

# The Scikit-HEP project: overview and future

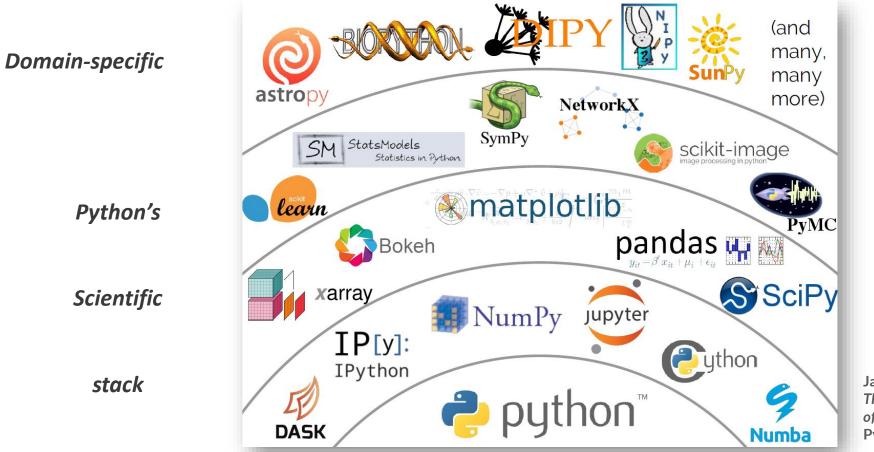
Eduardo Rodrigues University of Liverpool



PUNCHLunch Seminar, Online → Germany, 26<sup>th</sup> June 2025 https://indico.desy.de/event/49823/

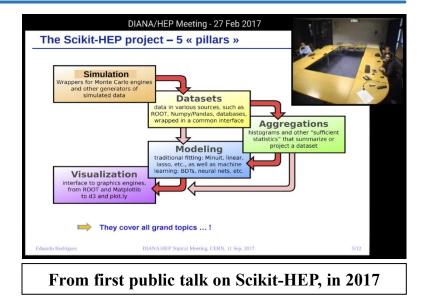
### Python and Pythonic physics analysis in the 2010s

- Famous "shell diagram" of the Python scientific ecosystem outside HEP, back in the days:
- What about HEP? Why was HEP not present back in 2017?
- Sort of a philosophical question at this point. But there was a niche ...



Jake VanderPlas, The Unexpected Effectiveness of Python in Science, PyCon 2017

- Scikit-HEP started with the goal to:
  - Improve the interoperability between HEP tools and the scientific Python ecosystem
  - Build a community of developers and users be community-driven and community-oriented
  - Improve the discoverability of relevant tools
  - ...
- Project started around concept of pillars: datasets, data aggregation, modelling, visualisation and simulation (and "utilities")
- Initial approach quickly evolved towards a toolset, not a toolkit



"<u>Scikit-HEP</u> is an open-source community-driven and community-oriented project with the goal of providing an ecosystem for particle physics data analysis in Python, fully integrated with the wider scientific Python ecosystem.

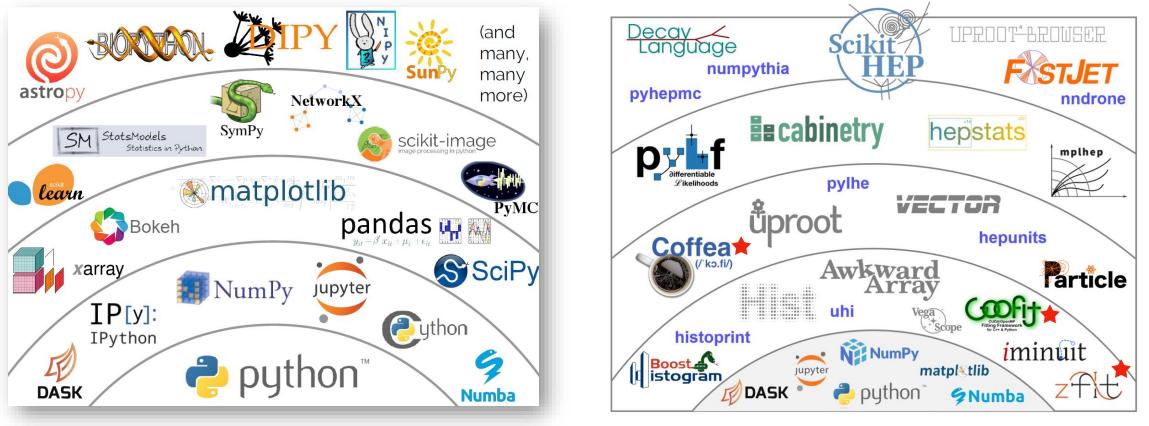
It expands the typical Python data analysis tools for particle physicists with packages spanning the spectrum from general scientific libraries for data manipulation to domain-specific libraries."

