#### **INSPIRE Technology**

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INSPIRE Technology / T. Šimko / 2nd HEP Information Resource Summit / May 20-21 2008 - p. 1/20

# Part I Invenio

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## **CDS Invenio History**

- pre-2000: web interface to the CERN library server
- ▷ 2000: CERN Document Server
  - ★ digital library: articles, books, photos, videos
  - ★ digital conference: sister web app for meetings
- ▷ 2002: first public CDSware release (GNU GPL)
  - ⋆ SDSC, San Diego, USA
  - ★ HBZ NRW, Cologne, Germany
  - ★ AUTH, Thessaloniki, Greece (and more) INDI
- > 2004: first public CDS Indico release (sister product)
- 2006: CDSware becomes CDS Invenio
  - ★ SW targeting large repositories (1M+)
  - ★ SW used by 20+ institutions and libraries worldwide

**INVEN** 

### **Invenio Key Features**

- navigable collection tree (regular, virtual)
- powerful search engine
  - ★ Google-like speed for up to 2M records
  - ★ combined metadata, reference and fulltext search
- flexible metadata (MARC, OA)
  - ★ handling any kind of document (e.g. multimedia)
  - ★ customizable input, formatting and linking
- personalization and collaborative features:
  - ★ groups, reviews, comments, baskets, alerts
- GNU General Public Licence, Apache/Python/MySQL
- organic-growth software development model

#### **Example: Collection Tree**



Home

#### **CERN Document Server**

Over 800,000 bibliographic records, including 360,000 fulltext documents, of interest to people working in particle physics and related areas. Covers preprints, articles, books, journals, photographs, and much more.

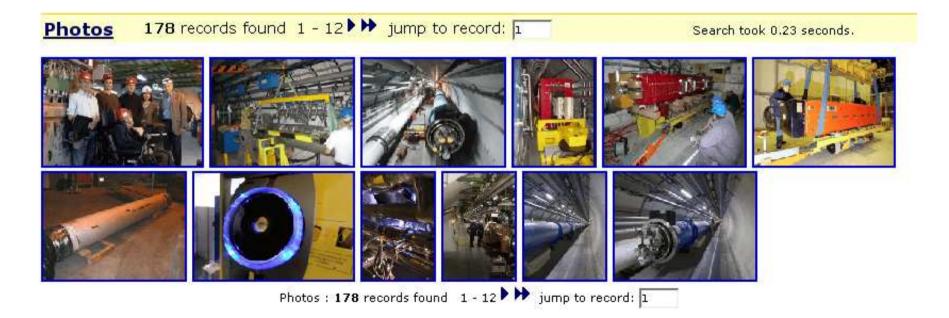
Search 886830 records for:		
	any field 💽 Search Brow	se 🛛
	Search Tips :: Advanced Sea	arch
Narrow by collection:	Focus on:	

•	
Articles & Preprints (729550)	CERN Articles & Preprints (90546)
Published Articles (276359) Preprints (368927)	CERN Published Articles (47788) CERN Preprints (12430)
<u>Theses</u> (42786) <u>Reports</u> (5452) <u>CERN Internal</u>	CERN Theses (2512) CERN Reports (1059) Committee
Notes (10832) Committee Documents (26856)	Documents (26856)
Books & Proceedings (60662)	CERN Series (1996)
<u>Books</u> (36573) <u>Proceedings</u> (16539) <u>Standards</u> (7550)	<u>CERN Yellow Reports</u> (1104) <u>Academic Training</u>
Presentations & Talks (13948)	Lectures (539) <u>Summer Student Lectures</u> (386) <u>General</u>
Conference Announcements (12913) Academic	<u>Talks</u> (33)
Training Lectures (539) Summer Student	CERN Departments (63144)
Lectures (386) General Talks (33) Videotapes (299)	<u>Accelerator Technology (AT)</u> (4677) <u>Accelerators &amp;</u>
Periodicals & Progress Reports (3451)	Beams (AB) (15149) Finance (FI) (725) Human Resources
Periodicals (2783) Progress Reports (668)	(HR) (0) Information Technology (IT) (2196) Physics
<u>Periodicale</u> (2700) <u>Progrado Reporto</u> (000)	<u>(PH)</u> (36281) <u>Secretariat-General (SG)</u> (7096) <u>Technical</u>

