS, 1304.7098, aMC@NLO.MADGRAPH with HERWIG++)

(green: 0, 1, 2 jets + uncertainty band from scale and PDF variations, red: MC@NLO)

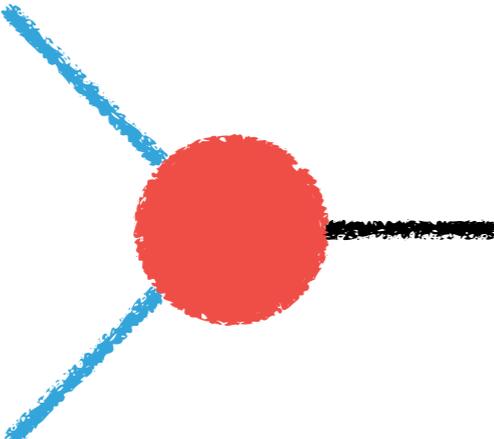


# NNLO MATCHING

- ▶ Just as we matched NLO calculations to parton shower, **can we match NNLO?**
- ▶ Aim to get **NNLO normalisation for inclusive quantities**, NLO+LL for 1-jet quantities and LO+LL for 2-jet
- ▶ Learn from NLO merging, introducing **resolution cuts to divide phase space**
- ▶ Sending merging cuts to small values requires exquisite control of large logarithms

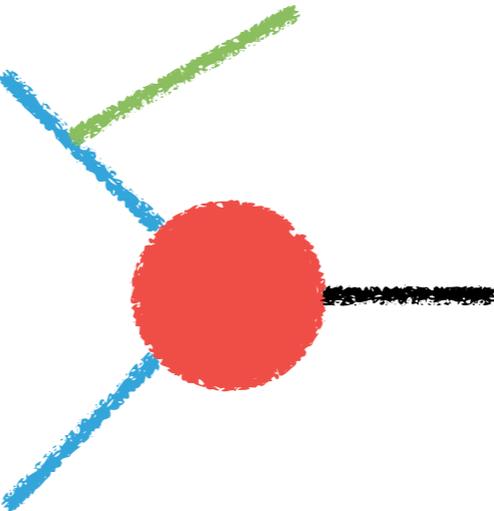
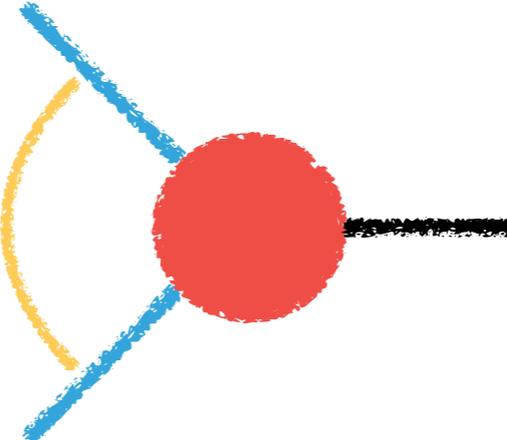
# DEFINING IR-FINITE EVENTS

**BORN**



**0-JET**

**VIRTUAL**

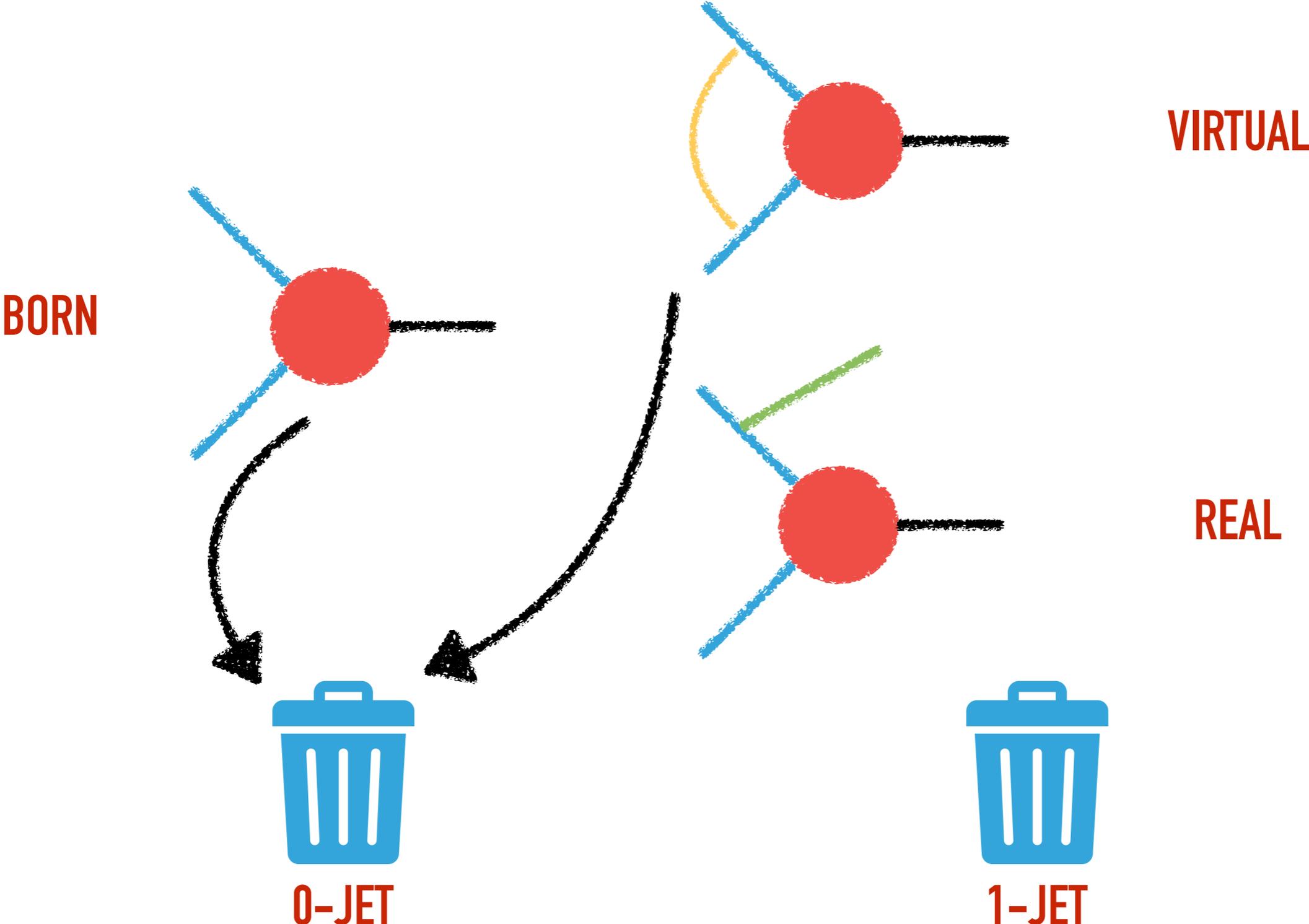


**REAL**

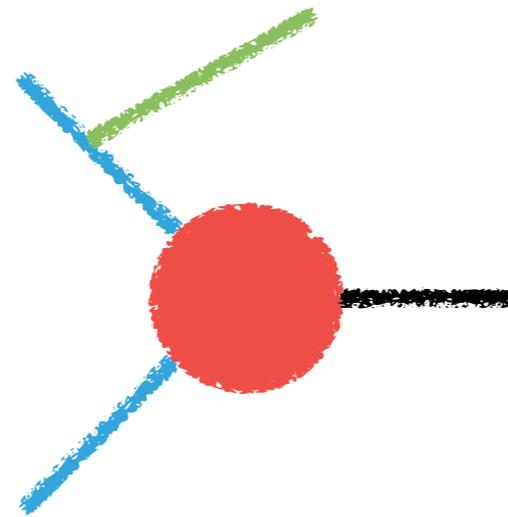


**1-JET**

# DEFINING IR-FINITE EVENTS



## DEFINING IR-FINITE EVENTS



REAL



0-JET

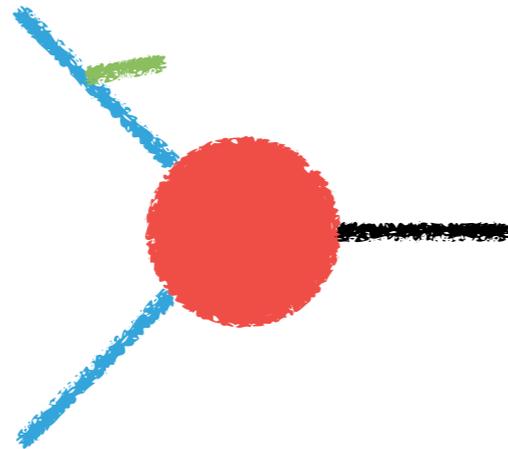


1-JET

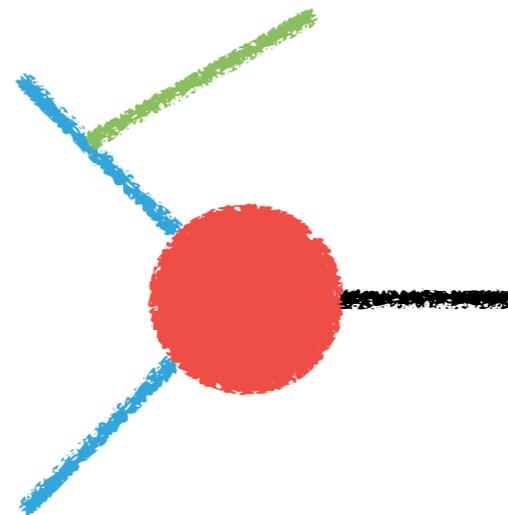
## DEFINING IR-FINITE EVENTS

**SOFT/COLL. REAL**

$$r_0 < r_0^{\text{cut}}$$



**0-JET**



**1-JET**

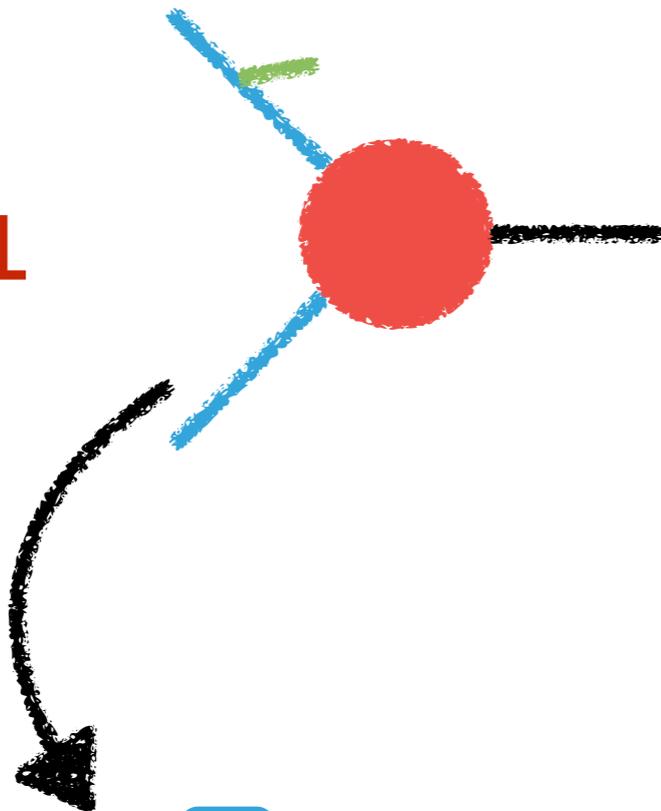
**HARD REAL**

$$r_0 > r_0^{\text{cut}}$$

# DEFINING IR-FINITE EVENTS

**SOFT/COLL. REAL**

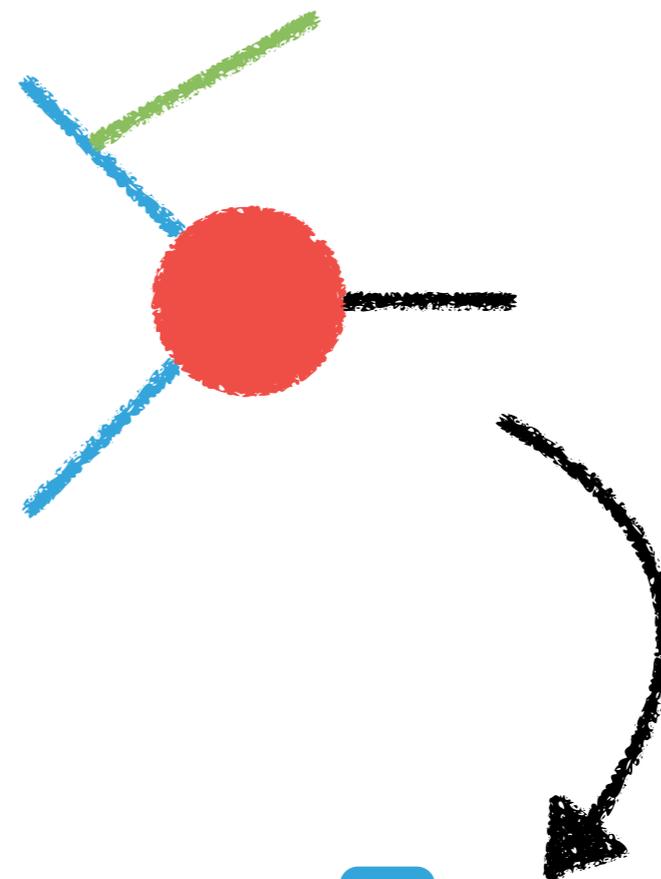
$$r_0 < r_0^{\text{cut}}$$



**0-JET**

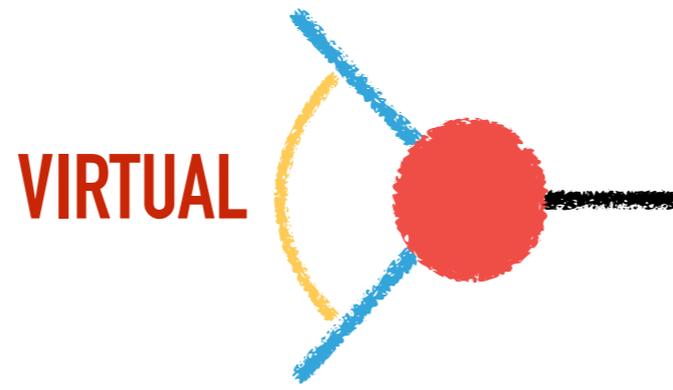
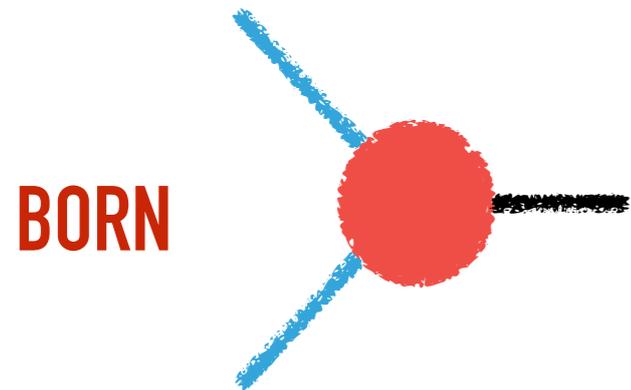
**HARD REAL**