Fact often overlooked/misunderstood - some functionality is not available elsewhere ;-)

• More details about the project history / org were presented in the talk @ the WLCG/HSF workshop 2024, DESY, May 2024

### Our contribution to the HEP domain-specific Python analysis ecosystem

- After several years we can proudly splash our "NumPy fueled" shell ecosystem side-by-side © !
  - The full HEP ecosystem is of course wider, ROOT being prominent, in particular we tend to call it the PyHEP ecosystem



(In the mean time Coffea joined the org; it is no longer an affiliated package)

## **Overview of packages**

- Not a description of packages
- Not attempting to be comprehensive in any aspect
- Some info left for the reader ...
- The following catches your attention? Feel encouraged to look further at the repos ... ©

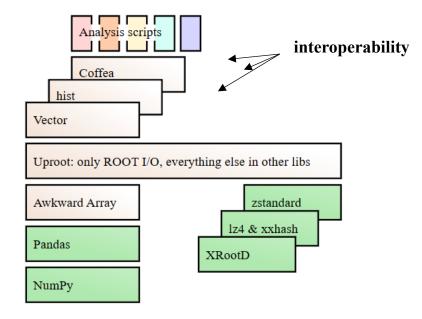
|                             | Data manipulation &    |                 |
|-----------------------------|------------------------|-----------------|
| Basics                      | interoperability       | Histogramming   |
| Awkward(array)              | uproot                 | boost-histogram |
| Vector                      | Coffea                 | Hist            |
| hepunits                    | uproot-browser         | histoprint      |
|                             | hepconvert             | UHI             |
|                             | formulate              |                 |
| HEP specific libraries and  |                        |                 |
| interfaces to HEP libraries | Fitting and Statistics |                 |
| Particle                    | iminuit                |                 |
| DecayLanguage               |                        |                 |
|                             | pyhf                   | Visualisation   |
| fastjet                     | cabinetry              | mplhep          |
| pylhe                       |                        |                 |
| pyhepmc                     | resample               |                 |
| руперше                     | hepstats               |                 |

### Basics, data manipulation, interoperability

- Data manipulation is key
- So is interoperability to talk efficiently among HEP specific tools and leverage tools from the wider scientific ecosystem (NumPy-based)
- Uproot then awkward "filled the gap" and acted as an enabler / catalyst

#### uproot: reading and writing ROOT files in pure Python and NumPy

- Evolving towards a more robust infrastructure, including publishing via a trusted publisher
- Recent updates:
  - Several bug fixes and performance improvements have been integrated
  - In particular, **memory consumption reduced considerably**, as noticed for example in Coffea-based analyses
  - RNtuple v1.0.0.0 read and write support added
  - Improved integration with XRootD for enhanced stability
  - Optional support for adding C++ typenames to parameters in uproot.dask



# awkward(array): library for nested, variable-sized data, including arbitrary-length lists, records, mixed types, and missing data, using NumPy-like idioms

- Significant performance improvements implemented, and various bug fixes released
  - Example: ~30% speedup in a full CMS analysis observed thanks to improvements in awkward (and Vector)
- **JAX backend enhancement** and stability (important for IRIS-HEP's Analysis Grand Challenges with this backend)
- Virtual arrays implementation
- Named axis implementation

• Also, a lot of work to improve the stability of the Dask contributed package dask-awkward

#### **Coffea:** Columnar Object Framework For Effective Analysis

- The Lorentz vector math classes have been migrated to use Vector as the backend
- Lots of developments, with direct implications for <u>IRIS-HEP</u>'s Analysis Grand Challenges

