Goals of the CoPoRI Activity

on

Exchange of Experiences &

Best practice

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CoPoRI WP3 leader

Outline

> The EU funded project **CoPoRI**

> Task for WP3:

  Consultation platform / Best practice for ESFRI projects

> Aim of 1st EoE CoPoRI workshop

Aim of CoPoRI

> **Co**mmunication and **Po**licy development for **RI** in Europe (**CoPoRI**)"

  An accompanying measure to support ESFRI in policy development and communication concerning the development and implementation of European Research Infrastructures

> Close cooperation with ESFRI, the European Commission and their objectives

> Close cooperation with ESFRI RIs project coordinators

> Partners: DLR (Coordinator, Beate Warneck), DESY (WP3)

> Other Partners, that are involved:
  – ESFRI Chair and its office in Bonn,
  – ESFRI Forum Members,
  – ESFRI Executive Board - Members,
  – ESFRI IG and other Working Groups
  – RIs Project – coordinators (e.g. via EoE working group)

CoPoRI workpackages

> WP1 Management

> WP 2 Socio-economic impact

> WP 3 Consultation platform/best practices

> WP 4 Communication & dissemination support for ESFRI

> Funding for 2,5 years: 10/2011- 03/2014

Start of WP3: ePPCC*

*ESFRI Preparatory Project
Coordinator Committee

from 2007 to 2011:

> Organised informal workshops for Exchange of Experiences (EoE) (~ 2 per year)

> Prepared the ESFRI-PP-workshops in Brussels together with EC (1-2 per year)

> Collected talks & documents in SINAPSE

> Workshops were well attended & of high interest

> New PP-projects asked for experiences from the old ones

> Old PP-projects asked to continue EoE for the implementation phase

WP3: Consultation platform/Best practise

> To provide a basis for **effective & high-level interaction** between new & old ESFRI Projects

=> Establish the EoE working group

=> Analyse & evaluate the need of EoE

=> Organise 3 workshops focused on urgent topics for EoE & one on regional partner facilities

> To mobilise substantial combined **expertise** (best practices) in setting up pan-European research infrastructures.

=> Online database regarding relevant issues (e.g. statutes, governance and financial structures)

=> Compiling of a catalogue of frequently asked questions (FAQ)

> To work out a "blue print" for a **sustainable strong collaboration** between ESFRI Roadmap RIs ("Club of ESFRI Projects").

The EoE working group (9)

W. Los/ Lifewatch — Cluster Environmental Sciences

S. Krauwer/ CLARIN — Cluster Social Sciences

M. Raess/Infrafrontier — Cluster Biological & Medical Sciences

U. Krell/EuroFEL, CRISP — Cluster Physical Sciences & Materials Fac.

F. Berberich/ PRACE — e-infra

A. Thies/ Helmholtz BX — legal expert, ERIC

F. Gliksohn/ ELI — Structural fond, ESFRI IG

A. Chabbi/ ANAEE — New PP- project, Bio

I. Hollmann/EMFL — New PP- project, Mat

M. Carstensen — Secretariat

EOE working group

= **the consultation forum**

> Programme committee of the 3 EoE workshops &
the workshop on regional partner facilities