$$r_0 > r_0^{\text{cut}}$$

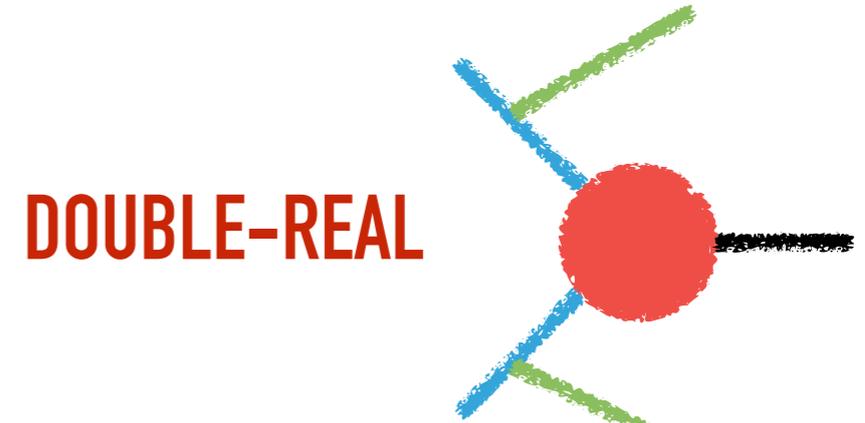
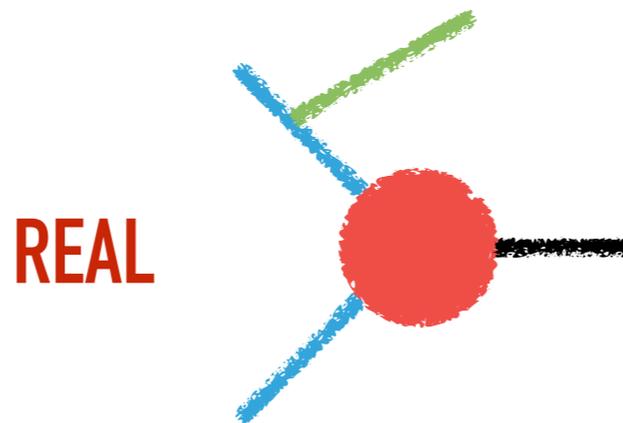


**1-JET**

# DEFINING IR-FINITE EVENTS



**0-JET**



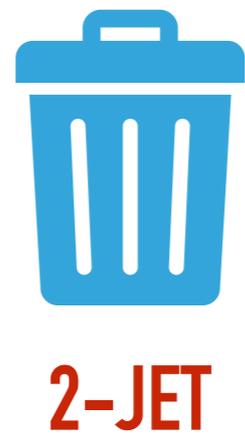
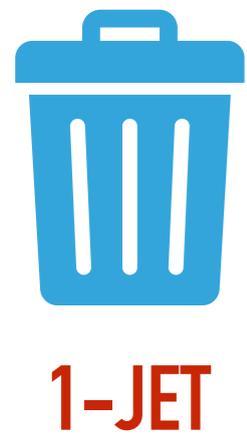
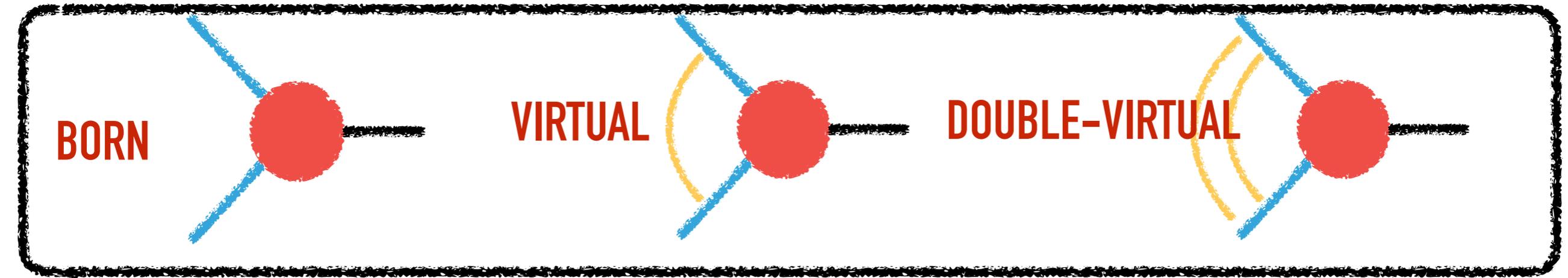
**1-JET**