#### Vector: arrays of 2D, 3D, and Lorentz vectors

- Optimizations for the Awkward backend
  - Measured speedups in runtime of 2x to sometimes even >10x depending on operations
- A new SymPy backend to perform symbolic vector calculations
- Revamped documentation
- Awkward v2 and dask-awkward support added
- Allow users to extend vector classes (Coffea does it now)
- Several bug fixes and more formal physics conventions
- We published a <u>JOSS paper</u> on the package, for citation

- No HEP analysis without histogramming ;-) !
- **boost-histogram Python bindings to C++ Boost.Histogram** triggered a lot of activity ...

#### boost-histogram and Hist: Hist is an analyst-friendly front-end for boost-histogram

 Both now support non-uniform rebinning (variable axis rebinning), first proposed as an extension of the Unified Histogram Interface (UHI package)

| import numpy as np        |   |
|---------------------------|---|
| from hist import Hist     |   |
| Hist.new.Reg(50, 1, 2).Do | uble().fill(np.random.normal(1.5, 0.3, 10_000))         |
|                           | ՟Ղ<br>၂ <sub>۲۰</sub> Regular(50, 1, 2, label='Axis 0') |
|                           | Double() Σ=9039.0 (10000.0 with flow)                   |
| 1 Axis 0                  | 2   |

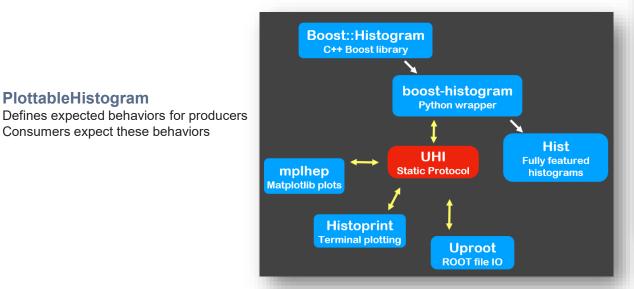
#### cuda-histogram:

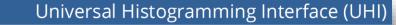
- A completely new Python package to fill histograms on GPUs (interoperable with boost-histogram and Hist)
- Experimental still in early development but ready to be experimented with

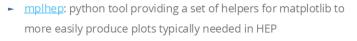
### Histogramming

**UHI:** Universal Histogram Interface package primarily for documenting histogram indexing and the PlottableHistogram Protocol (and any future cross-library standards)

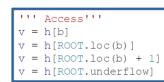
- $\Rightarrow$  packages can collaborate thanks to agreeing on a shared protocol !
- Very pleasing to see that ROOT is engaging with these meant-to-be common standards log !
- Exchanges already triggered the development of tests for compliance
- Protocol followed by other org packages: boost-histogram, Hist, mplhep, histoprint, uproot



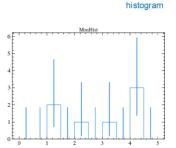




- UHI protocol:
  - Draw ROOT histograms with mplhep (honouring the UHI protocol)
- Indexing for histograms manipulation
- Both drawing and indexing available in ROOT 6.36.00
- Thanks to Henry Schreiner for engaging with us about the less clear parts of the specification and for providing a testing suite for it!



''' Setting ''' h[b] = vh[ROOT.loc(b)] = vh[ROOT.underflow] = v $h[\ldots] = \operatorname{array}(\ldots)$ 



a ROOT

import mplhep as hep

plt.title("MonHist"

hep.histplot(h)

hep.style.use("LHCb2")

**Eduardo Rodrigues** 

PlottableHistogram

Consumers expect these behaviors

#### pyhf: pure-Python <u>HistFactory</u> implementation with tensors and autodiff

- (Support for users can take a lot of bandwidth)
- Many developments, too many to cite here
- Related developments in cabinetry in discussions with ATLAS and CMS, adding methods to quantify the impact of different sources of uncertainty (WIP)