> To review the list of FAQ

> To review the statute database

> To review best practice documents

=> All have an active role in this workshop

1. Action: Questionnaire to ESFRI Projects

> To evaluate the needs for EoE

> To request for experienced peoples

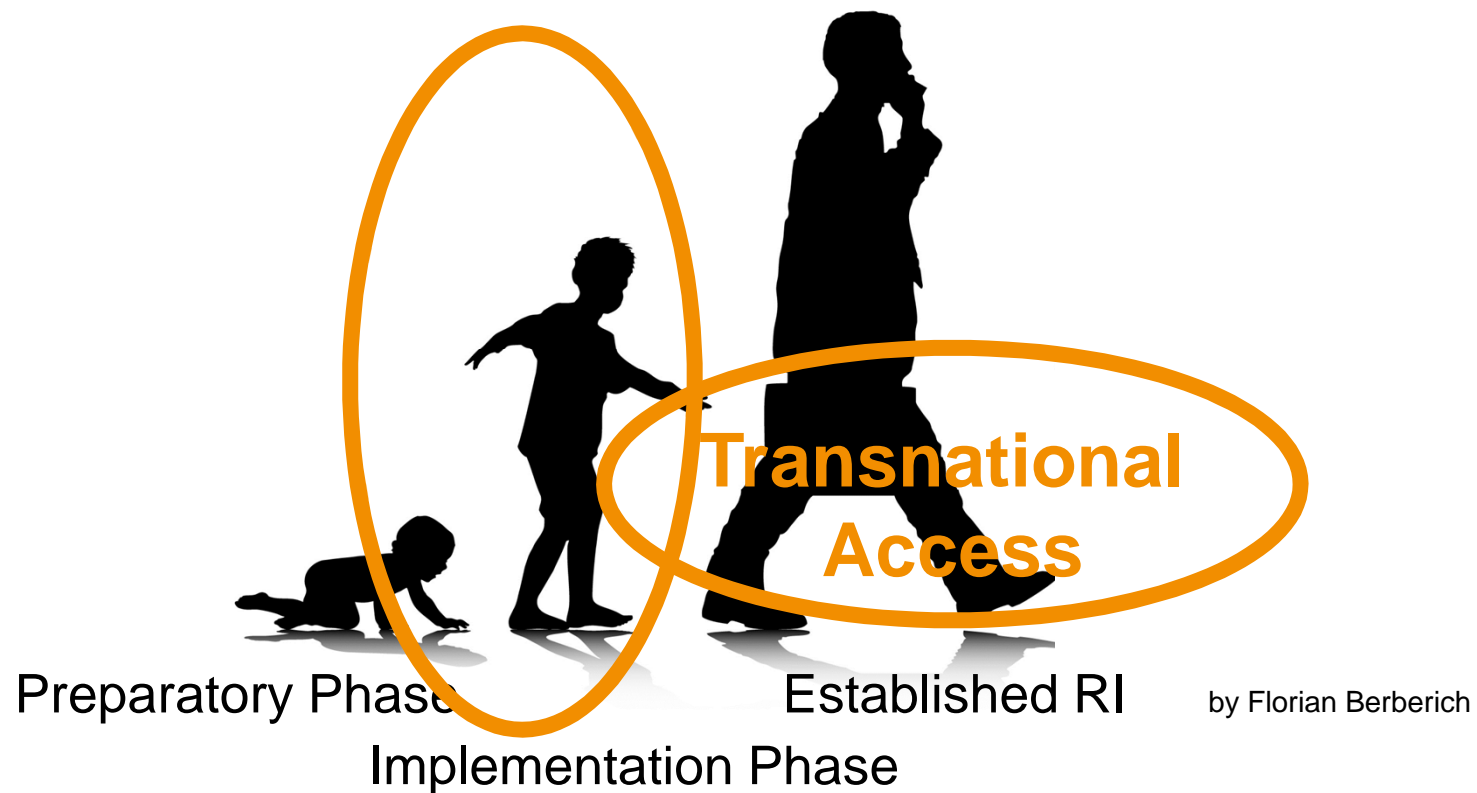**> To collect examples for best practise or FAQ**

in addition: projects infos, favoured workshop timing, etc.

Many thanks for your input !