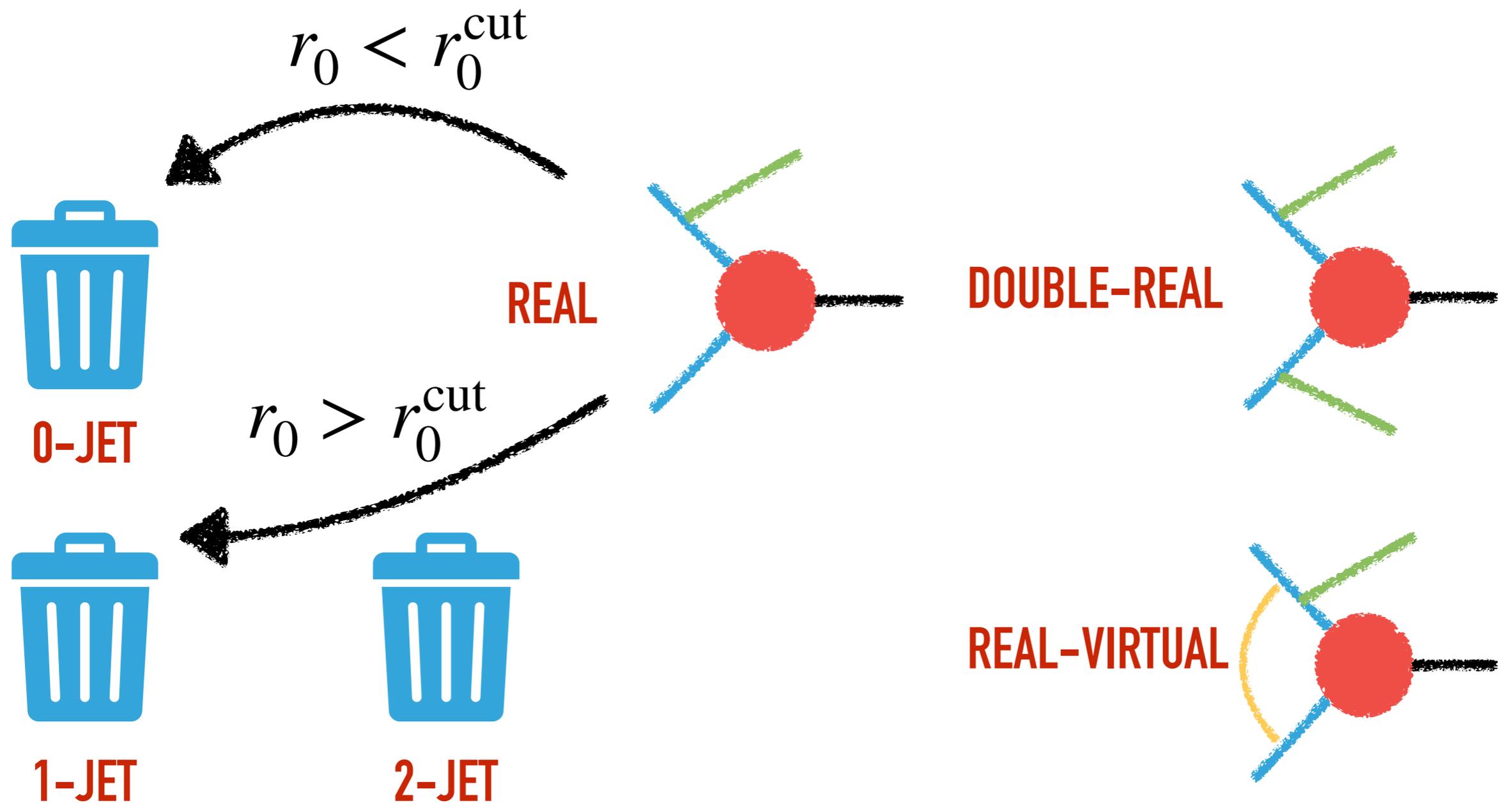
**2-JET**



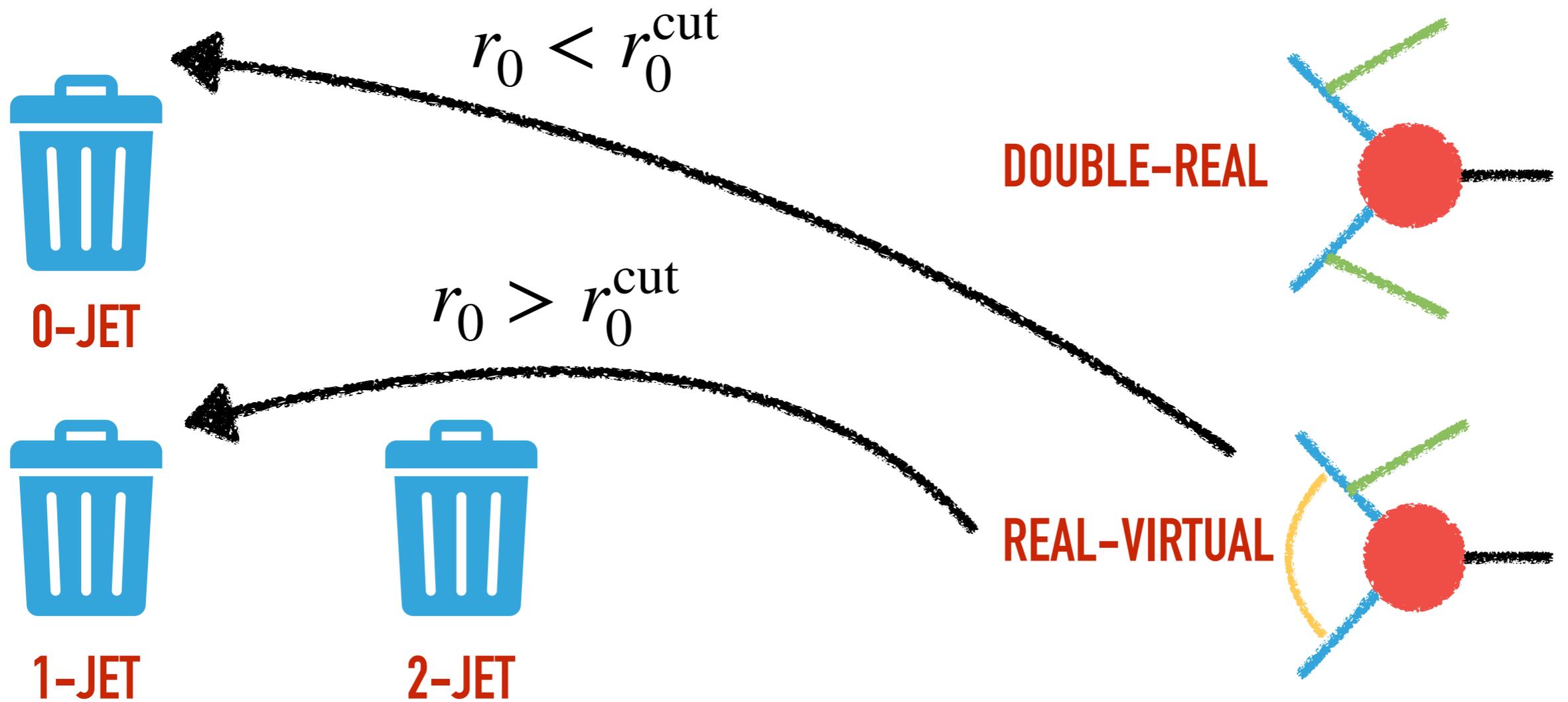
# DEFINING IR-FINITE EVENTS



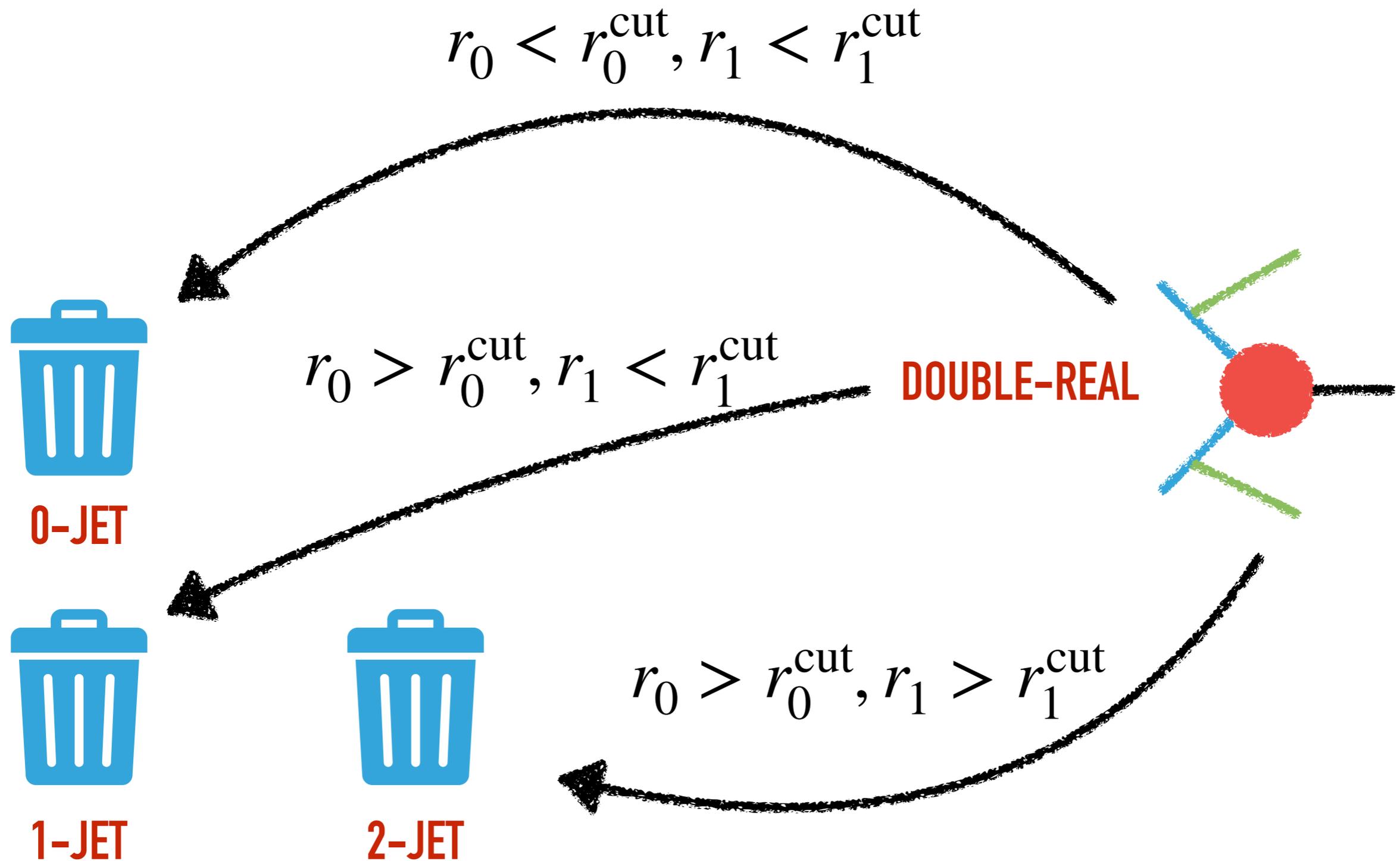
# DEFINING IR-FINITE EVENTS



# DEFINING IR-FINITE EVENTS



# DEFINING IR-FINITE EVENTS



## DEFINING IR-FINITE EVENTS

- ▶ Defining events this way introduced a **projection** from a higher multiplicity to a lower multiplicity phase space - want to set merging scale as small as possible
- ▶ Results are only (N)NLO accurate up to **power corrections** in  $r_0^{\text{cut}}$  - **as  $r_0^{\text{cut}} \rightarrow 0$** , exact fixed order result is recovered
- ▶ Causes **large logarithms** to appear which spoil perturbative convergence!

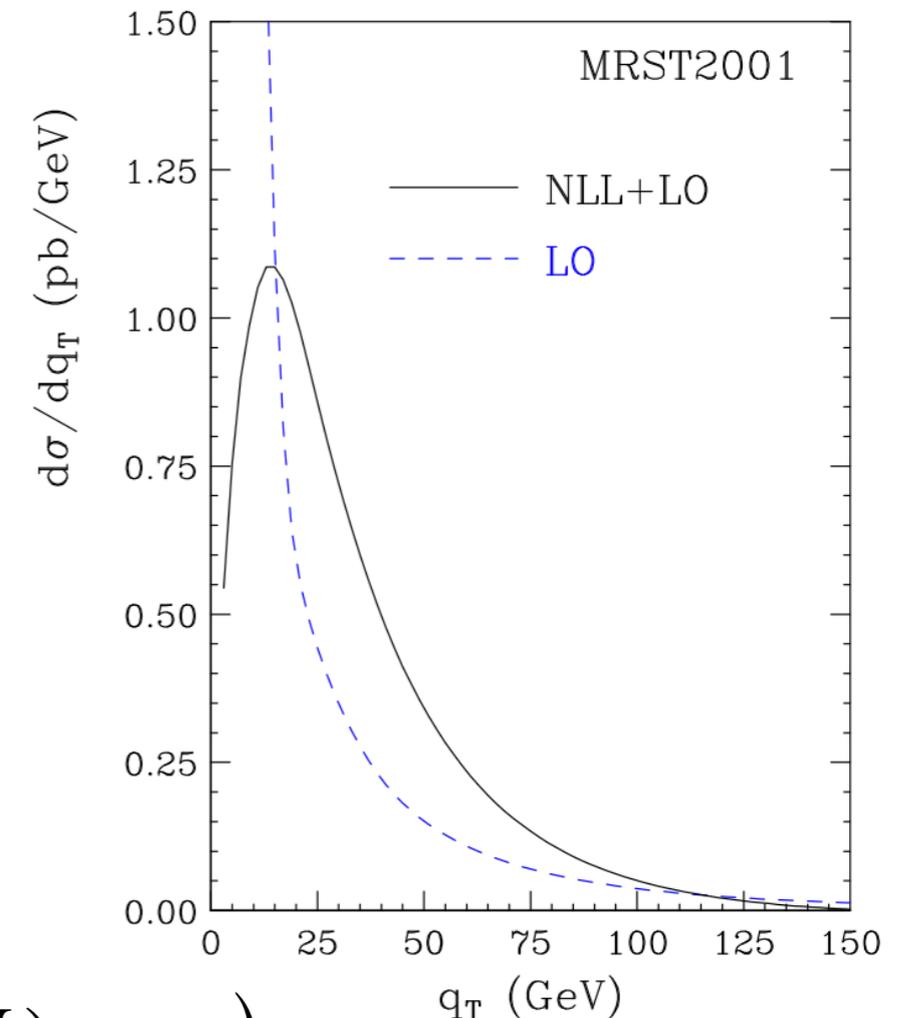
$$L = \log(Q/r_0^{\text{cut}}) \text{ becomes large...}$$

# RESUMMATION – THE CURE FOR LARGE LOGS

- ▶ Large logs signal the **breakdown of the perturbative series** in the coupling, leading term  $\alpha L^2 \sim 1 \Rightarrow \alpha L \ll 1$
- ▶ **Reordering the series** to expand in a genuinely small parameter cures behaviour

$$d\sigma = C(\alpha_s) \exp \left( Lg_1(\alpha_s L) + g_2(\alpha_s L) + \alpha_s g_3(\alpha_s L) + \dots \right)$$

- ▶ Different formalisms available to achieve this



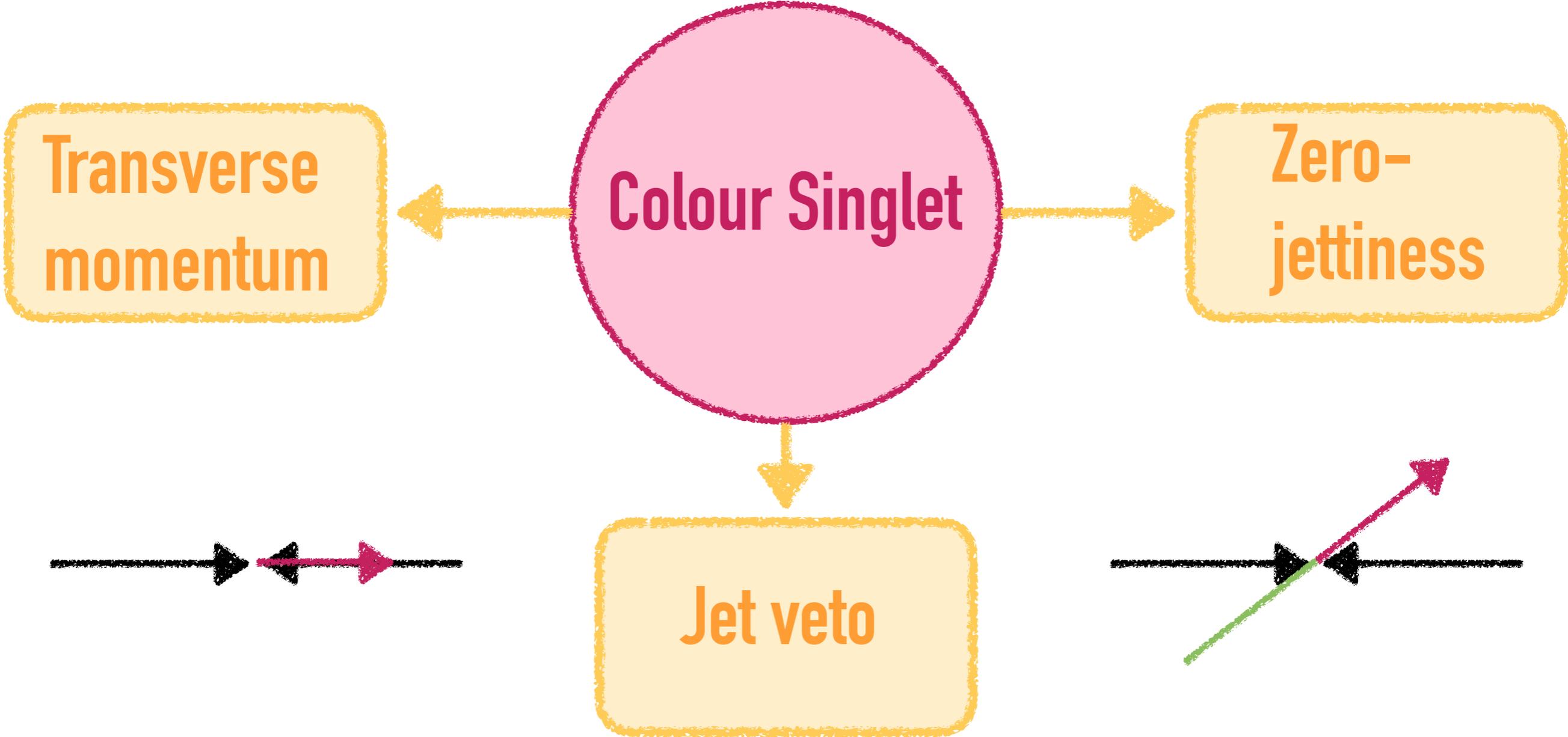
## NNLO+PS MATCHING IN GENEVA

- ▶ Replace low-accuracy Sudakov resummation (LL/NLL) with higher-accuracy analytic resummed formula (SCET)
- ▶ Combine resummed calculation with fixed order, subtracting double counting
- ▶ Pass IR-finite events to shower

