

# Some insights into ErUM Pro Funding

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[see also talk by U. Husemann from 2022 WS]

# Timeline

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	FP 2024 - 2027	FP 2027 - 2030 [planned]
KET Strategy Workshop	Nov. 2022	Nov. 2025
Strategy Discussion	Feb. 2023	Feb. 2026
Announcemenent	Mar. 2023	Mar. 2026
Application Deadline	30.6.2023	30.6.2026
Review Process	Nov. 2023	Nov. 2026
Grant Award Notice	Apr. 2024	Mar. 2027

# Announcement – Funding Rules

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Funding objective and purpose

Förderziele  
und Zweckungszweck

Subject of the funding

Gegenstand  
der Förderung

Eligible applicants for funding

Antragsberechtigte  
Zuwendungsempfänger

Special requirements for collaborative projects

Besondere Voraussetzungen  
für Verbundprojekte

Procedures, deadlines, duration, timelines

Verfahren, Termine,  
Laufzeiten, Fristen

Evaluation criteria

Begutachtungs-  
kriterien

Take note; basis for evaluation by the GA

# Announcement – Evaluation Criteria

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Contribution to achieving the funding-policy and scientific objectives of the measure

- Research-policy relevance for the strategic development of large-scale research infrastructure
- Technology Transfer (where applicable)
- Sustainability goals of the “2030 Agenda”
- Training and recruitment of early-career researchers

Scientific excellence

Scientific originality

Relevance, in particular:

- Importance of the project for strengthening the specific capabilities of the large-scale instrument
- Importance of the contribution to the joint collaborative project (where applicable)

Beitrag zur  
Zielsetzung

Exzellenz

Originalität

Relevanz

Take note; basis for evaluation by the GA

# Announcement – Evaluation Criteria

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## Prospects of success

- Competence of the project leadership for carrying out the project
- Quality of the work plan, schedule, and cost planning, including interfaces and milestones, both for individual projects and for collaborative projects

## Scientific and economic exploitation of results; exploitation plan

## Necessity of using federal funds to achieve the intended project goal

## Urgency of the funding in terms of timing

## Sustainable use of resources

- Considering an environmentally sustainable use of resources with a concrete connection to at least one of the sustainability goals of the “2030 Agenda” is highly desirable in the planning and implementation of the project.

Erfolgsaussichten

Ergebnisverwertung  
Verwertungsplan

Notwendigkeit  
der Förderung

Dringlichkeit

Nachhaltige  
Ressourcennutzung

Take note; basis for evaluation by the GA

# Some Important Notes

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What is specifically considered ...

Commitment of the applicants esp. their share of effort  
[a common misunderstanding for newcomers from other fields]

In-kind staff and infrastructure  
[in particular share of state-funded positions]

Alignment with the strategic priorities  
[as formulated in the BMFTR announcement]

Contributions to agreed obligations  
[e.g. activities specified in MoUs]

Overall consortium planning  
[appropriate size and number of projects; clear priorities]

Potential long-term commitments  
[in particular for new projects]

Federal interest  
[and fit with German research landscape]

Should consider  
clear priorities

and their  
possible implications

esp. given  
federal interests &  
time-urgency

# Some Important Notes

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## Difficult constellation ...

Three-year funding periods

[project based approach; continued funding not entitled]

But long-term engagement intended

[BMFTR commits via MoU; provides phase-out funding]

## Complicates review process ...

Requires information on long-term planning

[e.g. on future funding needs; international commitments]

