

Some insights into ErUM Pro Funding

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[see also talk by U. Husemann from 2022 WS]

Timeline

	FP 2024 - 2027	FP 2027 - 2030 [planned]
KET Strategy Workshop	Nov. 2022	Nov. 2025
Strategy Discussion	Feb. 2023	Feb. 2026
Announcement	Mar. 2023	Mar. 2026
Application Deadline	30.6.2023	30.6.2026
Review Process	Nov. 2023	Nov. 2026
Grant Award Notice	Apr. 2024	Mar. 2027

Announcement – Funding Rules

Funding objective and purpose

Förderziele
und Zuwendungszweck

Subject of the funding

Gegenstand
der Förderung

Eligible applicants for funding

Antragsberechtigte
Zuwendungsempfänger

Special requirements for collaborative projects

Besondere Voraussetzungen
für Verbundprojekte

Procedures, deadlines, duration, timelines

Verfahren, Termine,
Laufzeiten, Fristen

Evaluation criteria

Begutachtungs-
kriterien

Take note; basis for evaluation by the GA

Announcement – Evaluation Criteria

Contribution to achieving the funding-policy and scientific objectives of the measure

- Research-policy relevance for the strategic development of large-scale research infrastructure
- Technology Transfer (where applicable)
- Sustainability goals of the “2030 Agenda”
- Training and recruitment of early-career researchers

Beitrag zur Zielsetzung

Scientific excellence

Exzellenz

Scientific originality

Originalität

Relevance, in particular:

Relevanz

- Importance of the project for strengthening the specific capabilities of the large-scale instrument
- Importance of the contribution to the joint collaborative project (where applicable)

Take note; basis for evaluation by the GA

Announcement – Evaluation Criteria

Prospects of success

- Competence of the project leadership for carrying out the project
- Quality of the work plan, schedule, and cost planning, including interfaces and milestones, both for individual projects and for collaborative projects

Erfolgsaussichten

Scientific and economic exploitation of results; exploitation plan

Ergebnisverwertung
Verwertungsplan

Necessity of using federal funds to achieve the intended project goal

Notwendigkeit
der Förderung

Urgency of the funding in terms of timing

Dringlichkeit

Sustainable use of resources

- Considering an environmentally sustainable use of resources with a concrete connection to at least one of the sustainability goals of the “2030 Agenda” is highly desirable in the planning and implementation of the project.

Nachhaltige
Ressourcennutzung

Take note; basis for evaluation by the GA

Some Important Notes

What is specifically considered ...

Commitment of the applicants esp. their share of effort

[a common misunderstanding for newcomers from other fields]

In-kind staff and infrastructure

[in particular share of state-funded positions]

Alignment with the strategic priorities

[as formulated in the BMFTR announcement]

Contributions to agreed obligations

[e.g. activities specified in MoUs]

Overall consortium planning

[appropriate size and number of projects; clear priorities]

Potential long-term commitments

[in particular for new projects]

Federal interest

[and fit with German research landscape]

Should consider
clear priorities
and their
possible implications

esp. given
federal interests &
time-urgency

Some Important Notes

Difficult constellation ...

Three-year funding periods

[project based approach; continued funding not entitled]

But long-term engagement intended

[BMFTR commits via MoU; provides phase-out funding]

Complicates review process ...

Requires information on long-term planning

[e.g. on future funding needs; international commitments]