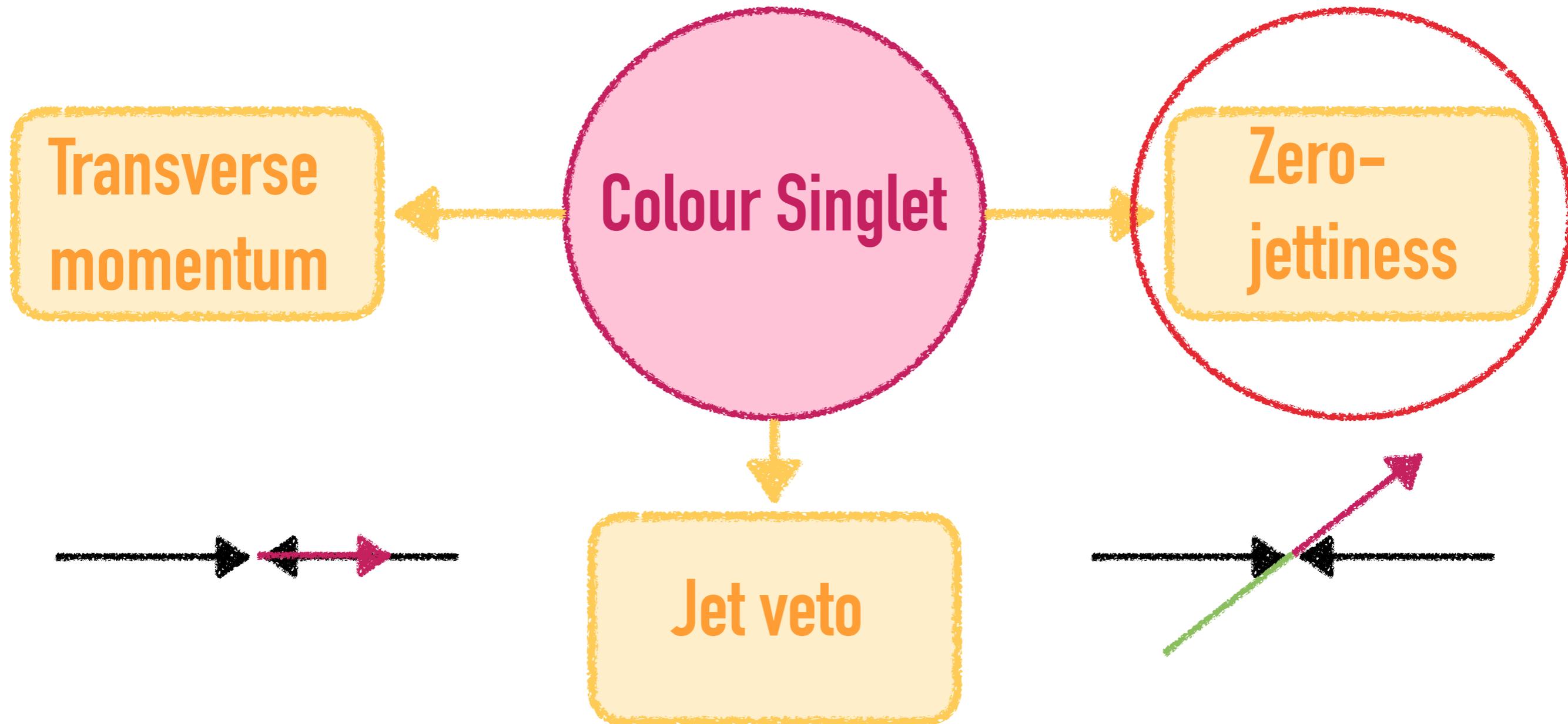
$$\frac{d\sigma}{d\Phi_{N+1}} = \frac{d\sigma^{\text{NNLL}'}}{drd\Phi_N} \mathcal{P}(\Phi_{N+1}) + \frac{d\sigma^{\text{NLO}_1}}{d\Phi_{N+1}} - \left[ \frac{d\sigma^{\text{NNLL}'}}{drd\Phi_N} \mathcal{P}(\Phi_{N+1}) \right]_{\text{NLO}_1}$$

Splitting function adds dependence in two extra variables

# RESOLUTION VARIABLES



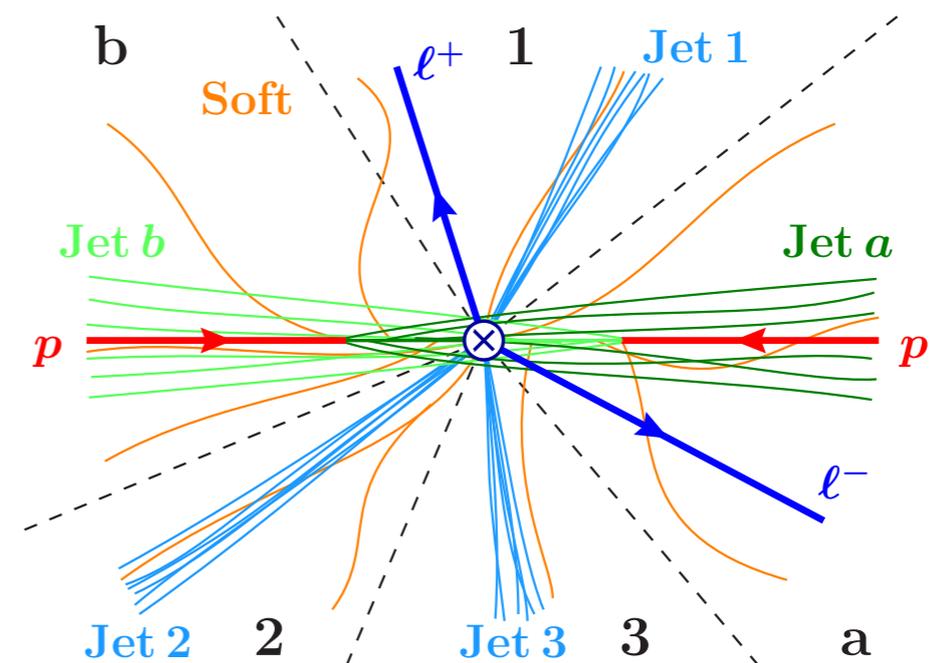
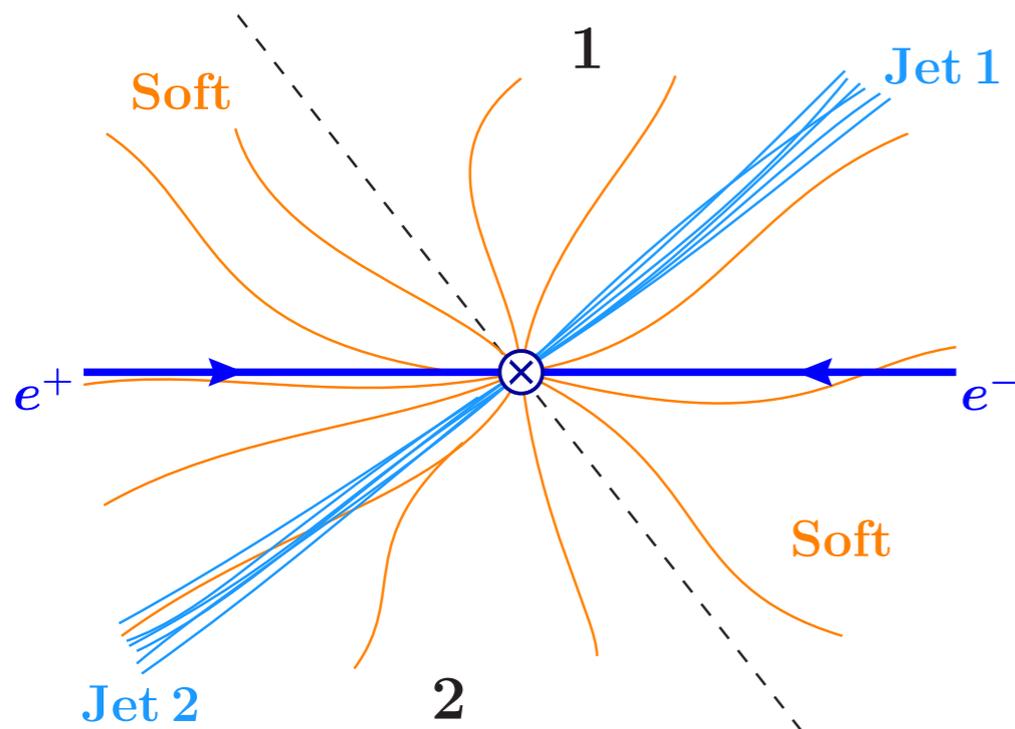
# RESOLUTION VARIABLES



# THE N-JETTINESS OBSERVABLE

- ▶  $\mathcal{T}_N = 0$  implies there are **exactly N** pencil-like jets
- ▶ **Large  $\mathcal{T}_N$**  implies a **spherical distribution** of radiation

$$\mathcal{T}_N = \frac{2}{Q} \sum_k \min \{ q_a \cdot p_k, q_b \cdot p_k, q_1 \cdot p_k, \dots, q_N \cdot p_k \}$$



# ZERO-JETTINESS RESUMMATION FOR COLOUR SINGLET

SCET allows us to write a factorisation formula as

$$\frac{d\sigma^{\text{resum}}}{d\Phi_0 d\mathcal{T}_0} = \sum_{ij} \int dt_a dt_b \underbrace{B_i(t_a, x_a, \mu_B) B_j(t_b, x_b, \mu_B)}_{\text{Beams}} \underbrace{H_{ij}(\Phi_0, \mu_H)}_{\text{Hard}} \underbrace{S(\mathcal{T}_0 - \frac{t_a + t_b}{Q}, \mu_S)}_{\text{Soft}}$$

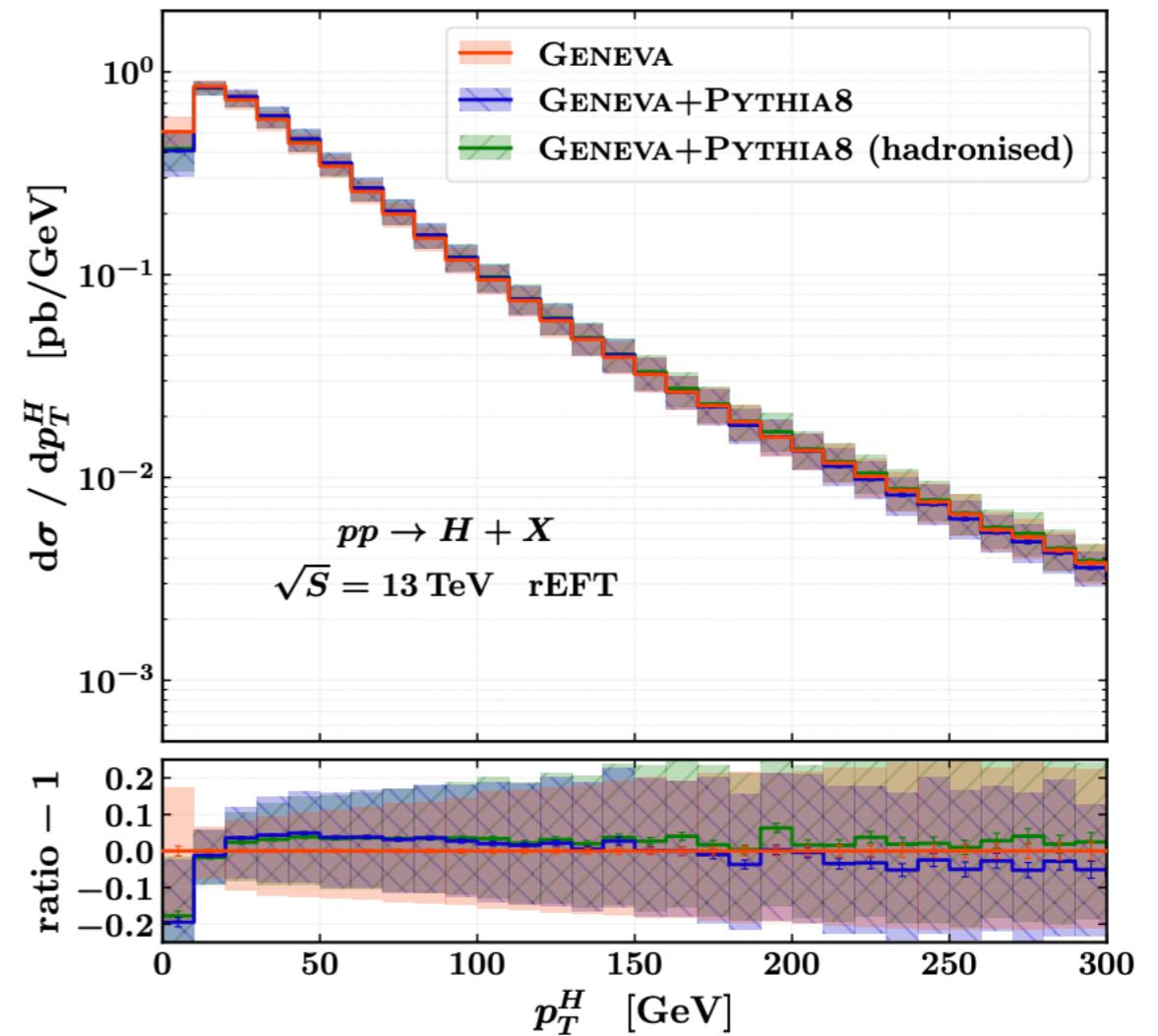
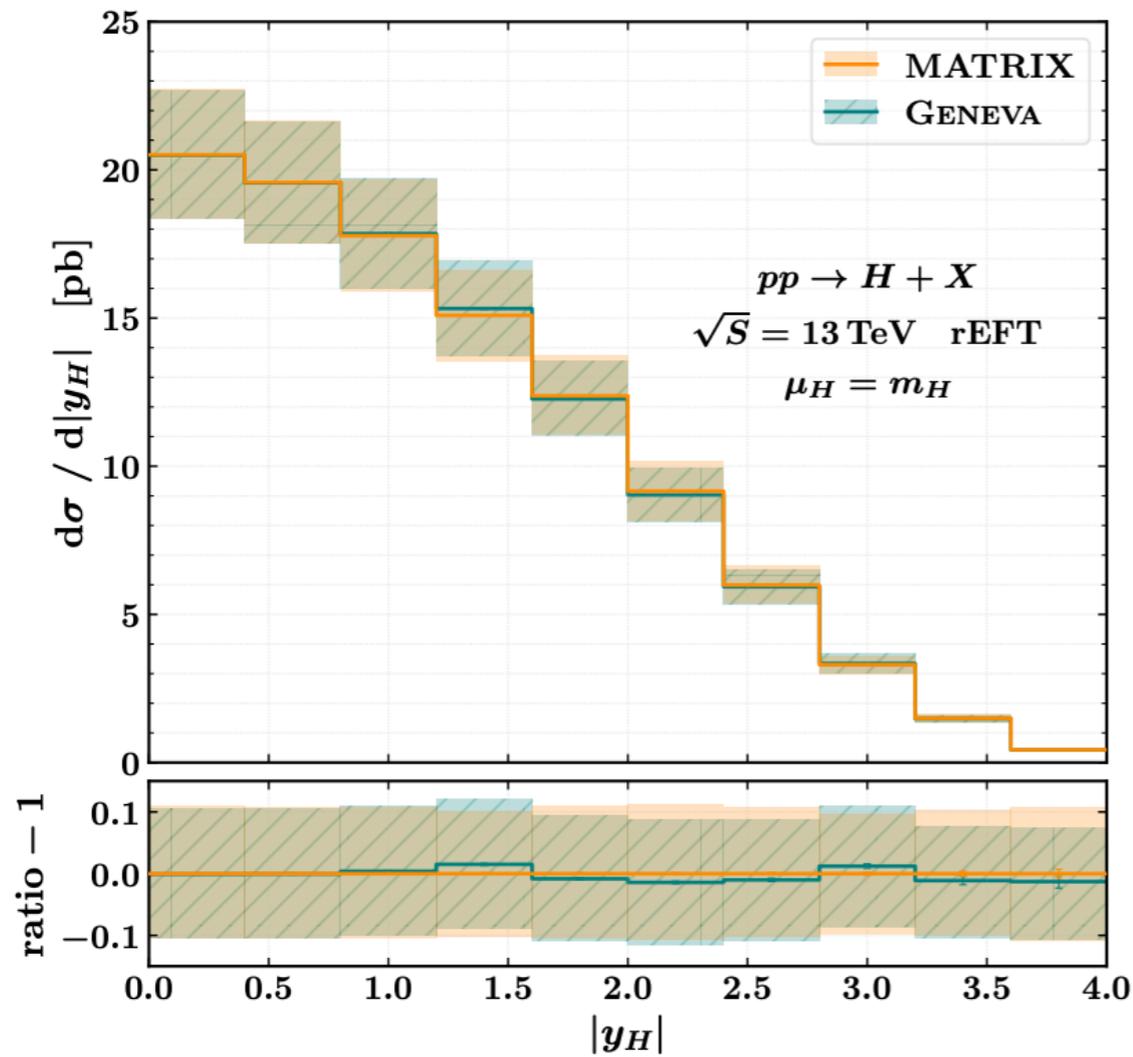
All **single-scale** objects!