#### **Example: Flexible Metadata**

#### **Photos**

Search:						
lhc tunnel	any	field	Sea	rch Browse		
		5	Search Tips ::	Advanced Sea	rch	
Search collections						
Photos	**	* add another col	lection ***			
Sort by:			Display re	sults:	Output format:	
		or rank by - 💌	10 results	▼ single list	HTML portfolio	-



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### **Example: Reviewing**

People who viewed this page also viewed:

- (3) The Feynman lectures on physics Feynman, Richard Phillips et al
- (3) Learning Windows server 20032nd ed. ; Hassell, Jonathan
- (2) With the unveiling of its new sign, the CERN Control Centre was officially inaugurated on Thursday 16 March.
- IT-UDS-AVC Team CERN-VIDEOCLIP-2006-08
- (2) Liability hedging and portofolio choice Scherer, Bernd
- (2) Conduite de projet Web2e éd. ; Bordage, Stephane

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#### \*\*\*\*\* A wonderful (and fun) guide to Common Lisp

Reviewed by <u>tsi</u> on 14 Nov 2006, 17:48 0 out of 0 people found this review useful

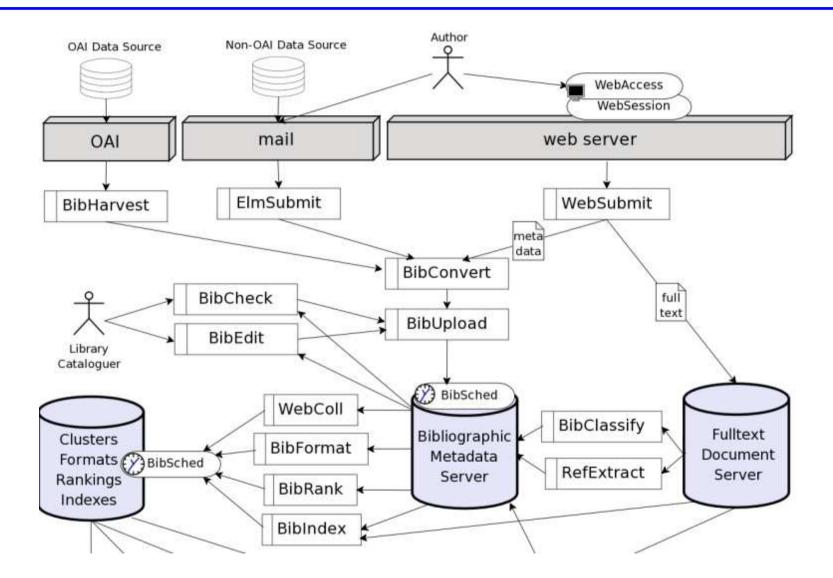
(Test.) I've been recommending this text to people who want to start learning Common Lisp since it was first available in draft form on the author's web site. Now that it's out in print I can enthusiastically recommend that anybody who is interested in learning Common Lisp - or even curious about how the language can improve your productivity - purchase it.

Peter has a very enjoyable and easy-to-understand writing style, and he starts early with practical examples that show how Common Lisp can be used to solved problems. Chapter 3, "A Simple Database", is a great explanation of how programs are grown from pieces in Common Lisp to solve large problems. It's presented early and draws people in to the problem solving techniques used when programming in Lisp.

