

Accelerator Middle Layer – EU Funding opportunities

Annika Thies Head of EU Project Office, DESY 21.6.2024



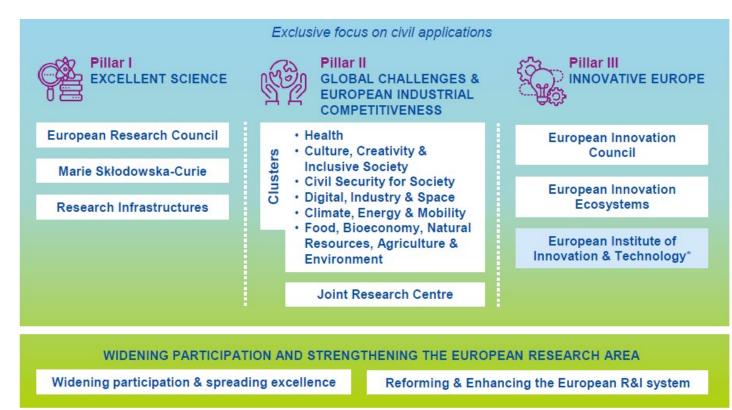
SPITZENFORSCHUNG FÜR GROSSE HERAUSFORDERUNGEN

1. Horizon Europe

Duration: 2021-2027

Budget: 95,5 billion €

- Worlds' largest RnI funding programme
- Focus on UN Sustainable Development Goals + competitiveness
- Focus on impact



Horizon Europe

Key features of the different funding opportunities

Main interest: need funding for human resources and coordination

Page 3

- Funding for frontier research + benchmark:
 European Research Council (ERC)
- Funding for research infrastructures: design studies,
 RI technology development, providing access,
 developing RI services

Research Infrastructures (RI)

Funding for frontier technology development

European Innovation Council (EIC)

Funding for doctoral networks + postdocs

Marie Skłodowska-Curie Actions (MSCA)

 Funding for collaborative research to adress global challenges (e.g. develop new materials for batteries or to replace plastics..)

Global Challenges, Pillar II

 Funding to help partners in EU countries with less competitive research systems

─── Widening

DESY.

1.1 ERC — Funding Schemes

Main feature of all ERC grants: completely novel research idea, not incremental, far beyond state of the art

Researchers of any nationality and from all scientific disciplines are eligible to apply to the ERC

StG
Starting Grants
(2–7 years after PhD)
up to €1.5 Million
for 5 years
+ up to €1 Million

CoG
Consolidator Grants
(7–12 years after
PhD) up to €2 Million
for 5 years
+ up to €1 Million

AdG
Advanced Grants
10 years track record
up to €2.5 Million
for 5 years
+ up to €1 Million

SYG
Synergy Grants
2–4 PIs at any
career stage up to
€10 Million for 6
years +up to €4
Million

no PhD related eligibility requirements

Proof of Concept

Top-up funding for ERC grant holder:

bridging gap between fundamental research & earliest stage of marketable or social innovation lump sum €150,000

1.2 Marie Skłodowska-Curie Actions (MSCA): 5 funding lines

Postdoctoral Fellowships (PF)

Support to excellent postdoctoral researchers

Find out more

Doctoral Networks (DN)

Doctoral programmes in and outside academia incl. joint & industrial doctorates

Find out more

COFUND

Co-funding doctoral and postdoctoral programmes

Find out more

Staff Exchanges (SE)

Support for research and innovation staff exchanges

Find out more

MSCA and Citizens

Public outreach events (European Researchers' Night, Researchers at School)

Find out more

MSCA-Doctoral Networks: Brief Overview

- Scope: supports European networks of institutions for the structured training of doctoral students to enhance their scientific and general competences within an excellent international, interdisciplinary and intersectoral research and training programme
- Participation: participation of academic and non-academic sectors; at least three independent legal entities, each established in a different EU Member State (MS) or Horizon Europe Associated Country (AC) and with at least one of them established in an EU MS. Should no partner be entitled to award a doctoral degree, a university entitled to award a doctoral degree must be added as an associated partner or an associated partner linked to a beneficiary. Participation of the non-academic sector is considered essential
- Funding: Not more than 40% of the EU contribution may be allocated to beneficiaries in the same country or to any one International European Research Organisation or International Organisation
- Staff funded by SE: researchers at any career stage, and administrative, technical or management staff involved in research and innovation activities, any nationality, return to their sending organisation after the secondment

MSCA Doctoral Networks 2024, opened 29 May 2024, deadline: 27 November 2024

MSCA-Staff Exchange: Brief Overview

- Scope: supports joint research programmes between institutions from the academic and non-academic sectors, as well as between institutions within and outside Europe, to strengthen partnerships and promote the transfer of knowledge, through exchange of researchers, technical and management staff
- Participation: if all participating organisations are from the same sector (academic or non-academic), at least one must be from a non-associated Third Country
- Funding: four years for the mobility of seconded staff from 1 month to 1 year; top-up allowance for seconded staff receives, costs for research, training and networking activities; management and indirect costs
- Staff funded by SE: researchers at any career stage, and administrative, technical or management staff involved in research and innovation activities, any nationality, return to their sending organisation after the secondment
- Next call:

MSCA Staff Exchanges 2024, opens 10 October 2024

Deadline: 05 March 2025

MSCA-COFUND: Brief Overview

- Scope: provides funding for regional, national and international programmes (already existing or planned) for training and career development, through co-funding mechanisms
- 2 types: Doctoral Programmes & Postdoctoral Programmes, up to 5 years, researchers can be of any
 nationality, minimum of 3 months, postdocs should not already be permanently employed by the
 organisation hosting them
- Who can apply?: a single legal entity (mono-beneficiary action), additional partners are included
- Funding: maximum of €10 Mio per call:
 - a fixed amount as equivalent to the minimum researchers' salary
 - a long-term leave allowance and special needs allowance, if applicable
 - funding can be combined with other third or other third-party funding, but not with other funds from Horizon Europe

Next call:

MSCA COFUND 2024

Deadline: 26.9.2024

MSCA-Doctoral Network: Unit Contribution

Country correction coefficient applies to the living allowance

MSCA Doctoral Networks	8	Contribution pe	Institutional unit contributions per person-month				
	Living allowance	Mobility allowance	Family allowance (if applicable)	Long- term leave allowance (if applicable)	Special needs allowance (if applicable)	Research, training and networking contribution	Management and indirect contribution
	EUR 4010	EUR 710	EUR 660	EUR 4720 x % covered by the beneficiary	requested unit ¹²⁵ x (1/number of months)	EUR 1600	EUR 1200

MSCA-COFUND: Unit Contribution

Country correction coefficient applies to the living allowance

MSCA· COFUND¤	Contributions for recruited researchers and institutional contributions ¶ ¶ per person-month per person-month							
	COFUNI	D-allowance¤	Long-term leave¶ allowance (if:	Special needs allowance (if applicable)□				
	a		applicable)					
	Doctoral- programmes:	EUR-33000	EUR-3300-x-%-covered- by-the-beneficiary	¶ ¶ requested unit ¹⁵⁹ ¶				
	Postdoctoral- programmes	EUR:47000	EUR-4700-x-%-covered- by-the-beneficiary	¶ x (1/number of months)□				

MSCA-SE: Unit Contribution

Country correction coefficient applies to the living allowance

MSCA Staff Exchanges	Contributions for seconded sta	Institutional contributions per person-month		
	Top-up allowance	Special needs allowance (if applicable)	Research, training and networking contribution	Management and indirect contribution
	EUR 2710	requested unit ¹⁵¹ x (1/number of months)	EUR 1300	EUR 1000

1.3 Research Infrastructures

Work programme 2025 under discussion at the moment – first indications on structure:

<u>Destination 1: Consolidation and evolution of research infrastructures, research infrastructure services, and technology development</u>

- 1.1. Consolidation and evolution of research infrastructures (RIs)
- 1.2. RI services to support large research domains, societal challenges and EU priorities
- 1.3. Next generation of scientific instrumentation, tools, methods, and advanced digital solutions of Ris and fostering innovation and co-creation with industry

Expected impact: Reinforced EU resilience with respect to the availability of critical technical RI components, considering that RI operations rely in many cases on technical components or material for which Europe is strongly dependent on third countries.

More robust RI innovation ecosystems, building also on activities funded in the past on the development of RI technology roadmaps and co-creation activities with industry.

Accelerated digitalisation of RIs throughout their entire life cycle.

Greening of RIs, by advancing and accelerating the reduction of the environmental footprint of RIs operations, while at the same time contributing to increasing their resilience towards energy crises or other resource restrictions such as water.

Research Infrastructures

Main expected outcomes: [..]

- 1.3. Next generation of scientific instrumentation, tools, methods, and advanced digital solutions of RIs and fostering innovation and co-creation with industry
- New instrumentation, tools, methods and solutions for RI upgrades, fostering the resilience of the RI landscape and EU autonomy.
- Stable RI innovation ecosystem that will also build on activities funded in the past on the development of RI technology roadmaps and co-creation activities with industry, including exploration of applications of RI innovations outside the scientific market, via proof-of-concept support.
- Digitalisation of RIs instruments, fostering high FAIR data productivity by RIs, promoting FAIR data literacy and sovereignty of FAIR research data, and harnessing the potential of AI, in synergy with the EOSC objectives and actions.
- Greening of RIs, targeting both specific domains or technologies and bottom-up actions, including e.g. sharing of best practices, implementation of technological solutions, adapting internal processes, evolution of access modes, and supporting advanced communities to incorporate greening challenges and explore synergies with other communities notably for transversal technologies like ICT, robotics or AI.
- Identification of commonalities in technology needs across different types of infrastructures and domains, laying the ground for common technology development.