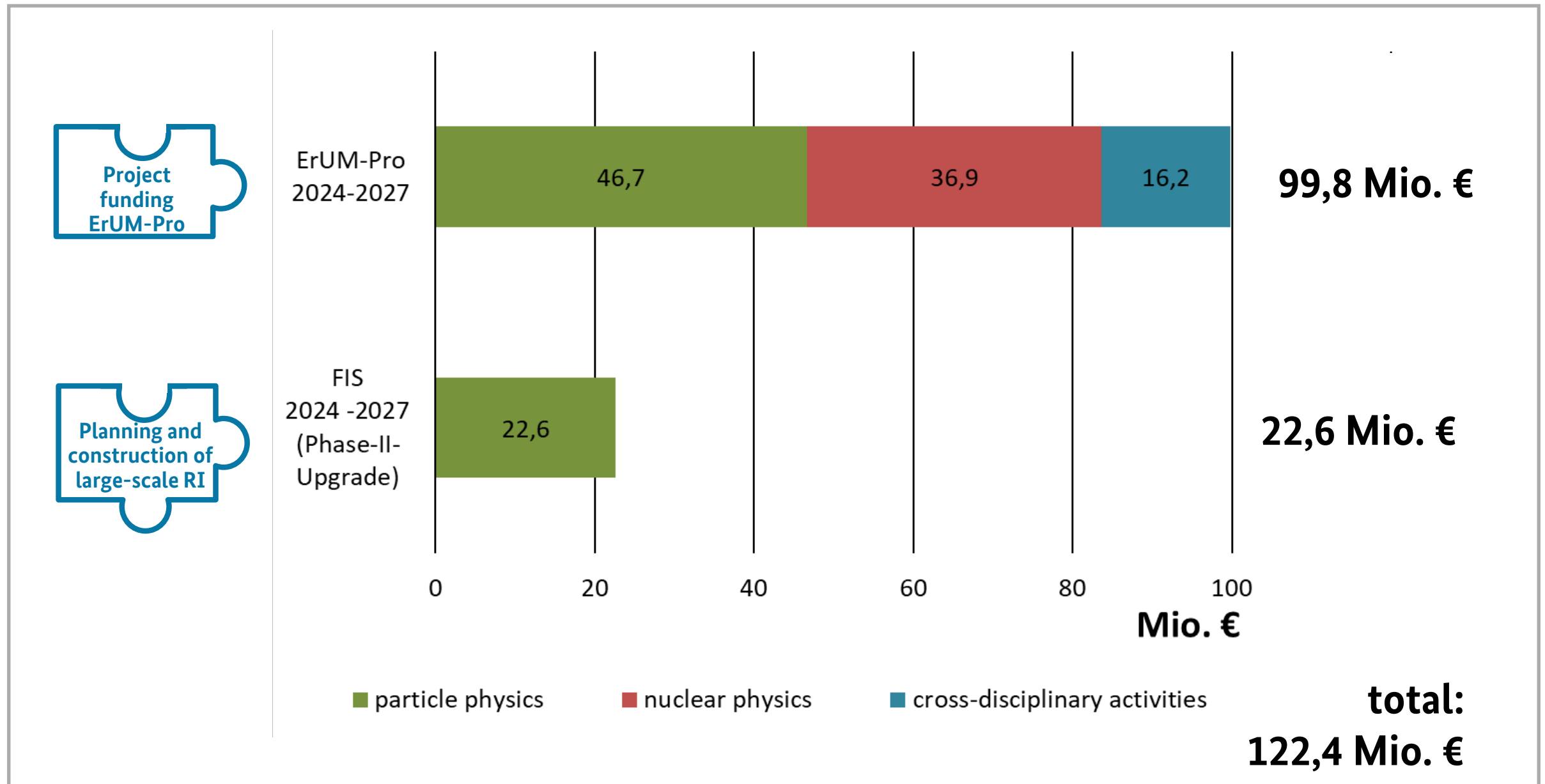
Need to account for future implications

[project delays; budget overruns; personnel changes]

## Corresponding input important

# Some Important Notes

## Project Funding 2024 - 2027



status Sept. 2025



# Inside GA

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GA: Joint Review Panel for  
Elementary Particle Physics (KET) &  
Hadron and Nuclear Physics (KHuK)

- no distinction from BMFTR perspective
- many similar technologies, partly different methods & project structures
- two co-chairs (2023–2027: K.Brinkmann, HCSC)
- voluntary and confidential activity

Roles of the GA, PT DESY, BMFTR:

- BMFTR sets guidelines,  
[funding regulations, financial framework, boundary conditions]
- GA provides funding recommendations  
[based on regulations & evaluation criteria; on sub-project level]
- PT DESY handles funding-policy and research-policy criteria
- Funding decision: BMFTR

# Conclusion

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With ErUM-Pro we have ...

- ... a reliable, long-term funding instrument
- ... with, however, specific boundary conditions

We should optimally position ourselves by ...

- ... setting our priorities as clearly as possible
- ... balancing core obligations with future ambitions
- ... maintaining diversity and long-term perspectives

Let's start the discussion ...