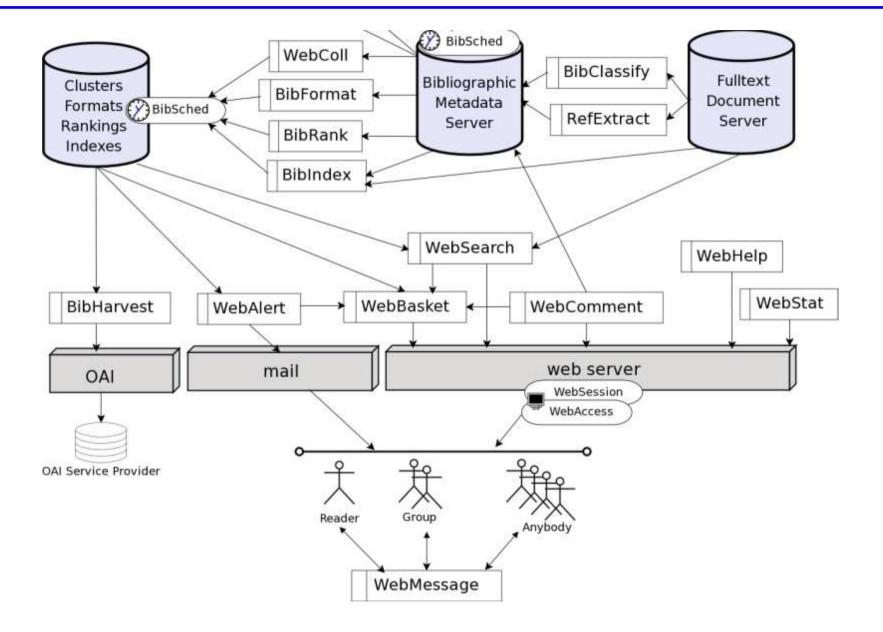
#### Report abuse

Was this review helpful? Yes / No

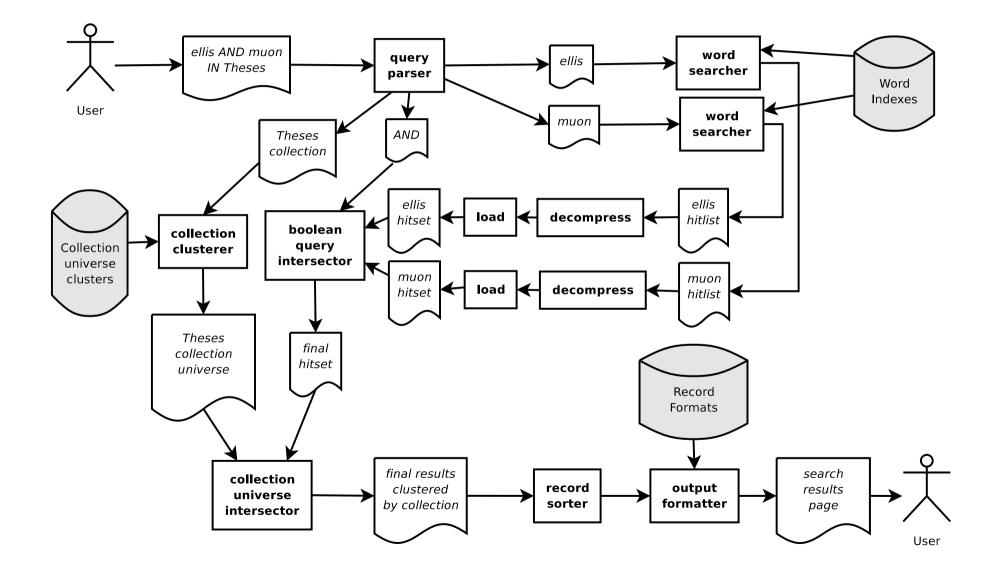
#### Invenio Module Overview I



#### **Invenio Module Overview II**



### **Example: Search Optimization I**



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### **Example: Search Optimization II**

- four important speed factors to consider:
  - ★ speed of finding sets (DB Server)
  - ★ speed of uncompressing sets (DB  $\leftrightarrow$  Web App)
  - ★ speed of unmarshaling sets (Web App Server)
  - ★ speed of intersecting sets (Web App Server)
- data structures tested:
  - ★ 'sorted' (lists, Patricia trees)
  - ★ 'unsorted' (hashed sets, binary vectors)
- fast prototyping: (Lisp, Python)
  - ★ throw-away coding to test ideas
  - **\*** typical search time gain: 4.0 sec  $\rightarrow$  0.2 sec [2002]
- binary vectors found the best compromise!?

Part II INSPIRE

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## **INSPIRE Phase I (Q3 2007)**

- ▷ goal: study of technical feasibility
- comparison of existing SPIRES and Invenio systems
- comparison of SLAC, Fermilab, DESY, CERN workflows
- ... concluded positively