Research Infrastructures

Past example for a potentially relevant call:

AR/VR-empowered digital twins for modelling complex phenomena in new RI application areas, <u>HORIZON-INFRA-2024-TECH-01-04</u>

• Expected Outcome:

- Availability of advanced modelling and prediction capabilities aimed at industrial, scientific or policy end users on fundamental, complex and socio-economically relevant real-life phenomena, including consideration of the possibility to replace, where appropriate, the need for physical experiments and interventions by using digital twins.
- Enhanced competitiveness and improved effectiveness of European RIs;
- Better integration of RIs into local, regional and global innovation and decision support systems

Next calls: ?? We'll know more soon – EC and EU Member state delegates meeting on 9.7.

2. European Cooperation in Science and Technology (COST)

- The <u>European Cooperation in Science and Technology (COST)</u> is an EU-funded programme which provides researchers and innovators with funding to set up interconnected, interdisciplinary and collaborative research networks in Europe and beyond.
- By focusing on and funding these network activities, COST Actions supports investigators from the academic
 and non-academic sectors in setting up their individual research networks to investigate a research topic of
 their choice for four years.
- According to the <u>COST Association</u>, proposals for collaborative research projects submitted to EU framework programmes – such as Horizon Europe – which follow COST Actions, have significantly higher success rates in these programmes.

Who can be funded by COST?

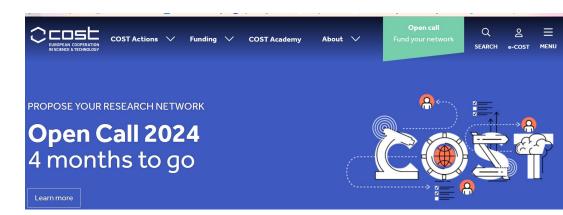
• Researchers and innovators from the academic and non-academic sectors, from all research fields, can participate in a COST Action. This includes: universities, research institutions, SMEs, Industry.

What is funded by COST?

- COST Actions provide funding for networking activities in a wide range of scientific topics within the research networks, such as organising:
 - conferences
 - meetings
 - training schools
 - short scientific exchanges
 - other networking activities in a wide range of scientific topics

The aim of these activities is to support the research network in targeting complex ideas in a concerted and targeted approach.

- COST does not fund basic research.
- **Budget:** Estimated 125.000 € in first year, average of 150.000 €/year for following 3 years





2. Proposal & **Submission**

Submit online your

Info and guidelines:

anonymous proposal

via the e-COST platform

www.cost.eu/opencall

1. Idea & Team

Bottom-up approach: propose your innovative idea on a specific challenge leading to an S&T breakthrough

You must be at least seven peers from seven COST Members, of which half are Inclusiveness **Target Countries**

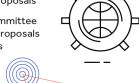


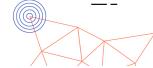
Watch our video 'Tips for submitting a winning **COST Action proposal'**

3. Evaluation & Selection

Independent External Experts and ad-hoc Review Panels carry out the evaluations of proposals

The COST Scientific Committee makes the selection of proposals based on the evaluations





4. Approval & Launch

The decision of approval and four-year funding for new Actions relies on the COST Committee of Senior Officials

New COST Actions kick off in the autumn of 2025 with the first meeting of the Management Committee



COST Member Countries 41 COST Members Albania Germany Norway Greece Poland Armenia Austria Hungary Portugal Belgium Iceland Romania Bosnia and Herzegovina Ireland Serbia Bulgaria Italy Slovakia Croatia Latvia Slovenia Cyprus Lithuania Spain Luxembourg Sweden Czech Republic Switzerland Denmark Malta Estonia The Republic of Moldova Turkey Finland Montenegro Ukraine United Kingdom The Netherlands France The Republic of Georgia North Macedonia 1 Cooperating Member 1 Partner Member South Africa Israel COST Members COST Members ITCs COST Cooperating Member COST Partner Member Other Countries



Details II

Last funding round 2023:

- 60 Projects funded
- 50% of all Actions cover at least two fields of science and technology, while 17% cover at least three fields.
- Natural sciences lead the way as the most represented field of science (47%), followed by Social Sciences (37%), Engineering and Technology (27%), Medical and Health Sciences (23%), Humanities (23%) and Agricultural Science (12%).
- The **success rate** for applications in this Open Call (OC-2023-1) was 11.5%.



10 tips for preparing a COST Action proposal

- Propose an innovative idea linked to a challenge in your field.
- Demonstrate how networking helps tackle this challenge.
- 3 Present a detailed plan on how you will reach your objectives in 4 years.
- 4 Ensure your objectives are SMART (Specific, Measurable, Achievable, Relevant, and Timely).
 - 5 Promote geographical, age, and gender balance in your proposed operations and activities.
- 6 Adhere to ethical principles, with emphasis on COST's criteria of peaceful purpose.
- 7 Respect the word and page limits outlined in the Applicant Guidelines.
 - 8 Use the template provided for the Technical Annex.
 - 9 Remain anonymous to comply with the double-blind evaluation process.
 - Engage a team of proposers from at least 7 COST Member Countries. At least half should be from COST Inclusiveness Target Countries (ITCs).





Thank you for your attention - Questions & comments welcome!

DESY. Seite 25