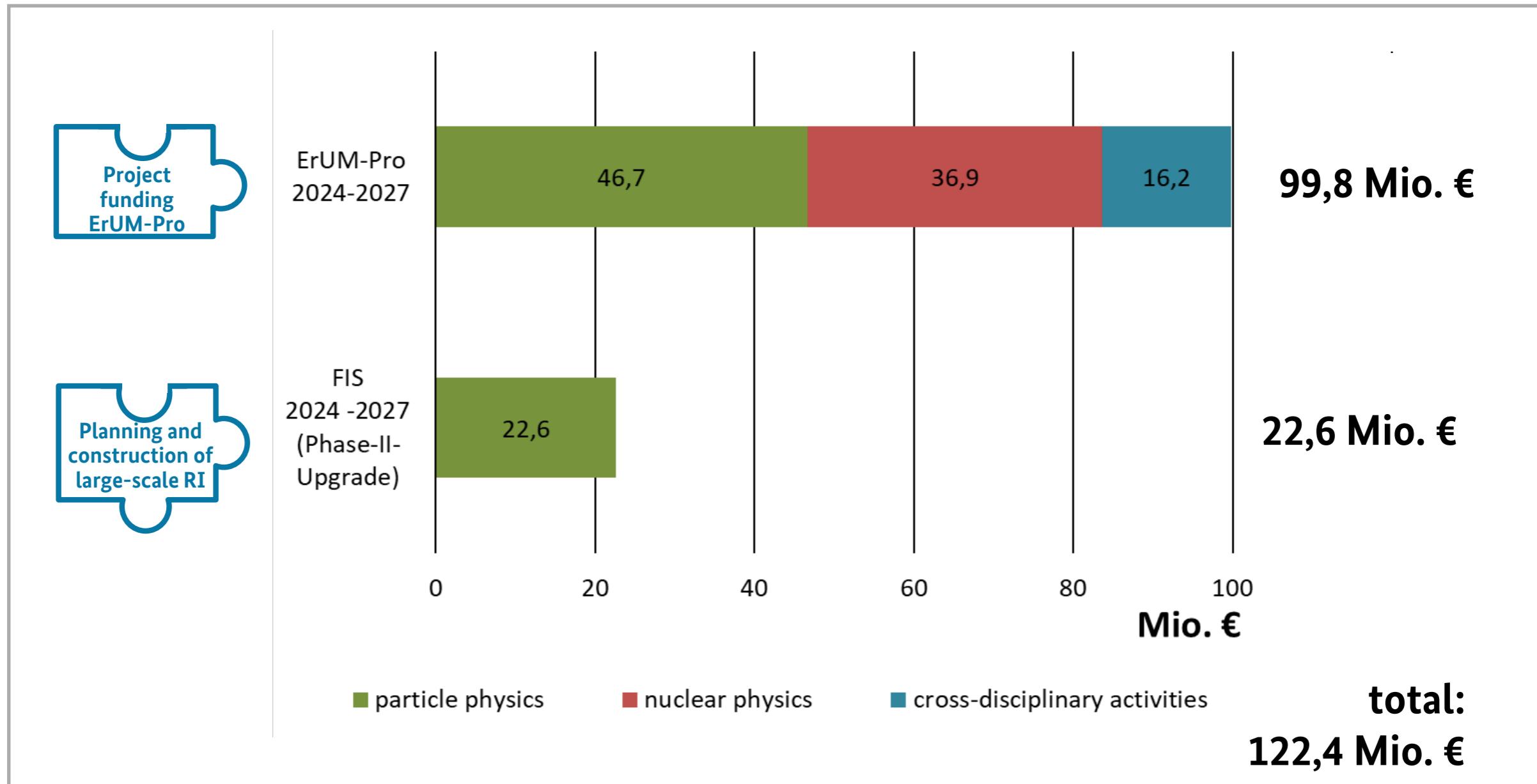
Need to account for future implications

[project delays; budget overruns; personnel changes]

Corresponding input important

Some Important Notes

Project Funding 2024 - 2027



status Sept. 2025

Inside GA

GA: Joint Review Panel for
Elementary Particle Physics (KET) &
Hadron and Nuclear Physics (KHuK)

- no distinction from BMFTR perspective
- many similar technologies, partly different methods & project structures
- two co-chairs (2023–2027: K.Brinkmann, HCSC)
- voluntary and confidential activity

Roles of the GA, PT DESY, BMFTR:

- BMFTR sets guidelines,
[funding regulations, financial framework, boundary conditions]
- GA provides funding recommendations
[based on regulations & evaluation criteria; on sub-project level]
- PT DESY handles funding-policy and research-policy criteria
- Funding decision: BMFTR

Conclusion

With ErUM-Pro we have ...

- ... a reliable, long-term funding instrument
- ... with, however, specific boundary conditions

We should optimally position ourselves by ...

- ... setting our priorities as clearly as possible
- ... balancing core obligations with future ambitions
- ... maintaining diversity and long-term perspectives

Let's start the discussion ...