#### resample: resampling-based inference in Python based on data resampling and permutation

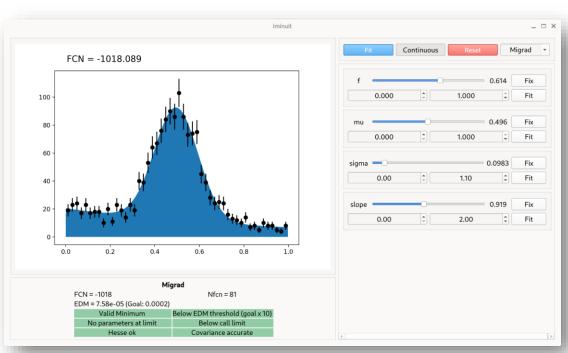
- One of few libraries that implements the "extended bootstrap" technique
- Support for NumPy 2.x added
- Added resample.bootstrap.covariance for estimators that produce a vector of outputs, which in contrast to resample.bootstrap.variance, also provides the correlations
- Add resample.jackknife.cross\_validation for model selection (bias-variance trade-off)

### **Fitting and Statistics**

#### iminuit: Jupyter-friendly Python interface for C++ MINUIT2

- Builds on the Minuit2 C++ code in ROOT
- Extensively used by other packages such as zfit, and also outside HEP, in Astro in particular
- Documentation improvements !
- Support for NumPy 2.x added
- Support for negative bin entries in cost function for weighted binned fits (important when using sWeighted histograms)

- Minuit.interactive (interactive fitting) now works outside of Jupyter notebooks based on a new Qt fitting widget
   E.g., you can call it to debug a fitting script !
- Example snapshot of this Qt-based interactive fitting window:

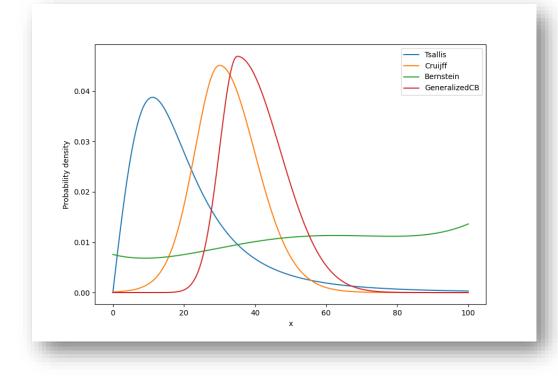


#### zfit: fitting library based on TensorFlow

- **New minimizers** (including Levenberg-Marquard)
- **New PDFs** to better capture commonly used shapes
- Many improvements in usability with the Python ecosystem, can easier fit arbitrary Python functions

#### zfit-physics: physical PDFs and more to extend zfit

- Interconnection with RooFit, TF-PWA, pyhf, ComPWA: can minimize likelihood, can add likelihoods
- New physics PDFs
- "zfit2" will be the future zfit: JAX mainly, WIP in collaboration with others



#### Some future directions:

- Working to adopt and contribute to the HS3 statistical representation to try to really unite the whole field on a common open statistical format
- Excellent to see a collaboration from



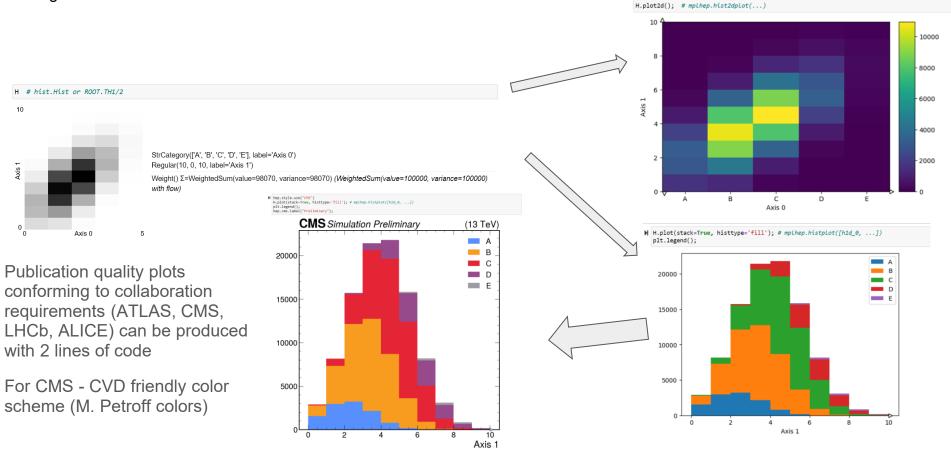


• Watch this space ... (A future HSF Seminar will be dedicated to the subject.)