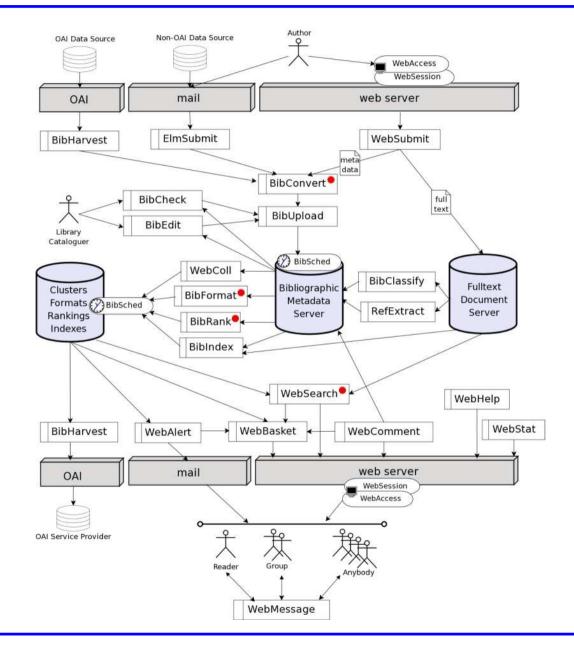
ΝΣΤΙΤΟΎΤΟ		•
ΑΝΤΑΣΤΙΚ ΏΝ		👗 επισκέπτης :: <u>είσα</u>
ΠΙΣΤΗΜ'ΩΝ		
ΤΛΑΝΤΊΛΟΣ		
	ναζήτηση Υποβολή Ρυθμίσεις Βοήθεια	
ρχική Σελίδα		
Ινστιτούτο Φαντασ	τικών Επιστημών Ατλαντίδος	ΣΧΕΤΙΚΑ ΜΕ ΤΗΝ ΣΕΛΙΔΑ
Ινστιτούτο Φαντασ	τικών Επιστημών Ατλαντίδος	
	τικών Επιστημών Ατλαντίδος	ΣΕΛΙΔΑ Καλως ήλθατε στον δικτυακό τόπο του
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	οποιοδήποτε πεδίο 💌 Αναζήτηση Φυλλομέτρηση	ΣΕΛΙΔΑ Καλως ήλθατε στον δικτυακό τόπο του CDS Invenio, ενός
		ΣΕΛΙΔΑ Καλως ήλθατε στον δικτυακό τόπο του CDS Invenio, ενός δωρεάν εξυπηρετητή για έγγραφα προερχόμενο απο τα
	οποιοδήποτε πεδίο 💌 Αναζήτηση Φυλλομέτρηση	ΣΕΛΙΔΑ Καλως ήλθατε στον δικτυακό τόπο του CDS Invenio, ενός δωρεάν εξυπηρετητή για έγγραφα προερχόμενο απο τα CERN. Είστε
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Αναζήτηση 94 εγγραφών για:	οποιοδήποτε πεδίο 💌 Αναζήτηση Φυλλομέτρηση Παραδείγματα αναζήτησης :: Σύνθετη αναζήτηση	ΣΕΛΙΔΑ Καλως ήλθατε στον δικτυακό τόπο του CDS Invenio, ενός δωρεάν εξυπηρετητή για έγγραφα προερχόμενο απο το CERN. Είστε ευπρόσδεκτοι να εξερευνήσετε σε βάθος τις
Αναζήτηση 94 εγγραφών για:	οποιοδήποτε πεδίο 💌 Αναζήτηση Φυλλομέτρηση Παραδείγματα αναζήτησης :: Σύνθετη αναζήτηση Επικέντρωση σε:	ΣΕΛΙΔΑ Καλως ήλθατε στον δικτυακό τόπο του CDS Invenio, ενός δωρεάν εξυπηρετητή για έγγραφα προερχόμενο απο το CERN. Είστε ευπρόσδεκτοι να εξερευνήσετε σε βάθος τις δυνατότητες που σασ
Αναζήτηση 94 εγγραφών για:	οποιοδήποτε πεδίο 💌 Αναζήτηση Φυλλομέτρηση Παραδείγματα αναζήτησης :: Σύνθετη αναζήτηση Επικέντρωση σε: <u>Τομείς του CERN</u> (5)	ΣΕΛΙΔΑ Καλως ήλθατε στον δικτυακό τόπο του CDS Invenio, ενός δωρεάν εξυπηρετητή για έγγραφα προερχόμενο απο το CERN. Είστε ευπρόσδεκτοι να εξερευνήστε σε βάθος τις

CDS Invenio demo site in Greek, one of 20 available UI languages

## **INSPIRE Phase IIa (Q2 2008)**

- ▷ goal: reproducing existing user-level functionalities
- SPIRES data conversion and load
  - ★ mapping to MARC
  - ★ load 760,000 literature and institute records
- SPIRES citation analysis
  - ★ self-cite elimination
  - ★ cite summary and related formats
- SPIRES search syntax
  - ★ supporting SPIRES traditional syntax
  - ⋆ fuzzy author search
- output formats and site layout
- ▷ ... May 2008: public release for alpha testers?