Resummation via RGE running to common scale:

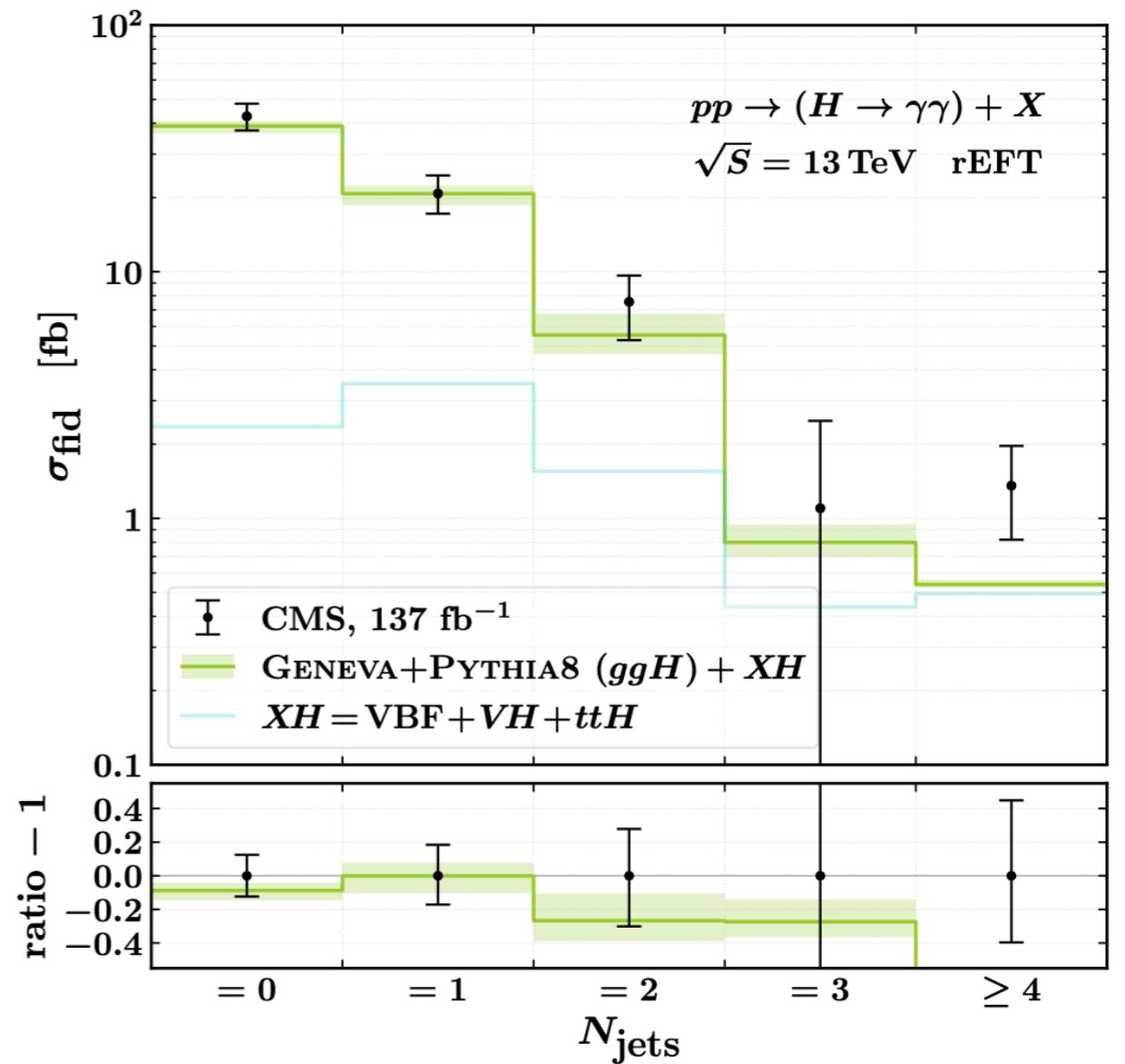
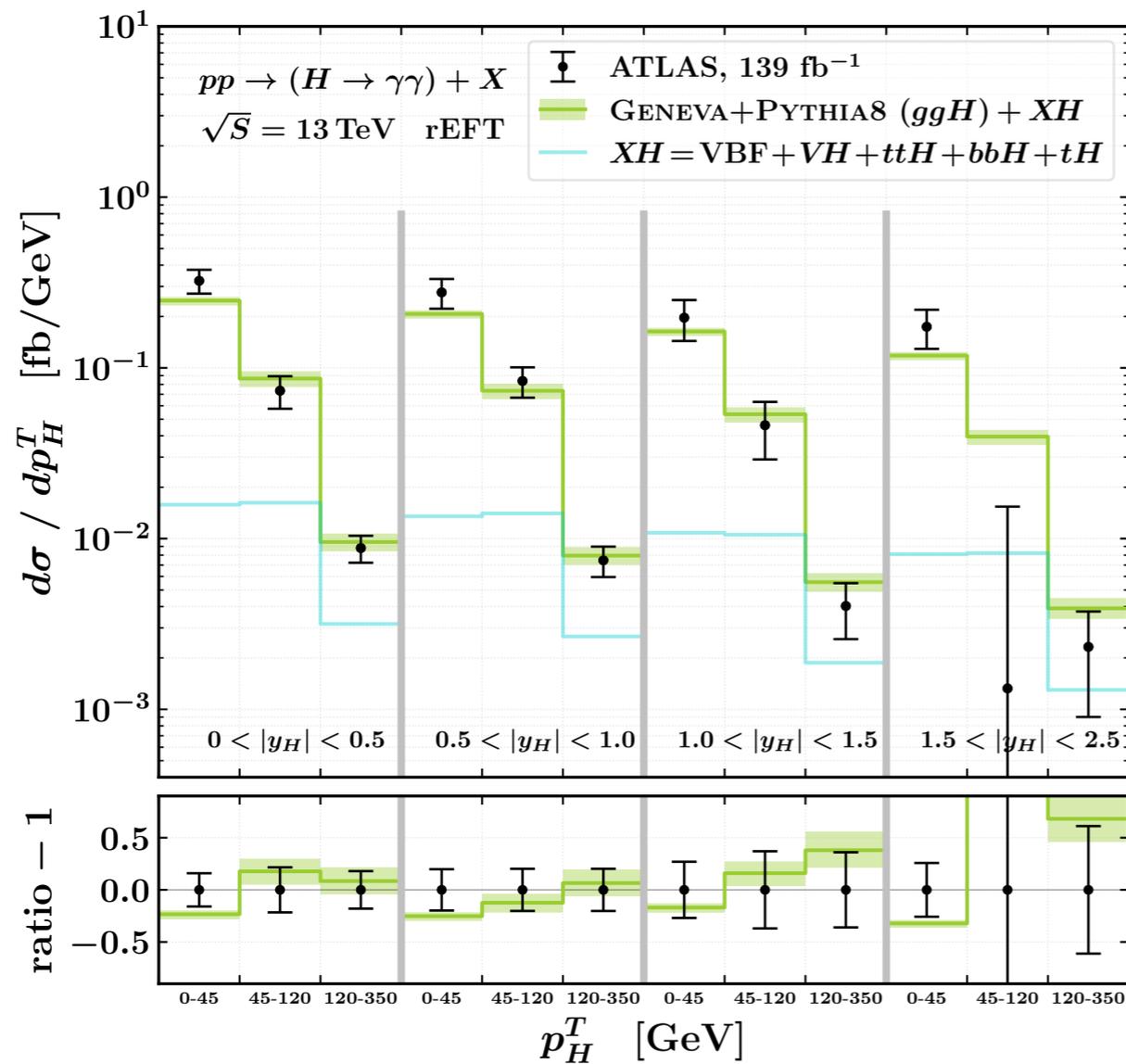
$$B_i(t_a, x_a, \mu) = B_i(t_a, x_a, \mu_B) \otimes U_B(\mu, \mu_B)$$