### Visualisation

#### mplhep: easy matplotlib histogramming / styling for HEP plots

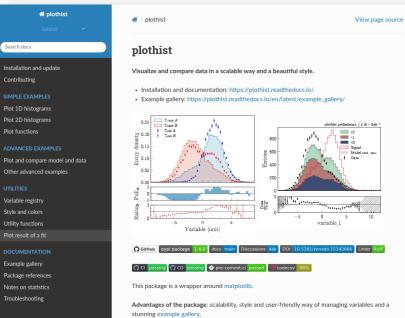
- Convenient user interface for histogram plotting
  - Interface to matplotlib, fully integrated with Hist
  - Can also ingest ROOT TH1/TH2

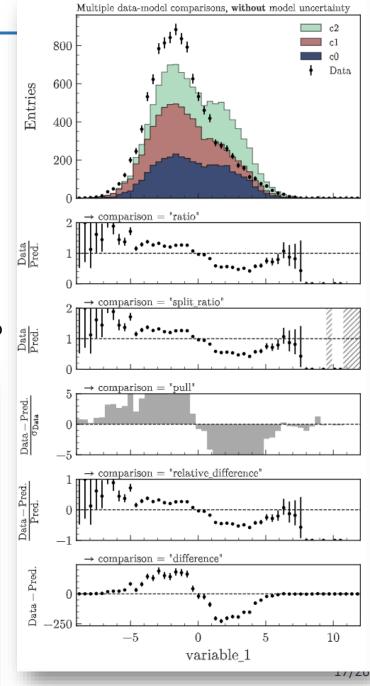


### Visualisation

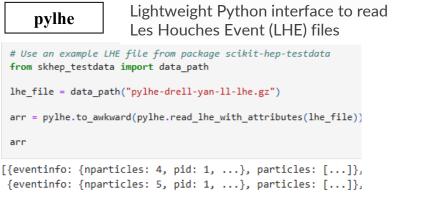
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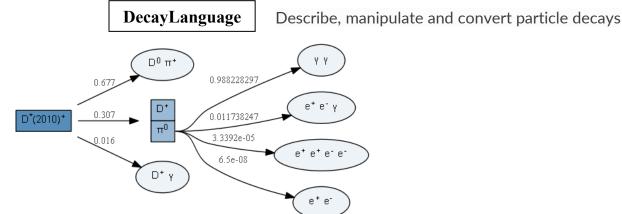
- Convenient user interface for histogram plotting
  - Interface to matplotlib, fully integrated with Hist
  - Can also ingest ROOT TH1/TH2
- Merging with the plothist package (From Belle-II colleagues) is WIP
  - This brings the large functionality of plothist into mplhep, mostly nice out-of-the-box plots and nice documentation
  - Removes deduplications in both libraries, full UHI compatibility, clean-up also in mplhep
  - Brings Belle II closer into the HEP ecosystem
  - This merging/enhancing brings also 1 new maintainer 🙂 !





### HEP domain-specific libraries





#### fastjet

Python bindings for the C++ FastJet library. Contains 2 interfaces – the Classic and the Awkward(array)



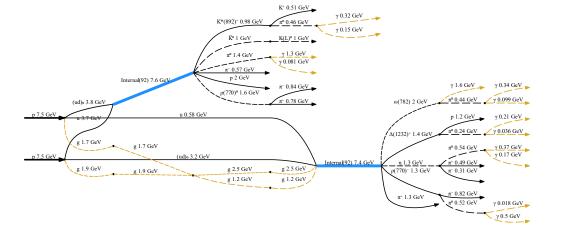
#### Find all pseudoscalar charm mesons known to the PDG:

Particle.findall(lambda p: p.pdgid.is\_meson and p.pdgid.has\_charm and p.spin\_type==SpinType.PseudoScalar)