## Phase IIa: Invenio/INSPIRE modules



#### Invenio software:

- 24 modules
- ▶ 160,000+ Python LOCs
- 470+ test cases

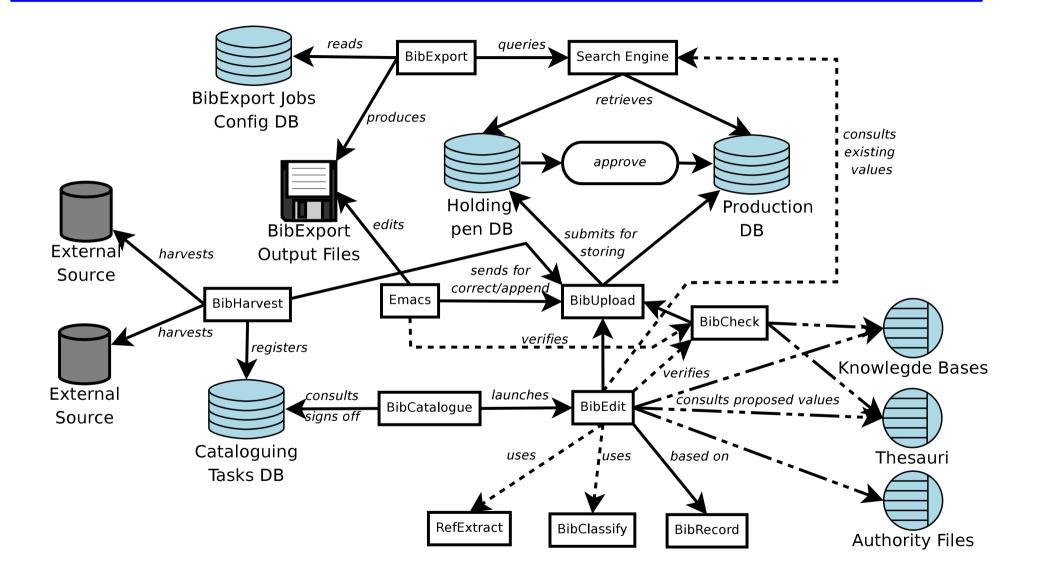
#### INSPIRE Phase IIa extensions:

- BibConvert extensions (SPIRES to MARC mapping)
- BibRank extensions (cite summary)
- WebSearch extensions
  (SPIRES search syntax)
- BibFormat, WebStyle (output style)

## **INSPIRE Phase IIb (Q2 2009)**

- ▷ goal: reproducing existing cataloguer-level functionality
- record editing interface
- record checking tools
- record maintenance tools
- record inputting workflow
- record harvesting workflow
- knowledge bases
- Invenio traditionally relied on ALEPH cataloguing tool
- build strong native cataloguing tools for INSPIRE
- ▶ ... Q2 2009: full and complete replacement of SPIRES?

### **Phase IIb: Principal Developments**



## **INSPIRE Phase III (from 2009)**

- goal: adding value on top of reproduced SPIRES functionality
- \*user accounts (even though most users are guests)
  - \*local accounts? authentication specific to every lab?
    \*single sign-on and \*certificates?
  - ★ e.g. CDS: 7,709 registered users, 67% non-CERN
- \*collaborative features
  - ★ \*user groups
  - ★ \*sharable baskets
  - ★ \*notification alerts
  - ★ \*user recommendations

#### \*keyword taxonomy, user tagging

(\* = already present in Invenio)

## **INSPIRE Phase III (from 2009) cont'd**

- outspiring: reaching outside INSPIRE & HEP
  - ★ other community-based systems and publishers
  - ★ other related fields and open source communities
- shared community author database
- shared community inst/conf/expt databases
- \*full-text file treatment
- advanced linguistic context indexing
- advanced content indexing of plots and tables
- \*conference contributions, crawling static web sites
- extended citation networks, combined impact metric
- open data mining and bibliometric studies

(\* = already present in Invenio)

### Conclusions

#### Invenio

- ★ more than 10 years of organic-growth development
- ★ software targeted for large repositories (1M+)
- ★ established open source community since 2002

#### SPIRES

- ★ more than 30 years of high-quality data curation
- ★ established leading HEP information system

#### ▷ INSPIRE

- ★ SPIRES and Invenio communities join forces
- unique opportunity to build *the* single stop shop HEP information system
- ★ inspired by HEP, outspiring for other disciplines
- $\star$  a win-win situation