Resums logs of  $\mu/\mu_B$

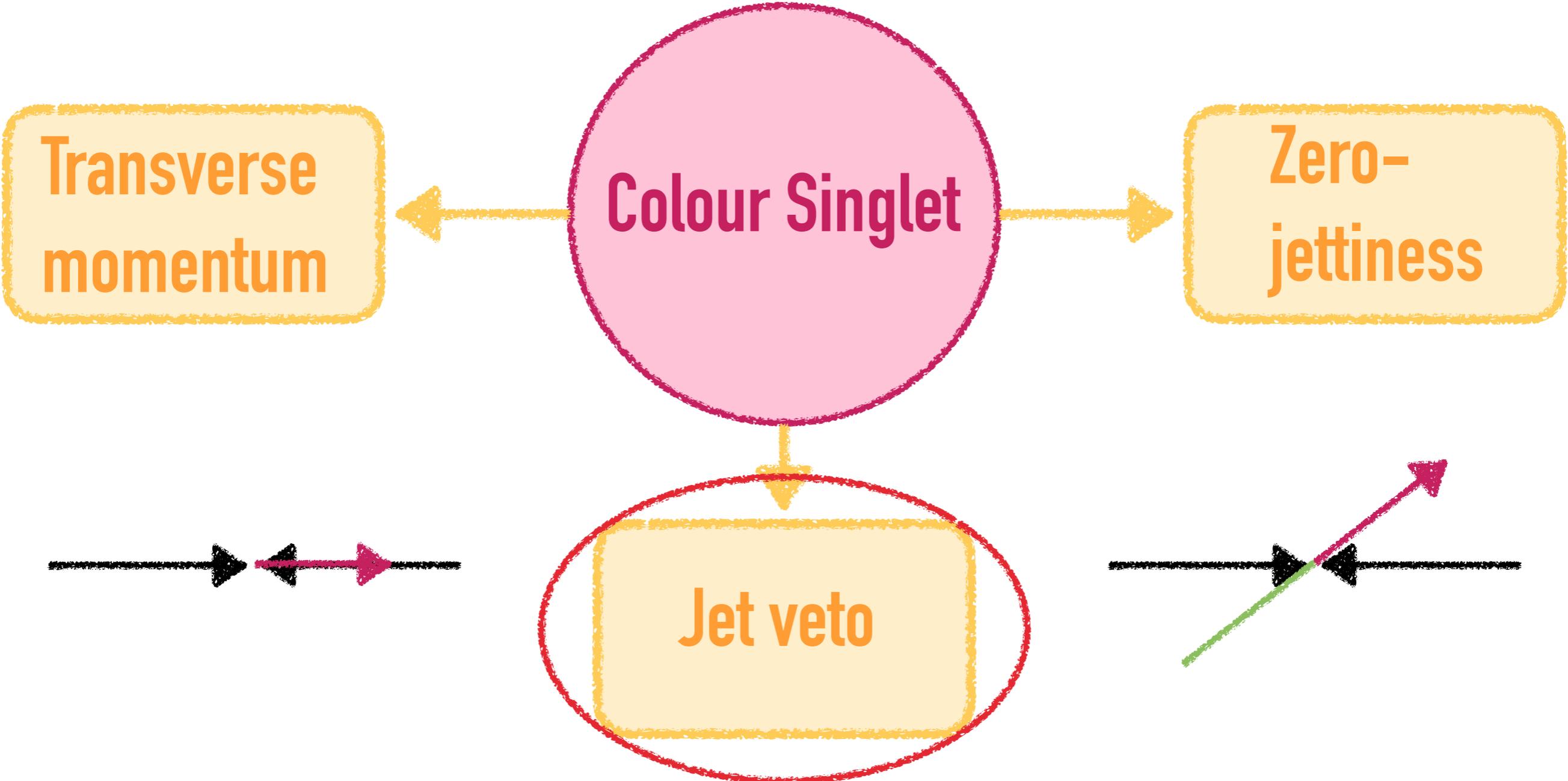
# ZERO-JETTINESS RESUMMATION IN GENEVA



# ZERO-JETTINESS RESUMMATION IN GENEVA

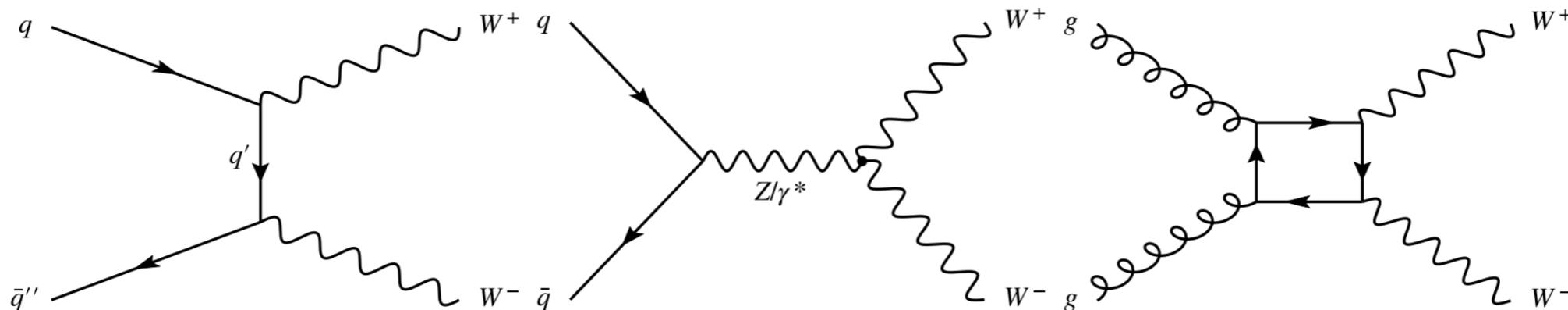


# RESOLUTION VARIABLES



## GENEVA USING JET VETO RESUMMATION

- ▶  $W^+W^-$  production an interesting case study - jet vetoes used in analyses to reject  $t\bar{t}$  background
- ▶ Aim to improve description of jet-vetoed cross section within an NNLO+PS event generator
- ▶ Combine NNLL' resummation for  $WW + 0$  jets with NLL' resummation for  $WW + 1$  jet to define events at NNLO



## FACTORISATION WITH A JET VETO FOR COLOUR SINGLET

- ▶ Consider colour singlet production, vetoing all jets with  $p_T > p_T^{\text{veto}}$ . Resummation has been studied in both QCD and SCET.

T. Becher, M. Neubert, 1205.3806, F. Tackmann, J. Walsh, S. Zuberi, 1206.4312, A. Banfi, G. Salam, G. Zanderighi, 1203.5773, I. Stewart, F. Tackmann, J. Walsh, S. Zuberi, 1307.1808, T. Becher, M. Neubert, L. Rothen, 1307.0025

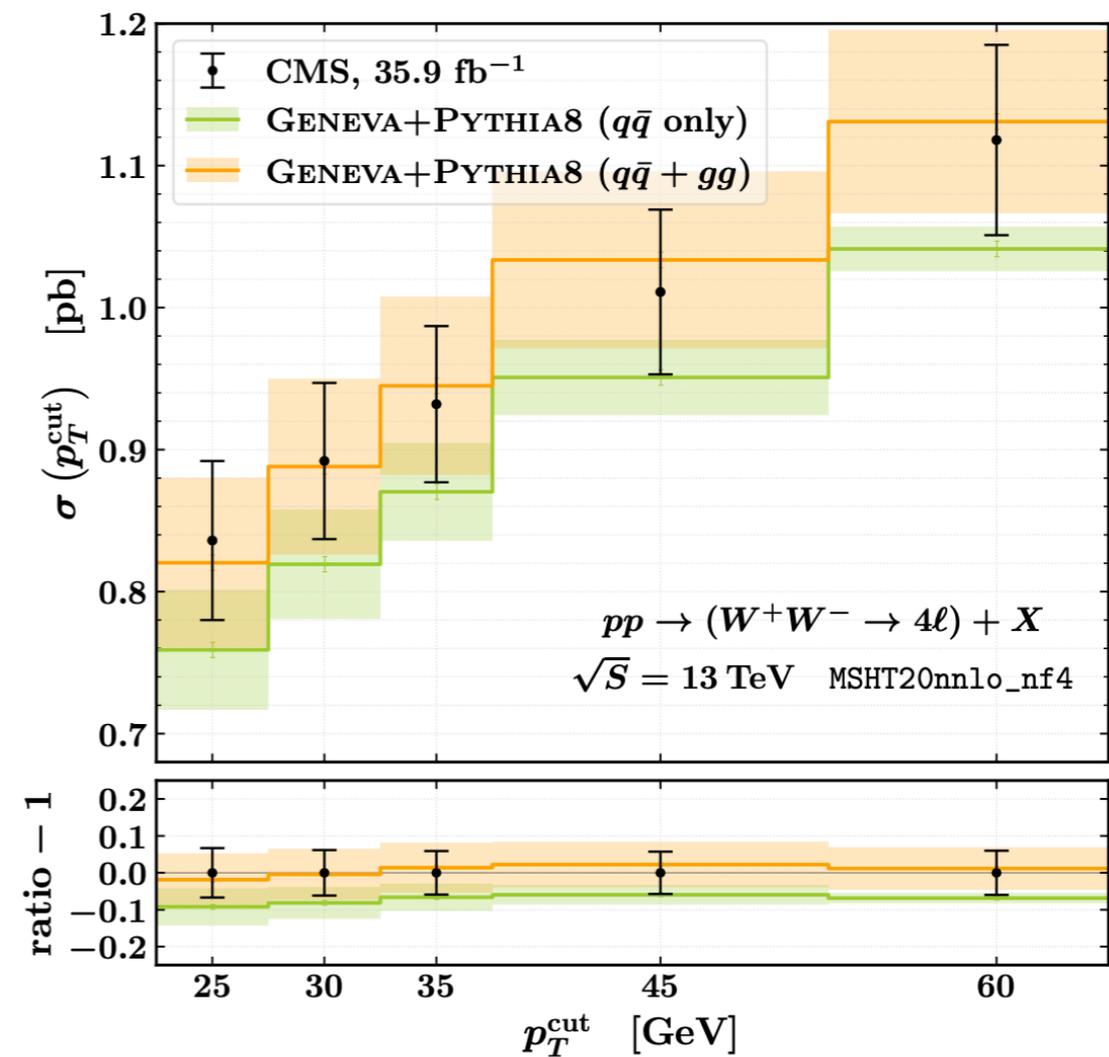
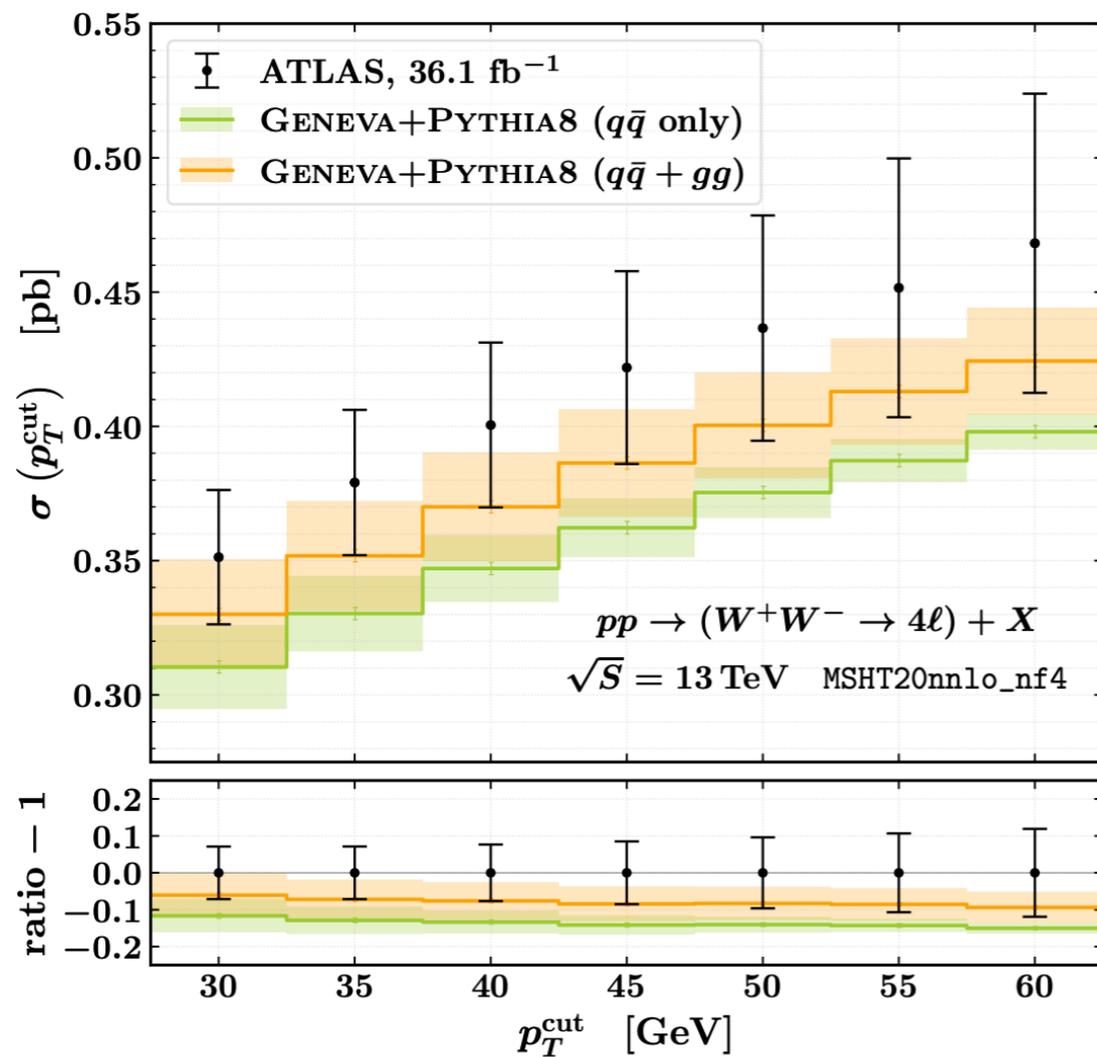
- ▶ Factorisation into hard, beam and soft functions

$$\frac{d\sigma(p_T^{\text{veto}})}{d\Phi_0} = H(\Phi_0, \mu) [B_a \times B_b](p_T^{\text{veto}}, R, x_a, x_b, \mu, \nu) S_{ab}(p_T^{\text{veto}}, R, \mu, \nu)$$

- ▶ Radius of vetoed jets  $R$
- ▶ Additional scale  $\nu$  necessary to separate soft/collinear modes (SCET II)

# COMPARISON TO ATLAS/CMS

► Vetoed cross section measurements



# SUMMARY

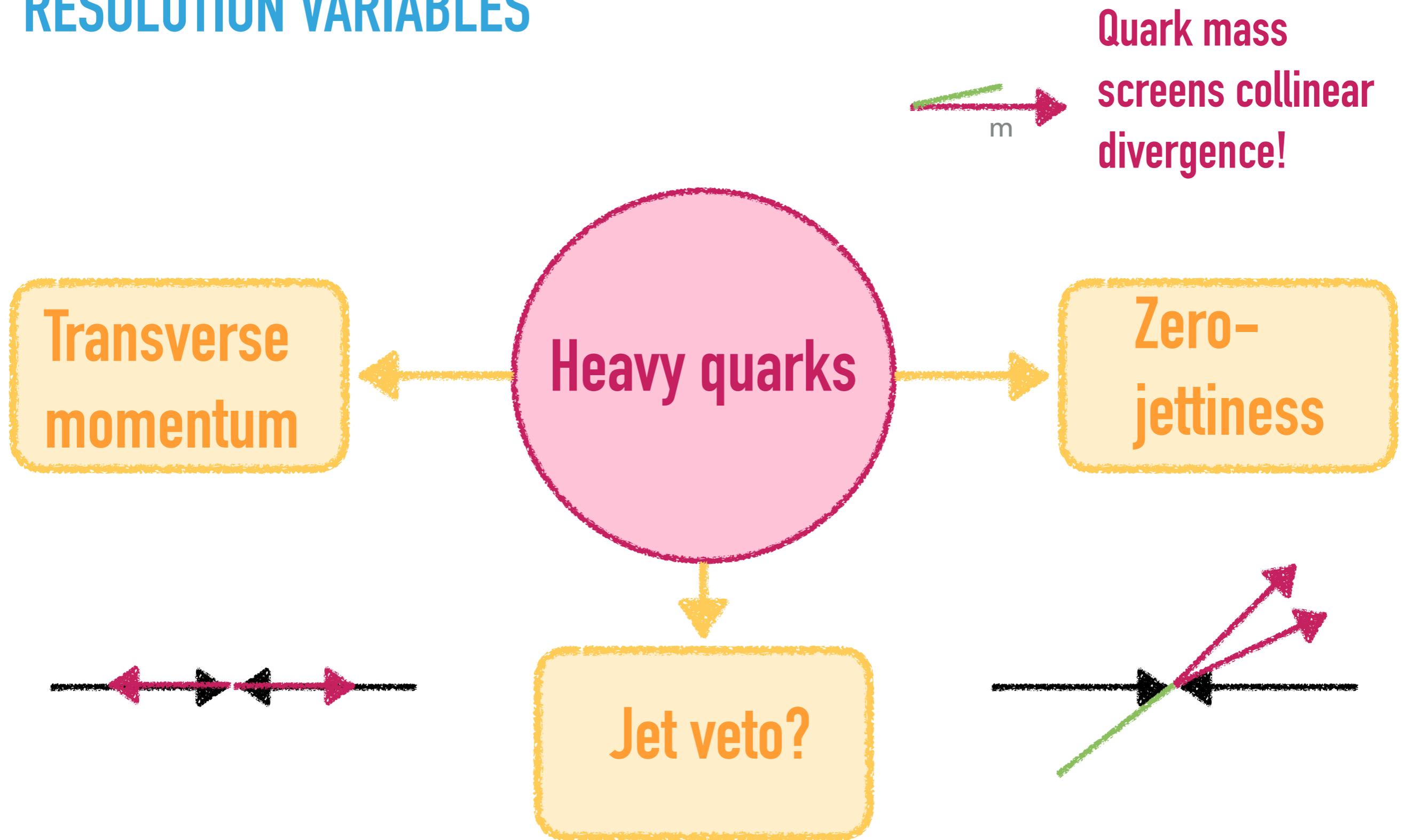
- ▶ Fixed order and parton shower calculations have **different advantages** - important to be able to **combine** them to achieve best theoretical description
- ▶ **Merging** combines samples with different multiplicities at FO and showers them without double counting
- ▶ **Matching** corrects first emissions of parton shower to be (N)NLO accurate and gives events with (N)NLO weight