[<Particle: name="D+", pdgid=411, mass=1869.65 ± 0.05 MeV>, <Particle: name="D-", pdgid=-411, mass=1869.65 ± 0.05 MeV>, <Particle: name="D0", pdgid=421, mass=1864.83 ± 0.05 MeV>, <Particle: name="D0", pdgid=-421, mass=1864.83 ± 0.05 MeV>, <Particle: name="D(s)+", pdgid=-431, mass=1968.34 ± 0.07 MeV>, <Particle: name="D(s)-", pdgid=-431, mass=1968.34 ± 0.07 MeV>, <Particle: name="C(c)(15)", pdgid=441, mass=1968.34 ± 0.05 MeV>, <Particle: name="B(c)+", pdgid=541, mass=6274.9 ± 0.8 MeV>, <Particle: name="B(c)-", pdgid=-541, mass=6274.9 ± 0.8 MeV>, <Particle: name="B(c)", pdgid=100441, mass=3637.5 ± 1.1 MeV>]



PDG particle data and identification codes, etc.



### In- and out-of-HEP community engagement

### Engagement via training, training material, workshops/conferences

- Training material on Scikit-HEP packages contributed to the <u>HSF</u> (Training group) courses
- Maintaining and developing such material also helps maintaining the packages and ensuring they evolve the direction the community prefers
- Worth emphasising fact it's community colleagues who take time to deliver these courses on ROOT, Scikit-HEP, etc. !

|                                | Scikit-HEP Tutorial  |
|--------------------------------|--|
| Velcome!                       |  |
| his tutorial aims to demonstra | e how to quickly get started with Scikit-HEP, a collection of packages for particle physics analysis in Python.  |
| he tutorial was written by Jim | Pivarski and was first taught during a Software Carpentry Workshop on December 15, 2021.   |
| Prerequisites                  |  |
| • Basic Python knowledge, e    | g. through the Software Carpentry Programming with Python lesson   |
| 🖈 HSF Software Training        |  |
|                                | odule is part of the <b>HSF Software Training Center</b> , a series of training modules that serves HEP newcomers the software skill<br>enter the field, and in parallel, instill best practices for writing software. |
|                                |  |
|                                |  |

- Active participation in and in fact organisation of the <u>PyHEP(.dev) workshops</u>
  - Excellent fora to discuss and plan a coherent "PyHEP ecosystem" roadmap and make priorities for the upcoming year

### Engagement in the wider scientific Python community

 Check out <u>https://learn.scientific-python.org/</u>

| Home           |
|----------------|
| Tutorials      |
| Topical Guides |
| Principles     |
| Patterns       |
| Repo-Review    |
|                |

#### Repo-Review

You can check the style of a GitHub repository below. Enter any repository, such as scikit-hep/hist, and the branch you want to check, such as main (it must exist). This will produce a list of results green checkmarks mean this rule is followed, red errors mean the rule is not. A yellow warning sign
means that the check was skipped because a previous required check failed. Some checks will fail,
that's okay - the goal is bring all possible issues to your attention, not to force compliance with
arbitrary checks.

| opical Guides   vinciples   atterns   vepo-Review     Org/Repo     e.g. scikit-hep/hist   e.g. scikit-hep/hist   e.g. scikit-hep/hist   e.g. main     Enter a GitHub repo and branch to review. Runs Python entirely in your browser using<br>WebAssembly. Built with React, MaterialUI, and Pyodide. Packages: repo-review~=0.10.0 sp-repo-review==2024.03.10 validate-pyproject-schema-store==2024.03.11 validate-pyproject[all]~=0.16.0  | utorials 🗸 🗸        | You can also run this tool locally (Python 3.10+ required):  |
|---|---------------------|--|
| epo-Review  Org/Repo e.g. scikit-hep/hist  Enter a GitHub repo and branch to review. Runs Python entirely in your browser using WebAssembly. Built with React, MaterialUI, and Pyodide. Packages: repo-review~=0.10.0 sp-repo- review==2024.03.10 validate-pyproject-schema-store==2024.03.11 validate-   | opical Guides 🗸 🗸 🗸 | pipx run 'sp-repo-review[cli]' <path repo="" to=""></path>   |
| epo-Review  Corg/Repo e.g. scikit-hep/hist Branch e.g. main  Finer a GitHub repo and branch to review. Runs Python entirely in your browser using WebAssembly. Built with React, MaterialUI, and Pyodide. Packages: repo-review~=0.10.0 sp-repo- review==2024.03.10 validate-pyproject-schema-store==2024.03.11 validate-   | rinciples 🗸 🗸       |  |
| e.g. scikit-hep/hist e.g. main e.g. | atterns 🗸 🗸         |  |
|   | spo-Review          | e.g. scikit-hep/hist e.g. main<br>Enter a GitHub repo and branch to review. Runs Python entirely in your browser using<br>WebAssembly. Built with React, MaterialUI, and Pyodide. Packages: repo-review~=0.10.0 sp-repo-<br>review==2024.03.10 validate-pyproject-schema-store==2024.03.11 validate- |