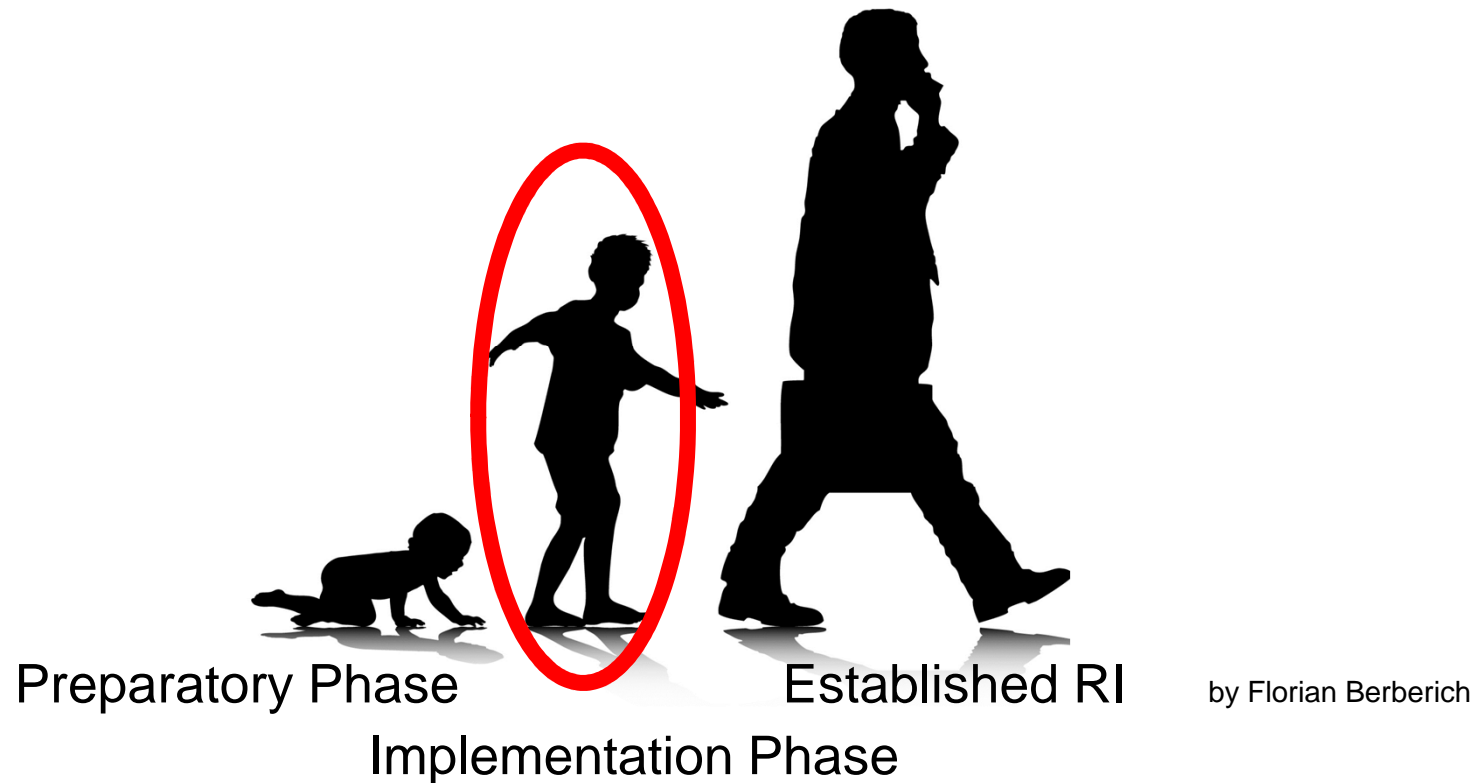**2. Action: to organise the 1st EoE workshop**

new challenges

> To serve the needs of the new & old projects

> To keep the EoE as informal as possible &

 to allow interaction with ESFRI & EC

> To be informative

> Not to repeat topics from previous ePPCC & EC workshop

> To be complementary to other activities , e.g. RAMIRI

Evolution of a typical Research Infrastructure

Preparatory Phase

Implementation Phase

Transnational Access

Established RI

by Florian Berberich

Evolution of a typical Research Infrastructure

Preparatory Phase   Established RI   by Florian Berberich

Implementation Phase

Exchange of Experience Session I:

Interim phase between EC funded preparatory phase and implementation

An interim phase is most likely characterized by no or less budget, reduced labour capacity (and employed by different organisations, new people and temporary governance coming in.