# SUMMARY

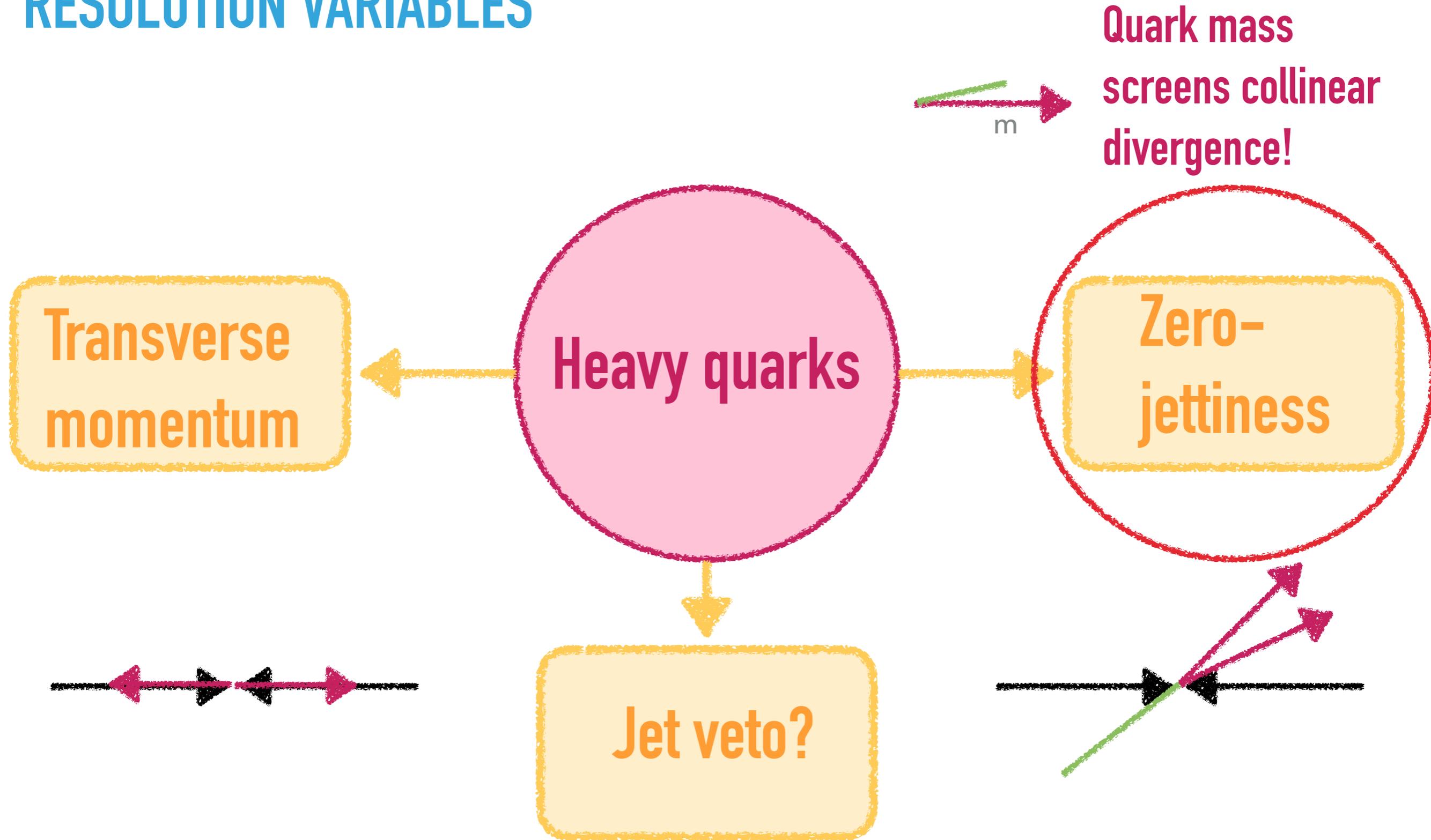
- ▶ Important not to overestimate accuracy of matched and merged samples!
- ▶ (N)NLO matching is (N)NLO for inclusive quantities - cannot get e.g. 5th jet multiplicity correct, which is only provided by parton shower
- ▶ (N)LO merged strategies are better at higher multiplicities, but must be cautious about merging scale dependence/normalisation

**BACKUP SLIDES**

# RESOLUTION VARIABLES



# RESOLUTION VARIABLES



## ZERO-JETTINESS RESUMMATION FOR HEAVY QUARK PAIRS

SCET allows us to write a factorisation formula as

$$\frac{d\sigma^{\text{resum}}}{d\Phi_0 d\mathcal{T}_0} = \sum_{ij} \int dt_a dt_b \boxed{B_i(t_a, x_a, \mu_B) B_j(t_b, x_b, \mu_B)} \text{Tr} \left\{ \boxed{\mathbf{H}_{ij}(\Phi_0, \mu_H)} \boxed{\mathbf{S} \left( \mathcal{T}_0 - \frac{t_a + t_b}{Q}, \Phi_0, \mu_S \right)} \right\}$$

↑
↑
↑

Same as before
Matrices in colour space!

Arises from exchange of soft gluons from heavy quark lines.  
 Evolution equations more complicated:

$$\mathbf{H}(\Phi_0, \mu) = \mathbf{U}(\Phi_0, \mu, \mu_H) \mathbf{H}(\Phi_0, \mu_H) \mathbf{U}^\dagger(\Phi_0, \mu, \mu_H)$$

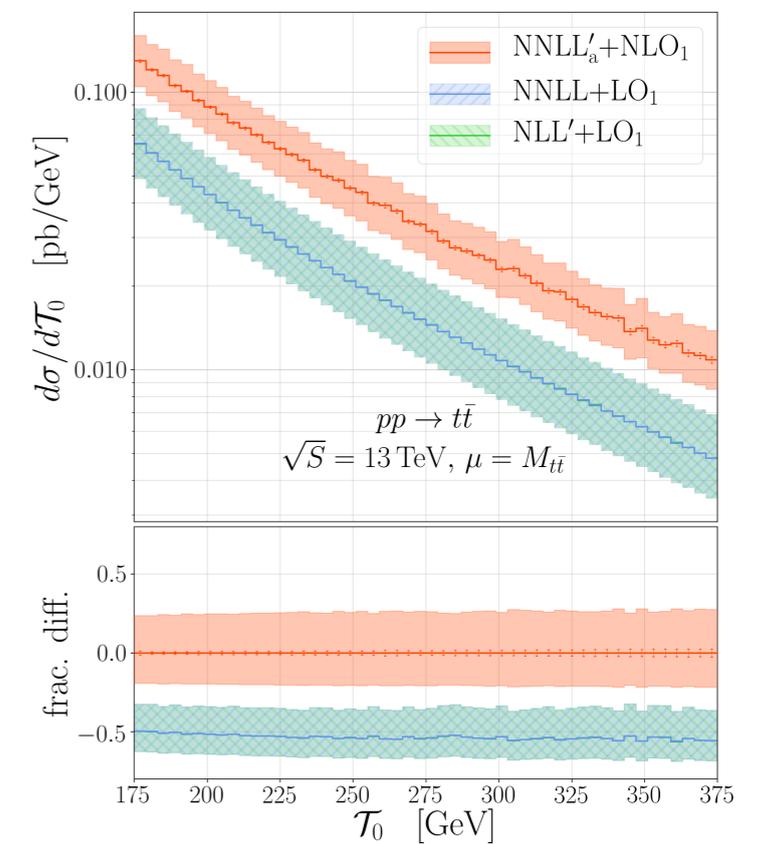
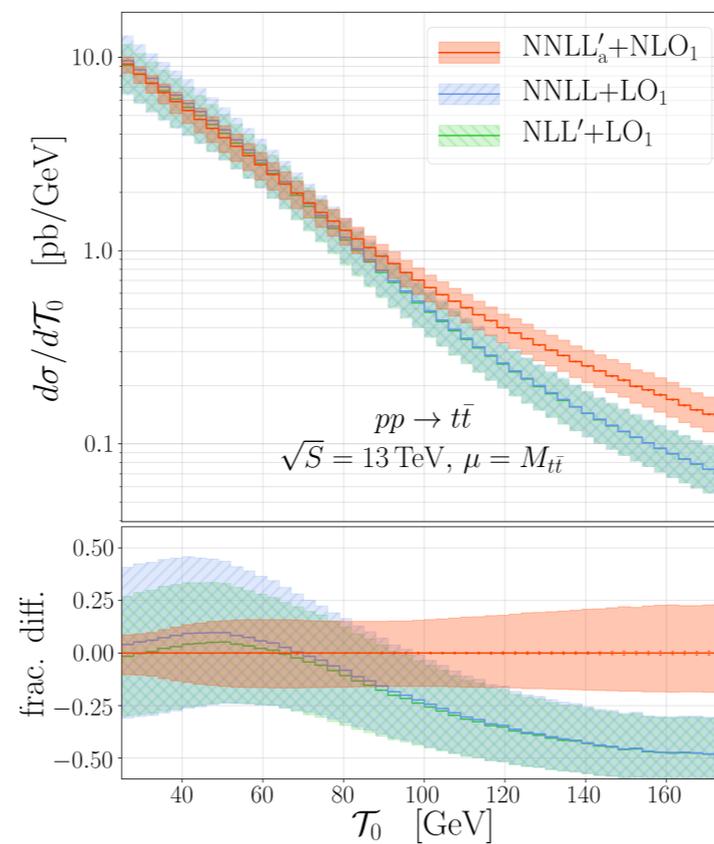
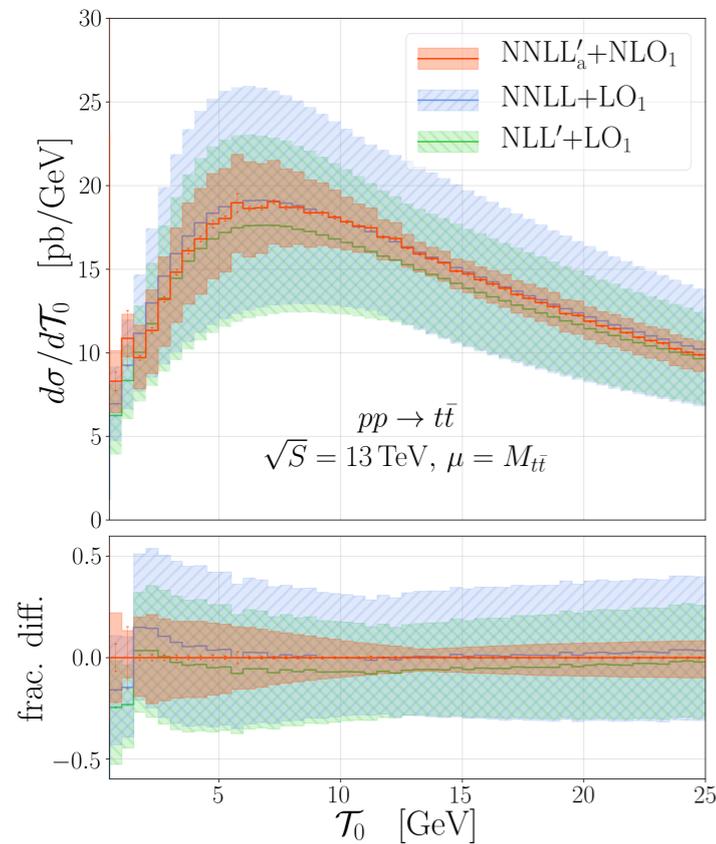
# ZERO-JETTINESS RESUMMATION FOR HEAVY QUARK PAIRS