#### **Related Resources**

This guide does *not* cover the basics of Python itself or the scientific Python libraries; it focuses on making or maintaining a package. We recommend the <u>Scientific Python Lectures</u> if you want info.

This guide also does not cover version control, but it is essential to have a basic facility with git to use these tools successfully. We recommend the <u>Software Carpentry lesson on Git</u>.

#### HISTORY

 $\sim$ 

This guide (along with cookie & repo-review) started in <u>Scikit-HEP</u> in 2020. It was merged with the NSLS-II guidelines and moved to Scientific Python at the 2023 <u>Scientific Python Developer Summit</u>, along with many updates. Improved support for compiled components supported in part by NSF grant <u>OAC-2209877</u>.

- Does your library follow the guidelines ?
- Repo-Review is your friend ...

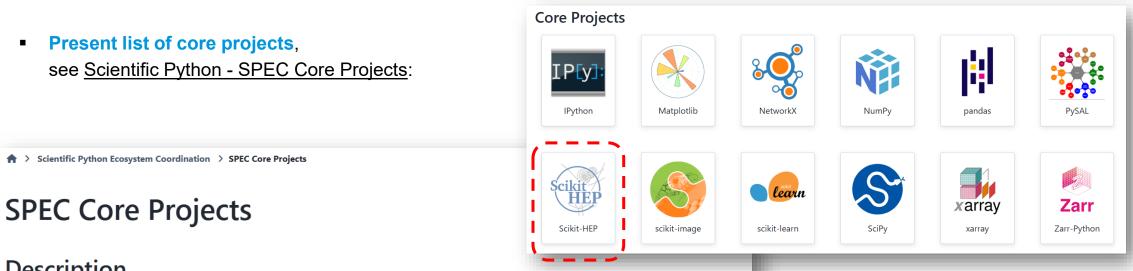
### Engagement in the wider scientific Python community

- **Ongoing engagement with Scientific Python** (also SciPy)
- **April 2025**:

Scikit-HEP joins the Scientific Python Ecosystem Coordination Core Projects as 1 of the first 2 domain specific stacks accepted

# Scientific Python 🖱

https://scientific-python.org/



#### Description

Core Projects are depended upon by many other projects, and often provide basic data structures, drawing primitives, implementations of fundamental algorithms, or are metapackages that represent a particular scientific field. Due to their central position in the ecosystem, the policies, practices, and tooling used by the Core Projects are widely seen by the ecosystem and impact many other projects. The Steering Committee maintains the list of Core Projects.

Core Projects endorse SPEC documents. During the endorsement stage of the SPEC process, Core Project contributors propose, discuss, and review SPEC documents with the goal of developing a coherent implementation plan suitable for all the Core Projects. Often SPECs are coauthored by contributors from several Core Projects as well as other community members (e.g., contributors to other ecosystem projects).

## Aspects of maintainability and sustainability













Flavio



### Sustainable software $\leftrightarrow$ sustain/maintain the people that develop the software!

- When the project started in late 2016, much of the (initial) challenge was in attracting (1) people and (2) relevant packages
- Today, much of the challenge remains to attract people and especially (new, younger) maintainers and developers !
- This is, of course, rather general an issue, not specific to the Scikit-HEP project
- It is the ecosystem surrounding a piece of software, built not only by original authors but also by community members, that forms a long-term hence sustainable solution in a continuously evolving space
- Without adequate support, career path and funding, nothing is sustainable !
- Small package granularity a set of "building blocks" and well-scoped generic or domain-specific libraries providing tools that address a well-defined class of problems at one level of abstraction has been a success story
   Increasing number of projects/libraries build on top of these
- BTW, sustaining a "toolset project" does not require to maintain and keep all packages alive "forever"
- Along the way, several packages got archived, superseded by better products !
  - Example: root\_numpy and root\_pandas replaced (years ago) with uproot + awkward
  - It helped enormously that packages are scoped, hence an "deprecate, archive and replace" hasn't been a killer for users to the best of our knowledge



Particles, Universe, NuClei and Hadrons for the NFDI A consortium in the NFDI.