1. **How did/do you deal with this situation?**

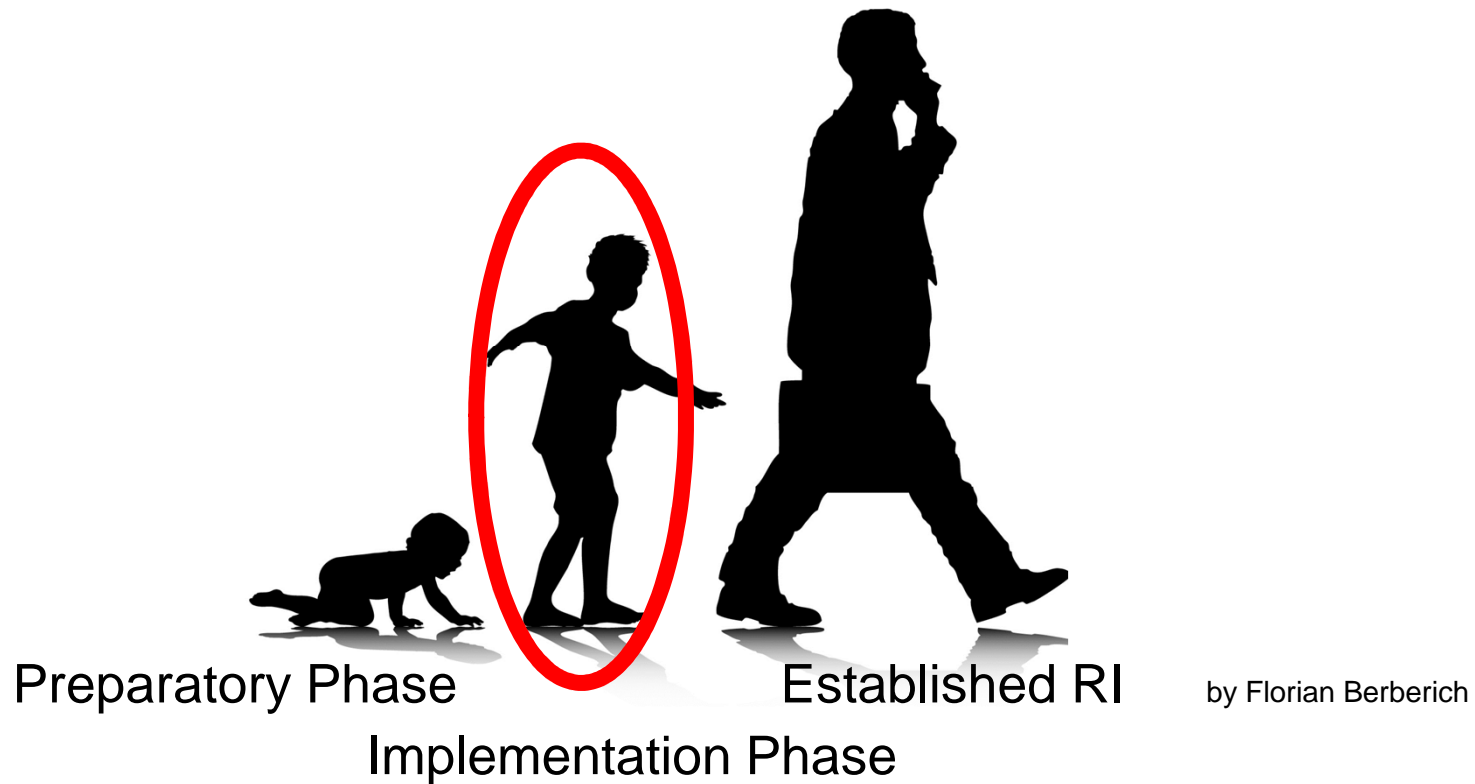   **How do you take decisions if you move forward without a formal governance structure?**

2. **What were/are the key issues you had to deal with in the transition phase?**

Probably you had no influence on the duration of the interim phase.

3. **How did this affect the momentum of developments?**

   How did you keep the scientific community interested/involved?

Evolution of a typical Research Infrastructure

Preparatory Phase   Established RI   by Florian Berberich

Implementation Phase

The learning curve: challenges we discovered since the beginning of the implementation phase

The actual cash flows, the construction planning and the implementation capacity are most probably different in the initial months/years.

1. **How did you manage this asynchrony?**

2. **How is the work power for initial implementation organized?**

   Is the ERIC (or another new legal entity) directly operating as employer; or is staff hired by a hosting organisation?

   Is every construction work outsourced to third parties?

3. **Does the new governance still agree with the plans as developed in the preparatory phase?**

   How did you deal with different views of the new governance?
   This question is also valid for the new management.