Derived for the first time! **Ingredients partially unknown.**

$$\frac{d\sigma^{\text{resum}}}{d\Phi_0 d\mathcal{T}_0} = \sum_{ij} \int dt_a dt_b \underbrace{B_i(t_a, x_a, \mu_B) B_j(t_b, x_b, \mu_B)}_{\text{Known up to 3-loops}} \text{Tr} \left\{ \underbrace{\mathbf{H}_{ij}(\Phi_0, \mu_H)}_{\text{Known up to 2-loops (in principle)}} \underbrace{\mathbf{S} \left( \mathcal{T}_0 - \frac{t_a + t_b}{Q}, \Phi_0, \mu_S \right)}_{\text{Unknown!}} \right\}$$

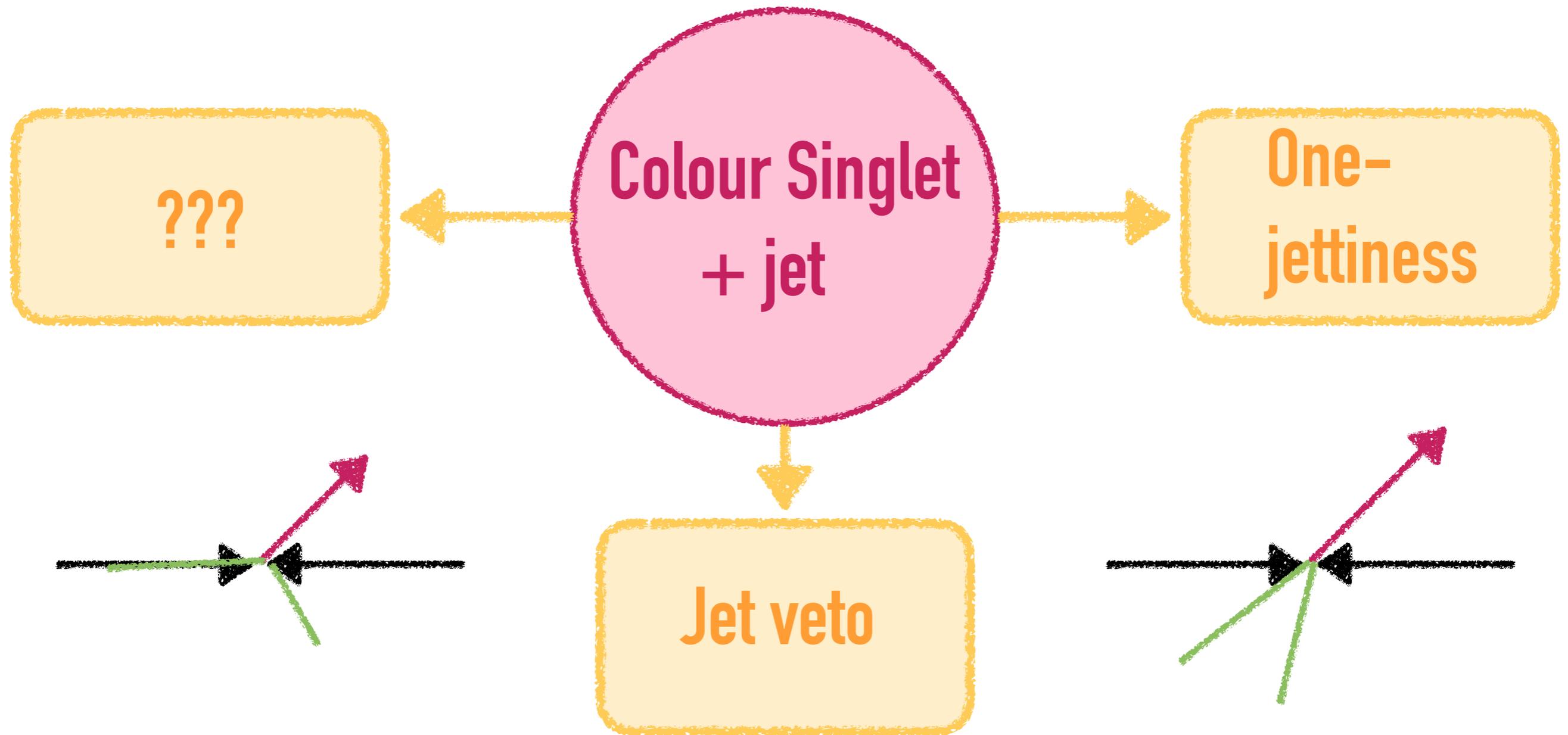
We computed the soft function up to 1-loop. Some 2-loop terms can be obtained via RGE.

# ZERO-JETTINESS RESUMMATION FOR TOP-QUARK PAIRS

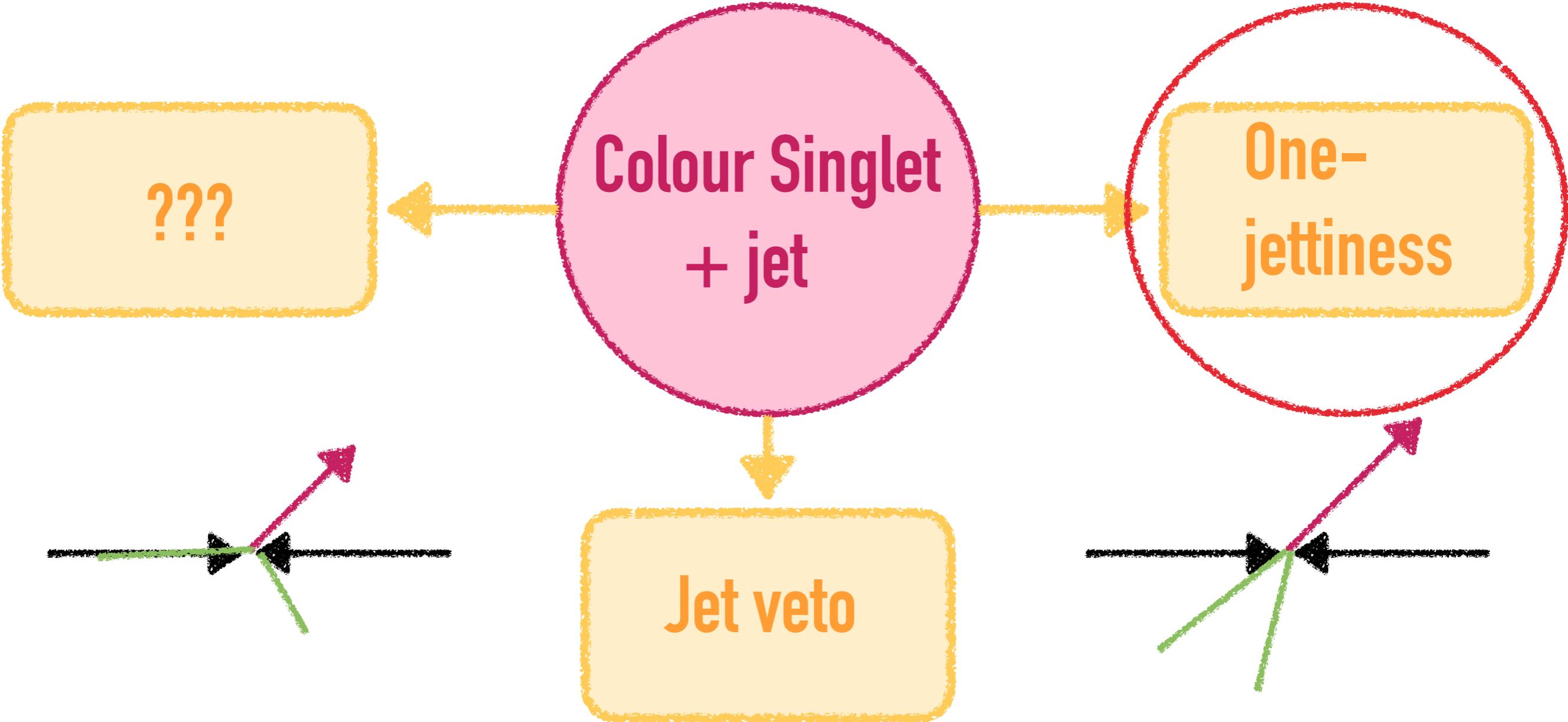


- ▶ Still missing - two-loop hard (not included here) and one piece of the two-loop soft.
- ▶ Allows **approximate NNLL'** accuracy.

# RESOLUTION VARIABLES



# RESOLUTION VARIABLES



## ONE-JETTINESS RESUMMATION FOR COLOUR SINGLET + JET

Similar factorisation to zero-jet case:

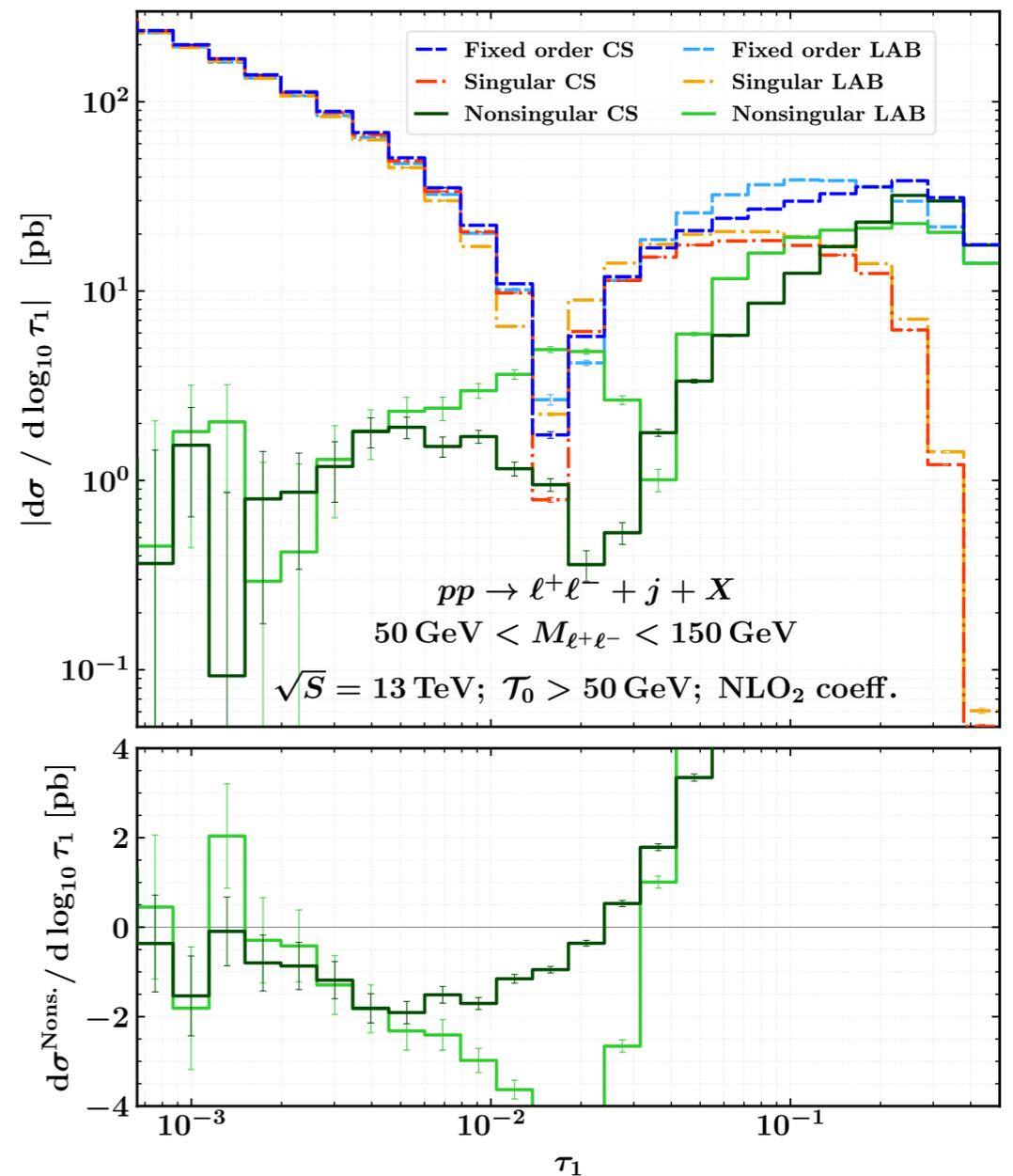
$$\frac{d\sigma^{\text{resum}}}{d\Phi_1 d\mathcal{T}_1} = \sum_{ijk} \int dt_a dt_b ds_J B_i(t_a, x_a, \mu_B) B_j(t_b, x_b, \mu_B) J_k(s_J, \mu_J) \text{Tr} \left\{ \mathbf{H}_{ij}(\Phi_1, \mu_H) \mathbf{S} \left( \mathcal{T}_1 - \frac{t_a}{Q_a} - \frac{t_b}{Q_b} - \frac{s_J}{Q_J}, \Phi_1, \mu_S \right) \right\}$$

New jet function 

- ▶ Only three coloured legs - colour algebra is diagonal
- ▶ Ingredients for N<sup>3</sup>LL all known, we use new numerical of two-loop soft function from SoftSERVE
- ▶ One-jettiness definition requires choice of frame - can evaluate energies in lab or in CS centre-of-mass

# FIXED-ORDER VALIDATION OF ONE-JETTINESS FACTORISATION

- ▶ Factorisation theorem must reproduce result of fixed order in the **small  $\tau_1 = \mathcal{T}_1/Q$  limit**
- ▶ **Size of nonsingular difference** has implications for numerical accuracy of slicing calculations



# RESUMMED AND MATCHED ONE-JETTINESS SPECTRA