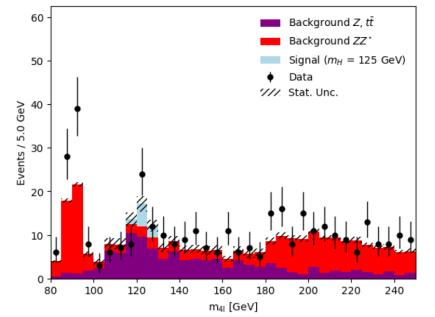


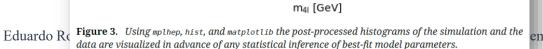
- Scikit-HEP very likely provides useful libraries and functionality to you
- We would be most happy to receive feedback
- Conversely, you can be a contributor do not hesitate to look around at the repositories and get in touch © !
- We're very much interested in your contributions !

### Thank you for listening !

### Showcasing how the various packages work together

- SciPy 2024 contribution paper describing to a broad audience how a large scientific collaboration leverages the power of the Scientific Python ecosystem to tackle domain-specific challenges and advance our understanding of the Cosmos
  - Through a simplified example of the renowned Higgs boson discovery
  - With a Jupyter notebook showing the various steps from data cleaning, statistical interpretation and visualization at scale, with many Scikit-HEP packages and others as well (Dask, etc.)







**SciPy 2024** July 8 - July 14, 2024

#### How the Scientific Python ecosystem helps answer fundamental questions of the Universe

Matthew Feickert<sup>1</sup> <sup>©</sup> <sup>™</sup>, Nikolai Hartmann<sup>2</sup> <sup>®</sup> <sup>™</sup>, Lukas Heinrich<sup>3</sup> <sup>®</sup> <sup>™</sup>, Alexander Held<sup>1</sup> <sup>©</sup> <sup>™</sup>, Vangelis Kourlitis<sup>3</sup> <sup>®</sup> <sup>™</sup>, Nils Krumnack<sup>4</sup> <sup>™</sup>, Giordon Stark<sup>5</sup> <sup>®</sup> <sup>™</sup>, Matthias Vigl<sup>3</sup> <sup>®</sup> <sup>™</sup>, and Gordon Watts<sup>6</sup> <sup>®</sup> <sup>™</sup>

<sup>1</sup>University of Wisconsin–Madison, <sup>2</sup>Ludwig Maximilians Universitat, <sup>3</sup>Technical University of Munich, <sup>4</sup>Iowa State University, <sup>5</sup>Santa Cruz Institute for Particle Physics, <sup>6</sup>University of Washington

Proceedings of the 23<sup>nd</sup> Python in Science Conference ISSN: 2575-9752

#### Abstract

The ATLAS experiment at CERN explores vast amounts of physics data to answer the most fundamental questions of the Universe. The prevalence of Python in scientific computing motivated ATLAS to adopt it for its data analysis workflows while enhancing users' experience. This paper will describe to a broad audience how a large scientific collaboration leverages the power of the Scientific Python ecosystem to tackle domain-specific challenges and advance our understanding of the Cosmos. Through a simplified example of the renowned Higgs boson discovery, attendees will gain insights into the utilization of Python libraries to discriminate a signal in immersive noise, through tasks such as data cleaning, feature engineering, statistical interpretation and visualization at scale.

#### https://doi.org/10.25080/KMXN4784 https://github.com/ekourlit/scipy2024-ATLAS-demo

eminar, Online  $\rightarrow$  Germany, 26<sup>th</sup> June 2025

- Code snippet with ROOT, some of Scikit-HEP, and seaborn (wider scientific Python library)
  - BTW, you could mix/swap which libraries to use for each snippet "section"

